

Fill in this information to identify the case:

Debtor 1 PLASTIQ INC

Debtor 2
(Spouse, if filing) _____

United States Bankruptcy Court for the: District Of Delaware - Wilmington

Case number 23-10671

Official Form 410
Proof of Claim

04/22

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor? California Department of Tax and Fee Administration
Name of the current creditor (the person or entity to be paid for this claim)

Other names the creditor used with the debtor _____

2. Has this claim been acquired from someone else? No
 Yes. From whom? _____

3. Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Where should notices to the creditor be sent?	Where should payments to the creditor be sent? (if different)
	<u>California Department of Tax and Fee Administration</u> Name	_____ Name
	<u>PO BOX 942879</u> Number Street	_____ Number Street
	<u>Sacramento CA 94279-0055</u> City State ZIP Code	_____ City State ZIP Code
	Contact phone <u>1-916-309-5650</u>	Contact phone _____
Contact email <u>LegalSOB@cdtfa.ca.gov</u>	Contact email _____	

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Uniform claim identifier for electronic payments in chapter 13 (if you use one): _____

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4. Does this claim amend one already filed? No
 Yes. Claim number on court claims registry (if known) _____ Filed on _____ MM / DD / YYYY

5. Do you know if anyone else has filed a proof of claim for this claim? No
 Yes. Who made the earlier filing? _____



Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? No Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: 6125

7. How much is the claim? \$ 2,627.23. Does this amount include interest or other charges? No Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information. Taxes _____

9. Is all or part of the claim secured? No Yes. The claim is secured by a lien on property. Nature of property: Real estate. If the claim is secured by the debtor's principal residence, file a Mortgage Proof of Claim Attachment (Official Form 410-A) with this Proof of Claim. Motor vehicle Other. Describe: _____

Basis for perfection: _____ Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

Value of property: \$ 0.00

Amount of the claim that is secured: \$ 0.00

Amount of the claim that is unsecured: \$ 2,627.23 (The sum of the secured and unsecured amounts should match the amount in line 7.)

Amount necessary to cure any default as of the date of the petition: \$ 0.00

Annual Interest Rate (when case was filed) 0%

Fixed Variable

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10. Is this claim based on a lease? No Yes. Amount necessary to cure any default as of the date of the petition. \$ 0.00

11. Is this claim subject to a right of setoff? No Yes. Identify the property: _____

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12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

No

Yes. Check one:

Amount entitled to priority

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). \$ _____

Up to \$3,350* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7). \$ _____

Wages, salaries, or commissions (up to \$15,150* earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4). \$ _____

Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8). \$ 2,627.23

Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5). \$ _____

Other. Specify subsection of 11 U.S.C. § 507(a)() that applies. \$ _____

* Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun on or after the date of adjustment.

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

I am the creditor.

I am the creditor's attorney or authorized agent.

I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 07/19/2023

MM / DD / YYYY



Signature

Print the name of the person who is completing and signing this claim:

Name Liz Riddle
 First name Middle name Last name

Title Authorized Representative

Company California Department of Tax and Fee Administration/Collections Support, MIC: 55
 Identify the corporate servicer as the company if the authorized agent is a servicer.

Address PO BOX 942879
 Number Street

Sacramento, CA 94279-0055
 City State ZIP Code

Contact phone 1-916-309-5650 Email LegalSOB@cdtfa.ca.gov

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CLAIM SUMMARY, CALIFORNIA DEPARTMENT OF TAX AND FEE ADMINISTRATION, dated 07/19/2023

Debtor Debtor 1 Debtor 2	PLASTIQ INC	Case Number - Chapter - Petition Date 23-10671 (11) 05/24/2023
Account Number(s) 042-179751		Court District Of Delaware - Wilmington

SUMMARY OF LIABILITY

CLAIM CLASS	TAX PROGRAM OR REASON	DEBT PERIOD	TAX	INTEREST (to petition or conversion date)	PENALTY	TOTAL
1. P	1	01/01/2023 - 05/23/2023	1,341.00	0.00	0.00	1,341.00
2. P	1	01/01/2022 - 12/31/2022	1,261.00	25.23	0.00	1,286.23
3.						
4.						
5.						
6.						
7.						
8.						
9.						
10.						
11.						
12.						
13.						
14.						
15.						
16.						
17.						
18.						
19.						
20.						
TOTALS			\$2,602.00	\$25.23	\$0.00	\$2,627.23

* Notes * Contingent based on tax to be assessed.

CODES - CLAIM CLASS

P = Unsecured Priority -11 USC §507(a)(9) P3 = "Gap" Claim - 11 USC §507(a)(3) P1305 = 11 USC §1305 S = Secured
 G = Unsecured NON priority (General) G1 = Unsecured NON priority- 11 USC §726(a)(4) G2 = Unsecured NON priority- 11 USC §726(a)(5)

CODES - TAX PROGRAM OR REASON

1. Environmental Fee 3. 5.
 2. 4. 6.

CLASS TOTALS	Unsecured	\$0.00	Secured	\$0.00	Priority	\$2,627.23	Total	\$2,627.23
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(For Summary of Tax Liens, see reverse side)

CLAIM SUMMARY, CALIFORNIA DEPARTMENT OF TAX AND FEE ADMINISTRATION – Page 2

SUMMARY OF TAX LIENS

The following liens were recorded pursuant to Section 6757 of the California Revenue and Taxation Code and to the extent there is any real or personal property to which the liens created by such recording attach, the amount of the claim in said certificates constitutes a secured claim.

CERTIFICATE #	DATE RECORDED	COUNTY OR RECORDING AUTHORITY	RECORDING INFORMATION (Document/Instrument #, or Book/Page)	AMOUNT
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Claim Submitted to :

*Plastiq Inc. Claims Processing Center
c/o Kurtzman Carson Consultants LLC
222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245*