

UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF UTAH

In Re. PolarityTE, Inc., PolarityTE, MD Inc., and PolarityTE, Inc.
Debtor(s)

Case No. 23-22358
Lead Case No. 23-22358
 Jointly Administered

Monthly Operating Report

Chapter 11

Reporting Period Ended: 10/31/2023

Petition Date: 06/06/2023

Months Pending: 5

Industry Classification: 3 3 9 1

Reporting Method: Accrual Basis

Cash Basis

Debtor's Full-Time Employees (current): 3

Debtor's Full-Time Employees (as of date of order for relief): 31

Supporting Documentation (check all that are attached):

(For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debtor)

- Statement of cash receipts and disbursements
- Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or deficit
- Statement of operations (profit or loss statement)
- Accounts receivable aging
- Postpetition liabilities aging
- Statement of capital assets
- Schedule of payments to professionals
- Schedule of payments to insiders
- All bank statements and bank reconciliations for the reporting period
- Description of the assets sold or transferred and the terms of the sale or transfer

/s/ Richard Hague
Signature of Responsible Party
11/20/2023
Date

Richard Hague, CEO
Printed Name of Responsible Party
1960 S 4250 W, Salt Lake City, UT 84104
Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore § 1320.4(a)(2) applies.



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Part 1: Cash Receipts and Disbursements	Current Month	Cumulative
a. Cash balance beginning of month	\$7,444,650	
b. Total receipts (net of transfers between accounts)	\$473,251	\$7,140,060
c. Total disbursements (net of transfers between accounts)	\$93,904	\$2,714,996
d. Cash balance end of month (a+b-c)	\$7,823,996	
e. Disbursements made by third party for the benefit of the estate	\$0	\$0
f. Total disbursements for quarterly fee calculation (c+e)	\$93,904	\$2,714,996

Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.)	Current Month
a. Accounts receivable (total net of allowance)	\$0
b. Accounts receivable over 90 days outstanding (net of allowance)	\$0
c. Inventory (Book <input checked="" type="radio"/> Market <input type="radio"/> Other <input type="radio"/> (attach explanation))	\$0
d. Total current assets	\$8,277,794
e. Total assets	\$8,277,794
f. Postpetition payables (excluding taxes)	\$440,522
g. Postpetition payables past due (excluding taxes)	\$287,150
h. Postpetition taxes payable	\$11,247
i. Postpetition taxes past due	\$3,207
j. Total postpetition debt (f+h)	\$451,768
k. Prepetition secured debt	\$0
l. Prepetition priority debt	\$0
m. Prepetition unsecured debt	\$357,952
n. Total liabilities (debt) (j+k+l+m)	\$809,720
o. Ending equity/net worth (e-n)	\$7,468,074

Part 3: Assets Sold or Transferred	Current Month	Cumulative
a. Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$6,530,020
b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$6,530,020

Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a. Gross income/sales (net of returns and allowances)	\$0	
b. Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c. Gross profit (a-b)	\$0	
d. Selling expenses	\$0	
e. General and administrative expenses	\$197,925	
f. Other expenses	\$0	
g. Depreciation and/or amortization (not included in 4b)	\$0	
h. Interest	\$-14,420	
i. Taxes (local, state, and federal)	\$1,546	
j. Reorganization items	\$42,593	
k. Profit (loss)	\$227,643	\$-3,138,623

Part 5: Professional Fees and Expenses

			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative	
a.	Debtor's professional fees & expenses (bankruptcy) <i>Aggregate Total</i>						
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
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	iii						
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Debtor's Name PolarityTE, Inc., PolarityTE, MD Inc., and PolarityTE, Inc.

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Debtor's Name PolarityTE, Inc., PolarityTE, MD Inc., and PolarityTE, Inc.

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			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debtor's professional fees & expenses (nonbankruptcy) <i>Aggregate Total</i>		\$37,713	\$190,213	\$0	\$78,448
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
i	Mark Lehman	Special Counsel	\$13,250	\$66,250	\$0	\$17,038
ii	Ned Swanson	Other	\$10,125	\$50,625	\$0	\$36,000
iii	Crowell Moring	Special Counsel	\$12,688	\$63,438	\$0	\$8,565
iv	Panitch Schwarze	Special Counsel	\$1,650	\$9,900	\$0	\$1,128
v	Sanchez-DeVanny Eseverri, S.C.	Special Counsel	\$0	\$0	\$0	\$46
vi	Tanner & Co.	Other	\$0	\$0	\$0	\$15,671
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Debtor's Name PolarityTE, Inc., PolarityTE, MD Inc., and PolarityTE, Inc.

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Debtor's Name PolarityTE, Inc., PolarityTE, MD Inc., and PolarityTE, Inc.

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Debtor's Name PolarityTE, Inc., PolarityTE, MD Inc., and PolarityTE, Inc.

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c.	All professional fees and expenses (debtor & committees)			\$0	\$0	\$0

Part 6: Postpetition Taxes		Current Month	Cumulative
a.	Postpetition income taxes accrued (local, state, and federal)	\$0	\$0
b.	Postpetition income taxes paid (local, state, and federal)	\$0	\$0
c.	Postpetition employer payroll taxes accrued	\$87	\$825
d.	Postpetition employer payroll taxes paid	\$17,519	\$409,099
e.	Postpetition property taxes paid	\$0	\$0
f.	Postpetition other taxes accrued (local, state, and federal)	\$0	\$10,422
g.	Postpetition other taxes paid (local, state, and federal)	\$0	\$444

Part 7: Questionnaire - During this reporting period:

- a. Were any payments made on prepetition debt? (if yes, see Instructions) Yes No
- b. Were any payments made outside the ordinary course of business without court approval? (if yes, see Instructions) Yes No
- c. Were any payments made to or on behalf of insiders? Yes No
- d. Are you current on postpetition tax return filings? Yes No
- e. Are you current on postpetition estimated tax payments? Yes No
- f. Were all trust fund taxes remitted on a current basis? Yes No
- g. Was there any postpetition borrowing, other than trade credit? (if yes, see Instructions) Yes No
- h. Were all payments made to or on behalf of professionals approved by the court? Yes No N/A
- i. Do you have:
 - Worker's compensation insurance? Yes No
 - If yes, are your premiums current? Yes No N/A (if no, see Instructions)
 - Casualty/property insurance? Yes No
 - If yes, are your premiums current? Yes No N/A (if no, see Instructions)
 - General liability insurance? Yes No
 - If yes, are your premiums current? Yes No N/A (if no, see Instructions)
- j. Has a plan of reorganization been filed with the court? Yes No
- k. Has a disclosure statement been filed with the court? Yes No
- l. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes No

Part 8: Individual Chapter 11 Debtors (Only)

a. Gross income (receipts) from salary and wages	\$0
b. Gross income (receipts) from self-employment	\$0
c. Gross income from all other sources	\$0
d. Total income in the reporting period (a+b+c)	\$0
e. Payroll deductions	\$0
f. Self-employment related expenses	\$0
g. Living expenses	\$0
h. All other expenses	\$0
i. Total expenses in the reporting period (e+f+g+h)	\$0
j. Difference between total income and total expenses (d-i)	\$0
k. List the total amount of all postpetition debts that are past due	\$0
l. Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes <input type="radio"/> No <input checked="" type="radio"/>
m. If yes, have you made all Domestic Support Obligation payments?	Yes <input type="radio"/> No <input type="radio"/> N/A <input checked="" type="radio"/>

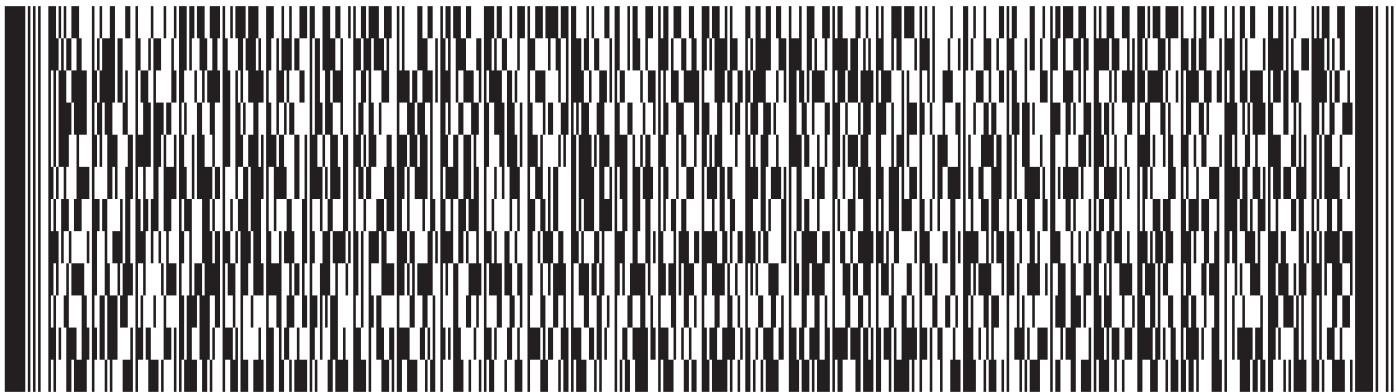
Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

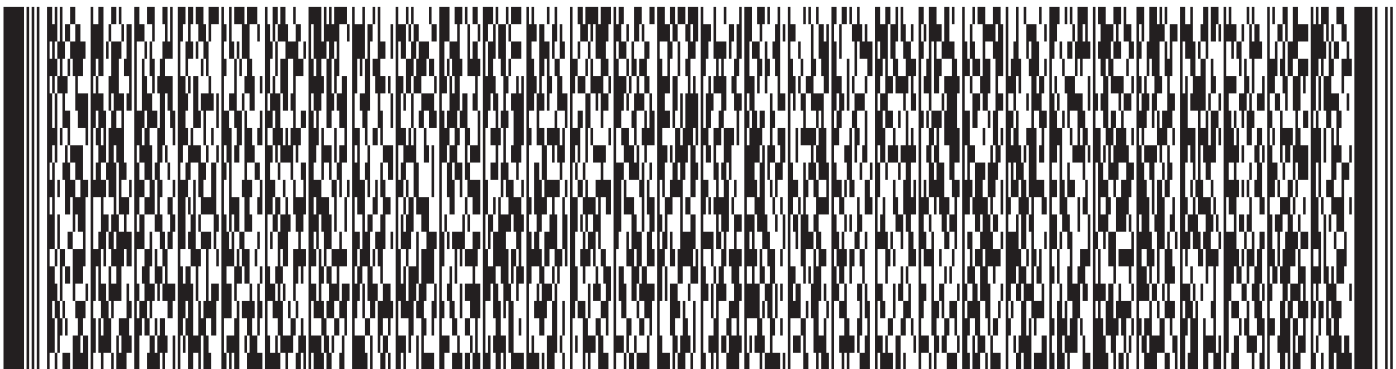
I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.

/s/ Richard Hague
 Signature of Responsible Party
Chief Executive Officer
 Title

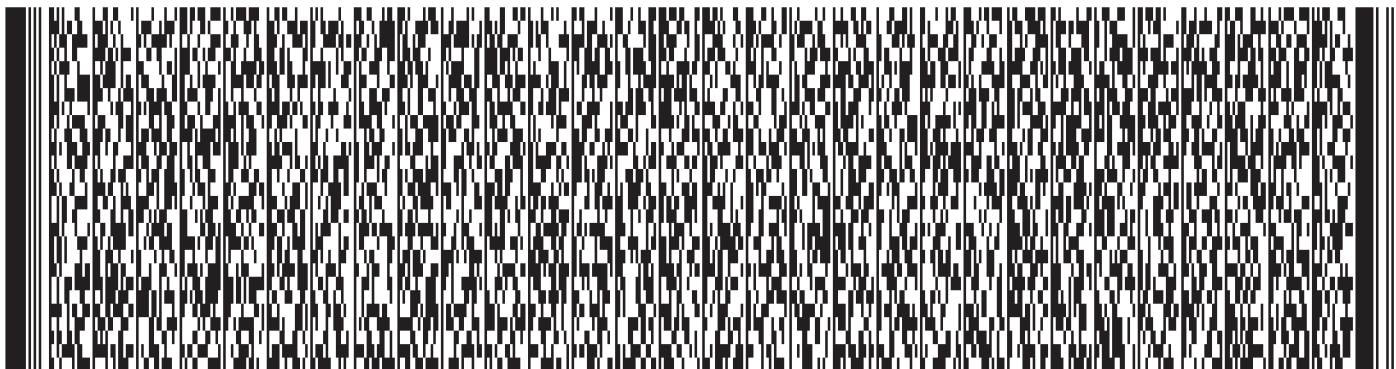
Richard Hague, CEO
 Printed Name of Responsible Party
11/20/2023
 Date



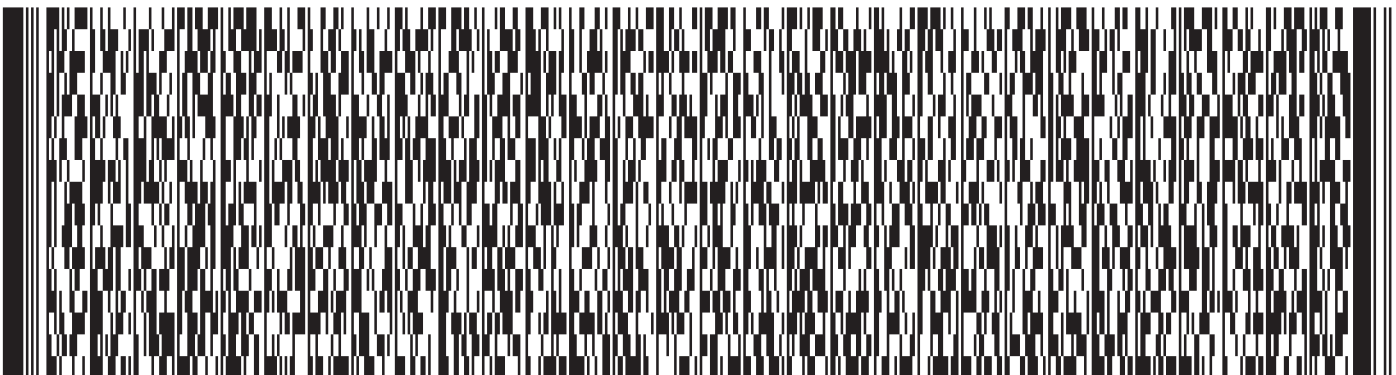
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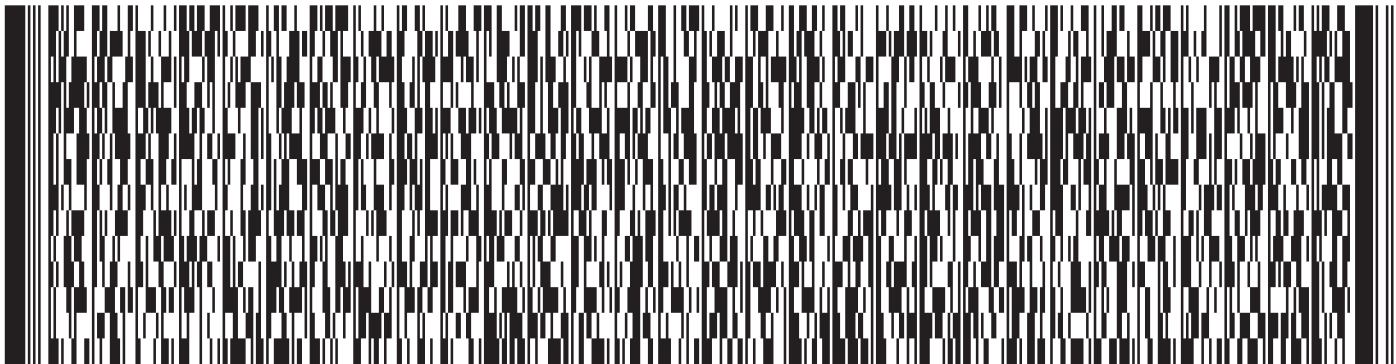
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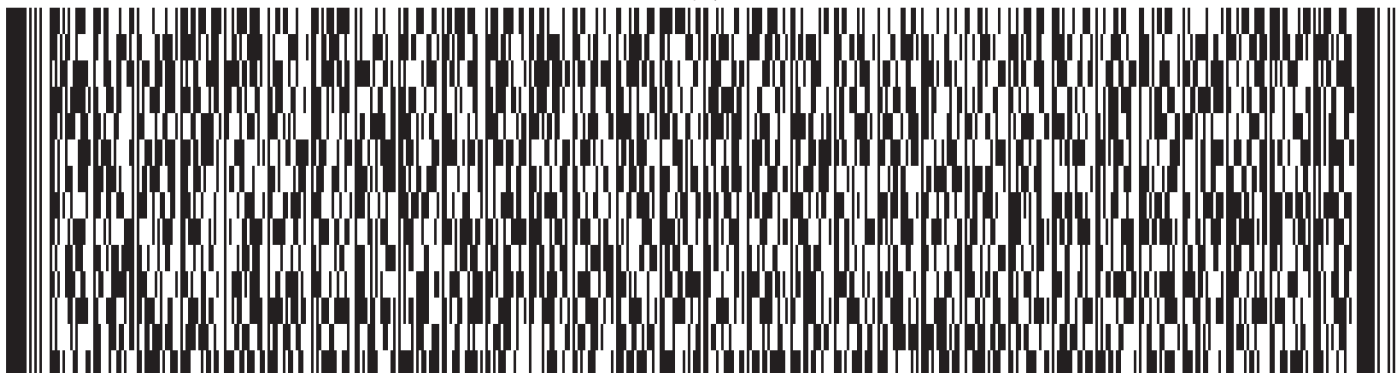
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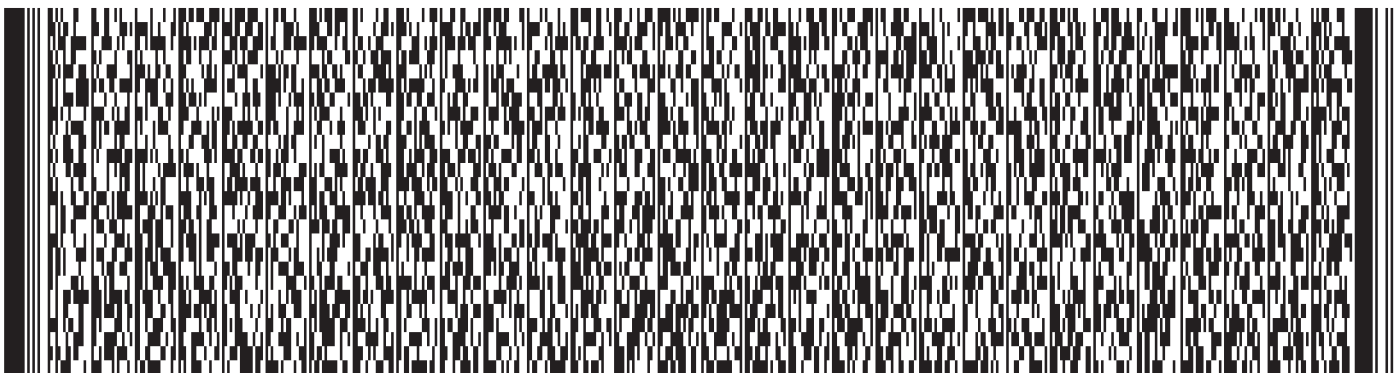
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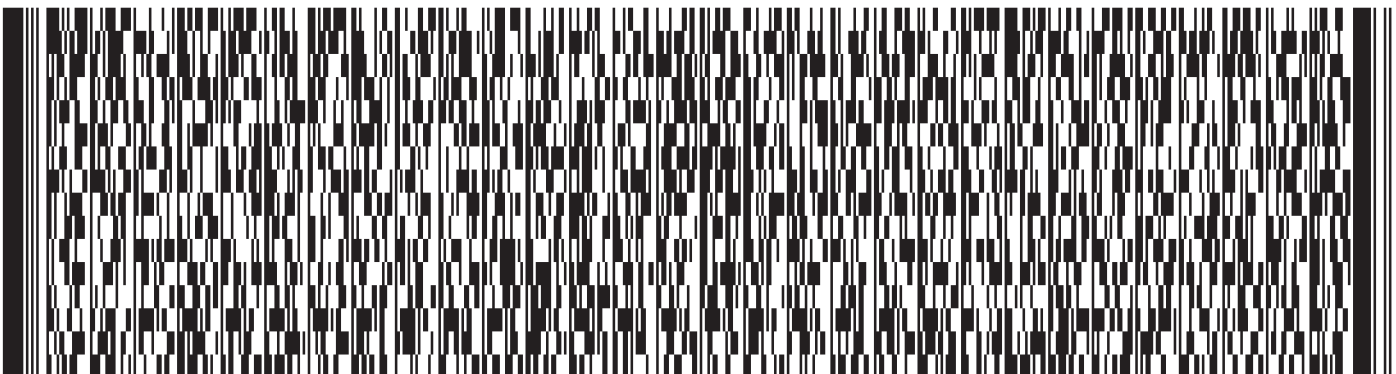
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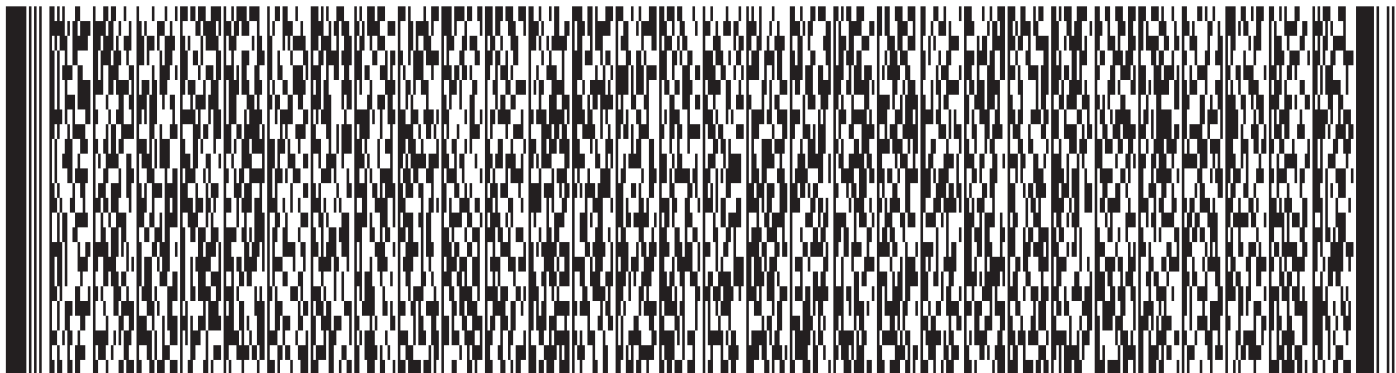
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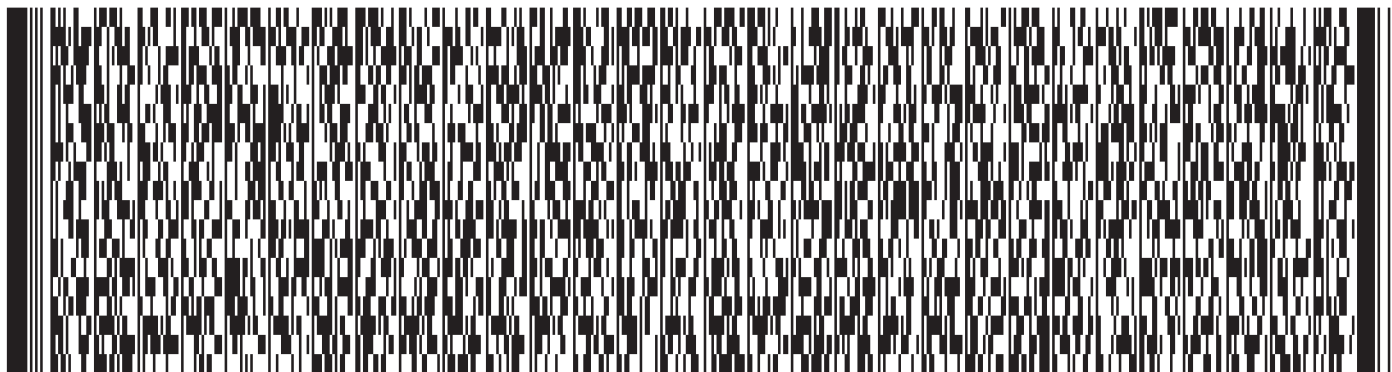
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NonBankruptcy51to100



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PolarityTE, MD Inc
Balance Sheet
As of October 31, 2023

	For the Month Ended
	October 31
	2023
ASSETS	
Current assets	
Cash and cash equivalents	7,823,996
Assets held for sale	-
Prepaid expenses and other current assets	453,798
Total current assets	8,277,794
Property and equipment, net	-
Operating lease right-of-use assets	-
Other assets	-
TOTAL ASSETS	8,277,794
LIABILITIES AND STOCKHOLDERS' EQUITY	
Current liabilities	
Accounts payable and accrued expenses	747,039
Other current liabilities	-
Total current liabilities	747,039
Warrant liability	-
Operating Lease liabilities	-
Other long-term liabilities	-
Investments from Parent	68,538,382
Total liabilities	69,285,421
Commitments and Contingencies	
STOCKHOLDERS' EQUITY	
Common stock	6,515
Additional paid-in capital	121,583,560
Accumulated deficit	(182,597,703)
Total stockholders' equity	(61,007,628)
TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY	8,277,794

PolarityTE, MD Inc
Statements of Operations
For the Month Ended October 31, 2023

	For the Month Ended October 31, 2023
Net revenues	
Services - Revenue	-
Total net revenues	-
Cost of sales	
Services - COS	-
Total cost of sales	-
Gross profit	-
Operating costs and expenses	
Research and development	-
General and administrative	199,471
Restructuring and other charges	42,592.67
Impairment of assets held for sale	-
Total operating costs and expenses	242,064
Operating loss	(242,064)
Other income (expenses)	
Change in fair value of common stock warrant liability	-
Interest income, net	14,420
Other income, net	-
Net loss	(227,643)

PolarityTE, Inc
Balance Sheets
As of October 31, 2023

	For the Month Ended October 31, 2023
ASSETS	
Current assets	
Cash and cash equivalents	-
Assets held for sale	-
Prepaid expenses and other current assets	-
Total current assets	-
Property and equipment, net	-
Operating lease right-of-use assets	-
Investments in Subs	68,538,382
TOTAL ASSETS	68,538,382
LIABILITIES AND STOCKHOLDERS' EQUITY	
Current liabilities	
Accounts payable and accrued expenses	-
Other current liabilities	-
Total current liabilities	-
Warrant liability	62,681
Operating Lease liabilities	-
Other long-term liabilities	-
Total liabilities	62,681
Commitments and Contingencies	
STOCKHOLDERS' EQUITY	
Common stock	866
Additional paid-in capital	411,383,183
Accumulated deficit	(342,908,348)
Total stockholders' equity	68,475,701
TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY	68,538,382

PolarityTE, Inc
Statements of Operations
For the Month Ended October 31, 2023

	For the Month Ended October 31, 2023
Net revenues	
Services - Revenue	-
Total net revenues	-
Cost of sales	
Services - COS	-
Total cost of sales	-
Gross profit	-
Operating costs and expenses	
Research and development	-
General and administrative	-
Restructuring and other charges	-
Impairment of assets held for sale	-
Total operating costs and expenses	-
Operating loss	-
Other income (expenses)	
Change in fair value of common stock warrant liability	-
Interest income, net	-
Other income, net	-
Net loss	-

In re: POLARITYTE, Inc., et al.
Statement of Cash Receipts
For the Period Oct 1, 2023 to Oct 31, 2023

<u>Date</u>	<u>Description</u>	<u>JE #</u>	<u>Amount</u>
10/16/2023	State of Delaware CHK: 247454 BATCH:00723	CR-000710	320,900.00
10/16/2023	GBS Compliance CHK: 46689 BATCH:00723	CR-000710	39.00
10/16/2023	Excess Logic CHK: 8443 BATCH:00723	CR-000710	70,234.60
10/16/2023	Excess Logic CHK: 8444 BATCH:00723	CR-000710	21,184.00
10/20/2023	GBS Compliance CHK: 46945 BATCH:00723	CR-000710	14,052.54
10/20/2023	Chubb CHK: 6030809874 BATCH:00723	CR-000710	4,692.50
10/23/2023	Heffernan Insuranc CHK: ACH BATCH:00723	CR-000710	27,727.49
10/10/2023	KeyBank CHK: SEP23INT BATCH:00725	CR-000711	14,420.43
Total:			473,250.56

In re: POLARITYTE, Inc., et al.
 Statement of Cash Disbursements
 For the Period Oct 1, 2023 to Oct 31, 2023

<u>Date</u>	<u>Description</u>	<u>JE #</u>	<u>Amount</u>	<u>Description</u>
10/3/2023	CHUBB 002208	CD-000310	27,816.50	Insurance
10/4/2023	10.6 PR Direct Deposit	CD-000462	21,493.15	Payroll
10/4/2023	10.6 PR Tax Liability	CD-000463	8,739.41	Payroll tax
10/11/2023	10.6 PR HSA Contributions	CD-000466	397.91	Payroll
10/12/2023	KeyBank CC Pmt	CD-000467	2,718.27	Operating Expenses
10/18/2023	10.20 PR Direct Deposit	CD-000464	21,275.70	Payroll
10/18/2023	10.20 PR Tax Liability	CD-000465	8,779.24	Payroll tax
10/20/2023	EMI Health W01440	MC-000577	2,369.70	Insurance
10/20/2023	Paylocity W01441	MC-000577	314.46	Operating Expenses
Total:			<hr/> 93,904.34	

Post-Petition Liabilities Aging

Vendor ID / Name	Invoice Date	Due Date	Invoice Amt	Current	30 Days	60 Days	90 Days	120 Days
PV1006 Western States Calibration	4/24/2023	4/24/2023	460.00	-	-	-	-	460.00
PV1069 Donnelley Financial, LLC	5/31/2023	6/10/2023	6,342.72	-	-	-	-	6,342.72
PV1069 Donnelley Financial, LLC	6/28/2023	7/8/2023	7,620.13	-	-	-	-	7,620.13
PV1069 Donnelley Financial, LLC	7/27/2023	8/6/2023	7,621.92	-	-	-	7,621.92	-
PV1084 Employers Council	7/5/2023	7/5/2023	1,600.00	-	-	-	1,600.00	-
PV1107 Thomson Reuters - West	6/1/2023	7/1/2023	2,397.72	-	-	-	-	2,397.72
PV1107 Thomson Reuters - West	7/1/2023	7/1/2023	2,397.72	-	-	-	-	2,397.72
PV1107 Thomson Reuters - West	8/1/2023	8/31/2023	2,397.72	-	-	-	2,397.72	-
PV1107 Thomson Reuters - West	11/1/2023	12/1/2023	101.18	101.18	-	-	-	-
PV1151 The Lincoln National Life Insurance Company	9/9/2023	10/1/2023	(1,251.44)	-	(1,251.44)	-	-	-
PV1167 Transamerica Life Insurance Company	9/30/2023	10/1/2023	62.08	-	62.08	-	-	-
PV1167 Transamerica Life Insurance Company	10/31/2023	11/1/2023	62.08	62.08	-	-	-	-
PV125 Edward Swanson	6/5/2023	6/15/2023	14,500.00	-	-	-	-	14,500.00
PV125 Edward Swanson	7/27/2023	7/27/2023	17,000.00	-	-	-	17,000.00	-
PV125 Edward Swanson	6/1/2023	6/1/2023	10,000.00	-	-	-	-	10,000.00
PV1284 UnitedHealthcare Insurance Company	9/13/2023	10/1/2023	(8,625.94)	-	(8,625.94)	-	-	-
PV1313 Trilogy Medwaste West, LLC	8/31/2023	9/15/2023	259.30	-	-	259.30	-	-
PV1314 Tennessee Secretary of State	4/28/2021	4/28/2021	20.00	-	-	-	-	20.00
PV134 EQUITY STOCK TRANSFER	9/12/2023	9/12/2023	1,700.00	-	1,700.00	-	-	-
PV134 EQUITY STOCK TRANSFER	10/10/2023	10/10/2023	400.00	400.00	-	-	-	-
PV1364 Panitch Schwarze Belisario & Nadel LLP	10/16/2023	10/16/2023	575.00	575.00	-	-	-	-
PV1375 Dorsey & Whitney LLP	7/21/2023	7/21/2023	4,583.33	-	-	-	4,583.33	-
PV1375 Dorsey & Whitney LLP	7/21/2023	7/21/2023	3,573.00	-	-	-	3,573.00	-
PV1375 Dorsey & Whitney LLP	7/21/2023	7/21/2023	34,523.00	-	-	-	34,523.00	-
PV1375 Dorsey & Whitney LLP	7/21/2023	7/21/2023	5,566.50	-	-	-	5,566.50	-
PV1375 Dorsey & Whitney LLP	7/21/2023	7/21/2023	9,755.50	-	-	-	9,755.50	-
PV1375 Dorsey & Whitney LLP	8/23/2023	8/23/2023	7,635.50	-	-	7,635.50	-	-
PV1375 Dorsey & Whitney LLP	8/23/2023	8/23/2023	1,531.00	-	-	1,531.00	-	-
PV1375 Dorsey & Whitney LLP	8/23/2023	8/23/2023	17,533.50	-	-	17,533.50	-	-
PV1375 Dorsey & Whitney LLP	9/11/2023	9/11/2023	24,536.50	-	24,536.50	-	-	-
PV1375 Dorsey & Whitney LLP	9/11/2023	9/11/2023	2,279.50	-	2,279.50	-	-	-
PV1375 Dorsey & Whitney LLP	9/11/2023	9/11/2023	33,297.45	-	33,297.45	-	-	-
PV1375 Dorsey & Whitney LLP	10/12/2023	10/12/2023	3,246.00	3,246.00	-	-	-	-
PV1375 Dorsey & Whitney LLP	10/12/2023	10/12/2023	3,809.00	3,809.00	-	-	-	-
PV1383 Fisher's Technology	6/2/2023	6/17/2023	2,707.74	-	-	-	-	2,707.74
PV1383 Fisher's Technology	6/2/2023	6/17/2023	68.77	-	-	-	-	68.77
PV1394 Kurtzman Carson Consultants Inc.	7/24/2023	7/24/2023	87,005.52	-	-	-	87,005.52	-
PV1394 Kurtzman Carson Consultants Inc.	8/17/2023	8/17/2023	40,543.15	-	-	40,543.15	-	-
PV1394 Kurtzman Carson Consultants Inc.	9/21/2023	9/21/2023	5,135.90	-	5,135.90	-	-	-
PV1394 Kurtzman Carson Consultants Inc.	10/23/2023	10/23/2023	3,616.17	3,616.17	-	-	-	-
PV1396 Office of the U. S. Trustee	10/4/2023	10/4/2023	22,293.00	22,293.00	-	-	-	-
PV1396 Office of the U. S. Trustee	10/4/2023	10/4/2023	250.00	250.00	-	-	-	-
PV1396 Office of the U. S. Trustee	10/4/2023	10/4/2023	250.00	250.00	-	-	-	-
PV196 JEFF DYER	6/30/2023	6/30/2023	3,625.00	-	-	-	-	3,625.00
PV196 JEFF DYER	9/30/2023	9/30/2023	1,052.42	-	1,052.42	-	-	-
PV213 KING & SPALDING LLP	6/22/2023	6/22/2023	640.00	-	-	-	-	640.00
PV213 KING & SPALDING LLP	6/6/2023	6/6/2023	9,006.50	-	-	-	-	9,006.50
PV213 KING & SPALDING LLP	6/30/2023	6/30/2023	2,512.00	-	-	-	-	2,512.00
PV240 Commonwealth of Massachusetts	8/29/2023	9/28/2023	1,306.00	-	-	1,306.00	-	-
PV240 Commonwealth of Massachusetts	8/29/2023	9/28/2023	1,842.04	-	-	1,842.04	-	-
PV299 PORETTA & ORR INC.	6/30/2023	7/30/2023	14,764.10	-	-	-	-	14,764.10
PV396 VWR INTERNATIONAL INC.	5/26/2023	5/26/2023	274.88	-	-	-	-	274.88
PV396 VWR INTERNATIONAL INC.	6/2/2023	6/2/2023	274.33	-	-	-	-	274.33
PV404 WILLIE BOGAN	6/30/2023	6/30/2023	3,250.00	-	-	-	-	3,250.00
PV404 WILLIE BOGAN	9/30/2023	9/30/2023	1,712.37	-	1,712.37	-	-	-
PV429 Sprague Pest Solutions	5/31/2023	6/30/2023	486.10	-	-	-	-	486.10
PV429 Sprague Pest Solutions	5/31/2023	6/30/2023	157.30	-	-	-	-	157.30
PV466 Hardy Diagnostics	5/30/2023	5/30/2023	148.82	-	-	-	-	148.82
PV466 Hardy Diagnostics	6/22/2023	6/22/2023	135.56	-	-	-	-	135.56
PV47 BIOMERIEUX	6/13/2022	7/13/2022	309.97	-	-	-	-	309.97
PV47 BIOMERIEUX	6/20/2022	7/20/2022	565.34	-	-	-	-	565.34
PV47 BIOMERIEUX	1/9/2023	2/8/2023	14,174.51	-	-	-	-	14,174.51
PV500 Fidelity	10/20/2023	10/20/2023	1,875.00	1,875.00	-	-	-	-
PV523 Cision US Inc.	6/13/2023	7/13/2023	3,544.75	-	-	-	-	3,544.75

PV67 Carl Zeiss Microscopy, LLC	2/28/2023	3/30/2023	2,000.92	-	-	-	-	2,000.92
PV690 Cintas Corporation No. 2	6/1/2023	7/1/2023	115.29	-	-	-	-	115.29
PV690 Cintas Corporation No. 2	6/2/2023	7/2/2023	161.63	-	-	-	-	161.63
PV716 Sakura Finetek U.S.A., Inc.	3/2/2023	4/1/2023	12,562.50	-	-	-	-	12,562.50
PV716 Sakura Finetek U.S.A., Inc.	3/2/2023	4/1/2023	4,162.50	-	-	-	-	4,162.50
PV716 Sakura Finetek U.S.A., Inc.	3/2/2023	4/1/2023	6,637.50	-	-	-	-	6,637.50
PV716 Sakura Finetek U.S.A., Inc.	3/2/2023	4/1/2023	3,225.00	-	-	-	-	3,225.00
PV716 Sakura Finetek U.S.A., Inc.	5/8/2023	6/7/2023	975.00	-	-	-	-	975.00
PV732 Ace Vending LLC	5/31/2023	5/31/2023	139.83	-	-	-	-	139.83
PV733 Murgitroyd & Company Limited SC144082	6/1/2023	12/1/2023	780.03	-	-	-	-	780.03
PV742 Connor Group Global Services, LLC	5/31/2023	6/30/2023	6,166.13	-	-	-	-	6,166.13
PV939 PricewaterhouseCoopers LLP	6/15/2023	7/15/2023	2,025.00	-	-	-	-	2,025.00
PV_548 Peter Cohen	6/30/2023	6/30/2023	14,000.00	-	-	-	-	14,000.00
PV_548 Peter Cohen	9/30/2023	9/30/2023	7,376.34	-	7,376.34	-	-	-
Dorsey Retainer	5/25/2023		(50,000.00)					(50,000.00)
KCC Retainer	6/6/2023		(10,000.00)					(10,000.00)

Other Post-Petition Payables

Description	Consolidated
Use Tax Payable	(59)
Corporate Tax	(250)
Accrued Liabilities - Legal	(79,828)
Accrued Liabilities - CC Clearing	(2,226)
Employee State Taxes Withheld	(6,996)
Employee Local Taxes Withheld	32
Other Employee Payroll Withholding	(417)
Other Employer Payroll Accruals	(398)
Accrued Liabilities - Payroll	(34,851)

POLARITYTE (PMD)
BANK RECONCILIATION
AS OF Oct 31, 2023

BANK (Acct # last 4)	Bank Code	GL Account	GL BAL AS OF Sep '23	RECEIPTS	DISBURSEMENTS	BAL AS OF Oct '23		O/S CHECKS	O/S DEP	RECONCILING ITEMS	BANK STATEMENT
Key Bank (#7236)	H	1107-0000-000000	\$ 64,592.60	\$ -	\$ -	\$ 64,592.60	#FQ-PMD-1107-0000-000000	\$ -	\$ -	\$ -	\$ 64,592.60
Key Bank Checking (#5545)	I	1108-0000-000000	\$ 6,997,684.65	\$ 458,830.13	\$ (32,904.47)	\$ 7,423,610.31	#FQ-PMD-1108-0000-000000	\$ 509.97	\$ -	\$ -	\$ 7,424,120.28
Key Collateral PMD 6899	J	1118-0000-000000	\$ 199,621.85	\$ -	\$ -	\$ 199,621.85	#FQ-PMD-1118-0000-000000	\$ -	\$ -	\$ -	\$ 199,621.85
Key Payroll 8673	F	1120-0000-000000	\$ 182,750.57	\$ 14,420.43	\$ (60,999.87)	\$ 136,171.13	#FQ-PMD-1120-0000-000000	\$ -	\$ -	\$ -	\$ 136,171.13
			\$ 7,444,649.67	\$ 473,250.56	\$ (93,904.34)	\$ 7,823,995.89		\$ 509.97	\$ -	\$ -	\$ 7,824,505.86

\$ 7,823,995.89 Total Cash & Cash Equivalents per Balance Sheet
0.00 Diff

Prepared by
Tim Davis
11/9/2023

Reviewed by: _____

- Agreed to Prior Book Balance
- Agreed to Bank Statement
- Agreed to Disbursement Listing
- Agreed to Receipt Listing
- Agreed to Outstanding Checks & Deposits Listing



██████████ 5545

10 31 T 968 00000 R EM AO
 POLARITYTE MD, INC.
 DEBTOR IN POSSESSION
 CASE NO. 23-BK-22360-KRA
 1960 S 4250 W
 SALT LAKE CITY UT 84104-4836

Questions or comments?
Call 1-800-821-2829

Commercial Transaction Analysis Interest ██████████ 5545

POLARITYTE MD, INC. DEBTOR IN POSSESSION CASE NO. 23-BK-22360-KRA	Beginning balance 9-30-23	\$7,026,404.17
	3 Additions	+458,830.13
	12 Subtractions	-61,114.02
	Ending balance 10-31-23	\$7,424,120.28

Additions

<i>Deposits</i>	<i>Date</i>	<i>Serial #</i>	<i>Source</i>	
	10-16		Deposit Branch 0057 Utah	\$412,357.60
	10-20		Deposit Branch 0052 Utah	18,745.04
	10-23		Direct Deposit, Heffernan Ins Brcorp Pay	27,727.49
			Total additions	\$458,830.13

Subtractions

Paper Checks * check missing from sequence

<i>Check</i>	<i>Date</i>	<i>Amount</i>	<i>Check</i>	<i>Date</i>	<i>Amount</i>	<i>Check</i>	<i>Date</i>	<i>Amount</i>
2199	10-5	\$6,598.46	2203	10-12	49.43	2206	10-6	15,671.37
2200	10-10	366.00	2204	10-11	674.51	2207	10-6	422.72
2201	10-10	764.24	2205	10-6	3,529.17	2208	10-10	27,816.50
2202	10-10	133.65						

Paper Checks Paid **\$56,026.05**

<i>Withdrawals</i>	<i>Date</i>	<i>Serial #</i>	<i>Location</i>	
	10-2		Direct Withdrawal, Emi Health Ins Prem	\$2,369.70
	10-12		Direct Withdrawal, KeyBank K2P Pymt	2,718.27
			Total subtractions	\$61,114.02

██████████5545

Interest earned

Current Interest Rate	variable
Number of days this statement period	31

Fees and charges

See your Account Analysis statement for details.

Account messages

*DEPOSIT ACCOUNT AGREEMENT CHANGES
We've updated Section 6 of our Deposit Account Agreement to reflect how we are processing certain ATM and Debit Card Transactions. For more information, please call 1-888-KEY-4BIZ® (1-888-539-4249). For clients using a TDD/TTY device, please call 1-800-539-8336.*



██████████ 6899

31 T 968 00000 R EM AO

POLARITYTE MD, INC
 RESTRICTED CASH COLLATERAL
 DEBTOR IN POSSESSION
 CASE NO. 23-BK-22360-KRA
 1960 S 4250 W
 SALT LAKE CITY UT 84104-4836

*Questions or comments?
 Call 1-800-821-2829*

Commercial Transaction Analysis Interest	██████████ 6899	
POLARITYTE MD, INC		
RESTRICTED CASH COLLATERAL		
DEBTOR IN POSSESSION		
	<u>Beginning balance 9-30-23</u>	\$199,621.85
	Ending balance 10-31-23	\$199,621.85

Interest earned

Current Interest Rate	variable
Number of days this statement period	31

Fees and charges

See your Account Analysis statement for details.

Account messages

*DEPOSIT ACCOUNT AGREEMENT CHANGES
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8673

31 T 908 00000 R EM AO
 POLARITYTE MD, INC.
 DEBTOR IN POSSESSION
 CASE NO. 23-BK-22360-KRA
 1960 S 4250 W
 SALT LAKE CITY UT 84104-4836

Questions or comments?
 Call 1-800-821-2829

Commercial Transaction Analysis Interest 8673

POLARITYTE MD, INC. DEBTOR IN POSSESSION CASE NO. 23-BK-22360-KRA	Beginning balance 9-30-23	\$182,750.57
	1 Addition	+14,420.43
	6 Subtractions	-60,999.87
	Ending balance 10-31-23	\$136,171.13

Additions

Deposits	Date	Serial #	Source	
	10-10		Sep Relationship Interest	\$14,420.43
Total additions				\$14,420.43

Subtractions

Withdrawals	Date	Serial #	Location	
	10-4	631177	Wire Withdrawal Paylocity Corpor 0871	\$21,493.15
	10-4	631209	Wire Withdrawal Paylocity Corpor 8244	8,739.41
	10-11		Direct Withdrawal, Fidelity 54623 Cfprs	397.91
	10-18	799009	Wire Withdrawal Paylocity Corpor 0871	21,275.70
	10-18	798983	Wire Withdrawal Paylocity Corpor 8244	8,779.24
	10-20		Direct Withdrawal, 94644 Polaritytebilling	314.46
Total subtractions				\$60,999.87

Interest earned

Current Interest Rate	variable
Number of days this statement period	31
Interest paid year-to-date	\$72,429.68

Fees and charges

See your Account Analysis statement for details.

██████████ 8673

Account messages

DEPOSIT ACCOUNT AGREEMENT CHANGES

We've updated Section 6 of our Deposit Account Agreement to reflect how we are processing certain ATM and Debit Card Transactions. For more information, please call 1-888-KEY-4BIZ® (1-888-539-4249). For clients using a TDD/TTY device, please call 1-800-539-8336.



██████████ 7236

31 T 968 00000 R 43 AO

POLARITYTE, INC.
 DEBTOR IN POSSESSION
 CASE NO. 23-BK-22358-KRA
 1960 S 4250 W
 SALT LAKE CITY UT 84104-4836

Questions or comments?
Call 1-800-821-2829

Commercial Transaction Analysis Interest	██████████ 7236	
POLARITYTE, INC.		
DEBTOR IN POSSESSION		
CASE NO. 23-BK-22358-KRA		
	<u>Beginning balance 10-4-23</u>	\$64,592.60
	Ending balance 11-3-23	\$64,592.60

Interest earned

Current Interest Rate	variable
Number of days this statement period	30

Fees and charges

See your Account Analysis statement for details.

Account messages

DEPOSIT ACCOUNT AGREEMENT CHANGES
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