

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

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In re: : Chapter 11
: :
: Case No. 23-10671-BLS
PLASTIQ, INC., *et al.*,¹ :
: (Jointly Administered)
Debtors. :
: Re: Docket No. 248
: :
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**CERTIFICATE OF NO OBJECTION REGARDING FIRST
MONTHLY FEE APPLICATION OF DUNDON ADVISORS LLC,
FINANCIAL ADVISOR FOR THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS FOR COMPENSATION FOR SERVICES
RENDERED AND REIMBURSEMENT OF EXPENSES
INCURRED FOR THE PERIOD FROM JUNE 9, 2023, TO JUNE 30, 2023**

I, Aaron S. Applebaum, an attorney with DLA Piper LLP (US) (“DLA”), counsel to the Official Committee of Unsecured Creditors in the above-captioned chapter 11 cases, hereby certify the following:

1. On August 8, 2023, Dundon Advisors LLC (“Dundon”) filed the *First Monthly Fee Application of Dundon Advisors LLC, Financial Advisor for the Official Committee of Unsecured Creditors for Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period from June 9, 2023, to June 30, 2023* [D.I. 248] (the “Application”) with the Court.

2. Objections or responses to the Application were to be filed with the Court and served upon the undersigned counsel no later than 4:00 p.m. (prevailing Eastern Time) on August 29, 2023.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Plastiq Inc. (6125), PLV Inc. d/b/a/ PLV TX Branch Inc. (5084), and Nearside Business Corp. (N/A). The corporate headquarters and the mailing address for the Debtors is 1475 Folsom Street, Suite 400, San Francisco, California 94103.



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3. As of the date hereof, neither Dundon nor DLA has been served with any objection or response to the Application. Further, a review of the Court's docket indicates that no responses or objections to the Application have been filed.

4. Pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [D.I. 110], the Debtors are now authorized to pay Dundon \$68,848.00, which is the sum of 80% of the requested fees and 100% of the requested expenses, without further Court order.

Dated: August 31, 2023
Wilmington, Delaware

Respectfully submitted,

DLA PIPER LLP (US)

/s/ Aaron S. Applebaum

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