Case 23-10671-BLS Doc 3// Filed 10/20/23 Page 1 of 9 Docket #0344 Date Filed: 10/20/2023

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

PLASTIQ INC., et al.,¹

Debtors.

Chapter 11

Case No. 23-10671 (BLS)

(Jointly Administered)

CERTIFICATE OF SERVICE

I, Mariela Valdez Macias, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On October 10, 2023, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service lists attached hereto as **<u>Exhibit A</u>** and **<u>Exhibit B</u>**; and via First Class Mail upon the service lists attached hereto as **<u>Exhibit D</u>**:

• Order Authorizing Rejection of Certain Executory Contracts Effective as of September 18, 2023 [Docket No. 337]

Dated: October 20, 2023

<u>/s/ Mariela Valdez Macias</u> Mariela Valdez Macias KCC 222 N Pacific Coast Highway, 3rd Floor El Segundo, CA 90245 Tel 310.823.9000

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Plastiq Inc. (6125), PLV Inc. d/b/a/ PLV TX Branch Inc. (5084), and Nearside Business Corp. (N/A). The corporate headquarters and the mailing address for the Debtors is 1475 Folsom Street, Suite 400, San Francisco, California 94103.



Exhibit A

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Core/2002 Service List

Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Attorneys for Oracle America,			
Inc.	Corporation	Shawn M. Christianson	schristianson@buchalter.com
			attorney.general@state.de.us;
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	attorney.general@delaware.gov
			allomoyigeneral Caelanare.gov
DE Secretary of State	Delaware Secretary of State	Division of Corporations	dosdoc_bankruptcy@state.de.us
DE State Treasury	Delaware State Treasury		statetreasurer@state.de.us
Counsel for the Official			
Committee of Unsecured			
Creditors	DLA Piper LLP (US)	Dennis C. O'Donnell	dennis.odonnell@us.dlapiper.com
Counsel for the Official			
Committee of Unsecured		R. Craig Martin, Aaron S.	craig.martin@us.dlapiper.com;
Creditors	DLA Piper LLP (US)	Applebaum	aaron.applebaum@us.dlapiper.com
Attorneys for Oracle America,			aaron.appiebaum@us.uiapiper.com
-	Doobillogol Croup, B.C.	Amish R. Doshi	amich@dachilagal.com
Inc.	Doshi Legal Group, P.C. Elkins Kalt Weintraub	Amish R. Doshi	amish@doshilegal.com
Counsel for Syon Capital	Reuben Gartside LLP	Michael I. Gottfried	maattfried@all/inskalt.com
· · · ·			mgottfried@elkinskalt.com
IRS Attornov for Dowoi Live Angel	Internal Revenue Service	Attn Susanne Larson	SBSE.Insolvency.Balt@irs.gov
Attorney for Bowei Liu, Angel		la alta an Olaman	
Batista	Jack Shrum, P.A.	Jackson Shrum	jshrum@jshrumlaw.com
Counsel to Prepetition			mcguire@lrclaw.com;
Secured Parties and the DIP		Matthew B. McGuire, Adam	landis@lrclaw.com;
Lenders (Blue Torch et al)	Landis Rath & Cobb LLP	G. Landis, Nicolas E. Jenner	jenner@lrclaw.com
Attorneys for Colonnade			
Acquisition Corp II	McDonald Hopkins LLC	Alan M. Burger	aburger@mcdonaldhopkins.com
Attorneys for Colonnade			
Acquisition Corp II	McDonald Hopkins LLC	Scott N. Opincar	sopincar@mcdonaldhopkins.com
Attorneys for Colonnade	Morris, Nichols, Arsht &		
Acquisition Corp II	Tunnell LLP	Derek C. Abbott	dabbott@morrisnichols.com
	Office of the United States		
US Trustee for District of DE	Trustee Delaware	Richard L Schepacarter	richard.schepacarter@usdoj.gov
Counsel to Prepetition			
Secured Parties and the DIP		Adam Harris, Reuben	adam.harris@srz.com;
Lenders (Blue Torch et al)	Schulte Roth & Zabel LLP	Dizengoff	reuben.dizengoff@srz.com
	Securities & Exchange	NY Regional Office, Regional	bankruptcynoticeschr@sec.gov;
SEC Regional Office	Commission	Director	NYROBankruptcy@SEC.GOV
	Securities & Exchange		
SEC Regional Office	Commission	Regional Director	philadelphia@sec.gov
	Securities & Exchange		
SEC Headquarters	Commission	Secretary of the Treasury	SECBankruptcy-OGC-ADO@SEC.GOV
Tennessee Attorney		c/oTN Attorney General's	
General's Office	TN Dept of Revenue	Office, Bankruptcy Division	AGBankDelaware@ag.tn.gov
Counsel for Priority			
Technology Holdings Inc. and			gary.marsh@troutman.com;
Plastiq, Powered by Priority,	Troutman Pepper Hamilton	Gary Marsh, Matthew	matthew.brooks@troutman.com;
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Technology Holdings Inc. and			
Plastiq, Powered by Priority,	Troutman Pepper Hamilton		
LLC	Sanders LLP	Marcy J. McLaughlin Smith	marcy.smith@troutman.com
Counsel for Priority		, , , , , , , , , , , , , , , , , , , ,	
Technology Holdings Inc. and			
Plastiq, Powered by Priority,	Troutman Pepper Hamilton		
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US Attorney for District of	US Attorney for District of		
Delaware	Delaware	US Attorney for Delaware	usade.ecfbankruptcy@usdoj.gov
	Solutio	So / Montey for Delaware	adado.ooibariiki uptoy @ ubd0j.g0v

Exhibit **B**

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Contracts Service List Served via Electronic Mail

CreditorName	CreditorNoticeName	EmailAddress		
Brex	Henrique Dubugras	henrique@brex.com		
Brex Inc.	Patrick Ekeruo, Credit - Plastiq	pekeruo@brex.com		
Brex Inc.		Edrei.Swanson@Brex.com		
Carta	DBA Carta, Inc.	saad.shahzad@carta.com		
Gong.io Inc		accounts.receivable@gong.io		
KnowBe4, Inc	Attn Legal Department	support@knowbe4.com		
		team@navattic.com;		
Navattic		privacy@navattic.com		
		ombudsman@nmls.org;		
NMLS		privacy@csbs.org		
		billing@travelbank.com;		
TravelBank		dsutton@travelbank.com		

Exhibit C

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Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Delaware State AG			Attn Bankruptcy	Carvel State Building			
and DOJ	Delaware Dept of Justice	Attorney General	Department	820 N French St	Wilmington	DE	19801
	Delaware Secretary of						
DE Secretary of State	State	Division of Corporations	Franchise Tax	PO Box 898	Dover	DE	19903
			820 Silver Lake Blvd.,				
DE State Treasury	Delaware State Treasury		Suite 100		Dover	DE	19904
IRS	Internal Revenue Service	Attn Susanne Larson	31 Hopkins Plz Rm		Baltimore	MD	21201
		Centralized Insolvency					
IRS	Internal Revenue Service	Operation	PO Box 7346		Philadelphia	PA	19101-7346
	Securities & Exchange	NY Regional Office, Regional	100 Pearl St.,				
SEC Regional Office	Commission	Director	Suite 20-100		New York	NY	10004-2616
	Securities & Exchange		1617 JFK Boulevard				
SEC Regional Office	Commission	Regional Director	Ste 520		Philadelphia	PA	19103
	Securities & Exchange						
SEC Headquarters	Commission	Secretary of the Treasury	100 F St NE		Washington	DC	20549
Tennessee Attorney		c/oTN Attorney General's					
General's Office	TN Dept of Revenue	Office, Bankruptcy Division	PO Box 20207		Nashville	TN	37202-0207
US Attorney for	US Attorney for District of						
District of Delaware	Delaware	US Attorney for Delaware	1313 N Market Street	Hercules Building	Wilmington	DE	19801

Exhibit D

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CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Brex	Henrique Dubugras	50 W Broadway Ste. 333, 15548		Salt Lake City	UT	84101
Brex Inc.	Attn Officer Director or Legal Dept	50 W Broadway Ste., 333, 15548		Salt Lake City	UT	84101
Brex Inc.	Patrick Ekeruo, Credit - Plastiq	50 West Broadway, Suite 333 # 15548		Salt Lake City	UT	84101
Carlos Alexander Juarez Sotelo		Address on File				
			333 Bush Street, Floor 23,			
Carta	DBA Carta, Inc.	Attn Officer Director or Legal Dept	Ste. 2300	San Francisco	CA	94104
G2	Attn Officer Director or Legal Dept	100 S Wacker Dr	Suite 600	Chicago	IL	60606
Gong.io Inc	Attn Officer Director or Legal Dept	265 Cambridge Ave, Suite 60717		Palo Alto	CA	94306
Hubspot	Attn Officer Director or Legal Dept	2 Canal Park		Cambridge	MA	02141
KnowBe4, Inc	Attn Legal Department	33 N Garden Ave, Suite 1200		Clearwater	FL	33755
Matt Morin		Address on File				
Navattic	Attn Officer Director or Legal Dept	2261 Market St #4301		San Francisco	CA	94114
			1300 I Street NW,			
NMLS	Attn Officer Director or Legal Dept	c/o CSBS	Suite 700 East	Washington	DC	20005
The Rocket ScienceGroup, LLC	Attn Officer Director or Legal Dept	675 Ponce De Leon Ave NE Ste 5000		Atlanta	GA	30308
TravelBank	Attn Officer Director or Legal Dept	1100 Sullivan Ave #838		Daly City	CA	94015
Zachary Maricondia		Address on File				