

**IN THE UNITED STATES BANKRUPTCY COURT
 FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
)	
PLASTIQ INC., <i>et al.</i> , ¹)	Case No. 23-10671 (BLS)
)	
Debtors.)	(Jointly Administered)

**SUMMARY SHEET TO FIRST MONTHLY FEE APPLICATION OF
 KURTZMAN CARSON CONSULTANTS LLC, AS ADMINISTRATIVE
 ADVISOR TO THE DEBTORS, FOR THE PERIOD FROM
JUNE 1, 2023 THROUGH AND INCLUDING JUNE 30, 2023**

General Information

Name of Applicant:	Kurtzman Carson Consultants LLC
Authorized to Provide Services to:	The above-captioned debtors
Petition Date:	May 24, 2023
Date of Retention Order:	June 19, 2023, effective as of May 24, 2023
Type of Application:	Monthly

Summary of Fees and Expenses Sought in the Fee Application

Period for Which Compensation and Reimbursement is Sought in the Fee Application:	June 1, 2023 through June 30, 2023
Amount of Compensation Sought as Actual, Reasonable, and Necessary for the Fee Period:	\$20,539.70 (80% of \$25,674.62)
Amount of Expense Reimbursement Sought as Actual, Reasonable, and Necessary for the Fee Period:	\$0.00
Total Compensation and Expense Reimbursement Request for the Fee Period:	\$20,539.70 (80% of \$25,674.62)

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: PlastiQ Inc. (6125), PLV Inc. d/b/a/ PLV TX Branch Inc. (5084), and Nearside Business Corp. (N/A). The corporate headquarters and the mailing address for the Debtors is 1475 Folsom Street, Suite 400, San Francisco, California 94103.



COMPENSATION BY PROJECT CATEGORY

Project Category	Total Hours	Total Fees
Schedules & SOFAs	144.3	\$25,674.62
Totals	144.3	\$25,674.62

COMPENSATION BY INDIVIDUAL

Initials	Name	Position	Hours	Rate	Total
DPM	Dan McSwigan	Solicitation Consultant	72.9	\$174.25	\$12,702.86
PJM	Patrick Morrow	Solicitation Consultant	14.6	\$182.75	\$ 2,668.14
SEW	Scott Ewing	Solicitation Consultant	9.0	\$174.25	\$ 1,568.25
WRG	William Gruber	Solicitation Consultant	47.8	\$182.75	\$ 8,735.37
	TOTALS		144.3		\$25,674.62

Total Incurred:	\$25,674.62
Blended Rate:	\$177.93

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)	Chapter 11
PLASTIQ INC., <i>et al.</i> , ¹)	Case No. 23-10671 (BLS)
)	
Debtors.)	(Jointly Administered)

**FIRST MONTHLY FEE APPLICATION OF KURTZMAN
CARSON CONSULTANTS LLC, AS ADMINISTRATIVE
ADVISOR TO THE DEBTORS, FOR THE PERIOD FROM
JUNE 1, 2023 THROUGH AND INCLUDING JUNE 30, 2023**

Pursuant to Sections 330 and 331 of Title 11 of the United States Code, §§ 101-1532 (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* dated June 19, 2023 [Docket No. 110] (the “Interim Compensation Order”), Kurtzman Carson Consultants LLC (“KCC”), administrative advisor for the above-captioned debtors (the “Debtors”), hereby submits its first monthly fee application (this “Fee Application”) for allowance of compensation for professional services provided in the amount of \$25,674.62 and authorization of payment of \$20,539.70 (which is 80% of \$25,674.62) for the period from June 1, 2023 through and including June 30, 2023 (the “Fee Period”). In support of this Fee Application, KCC represents as follows:

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: PlastiQ Inc. (6125), PLV Inc. d/b/a/ PLV TX Branch Inc. (5084), and Nearside Business Corp. (N/A). The corporate headquarters and the mailing address for the Debtors is 1475 Folsom Street, Suite 400, San Francisco, California 94103.

JURISDICTION

1. The United States Bankruptcy Court for the District of Delaware (the “Court”) has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2), and KCC confirms its consent pursuant to Local Rule 9013-1(f) to the entry of a final order by the Court in connection with this Fee Application to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

2. Venue in this Court is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The statutory bases for the relief requested herein are section 330 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, and Local Rules 2016-1 and 2016-2.

BACKGROUND

4. On May 24, 2023 (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code.

5. On the Petition Date, the Debtors filed an application to employ KCC as its claims and noticing agent (in such capacity, the “Claims and Noticing Agent”) pursuant to 28 U.S.C. § 156(c) and Local Rule 2002-1(f) [Docket No. 4] (the “Section 156(c) Application”), which was approved by the Court on May 25, 2023 [Docket No. 35] (the “Section 156(c) Order”).

6. Given that the administration of these chapter 11 cases would require KCC to perform duties outside the scope of 28 U.S.C. § 156(c), the Debtors supplemented the Section 156(c) Application with an application to retain KCC to perform certain services as the Debtors’ administrative advisor in these chapter 11 cases (in such capacity, the “Administrative Advisor”). Accordingly, on May 31, 2023, the Debtors filed the *Debtors’ Application for Entry of an Order*

(I) Authorizing the Retention and Employment of Kurtzman Carson Consultants as Administrative Advisor to the Debtors, Effective as of the Petition Date; and (II) Granting Related Relief [Docket No. 52]. On June 19, 2023, the Court entered the *Order Authorizing the Retention and Employment of Kurtzman Carson Consultants LLC as Administrative Advisor, Effective as of the Petition Date* [Docket No. 108] (the “Retention Order”). The Retention Order authorized the Debtors to compensate KCC in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any orders entered in these cases governing professional compensation and reimbursement for services rendered and charges and disbursements incurred.

7. The Retention Order authorizes KCC to provide the following services:
 - (a) assisting with, among other things, the preparation of the Debtors’ schedules of assets and liabilities, schedules of executory contracts and unexpired leases and statements of financial affairs;
 - (b) assisting with, among other things, solicitation, balloting, tabulation and calculation of votes, as well as preparing any appropriate reports required in furtherance of confirmation of any chapter 11 plan;
 - (c) generating an official ballot certification and testifying, if necessary, in support of the ballot tabulation results for any chapter 11 plan(s) in the chapter 11 cases;
 - (d) generating, providing and assisting with claims objections, exhibits, claims reconciliation and related matters; and
 - (e) providing such other claims processing, noticing, solicitation, balloting and administrative services, but not those included in the Section 156(c) Application, as may be requested by the Debtors from time to time.

8. The amounts sought in this Application do not include any fees that may be payable by the Debtors for services provided by KCC under the Section 156(c) Order. Procedures for the payment of such fees and disbursements are separately addressed in the Section 156(c) Order. Additionally, no fees and disbursements for services provided to the Debtors under the Retention Order are or will be sought to be paid under the Section 156(c) Order.

9. All services for which compensation is requested by KCC were performed on behalf of the Debtors.

SUMMARY AND VALUATION OF SERVICES

10. The amount of time spent by each employee providing services to the Debtors for the Fee Period is detailed in line item listings of time entries and descriptive detail set forth herein and in the invoices attached hereto as Exhibit A. These are KCC's normal hourly rates of compensation for work of this character. The reasonable value of the services rendered by KCC for the Fee Period as Administrative Advisor to the Debtors in these chapter 11 cases is \$25,674.62. KCC is not seeking reimbursement for any expenses in this Application.

11. During the Fee Period, KCC's professionals spent 144.3 hours assisting the Debtors and their professionals with the preparation of the Schedules of Assets and Liabilities and Statements of Financial Affairs (the "Schedules and Statements"). This included frequent communication with the Debtors and their professionals regarding data, timelines, preparation status, and updates. Additionally, KCC gathered, organized, and tracked the Schedule and Statement data, prepared and updated multiple drafts of the Schedules and Statements, and performed quality assurance related thereto.

12. KCC believes that the time entries included in Exhibit A are in compliance with the requirements of Local Rule 2016-2.

13. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, KCC submits that the amount requested is fair and reasonable given (a) the complexity of these cases, (b) the time expended, (c) the nature and extent of services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

CONCLUSION

WHEREFORE, KCC respectfully requests that the Court enter an Order: (i) granting the Fee Application and allowing compensation in the amount of \$25,674.62; (ii) directing payment by the Debtors of \$20,539.70 (which is 80% of \$25,674.62) for professional services; and (iii) granting such other and further relief as the Court deems just and proper.

Dated: August 4, 2023
El Segundo, California

/s/ Sarah Harbuck

KURTZMAN CARSON CONSULTANTS LLC

Sarah Harbuck

Drake D. Foster

222 N. Pacific Coast Highway, 3rd Floor

El Segundo, California 90245

Tel: 310.751.1539

Administrative Advisor to the Debtors

CERTIFICATION

I, Sarah Harbuck, pursuant to 28 U.S.C. § 1746, state as follows:

- a) I am Assistant General Counsel of the applicant firm, Kurtzman Carson Consultants LLC.
- b) I am familiar with the work performed by Kurtzman Carson Consultants LLC on behalf of the Debtors.
- c) I have reviewed the foregoing Fee Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Local Rule 2016-2, and submit that the Fee Application substantially complies with such order.

I certify, under penalty of perjury, that the foregoing statements are true to the best of my knowledge, information, and belief.

Dated: August 4, 2023
El Segundo, California

/s/ Sarah Harbuck

Sarah Harbuck

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
PLASTIQ INC., <i>et al.</i> , ¹)	
)	Case No. 23-10671 (BLS)
Debtors.)	
)	(Jointly Administered)
)	
)	<u>Objection Deadline:</u>
)	August 25, 2023 at 4:00 p.m. (ET)

NOTICE OF FIRST MONTHLY FEE APPLICATION

PLEASE TAKE NOTICE that the *First Monthly Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtors, for the Period from June 1, 2023 Through and Including June 30, 2023* (the “**Application**”) has been filed with the United States Bankruptcy Court for the District of Delaware (the “**Court**”). The Application seeks allowance of monthly fees in the amount of \$25,674.62 and monthly expenses in the amount of \$0.00.

PLEASE TAKE FURTHER NOTICE that objections to the Application, if any, are required to be filed on or before **August 25, 2023 at 4:00 p.m. (ET)** (the “**Objection Deadline**”) with the Clerk of the United States Bankruptcy Court for the District of Delaware, 3rd Floor, 824 N. Market Street, Wilmington, Delaware 19801. You must also serve any such objection so as to be received by the following on or before the Objection Deadline: (i) counsel to the Debtors, Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, DE 19801, Attn: Matthew B. Lunn, Esq. (mlunn@ycst.com) and Joseph M. Mulvihill, Esq. (jmulvihill@ycst.com); (ii) the Office of the United States Trustee for the District of Delaware, J. Caleb Boggs Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801, Attn: Richard L. Schepacarter, Esq.(richard.schepacarter@usdoj.gov); (iii) counsel to the DIP Lender, Schulte Roth & Zabel LLP, 919 Third Avenue, New York, NY 10022, Attn: Adam Harris, Esq. (adam.harris@srz.com) and Reuben E. Dizengoff, Esq.(reuben.dizengoff@srz.com) and Landis Rath & Cobb LLP, 919 Market Street, Suite 1800, Wilmington, DE 19801, Attn: Matthew B. McGuire, Esq. (mcquire@lrclaw.com); (iv) proposed counsel to the Official Committee of Unsecured Creditors, DLA Piper LLP (US), 1251 Avenue of the Americas, New York, NY 10020, Attn: Dennis C. O’Donnell, Esq. (dennis.odonnell@us.dlapiper.com) and DLA Piper LLP (US), 1201 N. Market Street, Suite 2100, Wilmington, DE 19801, Attn: R. Craig Martin, Esq. (craig.martin@us.dlapiper.com) and Aaron S. Applebaum, Esq. (aaron.applebaum@us.dlapiper); and (v) administrative agent to the Debtors, Kurtzman Carson Consultants, 222 N. Pacific Coast Hwy, 3rd Floor, El Segundo, CA 90245, Attn: Sarah Harbuck, Esq. (sharbuck@kccllc.com) and Drake Foster, Esq. (dfoster@kccllc.com).

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: PlastiQ Inc. (6125), PLV Inc. d/b/a/ PLV TX Branch Inc. (5084), and Nearside Business Corp. (N/A). The corporate headquarters and the mailing address for the Debtors is 1475 Folsom Street, Suite 400, San Francisco, California 94103.

PLEASE TAKE FURTHER NOTICE THAT, PURSUANT TO THE ORDER ESTABLISHING PROCEDURES FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES OF PROFESSIONALS [DOCKET NO. 110], IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THE DEBTORS WILL BE AUTHORIZED TO PAY 80% OF THE REQUESTED FEES AND 100% OF THE REQUESTED EXPENSES WITHOUT FURTHER ORDER OF THE COURT.

PLEASE TAKE FURTHER NOTICE THAT ONLY IF AN OBJECTION IS PROPERLY AND TIMELY FILED IN ACCORDANCE WITH THE ABOVE PROCEDURES WILL A HEARING BE HELD ON THE APPLICATION

Dated: August 4, 2023
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Joseph M. Mulvihill

Michael R. Nestor (No. 3526)
Matthew B. Lunn (No. 4119)
Joseph M. Mulvihill (No. 6061)
Jared W. Kochenash (No. 6557)
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mlunn@ycst.com
jmulvihill@ycst.com
jkochenash@ycst.com

Counsel for Debtors and Debtors in Possession

EXHIBIT A



July 27, 2023

Plastiq, Inc.
Scott Canna
c/o Portage Point Partners
1330 Avenue of the Americas, 22nd Floor
New York NY 10019

Re: Plastiq, Inc.
USBC Case No. 23-10671

Dear Scott Canna
c/o Portage Point Partners:

Enclosed please find Kurtzman Carson Consultants' ("KCC") invoice for the period June 1, 2023 to June 30, 2023 in the amount of \$25,674.62 for the above referenced matter. Pursuant to our services agreement, KCC's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or egershbein@kccllc.com.

Sincerely,
Kurtzman Carson Consultants LLC

A handwritten signature in black ink, appearing to read "Evan Gershbein".

Evan Gershbein
EVP Restructuring

Kurtzman Carson Consultants LLC

Account Number	70994FA	Invoice Date	July 27, 2023
Invoice Number	US_KCC2535399	Due Date	Due upon receipt

Plastiq, Inc. Summary

<u>Description</u>	<u>Amount</u>
<u>Hourly Fees</u>	
Hourly Fees Charged	\$25,674.62
<i>Total of Hourly Fees</i>	\$25,674.62
<u>Expenses</u>	
Expenses	\$0.00
<i>Total Expenses</i>	\$0.00
<i>Invoice Subtotal</i>	\$25,674.62
Sales and Use Tax	0.00
<i>Total Invoice</i>	\$25,674.62

Please detach and return this portion of the statement with your check to KCC.
Please reference your Account Number and Invoice Number on your Remittance.

Account Number 70994FA
 Invoice Number US_KCC2535399
 Total Amount Due \$25,674.62
 Amount Paid \$

Check Payments to:
 Kurtzman Carson Consultants LLC
 Dept CH 16639
 Palatine, IL 60055-6639

Wire Payments to:
 Kurtzman Carson Consultants LLC
 HSBC Bank, NA
 452 Fifth Avenue, New York, NY 10018
 Account # 000183571
 FED ABA # 021001088
 ACH Routing # 022000020

Kurtzman Carson Consultants LLC

06/01/2023 - 06/30/2023

Total Hourly Fees by Employee

<u>Initial</u>	<u>Employee Name</u>	<u>Position Type</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
DPM	Dan McSwigan	SOL	72.90	\$174.25	\$12,702.86
PJM	Patrick Morrow	SOL	14.60	\$182.75	\$2,668.14
SEW	Scott Ewing	SOL	9.00	\$174.25	\$1,568.25
WRG	William Gruber	SOL	47.80	\$182.75	\$8,735.37
			Total		\$25,674.62

Kurtzman Carson Consultants LLC

06/01/2023 - 06/30/2023

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
6/5/2023	DPM	Attention to email re: timeframe for certain questions lookback; response provided re: same	SOL	Schedules & SOFA	0.30
Total for 6/5/2023					0.30
6/7/2023	DPM	Kickoff Call with PPP, KCC Team re: preparation of SOFAs and Schedules, timing for same	SOL	Schedules & SOFA	0.50
6/7/2023	WRG	Teleconference with Portage Point Partners and KCC personnel re SOFA and SOAL preparation	SOL	Schedules & SOFA	0.30
Total for 6/7/2023					0.80
6/8/2023	DPM	Review of several emails pertaining to scheduling information	SOL	Schedules & SOFA	0.50
6/8/2023	SEW	Review email and respond to J. Seigel of PPP re Schedule G Preliminary review; Prepare creditor matrix	SOL	Schedules & SOFA	0.30
Total for 6/8/2023					0.80
6/9/2023	PJM	Prepare for and attend conference call with financial advisors re Schedules & SOFA data and upcoming data flow	SOL	Schedules & SOFA	1.20
6/9/2023	DPM	Review and added several emails to KCC Scheduling Email tracker	SOL	Schedules & SOFA	0.80
6/9/2023	DPM	Prepare for and attend conference call re Schedules & SOFA updates	SOL	Schedules & SOFA	0.60
6/9/2023	WRG	Update SOFA questions 5,7,8,9,10,13,15,18,22,23,24,27 and 32 per correspondence from J Seigel	SOL	Schedules & SOFA	0.40
6/9/2023	WRG	Update SOFA questions 14, 20, and 16 in KCC CaseView	SOL	Schedules & SOFA	0.40
6/9/2023	WRG	Prepare SOFA question 26a exhibits for input into KCC CaseView	SOL	Schedules & SOFA	0.60
6/9/2023	WRG	Update templates and trackers for recent updates	SOL	Schedules & SOFA	0.40
6/9/2023	WRG	Prepare various updates to SOAL questions	SOL	Schedules & SOFA	0.70
6/9/2023	WRG	Review KCC data summaries for recent updates to SOFA for accuracy and completeness	SOL	Schedules & SOFA	0.70
6/9/2023	WRG	Prepare exhibits for SOFA question 26b for input into KCC CaseView	SOL	Schedules & SOFA	0.40
6/9/2023	WRG	Teleconference with company, Portage Point Partners, and KCC personnel re SOFA and SOAL preparation	SOL	Schedules & SOFA	0.60
6/9/2023	WRG	Update SOFA questions 20, 26a for input into KCC CaseView per conference call	SOL	Schedules & SOFA	0.20
6/9/2023	WRG	Prepare SOFA question 26c exhibits for input into KCC CaseView	SOL	Schedules & SOFA	0.40
6/9/2023	WRG	Update SOFA question 25 in KCC CaseView	SOL	Schedules & SOFA	0.40
6/9/2023	WRG	Prepare SOFA Question 28 exhibits for input into KCC CaseView	SOL	Schedules & SOFA	0.70
6/9/2023	WRG	Prepare correspondence to Portage Point Partners re SOFA open items and status	SOL	Schedules & SOFA	0.40
Total for 6/9/2023					8.90
6/10/2023	DPM	Perform quality review of SOFA attachments for accuracy and completeness	SOL	Schedules & SOFA	2.50
6/10/2023	DPM	Prepare Schedule 60 data for input into KCC CaseView	SOL	Schedules & SOFA	0.60
6/10/2023	DPM	Prepare Schedule 61 data for input into KCC CaseView	SOL	Schedules & SOFA	0.80
6/10/2023	DPM	Prepare Schedule 62 data for input into KCC CaseView	SOL	Schedules & SOFA	0.50
6/10/2023	DPM	Prepare Schedule 63 data for input into KCC CaseView	SOL	Schedules & SOFA	0.40
6/10/2023	WRG	Prepare exhibit for SOFA question 26b for input into KCC CaseView	SOL	Schedules & SOFA	0.40
6/10/2023	WRG	Prepare correspondence to Portage Point Partners re recent SOAL updates	SOL	Schedules & SOFA	0.30

Kurtzman Carson Consultants LLC

06/01/2023 - 06/30/2023

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
6/10/2023	WRG	Update SOAL question A/B 3 and prepare necessary exhibits	SOL	Schedules & SOFA	0.50
6/10/2023	WRG	Update SOAL Schedule D in KCC CaseView	SOL	Schedules & SOFA	0.40
6/10/2023	WRG	Update Status Tracker for recent updates	SOL	Schedules & SOFA	0.30
Total for 6/10/2023					6.70
6/11/2023	DPM	Perform quality review of recent Schedules and SOFAs data in KCC CaseView for all Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	1.20
Total for 6/11/2023					1.20
6/12/2023	PJM	Prepare for and attend conference call with financial advisors re Schedules & SOFA data and upcoming data flow	SOL	Schedules & SOFA	0.80
6/12/2023	PJM	Review draft SOFA PDFs and prepare comments for upcoming conference call	SOL	Schedules & SOFA	0.60
6/12/2023	DPM	Review and prepare Schedule G data including isolating data with missing addresses for support from Case Team	SOL	Schedules & SOFA	1.50
6/12/2023	DPM	Attention to several correspondence from PPP re: updates to SOFA and Schedule data	SOL	Schedules & SOFA	0.90
Total for 6/12/2023					3.80
6/13/2023	DPM	Prepare SOFA 2 data for input into KCC CaseView	SOL	Schedules & SOFA	0.30
6/13/2023	DPM	Prepare SOFA 6, SOFA 12 data for input into KCC CaseView	SOL	Schedules & SOFA	0.20
6/13/2023	DPM	Prepare update to SOFA 17 data per correspondence from PPP	SOL	Schedules & SOFA	0.10
6/13/2023	DPM	Perform quality review of SOFAs data in KCC CaseView for all Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	1.50
6/13/2023	DPM	Perform quality review of Schedules data in KCC CaseView for all Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	0.50
6/13/2023	DPM	Prepare for and attend conference call with PPP, Company personnel, KCC Team re: Schedule and SOFA data received and updates needed	SOL	Schedules & SOFA	0.50
6/13/2023	DPM	Prepare SOFA 3 data for input into KCC CaseView	SOL	Schedules & SOFA	1.50
6/13/2023	DPM	Prepare SOFA 4 data for input into KCC CaseView	SOL	Schedules & SOFA	0.80
6/13/2023	DPM	Prepare SOFA 11 data for input into KCC CaseView	SOL	Schedules & SOFA	0.80
6/13/2023	DPM	Prepare SOFA 1 data for input into KCC CaseView	SOL	Schedules & SOFA	0.40
6/13/2023	SEW	Meeting with Debtor, PPP, and KCC Team re Schedules & SOFA's	SOL	Schedules & SOFA	0.50
6/13/2023	WRG	Review KCC CaseView data summaries to ensure accuracy and completeness of recent updates to SOAL	SOL	Schedules & SOFA	0.40
6/13/2023	WRG	Teleconference with company, Portage Point Partners, and KCC personnel re SOFA and SOAL preparation and open items	SOL	Schedules & SOFA	0.50
6/13/2023	WRG	Update SOFA Questions 25, 28, 29 and 31 in KCC CaseView	SOL	Schedules & SOFA	1.30
6/13/2023	WRG	Review KCC CaseView data summaries to ensure accuracy and completeness of recent updates to SOFA	SOL	Schedules & SOFA	1.20
Total for 6/13/2023					10.50
6/14/2023	PJM	Review draft SOFA PDFs and prepare comments for upcoming conference call	SOL	Schedules & SOFA	0.70
6/14/2023	PJM	Review draft Schedule G and prepare updates to address data per creditor matrix files	SOL	Schedules & SOFA	0.80

Kurtzman Carson Consultants LLC

06/01/2023 - 06/30/2023

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
6/14/2023	DPM	Discussion with KCC Scheduling Team re: Status of Schedules and updates necessary	SOL	Schedules & SOFA	0.30
6/14/2023	DPM	Prepare updates to Schedule G data per information from Status call	SOL	Schedules & SOFA	0.80
6/14/2023	DPM	Prepared quality review of payments in SOFA 4 data to SOFA 28 and SOFA 29; prepared correspondence or discrepancies re: same	SOL	Schedules & SOFA	0.30
6/14/2023	DPM	Perform quality review of SOFA data in KCC CaseView	SOL	Schedules & SOFA	0.80
6/14/2023	DPM	Prepare cover pages for SOFA and Schedules, global notes for all debtors in KCC CaseView	SOL	Schedules & SOFA	0.80
6/14/2023	DPM	Generate and review SOFA drafts; prepare comments and updates re same	SOL	Schedules & SOFA	0.50
6/14/2023	DPM	Prepare for and attend conference call with PPP, KCC team, company personnel re: review and updates to data received to date	SOL	Schedules & SOFA	0.70
6/14/2023	DPM	Attention to correspondence re: updates to misc. SOFA and Schedule questions	SOL	Schedules & SOFA	0.30
6/14/2023	DPM	Attention to correspondence re: additional SOFA and Schedule information	SOL	Schedules & SOFA	0.30
6/14/2023	DPM	Prepare misc. updates to SOFA 4 data in KCC CaseView per correspondence from PPP	SOL	Schedules & SOFA	0.40
6/14/2023	DPM	Prepare updates to SOFA 11 data per correspondence from PPP, input into KCC CaseView	SOL	Schedules & SOFA	0.30
6/14/2023	SEW	Meeting with Debtor, PPP, and KCC Team re Schedules & SOFA's	SOL	Schedules & SOFA	0.70
6/14/2023	SEW	Research, update and format contract counterparty contact information for Schedule G	SOL	Schedules & SOFA	0.70
6/14/2023	WRG	Review initial SOFA drafts and edit as necessary	SOL	Schedules & SOFA	0.50
6/14/2023	WRG	Teleconference with company, Portage Point Partners, and KCC personnel re SOFA and SOAL preparation and open issues	SOL	Schedules & SOFA	0.70
6/14/2023	WRG	Update SOFA per 6/14 teleconference	SOL	Schedules & SOFA	0.20
6/14/2023	WRG	Discussion with KCC team re SOFA and SOAL preparation status	SOL	Schedules & SOFA	0.30
6/14/2023	WRG	Attention to correspondence to internal review of SOFA	SOL	Schedules & SOFA	0.30
6/14/2023	WRG	Attention to correspondence re SOFA edits	SOL	Schedules & SOFA	0.20
6/14/2023	WRG	Attention to correspondence from J Seigel re SOFA and SOAL preparation	SOL	Schedules & SOFA	0.30
6/14/2023	WRG	Update SOFA questions 2, 3, 6, 26b and 26d in KCC CaseView	SOL	Schedules & SOFA	0.90
6/14/2023	WRG	Review KCC CaseView data summaries to ensure accuracy and completeness of recent updates to SOFA	SOL	Schedules & SOFA	0.40
6/14/2023	WRG	Prepare and upload SOFA and SOAL cover pages to CaseView	SOL	Schedules & SOFA	0.40
Total for 6/14/2023					12.60
6/15/2023	PJM	Review draft SOFA PDFs and prepare comments for upcoming conference call	SOL	Schedules & SOFA	1.20
6/15/2023	DPM	Prepare SOFA 4 (v4) data for input into KCC CaseView	SOL	Schedules & SOFA	1.50
6/15/2023	DPM	Perform quality review of recent SOFA updates in KCC CaseView	SOL	Schedules & SOFA	0.50
6/15/2023	DPM	Generate and review SOFA drafts, prepare updates re same	SOL	Schedules & SOFA	1.20
6/15/2023	DPM	Prepare SOFA 4 (v3) data for input into KCC CaseView	SOL	Schedules & SOFA	1.40
6/15/2023	DPM	Prepare Schedule AB8 data for input into KCC CaseView	SOL	Schedules & SOFA	0.60
6/15/2023	DPM	Prepare updates to Schedule D data for input into KCC CaseView per correspondence from PPP	SOL	Schedules & SOFA	0.60
6/15/2023	DPM	Perform quality review of Schedules and SOFAs data in KCC CaseView for all Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	1.60

Kurtzman Carson Consultants LLC

06/01/2023 - 06/30/2023

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
6/15/2023	DPM	Prepare for and attend discussion with PPP, KCC Case Team re: Schedule and SOFA updates received and review of status, follow-up KCC Team re: Same	SOL	Schedules & SOFA	0.70
6/15/2023	SEW	Quality control review of SOFAs for all Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	0.90
6/15/2023	SEW	Meeting with Debtor, PPP, and KCC Team re Schedules & SOFA's	SOL	Schedules & SOFA	0.80
6/15/2023	SEW	Research, update and format contract counterparty contact information for Schedule G	SOL	Schedules & SOFA	2.40
6/15/2023	WRG	Review KCC CaseView data summaries for accuracy and completeness of recent updates to SOFAs	SOL	Schedules & SOFA	0.70
6/15/2023	WRG	Review SOFA drafts and edit as necessary	SOL	Schedules & SOFA	0.50
6/15/2023	WRG	Teleconference with company, Portage Point Partners and KCC personnel re SOFA and SOAL open items	SOL	Schedules & SOFA	0.20
6/15/2023	WRG	Update SOAL questions 7, 8, 11a, 11b, 39 and 41	SOL	Schedules & SOFA	0.80
6/15/2023	WRG	Update SOAL Schedule H in KCC CaseView	SOL	Schedules & SOFA	0.30
6/15/2023	WRG	Review KCC CaseView data summaries for accuracy and completeness of recent updates to SOAL	SOL	Schedules & SOFA	0.60
6/15/2023	WRG	Teleconference with company, Portage Point Partners, and KCC personnel re SOFA and SOAL preparation and open issues	SOL	Schedules & SOFA	0.70
6/15/2023	WRG	Attention to correspondence from Portage Point Partners re SOFA questions 4 and 21, SOAL schedule A/B 55	SOL	Schedules & SOFA	0.50
6/15/2023	WRG	Update SOFA question 28 in KCC CaseView	SOL	Schedules & SOFA	0.30
Total for 6/15/2023					18.00
6/16/2023	PJM	Review updated draft Schedules and SOFA PDFs and provide comments / updates	SOL	Schedules & SOFA	2.40
6/16/2023	DPM	Perform quality review of Schedules data in KCC CaseView for all Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	0.90
6/16/2023	DPM	Prepare update to Schedule A/B 77 data in KCC CaseView per information received from PPP	SOL	Schedules & SOFA	0.70
6/16/2023	DPM	Review original submitted data to identify which records are new; isolated and prepared for input into KCC CaseView	SOL	Schedules & SOFA	1.10
6/16/2023	DPM	Prepare schedule of potential duplicative schedule G records for PPP review	SOL	Schedules & SOFA	1.80
6/16/2023	DPM	Perform quality review of Schedules and SOFAs data in KCC CaseView for all Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	0.30
6/16/2023	DPM	Review and prepare updates to Schedule EF Part 2 addresses comparing to Matrix	SOL	Schedules & SOFA	2.40
6/16/2023	DPM	Generate and review SOFA drafts; prepare comments and correspondence re same	SOL	Schedules & SOFA	1.50
6/16/2023	DPM	Attention to data received indicating updates SOFA and Schedules	SOL	Schedules & SOFA	0.30
6/16/2023	DPM	Prepare update to SOFA 4 data in KCC CaseView per information received from PPP	SOL	Schedules & SOFA	0.80
6/16/2023	SEW	Quality control review of SOFAs for all Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	1.40
6/16/2023	SEW	Research, update and format contract counterparty contact information for Schedule G	SOL	Schedules & SOFA	0.80
6/16/2023	WRG	Prepare and review initial draft SOALS	SOL	Schedules & SOFA	1.20

Kurtzman Carson Consultants LLC

06/01/2023 - 06/30/2023

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
6/16/2023	WRG	Update SOFA question 4 and 28 per client	SOL	Schedules & SOFA	0.30
6/16/2023	WRG	Teleconference with Portage Point Partners re SOFA and SOAL open issues	SOL	Schedules & SOFA	0.30
6/16/2023	WRG	Review KCC CaseView data summaries for accuracy and completeness of recent updates to SOFAs	SOL	Schedules & SOFA	0.30
6/16/2023	WRG	Prepare updated SOFA drafts	SOL	Schedules & SOFA	0.30
6/16/2023	WRG	Attention to correspondence from Portage Point Partners re SOAL Schedule E/F Part 2	SOL	Schedules & SOFA	1.60
6/16/2023	WRG	Prepare and review updated draft SOFAs	SOL	Schedules & SOFA	0.30
6/16/2023	WRG	Attention correspondence from Portage Point Partners re updates to SOFA	SOL	Schedules & SOFA	0.40
6/16/2023	WRG	Prepare and update SOAL schedule A/B 8	SOL	Schedules & SOFA	0.60
6/16/2023	WRG	Teleconference with company, Portage Point Partners, and KCC personnel re SOFA and SOAL preparation	SOL	Schedules & SOFA	0.40
Total for 6/16/2023					20.10
6/17/2023	DPM	Prepare general updates to SOFA and Schedules per review of KCC case team	SOL	Schedules & SOFA	1.20
6/17/2023	DPM	Generate and review Schedules drafts; prepare comments and correspondence re same	SOL	Schedules & SOFA	0.90
6/17/2023	WRG	Update SOAL drafts per review with client	SOL	Schedules & SOFA	1.60
6/17/2023	WRG	Prepare and review updated draft SOALS	SOL	Schedules & SOFA	0.50
6/17/2023	WRG	Prepare correspondence to Portage Point Partners re current versions of SOALS	SOL	Schedules & SOFA	0.20
Total for 6/17/2023					4.40
6/19/2023	PJM	Review updated draft Schedules and SOFA PDFs and provide comments / updates	SOL	Schedules & SOFA	1.40
6/19/2023	PJM	Prepare updates to SOAL E/F Tax and SOAL G, including name and address information	SOL	Schedules & SOFA	1.80
6/19/2023	DPM	Prepare backend updates for various questions of previously attached questions Schedule AB 3, Schedule AB 8, Schedule AB 15, Schedule AB 60, Schedule AB 61 per direction from YCST	SOL	Schedules & SOFA	1.30
6/19/2023	DPM	Prepare backend updates for various questions of previously attached questions Schedule E/F Part 2 per direction from YCST	SOL	Schedules & SOFA	1.50
6/19/2023	DPM	Prepare backend updates for various questions of previously attached questions SOFA 3, SOFA 4, SOFA 11, SOFA 25, SOFA 26a per direction from YCST	SOL	Schedules & SOFA	1.30
6/19/2023	DPM	Prepare backend updates for various questions of previously attached questions SOFA 26b, SOFA 26c, SOFA 28, SOFA 29 per direction from YCST	SOL	Schedules & SOFA	1.20
6/19/2023	DPM	Generate and review final Schedules and SOFAs drafts for PPP review and presentation to company	SOL	Schedules & SOFA	0.80
6/19/2023	DPM	Attention to pending updates from PPP re: final drafts	SOL	Schedules & SOFA	1.80
6/19/2023	DPM	Quality review of recent SOAL updates	SOL	Schedules & SOFA	0.50
6/19/2023	DPM	Prepare updates to Schedule AB 8 per data quality review	SOL	Schedules & SOFA	0.30
6/19/2023	DPM	Prepare updates to Schedule D per data quality review	SOL	Schedules & SOFA	0.40
6/19/2023	DPM	Perform quality review of SOFA and Schedule data in KCC CaseView for all Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	1.20
6/19/2023	DPM	Generate and review Schedules and SOFAs drafts; prepare comments and updates re same	SOL	Schedules & SOFA	1.80

Kurtzman Carson Consultants LLC

06/01/2023 - 06/30/2023

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
6/19/2023	DPM	Review of addresses from matrix of taxing authority names received from PPP; prepared Schedule EF1 with information received and matrix review	SOL	Schedules & SOFA	1.80
6/19/2023	SEW	Review email and respond to KCC Team re uploading of Schedules creditor data	SOL	Schedules & SOFA	0.10
6/19/2023	SEW	Quality control review of Schedules for all Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	0.40
6/19/2023	WRG	Attention to correspondence from Portage Point Partners re updates to SOALs	SOL	Schedules & SOFA	0.80
6/19/2023	WRG	Prepare, review and edit initial draft of SOALs	SOL	Schedules & SOFA	3.70
6/19/2023	WRG	Attention correspondence from Portage Point Partners re SOAL Schedule A/B 7	SOL	Schedules & SOFA	0.30
6/19/2023	WRG	Review KCC CaseView SOAL data summaries for recent updates to ensure accuracy and completeness	SOL	Schedules & SOFA	0.40
6/19/2023	WRG	Review KCC CaseView SOFA data summaries for recent updates for accuracy and completeness	SOL	Schedules & SOFA	0.40
6/19/2023	WRG	Update SOAL A/B Part 11 for input into KCC CaseView	SOL	Schedules & SOFA	0.30
6/19/2023	WRG	Review KCC CaseView SOAL data summaries for recent updates to ensure accuracy and completeness	SOL	Schedules & SOFA	0.50
6/19/2023	WRG	Attention to correspondence from Portage Point Partners re Young Conaway edits to SOFAs and SOALs	SOL	Schedules & SOFA	0.50
6/19/2023	WRG	Attention to pending correspondence re potential updates and edits to SOFAs and SOALs	SOL	Schedules & SOFA	1.50
6/19/2023	WRG	Attention to correspondence from Portage Point Partners re draft Global Notes	SOL	Schedules & SOFA	0.30
6/19/2023	WRG	Attention to correspondence from Portage Point Partners re updates to SOAL	SOL	Schedules & SOFA	0.80
Total for 6/19/2023					27.10
6/20/2023	PJM	Review updated draft Schedules and SOFA PDFs and provide comments / updates	SOL	Schedules & SOFA	2.30
6/20/2023	DPM	Prepare updates to Schedule AB 8 in KCC CaseView per correspondence from PPP	SOL	Schedules & SOFA	0.20
6/20/2023	DPM	Attention to potential instructions re: final signoff of SOFAs and Schedules edits	SOL	Schedules & SOFA	0.60
6/20/2023	DPM	Prepare updates to Schedule EF2 in KCC CaseView per Correspondence from PPP	SOL	Schedules & SOFA	2.50
6/20/2023	DPM	Perform quality review of Schedules and SOFAs data in KCC CaseView for all Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	1.50
6/20/2023	DPM	Generate and review Final draft of Schedules and SOFAs prepare correspondence re: same	SOL	Schedules & SOFA	1.50
6/20/2023	DPM	Prepare updates to Schedule EF1 in KCC CaseView per Correspondence from PPP	SOL	Schedules & SOFA	0.30
6/20/2023	DPM	Prepare updates to Schedule EF2 in KCC CaseView per Correspondence from PPP	SOL	Schedules & SOFA	0.30
6/20/2023	DPM	Prepare updates to master templates in KCC CaseView	SOL	Schedules & SOFA	0.30
6/20/2023	DPM	Prepare updates to SOFA 29 in KCC CaseView per Correspondence from PPP	SOL	Schedules & SOFA	0.40
6/20/2023	WRG	Attention to potential instructions re filing or additional edits	SOL	Schedules & SOFA	1.50
6/20/2023	WRG	Review updated draft SOFAs and SOALs and edit as necessary	SOL	Schedules & SOFA	0.40
6/20/2023	WRG	Attention to correspondence from Portage Point Partners re SOAL Schedule E/F Part 1	SOL	Schedules & SOFA	0.40

Kurtzman Carson Consultants LLC

06/01/2023 - 06/30/2023

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
6/20/2023	WRG	Attention to correspondence from Portage Point Partners re updates to SOAL Schedule A/B 7 and SOFA Question 29	SOL	Schedules & SOFA	0.30
6/20/2023	WRG	Attention to correspondence from Portage Point Partners re additional SOAL updates	SOL	Schedules & SOFA	0.30
6/20/2023	WRG	Review KCC CaseView SOFA and SOAL data summaries for recent updates to ensure accuracy and completeness	SOL	Schedules & SOFA	0.50
Total for 6/20/2023					13.30
6/21/2023	DPM	Attend status call with PPP, KCC Team re: misc. updates to final Schedules and SOFAs	SOL	Schedules & SOFA	0.40
6/21/2023	DPM	Prepare updates to Schedule E/F Pt.2 in KCC CaseView per correspondence from PPP	SOL	Schedules & SOFA	0.40
6/21/2023	DPM	Re-generate and review file ready SOFAs and Schedules	SOL	Schedules & SOFA	1.20
6/21/2023	DPM	Attention to potential instructions re: updates to final SOFAs and Schedules	SOL	Schedules & SOFA	2.00
6/21/2023	DPM	Generate and review File ready Schedules and SOFAs; prepare comments and updates re same	SOL	Schedules & SOFA	2.10
6/21/2023	WRG	Prepare final file-ready drafts	SOL	Schedules & SOFA	0.30
6/21/2023	WRG	Attention to pending instructions re SOFA and SOAL sign-off and filing	SOL	Schedules & SOFA	1.20
6/21/2023	WRG	Prepare file-ready draft SOFAs and SOALs	SOL	Schedules & SOFA	1.50
6/21/2023	WRG	Review file-ready draft SOFAs and SOALs	SOL	Schedules & SOFA	0.40
6/21/2023	WRG	Teleconference with Portage Point Partners re timing of SOFA and SOAL filing	SOL	Schedules & SOFA	0.10
6/21/2023	WRG	Attention to correspondence from Portage Point Partners re updates to SOAL Schedule E/F Part 2	SOL	Schedules & SOFA	0.20
6/21/2023	WRG	Teleconference with KCC team re SOAL Schedule E/F Part 2	SOL	Schedules & SOFA	0.20
Total for 6/21/2023					10.00
6/23/2023	WRG	Prepare SOFA and SOAL updated templates and transmit to Portage Point Partners	SOL	Schedules & SOFA	0.30
Total for 6/23/2023					0.30
6/28/2023	PJM	Prepare amendments to SOAL EF and G and update master excel files re same	SOL	Schedules & SOFA	1.40
6/28/2023	DPM	Prepare amended Schedules and SOFAs for multiple debtors, per discussion and correspondence from PPP and YCST	SOL	Schedules & SOFA	2.10
6/28/2023	WRG	Teleconference with Portage Point Partners re proposed amendment to SOFAs and SOALs	SOL	Schedules & SOFA	0.20
6/28/2023	WRG	Prepare amendment exhibits for SOFA 4, SOAL Schedule A/B 3, EF Part 1 and G	SOL	Schedules & SOFA	1.80
Total for 6/28/2023					5.50
Total Hours					144.30

Kurtzman Carson Consultants LLC

06/01/2023 - 06/30/2023

Expenses

<u>Description</u>	<u>Units</u>	<u>Rate</u>	<u>Amount</u>
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Total Expenses