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**Hearing:** December 19, 2023, at 10:30 a.m.

**Objection Deadline:** December 4, 2023

*Attorneys for the Debtors*

**IN THE UNITED STATES BANKRUPTCY COURT  
 FOR THE DISTRICT OF UTAH, CENTRAL DIVISION**

In re:  PolarityTE, Inc., a Delaware corporation  Debtor	Case No. 23-bk-22358-KRA  Case No. 23-bk-22360-KRA  Case No. 23-bk-22361-KRA
In re:  PolarityTE, MD Inc., a Nevada corporation  Debtor	Chapter 11  Judge Kevin R. Anderson
In re:  PolarityTE, Inc., a Nevada corporation  Debtor	<p align="center"><b>THIS FILING RELATES TO ALL                  DEBTORS<sup>1</sup></b></p>

**NOTICE OF HEARING ON (1) FIRST INTERIM APPLICATION OF PARSONS BEHLE & LATIMER, COUNSEL TO DEBTORS, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES; (2) FIRST INTERIM APPLICATION OF ROCKY MOUNTAIN ADVISORS FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES; AND (3) FIRST INTERIM APPLICATION OF DORSEY & WHITNEY FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES**

<sup>1</sup> The Debtors in these jointly administered chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are PolarityTE, Inc. (9524); PolarityTE MD, Inc. (1555); and PolarityTE, Inc. (6882). The location of the Debtors' service address is 1960 S. 4250 W., Salt Lake City, UT 84104.



**PLEASE TAKE NOTICE** that the Honorable Judge Kevin R. Anderson has set a hearing on the following:

(1) First Interim Application of Parsons Behle & Latimer, Counsel to Debtors, for Allowance of Compensation and Reimbursement of Expenses (ECF 125);

(2) First Interim Application of Rocky Mountain Advisors for Allowance of Compensation and Reimbursement of Expenses (ECF 126); and

(3) First Interim Application of Dorsey & Whitney for Allowance of Compensation and Reimbursement of Expenses (ECF 127).

(the “**Motions**”) allowing and awarding on an interim basis compensation to the above estate professionals. The Court has set a hearing for December 19, 2023, at 10:30 a.m., (Prevailing Utah Time) (the “**Hearing**”) in the United States Bankruptcy Court via using the following video conference information:

Cases before Judge Anderson:  
<https://www.zoomgov.com/j/16030076397>  
Meeting ID: 160 3007 6397  
Passcode/Participant ID: 6001201  
CALL NOW or +1 669 254 5252

**Summary of Relief Requested.** At the Hearing, the Court will consider relief requested in the Motions including allowance and payment of compensation for services rendered to the Debtors as follows:

- **Parsons Behle & Latimer**, (i) fees earned in the amount of \$123,491.50 and (ii) reimbursement for actual and necessary expenses for expenses incurred in the amount of \$5,498.70, for a total allowed administrative priority expense claim in the amount of \$128,990.20.
- **Rocky Mountain Advisory**, (i) fees earned in the amount of \$21,877.00 and (ii) reimbursement for actual and necessary expenses for expenses incurred in the amount

of \$0.70, for a total allowed administrative priority expense claim in the amount of \$21,877.70.

- **Dorsey & Whitney**, (i) fees earned in the amount of \$107,175.00 and (ii) reimbursement for actual and necessary expenses for expenses incurred in the amount of \$11,266.45, for a total allowed administrative priority expense claim in the amount of \$118,441.45.

A copy of the Motions and all other pleadings in these chapter 11 cases can be obtained through the Bankruptcy Court's Public Access to Court's Electronic Records (PACER) system, available at <http://www.utb.uscourts.gov> or by contacting undersigned counsel and requesting a copy, which will be delivered free of charge electronically or in paper format.

**YOUR RIGHTS MAY BE AFFECTED.**

IF YOU OBJECT TO THE INTERIM OR EXPEDITED RELIEF REQUESTED IN ANY OR ALL OF THE MOTIONS, YOU MUST, **(1) NO LATER THAN DECEMBER 4, 2023, FILE YOUR OBJECTION WITH THE BANKRUPTCY COURT AND SERVE IT ON THE UNDERSIGNED, THE UNITED STATES TRUSTEE, AND ANY PARTY WHO HAS FILED A REQUEST FOR NOTICE IN THIS CASE; AND (3) ATTEND THE HEARING SCHEDULED FOR DECEMBER 19, 2023, AT 10:30 A.M., (PREVAILING UTAH TIME) AT THE ABOVE VIDEO CONFERENCE LINE.**

IF YOU FAIL TO OBJECT, THE BANKRUPTCY COURT MAY GRANT THE RELIEF REQUESTED IN THE MOTIONS WITHOUT HEARING YOUR OBJECTION.

DATED November 15, 2023.

**PARSONS BEHLE & LATIMER**

/s/ Brian M. Rothschild  
Brian M. Rothschild

*Attorneys for the Debtors*