

UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF UTAH

In Re. PolarityTE, Inc., PolarityTE, MD Inc., and PolarityTE, Inc.
Debtor(s)

Case No. 23-22358
Lead Case No. 23-22358
 Jointly Administered

Monthly Operating Report

Chapter 11

Reporting Period Ended: 09/30/2023

Petition Date: 06/06/2023

Months Pending: 4

Industry Classification: 3 3 9 1

Reporting Method: Accrual Basis

Cash Basis

Debtor's Full-Time Employees (current): 3

Debtor's Full-Time Employees (as of date of order for relief): 31

Supporting Documentation (check all that are attached):

(For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debtor)

- Statement of cash receipts and disbursements
- Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or deficit
- Statement of operations (profit or loss statement)
- Accounts receivable aging
- Postpetition liabilities aging
- Statement of capital assets
- Schedule of payments to professionals
- Schedule of payments to insiders
- All bank statements and bank reconciliations for the reporting period
- Description of the assets sold or transferred and the terms of the sale or transfer

/s/ Richard Hague
Signature of Responsible Party
10/20/2023
Date

Richard Hague, CEO
Printed Name of Responsible Party
1960 S 4250 W, Salt Lake City, UT 84104
Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore § 1320.4(a)(2) applies.



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Part 1: Cash Receipts and Disbursements	Current Month	Cumulative
a. Cash balance beginning of month	\$7,583,589	
b. Total receipts (net of transfers between accounts)	\$9,495	\$6,666,810
c. Total disbursements (net of transfers between accounts)	\$148,434	\$2,621,091
d. Cash balance end of month (a+b-c)	\$7,444,650	
e. Disbursements made by third party for the benefit of the estate	\$0	\$0
f. Total disbursements for quarterly fee calculation (c+e)	\$148,434	\$2,621,091

Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.)	Current Month
a. Accounts receivable (total net of allowance)	\$0
b. Accounts receivable over 90 days outstanding (net of allowance)	\$0
c. Inventory (Book <input checked="" type="radio"/> Market <input type="radio"/> Other <input type="radio"/> (attach explanation))	\$0
d. Total current assets	\$8,461,610
e. Total assets	\$8,461,610
f. Postpetition payables (excluding taxes)	\$384,921
g. Postpetition payables past due (excluding taxes)	\$207,397
h. Postpetition taxes payable	\$11,160
i. Postpetition taxes past due	\$3,207
j. Total postpetition debt (f+h)	\$396,081
k. Prepetition secured debt	\$0
l. Prepetition priority debt	\$0
m. Prepetition unsecured debt	\$369,813
n. Total liabilities (debt) (j+k+l+m)	\$765,893
o. Ending equity/net worth (e-n)	\$7,695,717

Part 3: Assets Sold or Transferred	Current Month	Cumulative
a. Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$6,530,020
b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$6,530,020

Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a. Gross income/sales (net of returns and allowances)	\$0	
b. Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c. Gross profit (a-b)	\$0	
d. Selling expenses	\$0	
e. General and administrative expenses	\$644,684	
f. Other expenses	\$0	
g. Depreciation and/or amortization (not included in 4b)	\$0	
h. Interest	\$-9,495	
i. Taxes (local, state, and federal)	\$4,391	
j. Reorganization items	\$281,067	
k. Profit (loss)	\$-920,647	\$-2,910,979

Part 5: Professional Fees and Expenses

			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative	
a.	Debtor's professional fees & expenses (bankruptcy) <i>Aggregate Total</i>						
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
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Debtor's Name PolarityTE, Inc., PolarityTE, MD Inc., and PolarityTE, Inc.

Case No. 23-22358

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			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debtor's professional fees & expenses (nonbankruptcy) <i>Aggregate Total</i>		\$37,713	\$152,500	\$27,421	\$78,448
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
i	Mark Lehman	Special Counsel	\$13,250	\$53,000	\$0	\$17,038
ii	Ned Swanson	Other	\$10,125	\$40,500	\$11,750	\$36,000
iii	Crowell Moring	Special Counsel	\$12,688	\$50,750	\$0	\$8,565
iv	Panitch Schwarze	Special Counsel	\$1,650	\$8,250	\$0	\$1,128
v	Sanchez-DeVanny Eseverri, S.C.	Special Counsel	\$0	\$0	\$0	\$46
vi	Tanner & Co.		\$0	\$0	\$15,671	\$15,671
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Debtor's Name PolarityTE, Inc., PolarityTE, MD Inc., and PolarityTE, Inc.

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c.	All professional fees and expenses (debtor & committees)			\$0	\$0	\$0

Part 6: Postpetition Taxes		Current Month	Cumulative
a.	Postpetition income taxes accrued (local, state, and federal)	\$0	\$0
b.	Postpetition income taxes paid (local, state, and federal)	\$0	\$0
c.	Postpetition employer payroll taxes accrued	\$-653	\$738
d.	Postpetition employer payroll taxes paid	\$19,708	\$391,580
e.	Postpetition property taxes paid	\$0	\$0
f.	Postpetition other taxes accrued (local, state, and federal)	\$10,112	\$10,422
g.	Postpetition other taxes paid (local, state, and federal)	\$0	\$444

Part 7: Questionnaire - During this reporting period:

- a. Were any payments made on prepetition debt? (if yes, see Instructions) Yes No
- b. Were any payments made outside the ordinary course of business without court approval? (if yes, see Instructions) Yes No
- c. Were any payments made to or on behalf of insiders? Yes No
- d. Are you current on postpetition tax return filings? Yes No
- e. Are you current on postpetition estimated tax payments? Yes No
- f. Were all trust fund taxes remitted on a current basis? Yes No
- g. Was there any postpetition borrowing, other than trade credit? (if yes, see Instructions) Yes No
- h. Were all payments made to or on behalf of professionals approved by the court? Yes No N/A
- i. Do you have:
 - Worker's compensation insurance? Yes No
 - If yes, are your premiums current? Yes No N/A (if no, see Instructions)
 - Casualty/property insurance? Yes No
 - If yes, are your premiums current? Yes No N/A (if no, see Instructions)
 - General liability insurance? Yes No
 - If yes, are your premiums current? Yes No N/A (if no, see Instructions)
- j. Has a plan of reorganization been filed with the court? Yes No
- k. Has a disclosure statement been filed with the court? Yes No
- l. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes No

Part 8: Individual Chapter 11 Debtors (Only)

- a. Gross income (receipts) from salary and wages \$0
- b. Gross income (receipts) from self-employment \$0
- c. Gross income from all other sources \$0
- d. Total income in the reporting period (a+b+c) \$0
- e. Payroll deductions \$0
- f. Self-employment related expenses \$0
- g. Living expenses \$0
- h. All other expenses \$0
- i. Total expenses in the reporting period (e+f+g+h) \$0
- j. Difference between total income and total expenses (d-i) \$0
- k. List the total amount of all postpetition debts that are past due \$0
- l. Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)? Yes No
- m. If yes, have you made all Domestic Support Obligation payments? Yes No N/A

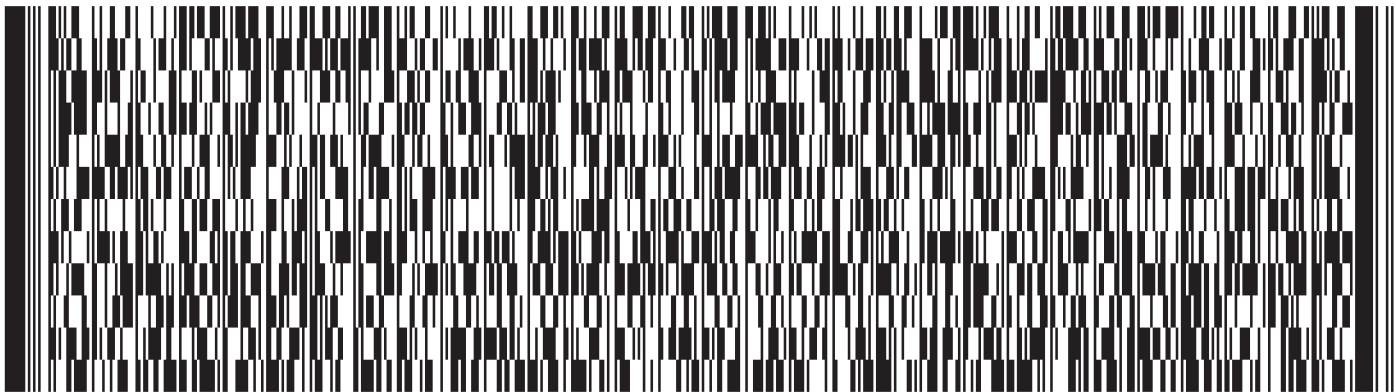
Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

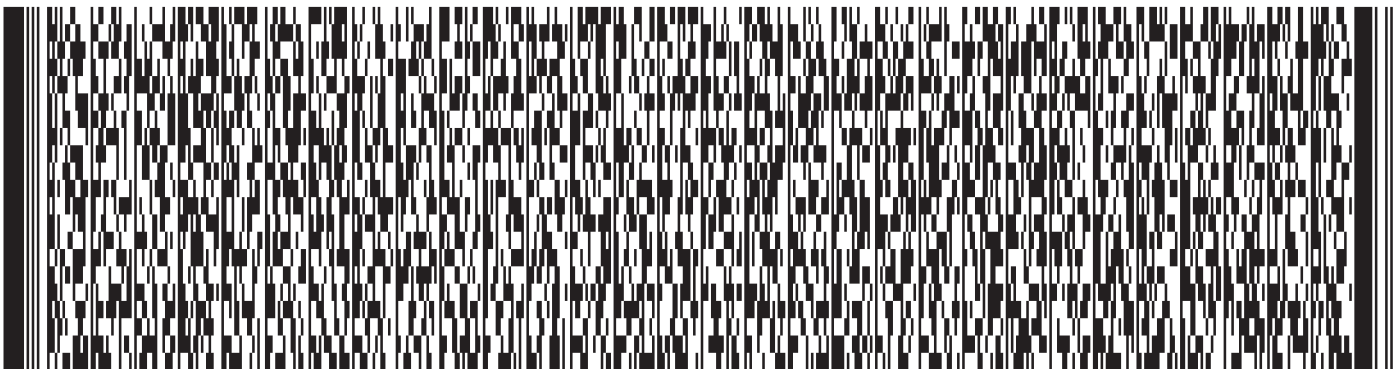
I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.

/s/ Richard Hague
 Signature of Responsible Party
Chief Executive Officer
 Title

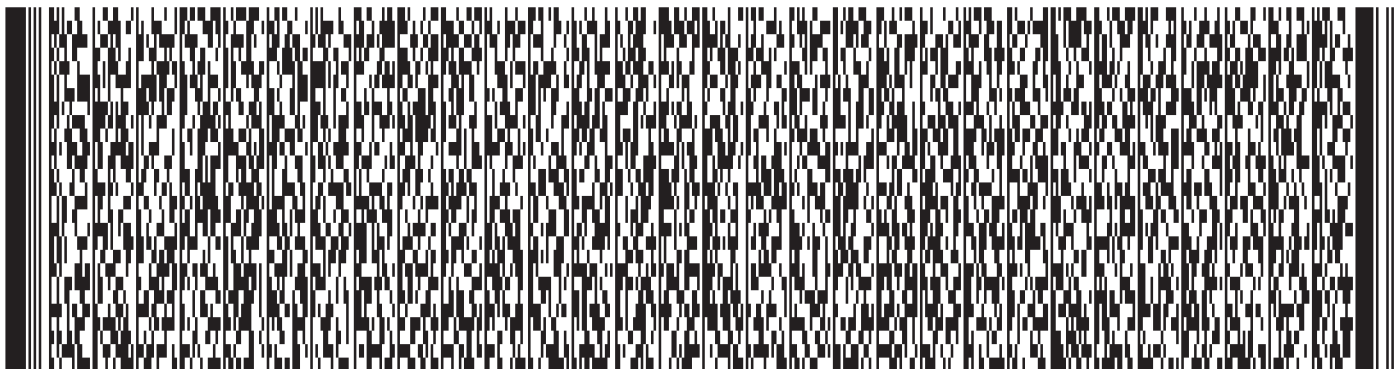
Richard Hague, CEO
 Printed Name of Responsible Party
10/20/2023
 Date



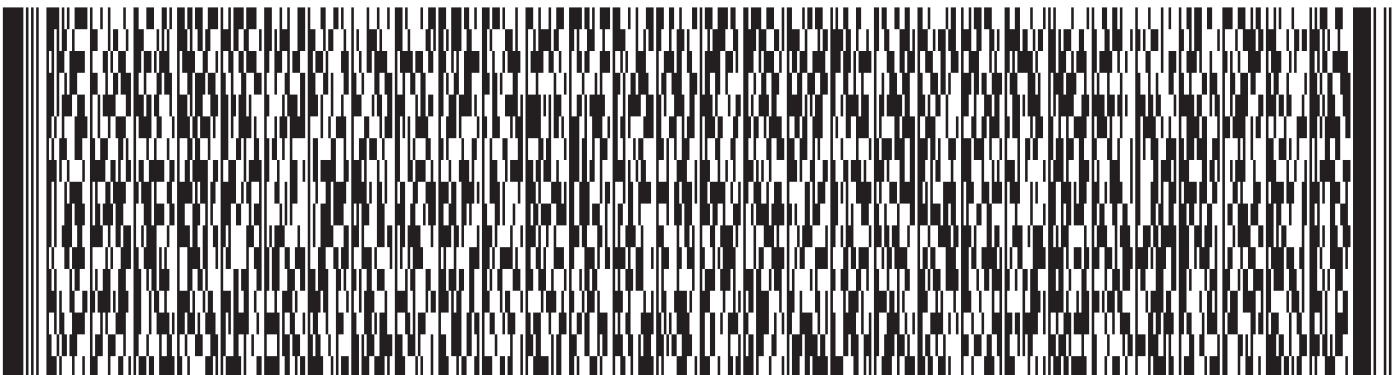
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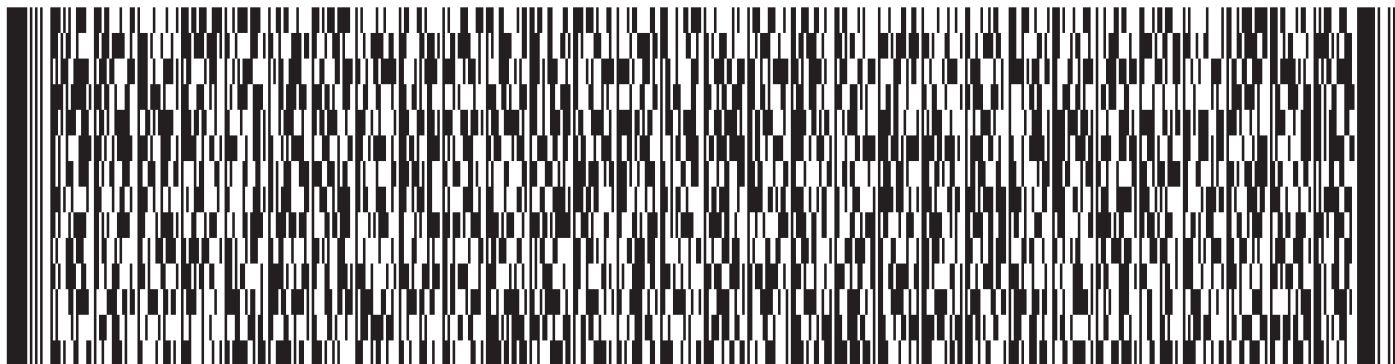
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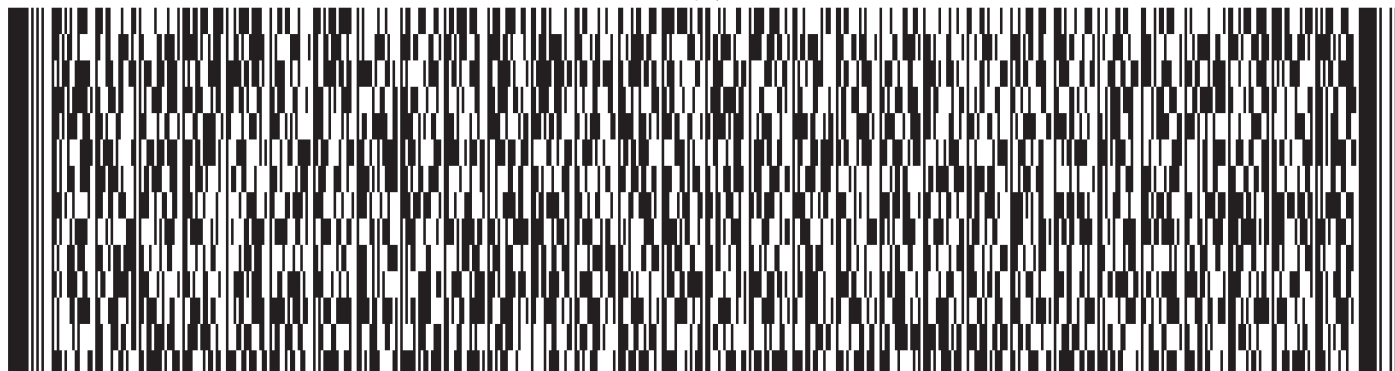
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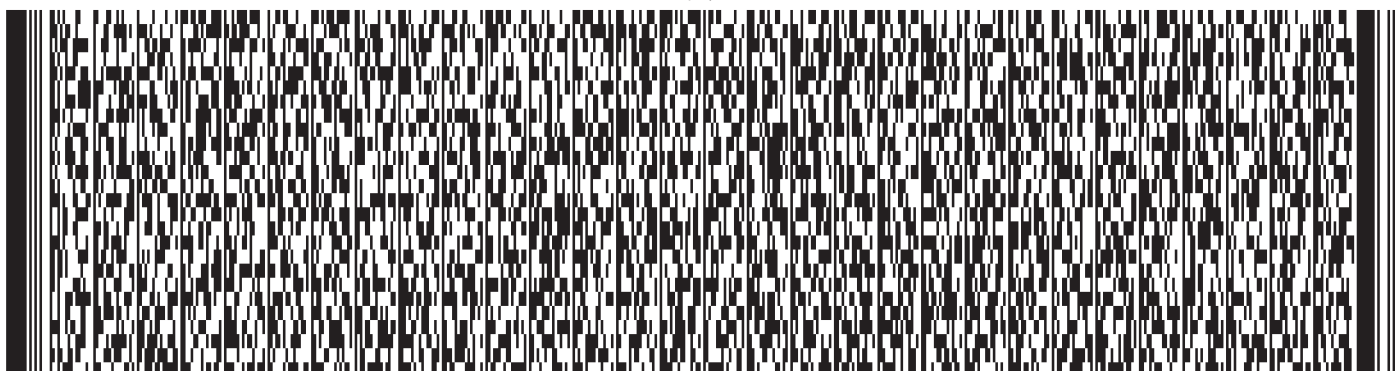
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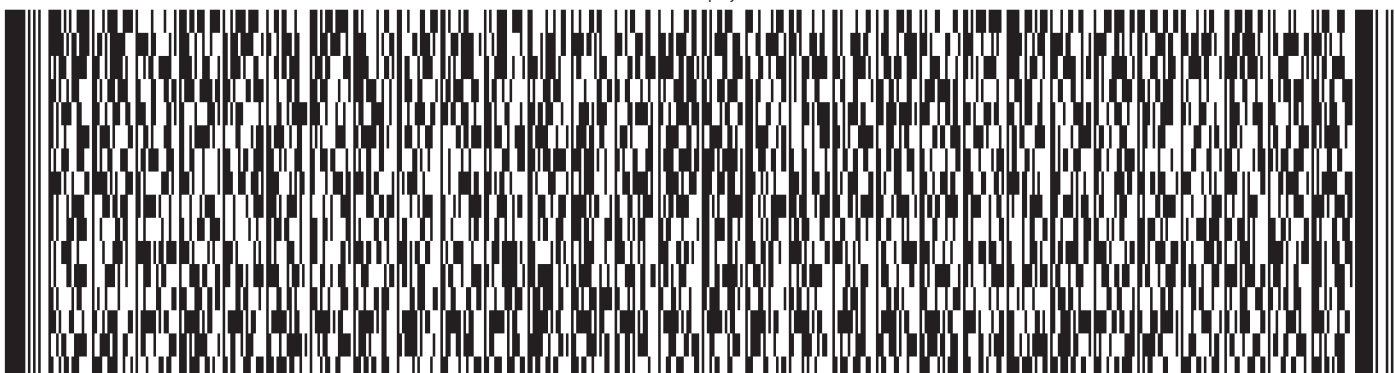
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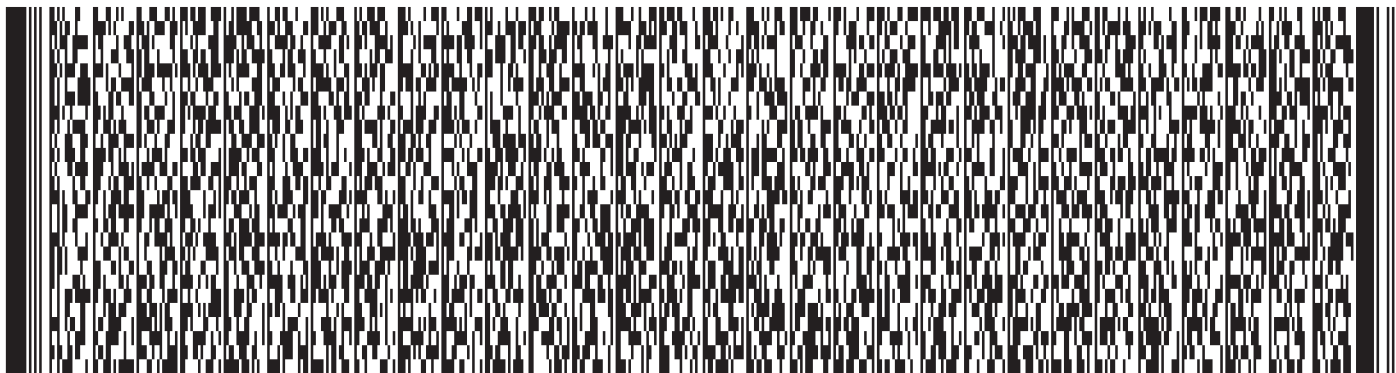
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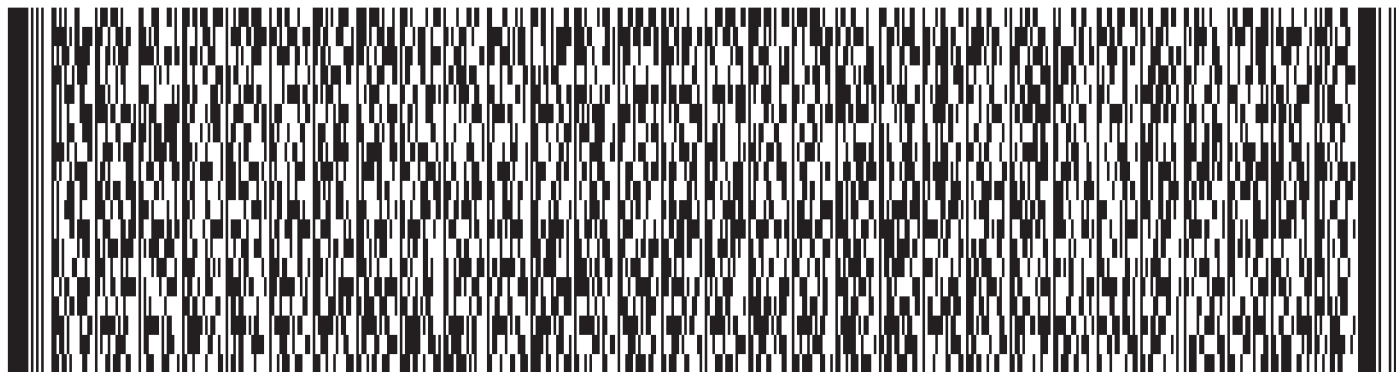
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NonBankruptcy51to100



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The information presented in this report represents the best information reasonably available to the Debtor at this time. Accordingly, asset and liability balances may be over or under stated and are subject to modification. The financial statements may change as information becomes available to the Debtor. The Debtor may modify or alter the nature and amount of the assets and liabilities presented in these financial statements.

As new information and evidence becomes available, the balance sheet will be updated to reflect the correct amounts of assets and liabilities. That liabilities and assets may be omitted, listed, added, removed, or otherwise adjusted on the Debtor's balance sheet does not necessarily reflect the final opinion as to the eventual treatment of the assets and liabilities in a plan of reorganization or otherwise.

In re: POLARITYTE, Inc., et al.
Statement of Cash Receipts
For the Period Sep 1, 2023 to Sep 30, 2023

<u>Date</u>	<u>Description</u>	<u>JE #</u>	<u>Amount</u>
9/11/2023	KeyBank CHK: AUG23INT BATCH:00722	CR-000709	9,494.92
Total:			<u>9,494.92</u>

In re: POLARITYTE, Inc., et al.
 Statement of Cash Disbursements
 For the Period Sep 1, 2023 to Sep 30, 2023

<u>Date</u>	<u>Description</u>	<u>JE #</u>	<u>Amount</u>	<u>Description</u>
9/1/2023	Concur Aug Inv 101200254416	CD-000452	1,061.14	Operating Expenses
9/6/2023	CENTURYLINK COMMUNICATIONS LLC 002197	CD-000308	1,632.23	Operating Expenses
9/6/2023	Stein Law, P.C. 002198	CD-000308	537.3	Garnishment
9/13/2023	KeyBank CC Pmt	CD-000454	4,915.18	Credit Card payment
9/27/2023	Concur Sept Inv	CD-000453	1,061.14	Operating Expenses
9/27/2023	EMI Health W01434	MC-000575	359.1	Insurance
9/27/2023	Edward Swanson W01435	MC-000575	11,750.00	Operating Expenses
9/27/2023	Office of the U. S. Trustee W01436	MC-000575	2,960.00	Operating Expenses
9/27/2023	UnitedHealthcare Insurance Company W01437	MC-000575	25,512.24	Insurance
9/30/2023	American Chiller Mechanical Service 002199	CD-000309	6,598.46	Operating Expenses
9/30/2023	Calibration Solutions Inc 002200	CD-000309	366	Operating Expenses
9/30/2023	Hardy Diagnostics 002201	CD-000309	764.24	Operating Expenses
9/30/2023	Insight Designs Web Solutions, LLC 002202	CD-000309	133.65	Operating Expenses
9/30/2023	Pacific Office Automation (usage) 002203	CD-000309	49.43	Operating Expenses
9/30/2023	Stein Law, P.C. 002204	CD-000309	674.51	Garnishment
9/30/2023	SUNBELT RENTALS 002205	CD-000309	3,529.17	Operating Expenses
9/30/2023	Tanner LLC 002206	CD-000309	15,671.37	Operating Expenses
9/30/2023	Transamerica Life Insurance Company 002207	CD-000309	422.72	Life insurance
9/30/2023	The Lincoln National Life Insurance Company W01438	MC-000576	2,181.81	Life insurance
9/6/2023	9.8 PR Direct Deposit	CD-000455	24,000.11	Payroll
9/6/2023	9.8 PR Tax Liability	CD-000456	10,941.42	Payroll tax
9/12/2023	9.8 PR 401k Contributions	CD-000457	1,811.77	Payroll
9/12/2023	9.8 PR HSA Contributions	CD-000458	397.91	Payroll
9/20/2023	9.22 PR Direct Deposit	CD-000459	21,624.43	Payroll
9/20/2023	9.22 PR Tax Liability	CD-000460	8,766.52	Payroll tax
9/27/2023	9.22 PR HSA Contributions	CD-000461	397.91	Payroll
9/30/2023	Paylocity W01439	MC-000576	314.46	Operating Expenses
Total:			<u>148,434.22</u>	

PolarityTE, MD Inc
Balance Sheets
As of September 30, 2023

	For the Month Ended
	September 30
	2023
ASSETS	
Current assets	
Cash and cash equivalents	7,444,650
Assets held for sale	-
Prepaid expenses and other current assets	1,016,960
Total current assets	8,461,610
Property and equipment, net	-
Operating lease right-of-use assets	-
Other assets	-
	-
TOTAL ASSETS	8,461,610
LIABILITIES AND STOCKHOLDERS' EQUITY	
Current liabilities	
Accounts payable and accrued expenses	703,212
Other current liabilities	-
Total current liabilities	703,212
Warrant liability	-
Operating Lease liabilities	-
Other long-term liabilities	-
Investments from Parent	68,538,382
Total liabilities	69,241,594
Commitments and Contingencies	
STOCKHOLDERS' EQUITY	
Common stock	6,515
Additional paid-in capital	121,583,560
Accumulated deficit	(182,370,059)
Total stockholders' equity	(60,779,984)
TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY	8,461,610

PolarityTE, MD Inc
Statements of Operations
For the Month Ended September 30, 2023

	For the Month Ended September 30, 2023
Net revenues	
Services - Revenue	-
Total net revenues	-
Cost of sales	
Services - COS	-
Total cost of sales	-
Gross profit	-
Operating costs and expenses	
Research and development	-
General and administrative	649,075
Restructuring and other charges	275,290
Impairment of assets held for sale	-
Total operating costs and expenses	924,366
Operating loss	(924,366)
Other income (expenses)	
Change in fair value of common stock warrant liability	-
Interest income, net	9,495
Other income, net	(5,777)
Net loss	(920,647)

PolarityTE, Inc
Balance Sheets
As of September 30, 2023

	For the Month Ended September 30, 2023
ASSETS	
Current assets	
Cash and cash equivalents	-
Assets held for sale	-
Prepaid expenses and other current assets	-
Total current assets	-
Property and equipment, net	-
Operating lease right-of-use assets	-
Investments in Subs	68,538,382
TOTAL ASSETS	68,538,382
LIABILITIES AND STOCKHOLDERS' EQUITY	
Current liabilities	
Accounts payable and accrued expenses	-
Other current liabilities	-
Total current liabilities	-
Warrant liability	62,681
Operating Lease liabilities	-
Other long-term liabilities	-
Total liabilities	62,681
Commitments and Contingencies	
STOCKHOLDERS' EQUITY	
Common stock	866
Additional paid-in capital	411,383,183
Accumulated deficit	(342,908,348)
Total stockholders' equity	68,475,701
TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY	68,538,382

PolarityTE, Inc
Statements of Operations
For the Month Ended September 30, 2023

	For the Month Ended September 30, 2023
Net revenues	
Services - Revenue	-
Total net revenues	-
Cost of sales	
Services - COS	-
Total cost of sales	-
Gross profit	-
Operating costs and expenses	
Research and development	-
General and administrative	-
Restructuring and other charges	-
Impairment of assets held for sale	-
Total operating costs and expenses	-
Operating loss	-
Other income (expenses)	
Change in fair value of common stock warrant liability	-
Interest income, net	-
Other income, net	-
Net loss	-

Vendor ID / Name	Invoice Number	Invoice Date	Due Date	Hol	Invoice Amt	Disc	Current	30 Days	60 Days	90 Days	120 Days	
PV1006 Western States Calibration	230424-054	4/24/2023	4/24/2023	No	460.00	0.00	0.00	0.00	0.00	0.00	0.00	460.00 Prepetition
PV1069 Donnelley Financial, LLC	1245033500	5/31/2023	6/10/2023	No	6,342.72	0.00	0.00	0.00	0.00	0.00	0.00	6,342.72 Prepetition
PV1069 Donnelley Financial, LLC	1251345400	6/28/2023	7/8/2023	No	7,620.13	0.00	0.00	0.00	0.00	7,620.13	0.00	0.00 Postpetition
PV1069 Donnelley Financial, LLC	1252251400	7/27/2023	8/6/2023	No	7,621.92	0.00	0.00	0.00	7,621.92	0.00	0.00	0.00 Postpetition
PV1084 Employers Council	0000470465	7/5/2023	7/5/2023	No	1,600.00	0.00	0.00	0.00	1,600.00	0.00	0.00	0.00 Postpetition
PV1107 Thomson Reuters - West	848427793	6/1/2023	7/1/2023	No	2,397.72	0.00	0.00	0.00	0.00	0.00	0.00	2,397.72 Prepetition
PV1107 Thomson Reuters - West	848596192	7/1/2023	7/1/2023	No	2,397.72	0.00	0.00	0.00	0.00	2,397.72	0.00	0.00 Postpetition
PV1107 Thomson Reuters - West	848750994	8/1/2023	8/31/2023	No	2,397.72	0.00	0.00	0.00	2,397.72	0.00	0.00	0.00 Postpetition
PV1167 Transamerica Life Insurance Company	2505133811	9/30/2023	10/1/2023	No	62.08	0.00	62.08	0.00	0.00	0.00	0.00	0.00 Postpetition
PV125 Edward Swanson	INV014	6/5/2023	6/15/2023	No	14,500.00	0.00	0.00	0.00	0.00	14,500.00	0.00	0.00 Prepetition
PV125 Edward Swanson	INV016A	7/27/2023	7/27/2023	No	17,000.00	0.00	0.00	0.00	17,000.00	0.00	0.00	0.00 Postpetition
PV125 Edward Swanson	JUNE-2023	6/1/2023	6/1/2023	No	10,000.00	0.00	0.00	0.00	0.00	0.00	10,000.00	0.00 Prepetition
PV1313 Trilogy Medwaste West, LLC	1425260	8/31/2023	9/15/2023	No	259.30	0.00	0.00	259.30	0.00	0.00	0.00	0.00 Postpetition
PV1314 Tennessee Secretary of State	28MARCH2021	4/28/2021	4/28/2021	No	20.00	0.00	0.00	0.00	0.00	0.00	0.00	20.00 Prepetition
PV134 EQUITY STOCK TRANSFER	14504	9/12/2023	9/12/2023	No	1,700.00	0.00	1,700.00	0.00	0.00	0.00	0.00	0.00 Postpetition
PV1383 Fisher's Technology	1178529	6/2/2023	6/17/2023	No	2,707.74	0.00	0.00	0.00	0.00	0.00	0.00	2,707.74 Prepetition
PV1383 Fisher's Technology	1178530	6/2/2023	6/17/2023	No	68.77	0.00	0.00	0.00	0.00	0.00	0.00	68.77 Prepetition
PV1394 Kurtzman Carson Consultants Inc.	US_KCC2532461	7/24/2023	7/24/2023	No	87,005.52	0.00	0.00	0.00	87,005.52	0.00	0.00	0.00 Postpetition
PV1394 Kurtzman Carson Consultants Inc.	US_KCC2553052	8/17/2023	8/17/2023	No	40,543.15	0.00	0.00	40,543.15	0.00	0.00	0.00	0.00 Postpetition
PV1394 Kurtzman Carson Consultants Inc.	US_KCC2571739	9/21/2023	9/21/2023	No	5,135.90	0.00	5,135.90	0.00	0.00	0.00	0.00	0.00 Postpetition
PV196 JEFF DYER	Q2-2023	6/30/2023	6/30/2023	No	3,625.00	0.00	0.00	0.00	0.00	3,625.00	0.00	0.00 Postpetition
PV196 JEFF DYER	Q3-2023	9/30/2023	9/30/2023	No	1,052.42	0.00	1,052.42	0.00	0.00	0.00	0.00	0.00 Postpetition
PV213 KING & SPALDING LLP	10621336	6/22/2023	6/22/2023	No	640.00	0.00	0.00	0.00	0.00	640.00	0.00	0.00 Postpetition
PV213 KING & SPALDING LLP	10623821	6/6/2023	6/6/2023	No	9,006.50	0.00	0.00	0.00	0.00	9,006.50	0.00	0.00 Prepetition
PV213 KING & SPALDING LLP	10629641	6/30/2023	6/30/2023	No	2,512.00	0.00	0.00	0.00	0.00	2,512.00	0.00	0.00 Postpetition
PV240 Commonwealth of Massachusetts	L0887690016	8/29/2023	9/28/2023	No	1,306.00	0.00	0.00	1,306.00	0.00	0.00	0.00	0.00 Postpetition
PV240 Commonwealth of Massachusetts	L1838961440	8/29/2023	9/28/2023	No	1,842.04	0.00	0.00	1,842.04	0.00	0.00	0.00	0.00 Postpetition
PV299 PORETTA & ORR INC.	B24235	6/30/2023	7/30/2023	No	14,764.10	0.00	0.00	0.00	0.00	14,764.10	0.00	0.00 Postpetition
PV396 VWR INTERNATIONAL INC.	8813044154	5/26/2023	5/26/2023	No	274.88	0.00	0.00	0.00	0.00	0.00	0.00	274.88 Prepetition
PV396 VWR INTERNATIONAL INC.	8813095555	6/2/2023	6/2/2023	No	274.33	0.00	0.00	0.00	0.00	0.00	0.00	274.33 Prepetition
PV404 WILLIE BOGAN	Q2-2023	6/30/2023	6/30/2023	No	3,250.00	0.00	0.00	0.00	0.00	3,250.00	0.00	0.00 Postpetition
PV404 WILLIE BOGAN	Q3-2023	9/30/2023	9/30/2023	No	1,712.37	0.00	1,712.37	0.00	0.00	0.00	0.00	0.00 Postpetition
PV429 Sprague Pest Solutions	5108134	5/31/2023	6/30/2023	No	486.10	0.00	0.00	0.00	0.00	0.00	0.00	486.10 Prepetition
PV429 Sprague Pest Solutions	5108852	5/31/2023	6/30/2023	No	157.30	0.00	0.00	0.00	0.00	0.00	0.00	157.30 Prepetition
PV466 Hardy Diagnostics	47283	5/30/2023	5/30/2023	No	148.82	0.00	0.00	0.00	0.00	0.00	0.00	148.82 Prepetition
PV466 Hardy Diagnostics	65739	6/22/2023	6/22/2023	No	135.56	0.00	0.00	0.00	0.00	135.56	0.00	0.00 Postpetition
PV523 Cision US Inc.	INVUS6011662709	6/13/2023	7/13/2023	No	3,544.75	0.00	0.00	0.00	0.00	3,544.75	0.00	0.00 Subscription for
PV67 Carl Zeiss Microscopy, LLC	6043232128	2/28/2023	3/30/2023	No	2,000.92	0.00	0.00	0.00	0.00	0.00	0.00	2,000.92 Prepetition
PV690 Cintas Corporation No. 2	9225977963	6/1/2023	7/1/2023	No	115.29	0.00	0.00	0.00	0.00	0.00	0.00	115.29 Prepetition
PV690 Cintas Corporation No. 2	9226276658	6/2/2023	7/2/2023	No	161.63	0.00	0.00	0.00	0.00	0.00	0.00	161.63 Prepetition
PV716 Sakura Finetek U.S.A., Inc.	10755094	3/2/2023	4/1/2023	No	12,562.50	0.00	0.00	0.00	0.00	0.00	0.00	12,562.50 Prepetition
PV716 Sakura Finetek U.S.A., Inc.	10755095	3/2/2023	4/1/2023	No	4,162.50	0.00	0.00	0.00	0.00	0.00	0.00	4,162.50 Prepetition
PV716 Sakura Finetek U.S.A., Inc.	10755096	3/2/2023	4/1/2023	No	6,637.50	0.00	0.00	0.00	0.00	0.00	0.00	6,637.50 Prepetition
PV716 Sakura Finetek U.S.A., Inc.	10755097	3/2/2023	4/1/2023	No	3,225.00	0.00	0.00	0.00	0.00	0.00	0.00	3,225.00 Prepetition
PV716 Sakura Finetek U.S.A., Inc.	10755098	5/8/2023	6/7/2023	No	975.00	0.00	0.00	0.00	0.00	0.00	0.00	975.00 Prepetition
PV732 Ace Vending LLC	4976	5/31/2023	5/31/2023	No	139.83	0.00	0.00	0.00	0.00	0.00	0.00	139.83 Prepetition
PV733 Murgitroyd & Company Limited SC144082	R043956-23	6/1/2023	12/1/2023	No	780.03	0.00	0.00	0.00	0.00	0.00	0.00	780.03 Prepetition
PV742 Connor Group Global Services, LLC	25043	5/31/2023	6/30/2023	No	6,166.13	0.00	0.00	0.00	0.00	0.00	0.00	6,166.13 Prepetition
PV83 CHUBB	11SEPTEMBER2023	9/11/2023	10/1/2023	No	27,816.50	0.00	27,816.50	0.00	0.00	0.00	0.00	0.00 Postpetition
PV939 PricewaterhouseCoopers LLP	1035476217-0	6/15/2023	7/15/2023	No	2,025.00	0.00	0.00	0.00	0.00	2,025.00	0.00	0.00 Postpetition
PV_548 Peter Cohen	Q2-2023	6/30/2023	6/30/2023	No	14,000.00	0.00	0.00	0.00	0.00	14,000.00	0.00	0.00 Postpetition
PV_548 Peter Cohen	Q3-2023	9/30/2023	9/30/2023	No	7,376.34	0.00	7,376.34	0.00	0.00	0.00	0.00	0.00 Postpetition

Other Post-Petition Payables

Description	Consolidated
Use Tax Payable	(59)
Corporate Tax	(250)
Accrued Liabilities - Legal	(138,889)
Accrued Liabilities - CC Clearing	(2,718)
Employee State Taxes Withheld	(6,996)
Employee Local Taxes Withheld	32
Other Employee Payroll Withholding	(417)
Accrued Liabilities - Payroll	(30,517)

POLARITYTE (PMD)
BANK RECONCILIATION
AS OF Sep 2023

BANK (Acct # last 4)	Bank Code	GL Account	GL BAL AS OF Aug '23	RECEIPTS	TM	DISBURSEMENTS	BAL AS OF Sep '23	O/S CHECKS	O/S DEP	RECONCILING ITEMS	TM	BANK STATEMENT
Key Bank (#7236)	H	1107-0000-0	\$ 64,592.60	\$ -		\$ -	64,592.60 #FQ-PMD-1107-0000-000000	\$ -	\$ -	\$ -	B	\$ 64,592.60
Key Bank Checking (#5545)	I	1108-0000-0	\$ 7,077,864.34	\$ -		\$ (80,179.69)	6,997,684.65 #FQ-PMD-1108-0000-000000	\$ 28,719.52	\$ -	\$ -		\$ 7,026,404.17
Key Collateral PMD 6899	J	1118-0000-0	\$ 199,621.85	\$ -		\$ -	199,621.85 #FQ-PMD-1118-0000-000000	\$ -	\$ -	\$ -	B	\$ 199,621.85
Key Payroll 8673	F	1120-0000-0	\$ 241,510.18	\$ 9,494.92		\$ (68,254.53)	182,750.57 #FQ-PMD-1120-0000-000000	\$ -	\$ -	\$ -	B	\$ 182,750.57
			\$ 7,583,588.97	\$ 9,494.92		\$ (148,434.22)	7,444,649.67	\$ 28,719.52	\$ -	\$ -		\$ 7,473,369.19

Flexplan 1121-0000-000000

\$ 7,444,649.67 Total Cash & Cash Equivalents per Balance Sheet
0.00 Diff

Prepared by
Tim Davis
10/12/2023

Reviewed by: _____

- Agreed to Prior Book Balance
- Agreed to Bank Statement
- Agreed to Disbursement Listing
- Agreed to Receipt Listing
- Agreed to Outstanding Checks & Deposits Listing



██████████ 5545

2 31 T 968 00000 R EM AO
 POLARITYTE MD, INC.
 DEBTOR IN POSSESSION
 CASE NO. 23-BK-22360-KRA
 1960 S 4250 W
 SALT LAKE CITY UT 84104-4836

Questions or comments?
 Call 1-800-821-2829

Commercial Transaction Analysis Interest ██████████ 5545	
POLARITYTE MD, INC.	
DEBTOR IN POSSESSION	
CASE NO. 23-BK-22360-KRA	
Beginning balance 8-31-23	\$7,078,374.31
10 Subtractions	-51,970.14
Ending balance 9-30-23	\$7,026,404.17

Subtractions

Paper Checks * check missing from sequence

Check	Date	Amount	Check	Date	Amount
2197	9-13	\$1,632.23	2198	9-12	537.30
					Paper Checks Paid
					\$2,169.53

Withdrawals	Date	Serial #	Location	Amount
	9-1		Direct Withdrawal, Concur Technolog0000369422	\$1,061.14
	9-5		Direct Withdrawal, *Lincoln Natlifeprempaymnt	2,181.81
	9-5		Direct Withdrawal, Emi Health Ins Prem	359.10
	9-6		Direct Withdrawal, Polarityte MD Inn.Swanson	11,750.00
	9-8		Direct Withdrawal, Quarterly Fee Payment	2,960.00
	9-12		Direct Withdrawal, United Healthcaredi Paymts	25,512.24
	9-13		Direct Withdrawal, KeyBank K2P Pymt	4,915.18
	9-27		Direct Withdrawal, Concur Technolog0000370313	1,061.14
Total subtractions				\$51,970.14

Interest earned

Current Interest Rate variable
 Number of days this statement period 30

5545

Fees and charges

See your Account Analysis statement for details.

Account messages

DEPOSIT ACCOUNT AGREEMENT CHANGES

We've updated Section 6 of our Deposit Account Agreement to reflect how we are processing certain ATM and Debit Card Transactions. For more information, please call 1-888-KEY-4BIZ® (1-888-539-4249). For clients using a TDD/TTY device, please call 1-800-539-8336.



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Call us at the phone number indicated on the first page of this statement, OR write us at the address listed below, as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer listed on the statement or receipt. We must hear from you no later than sixty (60) days after we sent you the FIRST statement on which the problem or error appeared.

KeyBank
Customer Disputes
NY 31 55 0228
555 Patroon Creek Blvd
Albany, NY 12206

- Tell us your name and Account number;
- Describe the error or transfer that you are unsure about, and explain as clearly as you can why you believe it is an error or why you need more information;
- Tell us the dollar amount of the suspected error.

If you tell us orally, we may require that you send us your complaint or question in writing within ten (10) business days.

We will investigate your complaint and will correct any error promptly. If we take more than ten (10) business days to do this, we will recredit your account for the amount you think is in error, so that you will have use of the money during the time it takes us to complete our investigation.

COMMON ELECTRONIC TRANSACTION DESCRIPTIONS:

XFER TO SAV	Transfer to Savings Account
XFER FROM SAV	Transfer from Savings Account
XFER TO CKG	Transfer to Checking Account
XFER FROM CKG	Transfer from Checking Account
PMT TO CR CARD	Payment to Credit Card
ADV CR CARD	Advance from Credit Card

Preauthorized Credits: If you have arranged to have direct deposits made to your Account at least once every sixty (60) days from the same person or company, you can call us at the number indicated on the reverse side to find out whether or not the deposit has been made.

IMPORTANT LINE OF CREDIT INFORMATION

What To Do If You Think You Find A Mistake on Your Statement: If you think there is an error on your statement, write us at: KeyBank N.A., P.O. Box 93885, Cleveland, OH 44101 4825.

In your letter, give us the following information:

- Account Information : Your name and account number.
- Dollar Amount : The dollar amount of the suspected error.
- Description of the Problem : If you think there is an error on your bill, describe what you believe is wrong and why you believe it was a mistake.

You must contact us within 60 days after the error appeared on your statement. You must notify us of any potential errors in writing. You may call us, but if you do we are not required to investigate any potential errors and you may have to pay the amount in question.

While we investigate whether or not there has been an error, the following are true:

- We cannot try to collect the amount in question, or report you as delinquent on that amount.
- The charge in question may remain on your statement, and we may continue to charge you interest on that amount. But, if we determine that we made a mistake, you will not have to pay the amount in question or any interest or other fees related to that amount.
- While you do not have to pay the amount in question, you are responsible for the remainder of your balance.
- We can apply any unpaid amount against your credit limit.

Explanation of Finance Charge: Your Finance Charge attributable to interest (hereinafter referred to as interest) is computed using the Average Daily Balance method.

Average Daily Balance method (Balance Subject to Interest Rate): Your interest is computed on all purchases and cash advances (collectively "advances") from the date each advance is posted until we receive payment in full (there is no grace period). We figure the interest on your line of credit by multiplying the daily periodic rate by the "Average Daily Balance" of your line of credit (including current transactions) and multiplying by the number of days in the billing cycle. To get the Average Daily Balance we take the beginning balance of your line of credit each day, add any new advances or debits, and subtract any payments and credits, any non financed fees and unpaid interest. This gives us the daily balance. Then we add up all of your daily balances in the billing cycle and divide this total by the number of days in the billing cycle to get your Average Daily Balance.

CREDIT INFORMATION: If you believe we have reported inaccurate information about your account to a credit reporting agency, you may contact the credit reporting agency or write to us at:

Key Credit Research Department
P.O. Box 94518
Cleveland, Ohio 44101 4518

Please include your account number, a copy of your credit report reflecting the inaccurate information, name, address, city, state, and zip code, and an explanation of why you believe the information is inaccurate.

BALANCING YOUR ACCOUNT

Please examine your statement and paid check information upon receipt. Erasures, alterations or irregularities should be reported promptly in accordance with your account agreement. The suggested steps below will help you balance your account.

INSTRUCTIONS

1. Verify and check off in your check register each deposit, check or other transaction shown on this statement.

Enter into your check register and SUBTRACT:

- Checks or other deductions shown on our statement that you have *not* already entered.
- The "Service charges", if any, shown on your statement.

Enter into your check register and ADD:

- Deposits or other credits shown on your statement that you have *not* already entered.
- The "Interest earned" shown on your statement, if any.

4	List from your check register any checks or other deductions that are <i>not</i> shown on your statement.
---	---

Check # or Date	Amount
TOTAL →	\$

5	List any deposits from your check register that are <i>not</i> shown on your statement.
---	---

Date	Amount
TOTAL →	\$

6	Enter ending balance shown on your statement.
\$	

7	Add 5 and 6 and enter total here.
\$	

8	Enter total from 4.
\$	

9	Subtract 8 from 7 and enter difference here.
\$	

This amount should agree with your check register balance.



██████████ 8673

31 T 908 00000 R EM AO
 POLARITYTE MD, INC.
 DEBTOR IN POSSESSION
 CASE NO. 23-BK-22360-KRA
 1960 S 4250 W
 SALT LAKE CITY UT 84104-4836

Questions or comments?
 Call 1-800-821-2829

Commercial Transaction Analysis Interest ██████████ 8673

POLARITYTE MD, INC. DEBTOR IN POSSESSION CASE NO. 23-BK-22360-KRA	Beginning balance 8-31-23	\$241,510.18
	1 Addition	+9,494.92
	8 Subtractions	-68,254.53
	Ending balance 9-30-23	\$182,750.57

Additions

<i>Deposits</i>	<i>Date</i>	<i>Serial #</i>	<i>Source</i>	
	9-11		Aug Relationship Interest	\$9,494.92
Total additions				\$9,494.92

Subtractions

<i>Withdrawals</i>	<i>Date</i>	<i>Serial #</i>	<i>Location</i>	
	9-6	221352	Wire Withdrawal Paylocity Corpor 0871	\$24,000.11
	9-6	221353	Wire Withdrawal Paylocity Corpor 8244	10,941.42
	9-12		Direct Withdrawal, Fidelity 78456 Cfprs	1,811.77
	9-12		Direct Withdrawal, Fidelity 54623 Cfprs	397.91
	9-20	390329	Wire Withdrawal Paylocity Corpor 0871	21,624.43
	9-20	390331	Wire Withdrawal Paylocity Corpor 8244	8,766.52
	9-20		Direct Withdrawal, 94644 Polaritytebilling	314.46
	9-27		Direct Withdrawal, Fidelity 54623 Cfprs	397.91
Total subtractions				\$68,254.53

Interest earned

Current Interest Rate	variable
Number of days this statement period	30
Interest paid year-to-date	\$58,009.25

██████████ 8673

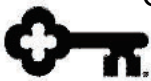
Fees and charges

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Account messages

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KeyBank
Customer Disputes
NY 31 55 0228
555 Patroon Creek Blvd
Albany, NY 12206

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XFER FROM SAV Transfer from Savings Account
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ADV CR CARD Advance from Credit Card

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Enter into your check register and ADD:

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The "Interest earned" shown on your statement, if any.

4 List from your check register any checks or other deductions that are not shown on your statement.

Table with 2 columns: Check # or Date, Amount. Multiple empty rows for data entry.

TOTAL -> \$

5 List any deposits from your check register that are not shown on your statement.

Table with 2 columns: Date, Amount. Multiple empty rows for data entry.

TOTAL -> \$

6 Enter ending balance shown on your statement. \$

7 Add 5 and 6 and enter total here. \$

8 Enter total from 4. \$

9 Subtract 8 from 7 and enter difference here. \$

This amount should agree with your check register balance.



██████████ 6899

31 T 968 00000 R EM AO

POLARITYTE MD, INC
 RESTRICTED CASH COLLATERAL
 DEBTOR IN POSSESSION
 CASE NO. 23-BK-22360-KRA
 1960 S 4250 W
 SALT LAKE CITY UT 84104-4836

*Questions or comments?
 Call 1-800-821-2829*

Commercial Transaction Analysis Interest	██████████ 6899	
POLARITYTE MD, INC		
RESTRICTED CASH COLLATERAL		
DEBTOR IN POSSESSION		
	<u>Beginning balance 8-31-23</u>	\$199,621.85
	Ending balance 9-30-23	\$199,621.85

Interest earned

Current Interest Rate	variable
Number of days this statement period	30

Fees and charges

See your Account Analysis statement for details.

Account messages

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Customer Disputes
NY 31 55 0228
555 Patroon Creek Blvd
Albany, NY 12206

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Describe the error or transfer that you are unsure about, and explain as clearly as you can why you believe it is an error or why you need more information;
Tell us the dollar amount of the suspected error.

If you tell us orally, we may require that you send us your complaint or question in writing within ten (10) business days.

We will investigate your complaint and will correct any error promptly. If we take more than ten (10) business days to do this, we will recredit your account for the amount you think is in error, so that you will have use of the money during the time it takes us to complete our investigation.

COMMON ELECTRONIC TRANSACTION DESCRIPTIONS:

XFER TO SAV Transfer to Savings Account
XFER FROM SAV Transfer from Savings Account
XFER TO CKG Transfer to Checking Account
XFER FROM CKG Transfer from Checking Account
PMT TO CR CARD Payment to Credit Card
ADV CR CARD Advance from Credit Card

Preauthorized Credits: If you have arranged to have direct deposits made to your Account at least once every sixty (60) days from the same person or company, you can call us at the number indicated on the reverse side to find out whether or not the deposit has been made.

IMPORTANT LINE OF CREDIT INFORMATION

What To Do If You Think You Find A Mistake on Your Statement: If you think there is an error on your statement, write us at: KeyBank N.A., P.O. Box 93885, Cleveland, OH 44101 4825.

In your letter, give us the following information:

- Account Information : Your name and account number.
Dollar Amount : The dollar amount of the suspected error.
Description of the Problem : If you think there is an error on your bill, describe what you believe is wrong and why you believe it was a mistake.

You must contact us within 60 days after the error appeared on your statement. You must notify us of any potential errors in writing. You may call us, but if you do we are not required to investigate any potential errors and you may have to pay the amount in question.

While we investigate whether or not there has been an error, the following are true:

- We cannot try to collect the amount in question, or report you as delinquent on that amount.
The charge in question may remain on your statement, and we may continue to charge you interest on that amount.
While you do not have to pay the amount in question, you are responsible for the remainder of your balance.
We can apply any unpaid amount against your credit limit.

Explanation of Finance Charge: Your Finance Charge attributable to interest (hereinafter referred to as interest) is computed using the Average Daily Balance method.

Average Daily Balance method (Balance Subject to Interest Rate): Your interest is computed on all purchases and cash advances (collectively "advances") from the date each advance is posted until we receive payment in full (there is no grace period).

CREDIT INFORMATION: If you believe we have reported inaccurate information about your account to a credit reporting agency, you may contact the credit reporting agency or write to us at:

Key Credit Research Department
P.O. Box 94518
Cleveland, Ohio 44101 4518

Please include your account number, a copy of your credit report reflecting the inaccurate information, name, address, city, state, and zip code, and an explanation of why you believe the information is inaccurate.

BALANCING YOUR ACCOUNT

Please examine your statement and paid check information upon receipt. Erasures, alterations or irregularities should be reported promptly in accordance with your account agreement. The suggested steps below will help you balance your account.

INSTRUCTIONS

- 1 Verify and check off in your check register each deposit, check or other transaction shown on this statement.

Enter into your check register and SUBTRACT:

- Checks or other deductions shown on our statement that you have not already entered.
The "Service charges", if any, shown on your statement.

Enter into your check register and ADD:

- Deposits or other credits shown on your statement that you have not already entered.
The "Interest earned" shown on your statement, if any.

Table for instruction 4: List from your check register any checks or other deductions that are not shown on your statement.

Table for instruction 5: List any deposits from your check register that are not shown on your statement.

Main table with columns: Check # or Date, Amount

Table for instruction 6: Enter ending balance shown on your statement. Includes TOTAL row with dollar sign.

Table for instruction 7: Add 5 and 6 and enter total here.

Table for instruction 8: Enter total from 4.

Table for instruction 9: Subtract 8 from 7 and enter difference here.

TOTAL row with dollar sign

Final total row with dollar sign

This amount should agree with your check register balance.



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POLARITYTE, INC.
 DEBTOR IN POSSESSION
 CASE NO. 23-BK-22358-KRA
 1960 S 4250 W
 SALT LAKE CITY UT 84104-4836

Questions or comments?
Call 1-800-821-2829

Commercial Transaction Analysis Interest	██████████7236	
POLARITYTE, INC.		
DEBTOR IN POSSESSION		
CASE NO. 23-BK-22358-KRA		
	<u>Beginning balance 8-3-23</u>	\$64,592.60
	Ending balance 9-6-23	\$64,592.60

Interest earned

Current Interest Rate	variable
Number of days this statement period	34

Fees and charges

See your Account Analysis statement for details.

CUSTOMER ACCOUNT DISCLOSURES

The following disclosures apply only to accounts covered by the Federal Truth in Lending Act or the Federal Electronic Funds Transfer Act, as amended, or similar state laws.

IN CASE OF ERROR OR QUESTIONS ABOUT YOUR ELECTRONIC TRANSFERS:

Call us at the phone number indicated on the first page of this statement, OR write us at the address listed below, as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer listed on the statement or receipt.

KeyBank
Customer Disputes
NY 31 55 0228
555 Patroon Creek Blvd
Albany, NY 12206

- Tell us your name and Account number;
• Describe the error or transfer that you are unsure about, and explain as clearly as you can why you believe it is an error or why you need more information;
• Tell us the dollar amount of the suspected error.

If you tell us orally, we may require that you send us your complaint or question in writing within ten (10) business days.

We will investigate your complaint and will correct any error promptly. If we take more than ten (10) business days to do this, we will recredit your account for the amount you think is in error, so that you will have use of the money during the time it takes us to complete our investigation.

COMMON ELECTRONIC TRANSACTION DESCRIPTIONS:

Table mapping transaction codes to descriptions: XFER TO SAV, XFER FROM SAV, XFER TO CKG, XFER FROM CKG, PMT TO CR CARD, ADV CR CARD.

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- Account Information : Your name and account number.
• Dollar Amount : The dollar amount of the suspected error.
• Description of the Problem : If you think there is an error on your bill, describe what you believe is wrong and why you believe it was a mistake.

You must contact us within 60 days after the error appeared on your statement. You must notify us of any potential errors in writing. You may call us, but if you do we are not required to investigate any potential errors and you may have to pay the amount in question.

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• We can apply any unpaid amount against your credit limit.

Explanation of Finance Charge: Your Finance Charge attributable to interest (hereinafter referred to as interest) is computed using the Average Daily Balance method.

Average Daily Balance method (Balance Subject to Interest Rate): Your interest is computed on all purchases and cash advances (collectively "advances") from the date each advance is posted until we receive payment in full (there is no grace period). We figure the interest on your line of credit by multiplying the daily periodic rate by the "Average Daily Balance" of your line of credit (including current transactions) and multiplying by the number of days in the billing cycle.

CREDIT INFORMATION: If you believe we have reported inaccurate information about your account to a credit reporting agency, you may contact the credit reporting agency or write to us at:

Key Credit Research Department
P.O. Box 94518
Cleveland, Ohio 44101 4518

Please include your account number, a copy of your credit report reflecting the inaccurate information, name, address, city, state, and zip code, and an explanation of why you believe the information is inaccurate.

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• The "Service charges", if any, shown on your statement.

Enter into your check register and ADD:

- Deposits or other credits shown on your statement that you have not already entered.
• The "Interest earned" shown on your statement, if any.

4 List from your check register any checks or other deductions that are not shown on your statement.

5 List any deposits from your check register that are not shown on your statement.

Table with columns: Check # or Date, Amount. Multiple rows for data entry.

Table with columns: Date, Amount. Includes TOTAL row with arrow and dollar sign.

6 Enter ending balance shown on your statement. Includes dollar sign.

7 Add 5 and 6 and enter total here. Includes dollar sign.

8 Enter total from 4. Includes dollar sign.

9 Subtract 8 from 7 and enter difference here. Includes dollar sign.

TOTAL -> \$ This amount should agree with your check register balance.