

Fill in this information to identify the case:

Debtor 1 Plastiq Inc., et al.

Debtor 2 _____
(Spouse, if filing)

United States Bankruptcy Court for the: District of Delaware

Case number 23-10671

Official Form 410
Proof of Claim

04/19

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor? New Jersey Unclaimed Property Administration
Name of the current creditor (the person or entity to be paid for this claim)

Other names the creditor used with the debtor _____

2. Has this claim been acquired from someone else?
 No
 Yes. From whom? _____

3. Where should notices and payments to the creditor be sent?	Where should notices to the creditor be sent?	Where should payments to the creditor be sent? (if different)
Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	<u>New Jersey Unclaimed Property Administration</u>	
	Name	Name
	<u>PO Box 214</u>	
	Number Street	Number Street
	<u>Trenton NJ 08625</u>	
	City State ZIP Code	City State ZIP Code
Contact phone _____	Contact phone _____	Contact phone _____
Contact email _____	Contact email _____	Contact email _____
Uniform claim identifier for electronic payments in chapter 13 (if you use one): _____		

4. Does this claim amend one already filed?
 No
 Yes. Claim number on court claims registry (if known) _____ Filed on _____ MM / DD / YYYY

5. Do you know if anyone else has filed a proof of claim for this claim?
 No
 Yes. Who made the earlier filing? _____

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Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? No
 Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: _____

7. How much is the claim? \$ SEE ATTACHED (1). Does this amount include interest or other charges?
 No
 Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.
Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
Limit disclosing information that is entitled to privacy, such as health care information.
SEE ATTACHED (2)

9. Is all or part of the claim secured? No
 Yes. The claim is secured by a lien on property.
Nature of property:
 Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
 Motor vehicle
 Other. Describe: _____
Basis for perfection: _____
Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

Value of property: \$ _____

Amount of the claim that is secured: \$ _____

Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amounts should match the amount in line 7.)

Amount necessary to cure any default as of the date of the petition: \$ _____

Annual Interest Rate (when case was filed) _____%

Fixed
 Variable

10. Is this claim based on a lease? No
 Yes. Amount necessary to cure any default as of the date of the petition. \$ _____

11. Is this claim subject to a right of setoff? No
 Yes. Identify the property: _____

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12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

No

Yes. Check one:

Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

Up to \$3,025* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

Wages, salaries, or commissions (up to \$13,650*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.

Amount entitled to priority

\$ _____

\$ _____

\$ _____

\$ _____

\$ _____

\$ _____

* Amounts are subject to adjustment on 4/01/22 and every 3 years after that for cases begun on or after the date of adjustment.

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

I am the creditor.

I am the creditor's attorney or authorized agent.

I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

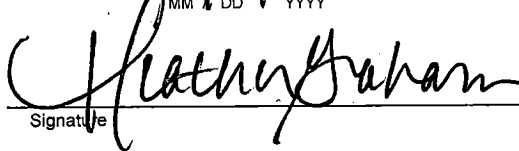
I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 08/21/2023
MM DD YYYY


Signature

Print the name of the person who is completing and signing this claim:

Name Heather Graham
First name Middle name Last name

Title Chief of Staff

Company NJ Unclaimed Property Administration
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address PO Box 214
Number Street

Trenton NJ 08625
City State ZIP Code

Contact phone (609) 292-9200 Email UPABankruptcy@treas.nj.gov

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SUPPORTING DOCUMENTS

(1) Claimant's property as described in 2(A) through (D) below is being held in trust by Debtor(s) and/or various agents known to Debtor(s) in such amounts known only to the Debtor(s), and is not property of the estate pursuant to 11 U.S.C. Section 541; however, if the Court determines such property to be property of the estate, Claimant is a general unsecured creditor of the estate in such amounts known only to the Debtor(s). With respect to property as described in 2(E) through 2(I) below, Claimant is a general unsecured creditor of the estate in such amounts known only to the Debtor(s).

(2) Claimant, pursuant to its unclaimed property law, is acting as conservator or custodian on behalf of the classes of persons set forth below who have failed to claim the property owing to them for the statutory period of abandonment. Accordingly, by operation of law, the State has succeeded to the claims of all such owners, except those who are no longer presumed abandoned by virtue of their having filed a claim herein.

Claimant, by virtue of its unclaimed property law, makes claim to all property described below which was presumed abandoned: (1) prior to the Debtor's filing of a Chapter 11 petition and (2) subsequent to the Debtor's filing of a Chapter 11 petition but prior to the Court's entry of a final decree approving the reorganization.

On information and belief, Claimant-State claims the property owing as follows to the persons whose last known addresses according to the books and records of the Debtor are in the Claimant-State, or if there are no such addresses, or the property is not subject to claim by the state of last known address, Claimant-State is entitled to such property if the Debtor(s) is incorporated in the Claimant-State.

- A. Owners of undelivered and underlying shares.
- B. Payees of outstanding interest payments on bonds or notes.
- C. Holders of outstanding bonds or notes.
- D. Holders of obsolete securities or securities in predecessor companies, who have not yet tendered same for consideration.
- E. Holders of unused credit balances and credit memorandums.
- F. Payees of outstanding wages, payroll, salary, and commission checks.
- G. Payees of outstanding pension and profit sharing checks.
- H. Payees of outstanding healthcare benefit payments.
- I. Payees of outstanding vendor and expense checks, as well as any other miscellaneous outstanding checks or unclaimed obligations.

(3) The documents upon which this claim is based, including information as to the dates on which the debts arose, are in the possession and control of the Debtor(s).