

J. Thomas Beckett, USB #5587
Brian M. Rothschild, USB #15316
Darren Neilson, USB #15005
PARSONS BEHLE & LATIMER
201 South Main Street, Suite 1800
Salt Lake City, Utah 84111
Telephone: 801.532.1234
Facsimile: 801.536.6111
TBeckett@parsonsbehle.com
BRothschild@parsonsbehle.com
DNeilson@parsonsbehle.com
ecf@parsonsbehle.com

Hearing: August 8, 2023, at 1:30 p.m.

Objection Deadline: August 7, 2023, at 5:00 p.m.

Attorneys for the Debtors

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF UTAH, CENTRAL DIVISION**

<p>In re:</p> <p>PolarityTE, Inc., a Delaware corporation</p> <p style="text-align: center;">Debtor</p>	<p>Case No. 23-bk-22358-KRA</p> <p>Case No. 23-bk-22360-KRA</p> <p>Case No. 23-bk-22361-KRA</p>
<p>In re:</p> <p>PolarityTE, MD Inc., a Nevada corporation</p> <p style="text-align: center;">Debtor</p>	<p>Chapter 11</p> <p>Judge Kevin R. Anderson</p>
<p>In re:</p> <p>PolarityTE, Inc., a Nevada corporation</p> <p style="text-align: center;">Debtor</p>	<p style="text-align: center;">THIS FILING RELATES TO ALL DEBTORS¹</p>

**NOTICE UNDER LOCAL RULE 9013-1 OF EXPEDITED HEARING ON DEBTORS’
MOTION TO AUTHORIZE PAYMENT TO CRITICAL VENDOR ALIRA HEALTH**

¹ The Debtors in these jointly administered chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are PolarityTE, Inc. (9524); PolarityTE MD, Inc. (1555); and PolarityTE, Inc. (6882). The location of the Debtors’ service address is 1960 S. 4250 W., Salt Lake City, UT 84104.



PLEASE TAKE NOTICE that the Honorable Judge Kevin R. Anderson has set a hearing on the Debtors' Motion (the "**Motion**") to approve payment of employees under the Debtors' key employee incentive program for an expedited hearing on August 8, 2023, at 1:30 p.m., (Prevailing Utah Time) (the "**Hearing**") in the United States Bankruptcy Court via using the following video conference information:

Cases before Judge Anderson:
<https://www.zoomgov.com/j/16030076397>
Meeting ID: 160 3007 6397
Passcode/Participant ID: 6001201
CALL NOW or +1 669 254 5252

At the Hearing, the Court will consider relief requested in the Motion by which the Debtors seek authorization to pay key employees under the Debtor's key employee incentive program.

A copy of the Motion and all other pleadings in these chapter 11 cases can be obtained through the Bankruptcy Court's Public Access to Court's Electronic Records (PACER) system, available at <http://www.utb.uscourts.gov> or by contacting undersigned counsel and requesting a copy, which will be delivered free of charge electronically or in paper format.

YOUR RIGHTS MAY BE AFFECTED.

IF YOU OBJECT TO THE INTERIM OR EXPEDITED RELIEF REQUESTED IN THE MOTION, YOU MUST, (1) NO LATER THAN AUGUST 7, 2023, AT 5:00 P.M. FILE YOUR OBJECTION WITH THE BANKRUPTCY COURT AND SERVE IT ON THE UNDERSIGNED, THE UNITED STATES TRUSTEE, AND ANY PARTY WHO HAS FILED A REQUEST FOR NOTICE IN THIS CASE; AND (3) ATTEND THE HEARING SCHEDULED FOR AUGUST 8, 2023, AT 1:30 P.M., (PREVAILING UTAH TIME) AT THE ABOVE VIDEO CONFERENCE LINE.

IF YOU FAIL TO OBJECT, THE BANKRUPTCY COURT MAY GRANT THE RELIEF REQUESTED IN THE MOTION WITHOUT HEARING YOUR OBJECTION.

DATED July 27, 2023.

PARSONS BEHLE & LATIMER

/s/ Darren Neilson

J. Thomas Beckett

Brian M. Rothschild

Darren Neilson

Attorneys for the Debtors

CERTIFICATE OF SERVICE

I hereby certify that on July 7, 2023, I caused a true and correct copy of the foregoing **NOTICE UNDER LOCAL RULE 9013-1 OF EXPEDITED HEARING ON DEBTORS' MOTION TO APPROVE DEBTORS KEY EMPLOYEE INCENTIVE PLAN** to be served as follows:

(1) by filing on the Courts' docket, which sent notice by electronic mail to the following:

- J. Thomas Beckett tbeckett@parsonsbehle.com, ecf@parsonsbehle.com;brothschild@parsonsbehle.com
- Gary M. Freedman gary.freedman@nelsonmullins.com, sarah.castillo@nelsonmullins.com;francis.santelices@nelsonmullins.com
- Darren B. Neilson dneilson@parsonsbehle.com
- Ellen E. Ostrow eostrow@foley.com, lbailey@foley.com;ellen-ostrow-4512@ecf.pacerpro.com;rgledhill@foley.com;skamaya@foley.com;docketflow@foley.com;tschuman@foley.com;docketflow@foley.com
- Brian M. Rothschild brothschild@parsonsbehle.com, ecf@parsonsbehle.com;docket@parsonsbehle.com
- Rachel A. Sternlieb rachel.sternlieb@nelsonmullins.com
- United States Trustee USTPRegion19.SK.ECF@usdoj.gov
- Melinda Willden Tr melinda.willden@usdoj.gov, Lindsey.Huston@usdoj.gov;James.Gee@usdoj.gov;Rinehart.Peshell@usdoj.gov;Rachelle.D.Armstrong@usdoj.gov;Brittany.Eichorn@usdoj.gov

(2) by mail to the Debtors' combined list of 20 largest unsecured creditors attached hereto and to the following:

Crowell & Moring LLP
Attn: Deborah Yellin
590 Madison Avenue
20th Floor
New York, NY 10022

Kurtzman Carson Consultants, LLC
222 N Pacific Coast Highway
3rd Floor
El Segundo, CA 90245

Rocky Mountain Advisory, LLC
15 W South Temple
Ste 500
Salt Lake City, UT 84101

/s/ Darren Neilson

Darren Neilson