

Brian M. Rothschild, USB #15316
PARSONS BEHLE & LATIMER
201 South Main Street, Suite 1800
Salt Lake City, Utah 84111
Telephone: 801.532.1234
Facsimile: 801.536.6111
BRothschild@parsonsbehle.com
ecf@parsonsbehle.com

Hearing: December 19, 2023, at 10:30 a.m.

Objection Deadline: December 4, 2023

Attorneys for the Debtors

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF UTAH, CENTRAL DIVISION**

<p>In re:</p> <p>PolarityTE, Inc., a Delaware corporation</p> <p style="text-align: center;">Debtor</p>	<p>Case No. 23-bk-22358-KRA</p> <p>Case No. 23-bk-22360-KRA</p> <p>Case No. 23-bk-22361-KRA</p>
<p>In re:</p> <p>PolarityTE, MD Inc., a Nevada corporation</p> <p style="text-align: center;">Debtor</p>	<p>Chapter 11</p> <p>Judge Kevin R. Anderson</p>
<p>In re:</p> <p>PolarityTE, Inc., a Nevada corporation</p> <p style="text-align: center;">Debtor</p>	<p style="text-align: center;">THIS FILING RELATES TO ALL DEBTORS¹</p>

NOTICE OF HEARING ON (1) FIRST INTERIM APPLICATION OF PARSONS BEHLE & LATIMER, COUNSEL TO DEBTORS, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES; (2) FIRST INTERIM APPLICATION OF ROCKY MOUNTAIN ADVISORS FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES; AND (3) FIRST INTERIM APPLICATION OF DORSEY & WHITNEY FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES

¹ The Debtors in these jointly administered chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are PolarityTE, Inc. (9524); PolarityTE MD, Inc. (1555); and PolarityTE, Inc. (6882). The location of the Debtors’ service address is 1960 S. 4250 W., Salt Lake City, UT 84104.



PLEASE TAKE NOTICE that the Honorable Judge Kevin R. Anderson has set a hearing on the following:

(1) First Interim Application of Parsons Behle & Latimer, Counsel to Debtors, for Allowance of Compensation and Reimbursement of Expenses (ECF 125);

(2) First Interim Application of Rocky Mountain Advisors for Allowance of Compensation and Reimbursement of Expenses (ECF 126); and

(3) First Interim Application of Dorsey & Whitney for Allowance of Compensation and Reimbursement of Expenses (ECF 127).

(the “**Motions**”) allowing and awarding on an interim basis compensation to the above estate professionals. The Court has set a hearing for December 19, 2023, at 10:30 a.m., (Prevailing Utah Time) (the “**Hearing**”) in the United States Bankruptcy Court via using the following video conference information:

Cases before Judge Anderson:
<https://www.zoomgov.com/j/16030076397>
Meeting ID: 160 3007 6397
Passcode/Participant ID: 6001201
CALL NOW or +1 669 254 5252

Summary of Relief Requested. At the Hearing, the Court will consider relief requested in the Motions including allowance and payment of compensation for services rendered to the Debtors as follows:

- **Parsons Behle & Latimer**, (i) fees earned in the amount of \$123,491.50 and (ii) reimbursement for actual and necessary expenses for expenses incurred in the amount of \$5,498.70, for a total allowed administrative priority expense claim in the amount of \$128,990.20.
- **Rocky Mountain Advisory**, (i) fees earned in the amount of \$21,877.00 and (ii) reimbursement for actual and necessary expenses for expenses incurred in the amount

of \$0.70, for a total allowed administrative priority expense claim in the amount of \$21,877.70.

- **Dorsey & Whitney**, (i) fees earned in the amount of \$107,175.00 and (ii) reimbursement for actual and necessary expenses for expenses incurred in the amount of \$11,266.45, for a total allowed administrative priority expense claim in the amount of \$118,441.45.

A copy of the Motions and all other pleadings in these chapter 11 cases can be obtained through the Bankruptcy Court's Public Access to Court's Electronic Records (PACER) system, available at <http://www.utb.uscourts.gov> or by contacting undersigned counsel and requesting a copy, which will be delivered free of charge electronically or in paper format.

YOUR RIGHTS MAY BE AFFECTED.

IF YOU OBJECT TO THE INTERIM OR EXPEDITED RELIEF REQUESTED IN ANY OR ALL OF THE MOTIONS, YOU MUST, **(1) NO LATER THAN DECEMBER 4, 2023, FILE YOUR OBJECTION WITH THE BANKRUPTCY COURT AND SERVE IT ON THE UNDERSIGNED, THE UNITED STATES TRUSTEE, AND ANY PARTY WHO HAS FILED A REQUEST FOR NOTICE IN THIS CASE; AND (3) ATTEND THE HEARING SCHEDULED FOR DECEMBER 19, 2023, AT 10:30 A.M., (PREVAILING UTAH TIME) AT THE ABOVE VIDEO CONFERENCE LINE.**

IF YOU FAIL TO OBJECT, THE BANKRUPTCY COURT MAY GRANT THE RELIEF REQUESTED IN THE MOTIONS WITHOUT HEARING YOUR OBJECTION.

DATED November 15, 2023.

PARSONS BEHLE & LATIMER

/s/ Brian M. Rothschild
Brian M. Rothschild

Attorneys for the Debtors