

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
PLASTIQ INC., <i>et al</i> , ¹)	
)	Case No. 23-10671 (BLS)
)	
Debtors.)	(Jointly Administered)
)	
)	

NOTICE OF APPEARANCE AND REQUEST FOR NOTICE

PLEASE TAKE NOTICE that the undersigned hereby appears in the above-captioned case on behalf of B Capital Group Management, L.P., and pursuant to Federal Rules of Bankruptcy Procedure 2002, 9010(b), and §1109(b) of the Bankruptcy Code, hereby requests that any and all notices given or required to be given in this case and all papers served or required to be served in this case, be delivered to and served upon the person(s) listed below at the following address, email address, telephone, and facsimile number.

Kizzy L. Jarashow
James Lathrop
GOODWIN PROCTER LLP
The New York Times Building
620 Eighth Avenue
New York, New York 10018-1405
Tel: (212) 813-8800
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PLEASE TAKE FURTHER NOTICE that the foregoing demand includes not only the notices and papers referred to in the Bankruptcy Code and Federal Rules of Bankruptcy Procedure provisions specified above, but also includes, without limitation, all orders, notices, hearing dates, applications, motions, petitions, requests, complaints, demands, replies, answers,

¹ The Debtors in these chapter 11 cases, along with the last four digits of each number, are: Plastiq Inc. (6125), PLV Inc. d/b/a/ PLV TX Branch Inc. (5084 corporate headquarters and the mailing address for the Debtors is 1475 Folsom Street, California 94103.



schedules of assets and liabilities and statements of affairs, operating reports, plans of reorganization and liquidation, and disclosure statements, whether formal or informal, whether written or oral and whether transmitted or conveyed by mail, courier service, telegraph, telex, telefax or otherwise.

PLEASE TAKE FURTHER NOTICE that neither this Notice of Appearance and Request for Notice (the “Notice”) nor any later appearance, pleading, proof of claim, claim or suit shall constitute waiver of (i) the right to have final orders in non-core matters entered only after de novo review by a District Judge, (ii) the right to a trial by jury in any related proceeding related to, or triable in, these cases or any case, controversy or proceeding related to these cases, (iii) the right to have the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal, (iv) any objection to the jurisdiction of this Court for any purpose other than with respect to this Notice, (v) an election of remedy, or (vi) any other rights, claims, actions, defenses, setoffs or recoupments as appropriate, in law or in equity, under any agreements, all of which rights, claims, actions, defenses, setoffs and recoupments are expressly reserved.

Dated: October 18, 2023

GOODWIN PROCTER LLP

/s/ Kizzy L. Jarashow

Kizzy L. Jarashow (NY Bar No. 4617486)

James Lathrop (DE Bar No. 6492)

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*Attorneys for B Capital Group
Management, L.P.*

CERTIFICATE OF SERVICE

I hereby certify that on October 18, 2023, I caused a true and correct copy of the foregoing to be served electronically via the Court's Electronic Filing System on all parties requesting notice in this proceeding.

Dated: October 18, 2023

/s/James Lathrop
James Lathrop