

UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF UTAH

In Re. PolarityTE, Inc. (DE), PolarityTE, MD Inc., §
PolarityTE, Inc. (NV) §
Debtor(s) §

Case No. 23-22358
Lead Case No. 23-22358
 Jointly Administered

Monthly Operating Report

Chapter 11

Reporting Period Ended: 06/30/2023

Petition Date: 06/06/2023

Months Pending: 1

Industry Classification:

3	3	9	1
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Reporting Method: Accrual Basis

Cash Basis

Debtor's Full-Time Employees (current): 30

Debtor's Full-Time Employees (as of date of order for relief): 31

Supporting Documentation (check all that are attached):

(For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debtor)

- Statement of cash receipts and disbursements
- Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or deficit
- Statement of operations (profit or loss statement)
- Accounts receivable aging
- Postpetition liabilities aging
- Statement of capital assets
- Schedule of payments to professionals
- Schedule of payments to insiders
- All bank statements and bank reconciliations for the reporting period
- Description of the assets sold or transferred and the terms of the sale or transfer

DocuSigned by:
Jacob Patterson
Signature of Responsible Party
07/21/2023
Date

Jacob Patterson, CFO
Printed Name of Responsible Party
1960 S 4250 W, Salt Lake City, UT 84104
Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore § 1320.4(a)(2) applies.



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Debtor's Name PolarityTE, Inc. (DE), PolarityTE, MD Inc., PolarityTE, Inc.
(NV)

Case No. 23-22358

Part 1: Cash Receipts and Disbursements	Current Month	Cumulative
a. Cash balance beginning of month	\$3,398,931	
b. Total receipts (net of transfers between accounts)	\$67,312	\$67,312
c. Total disbursements (net of transfers between accounts)	\$614,920	\$614,920
d. Cash balance end of month (a+b-c)	\$2,851,323	
e. Disbursements made by third party for the benefit of the estate	\$0	\$0
f. Total disbursements for quarterly fee calculation (c+e)	\$614,920	\$614,920

Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.)	Current Month
a. Accounts receivable (total net of allowance)	\$0
b. Accounts receivable over 90 days outstanding (net of allowance)	\$0
c. Inventory (Book <input type="radio"/> Market <input type="radio"/> Other <input checked="" type="radio"/> (attach explanation))	\$0
d. Total current assets	\$4,929,003
e. Total assets	\$13,582,444
f. Postpetition payables (excluding taxes)	\$75,601
g. Postpetition payables past due (excluding taxes)	\$22,888
h. Postpetition taxes payable	\$0
i. Postpetition taxes past due	\$0
j. Total postpetition debt (f+h)	\$75,601
k. Prepetition secured debt	\$0
l. Prepetition priority debt	\$0
m. Prepetition unsecured debt	\$3,662,221
n. Total liabilities (debt) (j+k+l+m)	\$3,737,823
o. Ending equity/net worth (e-n)	\$9,844,622

Part 3: Assets Sold or Transferred	Current Month	Cumulative
a. Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0

Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a. Gross income/sales (net of returns and allowances)	\$0	
b. Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c. Gross profit (a-b)	\$0	
d. Selling expenses	\$0	
e. General and administrative expenses	\$889,728	
f. Other expenses	\$19,811	
g. Depreciation and/or amortization (not included in 4b)	\$47,820	
h. Interest	\$-12,531	
i. Taxes (local, state, and federal)	\$0	
j. Reorganization items	\$0	
k. Profit (loss)	\$-944,828	\$-944,828

Debtor's Name PolarityTE, Inc. (DE), PolarityTE, MD Inc., PolarityTE, Inc. (NV)

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Part 5: Professional Fees and Expenses

			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative	
a.	Debtor's professional fees & expenses (bankruptcy) <i>Aggregate Total</i>						
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
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Debtor's Name PolarityTE, Inc. (DE), PolarityTE, MD Inc., PolarityTE, Inc.
(NV)

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Debtor's Name PolarityTE, Inc. (DE), PolarityTE, MD Inc., PolarityTE, Inc. (NV)

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			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative	
b.	Debtor's professional fees & expenses (nonbankruptcy) <i>Aggregate Total</i>						
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
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Debtor's Name PolarityTE, Inc. (DE), PolarityTE, MD Inc., PolarityTE, Inc.
(NV)

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Debtor's Name PolarityTE, Inc. (DE), PolarityTE, MD Inc., PolarityTE, Inc.
(NV)

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Debtor's Name PolarityTE, Inc. (DE), PolarityTE, MD Inc., PolarityTE, Inc. (NV)

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	xcix					
	c					
c.	All professional fees and expenses (debtor & committees)					

Part 6: Postpetition Taxes	Current Month	Cumulative
a. Postpetition income taxes accrued (local, state, and federal)	\$0	\$0
b. Postpetition income taxes paid (local, state, and federal)	\$0	\$0
c. Postpetition employer payroll taxes accrued	\$5,022	\$5,022
d. Postpetition employer payroll taxes paid	\$109,914	\$109,914
e. Postpetition property taxes paid	\$0	\$0
f. Postpetition other taxes accrued (local, state, and federal)	\$0	\$0
g. Postpetition other taxes paid (local, state, and federal)	\$0	\$0

Part 7: Questionnaire - During this reporting period:

- a. Were any payments made on prepetition debt? (if yes, see Instructions) Yes No
- b. Were any payments made outside the ordinary course of business without court approval? (if yes, see Instructions) Yes No
- c. Were any payments made to or on behalf of insiders? Yes No
- d. Are you current on postpetition tax return filings? Yes No
- e. Are you current on postpetition estimated tax payments? Yes No
- f. Were all trust fund taxes remitted on a current basis? Yes No
- g. Was there any postpetition borrowing, other than trade credit? (if yes, see Instructions) Yes No
- h. Were all payments made to or on behalf of professionals approved by the court? Yes No N/A
- i. Do you have:
 - Worker's compensation insurance? Yes No
 - If yes, are your premiums current? Yes No N/A (if no, see Instructions)
 - Casualty/property insurance? Yes No
 - If yes, are your premiums current? Yes No N/A (if no, see Instructions)
 - General liability insurance? Yes No
 - If yes, are your premiums current? Yes No N/A (if no, see Instructions)
- j. Has a plan of reorganization been filed with the court? Yes No
- k. Has a disclosure statement been filed with the court? Yes No
- l. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes No

Debtor's Name PolarityTE, Inc. (DE), PolarityTE, MD Inc., PolarityTE, Inc. (NV)

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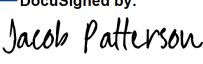
Part 8: Individual Chapter 11 Debtors (Only)

- a. Gross income (receipts) from salary and wages \$0
- b. Gross income (receipts) from self-employment \$0
- c. Gross income from all other sources \$0
- d. Total income in the reporting period (a+b+c) \$0
- e. Payroll deductions \$0
- f. Self-employment related expenses \$0
- g. Living expenses \$0
- h. All other expenses \$0
- i. Total expenses in the reporting period (e+f+g+h) \$0
- j. Difference between total income and total expenses (d-i) \$0
- k. List the total amount of all postpetition debts that are past due \$0
- l. Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)? Yes No
- m. If yes, have you made all Domestic Support Obligation payments? Yes No N/A

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.

DocuSigned by:

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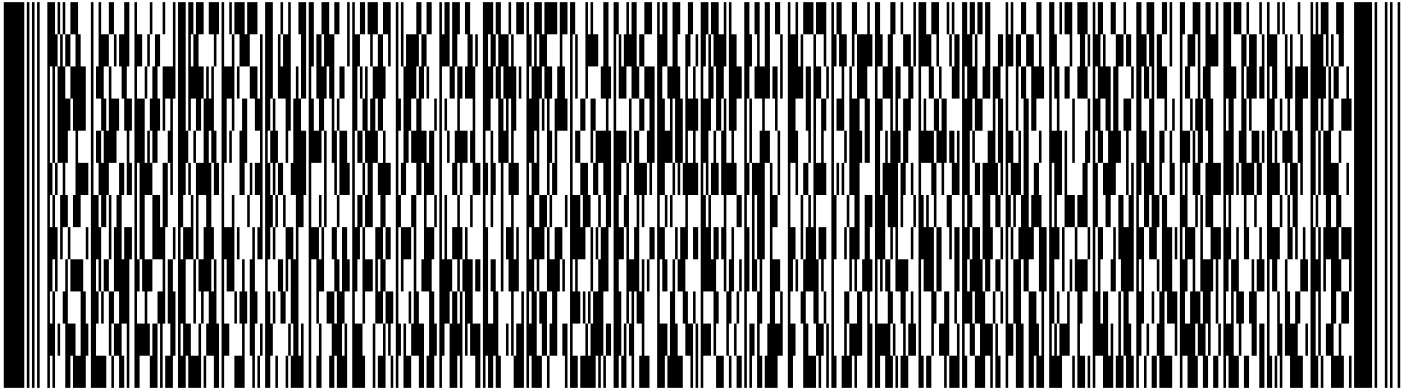
 Signature of Responsible Party
 Chief Financial Officer

 Title

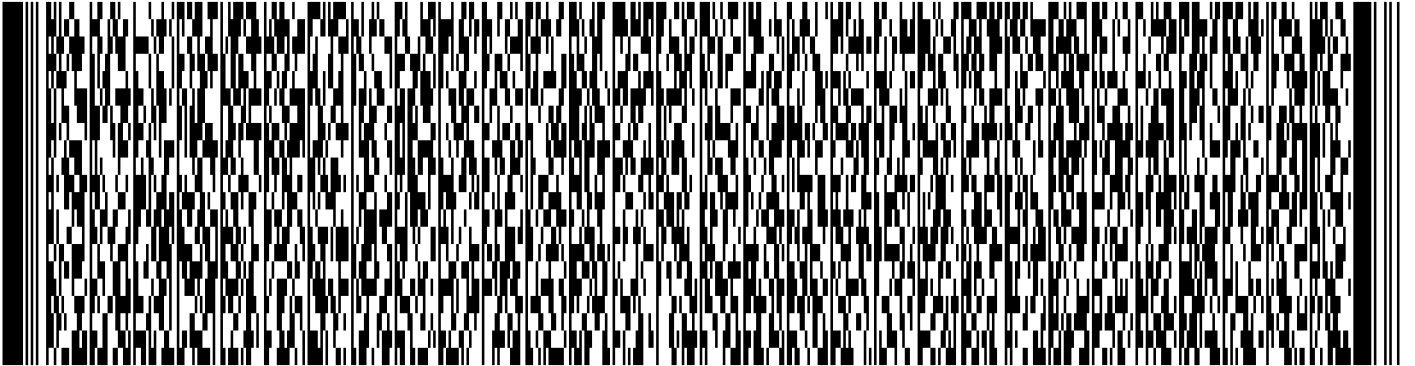
Jacob Patterson, CFO

 Printed Name of Responsible Party
 07/21/2023

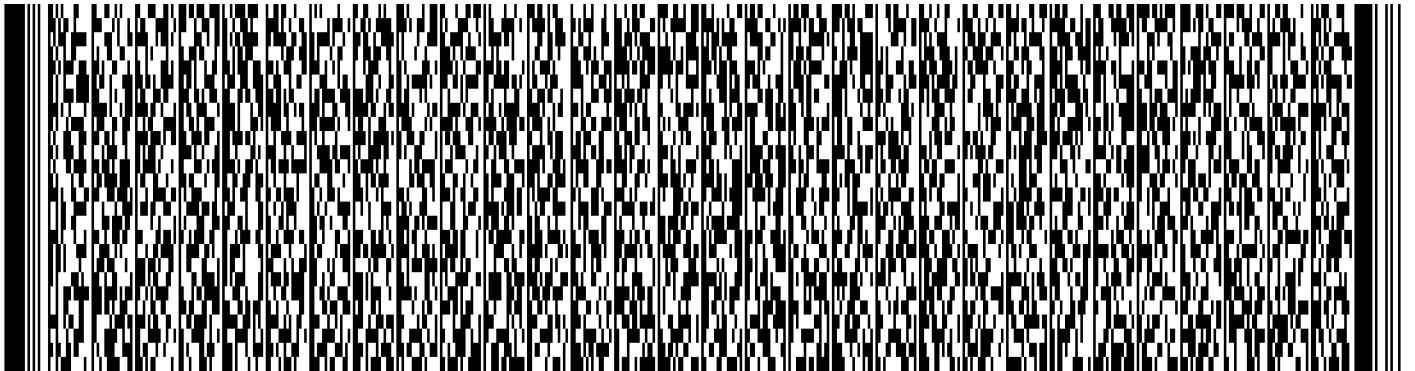
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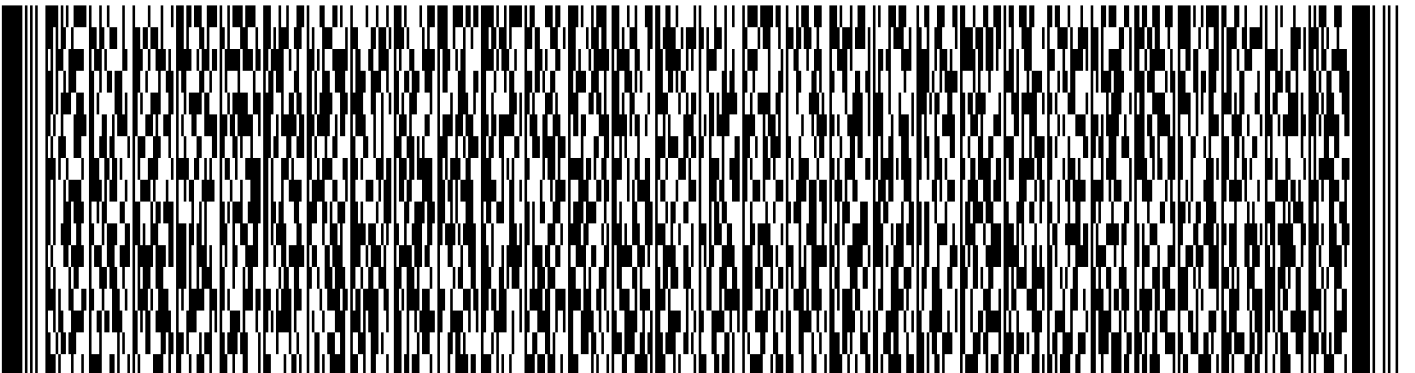
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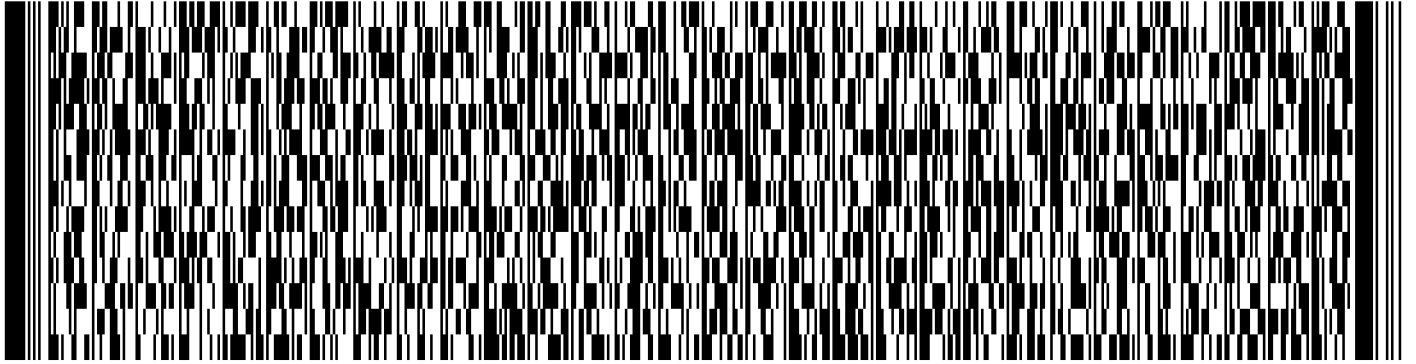
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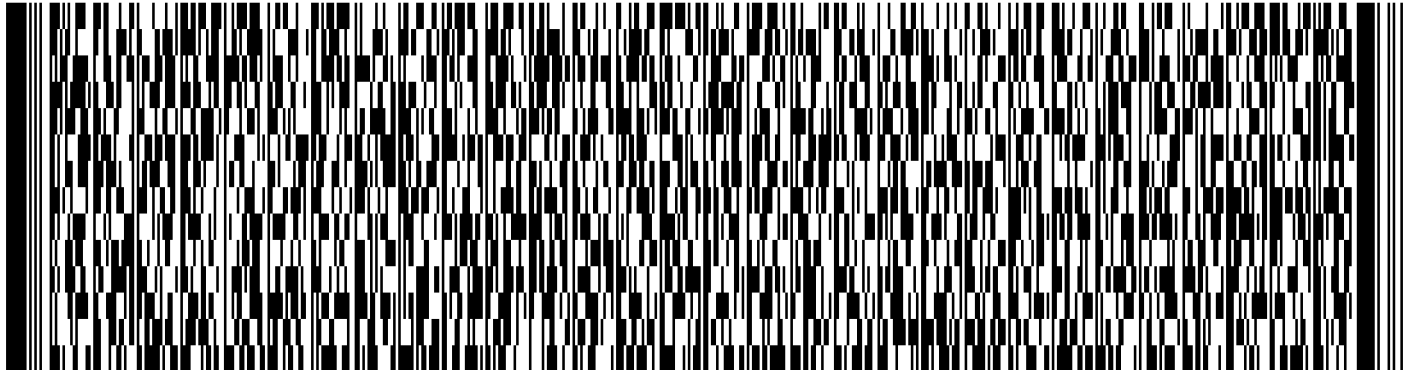
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Debtor's Name PolarityTE, Inc. (DE), PolarityTE, MD Inc., PolarityTE, Inc.
(NV)

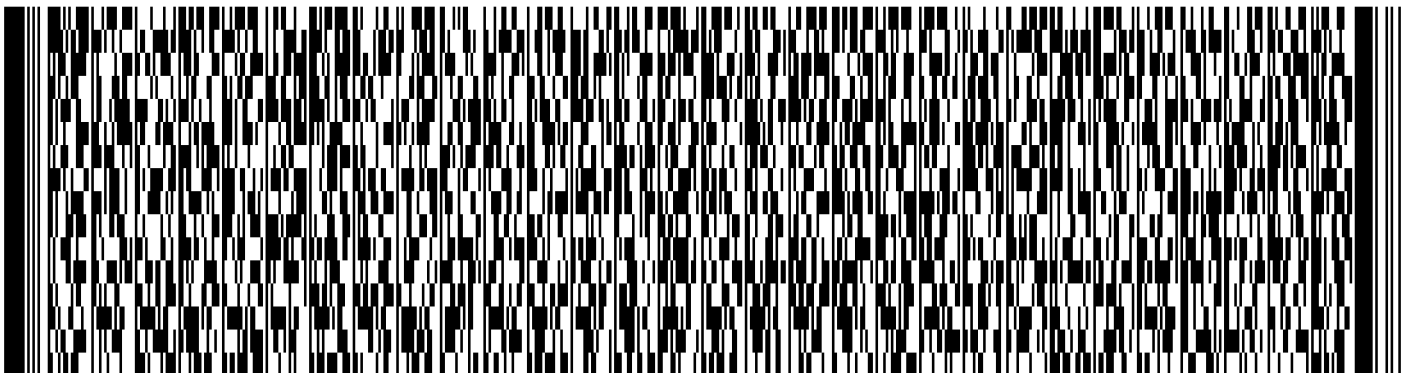
Case No. 23-22358



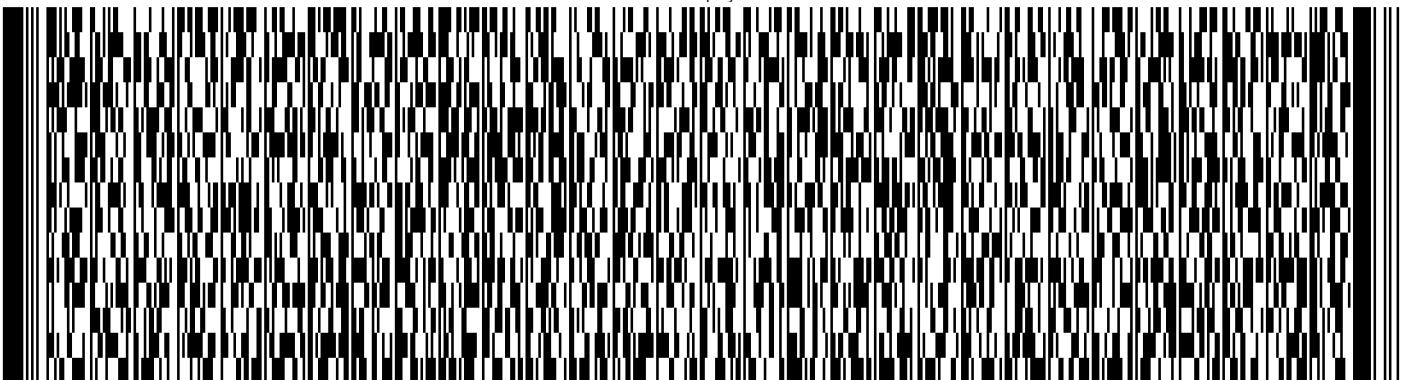
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Bankruptcy51to100



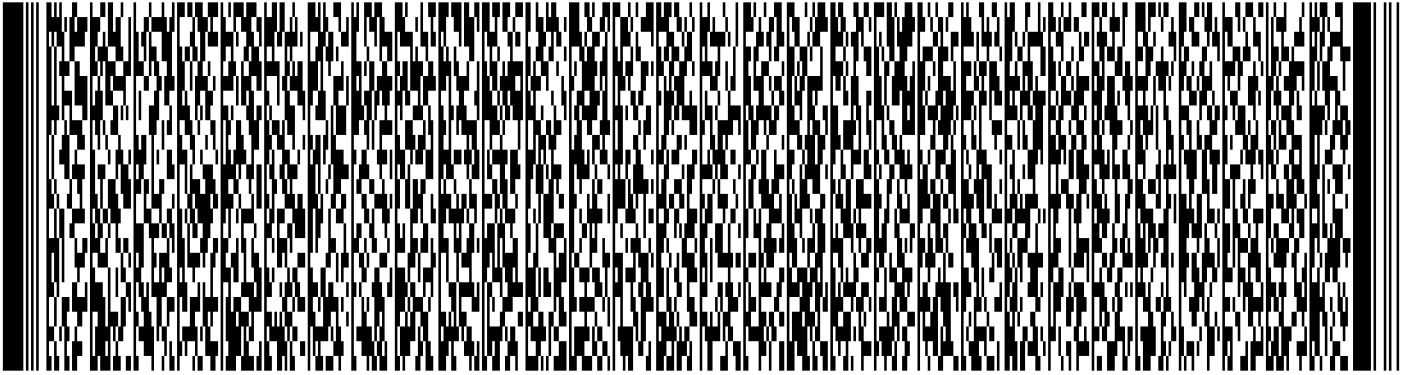
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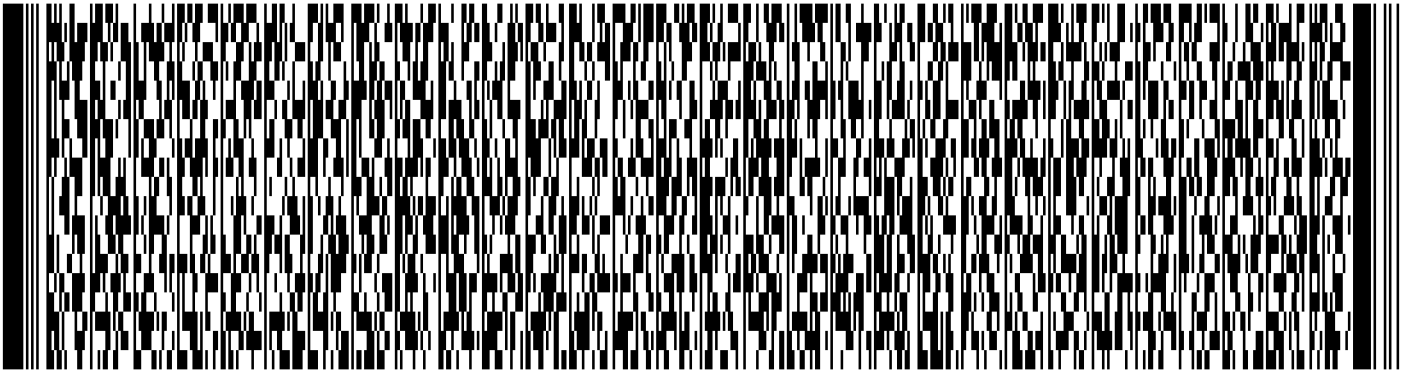
NonBankruptcy51to100

Debtor's Name PolarityTE, Inc. (DE), PolarityTE, MD Inc., PolarityTE, Inc.
(NV)

Case No. 23-22358



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In re: POLARITY TE, Inc., et al.
Statement of Cash Receipts
For the Period June 6, 2023 to June 30, 2023

<u>Date</u>	<u>Description</u>	<u>JE #</u>	<u>Amount</u>
6/9/2023	Excess Logic CHK: 000008401 BATCH:00706	CR-000693	38,219.00
6/9/2023	EMI Health CHK: 0000030087 BATCH:00706	CR-000693	2,600.00
6/9/2023	Cash Customer CHK: 1288 BATCH:00706	CR-000693	3,442.50
6/14/2023	GBS Compliance Ser CHK: 45878 BATCH:0070	CR-000694	1,136.21
6/29/2023	Fidelity 002083	MC-000563	6,432.84
6/30/2023	JP Lawrence Biomed CHK: 5306 BATCH:00710	CR-000697	10,000.00
6/8/2023	KeyBank CHK: JUNE23INT BATCH:00711	CR-000698	4,141.64
6/30/2023	JP Morgan Chase CHK: JUNE23INT BATCH:007	CR-000699	1,307.71
6/15/2023	Zift CHK: T/T IN BATCH:00713	CR-000700	15.10
6/23/2023	Zift CHK: T/T IN BATCH:00713	CR-000700	17.04
Total			67,312.04

In re: POLARITY TE, Inc., et al.
Statement of Cash Disbursements
For the Period June 6, 2023 to June 30, 2023

<u>Date</u>	<u>Description</u>	<u>JE #</u>	<u>Amount</u>	<u>Description</u>
6/6/2023	Kurtzman Carson Consultants Inc. W01405	MC-000561	10,000.00	Retainer
6/6/2023	Rocky Mountain Advisory LLC W01406	MC-000561	20,000.00	Retainer
6/6/2023	Parsons Behle & Latimer W01407	MC-000561	75,000.00	Retainer
6/7/2023	DIVERSIFIED INSURANCE GROUP W01410	MC-000562	3,900.00	Insurance
6/12/2023	KeyBank CC Pmt	CD-000400	7,548.50	Payment
6/14/2023	6.16 PR Direct Deposit	CD-000404	116,928.89	Payroll
6/14/2023	6.16 PR Tax Liability	CD-000405	56,137.78	Payroll tax
6/14/2023	Q4 2022 PA WTH Interest	CD-000412	10.29	Payroll tax
6/15/2023	Net At Work, Inc. 002104	CD-000296	1,151.38	Operating Expenses
6/15/2023	Transamerica Life Insurance Company 0021	CD-000296	500.44	Insurance
6/15/2023	Trilogy Medwaste West, LLC 002106	CD-000296	453.90	Operating Expenses
6/15/2023	VERIZON WIRELESS 002107	CD-000296	3,898.47	Operating Expenses
6/15/2023	VERIZON WIRELESS 002108	CD-000297	1,152.46	Operating Expenses
6/20/2023	DOMINION ENERGY 002110	CD-000298	126.96	Operating Expenses
6/20/2023	6.16 PR 401k Contributions	CD-000410	14,517.15	Payroll
6/20/2023	6.16 PR HSA Contributions	CD-000411	4,989.70	Payroll
6/28/2023	6.28 PR Direct Deposit	CD-000406	125,132.47	Payroll
6/28/2023	6.28 PR Tax Liability	CD-000407	53,775.74	Payroll
6/29/2023	ACE RECYCLING AND DISPOSAL 002111	CD-000299	528.27	Operating Expenses
6/29/2023	CenturyLink 002112	CD-000299	415.63	Operating Expenses
6/29/2023	CHUBB 002113	CD-000299	31,128.40	Insurance
6/29/2023	Equisolve, Inc. 002114	CD-000299	699.00	Operating Expenses
6/29/2023	EQUITY STOCK TRANSFER 002115	CD-000299	480.00	Operating Expenses
6/29/2023	Fidelity 002116	CD-000299	6,432.84	Payroll
6/29/2023	Flexential Corp 002117	CD-000299	1,602.70	Operating Expenses
6/29/2023	LIFE TECHNOLOGIES CORP 002118	CD-000299	2,609.45	Operating Expenses
6/29/2023	Net At Work, Inc. 002119	CD-000299	1,151.38	Operating Expenses
6/29/2023	Pacific Office Automation Inc 002120	CD-000299	3,412.73	Operating Expenses
6/29/2023	Utah State Tax Commission 002121	CD-000299	95.10	Payroll tax
6/29/2023	VERIZON WIRELESS 002122	CD-000299	969.34	Operating Expenses
6/29/2023	AMAZON WEB SERVICES LLC 002123	CD-000300	942.79	Operating Expenses
6/30/2023	DIVERSIFIED INSURANCE GROUP W01411	MC-000564	14,998.00	Insurance
6/30/2023	Paylocity W01412	MC-000564	2,502.08	Operating Expenses
06/12/123	UnitedHealthcare Insurance Company W0140	MC-000561	51,728.28	Operating Expenses
Total			614,920.12	

PolarityTE, Inc
Balance Sheets
As of June 30, 2023

	June 30 2023
	From TB
ASSETS	
Current assets	
Cash and cash equivalents	2,851,323
Assets held for sale	297,341
Prepaid expenses and other current assets	1,780,339
Total current assets	4,929,003
Property and equipment, net	1,483,052
Operating lease right-of-use assets	6,259,533
Other assets	910,857
	-
TOTAL ASSETS	13,582,444
LIABILITIES AND STOCKHOLDERS' EQUITY	
Current liabilities	
Accounts payable and accrued expenses	1,043,523
Other current liabilities	460,966
Total current liabilities	1,504,489
Warrant liability	-
Operating Lease liabilities	2,353,407
Other long-term liabilities	(0)
Investments from Parent	68,538,382
Total liabilities	72,396,277
Commitments and Contingencies	
STOCKHOLDERS' EQUITY	
Common stock	6,515
Additional paid-in capital	121,583,560
Accumulated deficit	(180,403,908)
Total stockholders' equity	(58,813,833)
TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY	13,582,444

PolarityTE, MD Inc
Balance Sheets
As of June 30, 2023

	June 30 2023
ASSETS	
Current assets	
Cash and cash equivalents	-
Assets held for sale	-
Prepaid expenses and other current assets	-
Total current assets	-
Property and equipment, net	-
Operating lease right-of-use assets	-
Other assets	-
Investments in Subs	68,538,382
TOTAL ASSETS	68,538,382
LIABILITIES AND STOCKHOLDERS' EQUITY	
Current liabilities	
Accounts payable and accrued expenses	-
Other current liabilities	-
Total current liabilities	-
Warrant liability	62,681
Operating Lease liabilities	-
Other long-term liabilities	-
Total liabilities	62,681
Commitments and Contingencies	
STOCKHOLDERS' EQUITY	
Common stock	866
Additional paid-in capital	411,383,183
Accumulated deficit	(342,908,348)
Total stockholders' equity	68,475,701
TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY	68,538,382

PolarityTE, Inc
Statements of Operations
For the Month Ended June, 2023

	For the Six Months Ende
	June 30,
	2023
Net revenues	
Services - Revenue	-
Total net revenues	-
Cost of sales	
Services - COS	-
Total cost of sales	-
Gross profit	-
Operating costs and expenses	
Research and development	562,931
General and administrative	1,292,682
Restructuring and other charges	-
Impairment of assets held for sale	-
Total operating costs and expenses	1,855,612
Operating loss	(1,855,612)
Other income (expenses)	
Change in fair value of common stock warrant liability	898,253
A Interest income, net	12,531
A Other income, net	-
Net loss	(944,828)
Net loss per share, basic	
Weighted average shares outstanding, basic	
Net income, diluted	

PolarityTE, MD Inc
Statements of Operations
For the Six Months Ended June, 2023

	For the Six Months Ended
	June 30,
	2023
	(in thousands)
Net revenues	
Services - Revenue	-
Total net revenues	-
Cost of sales	
Services - COS	-
Total cost of sales	-
Gross profit	-
Operating costs and expenses	
Research and development	-
General and administrative	-
Restructuring and other charges	-
Impairment of assets held for sale	-
Total operating costs and expenses	-
Operating loss	-
Other income (expenses)	
Change in fair value of common stock warrant liability	-
A Interest income, net	-
A Other income, net	-
Net loss	-
Net loss per share, basic	\$ -
Weighted average shares outstanding, basic	-
Net income, diluted	\$ -

In re: POLARITY TE, Inc., et al.
Accounts Receivable Aging Report
For the Period June 6, 2023 to June 30, 2023

**NO ACCOUNTS RECEIVABLE FOR ANY OF THE
ENTITIES**

PolarityTE, Inc.
Accounts Payable Aging

Vendor Number/Invoice Number	Invoice Date	Due	Prepetition	Postpetition	Postpetition Past Due
PV1006 Western States Calibration 230424-054	4/24/2023	4/24/2023	460.00		-
PV1024 Workiva Inc					
PV1069 Donnelley Financial, LLC 1245033500	5/31/2023	6/10/2023	6,342.72		-
1251345400	6/28/2023	7/8/2023	2,949.73	4,670.40	-
PV1107 Thomson Reuters - West 848427793	6/1/2023	7/1/2023	-	2,397.72	-
PV1125 Pacific Office Automation Inc 5025313530	5/31/2023	7/1/2023	758.20	3,790.99	-
PV1167 Transamerica Life Insurance Company 2505044100	6/30/2023	7/1/2023	-	465.48	-
PV125 Edward Swanson INV014	6/5/2023	6/15/2023	14,500.00		-
INV015	6/30/2023	7/14/2023	1,250.00	13,000.00	-
JUNE-2023	6/1/2023	6/1/2023	1,666.67	8,333.33	8,333.33
PV1254 Alira Health Boston LLC AHC0000484	5/31/2023	6/30/2023	38,551.62		-
PV1260 Accenture LLP					
PV1314 Tennessee Secretary of State 28MARCH2021	4/28/2021	4/28/2021	20.00		-
PV1316 insightsoftware, LLC					
PV1346 Alira Clinical Health, LLC AHC0000514	6/21/2023	6/22/2023	84,491.07		-
PV1351 Sanchez-DeVanny Eseverri, S.C. 112315	4/30/2023	4/30/2023	45.74		-
PV1374 Insight Designs Web Solutions, LLC 2022110824099-CM	11/8/2022	11/8/2022	(2,069.00)		-
2022112524133	11/25/2022	12/24/2022	929.50		-
PV1376 Pacific Office Automation (usage) 238244	6/27/2023	6/27/2023	6.16		-
PV1383 Fisher's Technology 1178529	6/2/2023	6/17/2023	-	2,707.74	2,707.74
1178530	6/2/2023	6/17/2023	-	68.77	68.77
PV1388 Stein Law, P.C. WEEK06102023	6/10/2023	6/10/2023		74.03	74.03
WEEK06242023	6/24/2023	6/24/2023		231.18	231.18
PV1393 CPA Global (FIP) LLC 164355	4/25/2023	5/25/2023	404.06		-
164435	6/20/2023	7/20/2023	404.06		-
PV144 Fisher Scientific 3377990	5/31/2023	5/31/2023	44.05		-
3574201	6/7/2023	6/7/2023		42.34	42.34
PV196 JEFF DYER Q2-2023	6/30/2023	6/30/2023	2,629.12	995.88	-
PV213 KING & SPALDING LLP 10621336	6/22/2023	6/22/2023	640.00		-
10623821	6/6/2023	6/6/2023	9,006.50		-
10629641	6/30/2023	6/30/2023	2,512.00		-
PV302 PURCHASE POWER 22JUNE2023	6/22/2023	7/19/2023		200.00	-
PV334 Shred-It 8004031361	5/31/2023	6/30/2023	485.60		-
8004223495	6/30/2023	6/30/2023		486.36	-
PV390 VERIZON WIRELESS 9938012676	6/23/2023	7/15/2023		1,770.63	-
9938012677	6/23/2023	7/15/2023		1,558.56	-
PV396 VWR INTERNATIONAL INC. 8813044154	5/26/2023	5/26/2023	274.88		-
8813095555	6/2/2023	6/2/2023	274.33		-
PV404 WILLIE BOGAN Q2-2023	6/30/2023	6/30/2023	2,357.14	892.86	-
PV408 Zift Interactive LLC APRIL-2023	4/30/2023	4/30/2023	39.76		-
DECEMBER-2022	12/31/2022	12/31/2022	15.59		-

PolarityTE, Inc.
Accounts Payable Aging

Vendor Number/Invoice Number	Invoice Date	Due	Prepetition	Postpetition	Postpetition Past Due
FEBRUARY-2023	2/28/2023	2/28/2023	98.98		-
JANUARY-2023	1/31/2023	1/31/2023	79.52		-
JUNE-2023	6/30/2023	6/30/2023		32.14	
MARCH-2023	3/31/2023	3/31/2023	46.52		-
MAY-2023	5/31/2023	5/31/2023	92.47		-
NOVEMBER-2022	11/30/2022	11/30/2022	17.58		-
OCTOBER-2022	10/31/2022	10/31/2022	17.71		-
SEPTEMBER-2022	9/30/2022	9/30/2022	18.05		-
PV417 Medline Industries Inc. 2 2270048252	6/2/2023	6/2/2023	47.76		-
2271555417	6/14/2023	6/14/2023		147.19	147.19
PV429 Sprague Pest Solutions 5108134	5/31/2023	6/30/2023	486.10		-
5108852	5/31/2023	6/30/2023	157.30		-
PV443 DJB Gas Services, Inc 01434917	5/31/2023	6/15/2023	432.07		-
01436590	6/2/2023	7/2/2023	227.99		-
PV478 EMI Health PV521 MARK E LEHMAN 30JUNE2023	6/30/2023	6/30/2023		9,095.00	-
PV523 Cision US Inc. INVUS6011662709	6/13/2023	7/13/2023		3,544.75	-
PV532 PITNEY BOWES GLOBAL FINANCIAL SERVICES LLC PV690 Cintas Corporation No. 2 9225977963	6/1/2023	7/1/2023	115.29		-
9226276658	6/2/2023	7/2/2023	161.63		-
PV716 Sakura Finetek U.S.A., Inc. 10755095	3/2/2023	4/1/2023	1,103.18	3,059.32	3,059.32
10755096	3/2/2023	4/1/2023	1,759.12	4,878.38	4,878.38
10755097	3/2/2023	4/1/2023	854.71	2,370.29	2,370.29
10755098	5/8/2023	6/7/2023	-	975.00	975.00
PV732 Ace Vending LLC 4976	5/31/2023	5/31/2023	139.83		-
PV733 Murgitroyd & Company Limited SC144082 R043956-23	6/1/2023	12/1/2023	780.03		-
PV742 Connor Group Global Services, LLC 25043	5/31/2023	6/30/2023	6,166.13		-
PV75 CENTURYLINK COMMUNICATIONS LLC 644752800	6/12/2023	7/12/2023	1,630.55		-
PV88 COMCAST 2 001000783900	6/15/2023	7/15/2023		1,386.16	-
PV939 PricewaterhouseCoopers LLP 1035476217-0	6/15/2023	7/15/2023		2,025.00	-
PV94 CSC 81114575609	6/12/2023	7/12/2023		158.00	-
PV985 Box, Inc. INV11005665	5/31/2023	6/30/2023	15,709.95		-
PV_548 Peter Cohen Q2-2023	6/30/2023	6/30/2023	10,153.85	3,846.15	
PV1107 Thomson Reuters - West 848596192	7/1/2023	7/1/2023	-	2,397.72	-
PV10 AMAZON WEB SERVICES LLC					
Totals			209,285.81	75,601.38	22,887.58

POLARITYTE (PMD)
 BANK RECONCILIATION
 AS OF June 2023

BANK (Acct # last 4)	Bank Code	GL Account	GL BAL AS OF May '23	RECEIPTS	TM	DISBURSEMENTS	BAL AS OF June '23	O/S CHECKS	O/S DEP	RECONCILING ITEMS	TM	BANK STATEMENT
Key Bank (#7236)	H	1107-0000-000000	\$ 64,592.60	\$ -		\$ -	64,592.60 #FQ-PMD-1107-0000-000000	\$ -	\$ -	\$ -	B	\$ 64,592.60
Key Bank Checking (#5545)	I	1108-0000-000000	\$ 1,611,880.20	\$ 61,830.55		\$ (626,639.75)	1,047,071.00 #FQ-PMD-1108-0000-000000	\$ 52,423.87	\$ -	\$ -	C	\$ 1,099,494.87
Key Bank Money Market (#)		1109-0000-000000	\$ -	\$ -		\$ -	- #FQ-PMD-1109-0000-000000	\$ -	\$ -	\$ -		\$ -
JP MORGAN CHASE (#3357)	C	1110-0000-000000	\$ -	\$ -		\$ -	- #FQ-PMD-1110-0000-000000	\$ -	\$ -	\$ -		\$ - Account Closed
JP MORGAN CHASE (#5275)	A	1111-0000-000000	\$ 22,346.60	\$ 32.14		\$ -	22,378.74 #FQ-PMD-1111-0000-000000	\$ -	\$ -	\$ -		\$ 22,378.74
JP MORGAN CHASE (#4931)	B	1112-0000-000000	\$ -	\$ -		\$ -	- #FQ-PMD-1112-0000-000000	\$ -	\$ -	\$ -		\$ - Account Closed
JP MORGAN CHASE (#6328) "MD"	E	1114-0000-000000	\$ 0.00	\$ -		\$ -	0.00 #FQ-PMD-1114-0000-000000	\$ -	\$ -	\$ -	B	\$ 0.00
Key Collateral PMD 6899	J	1118-0000-000000	\$ 199,621.85	\$ -		\$ -	199,621.85 #FQ-PMD-1118-0000-000000	\$ -	\$ -	\$ -	B	\$ 199,621.85
Key Payroll 8673	F	1120-0000-000000	\$ 356,163.64	\$ 284,141.64		\$ (570,693.84)	69,611.44 #FQ-PMD-1120-0000-000000	\$ -	\$ -	\$ -		\$ 69,611.44
JP Morgan Chase (#1799) "Money Mark G		1125-0000-000000	\$ 1,446,739.65	\$ 1,307.71		\$ -	1,448,047.36 #FQ-PMD-1125-0000-000000	\$ -	\$ -	\$ -		\$ 1,448,047.36
			\$ 3,701,344.54	\$ 347,312.04		\$ (1,197,333.59)	2,851,322.99	\$ 52,423.87	\$ -	\$ -		\$ 2,903,746.86

Prepared by
 David Hutchison
 7/14/2023

Reviewed by: _____
 Rob Rignell

- Agreed to Prior Book Balance
- Agreed to Bank Statement
- Agreed to Disbursement Listing
- Agreed to Receipt Listing
- Agreed to Outstanding Checks & Deposits Listing

Tickmark Legend
A Not used

Activity Document Date Range: From: To: 6/30/23

PolarityTE MD, Inc. (PMD)

Bank Code: I KeyBank Checking #5545

Checks:

Check Number	Check Date	Source Module	Action Req	Source	Reference Number	Check Payee Name/Comment	Cleared	Cleared Date	Check Amount
002080	5/25/2023	AP	No	Sage 100	00PV94	CSC	No		1,956.24
002111	6/29/2023	AP	No	Sage 100	00PV4	ACE RECYCLING AND DISPOSAL	No		528.27
002112	6/29/2023	AP	No	Sage 100	00PV413	CenturyLink	No		415.63
002113	6/29/2023	AP	No	Sage 100	00PV83	CHUBB	No		31,128.40
002114	6/29/2023	AP	No	Sage 100	00PV641	Equisolve, Inc.	No		699.00
002115	6/29/2023	AP	No	Sage 100	00PV134	EQUITY STOCK TRANSFER	No		480.00
002116	6/29/2023	AP	No	Sage 100	00PV500	Fidelity	No		6,432.84
002117	6/29/2023	AP	No	Sage 100	00PV1266	Flexential Corp	No		1,602.70
002118	6/29/2023	AP	No	Sage 100	00PV222	LIFE TECHNOLOGIES CORP	No		2,609.45
002119	6/29/2023	AP	No	Sage 100	00PV_NET@	Net At Work, Inc.	No		1,151.38
002120	6/29/2023	AP	No	Sage 100	00PV1125	Pacific Office Automation Inc	No		3,412.73
002121	6/29/2023	AP	No	Sage 100	00PV384	Utah State Tax Commission	No		95.10
002122	6/29/2023	AP	No	Sage 100	00PV390	VERIZON WIRELESS	No		969.34
002123	6/29/2023	AP	No	Sage 100	00PV10	AMAZON WEB SERVICES LLC	No		942.79

Total of 14 Checks: 52,423.87

Reconciliation Summary For Bank I KeyBank Checking #5545 Range: From: To: 6/30/23:

G/L Cash Account Number: 1108-0000-000000

Bank Statement Balance:	1,099,494.87
Plus 0 Deposits In Transit Totaling:	0.00
Less 0 Adjustments Totaling:	0.00
Less 14 Outstanding Checks Totaling:	52,423.87
Adjusted Bank Balance:	1,047,071.00
Calculated Book Balance:	1,047,071.00
Out Of Balance By:	0.00

5545

24 31 T 968 00000 R EM AO
 POLARITYTE MD, INC.
 DEBTOR IN POSSESSION
 CASE NO. 23-BK-22360-KRA
 1960 S 4250 W
 SALT LAKE CITY UT 84104-4836

Questions or comments?
 Call 1-800-821-2829

Commercial Transaction Analysis Interest 5545

POLARITYTE MD, INC. DEBTOR IN POSSESSION CASE NO. 23-BK-22360-KRA	Beginning balance 5-31-23	\$1,628,755.61
	4 Additions	+61,830.55
	37 Subtractions	-591,091.29
	Ending balance 6-30-23	\$1,099,494.87

Additions

<i>Deposits</i>	<i>Date</i>	<i>Serial #</i>	<i>Source</i>	
	6-6	2083	Reverse Check # 0000002083	\$6,432.84
	6-9		Key Capture Deposit	44,261.50
	6-14		Key Capture Deposit	1,136.21
	6-30		Key Capture Deposit	10,000.00
			Total additions	\$61,830.55

Subtractions

Paper Checks * check missing from sequence

<i>Check</i>	<i>Date</i>	<i>Amount</i>	<i>Check</i>	<i>Date</i>	<i>Amount</i>	<i>Check</i>	<i>Date</i>	<i>Amount</i>
2078	6-6	\$1,630.55	2094	6-12	1,386.16	2102	6-13	941.37
2079	6-1	115.29	2095	6-8	404.06	2103	6-9	96.00
*2083	6-5	6,432.84	2096	6-6	98.00	2104	6-21	1,151.38
*2085	6-2	879.50	2097	6-5	204.56	2105	6-21	500.44
2086	6-7	601.50	2098	6-7	10,000.00	2106	6-20	453.90
2087	6-6	47.29	2099	6-6	6,081.00	2107	6-22	3,898.47
*2092	6-6	5,212.20	2100	6-6	73.73	2108	6-22	1,152.46
2093	6-14	360.00	2101	6-5	9,590.85	*2110	6-30	126.96
						Paper Checks Paid		\$51,438.51

<i>Withdrawals</i>	<i>Date</i>	<i>Serial #</i>	<i>Location</i>	
	6-1		Direct Withdrawal, Polarityte MD Inbcg	\$68,946.10
	6-2		Direct Withdrawal, *Lincoln Natlifeprempaymnt	2,603.05
	6-2		Direct Withdrawal, Bambora Ex10000006	1,123.15

5545 - 04451

5545

Subtractions

(con't)

<i>Withdrawals</i>	<i>Date</i>	<i>Serial #</i>	<i>Location</i>	
	6-5		Direct Withdrawal, Emi Health Ins Prem	3,805.70
	6-6	3589	Wire Withdrawal Parsons Behle L 5387	75,000.00
	6-6	6302	Wire Withdrawal Rocky Mountain A 7209	20,000.00
	6-6	3590	Wire Withdrawal Kurtzman Carson 3571	10,000.00
	6-7	7444	Wire Withdrawal Ima Financial Gr 2659	3,900.00
	6-12		Direct Withdrawal, United Healthcaredi Paymts	51,728.28
	6-12		Direct Withdrawal, KeyBank K2P Pymt	7,548.50
	6-30	327318	Wire Withdrawal Ima Financial Gr 2659	14,998.00

<i>Transfers</i>	<i>Date</i>	<i>Serial #</i>	<i>Destination</i>	
	6-14		Trf To DDA 0000449681048673 4451	\$100,000.00
	6-28		Trf To DDA 0000449681048673 4451	180,000.00
Total subtractions				\$591,091.29

Interest earned

Current Interest Rate variable
 Number of days this statement period 30

Fees and charges

See your Account Analysis statement for details.



JPMorgan Chase Bank, N.A.
 P O Box 182051
 Columbus, OH 43218 - 2051

June 01, 2023 through June 30, 2023

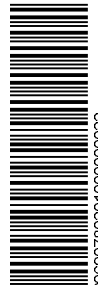
Account Number: [REDACTED] 6328

Customer Service Information

If you have any questions about your statement, please contact your Customer Service Professional.

00069078 WBS 802 211 18223 NNNNNNNNNN 1 000000000 80 0000

POLARITYTE MD, INC.
 1960 S 4250 W
 SALT LAKE CTY UT 84104



You now have more time to let us know about certain check errors on your account

In June we increased the timeframe for when you can make a claim for checks drawn on your account that have either been altered or that you did not authorize. You now have up to 60 days from when we make a statement available to make a claim on these items in order to be considered for reimbursement.

We've updated the **Safeguarding Your Information** section in our Deposit Account Agreement to reflect this change as well as provide additional information about our check claims process.

If you'd like a copy of the Deposit Account Agreement, please visit chase.com/business/disclosures, visit a branch or call us at the number on this statement. We also accept operator relay calls.

Commercial Checking

Summary

	Number	Market Value/Amount	Shares
Opening Ledger Balance		\$0.00	
Deposits and Credits	0	\$0.00	
Withdrawals and Debits	0	\$0.00	
Checks Paid	0	\$0.00	
Ending Ledger Balance		\$0.00	

Your service charges, fees and earnings credit have been calculated through account analysis.

* Annual Percentage Yield Earned - the percentage rate earned if balances remain on deposit for a full year with compounding, no change in the interest rate and all interest is left in the account.

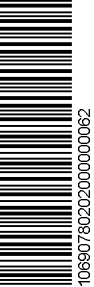
Please examine this statement of account at once. By continuing to use the account, you agree that: (1) the account is subject to the Bank's deposit account agreement, and (2) the Bank has no responsibility for any error in or improper charge to the account (including any unauthorized or altered check) unless you notify us in writing of this error or charge within sixty days of the mailing or availability of the first statement on which the error or charge appears.

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June 01, 2023 through June 30, 2023
Account Number: [REDACTED] 6328

Polarityte MD, Inc.



Stop Payment Renewal Notice

Account Number [REDACTED] 6328

Bank Number: 802

The following Stop Payments will automatically renew for a 1-year period. You can revoke a current stop payment via your online channel (Chase.com or JPM ACCESS) or by calling the number on your statement or contacting your Customer Service Representative.

Revoke Stop	Sequence Number	Date Entered	Renewal Date	Low Range or Check Number	High Range or Amount
—	0000013	09/02/2021	09/02/2023	2407	\$20.00
—	0000014	09/02/2021	09/02/2023	2602	\$7,500.00

Polarityte MD, Inc.
1960 S 4250 W
Salt Lake Cty UT 84104

JPMorgan Chase Bank, N.A.
P O Box 182051
Columbus OH 43218-2051

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KeyBank

P.O. Box 93885

Cleveland, OH 44101-5885

- Supporting Documentation - Corporate Banking Statement

Page 20 of 33

June 30, 2023

page 1 of 2

6899

31 T 968 00000 R EM AO

POLARITYTE MD, INC
RESTRICTED CASH COLLATERAL
DEBTOR IN POSSESSION
CASE NO. 23-BK-22360-KRA
1960 S 4250 W
SALT LAKE CITY UT 84104-4836

Questions or comments?

Call 1-800-821-2829

Commercial Transaction Analysis Interest [REDACTED] 6899

POLARITYTE MD, INC		
RESTRICTED CASH COLLATERAL	<u>Beginning balance 5-31-23</u>	<u>\$199,621.85</u>
DEBTOR IN POSSESSION	Ending balance 6-30-23	\$199,621.85

Interest earned

Current Interest Rate	variable
Number of days this statement period	30

Fees and charges

See your Account Analysis statement for details.

CUSTOMER ACCOUNT DISCLOSURES

The following disclosures apply only to accounts covered by the Federal Truth in Lending Act or the Federal Electronic Funds Transfer Act, as amended, or similar state laws.

IN CASE OF ERROR OR QUESTIONS ABOUT YOUR ELECTRONIC TRANSFERS:

Call us at the phone number indicated on the first page of this statement, OR write us at the address listed below, as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer listed on the statement or receipt. We must hear from you no later than sixty (60) days after we sent you the FIRST statement on which the problem or error appeared.

KeyBank
Customer Disputes
NY 31 55 0228
555 Patroon Creek Blvd
Albany, NY 12206

- Tell us your name and Account number;
Describe the error or transfer that you are unsure about, and explain as clearly as you can why you believe it is an error or why you need more information;
Tell us the dollar amount of the suspected error.

If you tell us orally, we may require that you send us your complaint or question in writing within ten (10) business days.

We will investigate your complaint and will correct any error promptly. If we take more than ten (10) business days to do this, we will recredit your account for the amount you think is in error, so that you will have use of the money during the time it takes us to complete our investigation.

COMMON ELECTRONIC TRANSACTION DESCRIPTIONS:

Table with 2 columns: Transaction Code and Description. Includes codes like XFER TO SAV, XFER FROM SAV, XFER TO CKG, etc.

Preauthorized Credits: If you have arranged to have direct deposits made to your Account at least once every sixty (60) days from the same person or company, you can call us at the number indicated on the reverse side to find out whether or not the deposit has been made.

IMPORTANT LINE OF CREDIT INFORMATION

What To Do If You Think You Find A Mistake on Your Statement: If you think there is an error on your statement, write us at: KeyBank N.A., P.O. Box 93885, Cleveland, OH 44101 4825.

In your letter, give us the following information:

- Account Information : Your name and account number.
Dollar Amount : The dollar amount of the suspected error.
Description of the Problem : If you think there is an error on your bill, describe what you believe is wrong and why you believe it was a mistake.

You must contact us within 60 days after the error appeared on your statement. You must notify us of any potential errors in writing. You may call us, but if you do we are not required to investigate any potential errors and you may have to pay the amount in question.

While we investigate whether or not there has been an error, the following are true:

- We cannot try to collect the amount in question, or report you as delinquent on that amount.
The charge in question may remain on your statement, and we may continue to charge you interest on that amount.
While you do not have to pay the amount in question, you are responsible for the remainder of your balance.
We can apply any unpaid amount against your credit limit.

Explanation of Finance Charge: Your Finance Charge attributable to interest (hereinafter referred to as interest) is computed using the Average Daily Balance method.

Average Daily Balance method (Balance Subject to Interest Rate): Your interest is computed on all purchases and cash advances (collectively "advances") from the date each advance is posted until we receive payment in full (there is no grace period). We figure the interest on your line of credit by multiplying the daily periodic rate by the "Average Daily Balance" of your line of credit...

CREDIT INFORMATION: If you believe we have reported inaccurate information about your account to a credit reporting agency, you may contact the credit reporting agency or write to us at:

Key Credit Research Department
P.O. Box 94518
Cleveland, Ohio 44101 4518

Please include your account number, a copy of your credit report reflecting the inaccurate information, name, address, city, state, and zip code, and an explanation of why you believe the information is inaccurate.

BALANCING YOUR ACCOUNT

Please examine your statement and paid check information upon receipt. Erasures, alterations or irregularities should be reported promptly in accordance with your account agreement. The suggested steps below will help you balance your account.

INSTRUCTIONS

- 1 Verify and check off in your check register each deposit, check or other transaction shown on this statement.

Enter into your check register and SUBTRACT:

- Checks or other deductions shown on our statement that you have not already entered.
The "Service charges", if any, shown on your statement.

Enter into your check register and ADD:

- Deposits or other credits shown on your statement that you have not already entered.
The "Interest earned" shown on your statement, if any.

Form containing instructions 4-9 for balancing the account, including a table for listing checks and deposits, and steps for calculating the ending balance and total.



██████████ 8673

31 T 908 00000 R EM AO
 POLARITYTE MD, INC.
 DEBTOR IN POSSESSION
 CASE NO. 23-BK-22360-KRA
 1960 S 4250 W
 SALT LAKE CITY UT 84104-4836

Questions or comments?
 Call 1-800-821-2829

Commercial Transaction Analysis Interest ██████████ 8673

POLARITYTE MD, INC. DEBTOR IN POSSESSION CASE NO. 23-BK-22360-KRA	Beginning balance 5-31-23	\$356,163.64
	3 Additions	+284,141.64
	12 Subtractions	-570,693.84
	Ending balance 6-30-23	\$69,611.44

Additions

Deposits	Date	Serial #	Source	
	6-8		May Relationship Interest	\$4,141.64

Transfers	Date	Serial #	Source	
	6-14		Trf Fr ██████████	4451 \$100,000.00
	6-28		Trf Fr ██████████	4451 180,000.00
	Total additions			\$284,141.64

Subtractions

Withdrawals	Date	Serial #	Location	
	6-1		Direct Withdrawal, 94644 Polaritytedir Dep	\$119,670.14
	6-1		Direct Withdrawal, Paylocity Corpportax Col	57,809.72
	6-5		Direct Withdrawal, Fidelity 78456 Cfprs	14,170.18
	6-5		Direct Withdrawal, Fidelity 54623 Cfprs	5,049.70
	6-14	105955	Wire Withdrawal Paylocity Corpor 9983	116,928.89
	6-14	105956	Wire Withdrawal Paylocity Corpor 8244	56,137.78
	6-14		Direct Withdrawal, Paylocity Corpportax Col	10.29
	6-20		Direct Withdrawal, Fidelity 78456 Cfprs	14,517.15
	6-20		Direct Withdrawal, Fidelity 54623 Cfprs	4,989.70
	6-20		Direct Withdrawal, 94644 Polaritytebilling	2,502.08
	6-28	266644	Wire Withdrawal Paylocity Corpor 9983	125,132.47
	6-28	266645	Wire Withdrawal Paylocity Corpor 8244	53,775.74
	Total subtractions			\$570,693.84

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Interest earned

Current Interest Rate	variable
Number of days this statement period	30
Interest paid year-to-date	\$43,754.93

Fees and charges

See your Account Analysis statement for details.



JPMorgan Chase Bank, N.A.
 P O Box 182051
 Columbus, OH 43218 - 2051

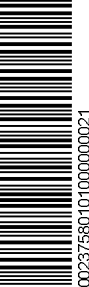
June 01, 2023 through June 30, 2023
 Account Number: [REDACTED] 1799

CUSTOMER SERVICE INFORMATION

If you have any questions about your statement, please contact your Customer Service Professional.

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POLARITYTE, INC.
 1960 S 4250 W
 SALT LAKE CTY UT 84104-4836



SAVINGS SUMMARY

Commercial Money Market Savings

	INSTANCES	AMOUNT
Beginning Balance		\$1,446,739.65
Deposits and Additions	1	1,307.71
Ending Balance	1	\$1,448,047.36
Interest Paid This Period		\$1,307.71
Interest Paid Year-to-Date		\$6,860.19

TRANSACTION DETAIL

DATE	DESCRIPTION	AMOUNT	BALANCE
	Beginning Balance		\$1,446,739.65
06/30	Interest Payment	1,307.71	1,448,047.36
	Ending Balance		\$1,448,047.36

A monthly Service Fee was **not** charged to your Commercial Money Market Savings account. You can continue to avoid this fee during any statement period by keeping a minimum daily balance in your account of \$2,000.00 or more. (Your minimum daily balance was \$1,446,739.00)

INTEREST RATE ON COLLECTED BALANCE

INTEREST RATE(S)
 06/01 TO 06/30 AT 1.10%



June 01, 2023 through June 30, 2023
Account Number: [REDACTED] 1799

IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC FUNDS TRANSFERS:

Call us at 1-866-564-2262 or write us at the address on the front of this statement immediately if you think your statement or receipt is incorrect or if you need more information about a transfer listed on the statement or receipt.

For personal accounts only: We must hear from you no later than 60 days after we sent you the FIRST statement on which the problem or error appeared. Be prepared to give us the following information:

- Your name and account number;
- A description of the error or the transaction you are unsure about, and why you think it is an error or want more information; and
- The amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days (or 20 business days for new accounts) to do this, we will credit your account for the amount you think is in error so that you will have use of the money during the time it takes us to complete our investigation.

For business accounts, see your deposit account agreement or other applicable agreements that govern your account for details.

IN CASE OF ERRORS OR QUESTIONS ABOUT NON-ELECTRONIC FUNDS TRANSFERS: Contact us immediately if your statement is incorrect or if you need more information about any non-electronic funds transfers on this statement. For more details, see your deposit account agreement or other applicable agreements that govern your account.

JPMorgan Chase Bank, N.A. Member FDIC



JPMorgan Chase Bank, N.A.
 P O Box 182051
 Columbus, OH 43218 - 2051

June 01, 2023 through June 30, 2023
 Account Number: [REDACTED] 5275

CUSTOMER SERVICE INFORMATION

If you have any questions about your statement, please contact your Customer Service Professional.

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POLARITYTE, INC.
 1960 S 4250 W
 SALT LAKE CTY UT 84104-4836



You now have more time to let us know about certain check errors on your account

In June we increased the timeframe for when you can make a claim for checks drawn on your account that have either been altered or that you did not authorize. You now have up to 60 days from when we make a statement available to make a claim on these items in order to be considered for reimbursement.

We've updated the **Safeguarding Your Information** section in our Deposit Account Agreement to reflect this change as well as provide additional information about our check claims process.

If you'd like a copy of the Deposit Account Agreement, please visit chase.com/business/disclosures, visit a branch or call us at the number on this statement. We also accept operator relay calls.

CHECKING SUMMARY

Commercial Checking

	INSTANCES	AMOUNT
Beginning Balance		\$22,346.60
Deposits and Additions	2	32.14
Ending Balance	2	\$22,378.74

DEPOSITS AND ADDITIONS

DATE	DESCRIPTION	AMOUNT
06/15	Orig CO Name:Amazon.Com, Inc. Orig ID:9000027358 Desc Date:230615 CO Entry Desc:Payments Sec:CCD Trace#:021000028139657 Eed:230615 Ind ID:Fcs001644178082 Ind Name:Majesco Entertainment Trn: 1668139657Tc	Zift \$15.10
06/23	Book Transfer Credit B/O: Sony Global Treasury Services Plc Surrey United Kingdom K113 -0Xw Gb Ref: By Order of Sony Interactive Enter/Ainment Inc./Reg/Mof,0451/ Trn: 9063200171Jo	Zift 17.04
Total Deposits and Additions		\$32.14



June 01, 2023 through June 30, 2023
Account Number: [REDACTED] 5275

Your service charges, fees and earnings credit have been calculated through account analysis.

DAILY ENDING BALANCE

DATE	AMOUNT
06/15	\$22,361.70
06/23	22,378.74

EXPIRED STOP PAYMENTS

ENTERED DATE	EXPIRATION DATE	LOW RANGE OR CHECK NUMBER	HIGH RANGE OR AMOUNT
09/13/16	09/13/23	43196	\$2,085.16

The preceding Stop Payments will expire on the date in the Expiration Date column and will not automatically renew.

IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC FUNDS TRANSFERS:

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For personal accounts only: We must hear from you no later than 60 days after we sent you the FIRST statement on which the problem or error appeared. Be prepared to give us the following information:

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- A description of the error or the transaction you are unsure about, and why you think it is an error or want more information; and
- The amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days (or 20 business days for new accounts) to do this, we will credit your account for the amount you think is in error so that you will have use of the money during the time it takes us to complete our investigation.

For business accounts, see your deposit account agreement or other applicable agreements that govern your account for details.

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JPMorgan Chase Bank, N.A. Member FDIC



June 01, 2023 through June 30, 2023
 Account Number: [REDACTED] 5275

STOP PAYMENT RENEWAL NOTICE

ACCOUNT NUMBER [REDACTED] 5275 BANK NUMBER 802

The following Stop Payments will automatically renew for a 1-year period. You can revoke a current stop payment via your online channel (Chase.com or JPM ACCESS) or by calling the number on your statement or contacting your Customer Service Representative.

REVOKE STOP	SEQUENCE NUMBER	DATE ENTERED	RENEWAL DATE	LOW RANGE OR CHECK NUMBER	HIGH RANGE OR AMOUNT
<input type="checkbox"/>	0000044-02	09/12/18	09/12/23	44488	
<input type="checkbox"/>	0000045-02	09/12/18	09/12/23	44505	
<input type="checkbox"/>	0000046-01	09/28/18	09/28/23	45128	\$58,600.00
<input type="checkbox"/>	0000070-01	09/23/19	09/23/23	47688	\$2,850.00
<input type="checkbox"/>	0000112-01	09/02/21	09/02/23	49161	\$1,100.00
<input type="checkbox"/>	0000113-01	09/02/21	09/02/23	49315	\$1,100.00



Polarityte, Inc.
 1960 S 4250 W
 Salt Lake Cty UT 84104-4836

JPMorgan Chase Bank, N.A.
 P O Box 182051
 Columbus OH 43218-2051



June 01, 2023 through June 30, 2023
Account Number: [REDACTED] 5275

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KeyBank
P.O. Box 93885
Cleveland, OH 44101-5885

- Supporting Documentation - Corporate Banking Statement

July 6, 2023
page 1 of 2

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POLARITYTE, INC.
DEBTOR IN POSSESSION
CASE NO. 23-BK-22358-KRA
1960 S 4250 W
SALT LAKE CITY UT 84104-4836

Questions or comments?
Call 1-800-821-2829

Commercial Transaction Analysis Interest 7236

POLARITYTE, INC. DEBTOR IN POSSESSION CASE NO. 23-BK-22358-KRA	Beginning balance 6-5-23	\$64,592.60
	Ending balance 7-6-23	\$64,592.60

Interest earned

Current Interest Rate	variable
Number of days this statement period	31

Fees and charges

See your Account Analysis statement for details.

