


Fill in this information to identify the case:

Debtor 1 Plastiq, Inc.

Debtor 2 _____
(Spouse, if filing)

United States Bankruptcy Court for the: District of Delaware 

Case number 23-10671

Official Form 410

Proof of Claim

04/22

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

<p>1. Who is the current creditor?</p>	<p><u>Angel Batista</u> Name of the current creditor (the person or entity to be paid for this claim)</p> <p>Other names the creditor used with the debtor _____</p>	
<p>2. Has this claim been acquired from someone else?</p>	<p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. From whom? _____</p>	
<p>3. Where should notices and payments to the creditor be sent?</p> <p>Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)</p>	<p>Where should notices to the creditor be sent?</p> <p><u>"J" Jackson Shrum, Esq.</u> Name <u>919 N. Market St., Ste. 1410</u> Number Street <u>Wilmington DE 19801</u> City State ZIP Code Contact phone <u>302-543-7551</u> Contact email <u>jshrum@jshrumlaw.com</u></p>	<p>Where should payments to the creditor be sent? (if different)</p> <p><u>Angel Batista</u> Name <u>232 Bannerwood Dr.</u> Number Street <u>Gretna LA 70056</u> City State ZIP Code Contact phone <u>646-657-5539</u> Contact email <u>angel.batista1992@gmail.com</u></p>
<p>RECEIVED JUN 22 2023</p>		
<p>KURTZMAN CARSON CONSULTANTS Uniform claim identifier for electronic payments in chapter 13 (if you use one): -----</p>		
<p>4. Does this claim amend one already filed?</p>	<p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Claim number on court claims registry (if known) _____ Filed on _____ MM / DD / YYYY</p>	
<p>5. Do you know if anyone else has filed a proof of claim for this claim?</p>	<p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing? _____</p>	



Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? No
 Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: _____

7. How much is the claim? \$ 116,439.92 Does this amount include interest or other charges?
 No
 Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.
Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
Limit disclosing information that is entitled to privacy, such as health care information.
Breach of Contract

9. Is all or part of the claim secured? No
 Yes. The claim is secured by a lien on property.
Nature of property:
 Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
 Motor vehicle
 Other. Describe: _____
Basis for perfection: _____
Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)
Value of property: \$ _____
Amount of the claim that is secured: \$ _____
Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amounts should match the amount in line 7.)

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Amount necessary to cure any default as of the date of the petition: \$ _____

Annual Interest Rate (when case was filed) _____ %

- Fixed
 Variable

10. Is this claim based on a lease? No
 Yes. Amount necessary to cure any default as of the date of the petition. \$ _____

11. Is this claim subject to a right of setoff? No
 Yes. Identify the property: _____

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

No

Yes. Check one:

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

Amount entitled to priority

\$ _____

Up to \$3,350* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

\$ _____

Wages, salaries, or commissions (up to \$15,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

\$ _____

Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

\$ _____

Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

\$ _____

Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.

\$ _____

* Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun on or after the date of adjustment.

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

I am the creditor.

I am the creditor's attorney or authorized agent.

I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 06/20/2023
MM / DD / YYYY

/s/ Jack Shrum

Signature

Print the name of the person who is completing and signing this claim:

Name "J" Jackson Shrum, Esq.
First name Middle name Last name

Title Attorney for Creditor

Company Jack Shrum, P.A.
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address 919 N. Market St., Ste. 141
Number Street

Wilmington DE 19801
City State ZIP Code

Contact phone 302-543-7551 Email jshrum@jshrumlaw.com

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JUN 22 2023

KURTZMAN CARSON CONSULTANTS

JACK SHRUM, P.A.

CITIZENS BANK CENTER
919 N. MARKET STREET, SUITE 1410
WILMINGTON, DELAWARE 19801

"J" JACKSON SHRUM*

* ADMITTED IN DELAWARE, PENNSYLVANIA, AND NEW JERSEY

E-mail: jshrump@jshrump.com

TELEPHONE: (302) 543-7551

TELECOPIER: (302) 543-6386

Direct Dial: **(609) 367-2430

June 20, 2023

STATEMENT OF CLAIM

**RE: Plastiq, Inc., Case No. 23-10671
Angel Batista**

Plastiq, Inc. (the "Debtor") filed for Chapter 11 relief in the United States Bankruptcy Court for the Eastern District of Pennsylvania under case number 23-10671 on May 24, 2023. This statement of claim supports Creditor Angel Batista (the "Creditor's") proof of claim.

The Creditor worked for Nearside for a period of time as Plastiq bought Nearside on Nov 1, 2022, and was required to payout current shareholders. As a part of the acquisition process, the Creditor signed a letter of transmittal (LOT) which stated that, because the Creditor was not an accredited investor, the Creditor would relinquish their Nearside stock positions in exchange for cash. This was later confirmed by email correspondence with Plastiq and then again with Carta, a 3rd party assisting with management of shares. The claim amount of \$116,439.92 may be computed from a formula involving the number of Nearside shares held by the Creditor on Nov 1, 2022; the number of Nearside share options held by the Creditor; the strike prices of the Nearside share options held by the Creditor; the conversion ratio of Nearside equity into Plastiq equity set forth in the merger agreement regarding Plastiq's Nearside acquisition; the latest 409a valuation of

Nearside prior to the acquisition; and the latest 409a valuation of Plastiq prior to the acquisition.

See attached letter of transmittal.



Form of
 Letter of Transmittal
 for Securities of
 Nearside Business Cop.
 Surrendered for Payment
 Pursuant to the Agreement and Plan of Merger
 by and among
 Plastiq Inc.,
 Nightingale Merger Sub Inc.,
 Nearside Business Corp., and
 the Stockholders' Representative referred to therein

The Exchange Agent for the Merger is: American Stock Transfer & Trust Company, LLC

DELIVERY INSTRUCTIONS

American Stock Transfer & Trust Co., LLC Operations Center
 Attn: Reorganization Department
 P.O. BOX 2042
 New York, NY 10272-2042

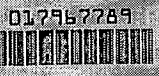
If delivering by hand, express mail, courier, or other expedited service:

American Stock Transfer & Trust Co., LLC Operations Center
 Attn: Reorganization Department 6201 15th Avenue
 Brooklyn, New York 11219

For information please call: (877) 248-6417 or (718) 921-8317

Name(s) and Address of Registered Holder(s)
 If there is any error in the name or address shown below, please make
 the necessary corrections

Cusip	Company No.	Job No.	Account No.
	26985	005945	0000010003
C:0000	B:42,857,0000	D:0000	T:42,857,0000



ANGEL BATISTA
 1247 NORTH BAYCHORE DRIVE
 2741
 MIAMI FL 33132

232 Bannerwood Dr.
 Gretna, LA 70056

**DESCRIPTION OF SHARES
 SURRENDERED**

*(Please fill in. Attach separate schedule if
 needed)*

Certificate No(s)	Number of Shares
CS-16	33928
TOTAL SHARES	33928

**PLEASE CAREFULLY READ THE ACCOMPANYING INSTRUCTIONS
DO NOT USE WHITEOUT OR CORRECTION TAPE - DO NOT CROSS OUT INCORRECT
INFORMATION**

CHECK PAYMENT INSTRUCTIONS

If you wish to have cash consideration to be issued to you in the Merger sent by check, please complete the remainder of this Letter of Transmittal and provide mailing address instructions below.

Address _____
City, State, Zip _____
Country _____

WIRE PAYMENT INSTRUCTIONS

If you wish to have cash consideration to be issued to you in the Merger sent by wire transfer, please complete the remainder of this Letter of Transmittal and provide wire instructions below or include such instructions herewith. *For international wires, please provide the SWIFT code (BIC) in the ABA Number field, and the complete IBAN in the Account Number field, if available.*

Bank Name Wells Fargo
Bank Routing Number (ABA Number) 121000248
Account Name* Angel Batista
Account Number 625 367 6149
FFC Account Name (if applicable) _____
FFC Account Number (if applicable) _____
Bank Contact/Telephone Number _____

*Please provide the name on the account not the type of account
(If wire is to be issued to an account in a name other than that set forth above, see Instructions 2, 3, 4 and 6)
A \$100 per individual wire fee will be withheld from the payment proceeds. Please note that your financial Institution may levy an incoming wire fee in addition to this outgoing wire fee.

SPECIAL PAYMENT/DELIVERY INSTRUCTIONS

If you wish to have cash consideration to be issued in a name other than that of the registered securityholder, please complete the remainder of this Letter of Transmittal and provide the payment instructions below.**

Payee Name _____
Address _____
City, State, Zip _____
Country _____
Tax Identification Number*** _____

**Requires signature guarantee. See Instructions to this Letter of Transmittal.
***Fill in Taxpayer Identification Number of Payee. See Instruction 6 to this Letter of Transmittal.

IMPORTANT - SIGNATURE PAGE

Must be signed by registered holder(s) exactly as name(s) appear(s) on a security position listing or by person(s) authorized to become registered holder(s) by documents transmitted herewith. Signature below certifies that no language alterations have been made in any way to this form of Letter of Transmittal. If signature is by a trustee, executor, administrator, guardian, attorney-in-fact, officer of a corporation or other person acting in a fiduciary or representative capacity, please set forth full title. See Instructions to this Letter of Transmittal.

Dated 01/05/2023

Sign Here X Angel Batista

(Signature(s) of Owner(s))

Name(s) Angel Batista

(Please Print)

Capacity _____

Address 232 Bannerwood Drive, Gretna, LA 70056

Telephone No. 646 657 5539

Email Address angel.batista.1992@gmail.com

(Complete the IRS Form W-9 contained herein or appropriate Form W-8, as applicable)

SIGNATURE GUARANTEE

(Carefully review the Instructions to this Letter of Guarantee)

Dated _____

Authorized Signature _____

Name _____

(Please Print)

Title _____

(Please Print)

Name of Firm _____

Telephone No. _____

Address _____

If you have completed the Special Payment / Delivery Section on the previous page, your signature must be Medallion Guaranteed by an eligible financial institution (see Instruction 4)

(Apply Medallion Signature Guarantee Stamp Here)

ADOPTION AGREEMENT

This adoption agreement ("Adoption Agreement") is executed on 01/05, 202~~2~~³, by the undersigned (the "Holder") pursuant to the terms of that certain Seventh Amended and Restated Voting Agreement, dated as of November 12, 2021, as amended (the "Agreement"), by and among the Company and certain of its stockholders, as such agreement may be amended or amended and restated hereafter. Capitalized terms used but not defined in this adoption agreement shall have the respective meanings ascribed to such terms in the agreement. By the execution of this adoption agreement, the holder agrees as follows.

1.1 **Acknowledgement.** Holder acknowledges that holder is acquiring certain shares of the capital stock of the company (the "Stock") or options, warrants or other rights to purchase such stock (the "Options"), for one of the following reasons (check the correct box):

- as a transferee of shares from a party in such party's capacity as an "investor" bound by the agreement, and after such transfer, holder shall be considered an "investor" and a "stockholder" for all purposes of the agreement.
- as a transferee of shares from a party in such party's capacity as a "key holder" bound by the agreement, and after such transfer, holder shall be considered a "key holder" and a "stockholder" for all purposes of the agreement.
- as a new investor in accordance with subsection 7.1(a) of the agreement, in which case holder will be an "investor" and a "stockholder" for all purposes of the agreement.
- in accordance with subsection 7.1(b) of the agreement, as a new party who is not a new investor, in which case holder will be a "stockholder" for all purposes of the agreement.

1.2 **Agreement.** Holder hereby (a) agrees that the Stock, Options and any other shares of capital stock or securities required by the Agreement to be bound thereby, shall be bound by and subject to the terms of the Agreement and (b) adopts the Agreement with the same force and effect as if holder were originally a party thereto.

1.3 **Notice.** Any notice required or permitted by the Agreement shall be given to Holder at the address or facsimile number listed below Holder's signature hereto.

HOLDER:

Angel Batista
(please print)

By: _____

Name: Angel Batista

Title: _____

Address: 232 Bannerwood Drive
Gretna, LA 70056

IN WITNESS WHEREOF, the party below has executed the Seventh Amended and Restated Right of First Refusal and Co-Sale Agreement as of the date set forth below.

KEY HOLDER:

Angel Batista
(Print Name of Stockholder)

By: _____
Name: Mr. Angel Batista
Title: _____
Date: 01/05/2023

Angel Batista
(Print Name of Stockholder)

By: _____

Name: Angel Batista

Title: _____

Date: 01/05/2023

Request for Taxpayer Identification Number and Certification

**Give Form to the
 requester. Do not
 send to the IRS.**

▶ Go to www.irs.gov/FormW9 for instructions and the latest information.

Print or type.
 See specific instructions on page 3.

1 Name (as shown on your income tax return). Name is required on this line; do not leave this line blank. Angel Batista	
2 Business name/disregarded entity name, if different from above	
3 Check appropriate box for federal tax classification of the person whose name is entered on line 1. Check only one of the following seven boxes. <input checked="" type="checkbox"/> Individual/sole proprietor or single-member LLC <input type="checkbox"/> C Corporation <input type="checkbox"/> S Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Trust/estate <input type="checkbox"/> Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=Partnership) ▶ <small>Note: Check the appropriate box in the line above for the tax classification of the single-member owner. Do not check LLC if the LLC is classified as a single-member LLC that is disregarded from the owner unless the owner of the LLC is another LLC that is not disregarded from the owner for U.S. federal tax purposes. Otherwise, a single-member LLC that is disregarded from the owner should check the appropriate box for the tax classification of its owner.</small> <input type="checkbox"/> Other (see instructions) ▶	4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3): Exempt payee code (if any) _____ Exemption from FATCA reporting code (if any) _____ <small>(Applies to accounts maintained outside the U.S.)</small>
5 Address (number, street, and apt. or suite no.) See instructions. 232 Bannerwood Drive	Requester's name and address (optional)
6 City, state, and ZIP code Gretna, LA 70056	
7 List account number(s) here (optional)	

Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN*, later.

Note: If the account is in more than one name, see the instructions for line 1. Also see *What Name and Number To Give the Requester* for guidelines on whose number to enter.

Social security number										
or										
Employer identification number										
<table border="1" style="width: 100%; height: 20px;"> <tr> <td style="width: 20px;"> </td> <td style="width: 20px;"> </td> <td style="width: 20px;"> </td> <td style="width: 20px;"> </td> <td style="width: 20px;"> </td> <td style="width: 20px;"> </td> <td style="width: 20px;"> </td> <td style="width: 20px;"> </td> <td style="width: 20px;"> </td> <td style="width: 20px;"> </td> </tr> </table>										

Part II Certification

Under penalties of perjury, I certify that:

1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
3. I am a U.S. citizen or other U.S. person (defined below); and
4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

Certification Instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.

Sign Here

Signature of U.S. person ▶ Angel Batista

Date ▶ 01/05/2023

General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to www.irs.gov/FormW9.

Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following:

- Form 1099-INT (interest earned or paid)

- Form 1099-DIV (dividends, including those from stocks or mutual funds)
- Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
- Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
- Form 1099-S (proceeds from real estate transactions)
- Form 1099-K (merchant card and third party network transactions)
- Form 1099 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)
- Form 1099-C (canceled debt)
- Form 1099-A (acquisition or abandonment of secured property)

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.

If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding, later.

19/23, 2:22 PM

Angel Batista <angel.batista1992@gmail.com>



Nearside-Plastiq Merger Consideration

44 messages

Fri, Nov 4, 2022 at 3:53 PM

Jennifer Nielson <jen@presidio.legal>
To: "angel.batista1992@gmail.com" <angel.batista1992@gmail.com>

Dear Angel,

We would like to follow up with you to remind you that in order to receive your merger consideration from Plastiq, you will need to send in your Letter of Transmittal. This was sent in the mail over the last month from the exchange agent. Please let us know if you did not receive anything in the mail and we can forward documents from the exchange so we can make sure you get your merger consideration.

Please confirm receipt of this email and whether Plastiq should expect to receive your Letter of Transmittal. If you have any questions on this, please reach out and we're happy to help.

Best,

Jennifer Nielson
Presidio Legal, P.C.
Website: presidio.legal

Sat, Nov 5, 2022 at 1:17 AM

Angel Batista <angel.batista1992@gmail.com>
To: Jennifer Nielson <jen@presidio.legal>

Hey Jennifer,

Thanks for reaching out. I did not receive anything in the mail, but I am currently traveling and do not have a reliable place to receive mail. Is there an electronic version?

I confirm that I received the email and I confirm that I will be sending in a Letter of Transmittal.

Gratefully,
Angel
[Quoted text hidden]

Mon, Nov 7, 2022 at 7:23 PM

Jennifer Nielson <jen@presidio.legal>
To: Angel Batista <angel.batista1992@gmail.com>, Jason Kornfeld <jason@presidio.legal>, Jason Deal <jd@presidio.legal>
Cc: "thomson@nearside.com" <thomson@nearside.com>, Nearside <nearside@mayfieldventurelaw.com>

Hi Angel,

Thanks for your response. Looping in @Jason Kornfeld to answer your question. Looping in @Jason Deal for visibility.

Best regards,

Jennifer Nielson
Presidio Legal, P.C.
Website: presidio.legal

6/9/23, 2:22 PM

Gmail - Nearside-Plastiq Merger Consideration

From: Angel Batista <angel.batista1992@gmail.com>
Sent: Friday, November 4, 2022 10:17 PM
To: Jennifer Nielson <jen@presidio.legal>
Subject: Re: Nearside-Plastiq Merger Consideration

[Quoted text hidden]

Jason Kornfeld <jason@presidio.legal> Mon, Nov 7, 2022 at 8:14 PM
To: Jennifer Nielson <jen@presidio.legal>, Angel Batista <angel.batista1992@gmail.com>, Jason Deal <jd@presidio.legal>, "Barker, David" <David.Barker@equiniti.com>
Cc: "thomson@nearside.com" <thomson@nearside.com>, Nearside <nearside@mayfieldventurelaw.com>

Adding @Barker, David who can assist

[Quoted text hidden]

Barker, David <David.Barker@equiniti.com> Thu, Nov 10, 2022 at 6:23 PM
To: Jason Kornfeld <jason@presidio.legal>, Jennifer Nielson <jen@presidio.legal>, Angel Batista <angel.batista1992@gmail.com>, Jason Deal <jd@presidio.legal>
Cc: "thomson@nearside.com" <thomson@nearside.com>, Nearside <nearside@mayfieldventurelaw.com>, "Morales, Keith" <Keith.Morales@equiniti.com>

See the attached.

Regards,



David Barker

VP, Team Lead – Relationship Management

Corporate Actions – Escrow and Funding

David.Barker@equiniti.com

+1 929.236.4538 | +1 347.786.0439

6201 15th Avenue

Brooklyn, NY 11219


From: Jason Kornfeld <jason@presidio.legal>
Sent: Monday, November 7, 2022 7:15 PM
To: Jennifer Nielson <jen@presidio.legal>; Angel Batista <angel.batista1992@gmail.com>; Jason Deal <jd@presidio.legal>; Barker, David <David.Barker@equiniti.com>
Cc: thomson@nearside.com; Nearside <nearside@mayfieldventurelaw.com>
Subject: RE: Nearside-Plastiq Merger Consideration

CAUTION: This email originated from outside the organization. Do not click links or open attachments unless you recognize the sender and know the content is safe.

[Quoted text hidden]

The information contained in this e-mail message, together with any attachments thereto, is intended only for the personal and confidential use of the addressee named above. The message and the attachments are or may be privileged or protected communication. If you are not the intended recipient of this message, or authorized to receive it for the intended recipient, you have received this message in error, and you are not to review, use, disseminate, distribute or copy this message, any attachments thereto, or their contents. If you have received this message in error, please immediately notify us by return e-mail message, and delete the original message. Thank you.

2 attachments

 **DS_000010003_005945_26985_(not_booklet_24pg, Letter).pdf**
867K

 **Nightingale - Accredited Investor Questionnaire.pdf**
131K

Angel Batista <angel.batista1992@gmail.com>

Tue, Nov 15, 2022 at 2:47 AM

To: "Barker, David" <David.Barker@equiniti.com>

Cc: Jason Kornfeld <jason@presidio.legal>, Jennifer Nielson <jen@presidio.legal>, Jason Deal <jd@presidio.legal>, "thomson@nearside.com" <thomson@nearside.com>, Nearside <nearside@mayfieldventurelaw.com>, "Morales, Keith" <Keith.Morales@equiniti.com>

Hello,

Thank you for the documents. I'll review and get back to you as soon as possible.

Were there other documents mailed? I haven't received any (there seems to be a mail issue at my current address). If so, would it be possible to get electronic copies of those as well?

Gratefully,
Angel

[Quoted text hidden]

Jason Kornfeld <jason@presidio.legal>

Tue, Nov 15, 2022 at 12:49 PM

To: Angel Batista <angel.batista1992@gmail.com>, "Barker, David" <David.Barker@equiniti.com>

Cc: Jennifer Nielson <jen@presidio.legal>, Jason Deal <jd@presidio.legal>, "thomson@nearside.com" <thomson@nearside.com>, Nearside <nearside@mayfieldventurelaw.com>, "Morales, Keith" <Keith.Morales@equiniti.com>

@Barker, David can provide.

[Quoted text hidden]

Barker, David <David.Barker@equiniti.com>

Tue, Nov 15, 2022 at 4:59 PM

To: Jason Kornfeld <jason@presidio.legal>, Angel Batista <angel.batista1992@gmail.com>

Cc: Jennifer Nielson <jen@presidio.legal>, Jason Deal <jd@presidio.legal>, "thomson@nearside.com" <thomson@nearside.com>, Nearside <nearside@mayfieldventurelaw.com>, "Morales, Keith" <Keith.Morales@equiniti.com>

Angel,

I emailed the documents last week. Let me know if you need them again.

Regards,



David Barker

VP, Team Lead – Relationship Management

Corporate Actions – Escrow and Funding

David.Barker@equiniti.com

+1 929.236.4538 | +1 347.786.0439

6201 15th Avenue

Brooklyn, NY 11219

From: Jason Kornfeld <jason@presidio.legal>
Sent: Tuesday, November 15, 2022 11:49 AM.
To: Angel Batista <angel.batista1992@gmail.com>; Barker, David <David.Barker@equiniti.com>
Cc: Jennifer Nielson <jen@presidio.legal>; Jason Deal <jd@presidio.legal>; thomson@nearside.com; Nearside <nearside@mayfieldventurelaw.com>; Morales, Keith <Keith.Morales@equiniti.com>
Subject: RE: Nearside-Plastiq Merger Consideration

@Barker, David can provide.

From: Angel Batista <angel.batista1992@gmail.com>
Sent: Monday, November 14, 2022 10:47 PM.
To: Barker, David <David.Barker@equiniti.com>
Cc: Jason Kornfeld <jason@presidio.legal>; Jennifer Nielson <jen@presidio.legal>; Jason Deal <jd@presidio.legal>; thomson@nearside.com; Nearside <nearside@mayfieldventurelaw.com>; Morales, Keith <Keith.Morales@equiniti.com>
Subject: Re: Nearside-Plastiq Merger Consideration

Hello,

Thank you for the documents. I'll review and get back to you as soon as possible.

Were there other documents mailed? I haven't received any (there seems to be a mail issue at my current address). If so, would it be possible to get electronic copies of those as well?

Gratefully,
Angel

On Thu, Nov 10, 2022 at 5:23 PM Barker, David <David.Barker@equiniti.com> wrote:

See the attached.

Regards,



David Barker
VP, Team Lead – Relationship Management
Corporate Actions – Escrow and Funding
David.Barker@equiniti.com
+1 929.236.4538 | +1 347.786.0439
6201.15th Avenue
Brooklyn, NY 11219

From: Jason Kornfeld <jason@presidio.legal>
Sent: Monday, November 7, 2022 7:15 PM
To: Jennifer Nielson <jen@presidio.legal>; Angel Batista <angel.batista1992@gmail.com>; Jason Deal <jd@presidio.legal>; Barker, David <David.Barker@equiniti.com>
Cc: thomson@nearside.com; Nearside <nearside@mayfieldventurelaw.com>
Subject: RE: Nearside-Plastiq Merger Consideration

CAUTION: This email originated from outside the organization. Do not click links or open attachments unless you recognize the sender and know the content is safe.

Adding @Barker, David who can assist

From: Jennifer Nielson <jen@presidio.legal>
Sent: Monday, November 7, 2022 3:23 PM
To: Angel Batista <angel.batista1992@gmail.com>; Jason Kornfeld <jason@presidio.legal>; Jason Deal <jd@presidio.legal>
Cc: thomson@nearside.com; Nearside <nearside@mayfieldventurelaw.com>
Subject: Re: Nearside-Plastiq Merger Consideration

Hi Angel,

Thanks for your response. Looping in @Jason Kornfeld to answer your question. Looping in @Jason Deal for visibility.

Best regards,

Jennifer Nielson

Presidio Legal, P.C.

Website: presidio.legal

From: Angel Batista <angel.batista1992@gmail.com>
Sent: Friday, November 4, 2022 10:17 PM
To: Jennifer Nielson <jen@presidio.legal>
Subject: Re: Nearside-Plastiq Merger Consideration

Hey Jennifer,

Thanks for reaching out. I did not receive anything in the mail, but I am currently traveling and do not have a reliable place to receive mail. Is there an electronic version?

I confirm that I received the email and I confirm that I will be sending in a Letter of Transmittal.

Gratefully,
Angel

On Fri, Nov 4, 2022 at 3:53 PM Jennifer Nielson <jen@presidio.legal> wrote:

Dear Angel,

We would like to follow up with you to remind you that in order to receive your merger consideration from Plastiq, you will need to send in your Letter of Transmittal. This was sent in the mail over the last month from the exchange agent. Please let us know if you did not receive anything in the mail and we can forward documents from the exchange so we can make sure you get your merger consideration.

Please confirm receipt of this email and whether Plastiq should expect to receive your Letter of Transmittal.

If you have any questions on this, please reach out and we're happy to help.

Best,

Jennifer Nielson

Presidio Legal, P.C.

Website: presidio.legal

The information contained in this e-mail message, together with any attachments thereto, is intended only for the personal and confidential use of the addressee named above. The message and the attachments are or may be privileged or protected communication. If you are not the intended recipient of this message, or authorized to receive it for the intended recipient, you have received this message in error, and you are not to review, use, disseminate, distribute or copy this message, any attachments thereto, or their contents. If you have received this message in error, please immediately notify us by return e-mail message, and delete the original message. Thank you.

Angel Batista <angel.batista1992@gmail.com>
To: "Barker, David" <David.Barker@equiniti.com>

Tue, Nov 15, 2022 at 7:48 PM

6/9/23, 2:22 PM

Gmail - Nearside-Plastiq Merger Consideration

Gratefully,
Angel

[Quoted text hidden]

Jason Kornfeld <jason@presidio.legal>
To: Angel Batista <angel.batista1992@gmail.com>
Cc: Nearside <nearside@mayfieldventurelaw.com>

Wed, Dec 21, 2022 at 1:25 PM

Sure when are you free to chat? Also did you get the accredited investor questionnaire?

[Quoted text hidden]

Angel Batista <angel.batista1992@gmail.com>
To: Jason Kornfeld <jason@presidio.legal>
Cc: Nearside <nearside@mayfieldventurelaw.com>

Sun, Dec 25, 2022 at 8:58 PM

Happy holidays!

> Sure when are you free to chat?

Any chance you're free tomorrow (December 26)? If not, I'm free all week.

> Also did you get the accredited investor questionnaire?

I submitted it - I believe the last update came from you: "For the stock you held then you would get cashed out assuming Plastiq agrees with your accredited investor questionnaire. I cannot give you timing on that."

Gratefully,
Angel

[Quoted text hidden]

Jason Kornfeld <jason@presidio.legal>
To: Angel Batista <angel.batista1992@gmail.com>
Cc: Nearside <nearside@mayfieldventurelaw.com>

Tue, Dec 27, 2022 at 8:48 PM

We're closed for the holidays but feel free to provide some times starting on the 4th.

All the best,

[Quoted text hidden]

Angel Batista <angel.batista1992@gmail.com>
To: Jason Kornfeld <jason@presidio.legal>
Cc: Nearside <nearside@mayfieldventurelaw.com>

Tue, Jan 3, 2023 at 4:09 PM

Any of these times work for you:

1/4 (wed): after 1pm PST

1/9 (mon): after 10am PST

1/10 (tues): between 10am-12pm, after 1:30pm PST

Gratefully,
Angel

[Quoted text hidden]

Jason Kornfeld <jason@presidio.legal>
To: Angel Batista <angel.batista1992@gmail.com>

Tue, Jan 3, 2023 at 4:17 PM

6/9/23, 2:22 PM

Gmail - Nearside-Plastiq Merger Consideration

Cc: Nearside <nearside@mayfieldventurelaw.com>

Lets do 1 pst then will send an invite

[Quoted text hidden]

Angel Batista <angel.batista1992@gmail.com>
To: Jason Kornfeld <jason@presidio.legal>
Cc: Nearside <nearside@mayfieldventurelaw.com>

Wed, Jan 4, 2023 at 5:04 PM

Hey Jason,

Still good to meet?

Best,
Angel

[Quoted text hidden]

Jason Kornfeld <jason@presidio.legal>
To: Angel Batista <angel.batista1992@gmail.com>
Cc: Nearside <nearside@mayfieldventurelaw.com>

Wed, Jan 4, 2023 at 5:07 PM

Sorry just jumped on.

[Quoted text hidden]

Angel Batista <angel.batista1992@gmail.com>
To: Jason Kornfeld <jason@presidio.legal>
Cc: Nearside <nearside@mayfieldventurelaw.com>

Fri, Feb 3, 2023 at 6:45 PM

Hey Jason,

Hope all is well!

Just wanted to check if everything was received and on what to expect for next steps.

Gratefully,
Angel

[Quoted text hidden]

Jason Kornfeld <jason@presidio.legal>
To: Angel Batista <angel.batista1992@gmail.com>, "Barker, David" <David.Barker@equiniti.com>
Cc: Nearside <nearside@mayfieldventurelaw.com>

Fri, Feb 3, 2023 at 7:34 PM

Adding @Barker, David who can confirm

Get Outlook for iOS

From: Angel Batista <angel.batista1992@gmail.com>
Sent: Friday, February 3, 2023 2:45:09 PM

[Quoted text hidden]

[Quoted text hidden]

Barker, David <David.Barker@equiniti.com>
To: Jason Kornfeld <jason@presidio.legal>, Angel Batista <angel.batista1992@gmail.com>
Cc: Nearside <nearside@mayfieldventurelaw.com>

Mon, Feb 6, 2023 at 12:26 PM

Angel,

I will get back to you on the status of your payment. The information was provided to Plastiq counsel for review.

Regards,



David Barker

VP, Team Lead – Relationship Management

Corporate Actions – Escrow and Funding

David.Barker@equiniti.com

+1 929.236.4538 | +1 347.786.0439

6201 15th Avenue

Brooklyn, NY 11219

From: Jason Kornfeld <jason@presidio.legal>
Sent: Friday, February 3, 2023 6:35 PM
To: Angel Batista <angel.batista1992@gmail.com>; Barker, David <David.Barker@equiniti.com>
Cc: Nearside <nearside@mayfieldventurelaw.com>
Subject: Re: Nearside-Plastiq Merger Consideration

Adding @Barker, David who can confirm

Get Outlook for iOS

From: Angel Batista <angel.batista1992@gmail.com>
Sent: Friday, February 3, 2023 2:45:09 PM
To: Jason Kornfeld <jason@presidio.legal>
Cc: Nearside <nearside@mayfieldventurelaw.com>
Subject: Re: Nearside-Plastiq Merger Consideration

Hey Jason,

Hope all is well!

Just wanted to check if everything was received and on what to expect for next steps.

Gratefully,
Angel

6/9/23, 2:22 PM

Gmail - Nearside-PlastiQ Merger Consideration

On Wed, Jan 4, 2023 at 3:07 PM Jason Kornfeld <jason@presidio.legal> wrote:

Sorry just jumped on.

From: Angel Batista <angel.batista1992@gmail.com>
Sent: Wednesday, January 4, 2023 1:05 PM
To: Jason Kornfeld <jason@presidio.legal>
Cc: Nearside <nearside@mayfieldventurelaw.com>
Subject: Re: Nearside-PlastiQ Merger Consideration

Hey Jason,

Still good to meet?

Best,
Angel

On Tue, Jan 3, 2023 at 2:17 PM Jason Kornfeld <jason@presidio.legal> wrote:

Lets do 1 pst then will send an invite

From: Angel Batista <angel.batista1992@gmail.com>
Sent: Tuesday, January 3, 2023 12:09 PM
To: Jason Kornfeld <jason@presidio.legal>
Cc: Nearside <nearside@mayfieldventurelaw.com>
Subject: Re: Nearside-PlastiQ Merger Consideration

Any of these times work for you:

1/4 (wed): after 1pm PST
1/9 (mon): after 10am PST
1/10 (tues): between 10am-12pm, after 1:30pm PST

Gratefully,
Angel

On Tue, Dec 27, 2022 at 6:48 PM Jason Kornfeld <jason@presidio.legal> wrote:

We're closed for the holidays but feel free to provide some times starting on the 4th.

All the best,

Jason

From: Angel Batista <angel.batista1992@gmail.com>
Sent: Sunday, December 25, 2022 4:59 PM