

This order is SIGNED.



Dated: July 11, 2023

Kevin R. Anderson
KEVIN R. ANDERSON
U.S. Bankruptcy Judge

Order prepared and submitted by:
J. Thomas Beckett, USB #5587
Brian M. Rothschild, USB #15316

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Attorneys for the Joint Debtors

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF UTAH, CENTRAL DIVISION**

<p>In re:</p> <p>PolarityTE, Inc., a Delaware corporation</p> <p style="text-align: center;">Debtor</p>	<p>Case No. 23-bk-22358-KRA</p> <p>Case No. 23-bk-22360-KRA</p> <p>Case No. 23-bk-22361-KRA</p>
<p>In re:</p> <p>PolarityTE, MD Inc., a Nevada corporation</p> <p style="text-align: center;">Debtor</p>	<p>Chapter 11</p> <p>Judge Kevin R. Anderson</p>
<p>In re:</p> <p>PolarityTE, Inc., a Nevada corporation</p> <p style="text-align: center;">Debtor</p>	<p style="text-align: center;">THIS FILING RELATES TO ALL DEBTORS²</p>

² The Debtors in these jointly administered chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are PolarityTE, Inc. (9524); PolarityTE MD, Inc. (1555); and PolarityTE, Inc. (6882). The location of the Debtors' service address is 1960 S. 4250 W., Salt Lake City, UT 84104.



ORDER GRANTING DEBTORS' EX PARTE MOTION FOR ORDER SHORTENING TIME FOR HEARING ON DEBTORS' MOTION FOR AN ORDER AUTHORIZING, BUT NOT REQUIRING, THE DEBTORS TO PAY CERTAIN NECESSARY PAYMENTS, INCLUDING PREPETITION AMOUNTS, TO CRITICAL VENDOR ALIRA HEALTH

Upon the ex parte motion (the “**Ex Parte Motion**”) filed by the above-captioned debtors and debtors in possession (the “**Debtors**”) for entry of an order (this “**Order**”) under Bankruptcy Rule 9006 requesting entry of an order shortening time for a hearing and consideration of the Debtor’s Motion for Authorization to Pay Critical Vendor Alira Health (the “**Motion**”); and good cause appearing; and the Court having reviewed the Ex Parte Motion and the entire record before the Court in these Chapter 11 Cases, and under the Local Rules of Bankruptcy Practice for the District of Utah, the Federal Rules of Civil Procedure, and applicable law and for good cause shown, therefore,

IT IS HEREBY ORDERED AS FOLLOWS:

1. The Ex Parte Motion is GRANTED as set forth below.
2. The Court will hold a hearing (the “**Hearing**”) to consider the relief requested in the Motions on July 11, 2023, at 10:00 a.m., (Prevailing Utah Time), at the United States Bankruptcy Court using the following telephonic information:

Cases before Judge Anderson:
<https://www.zoomgov.com/j/16030076397>
Meeting ID: 160 3007 6397
Passcode/Participant ID: 6001201
CALL NOW or +1 669 254 5252

3. Objections, if any, to the relief requested in the Motion must be filed in the Court and served on counsel to the Debtors so that such objection is received no later than **July 10, 2023, at 5:00 p.m. (Prevailing Utah Time)** (the “**Objection Deadline**”). If no objections to the Motion

are filed by the Objection Deadline, this Court may enter the Order on the Motion without holding the Hearing.

4. The Debtor will serve Notice of the hearing on the Motion by (a) filing the Notice on the docket giving notice to the ECF notice parties; (b) sending the Notice to the U.S. Trustee, attention Melinda Wilden; and (c) by sending the Notice to the Debtors' combined list of 20 largest unsecured creditors. The Court finds that under the circumstances, this constitutes adequate and appropriate notice of the Motion.

5. The Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.

[END OF DOCUMENT]

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DESIGNATION OF PARTIES TO RECEIVE NOTICE

Service of the foregoing **ORDER GRANTING DEBTORS' EX PARTE MOTION FOR ORDER SHORTENING TIME FOR HEARING ON DEBTORS' MOTION FOR AN ORDER AUTHORIZING, BUT NOT REQUIRING, THE DEBTORS TO PAY CERTAIN NECESSARY PAYMENTS, INCLUDING PREPETITION AMOUNTS, TO CRITICAL VENDOR ALIRA HEALTH** shall be served to the parties and in the manner designated below:

By Electronic Service: I certify that the parties of record in this case as identified below, are registered CM/ECF users.

- J. Thomas Beckett tbeckett@parsonsbehle.com, ecf@parsonsbehle.com;brothschild@parsonsbehle.com
- Gary M. Freedman gary.freedman@nelsonmullins.com, sarah.castillo@nelsonmullins.com;francis.santelices@nelsonmullins.com
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- Rachel A. Sternlieb rachel.sternlieb@nelsonmullins.com
- United States Trustee USTPRegion19.SK.ECF@usdoj.gov
- Melinda Willden tr melinda.willden@usdoj.gov, Lindsey.Huston@usdoj.gov;James.Gee@usdoj.gov;Rinehart.Peshell@usdoj.gov;Rachelle.D.Armstrong@usdoj.gov;Brittany.Eichorn@usdoj.gov

The following parties in interest are not registered ECF users and must be notified manually:

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Salt Lake City, UT 84101

Crowell & Moring LLP
Attn: Deborah Yellin
590 Madison Avenue
20th Floor
New York, NY 10022

Dated this 6th day of July, 2023.

/s/ Brian M. Rothschild
Brian M. Rothschild