

Fill in this information to identify the case:

Debtor Plastiq Inc.

United States Bankruptcy Court for the: _____ District of Delaware
(State)

Case number 23-10671

**Official Form 410
Proof of Claim**

04/22

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

<p>1. Who is the current creditor?</p>	<p><u>Lacework, Inc.</u> Name of the current creditor (the person or entity to be paid for this claim)</p> <p>Other names the creditor used with the debtor _____</p>	
<p>2. Has this claim been acquired from someone else?</p>	<p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. From whom? _____</p>	
<p>3. Where should notices and payments to the creditor be sent?</p> <p>Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)</p>	<p>Where should notices to the creditor be sent?</p> <p><u>Lacework, Inc.</u> <u>391 San Antonio Road</u> <u>Floor 3</u> <u>Mountain View, CA 94040, USA</u></p> <p>Contact phone _____</p> <p>Contact email <u>legal@lacework.net</u></p>	<p>Where should payments to the creditor be sent? (if different)</p> <p><u>Lacework, Inc.</u> <u>P.O. BOX 1120</u> <u>Alviso, CA 95002, USA</u></p> <p>Contact phone _____</p> <p>Contact email <u>AR@lacework.net</u></p>
<p>(see summary page for notice party information)</p> <p>Uniform claim identifier for electronic payments in chapter 13 (if you use one): _____</p>		
<p>4. Does this claim amend one already filed?</p>	<p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Claim number on court claims registry (if known) _____ Filed on _____ MM / DD / YYYY</p>	
<p>5. Do you know if anyone else has filed a proof of claim for this claim?</p>	<p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Who made the earlier filing? _____</p>	



Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? No
 Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: ____ _

7. How much is the claim? \$ 28,500.00. Does this amount include interest or other charges?
 No
 Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.
Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
Limit disclosing information that is entitled to privacy, such as health care information.
Goods sold for Software as a Service offerings

9. Is all or part of the claim secured? No
 Yes. The claim is secured by a lien on property.
Nature or property:
 Real estate: If the claim is secured by the debtor's principle residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
 Motor vehicle
 Other. Describe: _____
Basis for perfection: _____
Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)
Value of property: \$ _____
Amount of the claim that is secured: \$ _____
Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amount should match the amount in line 7.)
Amount necessary to cure any default as of the date of the petition: \$ _____
Annual Interest Rate (when case was filed) _____ %
 Fixed
 Variable

10. Is this claim based on a lease? No
 Yes. Amount necessary to cure any default as of the date of the petition. \$ _____

11. Is this claim subject to a right of setoff? No
 Yes. Identify the property: _____



12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

No

Yes. Check all that apply:

	Amount entitled to priority
<input type="checkbox"/> Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).	\$ _____
<input type="checkbox"/> Up to \$3,350* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).	\$ _____
<input type="checkbox"/> Wages, salaries, or commissions (up to \$15,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).	\$ _____
<input type="checkbox"/> Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).	\$ _____
<input type="checkbox"/> Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).	\$ _____
<input type="checkbox"/> Other. Specify subsection of 11 U.S.C. § 507(a)(____) that applies.	\$ _____

* Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun on or after the date of adjustment.

13. Is all or part of the claim pursuant to 11 U.S.C. § 503(b)(9)?

No

Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

\$ _____

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

I am the creditor.

I am the creditor's attorney or authorized agent.

I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 06/22/2023
MM / DD / YYYY

/s/Angelica Leo
Signature

Print the name of the person who is completing and signing this claim:

Name Angelica Leo
First name Middle name Last name

Title Corporate Counsel

Company Lacework, Inc.
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address _____

Contact phone _____ Email _____



KCC ePOC Electronic Claim Filing Summary

For phone assistance: Domestic (877) 634-7180 | International 001-310-823-9000

Debtor: 23-10671 - PlastiQ Inc.				
District: District of Delaware				
Creditor: Lacework, Inc. 391 San Antonio Road Floor 3 Mountain View, CA, 94040 USA Phone: Phone 2: Fax: Email: legal@lacework.net	Has Supporting Documentation: Yes, supporting documentation successfully uploaded			
	Related Document Statement:			
	Has Related Claim: No			
	Related Claim Filed By:			
Filing Party: Authorized agent				
Disbursement/Notice Parties: <table style="width: 100%; border: none;"> <tr> <td style="width: 50%; border: none; vertical-align: top;"> Lacework, Inc. P.O. BOX 1120 Alviso, CA, 95002 USA Phone: Phone 2: Fax: E-mail: AR@lacework.net DISBURSEMENT ADDRESS </td> <td style="width: 50%; border: none; vertical-align: top;"> Angelica Leo 391 San Antonio Road Floor 3 Mountain View, CA, 94040 USA Phone: Phone 2: Fax: E-mail: angelica.leo@lacework.net </td> </tr> </table>			Lacework, Inc. P.O. BOX 1120 Alviso, CA, 95002 USA Phone: Phone 2: Fax: E-mail: AR@lacework.net DISBURSEMENT ADDRESS	Angelica Leo 391 San Antonio Road Floor 3 Mountain View, CA, 94040 USA Phone: Phone 2: Fax: E-mail: angelica.leo@lacework.net
Lacework, Inc. P.O. BOX 1120 Alviso, CA, 95002 USA Phone: Phone 2: Fax: E-mail: AR@lacework.net DISBURSEMENT ADDRESS	Angelica Leo 391 San Antonio Road Floor 3 Mountain View, CA, 94040 USA Phone: Phone 2: Fax: E-mail: angelica.leo@lacework.net			
Other Names Used with Debtor:		Amends Claim: No Acquired Claim: No		
Basis of Claim: Goods sold for Software as a Service offerings	Last 4 Digits: No	Uniform Claim Identifier:		
Total Amount of Claim: 28,500.00	Includes Interest or Charges: No			
Has Priority Claim: No	Priority Under:			
Has Secured Claim: No Amount of 503(b)(9): No Based on Lease: No Subject to Right of Setoff: No	Nature of Secured Amount: Value of Property: Annual Interest Rate: Arrearage Amount: Basis for Perfection: Amount Unsecured:			
Submitted By: Angelica Leo on 22-Jun-2023 6:44:22 p.m. Eastern Time Title: Corporate Counsel Company: Lacework, Inc.				



Order Form Q-08551

End Customer Name: PlastiQ Inc.
Expiration Date: 10/19/2022

Order Number: Q-08551
Prepared By: Ty Hyland
Email: ty.hyland@lacework.net

Prepared For

Contact Name: Christopher DiPesa

Email: chris.dipesa@plastiQ.com

New Subscription Services Table (USD)

2 Month Promotion

Product Module	Line Item Description	Term Start Date	Term End Date	# Units	Annual Unit Price	Total Price
Lacework Enterprise Cloud Security for Multicloud - Promo Unit	Promo unit for Configuration and Compliance Reporting with ML based Cloud Anomaly and Threat Detection. 1 Unit = 200 Cloud Resources	11/1/2022	12/31/2022	1	\$0.00	\$0.00
Lacework Enterprise Agent - Promo Unit	Subscription Term Promotional Unit - Lacework Enterprise Agent - Security for Workloads & Containers	11/1/2022	12/31/2022	126	\$0.00	\$0.00
Lacework Signature Success Plan - Promo	Lacework Signature Service Offering	11/1/2022	12/31/2022	1	\$0.00	\$0.00
2 Month Promotion Total:						\$0.00

Annual Contract

Product Module	Line Item Description	Term Start Date	Term End Date	# Units	Annual Unit Price	Total Price
Enterprise Agentless Package (Multicloud)	Configuration and Compliance Reporting with ML based Cloud Anomaly and Threat Detection. 1 Unit = 200 Cloud Resources	1/1/2023	12/31/2023	1	\$10,973.26	\$10,973.26
Lacework Enterprise Agent	Lacework Enterprise Agent - Security for Workloads & Containers	1/1/2023	12/31/2023	126	\$304.81	\$38,406.42
Lacework Signature Success Plan	Lacework Signature Service Offering	1/1/2023	12/31/2023	1	\$7,620.32	\$7,620.32
Annual Contract Total:						\$57,000.00

Quote Total: **\$57,000.00**

Overage Rate (USD)

Product Module	Monthly Overage Rate
Overage Enterprise Agentless Pkg	\$1,500.00
Overage Enterprise Agent Pkg	\$41.67

Invoice To

Bill To Name: PlastiQ, Inc.
Bill To Contact: AP Team PlastiQ
Bill To Email: invoices@plastiQ.com

Ship To Name: PlastiQ, Inc.

Bill To : 447 Sutter Street, Suite 405

Ship To: 447 Sutter Street, Suite 405



San Francisco, CA, 94103
United States

San Francisco, CA, 94103
United States

Payment & Billing Terms

Billing Terms: Semiannual

Payment Terms: Net 30
Term Length: 14 months

Purchase Order Number #

(leave blank if not required for invoicing)

Terms and Conditions

Terms and
Conditions

By accepting this ordering document ("Order"), the customer identified above ("Customer") agrees to purchase the Service described in this Order for the Subscription Term specified herein. Fees will be invoiced on a Semiannual basis at the Start Date of the Paid Portion of this Order. The Service is provided under the terms and conditions of Lacework's Terms of Service located at <https://lacework.com/terms/> unless Customer and Lacework have entered into a separate written agreement for the Service (in either case, the "Agreement"). The Agreement is incorporated herein by reference, and by signing below, Customer accepts the Agreement. Capitalized terms not specifically defined in this Order shall have the meaning as in the Agreement. Overage will be charged in accordance with Lacework's Overage Policy located at <https://lacework.com/legal/overage-policy/>. If Customer requires a Purchase Order to process the invoices under this Order, Customer will issue a Purchase Order within 5 business days of the Effective Date of this Order.

Upon expiration of the Subscription Term, the Service will automatically renew for subsequent 12-month terms, unless Customer provides Lacework written notice of its intent not to renew at least thirty (30) days prior to the expiration of the then-current Subscription Term.
Fees will be invoiced on a Semiannual basis at the Start of the paid portion of this order.

Notes

Lacework, Inc.

DocuSigned by:

Signature

Andrew Casey
Printed Name

CFO
Title

andrew.casey@lacework.net
Email Address

10/18/2022
Date

Plastiq, Inc.

DocuSigned by:

Signature

Yi Sun
Printed Name

Chief Engineer & Architect
Title

yi@plastiq.com
Email Address

10/18/2022
Date



P.O. BOX 1120
 Alviso, CA 95002
 AR@lacework.net

Invoice

INVOICE # 4670

DATE 1/1/2023

BILL TO

Plastiq Inc.
 447 Sutter Street, Suite 405
 San Francisco CA 94103
 United States

End User

Plastiq Inc.
 447 Sutter Street, Suite 405
 San Francisco CA 94103
 United States

Customer PO #	Terms	Due Date	Subscription Start Date	Subscription End Date
	Net 30	1/31/2023	11/1/2022	12/31/2023

Qty.	Description	Amount
1	Promo unit for Configuration and Compliance Reporting with ML based Cloud Anomaly and Threat Detection. 1 Unit = 200 Cloud Resources	\$0.00
126	Subscription Term Promotional Unit - Lacework Enterprise Agent - Security for Workloads & Containers	\$0.00
1	Lacework Signature Service Offering	\$0.00
1	Configuration and Compliance Reporting with ML based Cloud Anomaly and Threat Detection. 1 Unit = 200 Cloud Resources	\$5,486.63
126	Lacework Enterprise Agent - Security for Workloads & Containers	\$19,203.21
1	Lacework Signature Service Offering	\$3,810.16

SUBTOTAL	\$28,500.00
TAX (0%)	\$0.00
BALANCE DUE	\$28,500.00



P.O. BOX 1120
Alviso, CA 95002
AR@lacework.net

Invoice

INVOICE # 4670

DATE 1/1/2023

PAYMENT INSTRUCTIONS

We accept check, wire transfer or ACH payments.
Please reference invoice number(s) with your payment

Pay via wire transfer/ACH

Silicon Valley Bank
3003 Tasman Drive
Santa Clara, CA 95054

Account Number: [REDACTED] 4106
ABA/Routing: [REDACTED] 0399

Pay by Check

Lacework, Inc
P.O. BOX 1120
Alviso, CA 95002