

UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF UTAH

In Re. PolarityTE, Inc. (DE), PolarityTE, MD Inc., §
PolarityTE, Inc. (NV) §
Debtor(s) §

Case No. 23-22358

Lead Case No. 23-22358

☒ Jointly Administered

Monthly Operating Report

Chapter 11

Reporting Period Ended: 07/31/2023

Petition Date: 06/06/2023

Months Pending: 2

Industry Classification: 3 3 9 1

Reporting Method: Accrual Basis ☒

Cash Basis ☐

Debtor's Full-Time Employees (current):

28

Debtor's Full-Time Employees (as of date of order for relief):

31

Supporting Documentation (check all that are attached):

(For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debtor)

- ☒ Statement of cash receipts and disbursements
☒ Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or deficit
☒ Statement of operations (profit or loss statement)
☐ Accounts receivable aging
☒ Postpetition liabilities aging
☐ Statement of capital assets
☐ Schedule of payments to professionals
☐ Schedule of payments to insiders
☒ All bank statements and bank reconciliations for the reporting period
☐ Description of the assets sold or transferred and the terms of the sale or transfer

Jacob Patterson

Signature of Responsible Party

08/17/2023

Date

Jacob Patterson, CFO

Printed Name of Responsible Party

1960 S 4250 W, Salt Lake City, UT 84104

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore § 1320.4(a)(2) applies.



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Debtor's Name PolarityTE, Inc. (DE), PolarityTE, MD Inc., PolarityTE, Inc.
(NV)

Case No. 23-22358

Part 1: Cash Receipts and Disbursements	Current Month	Cumulative
a. Cash balance beginning of month	\$2,851,323	
b. Total receipts (net of transfers between accounts)	\$45,667	\$112,979
c. Total disbursements (net of transfers between accounts)	\$674,150	\$1,289,070
d. Cash balance end of month (a+b-c)	\$2,222,840	
e. Disbursements made by third party for the benefit of the estate	\$0	\$0
f. Total disbursements for quarterly fee calculation (c+e)	\$674,150	\$1,289,070

Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.)	Current Month
a. Accounts receivable (total net of allowance)	\$0
b. Accounts receivable over 90 days outstanding (net of allowance)	\$0
c. Inventory (Book <input type="radio"/> Market <input type="radio"/> Other <input checked="" type="radio"/> (attach explanation))	\$0
d. Total current assets	\$4,197,054
e. Total assets	\$12,693,729
f. Postpetition payables (excluding taxes)	\$97,414
g. Postpetition payables past due (excluding taxes)	\$34,960
h. Postpetition taxes payable	\$32,066
i. Postpetition taxes past due	\$0
j. Total postpetition debt (f+h)	\$129,480
k. Prepetition secured debt	\$0
l. Prepetition priority debt	\$0
m. Prepetition unsecured debt	\$3,746,293
n. Total liabilities (debt) (j+k+l+m)	\$3,875,773
o. Ending equity/net worth (e-n)	\$8,817,956

Part 3: Assets Sold or Transferred	Current Month	Cumulative
a. Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0

Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a. Gross income/sales (net of returns and allowances)	\$0	
b. Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c. Gross profit (a-b)	\$0	
d. Selling expenses	\$0	
e. General and administrative expenses	\$213,800	
f. Other expenses	\$587,510	
g. Depreciation and/or amortization (not included in 4b)	\$47,820	
h. Interest	\$-5,218	
i. Taxes (local, state, and federal)	\$0	
j. Reorganization items	\$0	
k. Profit (loss)	\$-843,912	\$-1,788,740

Debtor's Name PolarityTE, Inc. (DE), PolarityTE, MD Inc., PolarityTE, Inc.
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Part 5: Professional Fees and Expenses

			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative	
a.	Debtor's professional fees & expenses (bankruptcy) <i>Aggregate Total</i>						
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
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	ii						
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Debtor's Name PolarityTE, Inc. (DE), PolarityTE, MD Inc., PolarityTE, Inc.
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b.			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
	Debtor's professional fees & expenses (nonbankruptcy) <i>Aggregate Total</i>		\$23,345	\$23,345	\$23,345	\$23,345
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
i	Mark Lehman	Other	\$9,095	\$9,095	\$9,095	\$9,095
ii	Ned Swanson	Other	\$14,250	\$14,250	\$14,250	\$14,250
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Debtor's Name PolarityTE, Inc. (DE), PolarityTE, MD Inc., PolarityTE, Inc.
(NV)

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Debtor's Name PolarityTE, Inc. (DE), PolarityTE, MD Inc., PolarityTE, Inc.
(NV)

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Debtor's Name PolarityTE, Inc. (DE), PolarityTE, MD Inc., PolarityTE, Inc.
(NV)

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c.	All professional fees and expenses (debtor & committees)			\$0			

Part 6: Postpetition Taxes**Current Month****Cumulative**

a.	Postpetition income taxes accrued (local, state, and federal)	\$0	\$0
b.	Postpetition income taxes paid (local, state, and federal)	\$0	\$0
c.	Postpetition employer payroll taxes accrued	\$1,325	\$6,346
d.	Postpetition employer payroll taxes paid	\$100,917	\$210,831
e.	Postpetition property taxes paid	\$0	\$0
f.	Postpetition other taxes accrued (local, state, and federal)	\$7,372	\$25,720
g.	Postpetition other taxes paid (local, state, and federal)	\$0	\$0

Part 7: Questionnaire - During this reporting period:

- a. Were any payments made on prepetition debt? (if yes, see Instructions) Yes ☐ No ☒
- b. Were any payments made outside the ordinary course of business without court approval? (if yes, see Instructions) Yes ☐ No ☒
- c. Were any payments made to or on behalf of insiders? Yes ☐ No ☒
- d. Are you current on postpetition tax return filings? Yes ☒ No ☐
- e. Are you current on postpetition estimated tax payments? Yes ☒ No ☐
- f. Were all trust fund taxes remitted on a current basis? Yes ☒ No ☐
- g. Was there any postpetition borrowing, other than trade credit? (if yes, see Instructions) Yes ☐ No ☒
- h. Were all payments made to or on behalf of professionals approved by the court? Yes ☒ No ☐ N/A ☐
- i. Do you have:
- Worker's compensation insurance? Yes ☒ No ☐
- If yes, are your premiums current? Yes ☒ No ☐ N/A ☐ (if no, see Instructions)
- Casualty/property insurance? Yes ☒ No ☐
- If yes, are your premiums current? Yes ☒ No ☐ N/A ☐ (if no, see Instructions)
- General liability insurance? Yes ☒ No ☐
- If yes, are your premiums current? Yes ☒ No ☐ N/A ☐ (if no, see Instructions)
- j. Has a plan of reorganization been filed with the court? Yes ☐ No ☒
- k. Has a disclosure statement been filed with the court? Yes ☐ No ☒
- l. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

Debtor's Name PolarityTE, Inc. (DE), PolarityTE, MD Inc., PolarityTE, Inc.
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Part 8: Individual Chapter 11 Debtors (Only)

- | | | |
|----------------------------------------------------------------------|-------|-----|
| a. Gross income (receipts) from salary and wages | _____ | \$0 |
| b. Gross income (receipts) from self-employment | _____ | \$0 |
| c. Gross income from all other sources | _____ | \$0 |
| d. Total income in the reporting period (a+b+c) | _____ | \$0 |
| e. Payroll deductions | _____ | \$0 |
| f. Self-employment related expenses | _____ | \$0 |
| g. Living expenses | _____ | \$0 |
| h. All other expenses | _____ | \$0 |
| i. Total expenses in the reporting period (e+f+g+h) | _____ | \$0 |
| j. Difference between total income and total expenses (d-i) | _____ | \$0 |
| k. List the total amount of all postpetition debts that are past due | _____ | \$0 |
- l. Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)? Yes ☐ No ☒
- m. If yes, have you made all Domestic Support Obligation payments? Yes ☐ No ☐ N/A ☒

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.

Jacob Patterson

Signature of Responsible Party

Chief Financial Officer

Title

Jacob Patterson, CFO

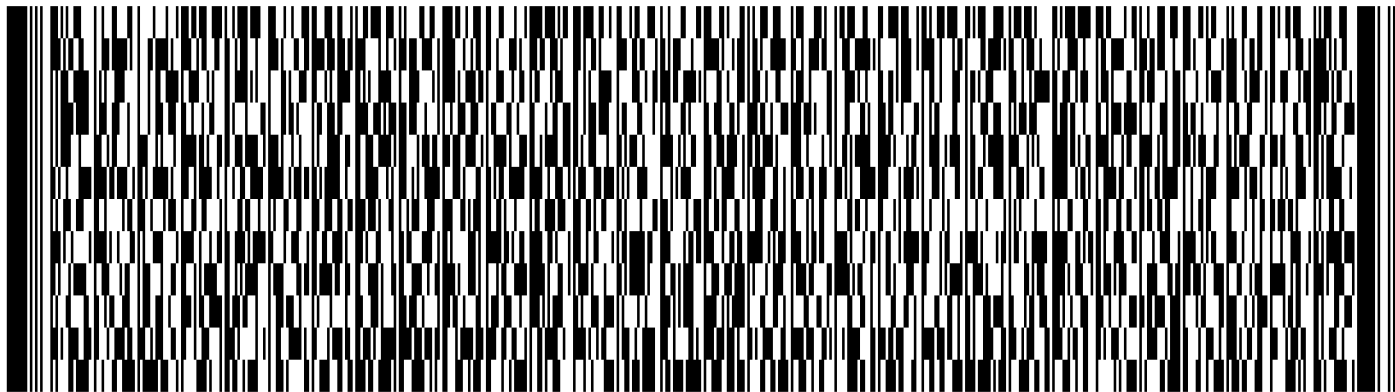
Printed Name of Responsible Party

08/17/2023

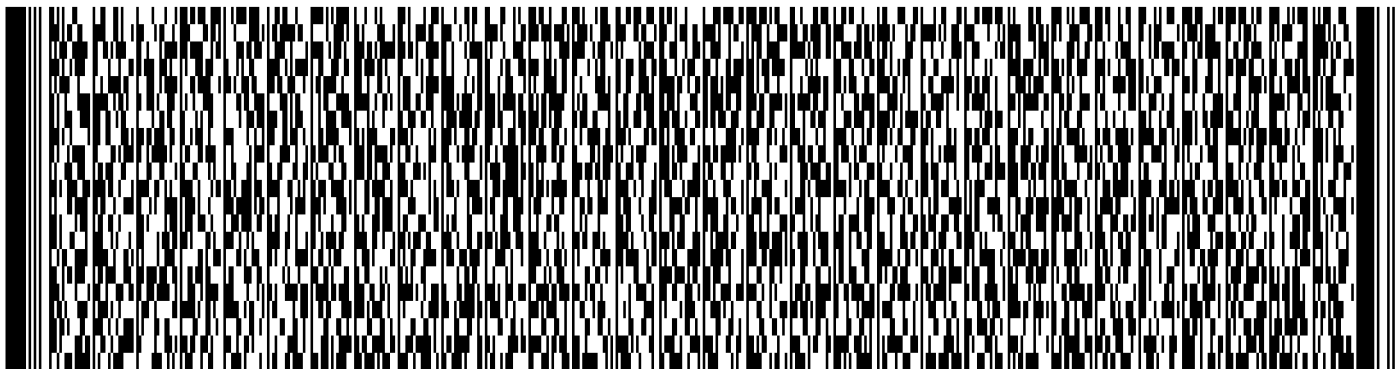
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Debtor's Name PolarityTE, Inc. (DE), PolarityTE, MD Inc., PolarityTE, Inc.
(NV)

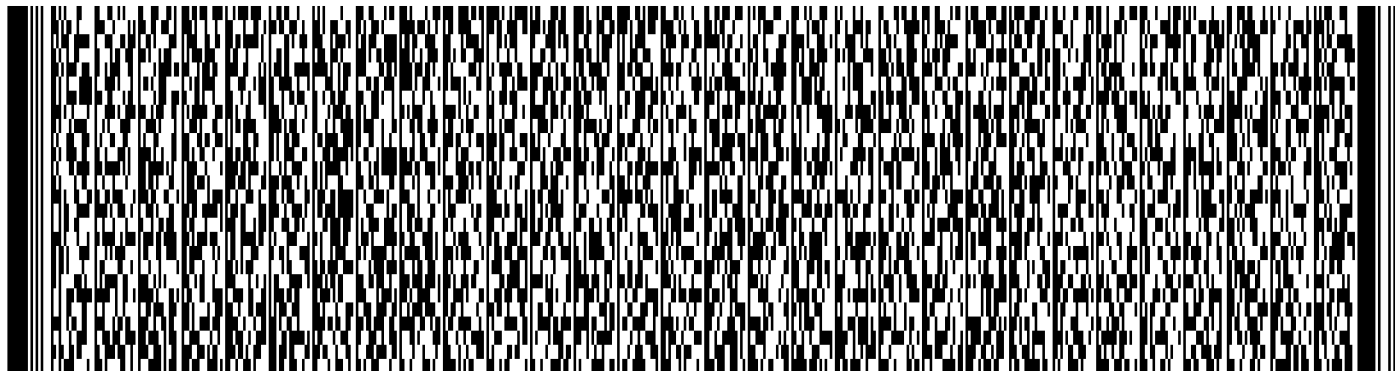
Case No. 23-22358



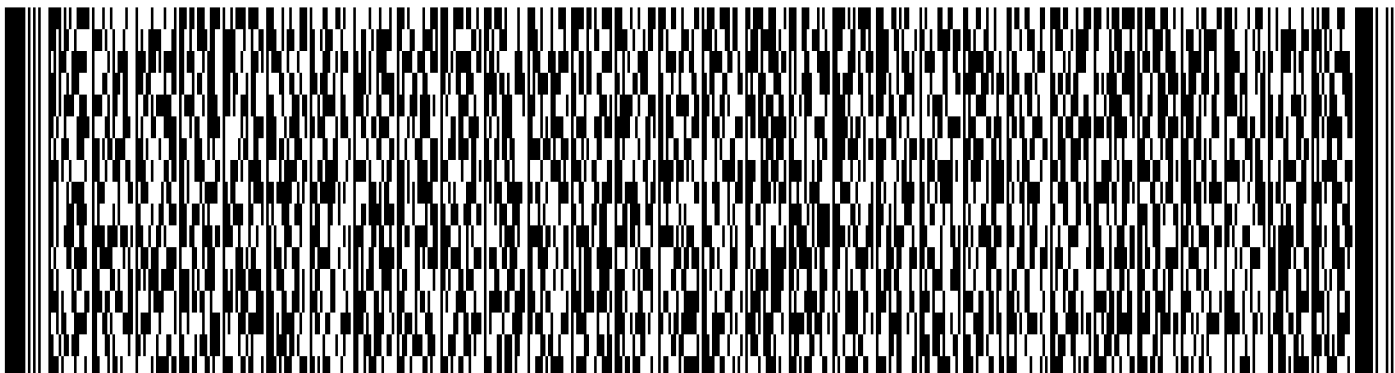
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Debtor's Name PolarityTE, Inc. (DE), PolarityTE, MD Inc., PolarityTE, Inc.
(NV)

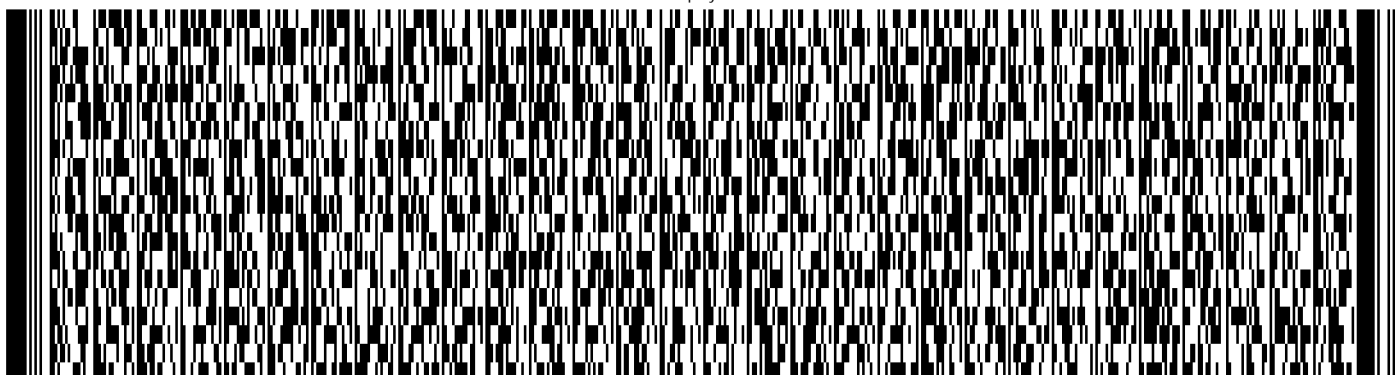
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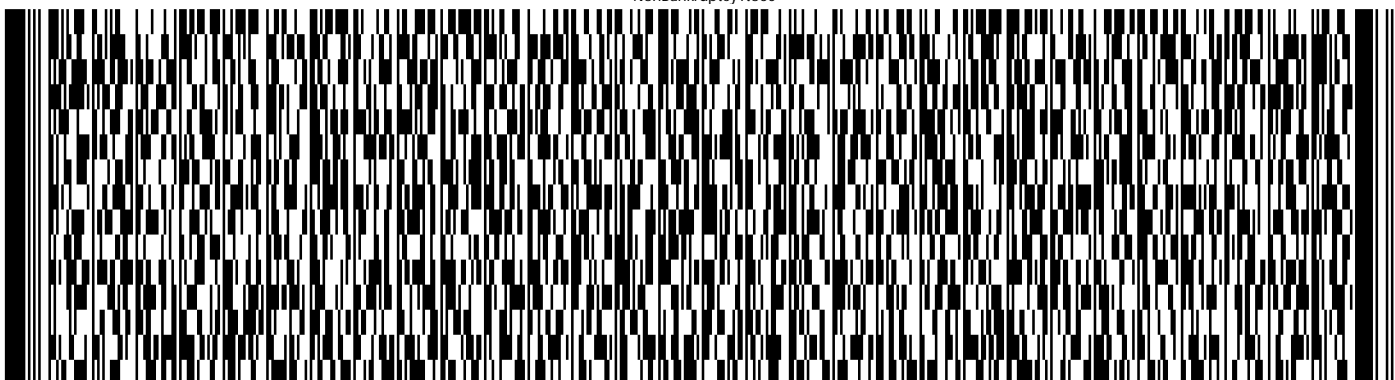
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Bankruptcy51to100



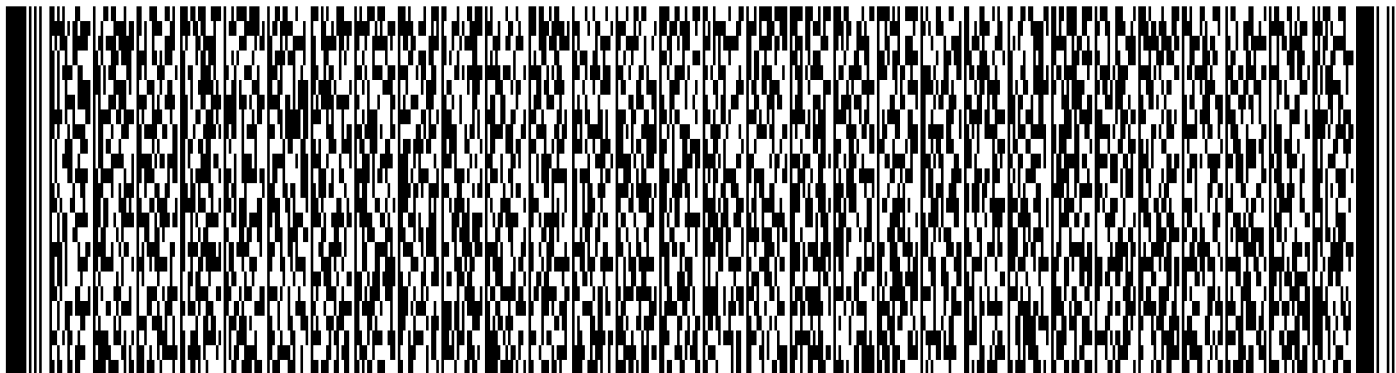
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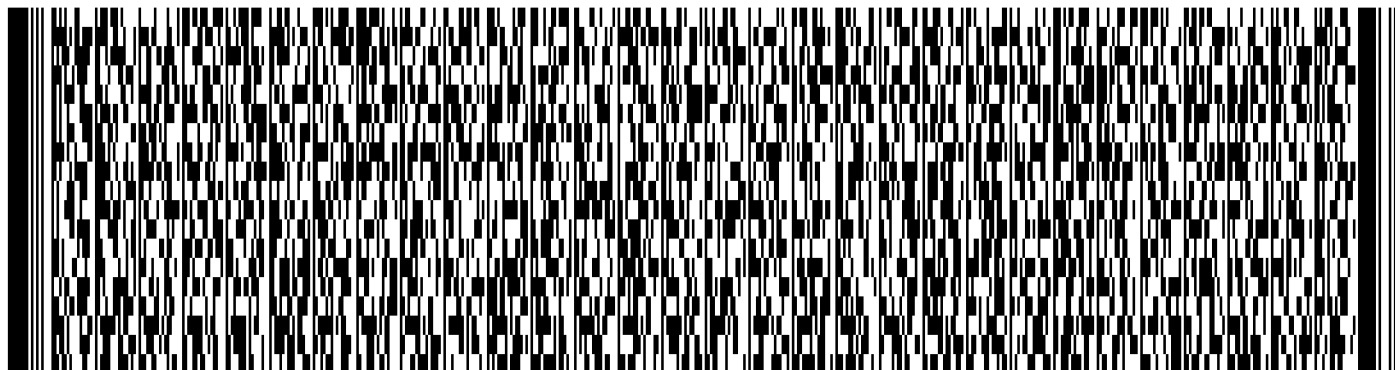
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Debtor's Name PolarityTE, Inc. (DE), PolarityTE, MD Inc., PolarityTE, Inc.
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On August 15, 2023, the Debtors and Grander Acquisition LLC closed the sale of substantially all of the Debtors' assets in accordance with the Court's July 31, 2023 Sale Order. This transaction occurred outside of the period of this report and so will be reflected in next month's operating report.

The information presented in this report represents the best information reasonably available to the Debtor at this time. Accordingly, asset and liability balances may be over or under stated and are subject to modification. The financial statements may change as information becomes available to the Debtor. The Debtor may modify or alter the nature and amount of the assets and liabilities presented in these financial statements.

As new information and evidence becomes available, the balance sheet will be updated to reflect the correct amounts of assets and liabilities. That liabilities and assets may be omitted, listed, added, removed, or otherwise adjusted on the Debtor's balance sheet does not necessarily reflect the final opinion as to the eventual treatment of the assets and liabilities in a plan of reorganization or otherwise.

In re: POLARITYTE, Inc., et al.
Statement of Cash Receipts
For the Period July 1, 2023 to July 31, 2023

<u>Date</u>	<u>Description</u>	<u>JE #</u>	<u>Amount</u>
7/21/2023	Zift Interactive LLC 002137	MC-000567	458.32
7/24/2023	Heffernan Insuranc CHK: T/T IN BATCH:007	CR-000704	37,072.65
7/25/2023	Leica Microsystems CHK: T/T IN BATCH:007	CR-000704	5,401.98
7/17/2023	Zift CHK: T/T IN BATCH:00714	CR-000701	32.56
7/25/2023	Zift CHK: T/T IN BATCH:00714	CR-000701	19.09
7/11/2023	KeyBank CHK: JULY23INT BATCH:00715	CR-000702	2,115.60
7/28/2023	JP Morgan Chase CHK: JUL23INT BATCH:0071	CR-000703	567.19
Total:			<hr/> 45,667.39

In re: POLARITYTE, Inc., et al.
Statement of Cash Disbursements
For the Period July 1, 2023 to July 31, 2023

<u>Date</u>	<u>Description</u>	<u>Amount</u>	<u>Description</u>
7/6/2023	AMAZON WEB SERVICES LLC 002124	903.29	Operating Expenses
7/6/2023	CENTURYLINK COMMUNICATIONS LLC 002125	1,630.55	Operating Expenses
7/6/2023	COMCAST 2 002126	1,386.16	Operating Expenses
7/6/2023	Edward Swanson 002127	14,250.00	Operating Expenses
7/6/2023	M2 Compliance LLC 002128	1,895.00	Operating Expenses
7/6/2023	MARK E LEHMAN 002129	9,095.00	Operating Expenses
7/6/2023	Medline Industries Inc. 2 002130	147.19	Operating Expenses
7/6/2023	Pacific Office Automation (usage) 002131	6.16	Operating Expenses
7/6/2023	Shred-It 002132	486.36	Operating Expenses
7/6/2023	Stein Law, P.C. 002133	74.03	Payroll - Garnishment
7/6/2023	Transamerica Life Insurance Company 0021	465.48	Insurance
7/6/2023	VERIZON WIRELESS 002135	1,770.63	Operating Expenses
7/6/2023	VWR INTERNATIONAL INC. 002136	520.46	Operating Expenses
7/6/2023	Zift Interactive LLC 002137	458.32	Pass through cash receipts from prior company
7/6/2023	VERIZON WIRELESS 002138	1,558.56	Operating Expenses
7/6/2023	1960 SOUTH 4250 WEST LLC W01413	72,122.72	Operating Expenses
7/6/2023	EMI Health W01414	3,388.70	Insurance
7/11/2023	Bambora Charges	320.21	Operating Expenses
7/12/2023	Bambora Charges	180.00	Operating Expenses
7/13/2023	Box, Inc. 002139	15,709.95	Operating Expenses
7/13/2023	EQUITY STOCK TRANSFER 002140	400.00	Operating Expenses
7/13/2023	Fisher Scientific 002141	171.46	Operating Expenses
7/13/2023	Fisher's Technology 002142	2,707.74	Operating Expenses
7/13/2023	Medline Industries Inc. 2 002143	147.19	Operating Expenses
7/13/2023	PURCHASE POWER 002144	200.00	Operating Expenses
7/13/2023	Trilogy Medwaste West, LLC 002145	540.31	Operating Expenses
7/13/2023	Utah State Tax Commission 002146	225.65	Use Tax
7/13/2023	KeyBank CC Pmt	24,615.34	CC Payment
7/19/2023	CSC 002080	1,956.24	Reversed check (non-cash)
7/20/2023	Concur Invoices	2,122.28	Operating Expenses
7/21/2023	ACE RECYCLING AND DISPOSAL 002147	526.52	Operating Expenses
7/21/2023	CenturyLink 002148	417.43	Operating Expenses
7/21/2023	CPA Global (FIP) LLC 002149	808.12	Operating Expenses
7/21/2023	CSC 002150	565.55	Operating Expenses
7/21/2023	DJB Gas Services, Inc 002151	429.10	Operating Expenses
7/21/2023	HENINGER ENTERPRISES LLC 002152	2,860.00	Operating Expenses
7/21/2023	Peli BioThermal New Mexico, LLC 002153	3,729.86	Operating Expenses
7/21/2023	PITNEY BOWES GLOBAL FINANCIAL SERVICES L	864.58	Operating Expenses
7/21/2023	Stein Law, P.C. 002155	231.18	Payroll - Garnishment
7/21/2023	VERIZON WIRELESS 002156	901.28	Operating Expenses
7/21/2023	Zift Interactive LLC 002157	490.88	Pass through cash receipts from prior company
7/31/2023	The Lincoln National Life Insurance Comp	1,991.50	Life Insurance
7/31/2023	Alira Clinical Health, LLC W01416	84,491.07	Operating Expenses
7/31/2023	UnitedHealthcare Insurance Company W0141	34,221.21	Insurance
7/31/2023	Parker Scott W01418	4,275.00	Operating Expenses
7/3/2023	6.30 PR 401k Contributions	12,131.43	Payroll
7/13/2023	7.14 PR Direct Deposit	112,832.19	Payroll
7/13/2023	7.14 PR Tax Liability	49,024.51	Payroll Tax
7/17/2023	7.14 PR 401k Contributions	12,030.44	Payroll
7/17/2023	7.14 PR HSA Contributions	5,339.70	Payroll
7/26/2023	7.28 PR Direct Deposit	120,196.93	Payroll
7/26/2023	7.28 PR Tax Liability	51,892.64	Payroll Tax
7/26/2023	Wire to J.Smith	10.27	Payroll
7/26/2023	Wire to J.Serrano	10.27	Payroll
7/26/2023	Wire to C.O'Connor	7.23	Payroll
7/26/2023	Wire to M.Lehman	5.36	Payroll
7/31/2023	7.28 PR 401k Contributions	12,921.56	Payroll
7/31/2023	7.28 PR HSA Contributions	4,739.70	Payroll
7/31/2023	Paylocity W01419	662.08	Operating Expenses
Total:		674,150.09	

PolarityTE, Inc
Balance Sheets
As of July 31, 2023

ASSETS

Current assets

Cash and cash equivalents	-
Assets held for sale	-
Prepaid expenses and other current assets	-
Total current assets	-

Property and equipment, net	-
Operating lease right-of-use assets	-
Other assets	-
Investments in Subs	68,538,382

TOTAL ASSETS

LIABILITIES AND STOCKHOLDERS' EQUITY

Current liabilities

Accounts payable and accrued expenses	-
Other current liabilities	-
Total current liabilities	-

Warrant liability

Operating Lease liabilities	-
Other long-term liabilities	-
Total liabilities	62,681

Commitments and Contingencies

STOCKHOLDERS' EQUITY

Common stock	866
Additional paid-in capital	411,383,183
Accumulated deficit	(342,908,348)

Total stockholders' equity

TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY

From TB
-
-
-
-
68,538,382
68,538,382
-
-
-
62,681
-
-
62,681
866
411,383,183
(342,908,348)
68,475,701
68,538,382

PolarityTE, Inc
Statements of Operations
For the One Month Ended July 31, 2023

	For the One Month Ended July 31, 2023 (in thousands)
Net revenues	
Services - Revenue	-
Total net revenues	-
Cost of sales	
Services - COS	-
Total cost of sales	-
Gross profit	-
Operating costs and expenses	
Research and development	-
General and administrative	-
Restructuring and other charges	-
Impairment of assets held for sale	-
Total operating costs and expenses	-
Operating loss	-
Other income (expenses)	
Change in fair value of common stock warrant liability	-
Interest income, net	-
Other income, net	-
Net loss	-

PolarityTE, MD Inc
Balance Sheets
As of July 31, 2023

ASSETS

Current assets

Cash and cash equivalents	2,222,840
Assets held for sale	279,032
Prepaid expenses and other current assets	1,695,181
Total current assets	4,197,054

Property and equipment, net	1,435,232
Operating lease right-of-use assets	6,150,587
Other assets	910,857

-

TOTAL ASSETS

12,693,729

LIABILITIES AND STOCKHOLDERS' EQUITY

Current liabilities

Accounts payable and accrued expenses	1,045,356
Other current liabilities	462,117
Total current liabilities	1,507,473

Warrant liability

-

Operating Lease liabilities 2,305,619

Other long-term liabilities (0)

Investments from Parent 68,538,382

Total liabilities **72,351,474**

Commitments and Contingencies

STOCKHOLDERS' EQUITY

Common stock	6,515
Additional paid-in capital	121,583,560
Accumulated deficit	(181,247,820)

Total stockholders' equity **(59,657,745)**

TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY

12,693,729

PolarityTE, MD Inc
 Statements of Operations
 For the Month Ended July 31, 2023

	For the Month Ended July 31, 2023 (in thousands)
Net revenues	
Services - Revenue	-
Total net revenues	-
Cost of sales	
Services - COS	-
Total cost of sales	-
Gross profit	-
Operating costs and expenses	
Research and development	588
General and administrative	262
Restructuring and other charges	-
Impairment of assets held for sale	-
Total operating costs and expenses	850
Operating loss	(850)
Other income (expenses)	
Change in fair value of common stock warrant liability	-
Interest income, net	5
Other income, net	-
Net loss	(845)

Net loss per share, basic

Weighted average shares outstanding, basic

Net income, diluted

In re: POLARITY TE, Inc., et al.
Accounts Receivable Aging Report
For the Period July 1, 2023 to July 31, 2023

NO ACCOUNTS RECEIVABLE FOR ANY OF THE
ENTITIES

Vendor Number/Invoice Number	Invoice Date	Due	Invoice Balance	Current	30 Days	60 Days	90 Days	120 Days	Comments
PV10 AMAZON WEB SERVICES LLC									
1401904113	8/2/2023	9/1/2023	971.25	971.25	0.00	0.00	0.00	0.00	Postpetition
PV1006 Western States Calibration									
230424-054	4/24/2023	4/24/2023	460.00	0.00	0.00	0.00	460.00	0.00	Prepetition
PV1069 Donnelley Financial, LLC									
1245033500	5/31/2023	6/10/2023	6,342.72	0.00	0.00	6,342.72	0.00	0.00	Prepetition
1251345400	6/28/2023	7/8/2023	7,620.13	0.00	7,620.13	0.00	0.00	0.00	Postpetition
1252251400	7/27/2023	8/6/2023	7,621.92	7,621.92	0.00	0.00	0.00	0.00	Postpetition
PV1084 Employers Council									
0000470465	7/5/2023	7/5/2023	1,600.00	1,600.00	0.00	0.00	0.00	0.00	Postpetition
PV1107 Thomson Reuters - West									
848427793	6/1/2023	7/1/2023	2,397.72	0.00	0.00	2,397.72	0.00	0.00	Prepetition
848596192	7/1/2023	7/1/2023	2,397.72	0.00	2,397.72	0.00	0.00	0.00	Postpetition
PV1125 Pacific Office Automation Inc									
5025313530	5/31/2023	7/1/2023	4,549.19	0.00	0.00	4,549.19	0.00	0.00	Prepetition
PV1133 ThermoWorks, Inc									
QT-67702	5/2/2023	5/2/2023	197.90	0.00	0.00	0.00	197.90	0.00	Prepetition
PV1167 Transamerica Life Insurance Company									
2505071206	7/31/2023	8/1/2023	345.00	345.00	0.00	0.00	0.00	0.00	Postpetition
PV125 Edward Swanson									
INV014	6/5/2023	6/15/2023	14,500.00	0.00	14,500.00	0.00	0.00	0.00	Prepetition
INV016A	7/27/2023	7/27/2023	17,000.00	17,000.00	0.00	0.00	0.00	0.00	Postpetition
INV016B	7/27/2023	7/27/2023	10,000.00	10,000.00	0.00	0.00	0.00	0.00	Postpetition
JUNE-2023	6/1/2023	6/1/2023	10,000.00	0.00	0.00	10,000.00	0.00	0.00	Postpetition
PV1260 Accenture LLP									
1100921906	6/4/2023	7/4/2023	3,879.00	0.00	3,879.00	0.00	0.00	0.00	This is a subscription for one year in the future.
PV1266 Flexential Corp									
INV727552	7/10/2023	8/9/2023	1,626.34	1,626.34	0.00	0.00	0.00	0.00	Postpetition
PV1295 Strategic Solutions, Inc.									
1790	7/31/2023	7/31/2023	3,875.00	3,875.00	0.00	0.00	0.00	0.00	Postpetition
PV1314 Tennessee Secretary of State									
28MARCH2021	4/28/2021	4/28/2021	20.00	0.00	0.00	0.00	0.00	20.00	Prepetition
PV1346 Alira Clinical Health, LLC									
AHC0000484	5/31/2023	5/31/2023	38,551.62	0.00	0.00	38,551.62	0.00	0.00	Prepetition
PV1351 Sanchez-DeVanny Eseverri, S.C.									
112315	4/30/2023	4/30/2023	45.74	0.00	0.00	0.00	45.74	0.00	Prepetition
PV1374 Insight Designs Web Solutions, LLC									
2022110824099-CM	11/8/2022	11/8/2022	2,069.00-	0.00	0.00	0.00	0.00	2,069.00-	Prepetition
2022112524133	11/25/2022	12/24/2022	929.50	0.00	0.00	0.00	0.00	929.50	Prepetition
PV1383 Fisher's Technology									
1178529	6/2/2023	6/17/2023	2,707.74	0.00	2,707.74	0.00	0.00	0.00	Prepetition
1178530	6/2/2023	6/17/2023	68.77	0.00	68.77	0.00	0.00	0.00	Prepetition
PV1388 Stein Law, P.C.									
WEEK07082023	7/8/2023	8/23/2023	250.76	250.76	0.00	0.00	0.00	0.00	Postpetition
WEEK07222023	7/22/2023	8/17/2023	490.08	490.08	0.00	0.00	0.00	0.00	

PolarityTE, Inc.
Account Payable Aging

Vendor Number/Invoice Number	Invoice Date	Due	Invoice Balance	Current	30 Days	60 Days	90 Days	120 Days	Comments
31JULY2023	7/31/2023	7/31/2023	5,122.50	5,122.50	0.00	0.00	0.00	0.00	Postpetition
PV523 Cision US Inc.									
INVUS6011662709	6/13/2023	7/13/2023	3,544.75	0.00	3,544.75	0.00	0.00	0.00	This is a subscription for one year in the future.
PV617 Nelson Laboratories, LLC									
8277832	8/31/2022	9/30/2022	557.00	0.00	0.00	0.00	0.00	557.00	Prepetition
PV67 Carl Zeiss Microscopy, LLC									
6043232128	2/28/2023	3/30/2023	2,000.92	0.00	0.00	0.00	0.00	2,000.92	Prepetition
PV690 Cintas Corporation No. 2									
9225977963	6/1/2023	7/1/2023	115.29	0.00	0.00	115.29	0.00	0.00	Prepetition
9226276658	6/2/2023	7/2/2023	161.63	0.00	161.63	0.00	0.00	0.00	Prepetition
PV716 Sakura Finetek U.S.A., Inc.									
10755094	3/2/2023	4/1/2023	12,562.50	0.00	0.00	0.00	0.00	12,562.50	Prepetition
10755095	3/2/2023	4/1/2023	4,162.50	0.00	0.00	0.00	0.00	4,162.50	Prepetition
10755096	3/2/2023	4/1/2023	6,637.50	0.00	0.00	0.00	0.00	6,637.50	Prepetition
10755097	3/2/2023	4/1/2023	3,225.00	0.00	0.00	0.00	0.00	3,225.00	Prepetition
10755098	5/8/2023	6/7/2023	975.00	0.00	0.00	975.00	0.00	0.00	Prepetition
PV723 Parker Scott									
102	7/27/2023	7/27/2023	1,200.00	1,200.00	0.00	0.00	0.00	0.00	Postpetition
PV732 Ace Vending LLC									
4976	5/31/2023	5/31/2023	139.83	0.00	0.00	139.83	0.00	0.00	Prepetition
PV733 Murgitroyd & Company Limited SC144082									
R043956-23	6/1/2023	12/1/2023	780.03	0.00	0.00	780.03	0.00	0.00	Prepetition
PV742 Connor Group Global Services, LLC									
25043	5/31/2023	6/30/2023	6,166.13	0.00	0.00	6,166.13	0.00	0.00	Prepetition
PV75 CENTURYLINK COMMUNICATIONS LLC									
648593856	7/12/2023	8/11/2023	1,632.23	1,632.23	0.00	0.00	0.00	0.00	Postpetition
PV939 PricewaterhouseCoopers LLP									
1035476217-0	6/15/2023	7/15/2023	2,025.00	0.00	2,025.00	0.00	0.00	0.00	Prepetition
PV_548 Peter Cohen									
Q2-2023	6/30/2023	6/30/2023	14,000.00	0.00	14,000.00	0.00	0.00	0.00	Prepetition
PV641 Equisolve, Inc.									
80844	8/1/2023	8/1/2023	699.00	699.00	0.00	0.00	0.00	0.00	Postpetition
Receipts not Vouchered			1,052.71	1,052.71					Postpetition
Miscellaneous services			7,423.75	7,423.75					Postpetition
Totals			248,660.38	62,454.15	85,430.32	72,046.35	703.64	28,025.92	

POLARITYTE (PMD)
BANK RECONCILIATION
AS OF July 2023

BANK (Acct # last 4)	Bank Code	GL Account	GL BAL AS OF June '23	RECEIPTS	TM	DISBURSEMENTS	BAL AS OF July '23		O/S CHECKS	O/S DEP	RECONCILING ITEMS	TM	BANK STATEMENT
Key Bank (#7236)	H	1107-0000-000000	\$ 64,592.60	\$ -		\$ -	\$ 64,592.60	#FQ-PMD-1107-0000-000000	\$ -	\$ -	\$ -	B	\$ 64,592.60
Key Bank Checking (#5545)	I	1108-0000-000000	\$ 1,047,071.00	\$ 1,513,391.61		\$ (662,345.78)	\$ 1,898,116.83	#FQ-PMD-1108-0000-000000	\$ 1,308.31	\$ -	\$ -		\$ 1,899,425.14
JP MORGAN CHASE (#3357)	C	1110-0000-000000	\$ -	\$ -		\$ -	\$ -	#FQ-PMD-1110-0000-000000	\$ -	\$ -	\$ -		\$ - Closed
JP MORGAN CHASE (#5275)	A	1111-0000-000000	\$ 22,378.74	\$ 1,448,099.01		\$ (1,470,458.66)	\$ 19.09	#FQ-PMD-1111-0000-000000	\$ -	\$ -	\$ -	B	\$ 19.09
JP MORGAN CHASE (#4931)	B	1112-0000-000000	\$ -	\$ -		\$ -	\$ -	#FQ-PMD-1112-0000-000000	\$ -	\$ -	\$ -		\$ - Closed
JP MORGAN CHASE (#6328) "M	E	1114-0000-000000	\$ 0.00	\$ -		\$ -	\$ 0.00	#FQ-PMD-1114-0000-000000	\$ -	\$ -	\$ -	B	\$ 0.00
Key Collateral PMD 6899	J	1118-0000-000000	\$ 199,621.85	\$ -		\$ -	\$ 199,621.85	#FQ-PMD-1118-0000-000000	\$ -	\$ -	\$ -	B	\$ 199,621.85
Key Payroll 8673	F	1120-0000-000000	\$ 69,611.44	\$ 372,115.60		\$ (381,804.31)	\$ 59,922.73	#FQ-PMD-1120-0000-000000	\$ -	\$ -	\$ -		\$ 59,922.73
JP Morgan Chase (#1799) "Mone	G	1125-0000-000000	\$ 1,448,047.36	\$ 567.19		\$ (1,448,047.36)	\$ 567.19	#FQ-PMD-1125-0000-000000	\$ -	\$ -	\$ -		\$ 567.19
			\$ 2,851,322.99	\$ 3,334,173.41		\$ (3,962,656.11)	\$ 2,222,840.29		\$ 1,308.31	\$ -	\$ -		\$ 2,224,148.60

Prepared by

David Hutchison
8/11/2023

Reviewed by: _____
Jake Patterson

	Agreed to Prior Book Balance
	Agreed to Bank Statement
	Agreed to Disbursement Listing
	Agreed to Receipt Listing
	Agreed to Outstanding Checks & Deposits Listing

Tickmark Legend

- A Not used
B These accounts did not have any transactions in the current month. No Sage Bank Reconciliation file was produced as a result.

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Corporate Banking Statement

August 3, 2023
page 1 of 2

7236

31 T 968 00000 R 43 AO

POLARITYTE, INC.
DEBTOR IN POSSESSION
CASE NO. 23-BK-22358-KRA
1960 S 4250 W
SALT LAKE CITY UT 84104-4836

Questions or comments?
Call 1-800-821-2829

Commercial Transaction Analysis Interest

7236

POLARITYTE, INC.
DEBTOR IN POSSESSION
CASE NO. 23-BK-22358-KRA

Beginning balance 7-6-23

\$64,592.60

Ending balance 8-3-23

\$64,592.60

Interest earned

Current Interest Rate
Number of days this statement period

variable
28

Fees and charges

See your Account Analysis statement for details.

CUSTOMER ACCOUNT DISCLOSURES

The following disclosures apply only to accounts covered by the Federal Truth in Lending Act or the Federal Electronic Funds Transfer Act, as amended, or similar state laws.

IN CASE OF ERROR OR QUESTIONS ABOUT YOUR ELECTRONIC TRANSFERS:

Call us at the phone number indicated on the first page of this statement, OR write us at the address listed below, as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer listed on the statement or receipt. We must hear from you no later than sixty (60) days after we sent you the FIRST statement on which the problem or error appeared.

KeyBank
Customer Disputes
NY 31 55 0228
555 Patroon Creek Blvd
Albany, NY 12206

- Tell us your name and Account number;
- Describe the error or transfer that you are unsure about, and explain as clearly as you can why you believe it is an error or why you need more information;
- Tell us the dollar amount of the suspected error.

If you tell us orally, we may require that you send us your complaint or question in writing within ten (10) business days.

We will investigate your complaint and will correct any error promptly. If we take more than ten (10) business days to do this, we will recredit your account for the amount you think is in error, so that you will have use of the money during the time it takes us to complete our investigation.

COMMON ELECTRONIC TRANSACTION DESCRIPTIONS:

XFER TO SAV	Transfer to Savings Account
XFER FROM SAV	Transfer from Savings Account
XFER TO CKG	Transfer to Checking Account
XFER FROM CKG	Transfer from Checking Account
PMT TO CR CARD	Payment to Credit Card
ADV CR CARD	Advance from Credit Card

Preauthorized Credits: If you have arranged to have direct deposits made to your Account at least once every sixty (60) days from the same person or company, you can call us at the number indicated on the reverse side to find out whether or not the deposit has been made.

IMPORTANT LINE OF CREDIT INFORMATION

What To Do If You Think You Find A Mistake on Your Statement: If you think there is an error on your statement, write us at: KeyBank N.A., P.O Box 93885, Cleveland, OH 44101 4825.

In your letter, give us the following information:

- **Account Information :** Your name and account number.
- **Dollar Amount :** The dollar amount of the suspected error.
- **Description of the Problem :** If you think there is an error on your bill, describe what you believe is wrong and why you believe it was a mistake.

You must contact us within 60 days after the error appeared on your statement. You must notify us of any potential errors in writing. You may call us, but if you do we are not required to investigate any potential errors and you may have to pay the amount in question.

While we investigate whether or not there has been an error, the following are true:

- We cannot try to collect the amount in question, or report you as delinquent on that amount.
- The charge in question may remain on your statement, and we may continue to charge you interest on that amount. But, if we determine that we made a mistake, you will not have to pay the amount in question or any interest or other fees related to that amount.
- While you do not have to pay the amount in question, you are responsible for the remainder of your balance.
- We can apply any unpaid amount against your credit limit.

Explanation of Finance Charge: Your Finance Charge attributable to interest (hereinafter referred to as interest) is computed using the Average Daily Balance method.

Average Daily Balance method (Balance Subject to Interest Rate): Your interest is computed on all purchases and cash advances (collectively "advances") from the date each advance is posted until we receive payment in full (there is no grace period). We figure the interest on your line of credit by multiplying the daily periodic rate by the "Average Daily Balance" of your line of credit (including current transactions) and multiplying by the number of days in the billing cycle. To get the Average Daily Balance we take the beginning balance of your line of credit each day, add any new advances or debits, and subtract any payments and credits, any non financed fees and unpaid interest. This gives us the daily balance. Then we add up all of your daily balances in the billing cycle and divide this total by the number of days in the billing cycle to get your Average Daily Balance.

CREDIT INFORMATION: If you believe we have reported inaccurate information about your account to a credit reporting agency, you may contact the credit reporting agency or write to us at:

Key Credit Research Department
P.O. Box 94518
Cleveland, Ohio 44101 4518

Please include your account number, a copy of your credit report reflecting the inaccurate information, name, address, city, state, and zip code, and an explanation of why you believe the information is inaccurate.

BALANCING YOUR ACCOUNT

Please examine your statement and paid check information upon receipt. Erasures, alterations or irregularities should be reported promptly in accordance with your account agreement. The suggested steps below will help you balance your account.

INSTRUCTIONS

- 1** Verify and check off in your check register each deposit, check or other transaction shown on this statement.

Enter into your check register and SUBTRACT:

- Checks or other deductions shown on our statement that you have *not* already entered.
- The “Service charges”, if any, shown on your statement.

Enter into your check register and ADD:

- Deposits or other credits shown on your statement that you have *not* already entered.
- The "Interest earned" shown on your statement, if any.

[illegible]



5545

44 31 T 968 00000 R EM AO
POLARITYTE MD, INC.
DEBTOR IN POSSESSION
CASE NO. 23-BK-22360-KRA
1960 S 4250 W
SALT LAKE CITY UT 84104-4836

Questions or comments?
Call 1-800-821-2829

Commercial Transaction Analysis Interest

5545

POLARITYTE MD, INC.
DEBTOR IN POSSESSION
CASE NO. 23-BK-22360-KRA

Beginning balance 6-30-23	\$1,099,494.87
5 Additions	+1,513,391.61
56 Subtractions	-713,461.34
Ending balance 7-31-23	\$1,899,425.14

Additions

Deposits	Date	Serial #	Source	
	7-14	524855	Wire Deposit Polarityte, Inc. 5275	\$1,470,426.10
	7-17	2137	Reverse Check # 0000002137	458.32
	7-17	552549	Wire Deposit Polarityte, Inc. 5275	32.56
	7-24		Direct Deposit, Heffernan Ins Brcorp Pay	37,072.65
	7-25	647671	Wire Deposit Leica Microsyste 5714	5,401.98
Total additions				\$1,513,391.61

Subtractions

Paper Checks

* check missing from sequence

Check	Date	Amount	Check	Date	Amount	Check	Date	Amount
2111	7-3	\$528.27	2125	7-17	1,630.55	2139	7-17	15,709.95
2112	7-10	415.63	2126	7-17	1,386.16	*2141	7-17	171.46
2113	7-6	31,128.40	2127	7-17	14,250.00	2142	7-17	2,707.74
2114	7-5	699.00	2128	7-24	1,895.00	2143	7-20	147.19
2115	7-10	480.00	2129	7-10	9,095.00	2144	7-24	200.00
2116	7-6	6,432.84	2130	7-10	147.19	2145	7-19	540.31
2117	7-3	1,602.70	2131	7-11	6.16	2146	7-17	225.65
2118	7-3	2,609.45	2132	7-11	486.36	2147	7-27	526.52
2119	7-7	1,151.38	2133	7-11	74.03	*2149	7-31	808.12
2120	7-3	3,412.73	2134	7-10	465.48	2150	7-25	565.55
2121	7-6	95.10	2135	7-13	1,770.63	2151	7-25	429.10
2122	7-6	969.34	2136	7-13	520.46	2152	7-25	2,860.00
2123	7-3	942.79	2137	7-14	458.32	2153	7-25	3,729.86
2124	7-10	903.29	2138	7-13	1,558.56	2154	7-31	864.58

5545 - 04451

5545

Subtractions

(con't)

Paper Checks

* check missing from sequence

Check	Date	Amount	Check	Date	Amount	Check	Date	Amount
2155	7-26	231.18	2156	7-26	901.28			
						Paper Checks Paid		\$115,733.31

Withdrawals	Date	Serial #	Location	
	7-3		Direct Withdrawal, Emi Health Ins Prem	\$3,388.70
	7-5		Direct Withdrawal, Polarityte MD Inbcg Rent	72,122.72
	7-5		Direct Withdrawal, *Lincoln Natlifeprempaymnt	1,991.50
	7-11		Direct Withdrawal, Polarityte MD Inalira	84,491.07
	7-11		Direct Withdrawal, Bambora Ex10000007	320.21
	7-12		Direct Withdrawal, United Healthcaredi Paymts	34,221.21
	7-12		Direct Withdrawal, Bambora Ex10000008	180.00
	7-13		Direct Withdrawal, KeyBank K2P Pymt	24,615.34
	7-17		Direct Withdrawal, Polarityte MD Inparkerscot	4,275.00
	7-20		Direct Withdrawal, Concur Technolog0000366419	2,122.28

Transfers	Date	Serial #	Destination	
	7-13		Trf To DDA 8673 4451	\$200,000.00
	7-26		Trf To DDA 8673 4451	170,000.00
Total subtractions				\$713,461.34

Interest earned

Current Interest Rate variable
Number of days this statement period 31

Fees and charges

See your Account Analysis statement for details.

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6489



JPMorgan Chase Bank, N.A.
P O Box 182051
Columbus, OH 43218 - 2051

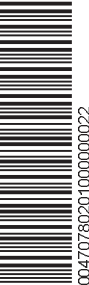
July 01, 2023 through July 31, 2023
Account Number: [REDACTED] 5275

CUSTOMER SERVICE INFORMATION

If you have any questions about your statement, please contact your Customer Service Professional.

00047078 DDA 802 212 21323 NNNNNNNNNN 1 000000000 80 0000

POLARITYTE, INC.
1960 S 4250 W
SALT LAKE CTY UT 84104-4836



CHECKING SUMMARY

Commercial Checking

	INSTANCES	AMOUNT
Beginning Balance		\$22,378.74
Deposits and Additions	3	1,448,099.01
Electronic Withdrawals	2	- 1,470,458.66
Ending Balance	5	\$19.09

DEPOSITS AND ADDITIONS

DATE	DESCRIPTION	AMOUNT
07/14	JPMorgan Access Transfer From Account [REDACTED] 1799	\$1,448,047.36
07/17	Orig CO Name: Amazon.Com, Inc. Orig ID:9000027358 Desc Date:230715 CO Entry Descr:Payments Sec:CCD Trace#:021000025654131 Eed:230717 Ind ID:Fcs001688642642 Ind Name:Majesco Entertainment Trn: 1985654131Tc	32.56
07/25	Book Transfer Credit B/O: Sony Global Treasury Services Plc Surrey United Kingdom Kt13 -0Xw Gb Ref: By Order of Sony Interactive Entert/Ainment Inc./Reg/Mof,0451/ Trn: 8906900201Jo	19.09
Total Deposits and Additions		\$1,448,099.01

ELECTRONIC WITHDRAWALS

DATE	DESCRIPTION	AMOUNT
07/14	Fedwire Debit Via: Key Bk UT Slc/124000737 A/C: Polarityte MD, Inc. US Imad: 0714B1Qgc08C018845 Trn: 4758400195Jo	\$1,470,426.10
07/17	Fedwire Debit Via: Key Bk UT Slc/124000737 A/C: Polarityte MD, Inc. US Imad: 0717B1Qgc05C009539 Trn: 7945800198Jo	32.56
Total Electronic Withdrawals		\$1,470,458.66



July 01, 2023 through July 31, 2023
Account Number: [REDACTED] 5275

Your service charges, fees and earnings credit have been calculated through account analysis.

DAILY ENDING BALANCE

DATE	AMOUNT
07/14	\$0.00
07/17	0.00
07/25	19.09

IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC FUNDS TRANSFERS:

Call us at 1-866-564-2262 or write us at the address on the front of this statement immediately if you think your statement or receipt is incorrect or if you need more information about a transfer listed on the statement or receipt.

For personal accounts only: We must hear from you no later than 60 days after we sent you the FIRST statement on which the problem or error appeared. Be prepared to give us the following information:

- Your name and account number;
- A description of the error or the transaction you are unsure about, and why you think it is an error or want more information; and
- The amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days (or 20 business days for new accounts) to do this, we will credit your account for the amount you think is in error so that you will have use of the money during the time it takes us to complete our investigation.

For business accounts, see your deposit account agreement or other applicable agreements that govern your account for details.

IN CASE OF ERRORS OR QUESTIONS ABOUT NON-ELECTRONIC FUNDS TRANSFERS: Contact us immediately if your statement is incorrect or if you need more information about any non-electronic funds transfers on this statement. For more details, see your deposit account agreement or other applicable agreements that govern your account.

JPMorgan Chase Bank, N.A. Member FDIC



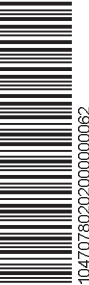
July 01, 2023 through July 31, 2023
Account Number: [REDACTED] 5275

STOP PAYMENT RENEWAL NOTICE

ACCOUNT NUMBER [REDACTED] 5275
BANK NUMBER 802

The following Stop Payments will automatically renew for a 1-year period. You can revoke a current stop payment via your online channel (Chase.com or JPM ACCESS) or by calling the number on your statement or contacting your Customer Service Representative.

REVOKE STOP	SEQUENCE NUMBER	DATE ENTERED	RENEWAL DATE	LOW RANGE OR CHECK NUMBER	HIGH RANGE OR AMOUNT
<input type="checkbox"/>	0000071-01	10/18/19	10/18/23	47895	\$7,466.67
<input type="checkbox"/>	0000072-01	10/28/19	10/28/23	48060	\$32,500.00
<input type="checkbox"/>	0000073-01	10/30/19	10/30/23	48067	\$199.95
<input type="checkbox"/>	0000099-01	10/01/20	10/01/23	48625	\$116.70
<input type="checkbox"/>	0000100-01	10/01/20	10/01/23	49324	\$1,742.42
<input type="checkbox"/>	0000101-01	10/01/20	10/01/23	49208	\$900.00
<input type="checkbox"/>	0000102-01	10/01/20	10/01/23	49223	\$246.42
<input type="checkbox"/>	0000103-01	10/01/20	10/01/23	49229	\$147.62
<input type="checkbox"/>	0000104-01	10/01/20	10/01/23	49279	\$307.39
<input type="checkbox"/>	0000105-01	10/01/20	10/01/23	48946	\$585.36
<input type="checkbox"/>	0000106-01	10/01/20	10/01/23	46357	\$95.92
<input type="checkbox"/>	0000107-01	10/01/20	10/01/23	48255	\$78.34
<input type="checkbox"/>	0000108-01	10/01/20	10/01/23	46903	\$71.36
<input type="checkbox"/>	0000109-01	10/01/20	10/01/23	48099	\$12,637.38
<input type="checkbox"/>	0000110-01	10/01/20	10/01/23	46167	\$3,753.90



Polarityte, Inc.
1960 S 4250 W
Salt Lake City UT 84104-4836

JPMorgan Chase Bank, N.A.
P O Box 182051
Columbus OH 43218-2051



July 01, 2023 through July 31, 2023

Account Number: [REDACTED] 5275

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JPMorgan Chase Bank, N.A.
P O Box 182051
Columbus, OH 43218 - 2051

July 01, 2023 through July 31, 2023

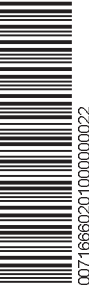
Account Number: [REDACTED] 6328

Customer Service Information

If you have any questions about your statement, please contact your Customer Service Professional.

00071666 WBS 802 211 21323 NNNNNNNNNN 1 000000000 80 0000

POLARITYTE MD, INC.
1960 S 4250 W
SALT LAKE CTY UT 84104



Commercial Checking Summary

	Number	Market Value/Amount	Shares
Opening Ledger Balance		\$0.00	
Deposits and Credits	0	\$0.00	
Withdrawals and Debits	0	\$0.00	
Checks Paid	0	\$0.00	
Ending Ledger Balance		\$0.00	

Your service charges, fees and earnings credit have been calculated through account analysis.

* Annual Percentage Yield Earned - the percentage rate earned if balances remain on deposit for a full year with compounding, no change in the interest rate and all interest rate and all interest is left in the account.

Please examine this statement of account at once. By continuing to use the account, you agree that: (1) the account is subject to the Bank's deposit account agreement, and (2) the Bank has no responsibility for any error in or improper charge to the account (including any unauthorized or altered check) unless you notify us in writing of this error or charge within sixty days of the mailing or availability of the first statement on which the error or charge appears.

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July 01, 2023 through July 31, 2023

Account Number: [REDACTED] 6328

Polarityte MD, Inc.

Stop Payment Renewal Notice

Account Number [REDACTED] 6328

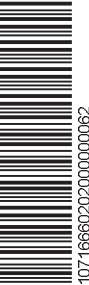
Bank Number: 802

The following Stop Payments will automatically renew for a 1-year period. You can revoke a current stop payment via your online channel (Chase.com or JPM ACCESS) or by calling the number on your statement or contacting your Customer Service Representative.

Revoke Stop	Sequence Number	Date Entered	Renewal Date	Low Range or Check Number	High Range or Amount
—	0000001	10/14/2020	10/14/2023	1284	\$1,080.00

Polarityte MD, Inc.
1960 S 4250 W
Salt Lake Cty UT 84104

JPMorgan Chase Bank, N.A.
P O Box 182051
Columbus OH 43218-2051



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6899

31 T 968 00000 R EM AO

POLARITYTE MD, INC
RESTRICTED CASH COLLATERAL
DEBTOR IN POSSESSION
CASE NO. 23-BK-22360-KRA
1960 S 4250 W
SALT LAKE CITY UT 84104-4836

Questions or comments?
Call 1-800-821-2829

Commercial Transaction Analysis Interest		6899
POLARITYTE MD, INC	Beginning balance 6-30-23	\$199,621.85
RESTRICTED CASH COLLATERAL	Ending balance 7-31-23	\$199,621.85
DEBTOR IN POSSESSION		

Interest earned			
		Current Interest Rate	variable
		Number of days this statement period	31
Fees and charges			
See your Account Analysis statement for details.			

CUSTOMER ACCOUNT DISCLOSURES

The following disclosures apply only to accounts covered by the Federal Truth in Lending Act or the Federal Electronic Funds Transfer Act, as amended, or similar state laws.

IN CASE OF ERROR OR QUESTIONS ABOUT YOUR ELECTRONIC TRANSFERS:

Call us at the phone number indicated on the first page of this statement, OR write us at the address listed below, as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer listed on the statement or receipt. We must hear from you no later than sixty (60) days after we sent you the FIRST statement on which the problem or error appeared.

KeyBank
Customer Disputes
NY 31 55 0228
555 Patroon Creek Blvd
Albany, NY 12206

- Tell us your name and Account number;
- Describe the error or transfer that you are unsure about, and explain as clearly as you can why you believe it is an error or why you need more information;
- Tell us the dollar amount of the suspected error.

If you tell us orally, we may require that you send us your complaint or question in writing within ten (10) business days.

We will investigate your complaint and will correct any error promptly. If we take more than ten (10) business days to do this, we will recredit your account for the amount you think is in error, so that you will have use of the money during the time it takes us to complete our investigation.

COMMON ELECTRONIC TRANSACTION DESCRIPTIONS:

XFER TO SAV	Transfer to Savings Account
XFER FROM SAV	Transfer from Savings Account
XFER TO CKG	Transfer to Checking Account
XFER FROM CKG	Transfer from Checking Account
PMT TO CR CARD	Payment to Credit Card
ADV CR CARD	Advance from Credit Card

Preauthorized Credits: If you have arranged to have direct deposits made to your Account at least once every sixty (60) days from the same person or company, you can call us at the number indicated on the reverse side to find out whether or not the deposit has been made.

IMPORTANT LINE OF CREDIT INFORMATION

What To Do If You Think You Find A Mistake on Your Statement: If you think there is an error on your statement, write us at: KeyBank N.A., P.O Box 93885, Cleveland, OH 44101 4825.

In your letter, give us the following information:

- **Account Information :** Your name and account number.
- **Dollar Amount :** The dollar amount of the suspected error.
- **Description of the Problem :** If you think there is an error on your bill, describe what you believe is wrong and why you believe it was a mistake.

You must contact us within 60 days after the error appeared on your statement. You must notify us of any potential errors in writing. You may call us, but if you do we are not required to investigate any potential errors and you may have to pay the amount in question.

While we investigate whether or not there has been an error, the following are true:

- We cannot try to collect the amount in question, or report you as delinquent on that amount.
- The charge in question may remain on your statement, and we may continue to charge you interest on that amount. But, if we determine that we made a mistake, you will not have to pay the amount in question or any interest or other fees related to that amount.
- While you do not have to pay the amount in question, you are responsible for the remainder of your balance.
- We can apply any unpaid amount against your credit limit.

Explanation of Finance Charge: Your Finance Charge attributable to interest (hereinafter referred to as interest) is computed using the Average Daily Balance method.

Average Daily Balance method (Balance Subject to Interest Rate): Your interest is computed on all purchases and cash advances (collectively "advances") from the date each advance is posted until we receive payment in full (there is no grace period). We figure the interest on your line of credit by multiplying the daily periodic rate by the "Average Daily Balance" of your line of credit (including current transactions) and multiplying by the number of days in the billing cycle. To get the Average Daily Balance we take the beginning balance of your line of credit each day, add any new advances or debits, and subtract any payments and credits, any non financed fees and unpaid interest. This gives us the daily balance. Then we add up all of your daily balances in the billing cycle and divide this total by the number of days in the billing cycle to get your Average Daily Balance.

CREDIT INFORMATION: If you believe we have reported inaccurate information about your account to a credit reporting agency, you may contact the credit reporting agency or write to us at:

Key Credit Research Department
P.O. Box 94518
Cleveland, Ohio 44101 4518

Please include your account number, a copy of your credit report reflecting the inaccurate information, name, address, city, state, and zip code, and an explanation of why you believe the information is inaccurate.

BALANCING YOUR ACCOUNT

Please examine your statement and paid check information upon receipt. Erasures, alterations or irregularities should be reported promptly in accordance with your account agreement. The suggested steps below will help you balance your account.

INSTRUCTIONS

- 1** Verify and check off in your check register each deposit, check or other transaction shown on this statement.

Enter into your check register and SUBTRACT:

- Checks or other deductions shown on our statement that you have *not* already entered.
- The “Service charges”, if any, shown on your statement.

Enter into your check register and ADD:

- Deposits or other credits shown on your statement that you have *not* already entered.
- The “Interest earned” shown on your statement, if any.

④	List from your check register any checks or other deductions that are <i>not</i> shown on your statement.		
Check # or Date	Amount		
TOTAL →	\$		

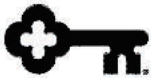
⑤	List any deposits from your check register that are <i>not</i> shown on your statement.	Date	Amount
TOTAL →	\$		

⑥	Enter ending balance shown on your statement.
\$	

⑦	Add 5 and 6 and enter total here.
\$	

⑧	Enter total from 4.
\$	

⑨	Subtract 8 from 7 and enter difference here.
\$	
This amount should agree with your check register balance.	



8673

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POLARITYTE MD, INC.
DEBTOR IN POSSESSION
CASE NO. 23-BK-22360-KRA
1960 S 4250 W
SALT LAKE CITY UT 84104-4836

Questions or comments?
Call 1-800-821-2829

Commercial Transaction Analysis Interest

8673

POLARITYTE MD, INC.
DEBTOR IN POSSESSION
CASE NO. 23-BK-22360-KRA

Beginning balance 6-30-23	\$69,611.44
3 Additions	+372,115.60
14 Subtractions	-381,804.31
Ending balance 7-31-23	\$59,922.73

Additions

<i>Deposits</i>	<i>Date</i>	<i>Serial #</i>	<i>Source</i>	
	7-11		Jun Relationship Interest	\$2,115.60
<i>Transfers</i>	<i>Date</i>	<i>Serial #</i>	<i>Source</i>	
	7-13		Trf Fr DDA	\$200,000.00
	7-26		Trf Fr DDA	170,000.00
			Total additions	\$372,115.60

Subtractions

<i>Withdrawals</i>	<i>Date</i>	<i>Serial #</i>	<i>Location</i>	
	7-3		Direct Withdrawal, Fidelity 78456 Cfprs	\$12,131.43
	7-13	507969	Wire Withdrawal Paylocity Corpor 0871	112,832.19
	7-13	507970	Wire Withdrawal Paylocity Corpor 8244	49,024.51
	7-17		Direct Withdrawal, Fidelity 78456 Cfprs	12,030.44
	7-17		Direct Withdrawal, Fidelity 54623 Cfprs	5,339.70
	7-21		Direct Withdrawal, 94644 Polaritytebilling	662.08
	7-26	664446	Wire Withdrawal Paylocity Corpor 0871	120,196.93
	7-26	664445	Wire Withdrawal Paylocity Corpor 8244	51,892.64
	7-26		Direct Withdrawal, Polarityte MD, lj.Smith	10.27
	7-26		Direct Withdrawal, Polarityte MD, lj.Serrano	10.27
	7-26		Direct Withdrawal, Polarityte MD, lc.O'Connor	7.23
	7-26		Direct Withdrawal, Polarityte MD, lm.Lehman	5.36
	7-31		Direct Withdrawal, Fidelity 78456 Cfprs	12,921.56

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Subtractions

(con't)

Withdrawals	Date	Serial #	Location	
	7-31		Direct Withdrawal, Fidelity 54623 Cfprs	4,739.70
Total subtractions				\$381,804.31

Interest earned

Current Interest Rate	variable
Number of days this statement period	31
Interest paid year-to-date	\$45,870.53

Fees and charges

See your Account Analysis statement for details.

page 3 of 3

5796



JPMorgan Chase Bank, N.A.
P O Box 182051
Columbus, OH 43218 - 2051

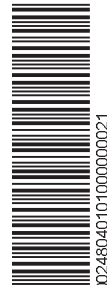
July 01, 2023 through July 31, 2023
Account Number: [REDACTED] 1799

CUSTOMER SERVICE INFORMATION

If you have any questions about your statement, please contact your Customer Service Professional.

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POLARITYTE, INC.
1960 S 4250 W
SALT LAKE CTY UT 84104-4836



SAVINGS SUMMARY

Commercial Money Market Savings

	INSTANCES	AMOUNT
Beginning Balance		\$1,448,047.36
Deposits and Additions	1	567.19
Electronic Withdrawals	1	- 1,448,047.36
Ending Balance	2	\$567.19
Interest Paid This Period		\$567.19
Interest Paid Year-to-Date		\$7,427.38

TRANSACTION DETAIL

DATE	DESCRIPTION	AMOUNT	BALANCE
	Beginning Balance		\$1,448,047.36
07/14	JPMorgan Access Transfer To Account [REDACTED] 5275	- 1,448,047.36	0.00
07/28	Interest Payment	567.19	567.19
	Ending Balance		\$567.19

INTEREST RATE ON COLLECTED BALANCE

EFFECTIVE DATE	\$0 - \$99,999	\$100,000 +
07/01	1.10%	1.10%



July 01, 2023 through July 31, 2023
Account Number: [REDACTED] 1799

IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC FUNDS TRANSFERS:

Call us at 1-866-564-2262 or write us at the address on the front of this statement immediately if you think your statement or receipt is incorrect or if you need more information about a transfer listed on the statement or receipt.

For personal accounts only: We must hear from you no later than 60 days after we sent you the FIRST statement on which the problem or error appeared. Be prepared to give us the following information:

- Your name and account number;
- A description of the error or the transaction you are unsure about, and why you think it is an error or want more information; and
- The amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days (or 20 business days for new accounts) to do this, we will credit your account for the amount you think is in error so that you will have use of the money during the time it takes us to complete our investigation.

For business accounts, see your deposit account agreement or other applicable agreements that govern your account for details.

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JPMorgan Chase Bank, N.A. Member FDIC
