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Proposed Attorneys for the Debtors

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF UTAH, CENTRAL DIVISION**

<p>In re:</p> <p>PolarityTE, Inc., a Delaware corporation</p> <p style="text-align: center;">Debtor</p>	<p>Case No. 23-bk-22358-KRA</p> <p>Case No. 23-bk-22360-KRA</p> <p>Case No. 23-bk-22361-KRA</p>
<p>In re:</p> <p>PolarityTE, MD Inc., a Nevada corporation</p> <p style="text-align: center;">Debtor</p>	<p>Chapter 11</p> <p>Judge Kevin R. Anderson</p>
<p>In re:</p> <p>PolarityTE, Inc., a Nevada corporation</p> <p style="text-align: center;">Debtor</p>	<p style="text-align: center;">THIS FILING RELATES TO ALL DEBTORS¹</p>

DISCLOSURE AFFIDAVIT OF ORDINARY COURSE PROFESSIONAL

¹ The Debtors in these jointly administered chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are PolarityTE, Inc. (9524); PolarityTE MD, Inc. (1555); and PolarityTE, Inc. (6882). The location of the Debtors' service address is 1960 S. 4250 W., Salt Lake City, UT 84104.



AFFIDAVIT

STATE OF UTAH)
) ss:
COUNTY OF SALT LAKE)

I, Deborah Yellin, hereby declare that the following is true to the best of my knowledge, information, and belief:

1. I am a partner of Crowell & Moring LLP (“**Crowell**”) which maintains offices at 1001 Pennsylvania Avenue NW, Washington, DC 20004.

2. This Affidavit is submitted in connection with an Order of the United States Bankruptcy Court for the District of Utah dated June 16, 2023, authorizing the above-captioned debtors and debtors-in-possession (collectively, the “**Debtors**”) to retain certain professionals in the ordinary course of business during the pendency of the Debtors’ chapter 11 cases.

3. Crowell, through me, and members of the firm, have represented and/or advised the Debtors as legal counsel with respect to certain aspects of the Debtors’ business, including patent and trademark prosecution, since June 29, 2018.

4. The Debtors have requested, and Crowell has agreed, to continue to provide services to the Debtors with respect to such matters. Additionally, the Debtors have requested, and Crowell proposes to render the following services to the Debtors during these chapter 11 cases:

Patent and trademark prosecution services.

5. Crowell’s current customary [hourly] rates, subject to change from time to time, typically range from \$425 to \$820 per hour. In the normal course of business, Crowell revises its regular [hourly] rates on January 1 of each year and requests that, effective January 1 of each year, the aforementioned rates be revised to the regular [hourly] rates which may be in effect at that time.

6. To the best of my knowledge, formed after due inquiry, neither I, Crowell, nor any employee thereof has any connection with the Debtors or currently represent any of their creditors, other parties-in-interest, the United States Trustee, or any person employed by the Office of the United States Trustee with respect to the matters upon which it is to be engaged, and Crowell does not, by reason of any direct or indirect relationship to, connection with, or interest in the Debtors, hold or represent any interest adverse to the Debtors, their estates, or any class of creditors or equity interest holders, [except none].

7. In addition, although unascertainable at this time after due inquiry, due to the magnitude of the Debtors' potential universe of creditors and Crowell's clients, Crowell may have in the past represented, currently represent, and may in the future represent entities that are claimants of the Debtors in matters entirely unrelated to the Debtors and their estates. Crowell does not and will not represent any such entity in connection with these pending chapter 11 cases and does not have any relationship with any such entity, attorneys, or accountants that would be adverse to the Debtors or their estates.

8. Thus, I believe that Crowell's work with such entities in matters entirely unrelated to the Debtors is not adverse to the Debtors' interests, or the interests of their creditors, or estates in respect of the matters for which Crowell will be engaged, nor will such services impair Crowell's ability to represent the Debtors in the ordinary course in these chapter 11 cases.

9. In the past year, Crowell has rendered services that have not yet been billed or that have been billed but with respect to which payment has not yet been received. Crowell is currently owed \$0 on account of such prepetition services and due to some credits that have been issued to the Debtor Crowell is holding \$91.53 in credits from refunds from the Japanese Patent Office.

10. In light of the foregoing, I believe that Crowell does not hold or represent any interest materially adverse to the Debtors, their estates, creditors, or equity interest holders with respect to the matters for which the firm will be engaged.

11. Except as set forth herein, no promises have been received by Crowell or any partner, associate, or other professional thereof as to compensation in connection with these chapter 11 cases other than in accordance with any applicable provisions of the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware, and orders of this Court.

12. Crowell further states that it has not shared, nor agreed to share any compensation received in connection with these chapter 11 cases with another party or person, other than as permitted by section 504(b) of the Bankruptcy Code and Federal Rule of Bankruptcy Procedure 2016.

13. The foregoing constitutes the statement of Crowell pursuant to sections 329 and 504 of the Bankruptcy Code and Federal Rules of Bankruptcy Procedure 2014 and 2016(b).

I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct.



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