

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)
) Chapter 11
PLASTIQ INC., *et al.*,¹)
) Case No. 23-10671 (BLS)
Debtors.)
) (Jointly Administered)
)
) Ref. Docket Nos. 353 & 354

**CERTIFICATION OF COUNSEL REGARDING
PROPOSED OMNIBUS ORDER APPROVING FINAL FEE
APPLICATIONS OF CERTAIN DEBTORS’ PROFESSIONALS**

On November 13, 2023, certain professionals (together, the “**Professionals**” and each, a “**Professional**”) retained and employed by the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”) filed their respective applications for final allowance of compensation and reimbursement of expenses [Docket Nos. 353 & 354] (together, the “**Final Fee Applications**”) for the final period from May 24, 2023 through and including September 29, 2023. Objections, if any, to the Final Fee Applications were required to be filed and served on, among others, the affected Professional and the Debtors on or before December 4, 2023 at 4:00 p.m. (ET).

The undersigned certifies that, as of the date hereof, no answer, objection, or other responsive pleading to the Final Fee Applications has been received. The undersigned further certifies that he has reviewed the Court’s docket in these cases and no answer, objection, or other responsive pleading to the Final Fee Applications appears thereon. As no responses were received, the Debtors hereby submit a proposed form of order, attached hereto as **Exhibit 1** (the “**Proposed Order**”), approving the Final Fee Applications.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: PlastiQ Inc. (6125), PLV Inc. d/b/a/ PLV TX Branch Inc. (5084), and Nearside Business Corp. (N/A). The corporate headquarters and the mailing address for the Debtors is 1475 Folsom Street, Suite 400, San Francisco, California 94103.



The Debtors have circulated the Proposed Order to the Professionals, who have each reviewed and consent to the entry of the Proposed Order. Accordingly, the Debtors respectfully request that the Court enter the Proposed Order at its earliest convenience without further notice or a hearing.

Dated: December 12, 2023
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Joseph M. Mulvihill _____
Michael R. Nestor (No. 3526)
Matthew B. Lunn (No. 4119)
Joseph M. Mulvihill (No. 6061)
Jared W. Kochenash (No. 6557)
1000 North King Street
Rodney Square
Wilmington, Delaware 19801
Tel.: (302) 571-6600
Facsimile: (302) 571-1253
Email: mnestor@ycst.com
mlunn@ycst.com
jmulvihill@ycst.com
jkochenash@ycst.com

Counsel for Debtors and Debtors in Possession

EXHIBIT 1

Proposed Order

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
PLASTIQ INC., <i>et al.</i> , ¹)	
)	Case No. 23-10671 (BLS)
Debtors.)	
)	(Jointly Administered)
)	
)	Ref. Docket Nos. 353, 354 & ____

**OMNIBUS ORDER APPROVING FINAL FEE
APPLICATIONS OF CERTAIN DEBTORS’ PROFESSIONALS**

Upon consideration of the final fee applications (together, the “**Final Fee Applications**”) filed by certain professionals (together, the “**Professionals**” and each, a “**Professional**”) retained and employed by the debtors and debtors in possession (collectively, the “**Debtors**”) in the above-captioned cases and identified on **Exhibit A**, attached hereto, for allowance of compensation and reimbursement of expenses for the period from May 24, 2023 through and including September 29, 2023; and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware dated as of February 29, 2012; and it appearing to the Court that all of the requirements of sections 327, 328, 330, 331, and 503(b) of title 11 of the United States Code, as well as rule 2016 of the Federal Rules of Bankruptcy Procedure and the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware, have been satisfied; and it further appearing that the services rendered and expenses incurred were

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reasonable and necessary; and that notice of the Final Fee Applications was appropriate; and after due deliberation and sufficient good cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Final Fee Applications are APPROVED with respect to the amounts set forth on Exhibit A attached hereto.

2. The Professionals are granted final allowance of compensation in the amounts set forth on Exhibit A, including any and all holdbacks.

3. The Professionals are allowed reimbursement of reasonable and necessary expenses in the amounts set forth on Exhibit A.

4. The Debtors are authorized and directed to remit payment to the Professionals in the amounts set forth on Exhibit A, less all amounts previously paid on account of such fees and expenses.

5. This Order shall be deemed a separate order for each Professional and any appeal of this Order with respect to any Professional shall have no effect on the authorized fees and expenses of any other Professional.

6. This Court shall retain jurisdiction with respect to all matters relating to the interpretation or implementation of this Order.

EXHIBIT A

Professional/Role	Final Fee Period/ Docket No.	Total Fees Approved	Total Expenses Approved	Total Amount of Fees and Expenses Approved
Young Conaway Stargatt & Taylor, LLP - <i>Counsel to the Debtors and Debtors in Possession</i>	5/24/23 – 9/29/23 [Docket No. 353]	\$691,653.00	\$6,102.21	\$697,755.21
Kurtzman Carson Consultants LLC - <i>Administrative Advisor to the Debtors and Debtors in Possession</i>	5/24/23 – 9/29/23 [Docket No. 354]	\$28,588.38	\$0.00	\$28,588.38