

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

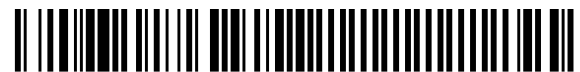
In re:)
) Chapter 11
PLASTIQ INC., *et al.*,¹)
) Case No. 23-10671 (BLS)
Debtors.)
) (Jointly Administered)
)
) Objection Deadline:
) September 13, 2023 at 4:00 p.m. (ET)

SUMMARY OF SECOND MONTHLY APPLICATION OF YOUNG CONAWAY STARGATT & TAYLOR, LLP, AS COUNSEL TO THE DEBTORS AND DEBTORS IN POSSESSION, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES INCURRED FOR THE PERIOD FROM JULY 1, 2023 THROUGH JULY 31, 2023

Name of Applicant: Young Conaway Stargatt & Taylor, LLP
Authorized to Provide Professional Services to: Debtors and Debtors in Possession
Date of Retention: May 24, 2023 (order entered June 19, 2023)
Period for which compensation and reimbursement is sought: July 1, 2023 through July 31, 2023
Amount of compensation sought as actual, reasonable and necessary: \$214,082.00
Amount of expense reimbursement sought as actual, reasonable and necessary: \$3,282.82
This is a: X monthly final application

This application includes 3.40 hours and \$2,616.00 in fees incurred in connection with the preparation of Fee Applications.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: PlastiQ Inc. (6125), PLV Inc. d/b/a/ PLV TX Branch Inc. (5084), and Nearside Business Corp. (N/A). The corporate headquarters and the mailing address for the Debtors is 1475 Folsom Street, Suite 400, San Francisco, California 94103.



Prior applications: N/A

Date Filed / Docket No.	Period Covered	Requested		Approved	
		Fees	Expenses	Fees	Expenses
7/13/23; D.I. 183	5/24/23 – 6/30/23	\$349,516.00	\$1,344.34 ²	-	-

² This amount includes a voluntary reduction of expenses in the amount of \$5,214.00 as reflected in the certificate of no objection filed at D.I. 246.

COMPENSATION BY INDIVIDUAL

Name of Professional Person	Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice, Area of Expertise	Hourly Billing Rate (\$)	Total Billed Hours	Total Compensation (\$)
Craig D. Gear	Partner since 2000. Joined firm as an associate in 1996. Member of DE Bar since 1996.	1,300.00	18.20	23,660.00
Michael R. Nestor	Partner since 2003. Joined firm as an associate in 1998. Member of PA and NJ Bars Since 1995. Member of DE Bar since 1996.	1,240.00	4.10	5,084.00
Matthew B. Lunn	Partner since 2010. Joined firm as an associate in 2001. Member of DE Bar since 2001. Member of NY Bar since 2009.	1,025.00	86.70	88,867.50
Timothy J. Snyder	Partner since 1991. Joined firm as an associate in 1985. Member of PA Bar since 1981. Member of DE Bar since 1985.	725.00	0.80	580.00
Joseph M. Mulvihill	Joined firm as an associate in 2019. Member of DE Bar since 2014.	695.00	77.50	53,862.50
Jared W. Kochenash	Joined firm as an associate in 2018. Member of DE Bar since 2018.	560.00	34.00	19,040.00
Joshua Brooks	Joined firm as an associate in 2020. Member of MD Bar since 2020. Member of DE Bar since 2021.	505.00	1.60	808.00
Daniel M. Cole	Joined firm as an associate in 2023. Member of NJ Bar since 2021. Member of DE, DC, and NY Bars since 2022.	530.00	9.40	4,982.00
Kristin L. McElroy	Joined firm as an associate in 2022. Member of DE Bar since 2022.	475.00	15.20	7,220.00
Joshua Hall	Summer Associate	300.00	0.60	180.00
Troy Bollman	Paralegal	355.00	27.60	9,798.00
Grand Total:			275.70	214,082.00
Blended Rate:		776.50		

COMPENSATION BY PROJECT CATEGORY

Project Category	Total Hours	Total Fees (\$)
Case Administration (B001)	2.30	1,043.50
Court Hearings (B002)	23.80	14,114.50
Cash Collateral/DIP Financing (B003)	7.70	6,311.50
Schedules & Statements, U.S. Trustee Reports (B004)	2.70	1,431.50
Lease/Executory Contract Issues (B005)	4.10	2,369.00
Use, Sale or Lease of Property (363 issues) (B006)	115.70	103,496.50
Claims Analysis, Objections and Resolutions (B007)	4.70	4,327.00
Meetings (B008)	27.60	21,055.00
Other Adversary Proceedings (B011)	1.40	680.00
Plan and Disclosure Statement (B012)	45.10	32,065.50
Creditor Inquiries (B013)	0.90	504.00
General Corporate Matters (B014)	3.40	2,979.50
Employee Matters (B015)	20.00	13,924.50
Retention of Professionals/Fee Issues (B017)	6.40	3,719.00
Fee Application Preparation (B018)	3.40	2,616.00
General (B770)	6.50	3,445.00
TOTAL	275.70	214,082.00

EXPENSE SUMMARY

Expenses Category	Total Expenses (\$)
Computerized Legal Research - WESTLAW	150.37
Deposition/Transcript	27.60
Reproduction Charges	2,884.10
Working Meals	220.75
TOTAL	3,282.82

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
	)	Chapter 11
PLASTIQ INC., <i>et al.</i> , ¹)	
	)	Case No. 23-10671 (BLS)
Debtors.)	
	)	(Jointly Administered)
)	
	)	<u>Objection Deadline:</u>
	)	September 13, 2023 at 4:00 p.m. (ET)

**SECOND MONTHLY APPLICATION OF YOUNG CONAWAY
STARGATT & TAYLOR, LLP, AS COUNSEL TO THE
DEBTORS AND DEBTORS IN POSSESSION, FOR ALLOWANCE OF
COMPENSATION AND REIMBURSEMENT OF EXPENSES INCURRED
FOR THE PERIOD FROM JULY 1, 2023 THROUGH JULY 31, 2023**

Pursuant to sections 330 and 331 of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* (the “**Bankruptcy Code**”), and rule 2016 of the Federal Rules of Bankruptcy Procedure, and in accordance with that certain *Order Authorizing the Retention and Employment of Young Conaway Stargatt & Taylor, LLP as Counsel for the Debtors, Effective as of the Petition Date* [Docket No. 107] (the “**Retention Order**”) and that certain *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 110] (the “**Interim Compensation Order**”), the law firm of Young Conaway Stargatt & Taylor, LLP (“**Young Conaway**”) hereby applies (this “**Application**”) to the United States Bankruptcy Court for the District of Delaware (the “**Court**”) for reasonable compensation for professional legal services rendered as counsel to the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”), in the amount of \$214,082.00, together with reimbursement for

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: PlastiQ Inc. (6125), PLV Inc. d/b/a/ PLV TX Branch Inc. (5084), and Nearside Business Corp. (N/A). The corporate headquarters and the mailing address for the Debtors is 1475 Folsom Street, Suite 400, San Francisco, California 94103.

actual and necessary expenses incurred in the amount of \$3,282.82, for the period from July 1, 2023 through and including July 31, 2023 (the “**Monthly Fee Period**”). In support of this Application, Young Conaway respectfully represents as follows:

BACKGROUND

1. On May 24, 2023 (the “**Petition Date**”), each of the Debtors filed a voluntary petition with the Court under chapter 11 of the Bankruptcy Code.

2. Pursuant to the Retention Order, Young Conaway was retained to represent the Debtors as bankruptcy counsel in connection with these chapter 11 cases, effective as of the Petition Date. The Retention Order authorizes Young Conaway to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

3. All services for which compensation is requested herein by Young Conaway were performed for or on behalf of the Debtors.

SUMMARY OF SERVICES RENDERED

4. Attached hereto as **Exhibit A** is a detailed statement of fees incurred during the Monthly Fee Period, showing the amount of \$214,082.00 due for fees.

5. The services rendered by Young Conaway during the Monthly Fee Period are grouped into the categories set forth in **Exhibit A**. The attorneys and paralegals who rendered services relating to each category are identified, along with the number of hours for each individual and the total compensation sought for each category, in the attachments hereto.

DISBURSEMENTS

6. Young Conaway has incurred out-of-pocket disbursements during the Monthly Fee Period in the amount of \$3,282.82. Attached hereto as **Exhibit B** is a detailed statement of expenses paid during the Monthly Fee Period. This out-of-pocket disbursement sum is broken

down into categories of charges, including, among other things, telephone and telecopier toll and other charges, mail and express mail charges, special or hand delivery charges, document processing, photocopying charges, charges for mailing supplies (including, without limitation, envelopes and labels) provided by Young Conaway to outside copying services for use in mass mailings, travel expenses, expenses for “working meals,” computerized research, transcription costs, as well as non-ordinary overhead expenses such as secretarial and other overtime. A complete review by category of the expenses incurred for the Monthly Fee Period may be found attached hereto as **Exhibit B**.

7. Costs incurred for overtime and computer assisted research are not included in Young Conaway’s normal hourly billing rates and, therefore, are itemized and included in Young Conaway’s disbursements. Pursuant to Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “**Local Rules**”), Young Conaway represents that its rate for duplication is \$0.10 per page for black and white copies and \$.80 per page for color copies, its rate for outgoing telecopier transmissions is \$0.25 per page (excluding related long distance transmission charges), there is no charge for incoming telecopier transmissions, and there is no surcharge for computerized research.

VALUATION OF SERVICES

8. Attorneys and paraprofessionals of Young Conaway have expended a total of 275.70 hours in connection with this matter during the Monthly Fee Period.

9. The amount of time spent by each of these persons providing services to the Debtors for the Monthly Fee Period is fully set forth in the detail attached hereto as **Exhibit A**. These are Young Conaway’s normal hourly rates of compensation for work of this character. The reasonable

value of the services rendered by Young Conaway for the Monthly Fee Period as counsel for the Debtors in these cases is \$214,082.00.

10. Young Conaway believes that the time entries included in Exhibit A attached hereto and the expense breakdown set forth in Exhibit B attached hereto are in compliance with the requirements of Local Rule 2016-2.

11. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, the amount requested is fair and reasonable given (a) the complexity of these chapter 11 cases, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under chapter 11 of the Bankruptcy Code.

12. This Application covers the fee period from July 1, 2023 through and including July 31, 2023. Young Conaway has continued, and will continue, to perform additional necessary services for the Debtors subsequent to the Monthly Fee Period, for which Young Conaway will file subsequent monthly fee applications.

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CONCLUSION

WHEREFORE, Young Conaway requests that allowance be made to it in the sum of \$214,082.00 as compensation for necessary professional services rendered to the Debtors for the Monthly Fee Period, and the sum of \$3,282.82 for reimbursement of actual necessary costs and expenses incurred during that period, and requests such other and further relief as the Court may deem just and proper.

Dated: August 23, 2023
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Matthew B. Lunn

Michael R. Nestor (No. 3526)
Matthew B. Lunn (No. 4119)
Joseph M. Mulvihill (No. 6061)
Jared W. Kochenash (No. 6557)
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jkochenash@ycst.com

Counsel for Debtors and Debtors in Possession

VERIFICATION

I, Matthew B. Lunn, declare, pursuant to 28 U.S.C. § 1746, under penalty of perjury:

1. I am a Partner in the applicant firm, Young Conaway Stargatt & Taylor, LLP (“**Young Conaway**”), and have been admitted to the bar of the Supreme Court of Delaware since 2001.

2. I have personally performed many of the legal services rendered by Young Conaway to PlastiQ Inc. and its affiliated debtors and debtors in possession in connection with their chapter 11 cases, and am familiar with all other work performed on behalf of the lawyers and paraprofessionals at Young Conaway.

3. The facts set forth in the foregoing Application are true and correct to the best of my knowledge, information and belief.

Dated: August 23, 2023

/s/ Matthew B. Lunn

MATTHEW B. LUNN

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
	)	Chapter 11
PLASTIQ INC., <i>et al.</i> , ¹)	
	)	Case No. 23-10671 (BLS)
Debtors.)	
	)	(Jointly Administered)
)	
	)	<u>Objection Deadline:</u>
	)	September 13, 2023 at 4:00 p.m. (ET)

NOTICE OF SECOND MONTHLY FEE APPLICATION

PLEASE TAKE NOTICE that the *Second Monthly Application of Young Conaway Stargatt & Taylor, LLP, as Counsel to the Debtors and Debtors in Possession, for Allowance of Compensation and Reimbursement of Expenses Incurred for the Period from July 1, 2023 Through July 31, 2023* (the “**Application**”) has been filed with the United States Bankruptcy Court for the District of Delaware (the “**Court**”). The Application seeks allowance of monthly fees in the amount of \$214,082.00 and monthly expenses in the amount of \$3,282.82.

PLEASE TAKE FURTHER NOTICE that objections to the Application, if any, are required to be filed on or before **September 13, 2023 at 4:00 p.m. (ET)** (the “**Objection Deadline**”) with the Clerk of the United States Bankruptcy Court for the District of Delaware, 3rd Floor, 824 N. Market Street, Wilmington, Delaware 19801. You must also serve any such objection so as to be received by the following on or before the Objection Deadline: (i) counsel to the Debtors, Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, DE 19801, Attn: Matthew B. Lunn, Esq. (mlunn@ycst.com) and Joseph M. Mulvihill, Esq. (jmulvihill@ycst.com); (ii) the Office of the United States Trustee for the District of Delaware, J. Caleb Boggs Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801, Attn: Richard L. Schepacarter, Esq.(richard.schepacarter@usdoj.gov); (iii) counsel to the DIP Lender, Schulte Roth & Zabel LLP, 919 Third Avenue, New York, NY 10022, Attn: Adam Harris, Esq. (adam.harris@srz.com) and Reuben E. Dizengoff, Esq.(reuben.dizengoff@srz.com) and Landis Rath & Cobb LLP, 919 Market Street, Suite 1800, Wilmington, DE 19801, Attn: Matthew B. McGuire, Esq. (mcquire@lrclaw.com); and (iv) proposed counsel to the Official Committee of Unsecured Creditors, DLA Piper LLP (US), 1251 Avenue of the Americas, New York, NY 10020, Attn: Dennis C. O’Donnell, Esq. (dennis.odonnell@us.dlapiper.com) and DLA Piper LLP (US), 1201 N. Market Street, Suite 2100, Wilmington, DE 19801, Attn: R. Craig Martin, Esq. (craig.martin@us.dlapiper.com) and Aaron S. Applebaum, Esq. (aaron.applebaum@us.dlapiper.com).

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PLEASE TAKE FURTHER NOTICE THAT, PURSUANT TO THE *ORDER ESTABLISHING PROCEDURES FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES OF PROFESSIONALS* [DOCKET NO. 110], IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THE DEBTORS WILL BE AUTHORIZED TO PAY 80% OF THE REQUESTED FEES AND 100% OF THE REQUESTED EXPENSES WITHOUT FURTHER ORDER OF THE COURT.

PLEASE TAKE FURTHER NOTICE THAT ONLY IF AN OBJECTION IS PROPERLY AND TIMELY FILED IN ACCORDANCE WITH THE ABOVE PROCEDURES WILL A HEARING BE HELD ON THE APPLICATION.

Dated: August 23, 2023
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Matthew B. Lunn

Michael R. Nestor (No. 3526)
Matthew B. Lunn (No. 4119)
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Counsel for Debtors and Debtors in Possession

EXHIBIT A

RODNEY SQUARE
1000 NORTH KING STREET
WILMINGTON, DELAWARE 19801

P.O. BOX 391
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(302) 571-6600

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Plastiq, Inc.
447 Sutter Street
Suite 405 PMB 49
San Francisco, CA 94108

Invoice Date: August 18, 2023
Invoice Number: 50044987
Matter Number: 102849.1001

Re: Debtor Representation
Billing Period through July 31, 2023

CURRENT INVOICE

Professional Services	\$	214,082.00
Disbursements	\$	<u>3,282.82</u>
Total Due This Invoice	\$	217,364.82

Plastiq, Inc.
Billing Period through July 31, 2023

Invoice Date: August 18, 2023
Invoice Number: 50044987
Matter Number: 102849.1001

Time Detail

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
07/05/23	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	35.50
07/06/23	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	35.50
07/07/23	KMCEL	Review and revise critical dates calendar	B001	0.20	95.00
07/07/23	MLUNN	Review critical deadline memo	B001	0.10	102.50
07/07/23	TBOLL	Review and update the critical dates calendar, and circulate same to the working group for review	B001	0.50	177.50
07/07/23	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	35.50
07/12/23	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	35.50
07/13/23	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	35.50
07/17/23	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	35.50
07/21/23	JMULV	Review and revise various COCs and CNOs	B001	0.40	278.00
07/21/23	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	35.50
07/24/23	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	35.50
07/26/23	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	35.50
07/28/23	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	35.50
07/31/23	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	35.50
07/18/23	TBOLL	Prepare draft agenda of matters scheduled for hearing on July 27, 2023	B002	1.00	355.00
07/19/23	TBOLL	Review and update the draft agenda of matters scheduled for hearing on July 27, 2023	B002	0.40	142.00
07/20/23	TBOLL	Review and update agenda of matters scheduled for hearing on July 27, 2023	B002	0.30	106.50
07/20/23	TBOLL	Prepare initial set of hearing binders re: agenda of matters scheduled for hearing on July 27, 2023	B002	1.00	355.00

Plastiq, Inc.
Billing Period through July 31, 2023

Invoice Date: August 18, 2023
Invoice Number: 50044987
Matter Number: 102849.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
07/21/23	TBOLL	Review and update draft agenda of matters scheduled for hearing on July 27, 2023	B002	0.30	106.50
07/24/23	MLUNN	Review draft agenda re: July 27th hearing	B002	0.10	102.50
07/24/23	TBOLL	Review and update draft agenda of matters scheduled for hearing on July 27, 2023	B002	0.80	284.00
07/25/23	MLUNN	Review revised agenda re: July 27th hearing	B002	0.10	102.50
07/25/23	TBOLL	Review and update (.5) and finalize for filing (.3) agenda of matters scheduled for hearing on July 27, 2023	B002	0.80	284.00
07/25/23	TBOLL	Assist in preparation of materials for hearing on July 27, 2023, and update related attorney hearing binders	B002	1.00	355.00
07/25/23	TBOLL	Update and finalize hearing binder re: agenda of matters scheduled for hearing on July 27, 2023, and submit same to the Court	B002	0.60	213.00
07/26/23	TBOLL	Assist in preparation of materials for hearing on July 27, 2023	B002	2.00	710.00
07/26/23	TBOLL	Prepare draft amended agenda of matters scheduled for hearing on July 27, 2023	B002	0.20	71.00
07/27/23	JKOCH	Attend hearing	B002	2.50	1,400.00
07/27/23	JMULV	Prepare for sale hearing	B002	2.90	2,015.50
07/27/23	JMULV	Attend Sale Hearing	B002	2.10	1,459.50
07/27/23	MLUNN	Prepare for and attend hearing, including related follow-up	B002	4.90	5,022.50
07/27/23	TBOLL	Update and finalize for filing amended agenda of matters scheduled for hearing on July 27, 2023	B002	0.30	106.50
07/27/23	TBOLL	Assist in preparation of materials for hearing on July 27, 2023	B002	2.00	710.00
07/31/23	KMCEL	Draft COC re: omnibus hearing date (.1); review and revise confirmation hearing notice (.2)	B002	0.30	142.50
07/31/23	TBOLL	Finalize for filing certification of counsel re: order scheduling omnibus hearing date, and upload related order	B002	0.20	71.00
07/06/23	MLUNN	Review budget variance report and revised budget	B003	0.10	102.50

Plastiq, Inc.
Billing Period through July 31, 2023

Invoice Date: August 18, 2023
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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
07/06/23	MLUNN	Correspondence with D. O'Donnell re: DIP escrow funding	B003	0.10	102.50
07/07/23	MLUNN	Review cash report	B003	0.10	102.50
07/10/23	JKOCH	Review borrowing request	B003	0.10	56.00
07/10/23	MLUNN	Review borrowing certificate and correspondence with S. Canna	B003	0.10	102.50
07/10/23	MLUNN	Correspondence from Blue Torch re: approval of budget	B003	0.10	102.50
07/13/23	MLUNN	Review cash report and review variance report (.2); correspondence with M. Kath and Portage re: same (.1)	B003	0.30	307.50
07/20/23	MLUNN	Review amended budget	B003	0.20	205.00
07/25/23	JKOCH	Call with YCST, Portage, and Troutman re: DIP	B003	0.60	336.00
07/25/23	MLUNN	Call with Priority, A. Harris and V. Kasparov re: post-sale funding and related issues (.6) and follow-up with C. Gear (.1)	B003	0.70	717.50
07/25/23	MLUNN	Call with V. Kasparov re: budget	B003	0.10	102.50
07/26/23	JKOCH	Call with Blue Torch counsel re: DIP	B003	0.50	280.00
07/26/23	JMULV	Attend call re: DIP	B003	0.60	417.00
07/26/23	MLUNN	Review cash collateral stipulation and provide comments to same	B003	0.30	307.50
07/26/23	MLUNN	Call with Blue Torch, A. Harris and Portage re: DIP draw	B003	0.30	307.50
07/26/23	MLUNN	Call with Portage, C. Gear and J. Mulvihill re: DIP draw and wind down budget	B003	1.20	1,230.00
07/28/23	JMULV	Attention to DIP stipulation	B003	0.30	208.50
07/28/23	MLUNN	Attention to cash collateral stipulation	B003	0.20	205.00
07/31/23	JMULV	Revise COC re: DIP stipulation	B003	0.20	139.00
07/31/23	KMCEL	Draft COC re: post-sale DIP stipulation	B003	1.20	570.00
07/31/23	MLUNN	Call with DLA and Portage re: budget (.1) and review updated post-sale budget (.1)	B003	0.20	205.00

Plastiq, Inc.
Billing Period through July 31, 2023

Invoice Date: August 18, 2023
Invoice Number: 50044987
Matter Number: 102849.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
07/31/23	MLUNN	Review updated winddown budget; correspondence with J. Mulvihill and correspondence with S. Canna re: finalizing same	B003	0.20	205.00
07/05/23	JMULV	Correspondence with Portage re: MORs	B004	0.20	139.00
07/17/23	JKOCH	Finalize responses to U.S. Trustee	B004	0.40	224.00
07/24/23	JKOCH	Email correspondence (multiple) with Portage re: MORs	B004	0.10	56.00
07/24/23	JKOCH	Review and comment on MORs (1.1); call with J. Mulvihill re: MORs (.1)	B004	1.20	672.00
07/24/23	KMCEL	Review June MOR	B004	0.30	142.50
07/26/23	JKOCH	Final review of MORs and email correspondence with T. Bollman re: same	B004	0.10	56.00
07/26/23	TBOLL	Update and finalize for filing June MORs	B004	0.40	142.00
07/07/23	JHALL	Drafting re: 365(d)(4)Extension motion	B005	0.20	60.00
07/10/23	JKOCH	Review and edit draft 365(d)(4) extension motion	B005	0.90	504.00
07/25/23	MLUNN	Correspondence with S. Canna re: assumption and assignment issues	B005	0.20	205.00
07/28/23	KMCEL	Draft fifth omnibus contracts rejection motion	B005	0.30	142.50
07/31/23	KMCEL	Review and revise fifth omnibus contracts rejection motion (.7); draft notice of motion re: same (.2); preparation of same for filing (.1); draft sixth omnibus contracts rejection motion (.2); draft notice of motion re: same (.1); preparation of same for filing (.1)	B005	1.40	665.00
07/31/23	MLUNN	Review draft exhibits for rejection motion and correspondence with Portage re: same (.1); correspondence with Troutman re: finalized assumption and rejection list (.1)	B005	0.20	205.00
07/31/23	MLUNN	Review and revise motion to reject contracts	B005	0.40	410.00
07/31/23	TBOLL	Finalize for filing sixth omnibus contract rejection motion, and coordinate service of same with KCC	B005	0.20	71.00
07/31/23	TBOLL	Finalize for filing fifth omnibus contract rejection motion, and coordinate service of same with KCC	B005	0.30	106.50

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07/03/23	MLUNN	Correspondence and call with M. Brooks re sale issues	B006	0.30	307.50
07/03/23	MLUNN	Correspondence and call with D. O'Donnell re sale issues	B006	0.30	307.50
07/05/23	CGREA	Telephone conference with PPP and YCST team re: status of sale, anticipated bid(s), and related issues	B006	0.20	260.00
07/05/23	MLUNN	Correspondence with S. Levy re: status of NDAs	B006	0.10	102.50
07/05/23	MLUNN	Review revisions to NDA with potential bidder C	B006	0.10	102.50
07/06/23	CGREA	Telephone conference with PPP and YCST team re: KERP issues, sale issues, and related pleadings re: same	B006	0.50	650.00
07/06/23	CGREA	Review and analyze APA in preparation for closing and related issues	B006	1.60	2,080.00
07/06/23	CGREA	Telephone conference with J. Mulvihill re: potential bids and preparation for closing on stalking horse bid	B006	0.10	130.00
07/06/23	JMULV	Call with C. Gear re: sale update	B006	0.20	139.00
07/06/23	MLUNN	Review revisions to NDA with potential bidder S	B006	0.10	102.50
07/07/23	CGREA	Telephone conference with PPP and YCST team re: sale closing issues	B006	0.50	650.00
07/07/23	CGREA	Attention to sale closing issues	B006	0.50	650.00
07/07/23	MLUNN	Correspondence with D. O'Donnell re: Colonnade and sale issues	B006	0.10	102.50
07/07/23	MLUNN	Analysis of issues in connection with the anticipated funds flow and closing deliverables and requirements	B006	0.80	820.00
07/09/23	MLUNN	Correspondence with potential bidder and correspondence with S. Bremer re: same	B006	0.10	102.50
07/09/23	MLUNN	Call with D. O'Donnell re: sale issues, including Colonnade	B006	0.30	307.50
07/10/23	CGREA	Telephone conference with PPP and YCST team re: sale issues and case admin issues	B006	0.20	260.00
07/11/23	MLUNN	Review and analyze informal document requests from Committee re: sale and Colonnade (.4) and analyze and research related issues (.5)	B006	0.90	922.50
07/12/23	MLUNN	Research and analyze sale issue re: issues raised by UCC	B006	0.60	615.00

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07/12/23	MLUNN	Work with J. Kochenash re: declarations in support of sale	B006	0.10	102.50
07/12/23	MLUNN	Call from and to S. Bremer re: sale	B006	0.10	102.50
07/12/23	MLUNN	Review subpoena and correspondence and call with D. O'Donnell re: same Colonnade and sale objection	B006	0.30	307.50
07/13/23	MLUNN	Confer with M. Nestor re: sale issues and objections and related strategy	B006	0.30	307.50
07/14/23	CGREA	Telephone conference with PPP and YCST team re: sale issues	B006	0.50	650.00
07/14/23	CGREA	Attention to purchased / excess cash issues	B006	0.20	260.00
07/16/23	MLUNN	Correspondence from A. Burger re: UCC document requests and confidentiality issues in connection with sale	B006	0.10	102.50
07/16/23	MLUNN	Correspondence with M. Brooks re: APA issue	B006	0.10	102.50
07/17/23	CGREA	Telephone conference with PPP re: sale issues	B006	0.30	390.00
07/17/23	JMULV	Review and analyze sale objection	B006	1.40	973.00
07/17/23	JMULV	Correspondence with Portage Point re: cure responses	B006	0.30	208.50
07/17/23	JMULV	Correspondence with Portage Point re: sale process	B006	0.70	486.50
07/17/23	JMULV	Review and analyze UST questions re: KERP	B006	0.80	556.00
07/17/23	KMCEL	Research related to Committee sale objection	B006	1.10	522.50
07/17/23	MLUNN	Initial review of UCC sale objection and correspondence with J. Mulvihill and K. McElroy	B006	0.40	410.00
07/17/23	MLUNN	Work with J. Mulvihill re: various sale issues, KERP and plan	B006	0.50	512.50
07/17/23	MLUNN	Correspondence with A. Burger and correspondence with D. O'Donnell re: UCC document request to Colonnade in connection with sale objection	B006	0.20	205.00
07/17/23	MLUNN	Review Colonnade reservation of rights	B006	0.10	102.50
07/17/23	MLUNN	Call with M. Brooks re: sale issues and UCC objection to sale	B006	0.40	410.00

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07/17/23	MLUNN	Correspondence with S. Canna re: cure objections and correspondence with J. Mulvihill re: same	B006	0.20	205.00
07/17/23	MNEST	Review UST objection to sale and precedent re: same	B006	0.60	744.00
07/18/23	JMULV	Correspondence re: cure objection	B006	0.20	139.00
07/18/23	JMULV	Drafting sale declaration	B006	1.70	1,181.50
07/18/23	KMCEL	Draft reply to Committee objection to sale motion	B006	0.80	380.00
07/18/23	MLUNN	Correspondence with M. Brooks re: reply to UCC objection and declarations in support of sale	B006	0.10	102.50
07/18/23	MLUNN	Call with J. Mulvihill re: reply to UCC sale objection	B006	0.30	307.50
07/18/23	MLUNN	Correspondence with D. O'Donnell re: Colonnade and sale issues	B006	0.10	102.50
07/18/23	MLUNN	Analyze issues for declarations in support of sale and correspondence with J. Mulvihill re: same	B006	0.30	307.50
07/18/23	MLUNN	Review research re: issues raised in UCC sale objection (.6) and further research issues re: development of responses for reply (.7)	B006	1.30	1,332.50
07/19/23	CGREA	Telephone conference with PPP re: sale status and related issues	B006	0.40	520.00
07/19/23	CGREA	Conference with D. Cole re: closing issues	B006	0.20	260.00
07/19/23	CGREA	Attention to Priority sale closing issues	B006	0.60	780.00
07/19/23	JKOCH	Draft sale declarations	B006	0.80	448.00
07/19/23	JMULV	Drafting sale objection reply	B006	6.60	4,587.00
07/19/23	KMCEL	Draft reply to Committee objection to sale motion	B006	2.30	1,092.50
07/19/23	MLUNN	Call with D. O'Donnell re: Colonnade and sale issues and UCC objection	B006	0.40	410.00
07/19/23	MLUNN	Review APA re: closing issues and preparations and correspondence with C. Gear re: same	B006	0.40	410.00
07/20/23	CGREA	Work on sale issues	B006	0.80	1,040.00

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07/20/23	CGREA	Telephone conference with PPP and J. Mulvihill re: closing issues for sale and related matters	B006	0.30	390.00
07/20/23	JMULV	Drafting sale reply	B006	1.10	764.50
07/20/23	JMULV	Drafting declarations in support of sale	B006	1.20	834.00
07/20/23	KMCEL	Review and revise reply to Committee objection to sale motion (.8); office conference with J. Mulvihill re: same (.1); review and revise declarations (x2) in support of sale (1.4); call with J. Mulvihill re: same (.1)	B006	2.40	1,140.00
07/20/23	MLUNN	Review summary to board re: sale	B006	0.10	102.50
07/20/23	MLUNN	Correspondence with M. Brooks re: cancellation of auction and prep for sale hearing and closing	B006	0.20	205.00
07/20/23	MLUNN	Draft and revise reply to sale objection	B006	2.10	2,152.50
07/20/23	MLUNN	Correspondence with R. Travis re: bid and sale	B006	0.20	205.00
07/20/23	MLUNN	Correspondence with S. Bremer re: bids	B006	0.10	102.50
07/20/23	MLUNN	Correspondence with V. Kasparov re: sale issues	B006	0.10	102.50
07/20/23	MNEST	Review Committee objection to sale (.2); review revised reply re: Committee objection to sale (.3)	B006	0.50	620.00
07/20/23	TBOLL	Prepare draft notice of cancellation of auction	B006	0.50	177.50
07/21/23	CGREA	Telephone conference with buyer's counsel re: closing mechanics and proposed revisions with respect to payment of closing consideration	B006	0.30	390.00
07/21/23	CGREA	Telephone conference with Troutman and M. Lunn re: sale hearing and closing issues	B006	0.50	650.00
07/21/23	JBROO	Revise and analyze proposed sale order	B006	0.90	454.50
07/21/23	JMULV	Drafting sale declarations	B006	0.80	556.00
07/21/23	JMULV	Research re: sale reply	B006	1.40	973.00
07/21/23	JMULV	Correspondence with lenders re: sale order	B006	0.40	278.00

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07/21/23	JMULV	Attend call with lenders re: APA	B006	0.30	208.50
07/21/23	MLUNN	Review revised reply and revise same	B006	2.20	2,255.00
07/21/23	MLUNN	Call with V. Kasparov re: sale issues	B006	0.30	307.50
07/21/23	MLUNN	Correspondence with D. O'Donnell re: Colonnade claim and sale issues	B006	0.20	205.00
07/21/23	MLUNN	Call with Schulte, Pepper and C. Gear re: amendment to APA	B006	0.30	307.50
07/21/23	MLUNN	Review issues and prepare for sale closing and hearing call with Troutman (.4); call with Troutman and C. Gear re: same (.4)	B006	0.80	820.00
07/21/23	MLUNN	Review and provide comments to declaration of V. Kasparov and declaration of S. Bremer in support of sale and correspondence with J. Mulvihill re: same	B006	0.80	820.00
07/21/23	TBOLL	Finalize for filing notice of cancellation of auction	B006	0.20	71.00
07/23/23	JMULV	Review and incorporate Portage comments to sale declarations	B006	0.50	347.50
07/23/23	JMULV	Review and revise reply	B006	0.60	417.00
07/23/23	KMCEL	Review and revise reply to Committee's sale objection	B006	0.30	142.50
07/23/23	MLUNN	Call with Priority and Colonnade re: sale and sale hearing issues	B006	0.40	410.00
07/23/23	MLUNN	Correspondence with M. Brooks re: sale hearing preparation and issues	B006	0.20	205.00
07/23/23	MLUNN	Review and provide comments to revised reply in support of sale	B006	0.80	820.00
07/24/23	CGREA	Telephone conference with Troutman and M. Lunn re: sale closing checklist	B006	0.30	390.00
07/24/23	CGREA	Telephone conference with YCST team and PPP re: closing issues with respect to Priority sale and sale hearing issues	B006	0.60	780.00
07/24/23	JMULV	Review and revise sale order	B006	0.60	417.00
07/24/23	JMULV	Review and revise KERP letter	B006	0.30	208.50
07/24/23	JMULV	Finalizing sale and KERP declarations	B006	0.30	208.50
07/24/23	JMULV	Review and analyze replies to sale objection	B006	2.80	1,946.00

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07/24/23	JMULV	Finalize sale objection	B006	1.90	1,320.50
07/24/23	KMCEL	Review and revise reply to Committee's sale objection (.2); review and revise Bremer declaration in support of sale motion (.2)	B006	0.40	190.00
07/24/23	MLUNN	Correspondence with A . Burger re: Colonnade sale issues	B006	0.20	205.00
07/24/23	MLUNN	Work with V. Kasparov re: declaration in support of sale	B006	0.30	307.50
07/24/23	MLUNN	Review and analyze declaration from Priority in support of sale	B006	0.30	307.50
07/24/23	MLUNN	Review Colonnade draft settlement term sheet and correspondence with D. O'Donnell	B006	0.10	102.50
07/24/23	MLUNN	Correspondence with D. O'Donnell re: sale hearing logistics	B006	0.20	205.00
07/24/23	MLUNN	Review comments to Bremer declaration in support of sale	B006	0.20	205.00
07/24/23	MLUNN	Attention to sale closing issues (.4); prepare for closing checklist call and closing checklist call with Troutman Pepper (.5)	B006	0.90	922.50
07/24/23	MLUNN	Review revised declaration of V. Kasparov re: sale	B006	0.20	205.00
07/24/23	MLUNN	Review revised reply to UCC sale objection and correspondence with J. Mulvihill and T. Bollman re: same	B006	0.40	410.00
07/24/23	MLUNN	Review Blue Torch comments to the sale order (.2) and work with J. Mulvihill re: same (.2)	B006	0.40	410.00
07/24/23	MLUNN	Call with S. Canna and V. Kasparov re: sale issues and DIP funding (.2) and analysis of issues	B006	0.40	410.00
07/24/23	MLUNN	Review draft reply to UCC objection from Priority	B006	0.40	410.00
07/24/23	MLUNN	Review and analysis of Colonnade's draft reply to UCC sale objection	B006	0.40	410.00
07/24/23	TBOLL	Finalize for filing declaration of S. Bremer in support of sale motion	B006	0.20	71.00
07/24/23	TBOLL	Finalize for filing reply to committee's objection to sale motion	B006	0.30	106.50
07/25/23	CGREA	Telephone conference with PPP and YCST team re: sale issues and sale hearing	B006	0.80	1,040.00

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07/25/23	JMULV	Attend call re: sale items	B006	0.50	347.50
07/25/23	JMULV	Correspondence with Portage re: contract assumption	B006	0.30	208.50
07/25/23	JMULV	Finalize KERP, COC and order for filing	B006	0.20	139.00
07/25/23	MLUNN	Correspondence with M. Kahn re: sale hearing and update on UCC objection	B006	0.20	205.00
07/25/23	MLUNN	Correspondence with D. O'Donnell re: Colonnade claim and sale issues (.2); correspondence and call with V. Kasparov (.2)	B006	0.40	410.00
07/25/23	MLUNN	Prepare for contested sale hearing, including review and analysis of authority and cases cited by UCC	B006	2.30	2,357.50
07/25/23	MLUNN	Attention to and analyze sale closing issues	B006	0.80	820.00
07/25/23	MLUNN	Attention to sale issues, including meeting with J. Mulvihill re: sale order and hearing	B006	0.70	717.50
07/25/23	MLUNN	Call and correspondence with A. Burger re: sale order and release	B006	0.30	307.50
07/25/23	MLUNN	Correspondence with A. Harris re: sale order comments	B006	0.10	102.50
07/25/23	MLUNN	Calls (x2) with M. Brooks re: sale order and contract assumption issues (.2) and work with J. Mulvihill re: same (.1)	B006	0.30	307.50
07/25/23	TBOLL	Finalize for filing declaration of V. Kasparov in support of sale motion	B006	0.20	71.00
07/26/23	CGREA	Telephone conference with PPP and M. Lunn re: mechanics for post-closing funding and wind-down budget issues	B006	1.10	1,430.00
07/26/23	CGREA	Review and analyze APA amendment and earn-out in connection with adjustment to payment of closing consideration	B006	0.20	260.00
07/26/23	JBROO	Collect executed releases for KERP payments	B006	0.20	101.00
07/26/23	JKOCH	Review comments to sale order from Blue Torch	B006	0.30	168.00
07/26/23	JKOCH	Email correspondence (multiple) among Debtors, buyer, and committee re: sale order	B006	0.30	168.00
07/26/23	JMULV	Attention to various issues re: sale hearing	B006	4.10	2,849.50
07/26/23	JMULV	Attend call re: funds flow	B006	0.90	625.50

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07/26/23	MLUNN	Correspondence and call with M. Brooks re: assumed liabilities and assumed contracts	B006	0.30	307.50
07/26/23	MLUNN	Call with M. McLaughlin re: sale hearing	B006	0.10	102.50
07/26/23	MLUNN	Review amendment to APA and correspondence with Schulte re: same	B006	0.30	307.50
07/26/23	MLUNN	Review comments to sale order from priority and correspondence re: finalizing same (.3); work with J. Mulvihill and J. Kochenash re: same (.3)	B006	0.60	615.00
07/26/23	MLUNN	Correspondence with M. Brooks re: sale order (.2); work with J. Mulvihill re: revisions to sale order (.3)	B006	0.50	512.50
07/26/23	MLUNN	Correspondence and call with D. O'Donnell re: sale issues and hearing	B006	0.40	410.00
07/26/23	MLUNN	Prepare for contested sale hearing, including review of pleadings and preparation of hearing notes	B006	3.60	3,690.00
07/26/23	TBOLL	Compile and finalize for filing notice of revised proposed sale order	B006	0.30	106.50
07/26/23	TBOLL	Prepare draft notice of filing of revised proposed sale order, and revised APA	B006	0.50	177.50
07/27/23	CGREA	Telephone conference with PPP re: sale closing issues	B006	0.20	260.00
07/27/23	CGREA	Attention to sale closing issues and closing checklist received from Troutman	B006	0.70	910.00
07/27/23	JMULV	Review and revise sale order	B006	0.50	347.50
07/27/23	MLUNN	Review funds flow and provide comments to same, including correspondence with S. Canna	B006	0.60	615.00
07/27/23	MLUNN	Review revised sale order and work with J. Mulvihill re: same (.3); review correspondence from A. Harris and M. Brooks re: comments to the sale order (.2)	B006	0.50	512.50
07/27/23	MLUNN	Correspondence with S. Canna re: assumption of liability issues	B006	0.20	205.00
07/27/23	TBOLL	Prepare draft certification of counsel re: revised proposed sale order	B006	0.50	177.50
07/27/23	TBOLL	Update, compile, and finalize for filing notice of filing of amendment no. 1 to APA	B006	0.30	106.50
07/28/23	CGREA	Telephone conference with PPP and YCST re: closing issues and funds flow issues	B006	0.60	780.00

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07/28/23	CGREA	Review and revise closing documents; attention to closing and escrow disbursement issues; multiple emails with PPP, YCST team, and Troutman re: closing issues	B006	0.70	910.00
07/28/23	CGREA	Telephone conference with Troutman, PPP, and YCST re: closing checklist and closing logistics	B006	0.40	520.00
07/28/23	CGREA	Work on closing issues for sale	B006	1.50	1,950.00
07/28/23	DMCOL	Reply to C. Gear request re: closing certificate (0.1); compile and analyze language describing closing certificate needs (0.3); discuss with J. Paschetto (0.1); prepare closing certificate and provide to C. Gear (0.9); prepare signature packet for Chief Restructuring Officer and provide to C. Gear (0.5); update packet re: page numbers and provide to C. Gear (0.1); Review C. Gear revisions (0.1); revise Closing Certificate, create redlines, and provide to C. Gear (0.2); revise and add Closing Certificate to signature packet with changes requested by C. Gear and provide to both C. Gear(0.2); verify trademark assignment schedule and provide information to C. Gear(0.3) email and call C. Gear regarding next steps (0.1)	B006	2.90	1,537.00
07/28/23	JMULV	Finalize sale order and COC for filing	B006	1.10	764.50
07/28/23	JMULV	Attend sale closing call	B006	0.80	556.00
07/28/23	MLUNN	Attention to 1st Amendment to APA and related correspondence	B006	0.20	205.00
07/28/23	MLUNN	Call with M. Brooks re: TSA and other sale closing issues	B006	0.20	205.00
07/28/23	MLUNN	Attention to and review funds flow with S. Canna re: same	B006	0.40	410.00
07/28/23	MLUNN	Work with S. Canna re: escrow release	B006	0.30	307.50
07/28/23	MLUNN	Review closing checklist and attention to closing issues (.5); closing checklist call and follow-up with C. Gear (.5)	B006	1.00	1,025.00
07/28/23	MLUNN	Review comments to sale order and work to finalize same	B006	0.30	307.50

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07/28/23	MLUNN	Calls (x2) with S. Canna (.2) and call with C. Gear (.1) re: TSA issues for employee matters	B006	0.30	307.50
07/28/23	MLUNN	Call with J. Mulvihill re: sale closing issues and sale order	B006	0.50	512.50
07/28/23	TBOLL	Compile and finalize for filing certification of counsel re: revised proposed sale order (.4), and upload related order (.1)	B006	0.50	177.50
07/29/23	CGREA	Review and revise TSA	B006	0.30	390.00
07/29/23	CGREA	Emails with M. Lunn and Troutman re: closing documents and TSA	B006	0.20	260.00
07/29/23	MLUNN	Review and revise TSA (.5); review comments and revisions to seller certification (.1); correspondence with V. Kasparov re: sale documents (.1)	B006	0.70	717.50
07/29/23	MLUNN	Call with V. Kasparov and S. Canna re: benefits and sale closing issues	B006	0.40	410.00
07/29/23	MLUNN	Correspondence with Troutman team re: sale closing documents and issues	B006	0.20	205.00
07/30/23	CGREA	Multiple emails with PPP, Troutman, and YCST team re: closing issues	B006	0.30	390.00
07/30/23	CGREA	Attention to and review and finalize closing documents	B006	0.70	910.00
07/30/23	MLUNN	Review revised TSA and correspondence and call with M. Brooks (.4); correspondence with V. Kasparov re: same (.1)	B006	0.50	512.50
07/30/23	MLUNN	Attention to closing preparations, including review of various documents and coordination with Portage re: same	B006	0.90	922.50
07/30/23	MLUNN	Review revised earnout agreement and correspondence with V. Kasparov re: same	B006	0.30	307.50
07/31/23	CGREA	Review and finalize all closing documents in anticipation of closing	B006	0.60	780.00
07/31/23	CGREA	Telephone conference with all parties re: closing and release of signatures	B006	0.20	260.00
07/31/23	CGREA	Multiple emails with Troutman, PPP, and YCST team re: sale closing issues and earn-out finalization	B006	0.30	390.00
07/31/23	CGREA	Follow up on closing issues and related emails with Troutman re: same	B006	0.50	650.00

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07/31/23	CGREA	Telephone conference with PPP and YCST team re: post-closing issues and closing funding	B006	0.30	390.00
07/31/23	JMULV	Review and revise rejection motion	B006	0.60	417.00
07/31/23	JMULV	Attend closing call	B006	0.30	208.50
07/31/23	JMULV	Correspondence with Portage re: assumed contracts	B006	0.40	278.00
07/31/23	JMULV	Attention to various sale closing items	B006	0.50	347.50
07/31/23	MLUNN	Work with J. Mulvihill re: various post-closing issues	B006	0.40	410.00
07/31/23	MLUNN	Review earnout calculations and call with S. Bremer (.3); correspondence with Troutman re: same for earnout agreement (.1)	B006	0.40	410.00
07/31/23	MLUNN	Review finalized ancillary sale documents; review funds flow and attention to other issues in preparation for closing, including reviewing and commenting on revisions to earnout agreement (1.4); attend closing call (.3); work with Portage re earnout calculations and issues (.3); correspondence with Troutman re closing issues (.5); work to effectuate closing, including multiple correspondence with V. Kasparov and S. Canna (1.6)	B006	4.10	4,202.50
07/05/23	MLUNN	Review claim research memo	B007	0.20	205.00
07/07/23	JMULV	Attend call with Portage re: claims	B007	0.50	347.50
07/07/23	MLUNN	Review 510(b) research and analyze potential issues and strategy (.9); and call with J. Kochenash (.2)	B007	1.10	1,127.50
07/10/23	JKOCH	Review and analyze Colonnade proof of claim	B007	0.70	392.00
07/10/23	MLUNN	Correspondence from and to R. Travia re: claims	B007	0.10	102.50
07/10/23	MLUNN	Analysis of Colonnade claim and research and analyze issues (.9); correspondence with V. Kasparov and S. Canna re: same (.2)	B007	1.10	1,127.50
07/12/23	MLUNN	Correspondence with D. O'Donnell re: claim issues	B007	0.20	205.00

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07/23/23	MLUNN	Correspondence with D. O'Donnell re: questions related to Colonnade claim (.2) and correspondence with V. Kasparov and S. Canna re: same (.2)	B007	0.40	410.00
07/24/23	MLUNN	Correspondence with D. O'Donnell re: Colonnade claim and related issues	B007	0.20	205.00
07/25/23	MLUNN	Call with V. Kasparov re: Colonnade issues and discussion with E. Buchanan	B007	0.20	205.00
07/05/23	JKOCH	Attend call with Portage and YCST re: case issues and workstreams	B008	0.20	112.00
07/05/23	JMULV	Attend daily advisor call	B008	0.40	278.00
07/05/23	JMULV	Attend board meeting	B008	0.50	347.50
07/05/23	MLUNN	Company advisor update and strategy call	B008	0.20	205.00
07/05/23	MNEST	Company advisor update call re pending issues	B008	0.40	496.00
07/06/23	JKOCH	Attend call with Portage and YCST re: case issues and workstreams	B008	0.50	280.00
07/06/23	JMULV	Finalize plan and solicitation procedures motion for filing	B008	4.20	2,919.00
07/06/23	JMULV	Attend Daily advisor call	B008	0.40	278.00
07/07/23	JKOCH	Attend call (partial) with Portage and YCST re: case issues and workstreams (.3)	B008	0.30	168.00
07/07/23	JKOCH	Attend call with Portage and YCST re: claims reconciliation	B008	0.50	280.00
07/07/23	JMULV	Attend daily advisor call	B008	0.50	347.50
07/07/23	MLUNN	Review open issues in preparation for call (.3) and advisor update and strategy call (.5)	B008	0.80	820.00
07/10/23	JKOCH	Attend call with Portage and YCST re: case issues and workstreams	B008	0.20	112.00
07/10/23	JMULV	Attend daily advisor call	B008	0.50	347.50
07/10/23	MLUNN	Company advisor update and strategy call	B008	0.30	307.50
07/11/23	JMULV	Attend daily advisor call	B008	0.40	278.00
07/11/23	MLUNN	Company advisor update and strategy call	B008	0.50	512.50

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07/12/23	JKOCH	Attend call with Portage and YCST re: case issues and workstreams (.4); follow up with M. Lunn re: same (.1)	B008	0.50	280.00
07/12/23	JMULV	Attend daily advisor call	B008	0.40	278.00
07/12/23	MLUNN	Company advisor update and strategy call	B008	0.40	410.00
07/13/23	JMULV	Attend daily advisor call	B008	0.50	347.50
07/13/23	MLUNN	Company advisor update and strategy call	B008	0.20	205.00
07/14/23	JKOCH	Attend call with Portage and YCST re: case issues and workstreams	B008	0.80	448.00
07/14/23	JMULV	Attend daily advisor call	B008	0.40	278.00
07/14/23	MLUNN	Advisor update and strategy call	B008	0.80	820.00
07/17/23	MLUNN	Company advisor strategy and update call	B008	0.30	307.50
07/17/23	MNEST	Confer with Company advisors re: pending issues, sale, discovery from Committee re: Colonnade	B008	0.40	496.00
07/18/23	JKOCH	Attend call with Portage and YCST re: case issues and workstreams	B008	0.40	224.00
07/18/23	JMULV	Attend daily advisor call	B008	0.50	347.50
07/19/23	JMULV	Attend daily advisor call	B008	0.50	347.50
07/19/23	MLUNN	Company advisor call and strategy call	B008	0.50	512.50
07/20/23	JMULV	Attend daily advisor call	B008	0.50	347.50
07/21/23	JKOCH	Attend call with Portage and YCST re: case issues and workstreams	B008	0.30	168.00
07/21/23	JMULV	Attend daily advisor call	B008	0.50	347.50
07/21/23	MLUNN	Company advisor update and strategy call	B008	0.30	307.50
07/24/23	JKOCH	Attend call with Portage and YCST re: case issues and workstreams	B008	0.60	336.00
07/24/23	JMULV	Attend daily advisor call	B008	0.50	347.50

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07/24/23	MLUNN	Call with J. Mulvihill re: various issues, including solicitation procedures order, reply to UCC sale objection, sale order and declarations in support of sale	B008	0.40	410.00
07/24/23	MLUNN	Advisor update and strategy call	B008	0.60	615.00
07/25/23	JKOCH	Attend call with Portage and YCST re: case issues and workstreams	B008	0.90	504.00
07/25/23	JMULV	Attend daily advisor call	B008	0.80	556.00
07/25/23	MLUNN	Advisor update and strategy call	B008	0.80	820.00
07/26/23	JKOCH	Attend call with YCST and Portage re: funds flow	B008	1.10	616.00
07/26/23	JMULV	Attend daily advisor call	B008	0.40	278.00
07/28/23	JKOCH	Attend call with Portage and YCST re: case issues and workstreams	B008	0.60	336.00
07/28/23	JMULV	Attend daily advisor call	B008	0.40	278.00
07/28/23	MLUNN	Advisor update and strategy call	B008	0.60	615.00
07/31/23	JKOCH	Attend call with Portage and YCST re: case issues and workstreams	B008	0.30	168.00
07/31/23	MLUNN	Advisor update and strategy call (.4) and follow-up with V. Kasparov (.2)	B008	0.60	615.00
07/07/23	JHALL	Drafting re: Removal Deadline Extension Motion	B011	0.40	120.00
07/10/23	JKOCH	Review and edit draft removal motion	B011	1.00	560.00
07/03/23	JMULV	Correspondence with M. Lunn and Board re: plan	B012	0.10	69.50
07/03/23	JMULV	Review UCC comments to plan	B012	0.40	278.00
07/03/23	MLUNN	Review UCC preliminary plan comments (.2); correspondence with D. O'Donnell (.2); and correspondence with J. Mulvihill and M. Nestor (.1) re same	B012	0.50	512.50
07/04/23	MLUNN	Correspondence with D. O'Donnell re: plan comments and issues	B012	0.20	205.00
07/05/23	JKOCH	Draft memo re: subordination	B012	1.20	672.00
07/05/23	JKOCH	Research re: subordination	B012	2.90	1,624.00

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07/05/23	MLUNN	Work with J. Mulvihill re: Disclosure Statement, Plan and UCC comments and other issues	B012	0.40	410.00
07/05/23	MLUNN	Analysis of plan issues and related correspondence with M. Nestor and J. Mulvihill	B012	0.40	410.00
07/05/23	MLUNN	Review Blue Torch's comments to plan and disclosure statement	B012	0.30	307.50
07/05/23	MLUNN	Review analysis from D. O'Donnell re: plan (.2) and call and correspondence with D. O'Donnell re: same (.3)	B012	0.50	512.50
07/05/23	MLUNN	Revise chapter 11 plan re: UCC comments	B012	0.30	307.50
07/06/23	JKOCH	Review UCC and lender comments to combined plan and disclosure statement (1); email correspondence (multiple) among YCST and Portage re: combined plan and disclosure statement (.1)	B012	1.10	616.00
07/06/23	MLUNN	Review UCC comments to Solicitation Procedures motion	B012	0.20	205.00
07/06/23	MLUNN	Work with J. Mulvihill re: Blue Torch plan comments and responses	B012	0.20	205.00
07/06/23	MLUNN	Review and provide comments to revised Solicitation Procedures motion	B012	0.90	922.50
07/06/23	MLUNN	Review and provide comments to revised combined DS and plan (1.3) and work with J. Mulvihill re: same (.3)	B012	1.60	1,640.00
07/06/23	TBOLL	Prepare notice (.1), assist in preparations of filing (.4), and finalize for filing (.2) solicitation procedures motion	B012	0.70	248.50
07/06/23	TBOLL	Finalize for filing combined disclosure statement and plan	B012	0.30	106.50
07/07/23	JMULV	Research re: liquidation analysis	B012	0.30	208.50
07/11/23	JKOCH	Call with Portage and YCST re: liquidation analysis	B012	0.60	336.00
07/11/23	JMULV	Attend call with Portage re: liquidation analysis	B012	1.10	764.50
07/11/23	MLUNN	Liquidation analysis call with Portage and J. Mulvihill	B012	0.70	717.50
07/12/23	JKOCH	Review draft liquidation analysis	B012	0.30	168.00
07/13/23	MLUNN	Review and provide comments to draft liquidation analysis and related correspondence with Portage team	B012	1.10	1,127.50

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07/17/23	JKOCH	Email correspondence (multiple) between Portage and YCST teams re: assumption and assignment issues	B012	0.20	112.00
07/17/23	JKOCH	Review U.S. Trustee's comments to combined Plan and DS	B012	0.30	168.00
07/17/23	JKOCH	Call with J. Mulvihill re: case issues and workstreams	B012	0.10	56.00
07/17/23	JMULV	Review and analyze UST comments to Plan and solicitation procedures	B012	1.10	764.50
07/17/23	MLUNN	Review revised liquidation analysis and further draft same	B012	0.70	717.50
07/17/23	MLUNN	Review UST comments to solicitation procedures motion and plan	B012	0.20	205.00
07/18/23	JKOCH	Review revised liquidation analysis	B012	0.30	168.00
07/18/23	JMULV	Review draft liquidation analysis	B012	0.40	278.00
07/18/23	JMULV	Correspondence with M. Lunn and UST re: plan and solicitation comments	B012	1.20	834.00
07/18/23	MLUNN	Review comments from UCC re: liquidation analysis and correspondence with S. Canina re: same	B012	0.20	205.00
07/18/23	MLUNN	Correspondence with J. Mulvihill re: UST comments to solicitation procedures and Plan	B012	0.20	205.00
07/19/23	MLUNN	Call with Latham re: plan questions (.2) and call with J. Mulvihill re: same (.1)	B012	0.30	307.50
07/19/23	TBOLL	Prepare draft notice of filing of liquidation analysis	B012	0.50	177.50
07/19/23	TBOLL	Prepare draft certification of counsel re: revised proposed solicitation procedures order	B012	0.40	142.00
07/20/23	KMCEL	Review and revise proposed solicitation procedures order	B012	1.40	665.00
07/21/23	JMULV	Revise Combined DS and Plan	B012	1.40	973.00
07/21/23	JMULV	Correspondence with chambers and other parties re: confirmation hearing date	B012	0.20	139.00
07/21/23	JMULV	Revise solicitation procedures order	B012	2.10	1,459.50
07/21/23	KMCEL	Review and revise proposed solicitation procedures order	B012	1.10	522.50

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07/21/23	MLUNN	Review revised DS approval and solicitation procedures order (.3) and correspondence with J. Mulvihill re: issues with E-Ballot (.2)	B012	0.50	512.50
07/21/23	MLUNN	Review revised disclosure statement and plan and correspondence with J. Mulvihill re: comments to same	B012	0.30	307.50
07/21/23	TBOLL	Prepare draft notice of filing of revised combined disclosure statement and plan, and blackline thereof	B012	0.30	106.50
07/24/23	JMULV	Call with UST re: comments to solicitation order	B012	0.40	278.00
07/24/23	JMULV	Revising solicitation order	B012	0.40	278.00
07/24/23	MLUNN	Review revised Solicitation procedures order	B012	0.20	205.00
07/25/23	JMULV	Review and revise plan and disclosure statement for filing	B012	1.60	1,112.00
07/25/23	JMULV	Review and revise solicitation procedures order for filing	B012	0.70	486.50
07/25/23	TBOLL	Update, compile, and finalize for filing notice of filing of revised combined disclosure statement and plan	B012	0.40	142.00
07/25/23	TBOLL	Prepare (.3), and compile and finalize for filing (.3) notice of filing of revised proposed order approving solicitation procedures	B012	0.60	213.00
07/27/23	JMULV	Attention to various solicitation items	B012	0.90	625.50
07/28/23	JMULV	Review and revise combined plan and disclosure statement	B012	0.20	139.00
07/28/23	JMULV	Correspondence with KCC and Portage re: solicitation	B012	1.30	903.50
07/28/23	MLUNN	Review UCC's comments to disclosure statement and plan re: Colonnade Settlement and correspondence with J. Mulvihill	B012	0.40	410.00
07/28/23	TBOLL	Prepare draft certification of counsel re: revised proposed solicitation procedures order	B012	0.30	106.50
07/29/23	MLUNN	Review Colonnade comments to Plan and correspondence with M. Talmo and A. Burger re: same	B012	0.30	307.50
07/29/23	MLUNN	Review revised disclosure statement and plan and correspondence with J. Mulvihill	B012	0.30	307.50

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07/30/23	JMULV	Finalize disclosure statement and plan	B012	1.10	764.50
07/30/23	MLUNN	Review revised disclosure statement and plan and correspondence with S. Opincar (.3); correspondence with D. O'Donnell re: same (.1); correspondence with J. Mulvihill (.1)	B012	0.50	512.50
07/31/23	JMULV	Attend call re: wind down budget	B012	0.30	208.50
07/31/23	JMULV	Finalize solicitation documents	B012	2.10	1,459.50
07/31/23	JMULV	Finalize plan and order for filing	B012	1.10	764.50
07/31/23	KMCEL	Review final ballots and send to KCC	B012	0.20	95.00
07/31/23	MLUNN	Attention to solicitation issues and correspondence with J. Mulvihill re: same	B012	0.40	410.00
07/31/23	MLUNN	Work with J. Mulvihill re: solicitation timeline and solicitation order	B012	0.20	205.00
07/31/23	TBOLL	Compile and finalize for filing certification of counsel re: solicitation procedures order (.4), and upload related order (.1)	B012	0.50	177.50
07/31/23	TBOLL	Prepare (.2), and compile and finalize for filing (.3) notice of further revised combined disclosure statement and plan	B012	0.50	177.50
07/31/23	TBOLL	Compile and finalize for filing solicitation version of combined disclosure statement and plan	B012	0.30	106.50
07/31/23	TBOLL	Finalize for filing notice of confirmation hearing	B012	0.20	71.00
07/10/23	JKOCH	Email correspondence to creditor re: inquiry about bankruptcy cases	B013	0.30	168.00
07/12/23	JKOCH	Call and email correspondence with creditor re: creditor inquiry	B013	0.10	56.00
07/12/23	JKOCH	Draft board minutes for 7/5 board meeting	B013	0.50	280.00
07/03/23	JKOCH	Draft minutes for 6/27 board meeting	B014	1.20	672.00
07/05/23	MLUNN	Prepare for board meeting (.4); attend board meeting (.5)	B014	0.90	922.50
07/05/23	MNEST	Review issues and participate on board call	B014	0.50	620.00
07/06/23	KMCEL	Review nondisclosure agreements (x8) re: fully executed and dates	B014	0.10	47.50

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07/12/23	MLUNN	Review and provide comments to minutes from June 27th and July 5th meetings	B014	0.20	205.00
07/19/23	MLUNN	Analysis of insurance issues re: renewal and sale	B014	0.20	205.00
07/27/23	MLUNN	Correspondence with Board re: sale and Disclosure Statement update	B014	0.30	307.50
07/01/23	KMCEL	Continue drafting motion to seal re: KERP	B015	0.60	285.00
07/05/23	JMULV	Call with UCC re: KERP	B015	0.40	278.00
07/05/23	MLUNN	Calls (x2) and correspondence with J. Mulvihill re: KERP and UCC issues	B015	0.30	307.50
07/06/23	JKOCH	Review and edit motion to seal the KERP motion	B015	0.80	448.00
07/06/23	JKOCH	Review and edit notices of KERP motion, KERP seal motion, and solicitation procedures motion (.7); call with T. Bollman re: motion to seal KERP (.1)	B015	0.80	448.00
07/06/23	JKOCH	Review KERP motion	B015	0.60	336.00
07/06/23	JMULV	Finalize KERP for filing	B015	2.50	1,737.50
07/06/23	MLUNN	Correspondence and call with M. Brooks re: KERP	B015	0.40	410.00
07/06/23	MLUNN	Work with J. Mulvihill re: KERP and sealing issues	B015	0.20	205.00
07/06/23	TBOLL	Prepare notice and finalize for filing KERP motion	B015	0.40	142.00
07/06/23	TBOLL	Finalize for filing sealed exhibit to KERP motion	B015	0.20	71.00
07/06/23	TBOLL	Prepare notice and finalize for filing motion to file exhibit to KERP motion under seal	B015	0.30	106.50
07/07/23	MLUNN	Correspondence with J. Mulvihill re: Colonnade request for KERP schedule	B015	0.10	102.50
07/12/23	JKOCH	Review U.S. Trustee comments to KERP motion	B015	0.10	56.00
07/12/23	JMULV	Correspondence with various parties re: COBRA	B015	0.40	278.00
07/12/23	MLUNN	Correspondence with T. Snyder and J. Mulvihill re: employee benefit issues	B015	0.10	102.50
07/12/23	MLUNN	Review and analyze UST questions and issues with KERP	B015	0.20	205.00
07/12/23	MLUNN	Draft declaration of V. Kasparov in support of KERP	B015	1.00	1,025.00

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07/12/23	TSNYD	Compose email re: COBRA Regulations re: asset sale to J. Mulvihill	B015	0.20	145.00
07/12/23	TSNYD	Email from J. Mulvihill re: COBRA Coverage	B015	0.10	72.50
07/12/23	TSNYD	Follow up emails from/to J. Mulvihill re: COBRA Coverage in asset sale	B015	0.20	145.00
07/12/23	TSNYD	Review COBRA Regulations in asset sale	B015	0.20	145.00
07/12/23	TSNYD	Teleconference with J. Mulvihill re: COBRA	B015	0.10	72.50
07/13/23	JKOCH	Research in connection with UST KERP inquiries and prepare responses to UST based on same	B015	2.60	1,456.00
07/13/23	KMCEL	Analyze U.S. Trustee comments re: KERP motion	B015	0.10	47.50
07/13/23	MLUNN	Draft release agreement re: KERP	B015	0.60	615.00
07/13/23	MLUNN	Work with J. Kochenash re: UST questions on KERP and responses to same	B015	0.10	102.50
07/13/23	MLUNN	Correspondence with S. Canna re: employee wage issues and assumed liabilities	B015	0.20	205.00
07/14/23	JKOCH	Email correspondence with S. Canna re: U.S. Trustee comments to KERP	B015	0.30	168.00
07/17/23	JKOCH	Finalize responses to U.S. Trustee re: KERP motion	B015	0.60	336.00
07/17/23	MLUNN	Review responses to UST issues re: KERP and call with J. Kochenash	B015	0.30	307.50
07/17/23	MNEST	Review responses to UST questions re: KERP motion -	B015	0.30	372.00
07/18/23	JMULV	Review KERP declaration	B015	0.30	208.50
07/18/23	MLUNN	Draft and revise declaration in support of KERP and correspondence with V. Kasparov re: same	B015	0.70	717.50
07/21/23	JMULV	Correspondence with Portage re: KERP	B015	0.60	417.00
07/21/23	MLUNN	Review revisions to declaration in support of KERP and related correspondence with J. Mulvihill	B015	0.10	102.50
07/21/23	TBOLL	Prepare and finalize for filing certificate of no objection re: motion to seal KERP exhibit (.3), and upload related order (.1)	B015	0.40	142.00
07/21/23	TBOLL	Prepare draft certification of counsel re: revised order approving KERP motion	B015	0.40	142.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
07/24/23	KMCEL	Draft form KERP letter (.2); review comments from J. Mulvihill re: same (.1); review and revise same (.1)	B015	0.40	190.00
07/24/23	MLUNN	Review and provide comments to draft letter to KERP participants	B015	0.30	307.50
07/25/23	JBROO	Correspondence re: executed release agreements for KERP payments	B015	0.20	101.00
07/25/23	TBOLL	Update, compile, and finalize for filing certification of counsel re: revised order approving KERP motion (.4), and upload related order (.1)	B015	0.50	177.50
07/25/23	TBOLL	Finalize for filing declaration of V. Kasparov in support of KERP motion	B015	0.20	71.00
07/26/23	MLUNN	Correspondence re: KERP waiver and release issues and revise waiver	B015	0.30	307.50
07/28/23	MLUNN	Correspondence with V. Kasparov and S. Canna re: employee sale related issues	B015	0.30	307.50
07/05/23	JMULV	Attention to OCP declarations for filing	B017	0.30	208.50
07/05/23	TBOLL	Prepare notice and finalize for filing declaration by ordinary course professional Silicon Valley Accountancy	B017	0.40	142.00
07/05/23	TBOLL	Prepare notice and finalize for filing declaration by ordinary course professional Van Der Hout	B017	0.30	106.50
07/07/23	MLUNN	Review Dundon retention application	B017	0.20	205.00
07/07/23	MLUNN	Review DLA retention application	B017	0.30	307.50
07/13/23	JKOCH	Review draft of YCST first monthly fee application	B017	0.20	112.00
07/13/23	TBOLL	Compile and finalize for filing YCST's first monthly fee application	B017	0.40	142.00
07/24/23	JMULV	Research re: final fee applications	B017	0.40	278.00
07/25/23	JBROO	Draft YCST supplemental declaration of disinterestedness	B017	0.20	101.00
07/26/23	JBROO	Finalize supplemental Lunn declaration for matter disclosure	B017	0.10	50.50
07/26/23	MLUNN	Review supplementation declaration in support of YCST retention	B017	0.10	102.50
07/26/23	TBOLL	Finalize for filing supplemental declaration of M. Lunn in support of YCST's retention	B017	0.20	71.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
07/27/23	JMULV	Attend call with Portage re: final fee applications	B017	0.40	278.00
07/28/23	JKOCH	Review Portage staffing report	B017	1.70	952.00
07/28/23	JKOCH	Review and comment on Portage's first staffing report	B017	0.50	280.00
07/28/23	MLUNN	Review PPP draft fee statement and correspondence with J. Kochenash re: finalizing same	B017	0.20	205.00
07/28/23	TBOLL	Update and compile draft compensation and staffing report of Portage	B017	0.20	71.00
07/31/23	TBOLL	Update and finalize for filing Portage's compensation and staffing report for May - June 2023	B017	0.30	106.50
07/11/23	MNEST	Review and revise fee statement for May and June for revisions, confidentiality and attorney-client information	B018	1.40	1,736.00
07/12/23	TBOLL	Prepare first monthly fee application of YCST	B018	1.50	532.50
07/13/23	KMCEL	Review and revise YCST first fee application	B018	0.30	142.50
07/13/23	MLUNN	Review YCST fee application re: May and June 2023	B018	0.20	205.00
07/19/23	DMCOL	Discuss asset sale process and necessary steps with C. Grear (.2) Review draft APA and schedules and prepare draft Closing Checklist (1.7)	B770	1.90	1,007.00
07/20/23	DMCOL	Discuss draft APA and closing checklist with C. Grear (.2) Review draft APA and schedules and prepare draft Closing Checklist (4.1) Prepare redline of checklist and provide draft to C. Grear for review (.2)	B770	4.50	2,385.00
07/25/23	DMCOL	Discuss with J. Hughes (.1)	B770	0.10	53.00
Total				275.70	\$214,082.00

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Timekeeper Summary

<u>Initials</u>	<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
CGREA	Craig D. Grear	Partner	18.20	1,300.00	23,660.00
DMCOL	Daniel M. Cole	Associate	9.40	530.00	4,982.00
JKOCH	Jared W. Kochenash	Associate	34.00	560.00	19,040.00
JMULV	Joseph M. Mulvihill	Associate	77.50	695.00	53,862.50
JBROO	Joshua Brooks	Associate	1.60	505.00	808.00
JHALL	Joshua Hall	Summer Associate	0.60	300.00	180.00
KMCEL	Kristin L. McElroy	Associate	15.20	475.00	7,220.00
MLUNN	Matthew B. Lunn	Partner	86.70	1,025.00	88,867.50
MNEST	Michael R. Nestor	Partner	4.10	1,240.00	5,084.00
TSNYD	Timothy J. Snyder	Partner	0.80	725.00	580.00
TBOLL	Troy Bollman	Paralegal	27.60	355.00	9,798.00
Total			275.70		\$214,082.00

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Task Summary**Task Code:B001****Case Administration**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Matthew B. Lunn	Partner	0.10	1,025.00	102.50
Joseph M. Mulvihill	Associate	0.40	695.00	278.00
Kristin L. McElroy	Associate	0.20	475.00	95.00
Troy Bollman	Paralegal	1.60	355.00	568.00
Total		2.30		1,043.50

Task Code:B002**Court Hearings**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Matthew B. Lunn	Partner	5.10	1,025.00	5,227.50
Jared W. Kochenash	Associate	2.50	560.00	1,400.00
Joseph M. Mulvihill	Associate	5.00	695.00	3,475.00
Kristin L. McElroy	Associate	0.30	475.00	142.50
Troy Bollman	Paralegal	10.90	355.00	3,869.50
Total		23.80		14,114.50

Task Code:B003**Cash Collateral/DIP Financing**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Matthew B. Lunn	Partner	4.20	1,025.00	4,305.00
Jared W. Kochenash	Associate	1.20	560.00	672.00
Joseph M. Mulvihill	Associate	1.10	695.00	764.50
Kristin L. McElroy	Associate	1.20	475.00	570.00
Total		7.70		6,311.50

Task Code:B004**Schedules & Statements, U.S. Trustee Reports**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Jared W. Kochenash	Associate	1.80	560.00	1,008.00
Joseph M. Mulvihill	Associate	0.20	695.00	139.00
Kristin L. McElroy	Associate	0.30	475.00	142.50
Troy Bollman	Paralegal	0.40	355.00	142.00
Total		2.70		1,431.50

Task Code:B005**Lease/Executory Contract Issues**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Matthew B. Lunn	Partner	0.80	1,025.00	820.00
Jared W. Kochenash	Associate	0.90	560.00	504.00
Kristin L. McElroy	Associate	1.70	475.00	807.50
Troy Bollman	Paralegal	0.50	355.00	177.50
Joshua Hall	Summer Associate	0.20	300.00	60.00
Total		4.10		2,369.00

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Task Code:B006**Use, Sale or Lease of Property (363 issues)**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Craig D. Gear	Partner	18.20	1,300.00	23,660.00
Matthew B. Lunn	Partner	45.90	1,025.00	47,047.50
Michael R. Nestor	Partner	1.10	1,240.00	1,364.00
Daniel M. Cole	Associate	2.90	530.00	1,537.00
Jared W. Kochenash	Associate	1.40	560.00	784.00
Joseph M. Mulvihill	Associate	34.30	695.00	23,838.50
Joshua Brooks	Associate	1.10	505.00	555.50
Kristin L. McElroy	Associate	7.30	475.00	3,467.50
Troy Bollman	Paralegal	3.50	355.00	1,242.50
Total		115.70		103,496.50

Task Code:B007**Claims Analysis, Objections and Resolutions**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Matthew B. Lunn	Partner	3.50	1,025.00	3,587.50
Jared W. Kochenash	Associate	0.70	560.00	392.00
Joseph M. Mulvihill	Associate	0.50	695.00	347.50
Total		4.70		4,327.00

Task Code:B008**Meetings**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Matthew B. Lunn	Partner	7.30	1,025.00	7,482.50
Michael R. Nestor	Partner	0.80	1,240.00	992.00
Jared W. Kochenash	Associate	7.20	560.00	4,032.00
Joseph M. Mulvihill	Associate	12.30	695.00	8,548.50
Total		27.60		21,055.00

Task Code:B011**Other Adversary Proceedings**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Jared W. Kochenash	Associate	1.00	560.00	560.00
Joshua Hall	Summer Associate	0.40	300.00	120.00
Total		1.40		680.00

Task Code:B012**Plan and Disclosure Statement**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Matthew B. Lunn	Partner	12.00	1,025.00	12,300.00
Jared W. Kochenash	Associate	7.00	560.00	3,920.00
Joseph M. Mulvihill	Associate	18.40	695.00	12,788.00
Kristin L. McElroy	Associate	2.70	475.00	1,282.50
Troy Bollman	Paralegal	5.00	355.00	1,775.00
Total		45.10		32,065.50

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Task Code:B013**Creditor Inquiries**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Jared W. Kochenash	Associate	0.90	560.00	504.00
Total		0.90		504.00

Task Code:B014**General Corporate Matters**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Matthew B. Lunn	Partner	1.60	1,025.00	1,640.00
Michael R. Nestor	Partner	0.50	1,240.00	620.00
Jared W. Kochenash	Associate	1.20	560.00	672.00
Kristin L. McElroy	Associate	0.10	475.00	47.50
Total		3.40		2,979.50

Task Code:B015**Employee Matters**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Matthew B. Lunn	Partner	5.20	1,025.00	5,330.00
Michael R. Nestor	Partner	0.30	1,240.00	372.00
Timothy J. Snyder	Partner	0.80	725.00	580.00
Jared W. Kochenash	Associate	5.80	560.00	3,248.00
Joseph M. Mulvihill	Associate	4.20	695.00	2,919.00
Joshua Brooks	Associate	0.20	505.00	101.00
Kristin L. McElroy	Associate	1.10	475.00	522.50
Troy Bollman	Paralegal	2.40	355.00	852.00
Total		20.00		13,924.50

Task Code:B017**Retention of Professionals/Fee Issues**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Matthew B. Lunn	Partner	0.80	1,025.00	820.00
Jared W. Kochenash	Associate	2.40	560.00	1,344.00
Joseph M. Mulvihill	Associate	1.10	695.00	764.50
Joshua Brooks	Associate	0.30	505.00	151.50
Troy Bollman	Paralegal	1.80	355.00	639.00
Total		6.40		3,719.00

Task Code:B018**Fee Application Preparation**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Matthew B. Lunn	Partner	0.20	1,025.00	205.00
Michael R. Nestor	Partner	1.40	1,240.00	1,736.00
Kristin L. McElroy	Associate	0.30	475.00	142.50
Troy Bollman	Paralegal	1.50	355.00	532.50
Total		3.40		2,616.00

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Task Code:B770

General

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Daniel M. Cole	Associate	6.50	530.00	3,445.00
Total		6.50		3,445.00

EXHIBIT B

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Cost Detail

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
07/05/23	Color Photocopy Charges Duplication Color	73.00	58.40
07/05/23	Photocopy Charges Duplication BW	73.00	14.60
07/06/23	Photocopy Charges Duplication BW	2.00	0.40
07/06/23	Color Photocopy Charges Duplication Color	6.00	4.80
07/06/23	Color Photocopy Charges Duplication Color	56.00	44.80
07/06/23	Color Photocopy Charges Duplication Color	6.00	4.80
07/06/23	Color Photocopy Charges Duplication Color	108.00	86.40
07/06/23	Photocopy Charges Duplication BW	15.00	3.00
07/10/23	Photocopy Charges Duplication BW	24.00	4.80
07/12/23	Reliable Wilmington - Deposition/Transcript Transcript of June 21, 2023 Plastiq hearing	1.00	27.60
07/12/23	Computerized Legal Research Westlaw Search by: GAFFNEY,BRYNNA	39.00	88.86
07/12/23	Computerized Legal Research Westlaw Search by: LUNN,MATTHEW B	6.00	13.67
07/13/23	Photocopy Charges Duplication BW	45.00	9.00
07/13/23	Photocopy Charges Duplication BW	9.00	1.80
07/17/23	Photocopy Charges Duplication BW	9.00	1.80
07/19/23	Photocopy Charges Duplication BW	11.00	1.10
07/19/23	Photocopy Charges Duplication BW	64.00	6.40
07/19/23	Computerized Legal Research Westlaw Search by: MCELROY,KRISTIN L	17.00	38.73
07/19/23	Photocopy Charges Duplication BW	77.00	7.70
07/20/23	Photocopy Charges Duplication BW	517.00	51.70
07/20/23	Photocopy Charges Duplication BW	37.00	3.70
07/20/23	Photocopy Charges Duplication BW	6.00	0.60
07/20/23	Photocopy Charges Duplication BW	1,034.00	103.40
07/20/23	Photocopy Charges Duplication BW	139.00	13.90
07/21/23	Color Photocopy Charges Duplication Color	18.00	14.40
07/21/23	Computerized Legal Research Westlaw Search by: MULVIHILL,JOSEPH M	4.00	9.11
07/21/23	Photocopy Charges Duplication BW	15.00	1.50
07/21/23	Photocopy Charges Duplication BW	15.00	1.50
07/21/23	Photocopy Charges Duplication BW	62.00	6.20
07/21/23	Photocopy Charges Duplication BW	45.00	4.50
07/21/23	Photocopy Charges Duplication BW	5.00	0.50
07/25/23	Photocopy Charges Duplication BW	22.00	2.20
07/25/23	Photocopy Charges Duplication BW	12.00	1.20

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<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
07/25/23	Photocopy Charges Duplication BW	11.00	1.10
07/25/23	Color Photocopy Charges Duplication Color	246.00	196.80
07/25/23	Photocopy Charges Duplication BW	138.00	13.80
07/25/23	Photocopy Charges Duplication BW	9.00	0.90
07/25/23	Photocopy Charges Duplication BW	19.00	1.90
07/25/23	Photocopy Charges Duplication BW	24.00	2.40
07/25/23	Photocopy Charges Duplication BW	6.00	0.60
07/25/23	Photocopy Charges Duplication BW	10.00	1.00
07/25/23	Photocopy Charges Duplication BW	258.00	25.80
07/25/23	Photocopy Charges Duplication BW	8.00	0.80
07/25/23	Photocopy Charges Duplication BW	10.00	1.00
07/25/23	Photocopy Charges Duplication BW	1,710.00	171.00
07/25/23	Color Photocopy Charges Duplication Color	69.00	55.20
07/25/23	Photocopy Charges Duplication BW	14.00	1.40
07/25/23	Photocopy Charges Duplication BW	6.00	0.60
07/25/23	Photocopy Charges Duplication BW	138.00	13.80
07/25/23	Color Photocopy Charges Duplication Color	69.00	55.20
07/25/23	Photocopy Charges Duplication BW	5.00	0.50
07/25/23	Color Photocopy Charges Duplication Color	246.00	196.80
07/25/23	Photocopy Charges Duplication BW	9.00	0.90
07/25/23	Photocopy Charges Duplication BW	16.00	1.60
07/25/23	Photocopy Charges Duplication BW	5.00	0.50
07/25/23	Photocopy Charges Duplication BW	258.00	25.80
07/25/23	Photocopy Charges Duplication BW	9.00	0.90
07/25/23	Photocopy Charges Duplication BW	7.00	0.70
07/25/23	Photocopy Charges Duplication BW	70.00	7.00
07/26/23	Photocopy Charges Duplication BW	25.00	2.50
07/26/23	Color Photocopy Charges Duplication Color	17.00	13.60
07/26/23	Photocopy Charges Duplication BW	45.00	4.50
07/26/23	Color Photocopy Charges Duplication Color	164.00	131.20
07/26/23	Photocopy Charges Duplication BW	27.00	2.70
07/26/23	Photocopy Charges Duplication BW	70.00	7.00
07/26/23	Color Photocopy Charges Duplication Color	395.00	316.00
07/26/23	Photocopy Charges Duplication BW	184.00	18.40
07/26/23	Photocopy Charges Duplication BW	9.00	0.90
07/26/23	Color Photocopy Charges Duplication Color	320.00	256.00
07/26/23	JAYALAXMI, LLC d/b/a Manhattan Bagel #49 - Working Meals Breakfast for Plastiq Hearing on June 21, 2023 (YCST attorneys and Co-Counsel)	1.00	28.75
07/26/23	Photocopy Charges Duplication BW	14.00	1.40

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<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
07/26/23	Photocopy Charges Duplication BW	240.00	24.00
07/26/23	Color Photocopy Charges Duplication Color	115.00	92.00
07/26/23	Color Photocopy Charges Duplication Color	92.00	73.60
07/26/23	Photocopy Charges Duplication BW	1,884.00	188.40
07/26/23	Color Photocopy Charges Duplication Color	192.00	153.60
07/26/23	Photocopy Charges Duplication BW	344.00	34.40
07/26/23	Photocopy Charges Duplication BW	172.00	17.20
07/26/23	Color Photocopy Charges Duplication Color	328.00	262.40
07/26/23	Photocopy Charges Duplication BW	25.00	2.50
07/26/23	Photocopy Charges Duplication BW	50.00	5.00
07/27/23	Photocopy Charges Duplication BW	5.00	0.50
07/27/23	Joseph M. Mulvihill - Working Meals Reimbursement to J. Mulvihill regarding lunch following Sale Hearing on 7/27/23 (w/V. Mikhailovsky, M. Lunn, J. Kochenash, B. Gaffney, S. Gawrysiak)	1.00	192.00
07/27/23	Photocopy Charges Duplication BW	6.00	0.60
07/27/23	Photocopy Charges Duplication BW	60.00	6.00
07/27/23	Photocopy Charges Duplication BW	70.00	7.00
07/27/23	Color Photocopy Charges Duplication Color	32.00	25.60
07/28/23	Color Photocopy Charges Duplication Color	5.00	4.00
Total			\$3,282.82

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Cost Summary

<u>Description</u>	<u>Amount</u>
Computerized Legal Research -WESTLAW	150.37
Deposition/Transcript	27.60
Reproduction Charges	2,884.10
Working Meals	220.75
Total	\$3,282.82