

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

-----X  
In re: : Chapter 11  
: :  
: Case No. 23-10671-BLS  
PLASTIQ, INC., *et al.*,<sup>1</sup> :  
: (Jointly Administered)  
Debtors. :  
: Re: Docket No. 311  
: :  
-----X

**CERTIFICATE OF NO OBJECTION REGARDING SECOND  
MONTHLY FEE APPLICATION OF DUNDON ADVISORS LLC,  
FINANCIAL ADVISOR FOR THE OFFICIAL COMMITTEE OF  
UNSECURED CREDITORS FOR COMPENSATION FOR  
SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES  
INCURRED FOR THE PERIOD FROM JULY 1, 2023, TO AUGUST 31, 2023**

I, Aaron S. Applebaum, an attorney with DLA Piper LLP (US) (“DLA”), counsel to the Official Committee of Unsecured Creditors in the above-captioned chapter 11 cases, hereby certify the following:

1. On September 18, 2023, Dundon Advisors LLC (“Dundon”) filed the *Second Monthly Fee Application of Dundon Advisors LLC, Financial Advisor for the Official Committee of Unsecured Creditors for Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period from July 1, 2023, to August 31, 2023* [D.I. 311] (the “Application”) with the Court.

2. Objections or responses to the Application were to be filed with the Court and served upon the undersigned counsel no later than 4:00 p.m. (prevailing Eastern Time) on October 9, 2023.

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Plastiq Inc. (6125), PLV Inc. d/b/a/ PLV TX Branch Inc. (5084), and Nearside Business Corp. (N/A). The corporate headquarters and the mailing address for the Debtors is 1475 Folsom Street, Suite 400, San Francisco, California 94103.



3. As of the date hereof, neither Dundon nor DLA has been served with any objection or response to the Application. Further, a review of the Court's docket indicates that no responses or objections to the Application have been filed.

4. Pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [D.I. 110], the Debtors are now authorized to pay Dundon \$27,042.40, which is the sum of 80% of the requested fees and 100% of the requested expenses, without further Court order.

Dated: October 10, 2023  
Wilmington, Delaware

Respectfully submitted,

**DLA PIPER LLP (US)**

/s/ Aaron S. Applebaum

R. Craig Martin, Esq. (DE #5032)

Aaron S. Applebaum, Esq. (DE #5587)

1201 North Market Street, Suite 2100

Wilmington, Delaware 19801-1147

Telephone: (302) 468-5700

Facsimile: (302) 394-2341

Email: craig.martin@us.dlapiper.com

aaron.applebaum@us.dlapiper.com

-and-

Dennis C. O'Donnell, Esq. (Admitted *pro hac vice*)

1251 Avenue of the Americas, 27th Floor

New York, New York 10020-1104

Telephone: (212) 335-4500

Facsimile: 212) 335-4501

Email: dennis.odonnell@us.dlapiper.com

*Counsel for the Official Committee of Unsecured  
Creditors*