

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re: )  
 ) Chapter 11  
PLASTIQ INC., *et al.*,<sup>1</sup> )  
 ) Case No. 23-10671 (BLS)  
Debtors. )  
 ) (Jointly Administered)  
 )  
 ) Ref. Docket Nos. 23, 127, 148, 189 & 223  
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**NOTICE OF FILING OF FINAL SCHEDULE OF EXECUTORY CONTRACTS  
AND UNEXPIRED LEASES ASSUMED AND ASSIGNED TO THE PURCHASER**

**YOU HAVE RECEIVED THIS NOTICE BECAUSE YOU HAVE BEEN IDENTIFIED AS A PARTY THAT MAY HAVE AN EXECUTORY CONTRACT AND/OR UNEXPIRED LEASE WITH ONE OR MORE OF THE DEBTORS. YOU SHOULD REVIEW THIS NOTICE AND THE ATTACHED EXHIBIT TO DETERMINE WHETHER OR NOT YOUR EXECUTORY CONTRACT AND/OR UNEXPIRED LEASE APPEARS ON EXHIBIT A.**

**PLEASE TAKE NOTICE** that, on May 24, 2023, the above-captioned debtors and debtors in possession (each, a “**Debtor**” and, collectively, the “**Debtors**”) each filed a voluntary petition for relief under chapter 11 title 11 of the United States Code in the United States Bankruptcy Court for the District of Delaware (the “**Court**”)

**PLEASE TAKE FURTHER NOTICE** that, on May 23, 2023, the Debtors filed their motion [Docket No. 23] (the “**Motion**”)<sup>2</sup> for entry of (a) an order (i) approving bidding procedures, substantially in the form attached as Annex 1 to the Bidding Procedures Order (the “**Bidding Procedures**”), to govern the marketing and sale of all or substantially all of the Debtors’ assets (the “**Assets**”), (ii) approving bid protections in connection therewith, (iii) authorizing the Debtors to schedule an auction to sell the Assets (the “**Auction**”), (iv) scheduling the hearing to approve a sale of the Assets (the “**Sale Hearing**”), (v) approving the form and manner of notice of the proposed sale transaction, the Bidding Procedures, the Auction, the Sale Hearing, and related dates and deadlines, and (vi) authorizing procedures governing the assumption and assignment of certain

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: PlastiQ Inc. (6125), PLV Inc. d/b/a/ PLV TX Branch Inc. (5084), and Nearside Business Corp. (N/A). The corporate headquarters and the mailing address for the Debtors is 1475 Folsom Street, Suite 400, San Francisco, California 94103.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Bidding Procedures or the Bidding Procedures Order, as applicable. Any summary of the Bidding Procedures and the Bidding Procedures Order contained herein is qualified in its entirety by the actual terms and conditions thereof. To the extent that there is any conflict between any such summary and such actual terms and conditions, the actual terms and conditions shall control.



executory contracts and unexpired leases (the “**Assumed Contracts**”) to the prevailing bidder acquiring the Assets (each, a “**Successful Bidder**”); and (b) one or more orders (collectively, the “**Sale Order**”) (i) approving the applicable form of purchase agreement between the Debtors and the Stalking Horse Bidder or any other Successful Bidders), and (ii) authorizing the sale (the “**Sale**”) of the Assets and the assumption and assignment of the Assigned Contracts to the Stalking Horse Bidder or such other Successful Bidder free and clear of all liens, claims, encumbrances, and other interests (collectively, “**Encumbrances**”), other than any permitted Encumbrances as set forth in the applicable form of purchase agreement.

**PLEASE TAKE FURTHER NOTICE** that, on June 21, 2023, the Court entered the Bidding Procedures Order [Docket No. 127], approving, among other things, the Bidding Procedures, which established key dates and times relating to the Sale.

**PLEASE TAKE FURTHER NOTICE** that, on June 27, 2023, the Debtors filed that certain *Notice of Possible Assumption and Assignment of Certain Executory Contracts and Unexpired Leases* [Docket No. 148] (the “**Cure Notice**”).

**PLEASE TAKE FURTHER NOTICE** that, on July 21, 2023, the Debtors filed that certain *Notice of Cancellation of Auction* [Docket No. 189].

**PLEASE TAKE FURTHER NOTICE** that, on July 31, 2023, the Court entered the Sale Order [Docket No. 223] authorizing the Debtors to sell substantially all of their Assets to the Purchaser, PlastiQ, Powered by Priority, LLC. In accordance with the Sale Order, the Sale closed on a July 31, 2023.

**PLEASE TAKE FURTHER NOTICE** that, pursuant to ¶ 26 of the Sale Order, the Debtors intend to assume and assign to the Purchaser certain executory contracts and unexpired leases (the “**Assumed Contracts**”). A final list of the Assumed Contracts that will be assumed and assigned to the Purchaser is attached hereto as **Exhibit A**.

**THE DEBTORS AND PURCHASER RESERVE THEIR RESPECTIVE RIGHTS TO AMEND AND/OR SUPPLEMENT THIS NOTICE AND THE EXHIBIT HERETO IN ACCORDANCE WITH THE ASSET PURCHASE AGREEMENT, THE SALE ORDER, AND OTHER APPLICABLE DOCUMENTS.**

**IF YOU HAVE FURTHER QUESTIONS REGARDING THE TREATMENT OF YOUR CONTRACT AND/OR LEASE YOU MAY REACH OUT TO COUNSEL TO THE DEBTORS:** Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, Delaware 19801 (Attn: Matthew B. Lunn (mlunn@ycst.com), Joseph M. Mulvihill (jmulvihill@ycst.com), and Jared W. Kochenash (jkochenash@ycst.com)).

**Obtaining Additional Information**

Copies of the Bidding Procedures Motion, the Bidding Procedures, the Bidding Procedures Order, the Sale Order, and all other documents filed with the Court are available free of charge on the Debtors' case information website, located at <https://www.kcellc.net/plastiq>. Such documents and pleadings may also be obtained by calling the Debtors' restructuring hotline at (877) 634-7180 (toll-free) or +1 (424) 236-7225 (international).

Dated: August 4, 2023  
Wilmington, Delaware

**YOUNG CONAWAY STARGATT & TAYLOR, LLP**

*/s/ Jared W. Kochenash*

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**EXHIBIT A**

**Final List of Assumed Contracts to Purchaser**

In re: PlastiQ Inc., et al  
 Case No. 23-10671  
 Exhibit A  
 Assumed Contract Schedule

Debtor Entity	Counterparty or Notice Party Name	Contract Description <sup>1</sup>
PlastiQ Inc.	595 Market Street Inc	Studio Lease
PlastiQ Inc.	ACI PAYMENTS INC	Terms of Service
PlastiQ Inc.	Affinity Solutions Inc.	Corporate Account Rebate Offer
PlastiQ Inc.	Afi Technologies, Inc.	Master Subscription Agreement and Terms of Service
PlastiQ Inc.	Afi Technologies, Inc.	Order Form
PlastiQ Inc.	Apex Underground Supply	Corporate Account Rebate Offer
PlastiQ Inc.	Apilayer Data Products GmbH	IPStack Terms of Service
PlastiQ Inc.	Apilayer Data Products GmbH	Recurring Invoice - Professional Plus Plan
PlastiQ Inc.	Appcues, Inc.	Appcues Order Form
PlastiQ Inc.	Appcues, Inc.	Online TOS
PlastiQ Inc.	Basatne International LLC	Corporate Rebate Offer Addendum and PlastiQ's online Terms of Service incorporated therein
PlastiQ Inc.	Basatne International LLC	Vendor Marketing Agreement
PlastiQ Inc.	Basatne International LLC	Vendor Services Agreement
PlastiQ Inc.	Beaver Builder	Terms of Service
PlastiQ Inc.	Belkin International, Inc.	User Form and PlastiQ's online Terms of Service incorporated therein
PlastiQ Inc.	Best Babie distribution	Corporate Account Rebate Offer
PlastiQ Inc.	BigBen 1613	Vendor Services Agreement
PlastiQ Inc.	BIGBEN1613 LLC dba USA Supply Source (Moshe Cohen)	Vendor Services Agreement
PlastiQ Inc.	Billfire, Inc.	Partnership Agreement
PlastiQ Inc.	Billfire, Inc.	Referral Partnership Agreement
PlastiQ Inc.	BlockScore, Inc.	Blockscore Customer Agreement
PlastiQ Inc.	Braze, Inc.	Master Subscription Agreement
PlastiQ Inc.	Braze, Inc.	Order Form ID: OF-007901
PlastiQ Inc.	Browserstack	Online TOS
PlastiQ Inc.	Browserstack	Order Form Q045212
PlastiQ Inc.	Chargebee, Inc.	Pricing Agreement
PlastiQ Inc.	Chargebee, Inc.	Terms of Service
PlastiQ Inc.	Clearbags	Corporate Account Rebate Offer
PlastiQ Inc.	Codat Inc.	Codat Inc. Platform License And Service Agreement
PlastiQ Inc.	Codat Inc.	Order Form
PlastiQ Inc.	Crowdstrike	Terms of Service
PlastiQ Inc.	Cypress.io, Inc.	Invoice 45140
PlastiQ Inc.	Cypress.io, Inc.	Terms of Use
PlastiQ Inc.	DataDog, Inc.	Master Subscription Agreement
PlastiQ Inc.	DataDog, Inc.	Order
PlastiQ Inc.	Dialpad, Inc.	Master Subscription Agreement
PlastiQ Inc.	Dialpad, Inc.	Order Q-69261
PlastiQ Inc.	Digicert, Inc.	Receipt / Invoice for order #202305299
PlastiQ Inc.	Digital Pavilion	Corporate Account Rebate Offer
PlastiQ Inc.	DivvyPay, LLC	Agreement
PlastiQ Inc.	Docker	Docker Terms of Service
PlastiQ Inc.	EasyPost	Order
PlastiQ Inc.	EasyPost	Terms of Service
PlastiQ Inc.	Ekata	Terms of Service
PlastiQ Inc.	ExportTek	Vendor Marketing Agreement
PlastiQ Inc.	ExportTek	Vendor Services Agreement
PlastiQ Inc.	FAAS Group Inc	Corporate Account Rebate Offer
PlastiQ Inc.	Figma, Inc.	Figma Software Services Agreement
PlastiQ Inc.	Figma, Inc.	Order Form
PlastiQ Inc.	First Mile Group, Inc. (d/b/a Alloy)	Alloy Change Order
PlastiQ Inc.	First Mile Group, Inc. (d/b/a Alloy)	Alloy Master Services Agreement
PlastiQ Inc.	First Mile Group, Inc. (d/b/a Alloy)	Alloy Purchase Order 1
PlastiQ Inc.	First Mile Group, Inc. (d/b/a Alloy)	Statement of Work
PlastiQ Inc.	First National Bank of Omaha and Affiliates	Marketing Referral Agreement
PlastiQ Inc.	First National Bank of Omaha and Affiliates	Pilot Referral Agreement
PlastiQ Inc.	FullStory, Inc.	Sales Order Form
PlastiQ Inc.	FullStory, Inc.	Terms and Conditions
PlastiQ Inc.	GitLab Inc.	Quote No. Q267316
PlastiQ Inc.	GitLab Inc.	Subscription Agreement
PlastiQ Inc.	Google LLC	Google Analytics Terms of Service
PlastiQ Inc.	Google LLC	Invoice
PlastiQ Inc.	Google LLC	Statement
PlastiQ Inc.	GRP Distributors	Corporate Account Rebate Offer
PlastiQ Inc.	Heap, Inc.	Master Services Agreement
PlastiQ Inc.	Heap, Inc.	Renewal Order Form
PlastiQ Inc.	HJS Packaging	Corporate Account Rebate Offer Corporate Account Rebate Offer
PlastiQ Inc.	Ideal Sales	Corporate Account Rebate Offer
PlastiQ Inc.	Instant Checkmate	Terms of Service
PlastiQ Inc.	JAMF Software, LLC	Quote # Q-659990
PlastiQ Inc.	JAMF Software, LLC	Software License and Services Agreement
PlastiQ Inc.	Ketch Kloud, Inc.	Katch Data Processing Addendum
PlastiQ Inc.	Ketch Kloud, Inc.	Master Services Agreement
PlastiQ Inc.	Ketch Kloud, Inc.	Order 20210616-170541182
PlastiQ Inc.	Lacework, Inc.	Lacework Terms of Service
PlastiQ Inc.	Lacework, Inc.	Order Form Q-08496
PlastiQ Inc.	MacStadium	Terms of Service
PlastiQ Inc.	Mizumy	Corporate Account Rebate Offer
PlastiQ Inc.	Mondi Intl, LLC	Corporate Account Rebate Offer
PlastiQ Inc.	MotherShip Strategies	Corporate Account Rebate Offer
PlastiQ Inc.	Netbus Inc	Terms of Service
PlastiQ Inc.	Nine Trading LLC	Reduced Rate Agreement
PlastiQ Inc.	OKTA, Inc.	Auth0 Platform Service Level Agreement
PlastiQ Inc.	Okta, Inc.	Master Subscription Agreement
PlastiQ Inc.	Okta, Inc.	Okta Terms of Service
PlastiQ Inc.	Okta, Inc.	Quote Number: Q-544962
PlastiQ Inc.	OKTA, Inc.	Quote Number: Q-621649

In re: **Plastiq Inc., et al**  
**Case No. 23-10671**  
 Exhibit A  
 Assumed Contract Schedule

Debtor Entity	Counterparty or Notice Party Name	Contract Description <sup>1</sup>
Plastiq Inc.	Open Exchange Rates	Terms of Service
Plastiq Inc.	OpsGenie, Inc.	Invoice 2022-18256
Plastiq Inc.	Organifi	Corporate Account Rebate Offer
Plastiq Inc.	Outreach Corporation	Quote #: Q127739
Plastiq Inc.	Outreach Corporation	Services Order Form & Master Service Agreement
Plastiq Inc.	OwnBackup, Inc.	Master Subscription Agreement
Plastiq Inc.	OwnBackup, Inc.	Order Number: 032105
Plastiq Inc.	Pantheon Systems, Inc	Order #Q002170
Plastiq Inc.	Pantheon Systems, Inc	WebOps Services Agreement
Plastiq Inc.	PayGround, Inc.	Partner Master Services Agreement
Plastiq Inc.	Pipsticks, Inc.	Corporate Account Rebate Offer
Plastiq Inc.	Plaid Inc.	Master Services Agreement
Plastiq Inc.	Plaid Inc.	Order Form Number Q-06129
Plastiq Inc.	Polytoomic Inc.	Invoice #46
Plastiq Inc.	Polytoomic Inc.	SaaS Services Agreement
Plastiq Inc.	Printer, Inc	Terms of Service
Plastiq Inc.	PRTH Disbursement Banking	Banking services
Plastiq Inc.	QR.io	Terms of Service
Plastiq Inc.	Qualys Inc	Qualys Master Cloud Services Agreement
Plastiq Inc.	Qualys Inc	Quote #: Q-315358-1
Plastiq Inc.	Sage Intacct, Inc.	Marketplace Partner Agreement
Plastiq Inc.	Sage Intacct, Inc.	Quote #: Q-180488
Plastiq Inc.	Sage Intacct, Inc.	Terms of Service - United States
Plastiq Inc.	Segment.io	Order Form #Q-48861-3
Plastiq Inc.	Segment.io	Order Form #Q-72290-2
Plastiq Inc.	Sigue	Corporate Account Rebate Offer
Plastiq Inc.	Silicon Valley Commerce	Corporate Account Rebate Offer and Plastiq's online Terms of Service incorporated therein
Plastiq Inc.	Simpler Postage, Inc (DBA EasyPost)	EasyPost Subscription Services Order Form
Plastiq Inc.	Simpler Postage, Inc (DBA EasyPost)	Terms of Service
Plastiq Inc.	Sisense SF, Inc.	Periscope Customer Agreement
Plastiq Inc.	Sisense SF, Inc.	Professional Services Addendum
Plastiq Inc.	Sisense SF, Inc.	Sales Order
Plastiq Inc.	Sisense SF, Inc.	Sisense Cloud Addendum
Plastiq Inc.	Sisense SF, Inc.	Sisense For Cloud Data Teams Product Addendum
Plastiq Inc.	Sisense SF, Inc.	Sisense Fusion Analytics Product Addendum
Plastiq Inc.	Sisense SF, Inc.	Sisense Fusion Embed Product Addendum
Plastiq Inc.	Sisense SF, Inc.	Sisense Support Services Addendum
Plastiq Inc.	Slope	ORDER FORM AND SERVICES AGREEMENT
Plastiq Inc.	Snowflake	Snowflake Capacity Order Form
Plastiq Inc.	Snowflake	Snowflake Terms Of Service
Plastiq Inc.	StitchData	Terms of Service
Plastiq Inc.	Storehouse in a Box, LLC	Corporate Account Rebate Offer
Plastiq Inc.	T3wares	Corporate Account Rebate Offer
Plastiq Inc.	Talon.One GmbH	General Terms & Conditions
Plastiq Inc.	Talon.One GmbH	Insertion Order 00000599
Plastiq Inc.	Tax1099	Terms of Service
Plastiq Inc.	Tech Suppliers	Corporate Account Rebate Offer
Plastiq Inc.	Techwave	Corporate Account Rebate Offer
Plastiq Inc.	Torpago	Referral Partnership Agreement
Plastiq Inc.	Trulioo Information Services Inc.	End User License Agreement
Plastiq Inc.	Tugboat Logic, Inc.	Plastiq Order Form
Plastiq Inc.	Tugboat Logic, Inc.	Tugboat Logic Master Terms of Service
Plastiq Inc.	Wellness RX, LLC	Corporate Account Rebate Offer
Plastiq Inc.	Witz Group	Corporate Account Rebate Offer
Plastiq Inc.	WPManageNinja	Terms of Service
Plastiq Inc.	Zoom Video Communications Inc.	Order Form Number: Q1967008
Plastiq Inc.	Zoom Video Communications Inc.	Zoom Terms of Service