

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re: : Chapter 11
: :
: Case No. 23-10671-BLS
PLASTIQ, INC., et al.,¹ :
: (Jointly Administered)
Debtors. :
: **Re: Docket No. 256**
: :
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**CERTIFICATE OF NO OBJECTION REGARDING FIRST MONTHLY
APPLICATION OF DLA PIPER LLP (US) FOR ALLOWANCE
OF COMPENSATION FOR SERVICES RENDERED AND
FOR REIMBURSEMENT OF EXPENSES AS COUNSEL TO
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD FROM JUNE 8, 2023, TO JULY 31, 2023**

I, Aaron S. Applebaum, an attorney with DLA Piper LLP (US) (“DLA”), counsel to the Official Committee of Unsecured Creditors in the above-captioned chapter 11 cases, hereby certify the following:

1. On August 16, 2023, DLA Piper, LLP (US) (“DLA Piper”) filed the *First Monthly Application of DLA Piper LLP (US) for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Official Committee of Unsecured Creditors for the Period from June 8, 2023, to July 31, 2023* [D.I. 256] (the “Application”) with the Court.

2. Objections or responses to the Application were to be filed with the Court and served upon the undersigned counsel no later than 4:00 p.m. (prevailing Eastern Time) on September 6, 2023.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Plastiq Inc. (6125), PLV Inc. d/b/a/ PLV TX Branch Inc. (5084), and Nearside Business Corp. (N/A). The corporate headquarters and the mailing address for the Debtors is 1475 Folsom Street, Suite 400, San Francisco, California 94103.



3. As of the date hereof, DLA Piper has not been served with any objection or response to the Application. Further, a review of the Court's docket indicates that no responses or objections to the Application have been filed.

4. Pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [D.I. 110], the Debtors are now authorized to pay DLA Piper \$302,832.83, which is the sum of 80% of the requested fees and 100% of the requested expenses, without further Court order.

Dated: September 7, 2023
Wilmington, Delaware

Respectfully submitted,

DLA PIPER LLP (US)

/s/ Aaron S. Applebaum

Aaron S. Applebaum, Esq. (DE #5587)

R. Craig Martin, Esq. (DE #5032)

1201 North Market Street, Suite 2100

Wilmington, Delaware 19801-1147

Telephone: (302) 468-5700

Facsimile: (302) 394-2341

Email: aaron.applebaum@us.dlapiper.com

craig.martin@us.dlapiper.com

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Dennis C. O'Donnell, Esq. (Admitted *Pro Hac Vice*)

1251 Avenue of the Americas, 27th Floor

New York, New York 10020-1104

Telephone: (212) 335-4500

Facsimile: (212) 335-4501

Email: dennis.odonnell@us.dlapiper.com

*Counsel for the Official Committee of Unsecured
Creditors*