

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)
) Chapter 11
PLASTIQ INC., *et al.*,¹)
) Case No. 23-10671 (BLS)
Debtors.)
) (Jointly Administered)
)
)
)

**SUPPLEMENTAL NOTICE OF ASSUMPTION AND
ASSIGNMENT OF CERTAIN EXECUTORY CONTRACTS
AND UNEXPIRED LEASES IN CONNECTION WITH SALE**

PLEASE TAKE NOTICE THAT on May 24, 2023, the above-captioned debtors and debtors in possession (each, a “**Debtor**” and, collectively, the “**Debtors**”) filed with the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”) their motion for entry of an order (the “**Bidding Procedures Order**”), among other things, (i) approving bidding procedures, substantially in the form attached as Annex 1 to the Bidding Procedures Order, to govern the marketing and sale of all or substantially all of the Debtors’ assets (collectively, the “**Assets**”), and (ii) authorizing procedures governing the assumption and assignment of certain executory contracts and unexpired leases (the “**Assumed Contracts**”) to the prevailing bidders acquiring the Assets.

PLEASE TAKE FURTHER NOTICE THAT on June 27, 2023, pursuant to the Bidding Procedures Order, the Debtors filed the *Notice of Possible Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection with the Sale* [Docket No. 148] (the “**Notice of Possible Assumption and Assignment**”). The Notice of Possible Assumption and Assignment set forth certain of the Assumed Contracts that the Debtors could, but were not required to, seek to assume and assign in connection with the Sale and the corresponding cure amount (each, a “**Proposed Cure Amount**”), if any, that the Debtors believe was required to be paid to the applicable counterparty (each, a “**Counterparty**,” and collectively, the “**Counterparties**”) to each of the Assumed Contracts under sections 365(b)(1)(A) and (B) of the Bankruptcy Code. Pursuant to the Bidding Procedures Order and the Notice of Possible Assumption and Assignment, the deadline for Counterparties to object to the assumption and assignment of their contracts was July 12, 2023 at 4:00 p.m. (prevailing Eastern Time).

PLEASE TAKE FURTHER NOTICE THAT on July 31, 2023, the Bankruptcy Court entered the *Order Authorizing (I) the Sale of the Debtors’ Assets Free and Clear of All Liens, Claims, Encumbrances, and Other Interests; (II) the Debtors to Enter Into and Perform Their*

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: PlastiQ Inc. (6125), PLV Inc. d/b/a/ PLV TX Branch Inc. (5084), and Nearside Business Corp. (N/A). The corporate headquarters and the mailing address for the Debtors is 1475 Folsom Street, Suite 400, San Francisco, California 94103.



Obligations Under the Asset Purchase Agreement and Related Documents; (III) the Debtors to Assume and Assign Certain Contracts and Unexpired Leases; (IV) Waiver of the Stay Periods Under Bankruptcy Rules 6004(H) and 6006(D); and (V) Granting Related Relief[Docket No. 223] (the “**Sale Order**”), which authorized, among other things, (a) the Sale of the Assets to PlastiQ, Powered by Priority, LLC (the “**Purchaser**”) and (b) the Debtors’ entry into and performance under that certain *Equity and Asset Purchase Agreement* (the “**Purchase Agreement**”) attached as Exhibit A to the Sale Order.

PLEASE TAKE FURTHER NOTICE THAT pursuant to the Purchase Agreement, on September 23, 2023, the Purchaser designated certain contracts, which are identified on Exhibit A attached hereto and were previously included in the Notice of Possible Assumption and Assignment, as Assumed Contracts.

PLEASE TAKE FURTHER NOTICE THAT if you would like to obtain copies of the Bidding Procedures Order, the Notice of Possible Assumption and Assignment, the Sale Order or any other pleadings or orders of the Bankruptcy Court, they are publicly available, for a fee via PACER at: <http://www.deb.uscourts.gov>, or free of charge from the claims agent at <https://www.kccllc.net/plastiq>. Such documents and pleadings may also be obtained by calling the Debtors’ restructuring hotline at (877) 634-7180 (toll-free) or +1 (424) 236-7225 (international).

Dated: September 25, 2023
Wilmington, Delaware

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EXHIBIT 1

Assumption Schedule

In re: Plastiq Inc., et al

Case No. 23-10671

Exhibit A

Assumed Contract Schedule

Debtor Entity	Counterparty or Notice Party Name	Contract Description
Plastiq Inc.	AgileBits Inc.	1Password invoice no. in_1JWSizHBax7L5HDfCF2mPls
Plastiq Inc.	AgileBits Inc.	Terms of Use for 1Password Individual Users
Plastiq Inc.	Atlassian Pty Ltd	Atlassian Cloud Terms of Service
Plastiq Inc.	Atlassian Pty Ltd	Invoice Number: AT-175524966
Plastiq Inc.	Atlassian Pty Ltd	Invoice Number: AT-176021096
Plastiq Inc.	Atlassian Pty Ltd	Invoice Number: AT-178849071
Plastiq Inc.	Dropbox, Inc	Dropbox Services Agreement
Plastiq Inc.	Dropbox, Inc	Order Form
Plastiq Inc.	Dun & Bradstreet	Dun & Bradstreet General Terms & Conditions
Plastiq Inc.	Dun & Bradstreet, Inc	ORDER #: 00281906.0
Plastiq Inc.	DuoCircle LLC	Auto SPF flattening Receipt
Plastiq Inc.	Freshworks Inc.	Invoice # FS165745
Plastiq Inc.	Freshworks Inc.	Invoice # FS165906
Plastiq Inc.	GoDaddy	Terms of Service
Plastiq Inc.	Google Cloud	Contract with Plastiq/Nearside
Plastiq Inc.	Google G Suite	Contract with Plastiq/Nearside
Plastiq Inc.	JFrog, Inc.	Jfrog Terms of Service
Plastiq Inc.	Lucid Software Inc.	Lucid Software Inc. Terms of Service
Plastiq Inc.	Lucid Software Inc.	Quote Number: Q-356702
Plastiq Inc.	Npm, Inc.	Invoice number 4F9FF7D-0045
Plastiq Inc.	Npm, Inc.	npm Paid Services Terms
Plastiq Inc.	ReadMe.io, Co.	Invoice ID: #E7B18157-0011
Plastiq Inc.	ReadMe.io, Co.	Master Services Agreement
Plastiq Inc.	Salesforce, Inc.	Main Services Agreement
Plastiq Inc.	Salesforce, Inc.	Order Form_Q-06548509
Plastiq Inc.	Salesforce, Inc. (d/b/a Slack)	Invoice number 157B68ED-0008
Plastiq Inc.	Salesforce, Inc. (d/b/a Slack)	Main Services Agreement
Plastiq Inc.	Silicon Valley Bank	Marketing and Referral Agreement
Plastiq Inc.	Twingate Inc.	Customer Agreement
Plastiq Inc.	Twingate Inc.	Order Form ID: PLA-001