

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)
) Chapter 11
PLASTIQ INC., *et al.*,¹)
) Case No. 23-10671 (BLS)
Debtors.)
) (Jointly Administered)

CERTIFICATE OF SERVICE

I, Mikayla Cleary, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On July 27, 2023, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

- **Notice of Filing of Amendment No. 1 to Equity and Asset Purchase Agreement**
[Docket No. 219]

Dated: August 2, 2023

/s/ Mikayla Cleary
Mikayla Cleary
KCC
222 N Pacific Coast Highway, 3rd Floor
El Segundo, CA 90245
Tel 310.823.9000

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: PlastiQ Inc. (6125), PLV Inc. d/b/a/ PLV TX Branch Inc. (5084), and Nearside Business Corp. (N/A). The corporate headquarters and the mailing address for the Debtors is 1475 Folsom Street, Suite 400, San Francisco, California 94103.

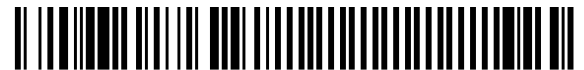


Exhibit A

Description	CreditorName	CreditorNoticeName	Email
Attorneys for Oracle America, Inc.	Buchalter, A Professional Corporation	Shawn M. Christianson	schristianson@buchalter.com
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	attorney.general@state.de.us; attorney.general@delaware.gov
DE Secretary of State	Delaware Secretary of State	Division of Corporations	dosdoc_bankruptcy@state.de.us
DE State Treasury	Delaware State Treasury		statetreasurer@state.de.us
Proposed Counsel for the Official Committee of Unsecured Creditors	DLA Piper LLP (US)	Dennis C. O'Donnell	dennis.odonnell@us.dlapiper.com
Proposed Counsel for the Official Committee of Unsecured Creditors	DLA Piper LLP (US)	R. Craig Martin, Aaron S. Applebaum	craig.martin@us.dlapiper.com; aaron.applebaum@us.dlapiper.com
Attorneys for Oracle America, Inc.	Doshi Legal Group, P.C.	Amish R. Doshi	amish@doshilegal.com
Counsel for Syon Capital	Elkins Kalt Weintraub Reuben Gartside LLP	Michael I. Gottfried	mgottfried@elkinskalt.com
IRS	Internal Revenue Service	Attn Susanne Larson	SBSE.Insolvency.Balt@irs.gov
Attorney for Bowei Liu, Angel Batista	Jack Shrum, P.A.	Jackson Shrum	jshrum@jshrumlaw.com
Counsel to Prepetition Secured Parties and the DIP Lenders (Blue Torch et al)	Landis Rath & Cobb LLP	Matthew B. McGuire, Adam G. Landis, Nicolas E. Jenner	mguire@lrclaw.com; landis@lrclaw.com; jenner@lrclaw.com
Attorneys for Colonnade Acquisition Corp II	McDonald Hopkins LLC	Alan M. Burger	aburger@mcdonaldhopkins.com
Attorneys for Colonnade Acquisition Corp II	McDonald Hopkins LLC	Scott N. Opincar	sopincar@mcdonaldhopkins.com
Attorneys for Colonnade Acquisition Corp II	Morris, Nichols, Arshat & Tunnell LLP	Derek C. Abbott	dabbott@morrisnichols.com
US Trustee for District of DE	Office of the United States Trustee Delaware	Richard L Schepacarter	richard.schepacarter@usdoj.gov
Counsel to Prepetition Secured Parties and the DIP Lenders (Blue Torch et al)	Schulte Roth & Zabel LLP	Adam Harris, Reuben Dizengoff	adam.harris@srz.com; reuben.dizengoff@srz.com
SEC Regional Office	Securities & Exchange Commission	NY Regional Office, Regional Director	bankruptcynticeschr@sec.gov; NYROBankruptcy@SEC.GOV
SEC Regional Office	Securities & Exchange Commission	Regional Director	philadelphia@sec.gov
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	SECBankruptcy-OGC-ADO@SEC.GOV
Counsel for Priority Technology Holdings Inc. and PlastiQ, Powered by Priority, LLC	Troutman Pepper Hamilton Sanders LLP	Gary Marsh, Matthew Brooks, Brenna Sheffield	gary.marsh@troutman.com; matthew.brooks@troutman.com; Brenna.Sheffield@troutman.com
Counsel for Priority Technology Holdings Inc. and PlastiQ, Powered by Priority, LLC	Troutman Pepper Hamilton Sanders LLP	Marcy J. McLaughlin Smith	marcy.smith@troutman.com
Counsel for Priority Technology Holdings Inc. and PlastiQ, Powered by Priority, LLC	Troutman Pepper Hamilton Sanders LLP	Matthew R. Brooks	matthew.brooks@troutman.com
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	usade.ecfbankruptcy@usdoj.gov

Exhibit B

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	Attn Bankruptcy Department	Carvel State Building	820 N French St	Wilmington	DE	19801
DE Secretary of State	Delaware Secretary of State	Division of Corporations	Franchise Tax	PO Box 898		Dover	DE	19903
DE State Treasury	Delaware State Treasury		820 Silver Lake Blvd., Suite 100			Dover	DE	19904
IRS	Internal Revenue Service	Attn Susanne Larson	31 Hopkins Plz Rm 1150			Baltimore	MD	21201
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346
US Trustee for District of DE	Office of the United States Trustee Delaware	Richard L Schepacarter	844 King St Ste 2207	Lockbox 35		Wilmington	DE	19801
SEC Regional Office	Securities & Exchange Commission	NY Regional Office, Regional Director	100 Pearl St., Suite 20-100			New York	NY	10004-2616
SEC Regional Office	Securities & Exchange Commission	Regional Director	1617 JFK Boulevard Ste 520			Philadelphia	PA	19103
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	100 F St NE			Washington	DC	20549
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	1313 N Market Street	Hercules Building		Wilmington	DE	19801