

**IN THE UNITED STATES BANKRUPTCY COURT  
 FOR THE DISTRICT OF DELAWARE**

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In re:	:	Chapter 11
	:	
PLASTIQ INC., <i>et al.</i> , <sup>1</sup>	:	Case No. 23-10671 (BLS)
	:	
Debtors.	:	(Jointly Administered)
	:	
	:	<b>Docket Ref Nos. 109, 135 &amp; 151</b>
	X	

**NOTICE OF AMENDED SCHEDULES BAR DATE**

**PLEASE TAKE NOTICE** that on May 24, 2023 (the “**Petition Date**”), the above-captioned debtors and debtors in possession (each, a “**Debtor**” and collectively, the “**Debtors**”) filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware (the “**Court**”).

**PLEASE TAKE FURTHER NOTICE** that, on June 19, 2023, the Court entered the *Order (A) Establishing Bar Dates and Related Procedures for Filing Proofs of Claim (Including for Claims Arising Under Section 503(b)(9) of the Bankruptcy Code) and (B) Approving the Form and Manner of Notice Thereof* (the “**Bar Date Order**”) [Docket No. 109], which, among other things, established certain dates by which parties holding prepetition claims against the Debtors must file proofs of claim, including requests for payment pursuant to section 503(b)(9) of the Bankruptcy Code (the “**Proofs of Claim**”).<sup>2</sup>

**PLEASE TAKE FURTHER NOTICE** that, on June 22, 2023, pursuant to the Bar Date Order, the Debtors filed and served the Bar Date Notice [Docket No. 135], providing notice that all entities (except governmental units) holding claims against the Debtors that arose or are deemed to have arisen prior to the Petition Date, including requests for payment pursuant to section 503(b)(9) of the Bankruptcy Code, are required to file Proofs of Claim by **5:00 p.m., prevailing Eastern time, on July 26, 2023** (the “**General Bar Date**”). Except as expressly set forth in the Bar Date Notice, the General Bar Date applies to all types of claims against the Debtors that arose on or prior to the Petition Date, including secured claims, unsecured priority claims, and unsecured non-priority claims.

**PLEASE TAKE FURTHER NOTICE** that, pursuant to the Bar Date Order, all governmental units holding claims against the Debtors that arose or are deemed to have arisen prior to the Petition Date are required to file Proofs of Claim by November 20, 2023 at 5:00 p.m., prevailing Eastern Time (the “**Governmental Bar Date**”). The Governmental Bar Date applies to all governmental units holding

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: PlastiQ Inc. (6125), PLV Inc. d/b/a/ PLV TX Branch Inc. (5084), and Nearside Business Corp. (N/A). The corporate headquarters and the mailing address for the Debtors is 1475 Folsom Street, Suite 400, San Francisco, California 94103.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Bar Date Order.



claims against the Debtors (whether secured, unsecured priority, or unsecured non-priority) that arose on or prior to the Petition Date, including governmental units with claims against the Debtors for unpaid taxes, whether such claims arise from prepetition tax years or periods or prepetition transactions to which the Debtors were a party.

**PLEASE TAKE FURTHER NOTICE** that, pursuant to the Bar Date Order, if the Debtors amend or supplement their schedules of assets and liabilities filed in these cases (collectively, the “**Schedules**”) to reduce the undisputed, noncontingent, and liquidated amount of a claim listed in the Schedules, to change the nature or classification of a claim against the Debtors reflected in the Schedules, or to add a new claim to the Schedules, the affected creditor is required to file a Proof of Claim or amend any previously filed Proof of Claim in respect of the amended scheduled claim by the later of (a) the General Bar Date or the Governmental Bar Date, as applicable, and (b) 5:00 p.m., prevailing Eastern Time, on the date that is twenty-one (21) days from the date on which the Debtors mail notice of the amendment to the Schedules (or another time period as may be fixed by the Court) (the “**Amended Schedules Bar Date**”).

**PLEASE TAKE FURTHER NOTICE** that, on June 21, 2023, the Debtors each filed their Schedules.

**PLEASE TAKE FURTHER NOTICE** that, on June 28, 2023, Debtors PlastiQ Inc. and Nearside Business Corp. amended their Schedules (the “**Schedules Amendment**”), as further detailed in the *Notice of Amendments to (I) Schedule A/B for Debtor Nearside Business Corp., (II) Schedule E/F for Debtor PlastiQ, Inc., (III) Schedule G for Debtor Nearside Business Corp., and (IV) SOFA 4 for Debtors PlastiQ, Inc. and Nearside Business Corp.* [Docket No. 151].

**PLEASE TAKE FURTHER NOTICE** that, to the extent that the creditors affected by the Schedules Amendment (the “**Affected Parties**”) wish to file a Proof of Claim in the chapter 11 cases with respect to the Schedules Amendment, such Affected Parties must do so by the later of (a) the General Bar Date or the Governmental Bar Date, as applicable, and (b) the Amended Schedules Bar Date.

**PLEASE TAKE FURTHER NOTICE** that the Affected Parties need not submit a duplicate Proof of Claim if any such party has already filed a valid Proof of Claim prior to the General Bar Date.

**PLEASE TAKE FURTHER NOTICE** that, if you have any questions about this notice, the Schedules Amendment, or how to fill out or submit a Proof of Claim, you may contact the Debtors’ claims agent, Kurtzman Carson Consultants LLC, by telephone at (877) 634-7180 (U.S. and Canada) or +1 (424) 236-7225 (Outside the U.S.), or by email at [www.kccllc.net/plastiQ/inquiry](http://www.kccllc.net/plastiQ/inquiry).

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Dated: June 29, 2023  
Wilmington, Delaware

**YOUNG CONAWAY STARGATT & TAYLOR, LLP**

*/s/ Jared W. Kochenash*

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