

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)
) Chapter 11
PLASTIQ INC., *et al.*,¹)
) Case No. 23-10671 (BLS)
Debtors.)
) (Jointly Administered)
)
_____)

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON SEPTEMBER 14, 2023 AT 10:00 A.M. (ET)**

This hearing will be conducted in person. All parties, including witnesses, are expected to attend in person unless permitted to appear via Zoom. Participation at the in-person Court proceeding using Zoom is allowed only in the following circumstances: (i) counsel for a party or a pro se litigant files a responsive pleading and intends to make only a limited argument; (ii) a party or a representative of a party is interested in observing the hearing; (iii) a party is proceeding in a claims allowance dispute on a pro se basis; (iv) an individual has a good faith health-related reason to participate remotely and has obtained permission from chambers to do so; or (v) other extenuating circumstances that warrant remote participation as may be determined by the Court.

COURTCALL WILL NOT BE USED FOR THIS HEARING.

Please use the following link to register for this hearing:

<https://debuscourts.zoomgov.com/meeting/register/vJIsdemorjgvGU5rF68kugeWq9jUcoJenAs>

After registering your appearance by Zoom, you will receive a confirmation email containing information about joining the hearing.

**YOU MUST USE YOUR FULL NAME WHEN LOGGING INTO ZOOM
OR YOU WILL NOT BE ALLOWED INTO THE MEETING.**

RESOLVED MATTERS

1. Debtors’ First (1st) Omnibus (Non-Substantive) Objection to Claims Pursuant to Section 502 of the Bankruptcy Code, Bankruptcy Rule 3007 and Local Rule 3007-1 [D.I. 254; 8/10/23]

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: PlastiQ Inc. (6125), PLV Inc. d/b/a/ PLV TX Branch Inc. (5084), and Nearside Business Corp. (N/A). The corporate headquarters and the mailing address for the Debtors is 1475 Folsom Street, Suite 400, San Francisco, California 94103.



Related Pleadings:

- a) Certificate of No Objection [D.I. 278; 8/28/23]
- b) Order Sustaining Debtors' First (1st) Omnibus (Non-Substantive) Objection to Claims Pursuant to Section 502 of the Bankruptcy Code, Bankruptcy Rule 3007 and Local Rule 3007-1 [D.I. 279; 8/29/23]

Objection Deadline: August 24, 2023 at 4:00 p.m. (ET)

Objections/Informal Responses: None.

Status: An order has been entered by the Court. A hearing is unnecessary.

2. Application of Triple P RTS, LLC for Approval of Sale Transaction Fee [D.I. 268; 8/24/23]

Related Pleadings:

- a) Certificate of No Objection [D.I. 297; 9/11/23]
- b) Order Granting Application of Triple P RTS, LLC for Approval of Sale Transaction Fee [D.I. 302; 9/12/23]

Objection Deadline: September 7, 2023 at 4:00 p.m. (ET)

Objections/Informal Responses: None.

Status: An order has been entered by the Court. A hearing is unnecessary.

MATTER GOING FORWARD

3. Combined Disclosure Statement and Chapter 11 Plan of PlastiQ Inc. and Its Affiliated Debtors (*Solicitation Version*) [[D.I. 229](#); 7/31/23]

Related Pleadings:

- a) Order (I) Approving the Combined Disclosure Statement and Plan on an Interim Basis for Solicitation Purposes Only; (II) Establishing Solicitation and Tabulation Procedures; (III) Approving the Form of Ballots and Solicitation Materials; (IV) Establishing the Voting Record Date; (V) Fixing the Date, Time, and Place for the Combined Hearing and the Deadline for Filing Objections Thereto; (VI) Establishing Bar Date for Filing Requests for Allowance of Initial Administrative Claims; and (VII) Granting Related Relief [[D.I. 227](#); 7/31/23]
- b) Notice of (I) Deadline for Filing Requests for Allowance of Administrative Claims Arising After the Petition Date Through and Including July 31, 2023; (II) Approval of Combined Disclosure Statement and Plan on an

Interim Basis for Solicitation Purposes Only; and (III) the Hearing to Consider (A) Final Approval of the Combined Disclosure Statement and Plan as Containing Adequate Information and (B) Confirmation of the Combined Disclosure Statement and Plan [[D.I. 230](#); 7/31/23]

- c) Notice of Filing of Plan Supplement [[D.I. 263](#); 8/22/23]
- d) Notice of Filing of Second Plan Supplement [[D.I. 282](#); 8/29/23]
- e) Declaration of Scott M. Ewing with Respect to the Tabulation of Votes on the Combined Disclosure Statement and Chapter 11 Plan of PlastiQ Inc. and Its Affiliated Debtors [[D.I. 299](#); 9/11/23]
- f) Notice of Filing of Proposed Findings of Fact, Conclusions of Law and Order Approving and Confirming the Amended Combined Disclosure Statement and Chapter 11 Plan of PlastiQ Inc. and Its Affiliated Debtors [[D.I. 300](#); 9/11/23]
- g) Notice of Filing of Amended Combined Disclosure Statement and Chapter 11 Plan of PlastiQ Inc. and Its Affiliated Debtors [[D.I. 301](#); 9/11/23]
- h) Declaration of Vladimir Kasparov in Support of Entry of Order Confirming Amended Combined Disclosure Statement and Joint Chapter 11 Plan of PlastiQ Inc. and Its Affiliated Debtors [[D.I. 303](#); 9/12/23]
- i) Memorandum of Law in Support of Confirmation of the Amended Combined Disclosure Statement and Joint Chapter 11 Plan of PlastiQ Inc. and Its Affiliated Debtors [[D.I. 304](#); 9/12/23]

Objection Deadline: September 1, 2023 at 4:00 p.m. (ET)

Objections/Informal Responses:

- j) Informal Response from the Official Committee of Unsecured Creditors
- k) Informal Response from the Office of the United States Trustee
- l) Informal Response from Texas Comptroller

Status: The informal responses have been resolved. This matter is going forward on an uncontested basis.

[Signature page follows]

Dated: September 12, 2023
Wilmington, Delaware

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