

**This order is SIGNED.**

**Dated: December 7, 2023**

*Kevin R. Anderson*  
KEVIN R. ANDERSON  
U.S. Bankruptcy Judge



**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF UTAH, CENTRAL DIVISION**

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|------------------------------------------------------------------------|----------------------------------------------------------------------------------|
| <p>In re:<br/>PolarityTE, Inc., a Delaware corporation<br/>Debtor</p>  | <p>Case No. 23-22358-KRA<br/>Case No. 23-22360-KRA<br/>Case No. 23-22361-KRA</p> |
| <p>In re:<br/>PolarityTE, MD Inc., a Nevada corporation<br/>Debtor</p> | <p>Chapter 11<br/>Judge Kevin R. Anderson</p>                                    |
| <p>In re:<br/>PolarityTE, Inc., a Nevada corporation<br/>Debtor</p>    | <p><b>THIS DOCUMENT RELATES TO ALL DEBTORS<sup>1</sup></b></p>                   |

**ORDER GRANTING FIRST INTERIM APPLICATION OF  
PARSONS BEHLE & LATIMER, COUNSEL TO DEBTORS, FOR  
ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF  
EXPENSES**

By this Application (“**Parsons Behle**”), counsel to the above-captioned above-captioned debtors and debtors in possession PolarityTE, Inc., a Delaware corporation (“**PTE**”), PolarityTE

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are PolarityTE, Inc. (9524); PolarityTE MD, Inc. (1555); and PolarityTE, Inc. (6882). The location of the Debtors’ service address is 1960 S. 4250 W., Salt Lake City, UT 84104.



MD, Inc., a Nevada corporation (“**PTE MD**”), and PolarityTE, Inc., a Nevada corporation (“**PTE NV**” and, together with PTE and PTE MD, the “**Debtors**” or each a “**Debtor**”), having filed its First Interim Application (the “**Application**”) pursuant to sections 328, 330, and 331 of title of the United States Code (the “**Bankruptcy Code**”), Rules 2002(c)(3) and 2016 of the Federal Rules of Bankruptcy Procedures (the “**Bankruptcy Rules**”); the Application having been properly noticed; no opposition having been filed; the Court having considered the pleadings and papers on file herein; and good cause appearing,

IT IS HEREBY ORDERED as follows:

1. The Application is hereby **APPROVED**;
2. Parsons Behle’s requests for (i) fees earned in the amount of \$123,491.50 and (ii) reimbursement for actual and necessary expenses for expenses incurred in the amount of \$5,498.70, for a total allowed administrative priority expense claim in the amount of \$128,990.20, are hereby **ALLOWED** on an interim basis;
3. Parsons Behle may apply the \$80,000.50 retainer it holds against the fees and expenses awarded.
4. The Debtors are authorized and directed to pay the full allowed amount of \$128,990.20 (less the application of the retainer) to Parsons Behle immediately upon entry of this Order.
5. The Application is approved without prejudice to Parsons Behle’s right to seek further compensation and reimbursement under any subsequent fee application.

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