Case 23-10671-BLS Doc 3/8 Filed 10/27/23 Page 1 of 9 Docket #0348 Date Filed: 10/27/2023

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

PLASTIQ INC., et al.,¹

Debtors.

Chapter 11

Case No. 23-10671 (BLS)

(Jointly Administered)

CERTIFICATE OF SERVICE

I, Scott M. Ewing, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On October 18, 2023, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service lists attached hereto as **<u>Exhibit A</u>** and **<u>Exhibit B</u>**; and via First Class Mail upon the service lists attached hereto as **<u>Exhibit D</u>**:

• Order Authorizing Rejection of Certain Executory Contracts, Effective as of September 25, 2023 [Docket No. 342]

Dated: October 27, 2023

<u>/s/ Scott M. Ewing</u> Scott M. Ewing KCC 222 N Pacific Coast Highway, 3rd Floor El Segundo, CA 90245 Tel 310.823.9000

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Plastiq Inc. (6125), PLV Inc. d/b/a/ PLV TX Branch Inc. (5084), and Nearside Business Corp. (N/A). The corporate headquarters and the mailing address for the Debtors is 1475 Folsom Street, Suite 400, San Francisco, California 94103.



Exhibit A

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Exhibit A Core/2002 Service List Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Attorneys for Oracle America, Inc.	Buchalter, A Professional Corporation	Shawn M. Christianson	schristianson@buchalter.com
,	· · ·		attorney.general@state.de.us
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	attorney.general@delaware.gov
DE Secretary of State	Delaware Secretary of State	Division of Corporations	dosdoc bankruptcy@state.de.us
DE State Treasury	Delaware State Treasury		statetreasurer@state.de.us
Counsel for the Official Committee of			<u> </u>
Unsecured Creditors	DLA Piper LLP (US)	Dennis C. O'Donnell	dennis.odonnell@us.dlapiper.com
Counsel for the Official Committee of		R. Craig Martin	craig.martin@us.dlapiper.com
Unsecured Creditors	DLA Piper LLP (US)	Aaron S. Applebaum	aaron.applebaum@us.dlapiper.com
Attorneys for Oracle America, Inc.	Doshi Legal Group, P.C.	Amish R. Doshi	amish@doshilegal.com
· · · · · ·	Elkins Kalt Weintraub Reuben Gartside		
Counsel for Syon Capital	LLP	Michael I. Gottfried	mgottfried@elkinskalt.com
Counsel for B Capital Group		Kizzy L. Jarashow	kjarashow@goodwinlaw.com
Management, L.P.	Goodwin Procter LLP	James Lathrop	jlathrop@goodwinlaw.com
IRS	Internal Revenue Service	Attn Susanne Larson	SBSE.Insolvency.Balt@irs.gov
Attorney for Bowei Liu, Angel Batista	Jack Shrum, P.A.	Jackson Shrum	jshrum@jshrumlaw.com
· · · · · · · · · · · · · · · · · · ·		Matthew B. McGuire	mcguire@lrclaw.com
Counsel to Prepetition Secured Parties and the		Adam G. Landis	landis@lrclaw.com
DIP Lenders (Blue Torch et al)	Landis Rath & Cobb LLP	Nicolas E. Jenner	jenner@lrclaw.com
Attorneys for Colonnade Acquisition Corp II	McDonald Hopkins LLC	Alan M. Burger	aburger@mcdonaldhopkins.com
Attorneys for Colonnade Acquisition Corp II	McDonald Hopkins LLC	Scott N. Opincar	sopincar@mcdonaldhopkins.com
Attorneys for Colonnade Acquisition Corp II	Morris, Nichols, Arsht & Tunnell LLP	Derek C. Abbott	dabbott@morrisnichols.com
	Office of the United States Trustee		
US Trustee for District of DE	Delaware	Richard L Schepacarter	richard.schepacarter@usdoj.gov
Counsel to Prepetition Secured Parties and the		Adam Harris	adam.harris@srz.com
DIP Lenders (Blue Torch et al)	Schulte Roth & Zabel LLP	Reuben Dizengoff	reuben.dizengoff@srz.com
		NY Regional Office	bankruptcynoticeschr@sec.gov
SEC Regional Office	Securities & Exchange Commission	Regional Director	NYROBankruptcy@SEC.GOV
SEC Regional Office	Securities & Exchange Commission	Regional Director	philadelphia@sec.gov
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SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	SECBankruptcy-OGC-ADO@SEC.GOV
	<u> </u>	TN Attorney General's Office	
Tennessee Attorney General's Office	TN Dept of Revenue	Bankruptcy Division	AGBankDelaware@ag.tn.gov
		Gary Marsh	gary.marsh@troutman.com
Counsel for Priority Technology Holdings Inc.		Matthew Brooks	matthew.brooks@troutman.com
and Plastiq, Powered by Priority, LLC	Troutman Pepper Hamilton Sanders LLP	Brenna Sheffield	Brenna.Sheffield@troutman.com
Counsel for Priority Technology Holdings Inc.			
and Plastig, Powered by Priority, LLC	Troutman Pepper Hamilton Sanders LLP	Marcy J. McLaughlin Smith	marcy.smith@troutman.com
Counsel for Priority Technology Holdings Inc.			
and Plastiq, Powered by Priority, LLC	Troutman Pepper Hamilton Sanders LLP	Matthew R. Brooks	matthew.brooks@troutman.com
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	usade.ecfbankruptcy@usdoj.gov

Exhibit B

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Exhibit B Contracts Service List Served via Electronic Mail

CreditorName	Email		
ADP	contactadp@adp.com		
ADP, LLC	invoice.updates@adp.com		
Cloudflare	ar@cloudflare.com		
Mission Cloud Services	accountsreceivable@missioncloud.com		

Exhibit C

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Exhibit C Core/2002 Service List Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	Attn Bankruptcy Department	Carvel State Building	820 N French St	Wilmington	DE	19801
DE Secretary of State	Delaware Secretary of State	Division of Corporations	Franchise Tax	PO Box 898		Dover	DE	19903
DE State Treasury	Delaware State Treasury		820 Silver Lake Blvd., Suite 100			Dover	DE	19904
Counsel for B Capital Group								
Management, L.P.	Goodwin Procter LLP	Kizzy L. Jarashow; James Lathrop	The New York Times Building	620 Eighth Avenue		New York	NY	10018-1405
IRS	Internal Revenue Service	Attn Susanne Larson	31 Hopkins Plz Rm 1150			Baltimore	MD	21201
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346
SEC Regional Office	Securities & Exchange Commission	NY Regional Office, Regional Director	100 Pearl St., Suite 20-100			New York	NY	10004-2616
SEC Regional Office	Securities & Exchange Commission	Regional Director	1617 JFK Boulevard Ste 520			Philadelphia	PA	19103
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	100 F St NE			Washington	DC	20549
		c/o TN Attorney General's Office,						
Tennessee Attorney General's Office	TN Dept of Revenue	Bankruptcy Division	PO Box 20207			Nashville	TN	37202-0207
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	1313 N Market Street	Hercules Building		Wilmington	DE	19801

Exhibit D

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Exhibit D Contracts Service List Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
ADP	Attn Officer Director or Legal Dept	1 ADP Blvd		Roseland	NJ	07068
ADP SCREENING & SELECTION						
SERVICES	Attn Officer Director or Legal Dept	PO Box 645177		Cincinnati	ОН	45264-5177
ADP, LLC	Attn Officer Director or Legal Dept	PO Box 31001-1874		Pasadena	CA	91110
Cloudflare	Attn Officer Director or Legal Dept	101 Townsend Street		San Francisco	CA	94107
Fidelity Information Services, LLC	Attn Officer Director or Legal Dept	601 Riverside Ave		Jacksonville	FL	32204
GIACT	Attn Officer Director or Legal Dept	PO Box 411162		Boston	MA	02241
GIACT Systems, LLC	Attn Officer Director or Legal Dept	700 Central Expressway S.		Allen	ТΧ	75013
		222 Pacific Coast Highway,				
Mission Cloud Services	Attn Officer Director or Legal Dept	10th Floor	WeWork	El Segundo	CA	90245