Case 23-10671-BLS Doc 292 Filed 00/01/23 Page 1 of 0 Docket #0292 Date Filed: 09/01/2023

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

PLASTIQ INC., et al.,¹

Debtors.

Chapter 11

Case No. 23-10671 (BLS)

(Jointly Administered)

CERTIFICATE OF SERVICE

I, Priscilla Romero, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On August 24, 2023, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

• Notice of Filing of Staffing and Compensation Report of Triple P RTS, LLC for the Period July 1, 2023 to July 31, 2023 [Docket No. 267]

Furthermore, on August 24, 2023, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service list attached hereto as <u>**Exhibit C**</u>; and via First Class Mail upon the service list attached hereto as <u>**Exhibit D**</u>:

• Application of Triple P RTS, LLC for Approval of Sale Transaction Fee [Docket No. 268]

Dated: September 1, 2023

<u>/s/ Priscilla Romero</u> Priscilla Romero KCC 222 N Pacific Coast Highway, 3rd Floor El Segundo, CA 90245 Tel 310.823.9000

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Plastiq Inc. (6125), PLV Inc. d/b/a/ PLV TX Branch Inc. (5084), and Nearside Business Corp. (N/A). The corporate headquarters and the mailing address for the Debtors is 1475 Folsom Street, Suite 400, San Francisco, California 94103.



Exhibit A

Case 23-10671-BLS Doc 292 Filed 09/01/23 Page 3 of 9 Staffing Report Notice Parties Served via Electronic Mail

| Description | CreditorName | CreditorNoticeName | Email |
|--|-------------------------------------|-------------------------------------|---------------------------------|
| Counsel for the Official Committee of | | | |
| Unsecured Creditors | DLA Piper LLP (US) | Dennis C. O'Donnell | dennis.odonnell@us.dlapiper.com |
| Counsel for the Official Committee of | | | craig.martin@us.dlapiper.com; |
| Unsecured Creditors | DLA Piper LLP (US) | R. Craig Martin, Aaron S. Applebaum | aaron.applebaum@us.dlapiper.com |
| | | | mcguire@Irclaw.com; |
| Counsel to Prepetition Secured Parties and the | | Matthew B. McGuire, Adam G. Landis, | landis@lrclaw.com; |
| DIP Lenders (Blue Torch et al) | Landis Rath & Cobb LLP | Nicolas E. Jenner | jenner@lrclaw.com |
| | Office of the United States Trustee | | |
| US Trustee for District of DE | Delaware | Richard L Schepacarter | richard.schepacarter@usdoj.gov |
| Counsel to Prepetition Secured Parties and the | | | adam.harris@srz.com; |
| DIP Lenders (Blue Torch et al) | Schulte Roth & Zabel LLP | Adam Harris, Reuben Dizengoff | reuben.dizengoff@srz.com |

Exhibit B

Case 23-10671-BLS Doc 292 Filed 09/01/23 Page 5 of 9 Exhibit B Staffing Report Notice Parties Served via First Class Mail

| Description | CreditorName | CreditorNoticeName | Address1 | Address2 | City | State | Zip |
|-------------------------------|-----------------------------|------------------------|----------------------|------------|------------|-------|-------|
| | Office of the United States | | | | | | |
| US Trustee for District of DE | Trustee Delaware | Richard L Schepacarter | 844 King St Ste 2207 | Lockbox 35 | Wilmington | DE | 19801 |

Exhibit C

Case 23-10671-BLS Doc 292 Filed 09/01/23 Page 7 of 9 Core/2002 Service List

Served via Electronic Mail

| Description | CreditorName | CreditorNoticeName | Email |
|--|---------------------------------------|---------------------------------------|---------------------------------------|
| Attorneys for Oracle America, Inc. | Buchalter, A Professional Corporation | Shawn M. Christianson | schristianson@buchalter.com |
| | | | attorney.general@state.de.us; |
| Delaware State AG and DOJ | Delaware Dept of Justice | Attorney General | attorney.general@delaware.gov |
| DE Secretary of State | Delaware Secretary of State | Division of Corporations | dosdoc_bankruptcy@state.de.us |
| DE State Treasury | Delaware State Treasury | | statetreasurer@state.de.us |
| Counsel for the Official Committee of | | | |
| Unsecured Creditors | DLA Piper LLP (US) | Dennis C. O'Donnell | dennis.odonnell@us.dlapiper.com |
| Counsel for the Official Committee of | | | craig.martin@us.dlapiper.com; |
| Unsecured Creditors | DLA Piper LLP (US) | R. Craig Martin, Aaron S. Applebaum | aaron.applebaum@us.dlapiper.com |
| Attorneys for Oracle America, Inc. | Doshi Legal Group, P.C. | Amish R. Doshi | amish@doshilegal.com |
| | Elkins Kalt Weintraub Reuben Gartside | | |
| Counsel for Syon Capital | LLP | Michael I. Gottfried | mgottfried@elkinskalt.com |
| IRS | Internal Revenue Service | Attn Susanne Larson | SBSE.Insolvency.Balt@irs.gov |
| Attorney for Bowei Liu, Angel Batista | Jack Shrum, P.A. | Jackson Shrum | jshrum@jshrumlaw.com |
| | | | mcguire@Irclaw.com; |
| Counsel to Prepetition Secured Parties and the | | Matthew B. McGuire, Adam G. | landis@lrclaw.com; |
| DIP Lenders (Blue Torch et al) | Landis Rath & Cobb LLP | Landis, Nicolas E. Jenner | jenner@Irclaw.com |
| Attorneys for Colonnade Acquisition Corp II | McDonald Hopkins LLC | Alan M. Burger | aburger@mcdonaldhopkins.com |
| Attorneys for Colonnade Acquisition Corp II | McDonald Hopkins LLC | Scott N. Opincar | sopincar@mcdonaldhopkins.com |
| Attorneys for Colonnade Acquisition Corp II | Morris, Nichols, Arsht & Tunnell LLP | Derek C. Abbott | dabbott@morrisnichols.com |
| · · · · · · · · · · · · · · · · · · · | Office of the United States Trustee | | |
| US Trustee for District of DE | Delaware | Richard L Schepacarter | richard.schepacarter@usdoj.gov |
| Counsel to Prepetition Secured Parties and the | | | adam.harris@srz.com; |
| DIP Lenders (Blue Torch et al) | Schulte Roth & Zabel LLP | Adam Harris, Reuben Dizengoff | reuben.dizengoff@srz.com |
| | | | bankruptcynoticeschr@sec.gov; |
| SEC Regional Office | Securities & Exchange Commission | NY Regional Office, Regional Director | NYROBankruptcy@SEC.GOV |
| SEC Regional Office | Securities & Exchange Commission | Regional Director | philadelphia@sec.gov |
| SEC Headquarters | Securities & Exchange Commission | Secretary of the Treasury | SECBankruptcy-OGC-ADO@SEC.GOV |
| | | c/oTN Attorney General's Office, | |
| Tennessee Attorney General's Office | TN Dept of Revenue | Bankruptcy Division | AGBankDelaware@ag.tn.gov |
| | | | gary.marsh@troutman.com; |
| Counsel for Priority Technology Holdings Inc. | Troutman Pepper Hamilton Sanders | Gary Marsh, Matthew Brooks, Brenna | matthew.brooks@troutman.com; |
| and Plastig, Powered by Priority, LLC | LLP | Sheffield | Brenna.Sheffield@troutman.com |
| Counsel for Priority Technology Holdings Inc. | Troutman Pepper Hamilton Sanders | | <u> </u> |
| and Plastiq, Powered by Priority, LLC | LLP | Marcy J. McLaughlin Smith | marcy.smith@troutman.com |
| Counsel for Priority Technology Holdings Inc. | Troutman Pepper Hamilton Sanders | - | · · · · · · · · · · · · · · · · · · · |
| and Plastiq, Powered by Priority, LLC | LLP | Matthew R. Brooks | matthew.brooks@troutman.com |
| US Attorney for District of Delaware | US Attorney for District of Delaware | US Attorney for Delaware | usade.ecfbankruptcy@usdoj.gov |

Exhibit D

Case 23-10671-BLS Doc 292 Filed 09/01/23 Page 9 of 9 Core/2002 Service List Served via First Class Mail

| Description | CreditorName | CreditorNoticeName | Address1 | Address2 | Address3 | City | State | Zip |
|-------------------------------|--------------------------------------|----------------------------------|----------------------------------|-----------------------|-----------------|--------------|-------|------------|
| Delaware State AG and DOJ | Delaware Dept of Justice | Attorney General | Attn Bankruptcy Department | Carvel State Building | 820 N French St | Wilmington | DE | 19801 |
| DE Secretary of State | Delaware Secretary of State | Division of Corporations | Franchise Tax | PO Box 898 | | Dover | DE | 19903 |
| DE State Treasury | Delaware State Treasury | | 820 Silver Lake Blvd., Suite 100 | | | Dover | DE | 19904 |
| IRS | Internal Revenue Service | Attn Susanne Larson | 31 Hopkins Plz Rm 1150 | | | Baltimore | MD | 21201 |
| IRS | Internal Revenue Service | Centralized Insolvency Operation | PO Box 7346 | | | Philadelphia | PA | 19101-7346 |
| | Office of the United States Trustee | | | | | | | |
| US Trustee for District of DE | Delaware | Richard L Schepacarter | 844 King St Ste 2207 | Lockbox 35 | | Wilmington | DE | 19801 |
| | | NY Regional Office, Regional | | | | | | |
| SEC Regional Office | Securities & Exchange Commission | Director | 100 Pearl St., Suite 20-100 | | | New York | NY | 10004-2616 |
| SEC Regional Office | Securities & Exchange Commission | Regional Director | 1617 JFK Boulevard Ste 520 | | | Philadelphia | PA | 19103 |
| SEC Headquarters | Securities & Exchange Commission | Secretary of the Treasury | 100 F St NE | | | Washington | DC | 20549 |
| Tennessee Attorney General's | | c/oTN Attorney General's Office, | | | | - | | |
| Office | TN Dept of Revenue | Bankruptcy Division | PO Box 20207 | | | Nashville | ΤN | 37202-0207 |
| US Attorney for District of | | | | | | | | |
| Delaware | US Attorney for District of Delaware | US Attorney for Delaware | 1313 N Market Street | Hercules Building | | Wilmington | DE | 19801 |