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**Hearing:** October 17, 2023, at 1:30 p.m.

**Objection Deadline:** October 6, 2023

*Attorneys for the Debtors*

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**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF UTAH, CENTRAL DIVISION**

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<p>In re:  PolarityTE, Inc., a Delaware corporation  Debtor</p>	<p>Case No. 23-bk-22358-KRA  Case No. 23-bk-22360-KRA  Case No. 23-bk-22361-KRA</p>
<p>In re:  PolarityTE, MD Inc., a Nevada corporation  Debtor</p>	<p>Chapter 11  Judge Kevin R. Anderson</p>
<p>In re:  PolarityTE, Inc., a Nevada corporation  Debtor</p>	<p><b>THIS FILING RELATES TO ALL DEBTORS<sup>1</sup></b></p>

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**NOTICE OF HEARING OF DEBTOR’S APPLICATION FOR ORDER AUTHORIZE  
THE DESIGNATION OF JOHN CURTIS OF ROCKY MOUNTAIN ADVISORY, LLC  
AS CHIEF RESTRUCTURING OFFICER**

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<sup>1</sup> The Debtors in these jointly administered chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are PolarityTE, Inc. (9524); PolarityTE MD, Inc. (1555); and PolarityTE, Inc. (6882). The location of the Debtors’ service address is 1960 S. 4250 W., Salt Lake City, UT 84104.



**PLEASE TAKE NOTICE** that the Honorable Judge Kevin R. Anderson has set a hearing on the Debtors' application (the "**Motion**") authorizing the designation of John Curtis of Rocky Mountain Advisory, LLC, as chief restructuring officer in the Debtors' chapter 11 cases for a hearing on October 17, 2023, at 1:30 p.m., (Prevailing Utah Time) (the "**Hearing**") in the United States Bankruptcy Court via using the following video conference information:

Cases before Judge Anderson:  
<https://www.zoomgov.com/j/16030076397>  
Meeting ID: 160 3007 6397  
Passcode/Participant ID: 6001201  
CALL NOW or +1 669 254 5252

At the Hearing, the Court will consider relief requested in the Motion by which the Debtors seek authorization to designate John Curtis of Rocky Mountain Advisory, LLC, as chief restructuring officer in the Debtor's chapter 11 case.

A copy of the Motion and all other pleadings in these chapter 11 cases can be obtained through the Bankruptcy Court's Public Access to Court's Electronic Records (PACER) system, available at <http://www.utb.uscourts.gov> or by contacting undersigned counsel and requesting a copy, which will be delivered free of charge electronically or in paper format.

**YOUR RIGHTS MAY BE AFFECTED.**

IF YOU OBJECT TO THE INTERIM OR EXPEDITED RELIEF REQUESTED IN THE MOTION, YOU MUST, (1) NO LATER THAN **OCTOBER 6, 2023**, FILE YOUR OBJECTION WITH THE BANKRUPTCY COURT AND SERVE IT ON THE UNDERSIGNED, THE UNITED STATES TRUSTEE, AND ANY PARTY WHO HAS FILED A REQUEST FOR NOTICE IN THIS CASE; AND (3) ATTEND THE HEARING SCHEDULED FOR **OCTOBER 17, 2023, AT 1:30 P.M., (PREVAILING UTAH TIME)** AT THE ABOVE VIDEO CONFERENCE LINE.

IF YOU FAIL TO OBJECT, THE BANKRUPTCY COURT MAY GRANT THE RELIEF REQUESTED IN THE MOTION WITHOUT HEARING YOUR OBJECTION.

DATED September 14, 2023.

**PARSONS BEHLE & LATIMER**

/s/ Darren Neilson

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J. Thomas Beckett

Brian M. Rothschild

Darren Neilson

*Attorneys for the Debtors*

**CERTIFICATE OF SERVICE**

I hereby certify that on September 14, 2023, I caused a true and correct copy of the foregoing **NOTICE OF HEARING OF DEBTOR'S APPLICATION FOR ORDER AUTHORIZE THE DESIGNATION OF JOHN CURTIS OF ROCKY MOUNTAIN ADVISORY, LLC AS CHIEF RESTRUCTURING OFFICER** to be served as follows:

(1) by filing on the Courts' docket, which sent notice by electronic mail to the following:

- J. Thomas Beckett tbeckett@parsonsbehle.com, ecf@parsonsbehle.com;brothschild@parsonsbehle.com
- Gary M. Freedman gary.freedman@nelsonmullins.com, sarah.castillo@nelsonmullins.com;francis.santelices@nelsonmullins.com
- Darren B. Neilson dneilson@parsonsbehle.com
- Ellen E. Ostrow eostrow@foley.com, lbailey@foley.com;ellen-ostrow-4512@ecf.pacerpro.com;rgledhill@foley.com;skamaya@foley.com;docketflow@foley.com;tschuman@foley.com;docketflow@foley.com
- Brian M. Rothschild brothschild@parsonsbehle.com, ecf@parsonsbehle.com;docket@parsonsbehle.com
- Rachel A. Sternlieb rachel.sternlieb@nelsonmullins.com
- United States Trustee USTPRegion19.SK.ECF@usdoj.gov
- Melinda Willden Tr melinda.willden@usdoj.gov, Lindsey.Huston@usdoj.gov;James.Gee@usdoj.gov;Rinehart.Peshell@usdoj.gov;Rachelle.D.Armstrong@usdoj.gov;Brittany.Eichorn@usdoj.gov

(2) by mail to the Debtors' combined list of 20 largest unsecured creditors attached hereto and to the following:

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Attn: Deborah Yellin  
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20th Floor  
New York, NY 10022

Kurtzman Carson Consultants, LLC  
222 N Pacific Coast Highway  
3rd Floor  
El Segundo, CA 90245

Rocky Mountain Advisory, LLC  
15 W South Temple  
Ste 500  
Salt Lake City, UT 84101

/s/ Brian M. Rothschild  
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Brian M. Rothschild