

This order is SIGNED.

Dated: December 7, 2023

Kevin R. Anderson
KEVIN R. ANDERSON
U.S. Bankruptcy Judge



**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF UTAH, CENTRAL DIVISION**

<p>In re: PolarityTE, Inc., a Delaware corporation Debtor</p>	<p>Case No. 23-22358-KRA Case No. 23-22360-KRA Case No. 23-22361-KRA</p>
<p>In re: PolarityTE, MD Inc., a Nevada corporation Debtor</p>	<p>Chapter 11 Judge Kevin R. Anderson</p>
<p>In re: PolarityTE, Inc., a Nevada corporation Debtor</p>	<p>THIS DOCUMENT RELATES TO ALL DEBTORS¹</p>

ORDER GRANTING FIRST INTERIM APPLICATION OF ROCKY MOUNTAIN ADVISORY, AS ACCOUNTING AND FINANCIAL ADVISORS TO THE DEBTORS, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES

Rocky Mountain Advisory (“RMA”) accounting and financial advisors to the above-captioned debtors and debtors in possession PolarityTE, Inc., a Delaware corporation (“PTE”),

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are PolarityTE, Inc. (9524); PolarityTE MD, Inc. (1555); and PolarityTE, Inc. (6882). The location of the Debtors’ service address is 1960 S. 4250 W., Salt Lake City, UT 84104.



PolarityTE MD, Inc., a Nevada corporation (“**PTE MD**”), and PolarityTE, Inc., a Nevada corporation (“**PTE NV**” and, together with PTE and PTE MD, the “**Debtors**” or each a “**Debtor**”), having filed its First Interim Application (the “**Application**”) pursuant to sections 328, 330, and 331 of title of the United States Code (the “**Bankruptcy Code**”), Rules 2002(c)(3) and 2016 of the Federal Rules of Bankruptcy Procedures (the “**Bankruptcy Rules**”); the Application having been properly noticed; no opposition having been filed; the Court having considered the pleadings and papers on file herein; and good cause appearing,

IT IS HEREBY ORDERED as follows:

1. The Application is hereby **APPROVED**;
2. RMA’s requests for (i) fees earned in the amount of \$21,877.00 and (ii) reimbursement for actual and necessary expenses for expenses incurred in the amount of \$0.70, for a total allowed administrative priority expense claim in the amount of \$21,877.70, are hereby **ALLOWED** on an interim basis;
3. RMA may apply the \$20,000.00 retainer it holds against the fees and expenses awarded.
4. The Debtors are authorized and directed to pay the full allowed amount of \$21,877.70 (less the application of the retainer) to RMA immediately upon entry of this Order.
5. The Application is approved without prejudice to RMA’s right to seek further compensation and reimbursement under any subsequent fee application.

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