

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
PLASTIQ INC., <i>et al.</i> , ¹)	Case No. 23-10671 (BLS)
)	
Debtors.)	(Jointly Administered)

**NOTICE OF FILING OF STAFFING AND COMPENSATION REPORT OF TRIPLE P
RTS, LLC FOR THE PERIOD FROM
AUGUST 1, 2023, TO AUGUST 31, 2023**

PLEASE TAKE NOTICE that, in accordance with that certain *Order Authorizing The Debtors (I) To Employ And Retain Triple P RTS, LLC To Provide Vladimir Kasparov As Chief Restructuring Officer, Scott Canna As Deputy Chief Restructuring Officer, And Additional Personnel, As Necessary, Effective As Of The Petition Date, And (II) Granting Related Relief*, dated June 16, 2023 [Docket No. 112] (the “**Order**”), Triple P RTS, LLC (“**Portage Point**”) hereby files this Staffing Report for the period of August 1, 2023 through and including August 31, 2023 (the “**Staffing Report**”).

PLEASE TAKE FURTHER NOTICE that objections to the Staffing Report, if any, must be filed in accordance with the Order and within fourteen (14) days after the date each Staffing Report is served to the Notice Parties.

PLEASE TAKE FURTHER NOTICE that in the event an objection is raised and not consensually resolved between the Debtors, Portage Point and the objecting party, the portion of the Staffing Report that was objected to shall be subject to review by the Court. No payments shall

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: PlastiQ Inc. (6125), PLV Inc. d/b/a/ PLV TX Branch Inc. (5084), and Nearside Business Corp. (N/A). The corporate headquarters and the mailing address for the Debtors is 1475 Folsom Street, Suite 400, San Francisco, California 94103.



be made to Portage Point on account of the objected to portion of such Staffing Report until such objection is resolved.

PLEASE TAKE FURTHER NOTICE that notwithstanding anything to the contrary contained in the Order or any exhibits related thereto, during the course of these chapter 11 cases, Portage Point will only seek reimbursement of actual and necessary expenses itemized in the monthly Staffing Report.

Wilmington, Delaware
Dated: September 11, 2023

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Jared W. Kochenash

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Counsel for Debtors and Debtors in Possession

**IN THE UNITED STATES BANKRUPTCY COURT
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In re:)	Chapter 11
PLASTIQ INC., <i>et al.</i> , ¹)	Case No. 23-10671 (BLS)
Debtors.)	(Jointly Administered)

**STAFFING AND COMPENSATION REPORT OF TRIPLE P RTS, LLC FOR THE
PERIOD FROM
AUGUST 1, 2023, TO AUGUST 31, 2023**

Exhibit A – Statement of Fees and Expenses by Subject Matter

Exhibit B – Summary of Professionals and Fees

Exhibit C – Summary of Expenses

Exhibit D – Detailed Description of Fees

Exhibit E – Detailed Description of Expenses

Dated: September 11, 2023

/s/ Vladimir Kasparov

Vladimir Kasparov

Chief Restructuring Officer

Plastiq Inc. and its affiliated Debtors and Debtors in
possession

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Plastiq Inc. (6125), PLV Inc. d/b/a/ PLV TX Branch Inc. (5084), and Nearside Business Corp. (N/A). The corporate headquarters and the mailing address for the Debtors is 1475 Folsom Street, Suite 400, San Francisco, California 94103.

EXHIBIT A**Statement of Fees and Expenses by Subject Matter**

Task	Hours	Fees
Assumption & Rejection of Leases and Contracts	43.1	24,914.00
Business Operations	162.8	103,265.00
Case Administration	34.4	24,428.00
Cash Flow Forecasting	15.7	14,066.50
Claims Administration & Objections	63.3	45,267.00
Corporate Governance & Board Matters	5.1	4,173.00
Deliverable Preparation & Review	14.1	6,412.50
Employee Benefits & Pensions	3.4	1,735.00
Employment & Fee Applications	31.9	16,093.50
Financial Analysis & Modeling	2.9	1,368.50
Financing & Cash Collateral	83.4	50,967.00
Litigation	20.4	18,870.00
Meetings & Communication with Creditors	4.9	3,406.00
Meetings & Communication with Interested Parties	6.3	3,598.50
Meetings & Communication with Management	1.5	1,387.50
Meetings & Communication with Professionals	30.2	20,719.00
Plan & Disclosure Statement	13.1	11,939.00
Reporting	36.6	19,476.00
Transaction Support & Execution	15.9	11,772.00
Total Billed Hours	589.0	\$ 383,858.00

EXHIBIT B**Summary of Professionals and Fees**

<u>Professional</u>	<u>Position</u>	<u>Total Hours</u>	<u>Billable Hours</u>		<u>Fees</u>
Vladimir Kasparov	Managing Director	142.4	142.4	\$	131,720.00
Steve Bremer	Managing Director	2.0	2.0		1,770.00
Scott Canna	Director	186.3	186.3		127,615.50
Geoff Schmitz	Director	7.8	7.8		5,226.00
Jason Seigel	Vice President	73.3	73.3		41,414.50
Ian Weber	Senior Associate	174.4	174.4		74,992.00
Skye Levy	Associate	2.8	2.8		1,120.00
Grand Total		589.0	589.0		\$383,858.00

EXHIBIT C

Summary of Actual and Necessary Expenses for the Fee Period

<u>Expense Type</u>	<u>Expense</u>
Other (Legal)	\$22,850.00
Meals	822.99
Transportation	3,669.04
Grand Total	\$27,342.03

EXHIBIT D**Detailed Description of Fees**

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
Assumption & Rejection of Leases and Contracts					
8/1/2023	Jason Seigel	Continue to prepare assumption notice and underlying analyses	565.00	1.70	960.50
8/1/2023	Jason Seigel	Coordinate with Young Conaway re: vendor rejection reversal	565.00	0.30	169.50
8/1/2023	Jason Seigel	Prepare notice of assumed and transition contracts	565.00	1.10	621.50
8/1/2023	Jason Seigel	Prepare revised version of assumption notice	565.00	1.30	734.50
8/1/2023	Jason Seigel	Prepare supplemental cure notice	565.00	1.60	904.00
8/1/2023	Scott Canna	Review and update contract assumption motion and exhibits	685.00	1.50	1027.50
8/1/2023	Scott Canna	Review and update contract rejection motion	685.00	1.60	1096.00
8/1/2023	Ian Weber	Review processing partner agreement re: assumed contract list, check database for related agreements with partner	430.00	0.90	387.00
8/1/2023	Ian Weber	Review sublease re: treatment of cash reserve and precedent financial information re: same	430.00	1.70	731.00
8/2/2023	Jason Seigel	Coordination with payment service provider re: contract	565.00	0.20	113.00
8/2/2023	Ian Weber	Correspondence with finance / accounting team of stalking horse buyer re: vendor assumption	430.00	0.40	172.00
8/2/2023	Ian Weber	Correspondence with financial operations team re: assumption of processing partner contract	430.00	0.30	129.00
8/2/2023	Ian Weber	Prepare list of vendor assumptions and related analysis	430.00	2.00	860.00
8/2/2023	Ian Weber	Continue to prepare list of vendor assumptions and related analysis	430.00	2.00	860.00
8/2/2023	Jason Seigel	Prepare tracker of all assumed, transitioned, or rejected contracts	565.00	0.30	169.50
8/2/2023	Scott Canna	Review and update contract assignment tracker	685.00	1.70	1164.50
8/2/2023	Jason Seigel	Review contract assignment tracker	565.00	0.30	169.50
8/2/2023	Vladimir Kasparov	Review updated contract assignment tracker	925.00	0.90	832.50
8/3/2023	Scott Canna	Prepare vendor master based on buyer contract designation and administrative claim analysis	685.00	1.30	890.50
8/3/2023	Scott Canna	Review and update contract designation motions	685.00	1.70	1164.50
8/4/2023	Jason Seigel	Continue to review assumed contracts and revise tracker	565.00	1.60	904.00
8/4/2023	Jason Seigel	Participate in call with Portage Point (SCanna, JSeigel) re: contract assumptions	565.00	0.20	113.00
8/4/2023	Scott Canna	Participate in call with Portage Point (SCanna, JSeigel) re: contract assumptions	685.00	0.20	137.00
8/4/2023	Jason Seigel	Prepare and revise tracker of assumed and dropped contracts for Buyer	565.00	2.00	1130.00
8/4/2023	Vladimir Kasparov	Review and comment contract designation motions	925.00	1.00	925.00
8/4/2023	Jason Seigel	Review specific contracts identified by Buyer; coordination with Buyer re: same	565.00	0.80	452.00
8/5/2023	Jason Seigel	Prepare Excel version of revised fifth omnibus rejection for KCC	565.00	0.20	113.00

8/7/2023	Scott Canna	Continue to review and update vendor master tracker for Estate administrative claim analysis	685.00	1.70	1164.50
8/7/2023	Jason Seigel	Coordination with Troutman re: assumed contracts	565.00	0.40	226.00
8/7/2023	Scott Canna	Review and update vendor master tracker for Estate administrative claim analysis	685.00	1.90	1301.50
8/7/2023	Ian Weber	Update master vendor list re: sizing of potential estate cash use to satisfy admin. claims	430.00	1.60	688.00
8/9/2023	Ian Weber	Continued vendor and contract work including analysis of outstanding AP for all vendors with assumed contracts	430.00	1.60	688.00
8/9/2023	Jason Seigel	Prepare exhibit for equity objection	565.00	0.50	282.50
8/9/2023	Ian Weber	Review correspondence shared re: vendor invoices and account issues	430.00	1.70	731.00
8/17/2023	Scott Canna	Review updated AP register and denote contract designations	685.00	1.90	1301.50
8/18/2023	Jason Seigel	Prepare list of transition contracts to KCC for noticing	565.00	0.40	226.00
8/18/2023	Jason Seigel	Review underlying contracts and assess active and rejected leases	565.00	1.20	678.00
8/19/2023	Jason Seigel	Confirm rejection status of non-residential leases and coordination with KCC re: same	565.00	0.40	226.00
8/19/2023	Jason Seigel	Review and approve Robert Half consultant time cards	565.00	0.30	169.50
8/24/2023	Ian Weber	Continued negotiations with Stalking Horses on division of payments and internal communication re: same	430.00	0.70	301.00

Business Operations

8/1/2023	Vladimir Kasparov	Attend to employee related matters - final payments and benefits	925.00	1.50	1387.50
8/1/2023	Ian Weber	Check vendor rejection notice and draft vendor rejection reversal notice	430.00	0.30	129.00
8/1/2023	Ian Weber	Correspondence with employees re: termination and / or contractor agreements	430.00	0.30	129.00
8/1/2023	Scott Canna	Create standard operating procedures for accounting functions of wind down estate	685.00	0.90	616.50
8/1/2023	Scott Canna	Create standard operating procedures for treasury functions of wind down estate	685.00	1.10	753.50
8/1/2023	Scott Canna	Review and respond to correspondence regarding ADP issues	685.00	0.60	411.00
8/1/2023	Scott Canna	Review and respond to correspondence regarding human resource priority workstreams	685.00	0.60	411.00
8/1/2023	Ian Weber	Review current independent contractor agreements and draft agreements re: transition services / estate support	430.00	0.30	129.00
8/1/2023	Ian Weber	Review payment confirmations re: KERP including review of precedent cash activity for bonus payments to determine tax funding process	430.00	1.60	688.00
8/2/2023	Jason Seigel	Analyze accounts payable to determine pre-petition amounts for sale transition	565.00	0.30	169.50
8/2/2023	Vladimir Kasparov	Attend to post closing staffing issues and benefits	925.00	1.60	1480.00
8/2/2023	Ian Weber	Correspondence with internal team and finance team of acquirer re: treatment of pre-petition AP	430.00	0.90	387.00

8/2/2023	Vladimir Kasparov	Prepare for and participate in call with Debtors (S Kenderov) and PPP (V. Kasparov) - budget and transition staffing	925.00	1.20	1110.00
8/2/2023	Jason Seigel	Prepare for and participate in call with independent contractor M. Bennett and Portage Point (S. Canna, J. Seigel, I. Weber) to review outstanding HR workstreams following transaction close	565.00	0.70	395.50
8/2/2023	Ian Weber	Prepare reconciliation of AP aging and review materials shared by finance / accounting team re: same	430.00	1.70	731.00
8/2/2023	Scott Canna	Review and respond to correspondence regarding benefit plan closure	685.00	0.80	548.00
8/2/2023	Scott Canna	Review and respond to correspondence regarding termination notices	685.00	0.70	479.50
8/2/2023	Ian Weber	Review correspondence with accounting team re: AP aging update	430.00	0.30	129.00
8/2/2023	Scott Canna	Update AP analysis for latest payment register	685.00	1.80	1233.00
8/3/2023	Vladimir Kasparov	Attend to post closing staffing issues and benefits	925.00	1.80	1665.00
8/3/2023	Ian Weber	Correspondence with internal team re: treatment of customer rebates	430.00	0.40	172.00
8/3/2023	Scott Canna	Develop closing checklist for insurance policies	685.00	1.10	753.50
8/3/2023	Ian Weber	Internal correspondence re: treatment of rebates / customer payments	430.00	0.30	129.00
8/3/2023	Ian Weber	Prepare materials re: outstanding AP in advance of cash council meeting	430.00	1.50	645.00
8/3/2023	Scott Canna	Review and respond to correspondence regarding benefits termination	685.00	0.70	479.50
8/3/2023	Scott Canna	Review and respond to correspondence regarding termination notices	685.00	0.60	411.00
8/3/2023	Scott Canna	Review and respond to correspondence regarding updated AP aging	685.00	0.90	616.50
8/3/2023	Vladimir Kasparov	Review operational work plan for wind down budget	925.00	1.10	1017.50
8/4/2023	Vladimir Kasparov	Attend to benefits termination matters and other employee issues	925.00	1.80	1665.00
8/4/2023	Vladimir Kasparov	Attend to insurance termination and related correspondence	925.00	1.20	1110.00
8/4/2023	Jason Seigel	Coordination and analysis of July monthly close	565.00	1.90	1073.50
8/4/2023	Jason Seigel	Prepare admin claims analysis	565.00	1.40	791.00
8/4/2023	Scott Canna	Prepare for and participate in call with Debtors (M Bennett) and Portage Point (S Canna) to discuss termination of benefits	685.00	0.70	479.50
8/4/2023	Scott Canna	Prepare for and participate in call with insurance brokers and Portage Point (S Canna) to discuss cancellation of policies	685.00	0.70	479.50
8/4/2023	Vladimir Kasparov	Review and comment on estate wind-down budget	925.00	1.00	925.00
8/4/2023	Scott Canna	Review and respond to correspondence regarding financial close	685.00	0.90	616.50
8/4/2023	Vladimir Kasparov	Review and respond to correspondence regarding termination notices	925.00	0.80	740.00
8/4/2023	Scott Canna	Review and respond to correspondence regarding the Estate wind down budget	685.00	1.00	685.00
8/4/2023	Scott Canna	Review and update insurance termination analysis and related correspondence	685.00	1.60	1096.00

8/4/2023	Jason Seigel	Review insurance policies identified by Committee; correspondence with Committee and Young Conaway re: same	565.00	1.10	621.50
8/4/2023	Vladimir Kasparov	Review post-petition AP analysis and comments to the team	925.00	0.90	832.50
8/7/2023	Ian Weber	Coordinate estate cash council and touch base meeting between Portage Point and Robert Half and related correspondence	430.00	0.60	258.00
8/7/2023	Scott Canna	Prepare Estate treasury responsibilities summary	685.00	1.40	959.00
8/7/2023	Scott Canna	Review and prepare requirements for 401k plan termination	685.00	1.20	822.00
8/7/2023	Scott Canna	Review and respond to correspondence regarding 401k termination	685.00	0.70	479.50
8/8/2023	Vladimir Kasparov	Attend to employee and benefit related matters	925.00	1.10	1017.50
8/8/2023	Vladimir Kasparov	Attend to post confirmation resource allocation and workstreams	925.00	1.50	1387.50
8/8/2023	Ian Weber	Coordinate participation in cash council meetings with Stalking Horse buyer	430.00	0.30	129.00
8/8/2023	Scott Canna	Develop treasury workstream tracker	685.00	1.70	1164.50
8/8/2023	Ian Weber	Prepare for and participate in meeting with Robert Half (R. Barnes, R. Malabanan) and Portage Point (S. Canna, J. Seigel, I. Weber) to review and discuss go-forward estate operations	430.00	0.80	344.00
8/8/2023	Scott Canna	Prepare for and participate in meeting with Robert Half (R. Barnes, R. Malabanan) and Portage Point (S. Canna, J. Seigel, I. Weber) to review and discuss go-forward estate operations	685.00	0.80	548.00
8/8/2023	Jason Seigel	Prepare for and participate in meeting with Robert Half (R. Barnes, R. Malabanan) and Portage Point (S. Canna, J. Seigel, I. Weber) to review and discuss go-forward estate operations	565.00	0.80	452.00
8/8/2023	Scott Canna	Review and respond to correspondence regarding benefit plans	685.00	0.70	479.50
8/8/2023	Scott Canna	Review and respond to correspondence regarding employee terminations	685.00	0.90	616.50
8/8/2023	Ian Weber	Review correspondence related to transition of foreign national employees, review precedent employee census and related payroll information	430.00	1.40	602.00
8/8/2023	Ian Weber	Review request from Deputy CRO re: approval flow for treasury management	430.00	0.30	129.00
8/8/2023	Scott Canna	Review treasury function responsibility matrix and update for Estate resources	685.00	1.70	1164.50
8/9/2023	Scott Canna	Continue to prepare AP review process template for reconciliation of administrative claims and AP register	685.00	1.40	959.00
8/9/2023	Ian Weber	Continue to prepare estate treasury approval process overview	430.00	0.30	129.00
8/9/2023	Ian Weber	Correspondence re: pre- and post-petition AP treatment	430.00	0.20	86.00
8/9/2023	Ian Weber	Payroll review and continued work re: transition of foreign nationals to buyer	430.00	2.00	860.00
8/9/2023	Scott Canna	Prepare AP review process template for reconciliation of administrative claims and AP register	685.00	1.60	1096.00
8/9/2023	Ian Weber	Prepare estate treasury approval process overview	430.00	2.00	860.00

8/9/2023	Scott Canna	Prepare for and participate in call with PRTH (A Bhashyakarla) and Portage Point (S. Canna, J. Seigel and I. Weber) to discuss AP record keeping	685.00	0.60	411.00
8/9/2023	Ian Weber	Prepare for and participate in call with PRTH (A Bhashyakarla) and Portage Point (S. Canna, J. Seigel and I. Weber) to discuss AP record keeping	430.00	0.60	258.00
8/9/2023	Jason Seigel	Prepare for and participate in call with PRTH (A Bhashyakarla) and Portage Point (S. Canna, J. Seigel and I. Weber) to discuss AP record keeping	565.00	0.60	339.00
8/9/2023	Scott Canna	Prepare payment approval and treasury workstream outline	685.00	1.70	1164.50
8/9/2023	Scott Canna	Review and update AP input procedures for Estate business management	685.00	1.90	1301.50
8/10/2023	Ian Weber	Coordinate payroll approvals and correspondence following confirmation	430.00	0.60	258.00
8/10/2023	Ian Weber	Coordinate switch of independent contractor time approver	430.00	0.30	129.00
8/10/2023	Jason Seigel	Coordination with Robert Half re: timesheet approval	565.00	0.10	56.50
8/10/2023	Ian Weber	Distribute estate treasury approval process overview to multiple parties	430.00	0.50	215.00
8/10/2023	Ian Weber	Finalize overall engagement timeline and outline from Jan'23 onward, share with CRO	430.00	0.60	258.00
8/10/2023	Ian Weber	Prepare for and participate in meeting with Robert Half (R. Malabanan) and Portage Point (J. Seigel, I. Weber) to approve payroll funding	430.00	0.40	172.00
8/10/2023	Jason Seigel	Prepare for and participate in meeting with Robert Half (R. Malabanan) and Portage Point (J. Seigel, I. Weber) to approve payroll funding	565.00	0.40	226.00
8/10/2023	Ian Weber	Review correspondence re: recovery of funds from FBI	430.00	0.30	129.00
8/10/2023	Ian Weber	Review ongoing workstreams summary provided by Deputy CRO and prepare for meeting with DIP Lender	430.00	1.30	559.00
8/10/2023	Ian Weber	Review periscope operations update blast email	430.00	0.20	86.00
8/10/2023	Jason Seigel	Set up access to Robert Half and approve time	565.00	0.20	113.00
8/11/2023	Vladimir Kasparov	Attend to employee related matters, benefits and terminations	925.00	0.60	555.00
8/11/2023	Ian Weber	Prepare for and participate in cash council meeting with PRTH (T. O'Leary, R. Kumar, S. Padarathsingh, A. Bhashyakarla) and Portage Point (J. Seigel, I. Weber) to review weekly disbursements	430.00	0.60	258.00
8/11/2023	Jason Seigel	Prepare for and participate in cash council meeting with PRTH (T. O'Leary, R. Kumar, S. Padarathsingh, A. Bhashyakarla) and Portage Point (J. Seigel, I. Weber) to review weekly disbursements	565.00	0.60	339.00
8/11/2023	Jason Seigel	Review 8/15 payroll entries and support	565.00	0.70	395.50
8/11/2023	Jason Seigel	Review communications from Department of Labor re: 401K audit and coordinate with Young Conaway re: same	565.00	0.30	169.50
8/11/2023	Jason Seigel	Review Robert Half consultant time entries	565.00	0.20	113.00

8/12/2023	Jason Seigel	Coordinate with Debtors and Young Conaway re: 401K audit	565.00	0.10	56.50
8/12/2023	Jason Seigel	Coordinate with PRTH (ABhashyakarla) re: Robert Half employee time card; review and approve re: same	565.00	0.30	169.50
8/14/2023	Jason Seigel	Coordination with Portage Point team re: outsourced accounting/finance support	565.00	0.20	113.00
8/15/2023	Vladimir Kasparov	Attend to transition services work and employee obligations analysis	925.00	1.50	1387.50
8/15/2023	Jason Seigel	Coordination with Portage Point and Young Conaway re: termination of 401K plan	565.00	0.20	113.00
8/15/2023	Jason Seigel	Create tracker for 401k audit requests; coordination with the Debtors (MBenett, RMalabanan) re: same	565.00	0.60	339.00
8/15/2023	Vladimir Kasparov	Prepare for and participate in discussion with E. Buchanan and Portage Point (V. Kasparov) - general business ops and employee obligations	925.00	0.80	740.00
8/16/2023	Scott Canna	Review and respond to correspondence regarding 401k audit requests	685.00	0.80	548.00
8/16/2023	Scott Canna	Review and respond to correspondence regarding 401k Plan termination	685.00	0.60	411.00
8/16/2023	Scott Canna	Review and respond to correspondence regarding AP and treasury functions	685.00	0.80	548.00
8/16/2023	Scott Canna	Review and respond to correspondence regarding employee termination administration	685.00	0.80	548.00
8/16/2023	Scott Canna	Review and respond to correspondence regarding financial close process	685.00	0.90	616.50
8/17/2023	Vladimir Kasparov	Attend to 401k plan termination and related discussions with E. Buchanan	925.00	1.10	1017.50
8/17/2023	Vladimir Kasparov	Attend to employee matters - special employee payroll run	925.00	0.50	462.50
8/17/2023	Ian Weber	Correspondence with independent contractor re: payment approvals	430.00	0.20	86.00
8/17/2023	Scott Canna	Prepare for and participate in call with Portage Point colleagues (I Weber, S Canna) to review liquidity forecast and other Estate wind down workstreams	685.00	1.00	685.00
8/17/2023	Ian Weber	Prepare for and participate in call with Portage Point colleagues (I Weber, S Canna) to review liquidity forecast and other Estate wind down workstreams	430.00	1.00	430.00
8/17/2023	Scott Canna	Prepare for and participate in call with Portage Point colleagues (V Kasparov, S Canna) to review Estate wind down workstreams	685.00	0.30	205.50
8/17/2023	Vladimir Kasparov	Prepare for and participate in call with Portage Point colleagues (V Kasparov, S Canna) to review Estate wind down workstreams	925.00	0.30	277.50
8/17/2023	Scott Canna	Review and respond to various correspondence involving special employee payroll run	685.00	0.60	411.00
8/17/2023	Scott Canna	Review and respond to various correspondence regarding 401k plan termination	685.00	0.60	411.00
8/17/2023	Scott Canna	Review detailed correspondence regarding accounts payable treatment under APA	685.00	1.20	822.00
8/17/2023	Ian Weber	Review relevant AP / accrued expense materials and prepare response to question from Deputy CRO	430.00	0.40	172.00

8/18/2023	Vladimir Kasparov	Attend to the employee and benefits plan termination and related correspondence with the board	925.00	1.40	1295.00
8/18/2023	Scott Canna	Review and respond to correspondence regarding benefit plan termination	685.00	0.80	548.00
8/18/2023	Scott Canna	Review and respond to correspondence regarding non-Debtor AP	685.00	0.70	479.50
8/18/2023	Jason Seigel	Review ongoing status re: 401k plan termination	565.00	0.10	56.50
8/20/2023	Scott Canna	Review and respond to correspondence regarding benefit plan termination and related diligence	685.00	0.80	548.00
8/21/2023	Scott Canna	Develop human resources administration workstream tracker	685.00	1.20	822.00
8/21/2023	Scott Canna	Develop terminated employee communication plans	685.00	0.70	479.50
8/21/2023	Scott Canna	Prepare information tracker for 401k audit requests	685.00	0.70	479.50
8/21/2023	Scott Canna	Review and respond to correspondence regarding outstanding health plan bills	685.00	0.90	616.50
8/22/2023	Ian Weber	Prepare analysis of AP aging and update for recent payments	430.00	1.70	731.00
8/22/2023	Ian Weber	Prepare for and participate in cash council meeting with PRTH (A. Bhashyakarla), Robert Half (R. Malabanan, R. Barnes) and Portage Point (S. Canna, J. Seigel, I. Weber) to review latest AP listing and execute estate payments	430.00	1.00	430.00
8/22/2023	Scott Canna	Prepare for and participate in cash council meeting with PRTH (A. Bhashyakarla), Robert Half (R. Malabanan, R. Barnes) and Portage Point (S. Canna, J. Seigel, I. Weber) to review latest AP listing and execute estate payments	685.00	1.00	685.00
8/22/2023	Jason Seigel	Prepare for and participate in cash council meeting with PRTH (A. Bhashyakarla), Robert Half (R. Malabanan, R. Barnes) and Portage Point (S. Canna, J. Seigel, I. Weber) to review latest AP listing and execute estate payments	565.00	1.00	565.00
8/22/2023	Ian Weber	Prepare for and participate in internal call between S. Canna and I. Weber to discuss next steps following cash council meeting	430.00	0.20	86.00
8/22/2023	Scott Canna	Prepare for and participate in internal call between S. Canna and I. Weber to discuss next steps following cash council meeting	685.00	0.20	137.00
8/22/2023	Scott Canna	Review and respond to correspondence regarding AP reconciliation	685.00	0.80	548.00
8/22/2023	Scott Canna	Review AP Register and reconciliation to cash flow budget	685.00	1.80	1233.00
8/23/2023	Scott Canna	Review and respond to correspondence regarding payroll mechanics	685.00	0.70	479.50
8/23/2023	Scott Canna	Review and update 401k audit request tracker	685.00	1.30	890.50
8/23/2023	Scott Canna	Update benefit plan termination tracker	685.00	0.80	548.00
8/24/2023	Ian Weber	Analyze two new updated AP aging files; compare against prior versions	430.00	2.00	860.00
8/24/2023	Scott Canna	Prepare for and participate in call with Portage Point colleagues (I Weber, S Canna, J Seigel) to discuss AP workbook and operating reports	685.00	0.40	274.00

8/24/2023	Jason Seigel	Prepare for and participate in call with Portage Point colleagues (I Weber, S Canna, J Seigel) to discuss AP workbook and operating reports	565.00	0.40	226.00
8/24/2023	Ian Weber	Prepare for and participate in call with Portage Point colleagues (I Weber, S Canna, J Seigel) to discuss AP workbook and operating reports	430.00	0.40	172.00
8/24/2023	Scott Canna	Prepare for and participate in call with Priority (T Oleary, R Kumar, S Padarathsingh, A Bhashyakarla), Robert Half (R Malabanan, R Barnes) and Portage Point (S Canna, J Seigel, I weber) to discuss AP analysis and proposed disbursements	685.00	0.40	274.00
8/24/2023	Jason Seigel	Prepare for and participate in call with Priority (T Oleary, R Kumar, S Padarathsingh, A Bhashyakarla), Robert Half (R Malabanan, R Barnes) and Portage Point (S Canna, J Seigel, I weber) to discuss AP analysis and proposed disbursements	565.00	0.40	226.00
8/24/2023	Ian Weber	Prepare for and participate in call with Priority (T Oleary, R Kumar, S Padarathsingh, A Bhashyakarla), Robert Half (R Malabanan, R Barnes) and Portage Point (S Canna, J Seigel, I weber) to discuss AP analysis and proposed disbursements	430.00	0.40	172.00
8/24/2023	Scott Canna	Review and respond to correspondence regarding benefit plan transition	685.00	0.60	411.00
8/24/2023	Scott Canna	Review and respond to correspondence regarding payroll calculations	685.00	0.80	548.00
8/24/2023	Scott Canna	Review disbursement request list and provide feedback	685.00	0.80	548.00
8/24/2023	Scott Canna	Review July financial close statements	685.00	0.80	548.00
8/25/2023	Scott Canna	Prepare updated AP analysis for Estate payment responsibility	685.00	1.30	890.50
8/25/2023	Scott Canna	Review and respond to correspondence regarding benefit plan administration	685.00	0.40	274.00
8/25/2023	Ian Weber	Review updated payroll activity and correspondence re: estate reimbursement	430.00	2.00	860.00
8/25/2023	Ian Weber	Work re: 401(k) wind-down and related audit	430.00	0.60	258.00
8/28/2023	Jason Seigel	Approve Robert Half consultant time sheets	565.00	0.20	113.00
8/28/2023	Ian Weber	Conduct analysis re: professional fee escrow funding actuals and comparison to budget	430.00	1.70	731.00
8/28/2023	Jason Seigel	Participate in call with Debtors (RMalabanan) and Portage Point (SCanna and JSeigel) re: payroll walkthrough	565.00	0.20	113.00
8/28/2023	Scott Canna	Participate in call with Debtors (RMalabanan) and Portage Point (SCanna and JSeigel) re: payroll walkthrough	685.00	0.20	137.00
8/28/2023	Ian Weber	Prepare for and participate in call with PRTH (A. Bhashyakarla, R. Kumar), Robert Half (R. Malabanan, R. Barnes) and Portage Point (S. Canna, J. Seigel, I. Weber) to review go-forward estate management process and reporting requirements	430.00	0.70	301.00
8/28/2023	Jason Seigel	Prepare for and participate in call with PRTH (A. Bhashyakarla, R. Kumar), Robert Half (R. Malabanan, R. Barnes) and Portage Point (S. Canna, J. Seigel, I. Weber) to review go-forward	565.00	0.70	395.50

		estate management process and reporting requirements			
8/28/2023	Scott Canna	Prepare for and participate in call with PRTM (A. Bhashyakarla, R. Kumar), Robert Half (R. Malabanan, R. Barnes) and Portage Point (S. Canna, J. Seigel, I. Weber) to review go-forward estate management process and reporting requirements	685.00	0.70	479.50
8/28/2023	Ian Weber	Prepare for and participate in meeting with Robert Half (R. Malabanan) and Portage Point (S. Canna, J. Seigel, I. Weber) to approve payroll funding	430.00	0.30	129.00
8/28/2023	Scott Canna	Prepare for and participate in meeting with Robert Half (R. Malabanan) and Portage Point (S. Canna, J. Seigel, I. Weber) to approve payroll funding	685.00	0.30	205.50
8/28/2023	Jason Seigel	Prepare for and participate in meeting with Robert Half (R. Malabanan) and Portage Point (S. Canna, J. Seigel, I. Weber) to approve payroll funding	565.00	0.30	169.50
8/28/2023	Scott Canna	Review and respond to correspondence regarding post petition invoice reconciliation	685.00	0.80	548.00
8/28/2023	Jason Seigel	Review Debtors' July month end reporting	565.00	1.10	621.50
8/28/2023	Scott Canna	Review payroll funding requirements and remittance detail	685.00	1.00	685.00
8/28/2023	Ian Weber	Work and related correspondence around transition services agreement and remaining employees' payroll / benefits	430.00	0.80	344.00
8/29/2023	Ian Weber	Analyze latest AP aging and related reconciliation files	430.00	2.00	860.00
8/29/2023	Vladimir Kasparov	Attend to general business employee termination matters	925.00	0.80	740.00
8/29/2023	Vladimir Kasparov	Partial participation on call with Priority (T. Oleary, R. Kumar, S. Padarathsingh, A. Bhashyakarla), Robert Half (R Malabanan, R Barnes) and Portage Point (V. Kasparov, S. Canna, J. Seigel, I. Weber) to discuss AP analysis and proposed disbursements	925.00	0.50	462.50
8/29/2023	Ian Weber	Prepare for and participate in call with Priority (T. Oleary, R. Kumar, S. Padarathsingh, A. Bhashyakarla), Robert Half (R Malabanan, R Barnes) and Portage Point (S. Canna, J. Seigel, I. Weber) to discuss AP analysis and proposed disbursements	430.00	1.00	430.00
8/29/2023	Scott Canna	Prepare for and participate in call with Priority (T. Oleary, R. Kumar, S. Padarathsingh, A. Bhashyakarla), Robert Half (R Malabanan, R Barnes) and Portage Point (S. Canna, J. Seigel, I. Weber) to discuss AP analysis and proposed disbursements	685.00	1.00	685.00
8/29/2023	Jason Seigel	Prepare for and participate in call with Priority (T. Oleary, R. Kumar, S. Padarathsingh, A. Bhashyakarla), Robert Half (R Malabanan, R Barnes) and Portage Point (S. Canna, J. Seigel, I. Weber) to discuss AP analysis and proposed disbursements	565.00	1.00	565.00
8/29/2023	Ian Weber	Prepare for and participate in call with Robert Half (R Malabanan, R Barnes) and Portage Point (S.	430.00	0.80	344.00

		Canna, I. Weber) to discuss and approve weekly AP payments			
8/29/2023	Scott Canna	Prepare for and participate in call with Robert Half (R Malabanan, R Barnes) and Portage Point (S. Canna, I. Weber) to discuss and approve weekly AP payments	685.00	0.80	548.00
8/29/2023	Scott Canna	Review and respond to correspondence regarding benefit plan termination	685.00	0.70	479.50
8/29/2023	Scott Canna	Review and respond to correspondence regarding invoice reconciliation	685.00	0.80	548.00
8/29/2023	Scott Canna	Review AP Aging reconciliation for invoices received through email and accounting systems	685.00	1.20	822.00
8/30/2023	Vladimir Kasparov	Attend to IRS claims and related internal workstreams	925.00	1.00	925.00
8/30/2023	Vladimir Kasparov	Attend to tax related claims and related objections	925.00	1.30	1202.50
8/30/2023	Jason Seigel	Coordination re: 401K audit requests	565.00	0.10	56.50
8/30/2023	Ian Weber	Prepare for and participate in call with Portage Point colleagues (S. Canna, J. Seigel, I. Weber) to discuss MOR reporting workstreams and other estate management administration	430.00	0.50	215.00
8/30/2023	Scott Canna	Prepare for and participate in call with Portage Point colleagues (S. Canna, J. Seigel, I. Weber) to discuss MOR reporting workstreams and other estate management administration	685.00	0.50	342.50
8/30/2023	Jason Seigel	Prepare for and participate in call with Portage Point colleagues (S. Canna, J. Seigel, I. Weber) to discuss MOR reporting workstreams and other estate management administration	565.00	0.50	282.50
8/30/2023	Ian Weber	Prepare for and participate in call with PRTH (A. Bhashyakarla), Robert Half (R. Malabanan, R. Barnes) and Portage Point (S. Canna, I. Weber) to review go-forward estate management process and payments	430.00	0.40	172.00
8/30/2023	Scott Canna	Prepare for and participate in call with PRTH (A. Bhashyakarla), Robert Half (R. Malabanan, R. Barnes) and Portage Point (S. Canna, I. Weber) to review go-forward estate management process and payments	685.00	0.40	274.00
8/30/2023	Ian Weber	Prepare for and participate in call with Robert Half (R. Malabanan, R. Barnes) and Portage Point (S. Canna, J. Seigel, I. Weber) to review August financial close requirements	430.00	0.50	215.00
8/30/2023	Scott Canna	Prepare for and participate in call with Robert Half (R. Malabanan, R. Barnes) and Portage Point (S. Canna, J. Seigel, I. Weber) to review August financial close requirements	685.00	0.50	342.50
8/30/2023	Jason Seigel	Prepare for and participate in call with Robert Half (R. Malabanan, R. Barnes) and Portage Point (S. Canna, J. Seigel, I. Weber) to review August financial close requirements	565.00	0.50	282.50
8/30/2023	Ian Weber	Prepare for and participate in meeting between bank partner (C. Grady, J. Smart) and Portage Point (S. Canna, I. Weber) to review closure of accounts	430.00	0.40	172.00
8/30/2023	Scott Canna	Prepare for and participate in meeting between bank partner (C. Grady, J. Smart) and Portage	685.00	0.40	274.00

		Point (S. Canna, I. Weber) to review closure of accounts			
8/30/2023	Ian Weber	Pull account information re: historical bank accounts and review prior to closure request	430.00	0.50	215.00
8/30/2023	Ian Weber	Review accounting software provider admin authorization change procedures	430.00	1.40	602.00
8/30/2023	Jason Seigel	Review emails w/r/t and compile support for 401k audit; communications with Department of Labor re: same	565.00	1.40	791.00
8/30/2023	Ian Weber	Review latest transaction statement from credit card provider and review historical communication with provider, correspondence re: same	430.00	1.40	602.00
8/30/2023	Ian Weber	Work on regaining access to accounting software platform	430.00	2.00	860.00
8/31/2023	Vladimir Kasparov	Attend to insurance related matters	925.00	0.80	740.00
8/31/2023	Scott Canna	Continue to review and update outstanding tax filing tracker for authority inbounds	685.00	1.00	685.00
8/31/2023	Ian Weber	Continue work on regaining access to accounting software platform	430.00	1.80	774.00
8/31/2023	Ian Weber	Prepare for and participate in call with Priority (R. Kumar, S. Padarathsingh, A. Bhashyakarla), Robert Half (R. Malabanan, R. Barnes) and Portage Point (S. Canna, J. Seigel, I. Weber) to discuss AP analysis and proposed disbursements	430.00	0.80	344.00
8/31/2023	Scott Canna	Prepare for and participate in call with Priority (R. Kumar, S. Padarathsingh, A. Bhashyakarla), Robert Half (R. Malabanan, R. Barnes) and Portage Point (S. Canna, J. Seigel, I. Weber) to discuss AP analysis and proposed disbursements	685.00	0.80	548.00
8/31/2023	Jason Seigel	Prepare for and participate in call with Priority (R. Kumar, S. Padarathsingh, A. Bhashyakarla), Robert Half (R. Malabanan, R. Barnes) and Portage Point (S. Canna, J. Seigel, I. Weber) to discuss AP analysis and proposed disbursements	565.00	0.80	452.00
8/31/2023	Scott Canna	Review and update outstanding tax filing tracker for authority inbounds	685.00	1.90	1301.50
Case Administration					
8/1/2023	Ian Weber	Review order and notice filed to docket by Young Conaway	430.00	0.30	129.00
8/2/2023	Scott Canna	Prepare for and participate in internal meeting between S. Canna and J. Seigel to discuss next steps re: ongoing estate and transition workstreams	685.00	0.40	274.00
8/2/2023	Jason Seigel	Prepare for and participate in internal meeting between S. Canna and J. Seigel to discuss next steps re: ongoing estate and transition workstreams	565.00	0.40	226.00
8/2/2023	Ian Weber	Prepare for and participate in internal meeting between S. Canna, J. Seigel and I. Weber to discuss next steps re: ongoing estate and transition workstreams	430.00	0.50	215.00
8/2/2023	Scott Canna	Prepare for and participate in internal meeting between S. Canna, J. Seigel and I. Weber to discuss next steps re: ongoing estate and transition workstreams	685.00	0.50	342.50

8/2/2023	Jason Seigel	Prepare for and participate in internal meeting between S. Canna, J. Seigel and I. Weber to discuss next steps re: ongoing estate and transition workstreams	565.00	0.50	282.50
8/2/2023	Ian Weber	Review creditor matrix re: analysis of AP	430.00	0.40	172.00
8/3/2023	Jason Seigel	Determine cure costs for potentially assumed contracts	565.00	0.30	169.50
8/7/2023	Vladimir Kasparov	Attend to various case administrative activities	925.00	0.90	832.50
8/7/2023	Ian Weber	Review order re: Post-Sale DIP and notice of fee application filed to docket by Young Conaway	430.00	0.40	172.00
8/8/2023	Ian Weber	Prepare for and participate in internal meeting between S. Canna, J. Seigel and I. Weber to review go-forward estate treasury procedures	430.00	0.60	258.00
8/8/2023	Scott Canna	Prepare for and participate in internal meeting between S. Canna, J. Seigel and I. Weber to review go-forward estate treasury procedures	685.00	0.60	411.00
8/8/2023	Jason Seigel	Prepare for and participate in internal meeting between S. Canna, J. Seigel and I. Weber to review go-forward estate treasury procedures	565.00	0.60	339.00
8/8/2023	Ian Weber	Prepare outline of estate treasury procedures	430.00	1.60	688.00
8/8/2023	Ian Weber	Review outline of pre-sale closing treasury procedures shared by independent contractor	430.00	0.60	258.00
8/9/2023	Ian Weber	Prepare for and participate in call with Robert Half (R. Malabanan) and Portage Point (S. Canna, J. Seigel, I. Weber) to review meeting with PRTH	430.00	0.70	301.00
8/9/2023	Scott Canna	Prepare for and participate in call with Robert Half (R. Malabanan) and Portage Point (S. Canna, J. Seigel, I. Weber) to review meeting with PRTH	685.00	0.70	479.50
8/9/2023	Jason Seigel	Prepare for and participate in call with Robert Half (R. Malabanan) and Portage Point (S. Canna, J. Seigel, I. Weber) to review meeting with PRTH	565.00	0.70	395.50
8/10/2023	Ian Weber	review draft omnibus objection to equity claims shared by Young Conaway	430.00	0.50	215.00
8/10/2023	Vladimir Kasparov	Review fillings and specific objections in preparation for discussion with YC team	925.00	1.60	1480.00
8/14/2023	Vladimir Kasparov	Case Admin activity - employee and other business ops related	925.00	1.90	1757.50
8/17/2023	Scott Canna	Review drat declaration for plan and disclosure statement	685.00	0.90	616.50
8/17/2023	Ian Weber	Review of litigation trust agreement	430.00	0.70	301.00
8/18/2023	Vladimir Kasparov	Continue to review and comments to the Liquidating Plan agreement	925.00	1.90	1757.50
8/18/2023	Vladimir Kasparov	Review ballot and voting structure	925.00	0.80	740.00
8/21/2023	Ian Weber	Prepare for and participate in internal meeting between S. Canna, J. Seigel and I. Weber to review estate management workstreams	430.00	0.40	172.00
8/21/2023	Scott Canna	Prepare for and participate in internal meeting between S. Canna, J. Seigel and I. Weber to review estate management workstreams	685.00	0.40	274.00
8/21/2023	Jason Seigel	Prepare for and participate in internal meeting between S. Canna, J. Seigel and I. Weber to review estate management workstreams	565.00	0.40	226.00
8/21/2023	Ian Weber	Prepare for and participate in meeting with M. Bennett (contractor) and Portage Point (S. Canna, J. Seigel, I. Weber) to review outstanding post-sale HR workstreams	430.00	0.50	215.00

8/21/2023	Scott Canna	Prepare for and participate in meeting with M. Bennett (contractor) and Portage Point (S. Canna, J. Seigel, I. Weber) to review outstanding post-sale HR workstreams	685.00	0.50	342.50
8/21/2023	Jason Seigel	Prepare for and participate in meeting with M. Bennett (contractor) and Portage Point (S. Canna, J. Seigel, I. Weber) to review outstanding post-sale HR workstreams	565.00	0.50	282.50
8/23/2023	Vladimir Kasparov	Attend to litigation trust matters	925.00	1.40	1295.00
8/23/2023	Vladimir Kasparov	Attend to the general employee matters and cancelation of the 401K plan	925.00	1.20	1110.00
8/23/2023	Ian Weber	Prepare for and participate in internal meeting with S. Canna, J. Seigel and I. Weber to review meeting with Young Conaway and discuss next steps re: payment of accrued expenses	430.00	0.50	215.00
8/23/2023	Scott Canna	Prepare for and participate in internal meeting with S. Canna, J. Seigel and I. Weber to review meeting with Young Conaway and discuss next steps re: payment of accrued expenses	685.00	0.50	342.50
8/23/2023	Jason Seigel	Prepare for and participate in meeting with M. Bennett (contractor) and Portage Point (S. Canna, J. Seigel, I. Weber) to review outstanding post-sale HR workstreams	565.00	0.50	282.50
8/23/2023	Vladimir Kasparov	Review and comments on Litigation Agreement	925.00	0.90	832.50
8/23/2023	Jason Seigel	Review claim documentation from the State of New Hampshire	565.00	1.10	621.50
8/23/2023	Jason Seigel	Review requested assumed contracts from Troutman	565.00	0.30	169.50
8/25/2023	Vladimir Kasparov	Employee related matters, insurance and COBRA coverage	925.00	1.10	1017.50
8/28/2023	Vladimir Kasparov	Attend to cash, AP and assumed liabilities workstreams	925.00	1.10	1017.50
8/28/2023	Ian Weber	Prepare for and participate in internal meeting between S. Canna and I. Weber to review professional fee escrow	430.00	0.20	86.00
8/28/2023	Scott Canna	Prepare for and participate in internal meeting between S. Canna and I. Weber to review professional fee escrow	685.00	0.20	137.00
8/28/2023	Ian Weber	Pull and analyze precedent DIP budget support re: professional fee escrow review	430.00	0.60	258.00
8/31/2023	Vladimir Kasparov	Attend to tax related matters and review internal summaries	925.00	1.30	1202.50
8/31/2023	Ian Weber	Correspondence with independent director re: September director fee payment	430.00	0.30	129.00
8/31/2023	Vladimir Kasparov	Review UCC Information request and attend to potential claims inquiries	925.00	1.50	1387.50
Cash Flow Forecasting					
8/2/2023	Scott Canna	Review wind down budget projections and update for run rate cost estimates	685.00	1.90	1301.50
8/2/2023	Vladimir Kasparov	Review wind-down budget and related supporting materials	925.00	1.80	1665.00
8/7/2023	Vladimir Kasparov	Review updated post-closing budget and scope	925.00	0.90	832.50
8/8/2023	Vladimir Kasparov	Cash and DIP funding requirements schedule and related materials	925.00	0.90	832.50
8/9/2023	Vladimir Kasparov	Attend to cash and AP related matters	925.00	1.00	925.00

8/15/2023	Vladimir Kasparov	Review current cash flow forecast and forecasted liabilities	925.00	1.30	1202.50
8/18/2023	Vladimir Kasparov	Attend to the wind-down budget	925.00	1.00	925.00
8/18/2023	Vladimir Kasparov	Review Cash budget and comments to the team	925.00	0.50	462.50
8/23/2023	Vladimir Kasparov	Attend to cash forecast and AP list	925.00	1.00	925.00
8/23/2023	Vladimir Kasparov	Internal discussions with team - cash forecast	925.00	0.50	462.50
8/25/2023	Vladimir Kasparov	Review and comment on wind down budget and closing cash schedules	925.00	1.40	1295.00
8/25/2023	Vladimir Kasparov	Review cash forecast and anticipated expenses	925.00	1.20	1110.00
8/29/2023	Vladimir Kasparov	Attend to cash forecast and related AP schedules	925.00	1.20	1110.00
8/31/2023	Vladimir Kasparov	Review cash forecast and anticipated expenses	925.00	1.10	1017.50

Claims Administration & Objections

8/1/2023	Vladimir Kasparov	Prepare for and participate in a discussion with YCST (M. Lunn) and Portage Point (V. Kasparov) - UCC information requests and claims	925.00	0.70	647.50
8/1/2023	Vladimir Kasparov	Prepare for and participate in an update call with YC team (M. Lunn) and PPP (V. Kasparov) - UCC issues list and diligence requests	925.00	0.60	555.00
8/1/2023	Vladimir Kasparov	Review UCC request for information	925.00	1.50	1387.50
8/2/2023	Vladimir Kasparov	Attend to tax related matters - review claims and related materials	925.00	1.90	1757.50
8/2/2023	Vladimir Kasparov	Review UCC issues list and diligence requests related to prepetition actions and related discoveries	925.00	1.40	1295.00
8/3/2023	Vladimir Kasparov	Continue to attend to UCC requests and prep for call re: pre-petition matters and other related investigation matters	925.00	1.30	1202.50
8/3/2023	Scott Canna	Organize post-petition AP analysis through invoice reconciliation	685.00	1.70	1164.50
8/4/2023	Vladimir Kasparov	Continue to review information requests provided by UCC	925.00	1.80	1665.00
8/4/2023	Vladimir Kasparov	Prepare for and participate in an update call with YC team (M. Lunn) and PPP (V. Kasparov) - UCC issues list and diligence requests	925.00	0.70	647.50
8/4/2023	Vladimir Kasparov	Review UCC issues list and diligence requests related to prepetition actions and related discoveries	925.00	1.80	1665.00
8/4/2023	Vladimir Kasparov	Update call with E. Buchanan and PPP (V. Kasparov) - UCC requests and follow up discussions	925.00	1.10	1017.50
8/5/2023	Vladimir Kasparov	Continue to attend to UCC requests and prep for call re: pre-petition matters and other related investigation matters	925.00	1.60	1480.00
8/6/2023	Vladimir Kasparov	Continue to attend to UCC requests and prep for call re: pre-petition matters and other related investigation matters	925.00	1.40	1295.00
8/7/2023	Jason Seigel	Continue to research and review underlying equity claims	565.00	1.70	960.50
8/7/2023	Vladimir Kasparov	Follow up call with YC (M. Lunn) and PPP (V. Kasparov) - UCC investigation	925.00	0.50	462.50
8/7/2023	Ian Weber	Prepare for and participate in internal working session meeting between S. Canna, J. Seigel and I. Weber to review objection to preferred equity claims	430.00	0.90	387.00

8/7/2023	Scott Canna	Prepare for and participate in internal working session meeting between S. Canna, J. Seigel and I. Weber to review objection to preferred equity claims	685.00	0.90	616.50
8/7/2023	Jason Seigel	Prepare for and participate in internal working session meeting between S. Canna, J. Seigel and I. Weber to review objection to preferred equity claims	565.00	0.90	508.50
8/7/2023	Vladimir Kasparov	Prepare for and participate in meeting with DLA team (D. Donnell, A. Applebaum, N. McLemore), Dundon (J. Nahas), YC team (M. Lunn and J. Mulvihill) and PPP (V. Kasparov) - PlastiQ/Colonnade	925.00	0.70	647.50
8/7/2023	Ian Weber	Prepare summary of and distribute latest master vendor list to Stalking Horse buyer	430.00	0.30	129.00
8/7/2023	Jason Seigel	Research and review underlying equity claims	565.00	2.00	1130.00
8/7/2023	Ian Weber	Review and analyze latest filed and scheduled claims report shared by KCC	430.00	1.00	430.00
8/7/2023	Vladimir Kasparov	Review information request prepared by Dundon/DLA and review historical timeline of events	925.00	1.40	1295.00
8/7/2023	Jason Seigel	Review latest claims register provided by KCC	565.00	1.20	678.00
8/8/2023	Jason Seigel	Continue to review and revise equity objection	565.00	0.30	169.50
8/8/2023	Jason Seigel	Prepare equity claim non-substantive objection exhibit	565.00	1.90	1073.50
8/8/2023	Scott Canna	Review and update equity claim objection schedule	685.00	1.00	685.00
8/8/2023	Ian Weber	Review correspondence between Portage Point and Young Conaway re: scheduling of claims and claims reconciliation	430.00	0.40	172.00
8/8/2023	Ian Weber	Review updates to latest exhibits re: claims reconciliation and related	430.00	0.30	129.00
8/8/2023	Ian Weber	Update master vendor list	430.00	0.40	172.00
8/9/2023	Jason Seigel	Coordinate with Young Conaway re: equity claims objections; draft correspondence to Dundon re: same	565.00	0.30	169.50
8/9/2023	Ian Weber	Prepare for and participate in internal meeting between S. Canna, J. Seigel and I. Weber to prepare for AP discussion with PRTH	430.00	0.60	258.00
8/9/2023	Scott Canna	Prepare for and participate in internal meeting between S. Canna, J. Seigel and I. Weber to prepare for AP discussion with PRTH	685.00	0.60	411.00
8/9/2023	Scott Canna	Review equity claim objection exhibit and revise per comments from counsel	685.00	0.90	616.50
8/9/2023	Ian Weber	Review of latest claims reconciliation exhibits and related docket filings	430.00	1.20	516.00
8/10/2023	Ian Weber	Review latest equity objection exhibit	430.00	0.20	86.00
8/10/2023	Jason Seigel	Revise equity objection for claims with no filed support	565.00	0.40	226.00
8/14/2023	Vladimir Kasparov	Review and comment on latest AP aging related to rejected admin claim analysis	925.00	1.00	925.00
8/15/2023	Vladimir Kasparov	Review claims and related obligations related to assumed liabilities	925.00	1.20	1110.00
8/17/2023	Vladimir Kasparov	Review and comment on latest AP aging related to rejected admin claim analysis	925.00	1.10	1017.50
8/18/2023	Scott Canna	Review latest AP aging for rejected admin claim summary analysis	685.00	1.70	1164.50

8/21/2023	Vladimir Kasparov	Attend to administration of assumed contacts and other related issues	925.00	1.60	1480.00
8/21/2023	Scott Canna	Review claims register and administrative claim analysis for Estate liabilities	685.00	1.70	1164.50
8/22/2023	Scott Canna	Review claims register for administrative claim analysis and AP verification	685.00	1.30	890.50
8/23/2023	Vladimir Kasparov	Attend to general business operations matters and claims clean up	925.00	1.60	1480.00
8/23/2023	Scott Canna	Review claims register for updated administrative claim analysis	685.00	1.70	1164.50
8/23/2023	Jason Seigel	Review IRS claims; coordination with Debtors re: same	565.00	1.20	678.00
8/23/2023	Scott Canna	Review tax authority inquiries	685.00	1.30	890.50
8/24/2023	Scott Canna	Review incoming AP invoices against administrative claim register	685.00	1.60	1096.00
8/28/2023	Ian Weber	Correspondence with internal team and Stalking Horse accountant re: treatment of vendors and validity of certain vendor claims	430.00	0.50	215.00
8/30/2023	Ian Weber	Prepare for and participate in call with Robert Half (R. Malabanan) and Portage Point (S. Canna, I. Weber) to discuss payroll tax claims and communication with processor	430.00	0.30	129.00
8/30/2023	Scott Canna	Prepare for and participate in call with Robert Half (R. Malabanan) and Portage Point (S. Canna, I. Weber) to discuss payroll tax claims and communication with processor	685.00	0.30	205.50
8/30/2023	Ian Weber	Prepare for and participate in call with Sagent Management (L. Yen), C. Realubit (independent contractor) and Portage Point (S. Canna, I. Weber) to review tax issues and claims	430.00	0.80	344.00
8/30/2023	Scott Canna	Prepare for and participate in call with Sagent Management (L. Yen), C. Realubit (independent contractor) and Portage Point (S. Canna, I. Weber) to review tax issues and claims	685.00	0.80	548.00
8/30/2023	Ian Weber	Prepare tracker re: tax claims from various governmental authorities	430.00	2.00	860.00
8/30/2023	Ian Weber	Update tax claims tracker following receipt of additional correspondence received by Deputy CRO	430.00	1.60	688.00
8/31/2023	Scott Canna	Review claims register and reconcile for administrative claims	685.00	1.70	1164.50
8/31/2023	Ian Weber	Review tax claim materials from various governmental authorities	430.00	0.80	344.00
Corporate Governance & Board Matters					
8/3/2023	Vladimir Kasparov	Multiple discussion with board members - post closing update	925.00	1.50	1387.50
8/7/2023	Ian Weber	Prepare and distribute summary of pre-petition secured debt balance following request from independent director	430.00	1.10	473.00
8/7/2023	Vladimir Kasparov	Prepare for and participate in update call with Richard Travia and PPP (V. Kasparov) - general update and timing	925.00	0.80	740.00
8/9/2023	Vladimir Kasparov	Update call with the board (R. Travia) and PPP (V. Kasparov) - general update, timing and potential UCC litigation	925.00	0.70	647.50

8/29/2023	Vladimir Kasparov	Prepare for and attend an update call with E. Buchanan and PPP (V. Kasparov) - update, employee related, plan/disclosure statement	925.00	1.00	925.00
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Deliverable Preparation & Review

8/3/2023	Ian Weber	Correspondence re: summary of Chapter 11 professional fees following request from DIP lender	430.00	0.30	129.00
8/3/2023	Ian Weber	Internal correspondence re: professional fee related deliverable preparation for DIP lender	430.00	0.50	215.00
8/3/2023	Ian Weber	Prepare summary of Chapter 11 professional fees following request from DIP lender	430.00	2.00	860.00
8/3/2023	Ian Weber	Prepare summary of debtor professional fees re: request from DIP lender	430.00	1.70	731.00
8/3/2023	Ian Weber	Prepare updated summary of debtor professional fees re: request from DIP lender, distribute	430.00	1.80	774.00
8/4/2023	Ian Weber	Prepare summary of transaction and bankruptcy overview	430.00	0.50	215.00
8/7/2023	Ian Weber	Prepare for and participate in internal meeting between S. Canna and I. Weber re: preparation of DIP Lender request for fee detail	430.00	0.10	43.00
8/7/2023	Scott Canna	Prepare for and participate in internal meeting between S. Canna and I. Weber re: preparation of DIP Lender request for fee detail	685.00	0.10	68.50
8/7/2023	Ian Weber	Prepare for and participate in internal meeting between V. Kasparov and I. Weber re: preparation of DIP Lender request for fee detail	430.00	0.20	86.00
8/7/2023	Vladimir Kasparov	Prepare for and participate in internal meeting between V. Kasparov and I. Weber re: preparation of DIP Lender request for fee detail	925.00	0.20	185.00
8/7/2023	Ian Weber	Update Chapter 11 bankruptcy fee analysis and summary re: request from DIP lender	430.00	2.00	860.00
8/8/2023	Ian Weber	Prepare for and participate in internal working session meeting between V. Kasparov, S. Canna and I. Weber to prepare analysis supporting response to prior DIP Lender	430.00	0.30	129.00
8/8/2023	Scott Canna	Prepare for and participate in internal working session meeting between V. Kasparov, S. Canna and I. Weber to prepare analysis supporting response to prior DIP Lender	685.00	0.30	205.50
8/8/2023	Vladimir Kasparov	Prepare for and participate in internal working session meeting between V. Kasparov, S. Canna and I. Weber to prepare analysis supporting response to prior DIP Lender	925.00	0.30	277.50
8/9/2023	Ian Weber	Prepare engagement timeline and outline from Jan'23 onward re: preparation of CRO for discussions with UCC counsel	430.00	2.00	860.00
8/9/2023	Ian Weber	Prepare engagement timeline and outline from Jan'23 onward re: preparation of CRO for discussions with UCC counsel (continued)	430.00	1.40	602.00
8/10/2023	Ian Weber	Review draft resolution re: termination of 401(k) program	430.00	0.40	172.00

Employee Benefits & Pensions

8/2/2023	Ian Weber	Prepare for and participate in call with independent contractor M. Bennett and Portage Point (S. Canna, J. Seigel, I. Weber) to review	430.00	0.70	301.00
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8/2/2023	Scott Canna	outstanding HR workstreams following transaction close Prepare for and participate in call with independent contractor M. Bennett and Portage Point (S. Canna, J. Seigel, I. Weber) to review outstanding HR workstreams following transaction close	685.00	0.70	479.50
8/2/2023	Jason Seigel	Prepare for and participate in call with independent contractor M. Bennett and Portage Point (S. Canna, J. Seigel, I. Weber) to review outstanding HR workstreams following transaction close	565.00	0.70	395.50
8/10/2023	Ian Weber	Continued correspondence and work re: closure of 401(k) and related audit	430.00	0.40	172.00
8/10/2023	Ian Weber	Prepare summary of estate's position on which party is responsible for payment of customer rebates from select periods; related email traffic with Stalking Horse accountant	430.00	0.40	172.00
8/17/2023	Ian Weber	Work re: payment of select benefits for terminated employee	430.00	0.50	215.00

Employment & Fee Applications

8/3/2023	Ian Weber	Prepare July staffing report	430.00	1.80	774.00
8/3/2023	Ian Weber	Prepare July staffing report hours reconciliation	430.00	2.00	860.00
8/3/2023	Ian Weber	Prepare May through June staffing report (continued)	430.00	1.30	559.00
8/8/2023	Ian Weber	Edit time report for employee that left firm re: preparation of July staffing report	430.00	0.70	301.00
8/8/2023	Geoff Schmitz	Internal email correspondence regarding July fee statement	670.00	0.30	201.00
8/8/2023	Jason Seigel	Review and revise June fee application	565.00	0.50	282.50
8/9/2023	Ian Weber	Continued preparation of July staffing report	430.00	0.90	387.00
8/9/2023	Jason Seigel	Revise time entries for fee application	565.00	1.10	621.50
8/10/2023	Vladimir Kasparov	Attend to MORs review and fee app workstreams	925.00	1.10	1017.50
8/10/2023	Jason Seigel	Coordination with KCC re: equity objection exhibit	565.00	0.20	113.00
8/10/2023	Ian Weber	Prepare for and participate in call with A. Bhashyakarla (Stalking Horse) re: treatment of vendor claims and split between buyer and estate	430.00	0.50	215.00
8/10/2023	Jason Seigel	Review June fee application for inclusion of legal fees	565.00	0.20	113.00
8/10/2023	Ian Weber	Review precedent fee application re: inclusion of counsel fees and expenses	430.00	0.30	129.00
8/10/2023	Geoff Schmitz	Reviewed latest sale fee application	670.00	0.50	335.00
8/11/2023	Ian Weber	Preparation of July staffing report	430.00	2.00	860.00
8/11/2023	Ian Weber	Review email correspondence with restructuring committee re: resolution	430.00	0.40	172.00
8/14/2023	Geoff Schmitz	Prepare for and participate in call with Dentons (P. Maxcy) and Portage Point (S. Bremer, G. Schmitz) regarding fee application	670.00	0.30	201.00
8/14/2023	Steve Bremer	Prepare for and participate in call with Dentons (P. Maxcy) and Portage Point (S. Bremer, G. Schmitz) regarding fee application	885.00	0.30	265.50
8/14/2023	Steve Bremer	Review draft fee application	885.00	0.50	442.50
8/16/2023	Ian Weber	Preparation of July staffing report and fee application with focus on updates for expenses	430.00	1.90	817.00
8/16/2023	Geoff Schmitz	Reviewed latest sale fee application	670.00	0.50	335.00

8/17/2023	Ian Weber	Finalize materials and draft response to question from DIP lender re: CRO fees	430.00	1.60	688.00
8/17/2023	Ian Weber	Prepare hours reconciliation re: July staffing report	430.00	2.00	860.00
8/17/2023	Steve Bremer	Review draft fee application	885.00	0.50	442.50
8/18/2023	Ian Weber	Continued work on staffing report and fee application for July	430.00	1.90	817.00
8/18/2023	Ian Weber	Continued work on staffing report and fee application for July	430.00	0.60	258.00
8/18/2023	Ian Weber	Finalize and distribute draft fee application; execute edits following comments	430.00	2.00	860.00
8/21/2023	Geoff Schmitz	Reviewed proposed changes to sale fee application	670.00	0.30	201.00
8/23/2023	Geoff Schmitz	Email correspondence regarding sale fee application	670.00	0.20	134.00
8/23/2023	Vladimir Kasparov	Review and comment - Sale Transaction Fee	925.00	0.70	647.50
8/24/2023	Geoff Schmitz	Email correspondence regarding sale fee application	670.00	0.20	134.00
8/25/2023	Geoff Schmitz	Email correspondence regarding sale fee application	670.00	0.30	201.00
8/28/2023	Ian Weber	Initial correspondence re: August staffing report and fee application	430.00	0.30	129.00
8/31/2023	Ian Weber	Continued work preparing August staffing report	430.00	2.00	860.00
8/31/2023	Ian Weber	Launch August staffing report preparation	430.00	2.00	860.00

Financial Analysis & Modeling

8/1/2023	Jason Seigel	Review and revise funds flow detail	565.00	0.90	508.50
8/21/2023	Ian Weber	Review latest AP aging detail re: administrative expenses	430.00	2.00	860.00

Financing & Cash Collateral

8/1/2023	Ian Weber	Correspondence re: receipt of DIP draw	430.00	0.20	86.00
8/1/2023	Ian Weber	Correspondence with Young Conaway re: sublease and related cash reserve	430.00	0.30	129.00
8/1/2023	Ian Weber	Prepare comparison analysis of latest AP aging provided by accounting / finance team and precedent iterations of AP agings	430.00	2.00	860.00
8/1/2023	Ian Weber	Prepare comparison analysis of latest AP aging provided by accounting / finance team and precedent iterations of AP agings (continued) including related correspondence	430.00	0.80	344.00
8/1/2023	Ian Weber	Prepare for and participate in call with Debtors (A. Bhashyakarla), Robert Half (R. Malabanan) and Portage Point (S. Canna, J. Seigel, I. Weber) to review wire activity and closing funds flow	430.00	0.40	172.00
8/1/2023	Scott Canna	Prepare for and participate in call with Debtors (A. Bhashyakarla), Robert Half (R. Malabanan) and Portage Point (S. Canna, J. Seigel, I. Weber) to review wire activity and closing funds flow	685.00	0.40	274.00
8/1/2023	Jason Seigel	Prepare for and participate in call with Debtors (A. Bhashyakarla), Robert Half (R. Malabanan) and Portage Point (S. Canna, J. Seigel, I. Weber) to review wire activity and closing funds flow	565.00	0.40	226.00
8/1/2023	Ian Weber	Prepare for and participate in call with PRTH (T. O'Leary, S. Padarathsingh, R. Kumar), Debtors (A. Bhashyakarla) and Portage Point (S. Canna,	430.00	0.70	301.00

8/1/2023	Jason Seigel	J. Seigel, I. Weber) to review go-forward cash council and payment procedures Prepare for and participate in call with PRTH (T. O'Leary, S. Padarathsingh, R. Kumar), Debtors (A. Bhashyakarla) and Portage Point (S. Canna, J. Seigel, I. Weber) to review go-forward cash council and payment procedures	565.00	0.70	395.50
8/1/2023	Scott Canna	Prepare for and participate in call with PRTH (T. O'Leary, S. Padarathsingh, R. Kumar), Debtors (A. Bhashyakarla) and Portage Point (S. Canna, J. Seigel, I. Weber) to review go-forward cash council and payment procedures	685.00	0.70	479.50
8/1/2023	Scott Canna	Prepare for and participate in internal call between S. Canna and I. Weber to discuss payment activity	685.00	0.10	68.50
8/1/2023	Ian Weber	Prepare for and participate in internal call between S. Canna and I. Weber to discuss payment activity	430.00	0.10	43.00
8/1/2023	Scott Canna	Prepare pro forma cash analysis for sale close and wind down period	685.00	1.00	685.00
8/1/2023	Ian Weber	Review bank activity re: cash payments related to transaction closing	430.00	0.60	258.00
8/1/2023	Ian Weber	Review final funds flow and track against executed cash transactions	430.00	1.20	516.00
8/1/2023	Scott Canna	Review post petition AP Aging and map to contract assignment	685.00	1.90	1301.50
8/1/2023	Vladimir Kasparov	Review post petition AP Aging and post closing budget	925.00	1.40	1295.00
8/1/2023	Jason Seigel	Review pre and post petition AP and map to cure vendors	565.00	1.30	734.50
8/1/2023	Ian Weber	Review wire activity and funds flow progress re: pro forma cash balances	430.00	1.50	645.00
8/1/2023	Ian Weber	Update latest pro forma cash balance summary	430.00	0.40	172.00
8/2/2023	Ian Weber	Prepare for and participate in internal meeting between S. Canna and I. Weber to review latest AP aging and discuss cash balances	430.00	0.40	172.00
8/2/2023	Scott Canna	Prepare for and participate in internal meeting between S. Canna and I. Weber to review latest AP aging and discuss cash balances	685.00	0.40	274.00
8/2/2023	Scott Canna	Review and respond to bank representative correspondence	685.00	0.60	411.00
8/2/2023	Scott Canna	Review and update cash flow register for daily bank reconciliation	685.00	1.90	1301.50
8/3/2023	Ian Weber	Prepare for and participate in cash council meeting with PRTH (T. O'Leary, R. Kumar, S. Padarathsingh, A. Bhashyakarla) and Portage Point (S. Canna, J. Seigel, I. Weber)	430.00	0.50	215.00
8/3/2023	Jason Seigel	Prepare for and participate in cash council meeting with PRTH (T. O'Leary, R. Kumar, S. Padarathsingh, A. Bhashyakarla) and Portage Point (S. Canna, J. Seigel, I. Weber)	565.00	0.50	282.50
8/3/2023	Scott Canna	Prepare for and participate in cash council meeting with PRTH (T. O'Leary, R. Kumar, S. Padarathsingh, A. Bhashyakarla) and Portage Point (S. Canna, J. Seigel, I. Weber)	685.00	0.50	342.50
8/3/2023	Ian Weber	Prepare for and participate in internal call with S. Canna, J. Seigel and I. Weber to review post-closing estate cash and outstanding workstreams	430.00	0.40	172.00

8/3/2023	Jason Seigel	Prepare for and participate in internal call with S. Canna, J. Seigel and I. Weber to review post-closing estate cash and outstanding workstreams	565.00	0.40	226.00
8/3/2023	Scott Canna	Prepare for and participate in internal call with S. Canna, J. Seigel and I. Weber to review post-closing estate cash and outstanding workstreams	685.00	0.40	274.00
8/3/2023	Jason Seigel	Review and respond to contract requests from Troutman	565.00	0.60	339.00
8/3/2023	Scott Canna	Review bank account listing and prepare close out of estate accounts	685.00	0.90	616.50
8/4/2023	Ian Weber	Review and respond to questions from accounting team re: receipts and disbursements from the month of July	430.00	0.60	258.00
8/4/2023	Scott Canna	Review check register updates for bank reconciliation	685.00	1.90	1301.50
8/7/2023	Scott Canna	Prepare Estate treasury workstream outline	685.00	1.10	753.50
8/7/2023	Scott Canna	Update cash flow check register for prior week bank activity	685.00	1.80	1233.00
8/8/2023	Ian Weber	Correspondence re: extension of cyber insurance	430.00	0.40	172.00
8/8/2023	Ian Weber	Prepare individual time edit materials for individual team members and distribute re: July staffing report	430.00	1.80	774.00
8/9/2023	Scott Canna	Review AP register for Estate and buyer payment considerations	685.00	1.90	1301.50
8/10/2023	Ian Weber	Review bank activity re: confirmation of payroll reimbursement from Stalking Horse	430.00	0.70	301.00
8/15/2023	Skye Levy	Reviewing five year forecast and coming up with questions	400.00	0.40	160.00
8/16/2023	Scott Canna	Review post petition AP ledger for administration claim reconciliation	685.00	1.70	1164.50
8/17/2023	Ian Weber	Check bank data re: tracking to wind-down budget	430.00	1.10	473.00
8/17/2023	Vladimir Kasparov	Partial participation in call with Priority (T O'Leary, S Padarathsingh, R Kumar), Debtors (R Malabanan) and Portage Point (S Canna, I Weber, V. Kasparov) to review AP listing	925.00	0.60	555.00
8/17/2023	Ian Weber	Prepare draft response to question from UCC advisor prior to related discussion with internal team	430.00	0.60	258.00
8/17/2023	Scott Canna	Prepare for and participate in call with Priority (T O'Leary, S Padarathsingh, R Kumar), Debtors (R Malabanan) and Portage Point (S Canna, I Weber) to review AP listing	685.00	0.70	479.50
8/17/2023	Ian Weber	Prepare for and participate in call with Priority (T O'Leary, S Padarathsingh, R Kumar), Debtors (R Malabanan) and Portage Point (S Canna, I Weber) to review AP listing	430.00	0.70	301.00
8/17/2023	Ian Weber	Prepare for cash council meeting between estate and Priority	430.00	0.70	301.00
8/17/2023	Ian Weber	Prepare pro forma cash balance following cash council meeting with Priority	430.00	1.10	473.00
8/17/2023	Scott Canna	Prepare summary analysis of administrative claims under dispute for payment responsibility	685.00	0.90	616.50
8/17/2023	Scott Canna	Review and provide feedback for post-petition AP process	685.00	1.20	822.00
8/17/2023	Scott Canna	Review and provide feedback for post-petition AP register and payment segregation	685.00	1.70	1164.50

8/17/2023	Ian Weber	Review bank / cash data re: information request from UCC advisor	430.00	0.70	301.00
8/17/2023	Ian Weber	Review latest AP aging materials shared by Priority	430.00	2.00	860.00
8/17/2023	Ian Weber	Review latest cash position and updated expense projection in advance of call with DIP lender	430.00	0.60	258.00
8/18/2023	Scott Canna	Review and revise update wind down budget for latest administrative claim estimate	685.00	1.70	1164.50
8/18/2023	Scott Canna	Review and revise update wind down budget for latest wind down expense estimate	685.00	1.90	1301.50
8/21/2023	Scott Canna	Review and update disbursement request tracker for contract and claim review	685.00	1.90	1301.50
8/21/2023	Scott Canna	Review updated AP and compare to contract assumption designation for estate cash flow forecast	685.00	1.80	1233.00
8/22/2023	Scott Canna	Develop payroll funding requirement schedule	685.00	0.70	479.50
8/22/2023	Scott Canna	Prepare administrative claim liability analysis based on assumed contract designation	685.00	1.90	1301.50
8/23/2023	Scott Canna	Organize AP Aging for buyer and estate payment liabilities	685.00	1.80	1233.00
8/23/2023	Scott Canna	Prepare updated cash collateral analysis based on wind down budget	685.00	1.90	1301.50
8/23/2023	Ian Weber	Review bank activity and recent payments re: estate runway	430.00	1.20	516.00
8/24/2023	Scott Canna	Prepare updated wind down budget for revised disbursement forecast	685.00	1.80	1233.00
8/25/2023	Scott Canna	Revise wind down budget for pro forma closing cash analysis	685.00	1.80	1233.00
8/28/2023	Ian Weber	Confirmation of payroll funding and related review of correspondence with Stalking Horse re: reimbursement	430.00	0.40	172.00
8/28/2023	Ian Weber	Review bank activity and prepare pro forma cash summary	430.00	0.50	215.00
8/28/2023	Scott Canna	Review estate budget and proposed cash disbursements	685.00	1.60	1096.00
8/28/2023	Scott Canna	Review revised AP listing and update wind down budget for planned disbursements	685.00	1.80	1233.00
8/29/2023	Scott Canna	Develop list of Estate disbursements based on administrative claim analysis and invoice reconciliation	685.00	1.80	1233.00
8/29/2023	Ian Weber	Review bank activity and prepare pro forma cash summary	430.00	0.70	301.00
8/29/2023	Scott Canna	Update cash flow wind down budget for proposed Estate payments	685.00	1.30	890.50
8/30/2023	Scott Canna	Review and approved proposed estate disbursements	685.00	1.30	890.50
8/30/2023	Vladimir Kasparov	Review and comment on AP Aging and related admin claims	925.00	1.10	1017.50
8/31/2023	Ian Weber	Confirm payments and funding of payroll via review of estate banking activity	430.00	1.50	645.00
8/31/2023	Scott Canna	Continue to organize AP Aging file for payments made and administrative claim reconciliation	685.00	1.30	890.50
8/31/2023	Scott Canna	Organize AP Aging file for payments made and administrative claim reconciliation	685.00	1.90	1301.50
8/31/2023	Scott Canna	Review and update wind down budget for disbursement review	685.00	1.30	890.50

Litigation

8/8/2023	Vladimir Kasparov	Attend to UCC legal diligence workstreams	925.00	1.30	1202.50
8/9/2023	Vladimir Kasparov	Prepare for UCC legal diligence call	925.00	1.30	1202.50
8/10/2023	Vladimir Kasparov	Continue to review UCC diligence and prepare responses on timing and events timeline	925.00	1.90	1757.50
8/11/2023	Vladimir Kasparov	Continue to attend to legal diligence and timeline of events	925.00	1.70	1572.50
8/14/2023	Vladimir Kasparov	Continue attend to UCC investigation into potential claims against D&Os	925.00	1.90	1757.50
8/14/2023	Vladimir Kasparov	Continue to work on the timeline of the events and related UCC diligence questions/requests	925.00	1.00	925.00
8/14/2023	Vladimir Kasparov	Discussion with the E. Buchanan and PPP (V. Kasparov) - UCC diligence and timeline work	925.00	0.80	740.00
8/16/2023	Vladimir Kasparov	Continue attend to UCC investigation into potential claims against D&Os	925.00	1.70	1572.50
8/17/2023	Vladimir Kasparov	Additional work on the UCC diligence	925.00	1.60	1480.00
8/17/2023	Vladimir Kasparov	Continue to work on the timeline of the events and related UCC diligence questions/requests	925.00	1.70	1572.50
8/17/2023	Vladimir Kasparov	Discussion with the E. Buchanan and PPP (V. Kasparov) - UCC diligence and timeline questions	925.00	0.90	832.50
8/18/2023	Vladimir Kasparov	Continue to work on the timeline of the events and related UCC diligence questions/requests	925.00	1.80	1665.00
8/25/2023	Vladimir Kasparov	Attend to Litigation Trust Retained Causes of Action and related workstreams	925.00	1.80	1665.00
8/28/2023	Vladimir Kasparov	Comments to the timeline of the events and related UCC diligence questions/requests	925.00	1.00	925.00

Meetings & Communication with Creditors

8/3/2023	Vladimir Kasparov	Discussion with creditor (Bruce Galler) and PPP (V. Kasparov) - update on transaction and claim status	925.00	0.70	647.50
8/3/2023	Ian Weber	Prepare for and participate in meeting with DIP Lender (D. O'Flanagan, L. Fisher, M. Sitzer) and Portage Point (V. Kasparov, S. Canna, G. Schmitz, J. Seigel, I. Weber) to review post-closing implications	430.00	0.40	172.00
8/3/2023	Vladimir Kasparov	Prepare for and participate in meeting with DIP Lender (D. O'Flanagan, L. Fisher, M. Sitzer) and Portage Point (V. Kasparov, S. Canna, G. Schmitz, J. Seigel, I. Weber) to review post-closing implications	925.00	0.40	370.00
8/3/2023	Jason Seigel	Prepare for and participate in meeting with DIP Lender (D. O'Flanagan, L. Fisher, M. Sitzer) and Portage Point (V. Kasparov, S. Canna, G. Schmitz, J. Seigel, I. Weber) to review post-closing implications	565.00	0.40	226.00
8/3/2023	Scott Canna	Prepare for and participate in meeting with DIP Lender (D. O'Flanagan, L. Fisher, M. Sitzer) and Portage Point (V. Kasparov, S. Canna, G. Schmitz, J. Seigel, I. Weber) to review post-closing implications	685.00	0.40	274.00
8/3/2023	Geoff Schmitz	Prepare for and participate in meeting with DIP Lender (D. O'Flanagan, L. Fisher, M. Sitzer) and Portage Point (V. Kasparov, S. Canna, G. Schmitz, J. Seigel, I. Weber) to review post-closing implications	670.00	0.40	268.00

8/4/2023	Vladimir Kasparov	Discussion with creditor (Bruce Galler) and PPP (V. Kasparov) - follow up on plan and other claims related	925.00	0.50	462.50
8/10/2023	Ian Weber	Prepare for and participate in meeting with Blue Torch (M. Sitzer) and Portage Point (V. Kasparov, G. Schmitz, J. Seigel, I. Weber) to discuss engagement updates and future DIP draw	430.00	0.10	43.00
8/10/2023	Jason Seigel	Prepare for and participate in meeting with Blue Torch (M. Sitzer) and Portage Point (V. Kasparov, G. Schmitz, J. Seigel, I. Weber) to discuss engagement updates and future DIP draw	565.00	0.10	56.50
8/10/2023	Vladimir Kasparov	Prepare for and participate in meeting with Blue Torch (M. Sitzer) and Portage Point (V. Kasparov, G. Schmitz, J. Seigel, I. Weber) to discuss engagement updates and future DIP draw	925.00	0.10	92.50
8/10/2023	Geoff Schmitz	Prepare for and participate in meeting with Blue Torch (M. Sitzer) and Portage Point (V. Kasparov, G. Schmitz, J. Seigel, I. Weber) to discuss engagement updates and future DIP draw	670.00	0.10	67.00
8/17/2023	Scott Canna	Prepare for and participate in call with Blue Torch (M Sitzer) and Portage Point (S Canna, I Weber) to discuss wind down budget	685.00	0.20	137.00
8/17/2023	Ian Weber	Prepare for and participate in call with Blue Torch (M Sitzer) and Portage Point (S Canna, I Weber) to discuss wind down budget	430.00	0.20	86.00
8/24/2023	Scott Canna	Prepare for and participate in call with Blue Torch (M Sitzer) and Portage Point (I Weber, S Canna, J Seigel) to discuss case updates	685.00	0.30	205.50
8/24/2023	Jason Seigel	Prepare for and participate in call with Blue Torch (M Sitzer) and Portage Point (I Weber, S Canna, J Seigel) to discuss case updates	565.00	0.30	169.50
8/24/2023	Ian Weber	Prepare for and participate in call with Blue Torch (M Sitzer) and Portage Point (I Weber, S Canna, J Seigel) to discuss case updates	430.00	0.30	129.00

Meetings & Communication with Interested Parties

8/9/2023	Ian Weber	Prepare for and participate in cash council meeting with PRTH (T. O'Leary, R. Kumar, S. Padarathsingh, A. Bhashyakarla) and Portage Point (S. Canna, J. Seigel, I. Weber)	430.00	1.00	430.00
8/9/2023	Scott Canna	Prepare for and participate in cash council meeting with PRTH (T. O'Leary, R. Kumar, S. Padarathsingh, A. Bhashyakarla) and Portage Point (S. Canna, J. Seigel, I. Weber)	685.00	1.00	685.00
8/9/2023	Jason Seigel	Prepare for and participate in cash council meeting with PRTH (T. O'Leary, R. Kumar, S. Padarathsingh, A. Bhashyakarla) and Portage Point (S. Canna, J. Seigel, I. Weber)	565.00	1.00	565.00
8/15/2023	Ian Weber	Prepare for and participate in cash council meeting with PRTH (T. O'Leary, A. Bhashyakarla), Troutman (M. Brooks), Young Conaway (M. Lunn, G. Gear, J. Mulvihill) and Portage Point (V. Kasparov, I. Weber) to review weekly disbursements	430.00	0.30	129.00
8/15/2023	Vladimir Kasparov	Prepare for and participate in cash council meeting with PRTH (T. O'Leary, A. Bhashyakarla), Troutman (M. Brooks), Young Conaway (M. Lunn, G. Gear, J. Mulvihill) and	925.00	0.30	277.50

8/22/2023	Ian Weber	Portage Point (V. Kasparov, I. Weber) to review weekly disbursements Prepare for and participate in call with PRTH (A. Bhashyakarla, S. Padarathsingh, R. Kumar), Robert Half (R. Malabanan, R. Barnes) and Portage Point (S. Canna, J. Seigel, I. Weber) to review latest AP listing	430.00	0.90	387.00
8/22/2023	Scott Canna	Prepare for and participate in call with PRTH (A. Bhashyakarla, S. Padarathsingh, R. Kumar), Robert Half (R. Malabanan, R. Barnes) and Portage Point (S. Canna, J. Seigel, I. Weber) to review latest AP listing	685.00	0.90	616.50
8/22/2023	Jason Seigel	Prepare for and participate in call with PRTH (A. Bhashyakarla, S. Padarathsingh, R. Kumar), Robert Half (R. Malabanan, R. Barnes) and Portage Point (S. Canna, J. Seigel, I. Weber) to review latest AP listing	565.00	0.90	508.50

Meetings & Communication with Management

8/1/2023	Vladimir Kasparov	Follow up call with Debtors (E Buchanan) and Portage Point (V. Kasparov) - UCC claims and related discussions	925.00	0.40	370.00
8/1/2023	Vladimir Kasparov	Prepare for and participate in call with Debtors (E Buchanan) and Portage Point (V. Kasparov) - UCC claims and related discussions	925.00	1.10	1017.50

Meetings & Communication with Professionals

8/1/2023	Vladimir Kasparov	Prepare for and participate in a call with Priority (T. O'leary) and PPP (V. Kasparov) - employee transfer	925.00	0.60	555.00
8/1/2023	Scott Canna	Prepare for and participate in a discussion with YCST (M. Lunn, J. Kochenhash, C. Great, J. Mulvihill) and Portage Point (V. Kasparov, S. Bremer, S. Canna, G. Schmitz, J. Seigel, I. Weber, S. Levy, N. Horowitz) on general case considerations and alignment	685.00	0.40	274.00
8/1/2023	Ian Weber	Prepare for and participate in a discussion with YCST (M. Lunn, J. Kochenhash, C. Great, J. Mulvihill) and Portage Point (V. Kasparov, S. Bremer, S. Canna, G. Schmitz, J. Seigel, I. Weber, S. Levy, N. Horowitz) on general case considerations and alignment	430.00	0.40	172.00
8/1/2023	Jason Seigel	Prepare for and participate in a discussion with YCST (M. Lunn, J. Kochenhash, C. Great, J. Mulvihill) and Portage Point (V. Kasparov, S. Bremer, S. Canna, G. Schmitz, J. Seigel, I. Weber, S. Levy, N. Horowitz) on general case considerations and alignment	565.00	0.40	226.00
8/1/2023	Vladimir Kasparov	Prepare for and participate in a discussion with YCST (M. Lunn, J. Kochenhash, C. Great, J. Mulvihill) and Portage Point (V. Kasparov, S. Bremer, S. Canna, G. Schmitz, J. Seigel, I. Weber, S. Levy, N. Horowitz) on general case considerations and alignment	925.00	0.40	370.00
8/1/2023	Skye Levy	Prepare for and participate in a discussion with YCST (M. Lunn, J. Kochenhash, C. Great, J. Mulvihill) and Portage Point (V. Kasparov, S.	400.00	0.40	160.00

		Bremer, S. Canna, G. Schmitz, J. Seigel, I. Weber, S. Levy, N. Horowitz) on general case considerations and alignment			
8/1/2023	Steve Bremer	Prepare for and participate in a discussion with YCST (M. Lunn, J. Kochenhash, C. Great, J. Mulvihill) and Portage Point (V. Kasparov, S. Bremer, S. Canna, G. Schmitz, J. Seigel, I. Weber, S. Levy, N. Horowitz) on general case considerations and alignment	885.00	0.40	354.00
8/1/2023	Geoff Schmitz	Prepare for and participate in a discussion with YCST (M. Lunn, J. Kochenhash, C. Great, J. Mulvihill) and Portage Point (V. Kasparov, S. Bremer, S. Canna, G. Schmitz, J. Seigel, I. Weber, S. Levy, N. Horowitz) on general case considerations and alignment	670.00	0.40	268.00
8/3/2023	Scott Canna	Prepare for and participate in a discussion with YCST (M. Lunn, J. Mulvihill, J. Kochenash) and Portage Point (V. Kasparov, S. Canna, G. Schmitz, J. Seigel, I. Weber, S. Levy) on general case considerations and alignment	685.00	0.50	342.50
8/3/2023	Vladimir Kasparov	Prepare for and participate in a discussion with YCST (M. Lunn, J. Mulvihill, J. Kochenash) and Portage Point (V. Kasparov, S. Canna, G. Schmitz, J. Seigel, I. Weber, S. Levy) on general case considerations and alignment	925.00	0.50	462.50
8/3/2023	Ian Weber	Prepare for and participate in a discussion with YCST (M. Lunn, J. Mulvihill, J. Kochenash) and Portage Point (V. Kasparov, S. Canna, G. Schmitz, J. Seigel, I. Weber, S. Levy) on general case considerations and alignment	430.00	0.50	215.00
8/3/2023	Jason Seigel	Prepare for and participate in a discussion with YCST (M. Lunn, J. Mulvihill, J. Kochenash) and Portage Point (V. Kasparov, S. Canna, G. Schmitz, J. Seigel, I. Weber, S. Levy) on general case considerations and alignment	565.00	0.50	282.50
8/3/2023	Skye Levy	Prepare for and participate in a discussion with YCST (M. Lunn, J. Mulvihill, J. Kochenash) and Portage Point (V. Kasparov, S. Canna, G. Schmitz, J. Seigel, I. Weber, S. Levy) on general case considerations and alignment	400.00	0.50	200.00
8/3/2023	Geoff Schmitz	Prepare for and participate in a discussion with YCST (M. Lunn, J. Mulvihill, J. Kochenash) and Portage Point (V. Kasparov, S. Canna, G. Schmitz, J. Seigel, I. Weber, S. Levy) on general case considerations and alignment	670.00	0.50	335.00
8/4/2023	Jason Seigel	Coordination with Troutman re: assumed contracts	565.00	0.50	282.50
8/4/2023	Jason Seigel	Participate in call with Young Conaway (JMulvihill) re: assumed contracts	565.00	0.10	56.50
8/8/2023	Vladimir Kasparov	Discuss with YC team (M. Lunn) and PPP (V. Kasparov) UCC related claims and legal diligence workstreams	925.00	0.80	740.00
8/8/2023	Ian Weber	Prepare for and participate in a discussion with YCST (J. Mulvihill) and Portage Point (V. Kasparov, S. Canna, G. Schmitz, J. Seigel, I. Weber, S. Levy) on general case considerations and alignment	430.00	0.50	215.00

8/8/2023	Scott Canna	Prepare for and participate in a discussion with YCST (J. Mulvihill) and Portage Point (V. Kasparov, S. Canna, G. Schmitz, J. Seigel, I. Weber, S. Levy) on general case considerations and alignment	685.00	0.50	342.50
8/8/2023	Jason Seigel	Prepare for and participate in a discussion with YCST (J. Mulvihill) and Portage Point (V. Kasparov, S. Canna, G. Schmitz, J. Seigel, I. Weber, S. Levy) on general case considerations and alignment	565.00	0.50	282.50
8/8/2023	Vladimir Kasparov	Prepare for and participate in a discussion with YCST (J. Mulvihill) and Portage Point (V. Kasparov, S. Canna, G. Schmitz, J. Seigel, I. Weber, S. Levy) on general case considerations and alignment	925.00	0.50	462.50
8/8/2023	Skye Levy	Prepare for and participate in a discussion with YCST (J. Mulvihill) and Portage Point (V. Kasparov, S. Canna, G. Schmitz, J. Seigel, I. Weber, S. Levy) on general case considerations and alignment	400.00	0.50	200.00
8/8/2023	Geoff Schmitz	Prepare for and participate in a discussion with YCST (J. Mulvihill) and Portage Point (V. Kasparov, S. Canna, G. Schmitz, J. Seigel, I. Weber, S. Levy) on general case considerations and alignment	670.00	0.50	335.00
8/9/2023	Vladimir Kasparov	Continue discussion with YC team (M. Lunn) and PPP (V. Kasparov) UCC related claims and legal diligence workstreams	925.00	0.90	832.50
8/10/2023	Jason Seigel	Prepare for and participate in a discussion with YCST (J. Mulvihill, J. Kochenhash, M. Lunn) and Portage Point (V. Kasparov, S. Bremer, G. Schmitz, S. Canna, J. Seigel, S. Levy) on general case considerations and alignment	565.00	0.30	169.50
8/10/2023	Scott Canna	Prepare for and participate in a discussion with YCST (J. Mulvihill, J. Kochenhash, M. Lunn) and Portage Point (V. Kasparov, S. Bremer, G. Schmitz, S. Canna, J. Seigel, S. Levy) on general case considerations and alignment	685.00	0.30	205.50
8/10/2023	Vladimir Kasparov	Prepare for and participate in a discussion with YCST (J. Mulvihill, J. Kochenhash, M. Lunn) and Portage Point (V. Kasparov, S. Bremer, G. Schmitz, S. Canna, J. Seigel, S. Levy) on general case considerations and alignment	925.00	0.30	277.50
8/10/2023	Skye Levy	Prepare for and participate in a discussion with YCST (J. Mulvihill, J. Kochenhash, M. Lunn) and Portage Point (V. Kasparov, S. Bremer, G. Schmitz, S. Canna, J. Seigel, S. Levy) on general case considerations and alignment	400.00	0.30	120.00
8/10/2023	Steve Bremer	Prepare for and participate in a discussion with YCST (J. Mulvihill, J. Kochenhash, M. Lunn) and Portage Point (V. Kasparov, S. Bremer, G. Schmitz, S. Canna, J. Seigel, S. Levy) on general case considerations and alignment	885.00	0.30	265.50
8/10/2023	Geoff Schmitz	Prepare for and participate in a discussion with YCST (J. Mulvihill, J. Kochenhash, M. Lunn) and Portage Point (V. Kasparov, S. Bremer, G. Schmitz, S. Canna, J. Seigel, S. Levy) on general case considerations and alignment	670.00	0.30	201.00

8/11/2023	Vladimir Kasparov	Prepare for and participate in meeting with YC team (M. Lunn and J. Mulvihill) and Portage Point (V. Kasparov and I. Weber) - objections filled and UCC legal diligence	925.00	0.80	740.00
8/11/2023	Ian Weber	Prepare for and participate in meeting with YC team (M. Lunn and J. Mulvihill) and Portage Point (V. Kasparov and I. Weber) - objections filled and UCC legal diligence	430.00	0.80	344.00
8/15/2023	Ian Weber	Prepare for and participate in a discussion with YCST (M. Lunn, J. Kochenash, J. Mulvihill, C. Grear) and Portage Point (V. Kasparov, G. Schmitz, I. Weber, S. Levy) on general case considerations and alignment	430.00	0.30	129.00
8/15/2023	Vladimir Kasparov	Prepare for and participate in a discussion with YCST (M. Lunn, J. Kochenash, J. Mulvihill, C. Grear) and Portage Point (V. Kasparov, G. Schmitz, I. Weber, S. Levy) on general case considerations and alignment	925.00	0.30	277.50
8/15/2023	Skye Levy	Prepare for and participate in a discussion with YCST (M. Lunn, J. Kochenash, J. Mulvihill, C. Grear) and Portage Point (V. Kasparov, G. Schmitz, I. Weber, S. Levy) on general case considerations and alignment	400.00	0.30	120.00
8/15/2023	Geoff Schmitz	Prepare for and participate in a discussion with YCST (M. Lunn, J. Kochenash, J. Mulvihill, C. Grear) and Portage Point (V. Kasparov, G. Schmitz, I. Weber, S. Levy) on general case considerations and alignment	670.00	0.30	201.00
8/15/2023	Vladimir Kasparov	Prepare for and participate in discussion with YC team and Portage Point (V. Kasparov) - employee obligations and plan terminations	925.00	0.50	462.50
8/16/2023	Vladimir Kasparov	Prepare for and participate in call with Young Conaway (M Lunn) and PPP (V. Kasparov) - admin claims reconciliation	925.00	0.50	462.50
8/17/2023	Ian Weber	Finalize and distribute response to question from UCC advisor	430.00	0.30	129.00
8/17/2023	Scott Canna	Prepare for and participate in call with Young Conaway (M Lunn) and Portage Point (S Canna) to discuss administrative claim reconciliation	685.00	0.40	274.00
8/17/2023	Ian Weber	Prepare for and participate in meeting with Young Conaway (M. Lunn, C. Grear, J. Mulvihill) and Portage Point (V. Kasparov, S. Canna, I. Weber) to review latest re: estate wind-down	430.00	0.40	172.00
8/17/2023	Scott Canna	Prepare for and participate in meeting with Young Conaway (M. Lunn, C. Grear, J. Mulvihill) and Portage Point (V. Kasparov, S. Canna, I. Weber) to review latest re: estate wind-down	685.00	0.40	274.00
8/17/2023	Vladimir Kasparov	Prepare for and participate in meeting with Young Conaway (M. Lunn, C. Grear, J. Mulvihill) and Portage Point (V. Kasparov, S. Canna, I. Weber) to review latest re: estate wind-down	925.00	0.40	370.00
8/18/2023	Vladimir Kasparov	Communication with the YC (M Lunn and J Mulvahill) and PPP (V. Kasparov) - Voting and Liquidating Plan	925.00	0.40	370.00
8/22/2023	Ian Weber	Prepare for and participate in call with Young Conaway (J. Mulvihill, J. Kochenash) and Portage Point (S. Canna, G. Schmitz, J. Seigel, I. Weber) to review latest ongoing workstreams	430.00	0.50	215.00

8/22/2023	Scott Canna	Prepare for and participate in call with Young Conaway (J. Mulvihill, J. Kochenash) and Portage Point (S. Canna, G. Schmitz, J. Seigel, I. Weber) to review latest ongoing workstreams	685.00	0.50	342.50
8/22/2023	Jason Seigel	Prepare for and participate in call with Young Conaway (J. Mulvihill, J. Kochenash) and Portage Point (S. Canna, G. Schmitz, J. Seigel, I. Weber) to review latest ongoing workstreams	565.00	0.50	282.50
8/22/2023	Geoff Schmitz	Prepare for and participate in call with Young Conaway (J. Mulvihill, J. Kochenash) and Portage Point (S. Canna, G. Schmitz, J. Seigel, I. Weber) to review latest ongoing workstreams	670.00	0.50	335.00
8/22/2023	Vladimir Kasparov	Review timeline of the events and related UCC diligence questions/requests with YC team in preparation for a potential call with UCC	925.00	1.10	1017.50
8/23/2023	Ian Weber	Prepare for and participate in call with Young Conaway (M. Lunn, J. Mulvihill) and Portage Point (S. Canna, J. Seigel, I. Weber) to review outstanding payables and treatment of accrued expenses	430.00	0.40	172.00
8/23/2023	Jason Seigel	Prepare for and participate in call with Young Conaway (M. Lunn, J. Mulvihill) and Portage Point (S. Canna, J. Seigel, I. Weber) to review outstanding payables and treatment of accrued expenses	565.00	0.40	226.00
8/23/2023	Scott Canna	Prepare for and participate in call with Young Conaway (M. Lunn, J. Mulvihill) and Portage Point (S. Canna, J. Seigel, I. Weber) to review outstanding payables and treatment of accrued expenses	685.00	0.40	274.00
8/25/2023	Vladimir Kasparov	Prepare for and participate in discussions with YC team (M Lunn) and PPP (V. Kasparov) - Litigation Trust Retained Causes of Action and related diligence requests	925.00	0.80	740.00
8/29/2023	Ian Weber	Prepare for and participate in call with Young Conaway (M. Lunn, J. Mulvihill) and Portage Point (S. Canna, G. Schmitz, J. Seigel, I. Weber) to review latest ongoing workstreams	430.00	0.40	172.00
8/29/2023	Scott Canna	Prepare for and participate in call with Young Conaway (M. Lunn, J. Mulvihill) and Portage Point (S. Canna, G. Schmitz, J. Seigel, I. Weber) to review latest ongoing workstreams	685.00	0.40	274.00
8/29/2023	Jason Seigel	Prepare for and participate in call with Young Conaway (M. Lunn, J. Mulvihill) and Portage Point (S. Canna, G. Schmitz, J. Seigel, I. Weber) to review latest ongoing workstreams	565.00	0.40	226.00
8/29/2023	Geoff Schmitz	Prepare for and participate in call with Young Conaway (M. Lunn, J. Mulvihill) and Portage Point (S. Canna, G. Schmitz, J. Seigel, I. Weber) to review latest ongoing workstreams	670.00	0.40	268.00
8/29/2023	Jason Seigel	Review and revise July MOR	565.00	0.60	339.00
8/31/2023	Jason Seigel	Coordination re: outstanding tax requests	565.00	0.20	113.00
8/31/2023	Vladimir Kasparov	Prepare for and participate in call with Young Conaway (M. Lunn) and Portage Point (V. Kasparov) - UCC information request and claims	925.00	0.60	555.00
8/31/2023	Ian Weber	Prepare for and participate in call with Young Conaway (M. Lunn, J. Mulvihill) and Portage Point (V. Kasparov, S. Canna, G. Schmitz, J.	430.00	0.50	215.00

		Seigel, I. Weber) to review latest ongoing workstreams			
8/31/2023	Jason Seigel	Prepare for and participate in call with Young Conaway (M. Lunn, J. Mulvihill) and Portage Point (V. Kasparov, S. Canna, G. Schmitz, J. Seigel, I. Weber) to review latest ongoing workstreams	565.00	0.50	282.50
8/31/2023	Scott Canna	Prepare for and participate in call with Young Conaway (M. Lunn, J. Mulvihill) and Portage Point (V. Kasparov, S. Canna, G. Schmitz, J. Seigel, I. Weber) to review latest ongoing workstreams	685.00	0.50	342.50
8/31/2023	Vladimir Kasparov	Prepare for and participate in call with Young Conaway (M. Lunn, J. Mulvihill) and Portage Point (V. Kasparov, S. Canna, G. Schmitz, J. Seigel, I. Weber) to review latest ongoing workstreams	925.00	0.50	462.50
8/31/2023	Geoff Schmitz	Prepare for and participate in call with Young Conaway (M. Lunn, J. Mulvihill) and Portage Point (V. Kasparov, S. Canna, G. Schmitz, J. Seigel, I. Weber) to review latest ongoing workstreams	670.00	0.50	335.00

Plan & Disclosure Statement

8/9/2023	Vladimir Kasparov	Review draft Plan and disclosure statement	925.00	1.20	1110.00
8/21/2023	Vladimir Kasparov	Continue to review draft Plan and disclosure statement	925.00	1.90	1757.50
8/28/2023	Vladimir Kasparov	Continue to review and prepare comments re: Plan and Disclosure Statement	925.00	1.80	1665.00
8/29/2023	Vladimir Kasparov	Continue to review and prepare comments re: Plan and Disclosure Statement	925.00	1.20	1110.00
8/29/2023	Vladimir Kasparov	Continue to review Plan and Disclosure Statement	925.00	1.30	1202.50
8/29/2023	Vladimir Kasparov	Review and comment on retained causes of action and related correspondence with YC team and UCC	925.00	1.00	925.00
8/30/2023	Vladimir Kasparov	Continue to review and prepare comments re: Plan and Disclosure Statement	925.00	1.90	1757.50
8/30/2023	Geoff Schmitz	Reviewed confirmation pleadings	670.00	0.70	469.00
8/31/2023	Vladimir Kasparov	Continue to review and prepare comments re: Retain causes of action and disclosure statement	925.00	1.30	1202.50
8/31/2023	Vladimir Kasparov	Review and comments on draft declaration in support of the Plan	925.00	0.80	740.00

Reporting

8/7/2023	Jason Seigel	Prepare vendor tracker for administrative claim analysis	565.00	1.90	1073.50
8/16/2023	Jason Seigel	Coordination with PRTM (Abz) re: July month end close	565.00	0.40	226.00
8/16/2023	Ian Weber	Correspondence re: July MOR prep and potential deadline adjustment	430.00	0.60	258.00
8/16/2023	Ian Weber	Review first draft of July financials shared by Stalking Horse accountant	430.00	1.90	817.00
8/22/2023	Jason Seigel	Review Debtors' July month end close	565.00	0.70	395.50
8/23/2023	Jason Seigel	Review 401k audit support provided by Debtors and update tracker accordingly	565.00	1.20	678.00

8/23/2023	Jason Seigel	Review bank statements for 401k contributions for audit request	565.00	0.40	226.00
8/23/2023	Jason Seigel	Review Debtors' July month end close	565.00	0.60	339.00
8/24/2023	Ian Weber	Review of July MOR	430.00	2.00	860.00
8/25/2023	Jason Seigel	Coordination with Debtors re: July month end close	565.00	0.30	169.50
8/25/2023	Scott Canna	Review July financial close and related MOR templates	685.00	1.50	1027.50
8/25/2023	Ian Weber	Review updated July financials re: completion of MOR	430.00	1.60	688.00
8/28/2023	Ian Weber	Correspondence re: lender advisor diligence follow-ups	430.00	0.30	129.00
8/28/2023	Ian Weber	Prepare for and participate in call with Portage Point colleagues (S. Canna, J. Seigel, I. Weber) to discuss MOR reporting workstreams and other estate management administration	430.00	0.60	258.00
8/28/2023	Scott Canna	Prepare for and participate in call with Portage Point colleagues (S. Canna, J. Seigel, I. Weber) to discuss MOR reporting workstreams and other estate management administration	685.00	0.60	411.00
8/28/2023	Jason Seigel	Prepare for and participate in call with Portage Point colleagues (S. Canna, J. Seigel, I. Weber) to discuss MOR reporting workstreams and other estate management administration	565.00	0.60	339.00
8/28/2023	Jason Seigel	Prepare July monthly operating report	565.00	0.50	282.50
8/28/2023	Ian Weber	Review July financials re: MOR preparation	430.00	1.80	774.00
8/28/2023	Ian Weber	Support of July MOR preparation and review	430.00	0.60	258.00
8/29/2023	Ian Weber	Prepare cash activity detail re: July MOR	430.00	2.00	860.00
8/30/2023	Scott Canna	Adjust July cash flow report for monthly operating report of each debtor	685.00	1.70	1164.50
8/30/2023	Ian Weber	Provide updates to MOR re: OCP payments	430.00	0.40	172.00
8/30/2023	Scott Canna	Review and edit July monthly operating report	685.00	1.90	1301.50
8/30/2023	Jason Seigel	Review and revise July MOR	565.00	1.60	904.00
8/30/2023	Ian Weber	Review changes to July MOR	430.00	2.00	860.00
8/30/2023	Ian Weber	Support finalization of July MOR	430.00	1.60	688.00
8/30/2023	Ian Weber	Update cash reconciliation analysis re: finalization of July MOR	430.00	1.80	774.00
8/31/2023	Scott Canna	Finalize debtor financial statements and cash reconciliation for operating report	685.00	1.80	1233.00
8/31/2023	Ian Weber	Prepare for and participate in internal meeting between S. Canna, J. Seigel and I. Weber to review latest reporting status and other ongoing workstreams	430.00	0.60	258.00
8/31/2023	Scott Canna	Prepare for and participate in internal meeting between S. Canna, J. Seigel and I. Weber to review latest reporting status and other ongoing workstreams	685.00	0.60	411.00
8/31/2023	Jason Seigel	Prepare for and participate in internal meeting between S. Canna, J. Seigel and I. Weber to review latest reporting status and other ongoing workstreams	565.00	0.60	339.00
8/31/2023	Scott Canna	Review and update cash flow statement for July monthly operating report	685.00	1.90	1301.50

Transaction Support & Execution

8/1/2023	Scott Canna	Finalize sale closing funds flow and related correspondence	685.00	1.20	822.00
8/1/2023	Geoff Schmitz	Prepared summary of Blue Torch consideration received	670.00	0.60	402.00
8/1/2023	Vladimir Kasparov	Review final draft of sale closing funds flow and related materials	925.00	1.20	1110.00
8/1/2023	Ian Weber	Review joint escrow documentation and related certificate	430.00	0.30	129.00
8/2/2023	Scott Canna	Review and respond to escrow agent correspondence	685.00	0.60	411.00
8/3/2023	Vladimir Kasparov	Attend to post closing working capital matters	925.00	1.70	1572.50
8/3/2023	Scott Canna	Develop updated AP aging for cash council call with Priority	685.00	1.30	890.50
8/3/2023	Vladimir Kasparov	Discussion with Priority (T. O'Leary) and PPP (V. Kasparov) - AP and other post closing matters	925.00	0.80	740.00
8/3/2023	Vladimir Kasparov	Review correspondence regarding closing funds flow and other post closing matters	925.00	0.80	740.00
8/4/2023	Scott Canna	Develop AP Aging analysis and admin claim summary	685.00	1.10	753.50
8/7/2023	Scott Canna	Prepare vendor designation summary for use in dual cash councils	685.00	1.20	822.00
8/8/2023	Scott Canna	Review and respond to buyer correspondence regarding employee transition	685.00	0.80	548.00
8/9/2023	Scott Canna	Prepare for and participate in call with Buyer to address vendor communications	685.00	0.60	411.00
8/22/2023	Skye Levy	following up on data room closure	400.00	0.20	80.00
8/24/2023	Scott Canna	Prepare budget and cash flow requests from buyer related to pre-closing liabilities	685.00	1.80	1233.00
8/24/2023	Scott Canna	Prepare for and participate in call with buyer management to discuss open AP and assumed liabilities	685.00	0.50	342.50
8/28/2023	Scott Canna	Prepare outline of transition services required by transferred employees to buyer	685.00	1.00	685.00
8/29/2023	Skye Levy	Assisting in data room closure	400.00	0.20	80.00

EXHIBIT E**Detailed Description of Expenses and Disbursements for the Fee Period**

<u>Date</u>	<u>Expense Type</u>	<u>Notes</u>	<u>Expense</u>
Third Party Legal (Dentons) Expenses			
8/2/2023	Other (Legal)	Draft Success Fee Application (1.3); review plan terms (.6); conduct research regarding pro hac vice (.2); conduct additional research in support of the Success Fee (.4); confer with P. Maxcy regarding the same (.1).	2,080.00
8/3/2023	Other (Legal)	Draft Sale Transaction Fee Application (4.6); draft order in support (1.1); review plan terms (.6); review retention order in support of Sale Transaction Fee (.4); review retention application and engagement letter in support of the Sale Transaction Fee (.8); review sale order in support of the same (.3); conduct additional research in support of the Sale Transaction Fee (.9); confer with P. Maxcy regarding the same (.1).	7,040.00
8/4/2023	Other (Legal)	Confer with P. Maxcy regarding revisions to the Sale Transaction Fee Application (.3); review and revise the same (2.0).	1,840.00
8/4/2023	Other (Legal)	Review and revise PlastiQ transaction fee application (2.1); discuss changes to fee application w/ S. Schrag (.3).	2,640.00
8/4/2023	Other (Legal)	Revise fee application and forward same to PP for comment.	660.00
8/7/2023	Other (Legal)	Review and comment on proposed edits to fee application.	550.00
8/10/2023	Other (Legal)	Review comments from client regarding sale transaction fee application.	240.00
8/14/2023	Other (Legal)	Confer with P. Maxcy regarding the Sale Transaction Fee Application.	160.00
8/14/2023	Other (Legal)	Review proposed revisions to PlastiQ fee application and analysis of same (1.1); conference w/ PP team to discuss fee application (.3); confer w/ S. Schrag re: changes to fee application (.2	1,760.00
8/15/2023	Other (Legal)	Conduct research regarding CRO precedent (1.1); confer with P. Maxcy regarding the same (.1).	960.00
8/16/2023	Other (Legal)	Review correspondence from and correspond with P. Maxcy regarding sale transaction fee application (.1); review and revise the same (.3).	320.00
8/16/2023	Other (Legal)	Analysis of comparable caselaw for inclusion in fee application (1.3); revise fee application to include relevant cases and discuss same w/ S. Schrag (.5).	1,980.00
8/21/2023	Other (Legal)	Review and confer with G. Schmitz and S. Bremer regarding suggested revisions from Debtors' counsel regarding sale transaction fee application.	240.00
8/22/2023	Other (Legal)	Review correspondence from P. Maxcy regarding Sale Transaction Fee Application.	160.00
8/22/2023	Other (Legal)	Confer w/ S. Bremer, G. Schmitz re: final edits to fee request (.2); confer w/ YCST re: filing logistics for fee request (.3).	550.00
8/23/2023	Other (Legal)	Confer w/ S. Bremer, S. Schrag re: filing of fee request.	220.00
8/23/2023	Other (Legal)	Check on status of fee application (.1); confer with S. Bremer regarding the same (.1).	160.00

8/24/2023	Other (Legal)	Confer w/ YCST and client re: filing of transaction fee request.	330.00
8/24/2023	Other (Legal)	Review and finalize Sale Transaction Fee Application.	960.00
Total Third Party Legal (Dentons) Expenses			22,850.00

Portage Point Reimbursable Expenses

8/21/2023	Transportation	United ORD to PHL to ORD round trip	999.8
8/21/2023	Transportation	United Wi-Fi	8.0
8/21/2023	Transportation	UBER Office to ORD	103.6
8/21/2023	Transportation	UBER PHL to Wilmington	106.0
8/21/2023	Transportation	UBER Wilmington to PHL	76.5
8/21/2023	Transportation	UBER ORD to Home	106.6
8/21/2023	Transportation	Hotel at Wilmington	214.5
8/21/2023	Meals	Airport Dinner	33.2
8/26/2023	Transportation	United ORD to PHL roundtrip	808.8
8/26/2023	Transportation	Hotel at Philly 072623	819.8
8/26/2023	Transportation	Avis Car Rental	232.6
8/26/2023	Transportation	Uber Home to ORD	95.8
8/26/2023	Transportation	Uber ORD to Home	97.1
8/26/2023	Meals	Dinner	59.8
8/26/2023	Meals	Dinner with YC team	730.0

Total Portage Point Reimbursable Expenses **4,492.03**

Grand Total **27,342.03**