

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)
) Chapter 11
PLASTIQ INC., *et al.*,¹)
) Case No. 23-10671 (BLS)
Debtors.)
) (Jointly Administered)

**SCHEDULES OF ASSETS AND LIABILITIES FOR
PLV INC. (CASE NO. 23-10672)**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Plastiq Inc. (6125), PLV Inc. d/b/a/ PLV TX Branch Inc. (5084), and Nearside Business Corp. (N/A). The corporate headquarters and the mailing address for the Debtors is 1475 Folsom Street, Suite 400, San Francisco, California 94103.



231067123062100000000010

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
PLASTIQ INC., <i>et al.</i> , ¹)	
)	Case No. 23-10671 (BLS)
Debtors.)	
)	(Jointly Administered)
)	

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY
AND DISCLAIMER REGARDING THE DEBTORS’ SCHEDULES OF
ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

The above-captioned debtors and debtors in possession (each, a “**Debtor**,” and collectively, the “**Debtors**”) are filing their respective Schedules of Assets and Liabilities (collectively, the “**Schedules**”) and Statements of Financial Affairs (collectively, the “**Statements**,” and together with the Schedules, collectively, the “**Schedules and Statements**”) in the United States Bankruptcy Court for the District of Delaware (the “**Court**”). The Debtors, with the assistance of their professional advisors, prepared the Schedules and Statements in accordance with section 521 of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* (the “**Bankruptcy Code**”), and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”).

These Global Notes and Statement of Limitations, Methodology and Disclaimer regarding the Schedules and Statements (collectively, the “**Global Notes**”) pertain to, are incorporated by reference in, and compose an integral part of, all of the Schedules and Statements. These Global Notes should be referred to as part of, and reviewed in connection with, the Schedules and Statements.²

The Schedules and Statements have been prepared based on information provided by the Debtors’ Chief Restructuring Officer, other management personnel, and their professional advisors, and are unaudited and subject to potential adjustment. In preparing the Schedules and Statements, the Debtors relied on financial data derived from their books and records that was available at the time of preparation. With respect to Debtor Nearside Business Corp., the Debtors only possess financial data from the date Nearside was acquired (September 8, 2022) forward. The Debtors have used commercially reasonable efforts to ensure the accuracy and completeness of such information and data; however, subsequent information, data, or discovery may result in

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: PlastiQ Inc. (6125), PLV Inc. d/b/a/ PLV TX Branch Inc. (5084), and Nearside Business Corp. (N/A). The corporate headquarters and the mailing address for the Debtors is 1475 Folsom Street, Suite 400, San Francisco, California 94103.

² These Global Notes are in addition to any specific notes that may be contained in each of the Schedules or Statements. The fact that the Debtors have prepared a general note herein with respect to any of the Schedules and Statements and not to others should not be interpreted as a decision by the Debtors to exclude the applicability of such general note to the Debtors’ remaining Schedules and Statements, as appropriate.

material changes to the Schedules and Statements and inadvertent errors, omissions, or inaccuracies may exist. The Debtors and their estates reserve all rights to amend or supplement the Schedules and Statements as may be necessary and appropriate.

Reservation of Rights. Nothing contained in the Schedules and Statements or these Global Notes shall constitute a waiver of any rights of the Debtors and their estates or an admission with respect to the Debtors' chapter 11 cases, including, but not limited to, any issues involving objections to claims, setoff or recoupment, equitable subordination or recharacterization of debt, defenses, characterization or re-characterization of contracts, leases and claims, assumption or rejection of contracts and leases and/or causes of action arising under the Bankruptcy Code or any other applicable laws.

Description of the Cases and "As of" Information Date. On May 24, 2023 (the "**Petition Date**"), each of the Debtors filed a voluntary petition for relief with the Court under chapter 11 of the Bankruptcy Code to conduct a sale process for substantially all of their assets pursuant to section 363 of the Bankruptcy Code. Pursuant to sections 1107(a) and 1108 of the Bankruptcy Code, the Debtors continue to manage their financial affairs as debtors in possession. Unless otherwise indicated herein or in the Schedules and Statements, all financial information for the Debtors in the Schedules and Statements and these Global Notes is provided as of the Petition Date or as close thereto as reasonably practicable under the circumstances.

Basis of Presentation. The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles ("**GAAP**"), nor are they intended to fully reconcile to any financial statements prepared by the Debtors.

Recharacterization. Notwithstanding the Debtors' commercially reasonable efforts to properly characterize, classify, categorize, or designate certain claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors may nevertheless seek to recharacterize, reclassify, recategorize, redesignate, add, or delete items included in the Schedules and Statements, and the Debtors and their estates reserve all rights in this regard.

Accounts Payable and Disbursement Systems. The Debtors maintain a cash management system (the "**Cash Management System**") to collect and disburse funds in the ordinary course. A more complete description of the Cash Management System is set forth in the *Debtors' Motion for Interim and Final Orders, Pursuant to Sections 105(a), 345, 363, 1107(a) and 1108 of the Bankruptcy Code, Bankruptcy Rule 2015, and Local Rule 2015-2, (A) Authorizing and Approving Continued Use of Cash Management System, (B) Approving the Payment of the FBO Account Fees, (C) Authorizing Use of Prepetition Bank Accounts and Business Forms, (D) Waiving the Requirements of Section 345(b) on an Interim Basis, and (E) Granting Certain Related Relief* [Docket No. 10] filed on the Petition Date.

Insiders. For purposes of the Schedules and Statements, the Debtors define "insiders" pursuant to section 101(31) of the Bankruptcy Code as: (a) current or former directors, officers, or persons in control of the Debtors; (b) relatives of current or former directors, officers, or persons in control of the Debtors; (c) a partnership in which the Debtors is a general partner; or (d) an affiliate of the Debtors. Except as otherwise disclosed herein or in the Statements, payments to insiders listed in

(a) through (d) above are set forth on Statement 4. Persons listed as “insiders” have been included for informational purposes only, and such listing is not intended to be, nor should it be construed as, a legal characterization of such person as an insider, nor does it serve as an admission of any fact, claim, right, or defense, and all such claims, rights, and defenses with respect thereto are hereby expressly reserved. Further, the Debtors and their estates do not take any position with respect to: (a) any such person’s influence over the control of the Debtors; (b) the management responsibilities or functions of any such individual; (c) the decision-making or corporate authority of any such individual; or (d) whether any such individual could successfully argue that he or she is not an “insider” under applicable law, including, without limitation, the federal securities laws, or with respect to any theories of liability or for any other purpose.

Summary of Significant Reporting Policies. The following is a summary of certain significant reporting policies:

a. **Current Market Value – Net Book Value.** It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate resources for the Debtors to obtain current market valuations for all estate assets. Accordingly, unless otherwise indicated herein or in the Schedules and Statements, the Schedules and Statements reflect the net book values, rather than current market values, of the Debtors’ assets as of the Petition Date (unless another date is indicated herein or in the Schedules and Statements), and may not reflect the net realizable value of such assets.

b. **First Day Orders.** Pursuant to various “first day” orders and any supplements or amendments to such orders entered by the Court (each, a “**First Day Order**,” and collectively, the “**First Day Orders**”), the Debtors and their estates are authorized to pay certain pre-petition claims, including, without limitation, certain claims relating to employee wages and benefits, claims for taxes and fees, claims of vendors, claims related to customer programs, and claims related to insurance programs. The Debtors have not included certain claims of this nature in the Schedules and Statements to the extent that such claims were paid under the First Day Orders.

c. **Setoffs.** To the extent the Debtors have incurred or effectuated any ordinary course setoffs with third parties (including, without limitation, customers and vendors) prior to the Petition Date, or are subject to the occurrence of, or maintain the right to effectuate, ordinary course setoffs on account of activities occurring prior to the Petition Date, such setoffs are excluded from the Schedules and Statements. The Debtors and their estates reserve all rights with respect to any such setoffs.

d. **Credits and Adjustments.** Claims of creditors are listed in the amounts entered on the Debtors’ books and records, and may not reflect certain credits, allowances or other adjustments due from such creditors to the Debtors. The Debtors and their estates reserve all rights with regard to any such credits, allowances, and other adjustments, including, without limitation, the right to assert claims, objections, setoffs, and recoupments with respect to the same.

e. **Executory Contracts and Unexpired Leases.** The Debtors have not set forth executory contracts and unexpired leases as assets in the Schedules and Statements, even though these contracts and leases may have some value to the Debtors’ estates. Rather, executory

contracts and unexpired leases have been set forth solely on Schedule G. The Debtors' rejection of executory contracts and unexpired leases may result in the assertion of rejection damages claims against the Debtors and their estates; however, the Schedules and Statements do not reflect any claims for rejection damages. The Debtors and their estates reserve all rights with respect to the assertion of any such claims.

Unknown or Undetermined Amounts. Where a description of an amount is left blank or listed as "unknown" or "undetermined," such response is not intended to reflect upon the materiality of such amount.

Liabilities. The Debtors have sought to allocate liabilities between the prepetition and post-petition periods based on the information available at the time of filing the Schedules and Statements. If additional information becomes available or further research is conducted, the allocation of liabilities between the prepetition and post-petition periods may change. Accordingly, the Debtors and their estates reserve all rights to amend, supplement, or otherwise modify the Schedules and Statements as is necessary or appropriate.

Estimates. The Debtors were required to make certain estimates and assumptions that affect the reported amounts of assets and liabilities and reported revenue and expenses. The Debtors and their estates reserve all rights to amend the reported amounts of assets, liabilities, revenue, and expenses to reflect changes in those estimates and assumptions.

Classifications. Listing a claim (a) on Schedule D as "secured," (b) on Schedule E/F as "unsecured priority," or "unsecured non-priority," or (c) listing a contract or lease on Schedule G as "executory" or "unexpired," does not constitute an admission by the Debtors and their estates of the legal rights of any claimant, or a waiver of the rights of the Debtors and their estates to amend these Schedules and Statements to recharacterize or reclassify any claim or contract.

Claims Description. The Debtors and their estates reserve all rights to dispute, and to assert any offsets or defenses to, any claim reflected on the applicable Schedule on any grounds, including, without limitation, amount, liability, validity, priority, or classification, and to subsequently designate any claim as "disputed," "contingent," or "unliquidated."

Guaranties and Other Secondary Liability Claims. Guaranties and other secondary liability claims (collectively, the "Guaranties") with respect to the Debtors' contracts and leases may not be included on Schedule H. Therefore, the Debtors and their estates reserve all rights to amend the Schedules to the extent additional Guaranties are identified.

NOTES FOR SCHEDULES

Schedule A/B – Assets – Real and Personal Property. As set forth above, the Debtors and their estates are authorized to pay certain pre-petition claims pursuant to the First Day Orders.

Being money transmitters, certain Debtors have authority to and do maintain settlement asset accounts to hold cash received from customers. This cash is subsequently disbursed as an integral part of core operations. The Debtors' books and records reflect a corresponding settlement liability account, resulting in a net zero balance on the balance sheet.

With respect Schedule A/B, Part 10, question 60, the Debtors have capitalized certain costs associated with trademarks and licenses but have not included such capitalized costs in their Schedules.

With respect to “Interests in Insurance Policies or Annuities,” the Debtors maintain a variety of insurance policies including directors and officers, employment practices and fiduciary liability, general liability, property, automobile liability, and cyber liability as described in the *Debtors’ Motion for Interim and Final Orders, Pursuant to Sections 105(a), 363, and 364 of the Bankruptcy Code, (I) Authorizing Payment of Prepetition Obligations Incurred in the Ordinary Course of Business in Connection With Insurance Programs and Bonding Program, Including Payment of Policy Premiums, Costs, and Broker Fees, (II) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto, (III) Authorizing Maintenance of Postpetition Insurance Coverage and Bonding Program, and (IV) Scheduling a Final Hearing* [Docket No. 5]. The Debtors believe that there is little or no cash value to the vast majority of such insurance policies. Accordingly, such policies are not listed on Schedule A/B, Part 11. To the extent an insurance policy is determined to have value, it will be included in Schedule A/B.

Debtor Plastiq Inc. is the parent of a consolidated tax group that includes the Debtors. Federal tax returns, as well as certain state tax returns, are filed on a consolidated basis. Consequently, the Debtors maintain net operating losses, if any, from consolidated tax filings made by Plastiq Inc. The Debtors reserve all rights to assert that the net operating losses are property of a different Debtor. Moreover, the Debtors have historically recorded a yearly valuation allowance that, along with other deferred tax liabilities, have reduced any deferred tax assets and/or NOLs to zero, and a tax audit has not been performed for the Debtors’ fiscal year 2022. As such, the Debtors have not listed any NOLs in Schedule A/B, Part 11, Item 72, but the Debtors reserve all rights with respect to NOLs or any other similar tax asset.

Despite their commercially reasonable efforts to identify all known assets, the Debtors may not have listed all of their respective causes of action or potential causes of action against third parties as assets in Schedule A/B, Part 11, Item 74, including, but not limited to, causes of action arising under the Bankruptcy Code or any other applicable laws (including, but not limited to, intellectual property laws). The Debtors and their estates reserve all rights with respect to any claims and causes of action that they may have (including, but not limited to, patent infringement), and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such claims and causes of actions, or in any way waive, prejudice, impair, or otherwise affect the assertion of such claims and causes of action.

Schedule D – Creditors Who Have Claims Secured by Property. Except as otherwise agreed pursuant to a stipulation, agreed order, or general order entered by the Court that is or becomes final, the Debtors and their estates reserve all rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a creditor listed on Schedule D of any of the Debtors. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims for informational purposes, no current valuation of the Debtors’ assets in which such creditors may have a lien has been undertaken. Except as otherwise agreed pursuant to a stipulation, agreed order, or general order entered by the

Court that is or becomes final, the Debtors and their estates reserve all rights to dispute or challenge the secured nature of any such claim or the characterization of the structure of any transaction, document, or instrument related to any such claim. The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens. Nothing in these Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.

In certain instances, a Debtor may be a co-obligor with respect to scheduled claims of other Debtors. No claim set forth on the Schedule D of any Debtor is intended to acknowledge claims of creditors that are or may be otherwise satisfied or discharged.

The Debtors have not included on Schedule D all parties that may believe their claims are secured through setoff rights, deposits posted by, or on behalf of, the Debtors, inchoate statutory lien rights, or real property lessors, utility companies, and other parties that may hold security deposits.

Except as specifically stated herein, utility companies and other parties that may hold security deposits have not been listed on Schedule D. The Debtors have not included parties that may believe their Claims are secured through setoff rights or inchoate statutory lien rights.

Certain of the amounts listed for parties on Schedule D may not be reflective of any accrued and unpaid interest, prepayment premiums, and other similar fees or expenses that such parties may be entitled to, and are not reflective of any payments made by the Debtors subsequent to the Petition Date.

Schedule E/F – Creditors Who Have Unsecured Claims.

Part 2. Certain creditors listed on Part 2 of Schedule E/F may owe amounts to the Debtors; accordingly, the Debtors and their estates may have valid setoff and recoupment rights with respect to such amounts. Also, the amounts listed on Part 2 of Schedule E/F reflect known prepetition claims as of the Petition Date. Such amounts do not reflect any rights of setoff or recoupment that may be asserted by any creditors listed on Part 2 of Schedule E/F, and the Debtors and their estates reserve all rights to challenge any setoff and recoupment rights that may be asserted against them. The Debtors and their estates reserve all rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be perfected by a creditor listed on Part 2 of Schedule E/F.

The Debtors have used commercially reasonable efforts to include all creditors on Part 2 of Schedule E/F. The amounts listed for liabilities on Schedule E/F may be exclusive of certain contingent and unliquidated amounts.

To the extent that they have been paid, the Debtors have not listed on Part 2 of Schedule E/F, among others, certain unsecured employee wage or benefit claims or claims related to the Debtors' insurance programs for which the Debtors have been granted authority to pay pursuant to a First Day Order. The Debtors and their estates reserve their rights to dispute or challenge whether creditors listed on Schedule E/F are entitled to priority claims.

Third parties should not anticipate that the relationship of aggregate asset values and aggregate liabilities set forth in the Schedules will reflect their ultimate recoveries in these chapter 11 cases. Actual assets and liabilities may deviate from the amounts shown in the Schedules due to various events that occur throughout the duration of these chapter 11 cases.

Schedule G – Executory Contracts and Unexpired Leases. Although commercially reasonable efforts have been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases, inadvertent errors, omissions, or over-inclusion may have occurred in preparing Schedule G. Omission of a contract, lease, or other agreement from Schedule G does not constitute an admission that such omitted contract, lease, or other agreement is not an executory contract or unexpired lease. Schedule G may be amended at any time to add any omitted executory contracts, unexpired leases, and other agreements to which the Debtors are a party, including, without limitation, to add any that the Debtors did not list on Schedule G at this time. Likewise, the listing of an agreement on Schedule G does not constitute an admission that such agreement is an executory contract or unexpired lease, or that such agreement was in effect or unexpired on the Petition Date, or is valid or enforceable. The agreements listed on Schedule G may have expired, or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters and other documents, instruments, and agreements that may not be listed on Schedule G.

Additionally, the Debtors maintain certain insurance programs. The Debtors and their estates reserve all rights in connection with such insurance programs.

Moreover, with respect to Debtor Nearside Business Corp., the Debtors do not possess a list of active or terminated contracts, and the Debtors rejected any potentially active contracts associated with Nearside pursuant to various rejection motions filed on the Petition Date. As such, the Debtors have not listed any such contract in Schedule G.

All rights, claims, and causes of action of the Debtors and their estates with respect to the agreements listed on Schedule G are hereby reserved and preserved. The Debtors and their estates hereby reserve all rights to: (a) dispute the validity, status, or enforceability of any agreements set forth on Schedule G; (b) dispute or challenge the characterization of the structure of any transaction, document, or instrument related to a creditor's claim, including, but not limited to, the agreements listed on Schedule G; and (c) amend or supplement Schedule G, as necessary.

NOTES FOR STATEMENTS

Statement 3. Statement 3 includes any disbursement or other transfer made by the Debtors within 90 days prior to filing, except for those made to insiders or in connection with the bankruptcy, which are reflected on Statements 4 and 11, respectively.

Statement 4. Statement 4 has been presented on a gross payment basis. Actual amounts received by the parties listed on Statement 4 may differ based upon withholding and other tax obligations.

Statement 26. With respect to SOFA Part 13 question 26(c)-(d), the Debtors contacted various parties in connection with the Debtors' efforts to market their assets and raise new sources of capital, and the Debtors shared certain financial information to certain of those parties, who are not individually disclosed herein.

Fill in this information to identify the case:

Debtor Name: In re : PLV Inc.
 United States Bankruptcy Court for the: District of Delaware
 Case number (if known): 23-10672 (BLS)

Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B*

\$ 0.00

1b. **Total personal property:**

Copy line 91A from *Schedule A/B*

\$ 2,100,996.79

1c. **Total of all property:**

Copy line 92 from *Schedule A/B*

\$ 2,100,996.79

Part 2: Summary of Liabilities

2. *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*

\$ 43,334,584.39

3. *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F*

\$ 0.00

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*

+ \$ 86,466.00

4. **Total liabilities**

Lines 2 + 3a + 3b

\$ 43,421,050.39

Fill in this information to identify the case:
Debtor Name: In re : PLV Inc.
United States Bankruptcy Court for the: District of Delaware
Case number (if known): 23-10672 (BLS)

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

2.1 None \$ _____

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number		
3.1 City National Bank	Corporate Finance	2059	\$	5,000.00
3.2 City National Bank	Corporate Finance	3921	\$	2,679.06
3.3 Silicon Valley Bank	Operating Account	4048	\$	0.00
3.4 Silicon Valley Bank	Settlement Account	7587	\$	817,970.00

4. Other cash equivalents (Identify all)

4.1 None \$ _____

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$	825,649.06
----	------------

Debtor: PLV Inc.
Name

Case number (if known): 23-10672

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

_____ \$ _____

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

_____ \$ _____

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$		0.00
----	--	------

Debtor: PLV Inc.
Name

Case number (if known): 23-10672

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

	Description	face amount	doubtful or uncollectible accounts		
11a. 90 days old or less:	Customer Receivables	\$ 13,854.54	- \$ 0.00	=..... →	\$ 13,854.54
11b. Over 90 days old:	None	\$	- \$	=..... →	\$ 0.00

12. Total of Part 3.

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 13,854.54

Debtor: PLV Inc.
Name

Case number (if known): 23-10672

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes. Fill in the information below.

Valuation method used for current value	Current value of debtor's interest
---	------------------------------------

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

_____ \$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity: _____ % of ownership: _____

_____ \$ _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

_____ \$ _____

17. Total of Part 4.

Add lines 14 through 16. Copy the total to line 83.

\$ _____	0.00
----------	------

Debtor: PLV Inc.
Name _____

Case number (if known): 23-10672

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials	_____	\$ _____	_____	\$ _____
20. Work in progress	_____	\$ _____	_____	\$ _____
21. Finished goods, including goods held for resale	_____	\$ _____	_____	\$ _____
22. Other inventory or supplies	_____	\$ _____	_____	\$ _____

23. Total of Part 5.

Add lines 19 through 22. Copy the total to line 84.

\$ _____	0.00
----------	------

24. Is any of the property listed in Part 5 perishable?

- No
- Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- No
- Yes. Description _____ Book value \$ _____ Valuation method _____ Current value \$ _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- No
- Yes

Debtor: PLV Inc.
Name _____

Case number (if known): 23-10672

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	\$ _____	_____	\$ _____
29. Farm animals <i>Examples: Livestock, poultry, farm-raised fish</i>	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6	\$ _____	_____	\$ _____

33. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$ _____	0.00
----------	------

34. **Is the debtor a member of an agricultural cooperative?**

- No
- Yes. Is any of the debtor's property stored at the cooperative?
 - No
 - Yes

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

- No
- Yes. Description _____ Book value \$ _____ Valuation method _____ Current value \$ _____

36. **Is a depreciation schedule available for any of the property listed in Part 6?**

- No
- Yes

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**

- No
- Yes

Debtor: PLV Inc.
Name

Case number (if known): 23-10672

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
_____	\$ _____	_____	\$ _____
40. Office fixtures			
_____	\$ _____	_____	\$ _____
41. Office equipment, including all computer equipment and communication systems equipment and software			
_____	\$ _____	_____	\$ _____
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
_____	\$ _____	_____	\$ _____

43. **Total of Part 7.**
Add lines 39 through 42. Copy the total to line 86.

\$ _____	0.00
----------	------

44. Is a depreciation schedule available for any of the property listed in Part 7?

- No
- Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- No
- Yes

Debtor: PLV Inc.
Name _____

Case number (if known): 23-10672

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	(Where available)		

47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

_____ \$ _____ \$ _____

48. **Watercraft, trailers, motors, and related accessories** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

_____ \$ _____ \$ _____

49. **Aircraft and accessories**

_____ \$ _____ \$ _____

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

_____ \$ _____ \$ _____

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$ _____	0.00
----------	------

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

- No
- Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- No
- Yes

Debtor: PLV Inc.
Name

Case number (if known): 23-10672

Part 9: Real property

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
- Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property <small>Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.</small>	Nature and extent of debtor's interest in property	Net book value of debtor's interest <small>(Where available)</small>	Valuation method used for current value	Current value of debtor's interest
55.1 _____	_____	\$ _____	_____	\$ _____

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ _____	0.00
----------	------

57. Is a depreciation schedule available for any of the property listed in Part 9?

- No
- Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No
- Yes

Debtor: PLV Inc.
Name

Case number (if known): 23-10672

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
60.1 None	\$		\$
61. Internet domain names and websites			
61.1 None	\$		\$
62. Licenses, franchises, and royalties			
62.1 State of Texas Money Transmission License	\$ 0.00		\$ Undetermined
62.2 State of Washington Money Transmitter License	\$ 0.00		\$ Undetermined
62.3 US Money Services Businesses Registration	\$ 0.00		\$ Undetermined
63. Customer lists, mailing lists, or other compilations			
63.1 Customer List	\$ 0.00		\$ Undetermined
64. Other intangibles, or intellectual property			
64.1 None	\$		\$
65. Goodwill			
65.1 None	\$		\$

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ 0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- No
- Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- No
- Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- No
- Yes

Debtor: PLV Inc.
Name _____

Case number (if known): 23-10672

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**
Include all interests in executory contracts and unexpired leases not previously reported on this form.
- No. Go to Part 12.
 Yes. Fill in the information below.

Current value of debtor's interest

71. **Notes receivable**

Description (include name of obligor)	Total face amount	doubtful or uncollectible accounts	
71.1 None	\$ _____	- \$ _____	=..... → \$ _____

72. **Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)	—	Tax year	\$ _____
72.1 None			

73. **Interests in insurance policies or annuities**

73.1 See Global Note	\$ _____
----------------------	----------

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

74.1 None	\$ _____
Nature of claim	_____
Amount requested	\$ _____

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

75.1 None	\$ _____
Nature of claim	_____
Amount requested	\$ _____

76. **Trusts, equitable or future interests in property**

76.1 None	\$ _____
-----------	----------

77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

77.1 Intercompany Receivable due from Plastiq Inc.	\$ _____	1,232,596.00
77.2 Funds Receivable	\$ _____	28,897.19

78. **Total of Part 11.**
Add lines 71 through 77. Copy the total to line 90.

\$ _____	1,261,493.19
----------	--------------

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**
- No
 Yes

Debtor: PLV Inc.
Name

Case number (if known): 23-10672

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ 825,649.06	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ 0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ 13,854.54	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ 0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ 0.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ 0.00	
88. Real property. <i>Copy line 56, Part 9.....</i> →		\$ 0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ 0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	\$ 1,261,493.19	
91. Total. Add lines 80 through 90 for each column.....91a.	\$ 2,100,996.79	\$ 0.00 + 91b.
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$ 2,100,996.79

Fill in this information to identify the case:

Debtor Name: In re : PLV Inc.
 United States Bankruptcy Court for the: District of Delaware
 Case number (if known): 23-10672 (BLS)

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim
 Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.1 Creditor's name

Describe debtor's property that is subject to a lien

Blue Torch Finance LLC, Administrative Agent <small>Creditor's Name</small>	First priority security interests in and liens	\$	43,334,584.39	\$	Undetermined
--	--	----	---------------	----	--------------

Creditor's mailing address

Describe the lien

Notice Name	Prepetition Term Loan Agreement, as amended, restated, amended and restated, supplemented as Described in UCC File No. 20229445412
-------------	--

150 East 58th Street, 18th Floor
Street

Is the creditor an insider or related party?

- No
- Yes

New York	NY	10155
<small>City</small>	<small>State</small>	<small>ZIP Code</small>

Is anyone else liable on this claim?

- No
- Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

Country

Creditor's email address, if known

Date debt was incurred 11/14/2022

Last 4 digits of account number

As of the petition filing date, the claim is:
 Check all that apply.

- Contingent
- Unliquidated
- Disputed

Do multiple creditors have an interest in the same property?

- No
- Yes. Have you already specified the relative priority?
 - No. Specify each creditor, including this creditor, and its relative priority.
 - Yes. The relative priority of creditors is specified on lines _____

Debtor: PLV Inc.

Case number (if known): 23-10672

Name

3. **Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.**

\$ 43,334,584.39

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Name _____	Line _____	_____
Notice Name _____		
Street _____		

City _____ State _____ ZIP Code _____		
Country _____		

Fill in this information to identify the case:

Debtor Name: In re : PLV Inc.
 United States Bankruptcy Court for the: District of Delaware
 Case number (if known): 23-10672 (BLS)

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to Line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim	Priority amount
\$ Undetermined	\$ Undetermined

2.1 Priority creditor's name and mailing address

Alabama Dept of Revenue
 Creditor Name

Creditor's Notice name

50 North Ripley St
 Address

Montgomery AL 36104
 City State ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is: \$
 Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

Is the claim subject to offset?

- No
- Yes

Debtor: PLV Inc.

Case number (if known): 23-10672

Name

2.2 Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Arizona Dept of Revenue

Check all that apply.

Creditor Name

Contingent

Unliquidated

Disputed

Creditor's Notice name

1600 West Monroe St

Address

Basis for the claim:

Phoenix

AZ

85007

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured

claim: 11 U.S.C. § 507(a) (8)

2.3 Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

CA Franchise Tax Board

Check all that apply.

Creditor Name

Contingent

Unliquidated

Disputed

Legal Division

Creditor's Notice name

PO Box 1720

Address

Basis for the claim:

Rancho Cordova

CA

95741-1720

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured

claim: 11 U.S.C. § 507(a) (8)

Debtor: PLV Inc.

Case number (if known): 23-10672

Name

2.4 Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

California Department of Tax and Fee Administration
Creditor Name

Check all that apply.

Contingent

Collections Support Bureau Bankruptcy Team, MIC 74
Creditor's Notice name

Unliquidated

Disputed

PO Box 942879

Address

Basis for the claim:

Sacramento CA 94279-0074
City State ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

No

Specify Code subsection of PRIORITY unsecured

Yes

claim: 11 U.S.C. § 507(a) (8)

2.5 Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Colorado Department of Revenue
Creditor Name

Check all that apply.

Contingent

Attn Bankruptcy Unit
Creditor's Notice name

Unliquidated

Disputed

1881 Pierce St.

Address

Basis for the claim:

Entrance B

Lakewood CO 80214
City State ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

No

Specify Code subsection of PRIORITY unsecured

Yes

claim: 11 U.S.C. § 507(a) (8)

Debtor: PLV Inc.

Case number (if known): 23-10672

Name

2.6 Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Comptroller of Maryland

Check all that apply.

Creditor Name

Contingent

Unliquidated

Disputed

Creditor's Notice name

80 Calvert St

Address

Basis for the claim:

PO Box 466

Annapolis

MD

21404-0466

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

No

Specify Code subsection of PRIORITY unsecured

Yes

claim: 11 U.S.C. § 507(a) (8)

2.7 Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Connecticut Department of Revenue Services

Check all that apply.

Creditor Name

Contingent

Unliquidated

Disputed

Department of Revenue Services

Creditor's Notice name

450 Columbus Blvd., Ste 1

Address

Basis for the claim:

Hartford

CT

06103

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

No

Specify Code subsection of PRIORITY unsecured

Yes

claim: 11 U.S.C. § 507(a) (8)

Debtor: PLV Inc.

Case number (if known): 23-10672

Name

2.8 Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Florida Department of Revenue

Check all that apply.

Creditor Name

Contingent

Attn Bankruptcy Dept

Unliquidated

Creditor's Notice name

Disputed

5050 West Tennessee St

Address

Basis for the claim:

Tallahassee

FL

32399-0112

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

No

Specify Code subsection of PRIORITY unsecured

Yes

claim: 11 U.S.C. § 507(a) (8)

2.9 Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Georgia Department of Revenue

Check all that apply.

Creditor Name

Contingent

Compliance Division - Central Collection Section

Unliquidated

Creditor's Notice name

Disputed

1800 Century Blvd NE, Suite 9100

Address

Basis for the claim:

Atlanta

GA

30345-3202

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

No

Specify Code subsection of PRIORITY unsecured

Yes

claim: 11 U.S.C. § 507(a) (8)

Debtor: PLV Inc.

Case number (if known): 23-10672

Name

2.10 **Priority creditor's name and mailing address** As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Illinois Dept of Revenue *Check all that apply.*

Creditor Name Contingent

Bankruptcy Unit Unliquidated

Creditor's Notice name Disputed

PO Box 19035

Address **Basis for the claim:**

Springfield IL 62794-9035
City State ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

No

Specify Code subsection of PRIORITY unsecured

Yes

claim: 11 U.S.C. § 507(a) (8)

2.11 **Priority creditor's name and mailing address** As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Illinois Secretary of State *Check all that apply.*

Creditor Name Contingent

Jesse White Unliquidated

Creditor's Notice name Disputed

213 State Capitol

Address **Basis for the claim:**

Springfield IL 62756
City State ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

No

Specify Code subsection of PRIORITY unsecured

Yes

claim: 11 U.S.C. § 507(a) (8)

Debtor: PLV Inc.

Case number (if known): 23-10672

Name

2.12 **Priority creditor's name and mailing address** As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Illinois State Treasurer

Check all that apply.

Creditor Name

Contingent

Creditor's Notice name

Unliquidated

Disputed

555 W. Monroe Street, 14th Floor

Address

Basis for the claim:

Chicago IL 60661
City State ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

No

Specify Code subsection of PRIORITY unsecured

Yes

claim: 11 U.S.C. § 507(a) (8)

2.13 **Priority creditor's name and mailing address** As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Internal Revenue Service

Check all that apply.

Creditor Name

Contingent

Centralized Insolvency Operation

Unliquidated

Creditor's Notice name

Disputed

PO Box 7346

Address

Basis for the claim:

Philadelphia PA 19101-7346
City State ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

No

Specify Code subsection of PRIORITY unsecured

Yes

claim: 11 U.S.C. § 507(a) (8)

Debtor: PLV Inc.

Case number (if known): 23-10672

Name

2.14 **Priority creditor's name and mailing address** As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Kentucky Dept of Revenue

Check all that apply.

Creditor Name

Contingent

Unliquidated

Disputed

Creditor's Notice name

501 High St

Address

Basis for the claim:

Frankfort KY 40601
City State ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured

claim: 11 U.S.C. § 507(a) (8)

2.15 **Priority creditor's name and mailing address** As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Maine Revenue Services

Check all that apply.

Creditor Name

Contingent

Unliquidated

Disputed

Creditor's Notice name

PO Box 1060

Address

Basis for the claim:

Augusta ME 04332-1060
City State ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured

claim: 11 U.S.C. § 507(a) (8)

Debtor: PLV Inc.

Case number (if known): 23-10672

Name

2.16 **Priority creditor's name and mailing address** As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Massachusetts Department of Revenue

Check all that apply.

Creditor Name

Contingent

Creditor's Notice name

Unliquidated

Disputed

100 Cambridge St., 2nd Floor

Address

Basis for the claim:

Boston MA 02114
City State ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

No

Specify Code subsection of PRIORITY unsecured

Yes

claim: 11 U.S.C. § 507(a) (8)

2.17 **Priority creditor's name and mailing address** As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Michigan Dept of Treasury

Check all that apply.

Creditor Name

Contingent

Office of Collections

Unliquidated

Creditor's Notice name

Disputed

430 W. Allegan Street

Address

Basis for the claim:

P.O. Box 30199

Lansing MI 48909
City State ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

No

Specify Code subsection of PRIORITY unsecured

Yes

claim: 11 U.S.C. § 507(a) (8)

Debtor: PLV Inc.

Case number (if known): 23-10672

Name

2.18 **Priority creditor's name and mailing address**

As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Nevada Dept of Taxation

Check all that apply.

Creditor Name

Contingent

Attn Bankruptcy Dept

Unliquidated

Creditor's Notice name

Disputed

1550 College Pkwy Ste 115

Address

Basis for the claim:

Carson City

NV

89706

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

No

Specify Code subsection of PRIORITY unsecured

Yes

claim: 11 U.S.C. § 507(a) (8)

2.19 **Priority creditor's name and mailing address**

As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

NEW HAMPSHIRE DEPARTMENT OF REVENUE
ADMINISTRATION

Check all that apply.

Creditor Name

Contingent

ATTN LEGAL BUREAU

Unliquidated

Creditor's Notice name

Disputed

109 Pleasant St. (Medical & Surgical Building)

Address

Basis for the claim:

Governor Hugh Gallen State Office Park

Concord

NH

03301

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

No

Specify Code subsection of PRIORITY unsecured

Yes

claim: 11 U.S.C. § 507(a) (8)

Debtor: PLV Inc.

Case number (if known): 23-10672

Name

2.20 **Priority creditor's name and mailing address**

As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

New York City Department of Finance

Check all that apply.

Creditor Name

Contingent

Unliquidated

Disputed

Creditor's Notice name

66 John Street, Room 104

Address

Basis for the claim:

New York NY 10038
City State ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

2.21 **Priority creditor's name and mailing address**

As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

New York State Dept of Taxation and Finance

Check all that apply.

Creditor Name

Contingent

Unliquidated

Disputed

Attn Office of Counsel

Creditor's Notice name

Building 9

Address

Basis for the claim:

WA Harriman Campus

Albany NY 12227
City State ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

Debtor: PLV Inc.

Case number (if known): 23-10672

Name

2.22 **Priority creditor's name and mailing address**

As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

North Carolina Dept of Revenue

Check all that apply.

Creditor Name

Contingent

Attn Bankruptcy Dept

Unliquidated

Creditor's Notice name

Disputed

PO Box 25000

Address

Basis for the claim:

Raleigh NC 27640-0640
City State ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

No

Specify Code subsection of PRIORITY unsecured

Yes

claim: 11 U.S.C. § 507(a) (8)

2.23 **Priority creditor's name and mailing address**

As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Oregon Dept of Revenue

Check all that apply.

Creditor Name

Contingent

Attn Bankruptcy Unit

Unliquidated

Creditor's Notice name

Disputed

955 Center St NE

Address

Basis for the claim:

Salem OR 97301-2555
City State ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

No

Specify Code subsection of PRIORITY unsecured

Yes

claim: 11 U.S.C. § 507(a) (8)

Debtor: PLV Inc.

Case number (if known): 23-10672

Name

2.24 **Priority creditor's name and mailing address** As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Pennsylvania Dept of Revenue

Check all that apply.

Creditor Name

Contingent

Attn Compliance & Bankruptcy

Unliquidated

Creditor's Notice name

Disputed

Strawberry Square Lobby

Address

Basis for the claim:

Harrisburg PA 17128-0101
City State ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

No

Specify Code subsection of PRIORITY unsecured

Yes

claim: 11 U.S.C. § 507(a) (8)

2.25 **Priority creditor's name and mailing address** As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Rhode Island Division of Taxation

Check all that apply.

Creditor Name

Contingent

Creditor's Notice name

Unliquidated

Disputed

One Capitol Hill

Address

Basis for the claim:

Providence RI 02908
City State ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

No

Specify Code subsection of PRIORITY unsecured

Yes

claim: 11 U.S.C. § 507(a) (8)

Debtor: PLV Inc.

Case number (if known): 23-10672

Name

2.26 **Priority creditor's name and mailing address**

As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

San Francisco Tax Collector

Check all that apply.

Creditor Name

Contingent

Creditor's Notice name

Unliquidated

Disputed

1 Dr. Carlton B. Goodlett Place

Address

Basis for the claim:

San Francisco CA 94102
City State ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

No

Specify Code subsection of PRIORITY unsecured

Yes

claim: 11 U.S.C. § 507(a) (8)

2.27 **Priority creditor's name and mailing address**

As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

State of Michigan

Check all that apply.

Creditor Name

Contingent

Creditor's Notice name

Unliquidated

Disputed

Michigan Department of Treasury

Address

Basis for the claim:

Lansing MI 49822
City State ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

No

Specify Code subsection of PRIORITY unsecured

Yes

claim: 11 U.S.C. § 507(a) (8)

Debtor: PLV Inc.

Case number (if known): 23-10672

Name

2.28 **Priority creditor's name and mailing address** As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

State of New Jersey

Check all that apply.

Creditor Name

Contingent

Division of Taxation

Unliquidated

Creditor's Notice name

Disputed

Bankruptcy Unit

Address

Basis for the claim:

3 John Fitch Way

PO Box 245

Trenton NJ 08695-0245

City State ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

No

Specify Code subsection of PRIORITY unsecured

Yes

claim: 11 U.S.C. § 507(a) (8)

2.29 **Priority creditor's name and mailing address** As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

State of New Mexico Taxation & Revenue Department

Check all that apply.

Creditor Name

Contingent

Creditor's Notice name

Unliquidated

Disputed

10500 Copper Ave NE Suite C

Address

Basis for the claim:

Albuquerque NM 87123

City State ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

No

Specify Code subsection of PRIORITY unsecured

Yes

claim: 11 U.S.C. § 507(a) (8)

Debtor: PLV Inc.

Case number (if known): 23-10672

Name

2.30 **Priority creditor's name and mailing address** As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Tennessee Dept of Revenue

Check all that apply.

Creditor Name

Contingent

Creditor's Notice name

Unliquidated

Disputed

Andrew Jackson State Office Building

Address

Basis for the claim:

500 Deaderick St

Nashville TN 37242
City State ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

No

Specify Code subsection of PRIORITY unsecured

Yes

claim: 11 U.S.C. § 507(a) (8)

2.31 **Priority creditor's name and mailing address** As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Texas Comptroller of Public Accounts

Check all that apply.

Creditor Name

Contingent

Attn Bankruptcy Section

Unliquidated

Creditor's Notice name

Disputed

Lyndon B Johnson State Office Building

Address

Basis for the claim:

111 East 17th St

Austin TX 78774
City State ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

No

Specify Code subsection of PRIORITY unsecured

Yes

claim: 11 U.S.C. § 507(a) (8)

Debtor: PLV Inc.

Case number (if known): 23-10672

Name

2.32 **Priority creditor's name and mailing address**

As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Utah Dept of Taxation

Check all that apply.

Creditor Name

Contingent

Attn Bankruptcy Section

Unliquidated

Creditor's Notice name

Disputed

210 North 1950 West

Address

Basis for the claim:

Salt Lake City UT 84134
City State ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

No

Specify Code subsection of PRIORITY unsecured

Yes

claim: 11 U.S.C. § 507(a) (8)

2.33 **Priority creditor's name and mailing address**

As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Virginia Department of Taxation

Check all that apply.

Creditor Name

Contingent

Virginia Tax

Unliquidated

Creditor's Notice name

Disputed

1957 Westmoreland St

Address

Basis for the claim:

Richmond VA 23230
City State ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

No

Specify Code subsection of PRIORITY unsecured

Yes

claim: 11 U.S.C. § 507(a) (8)

Debtor: PLV Inc.

Case number (if known): 23-10672

Name

2.34 **Priority creditor's name and mailing address** As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Washington Dept of Revenue

Check all that apply.

Creditor Name

Contingent

Attn Bankruptcy Unit

Unliquidated

Creditor's Notice name

Disputed

2101 4th Ave, Suite 1400

Address

Basis for the claim:

Seattle WA 98121
City State ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

No

Specify Code subsection of PRIORITY unsecured

Yes

claim: 11 U.S.C. § 507(a) (8)

2.35 **Priority creditor's name and mailing address** As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Wisconsin Department of Revenue

Check all that apply.

Creditor Name

Contingent

Creditor's Notice name

Unliquidated

Disputed

PO Box 8906

Address

Basis for the claim:

Madison WI 53708-8906
City State ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

No

Specify Code subsection of PRIORITY unsecured

Yes

claim: 11 U.S.C. § 507(a) (8)

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1 Nonpriority creditor's name and mailing address

CT Corporation
Creditor Name

CORPORATION TRUST CENTER
Creditor's Notice name

1209 ORANGE ST
Address

WILMINGTON DE 19801
City State ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 225.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Payables

3.2 Nonpriority creditor's name and mailing address

Ramp
Creditor Name

Edwine Alphonse
Creditor's Notice name

71 5th Ave
Address

Floor 6

New York NY 10003
City State ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 86,241.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Payables

Is the claim subject to offset?

No

Yes

Debtor: PLV Inc.

Case number (if known): 23-10672

Name

3.3 Nonpriority creditor's name and mailing address

Securities & Exchange Commission

Creditor Name

Secretary of the Treasury

Creditor's Notice name

100 F St NE

Address

Washington

DC

20549

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is: \$ Undetermined

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Regulatory Agency

3.4 Nonpriority creditor's name and mailing address

Texas Department of Banking Fees (CNB)

Creditor Name

Creditor's Notice name

2601 N. Lamar Blvd

Address

Austin

TX

78705

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is: \$ Undetermined

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Regulatory Agency

Is the claim subject to offset?

No

Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors. If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
Name _____ _____	Line <input type="checkbox"/> Not Listed.Explain	_____ _____
Notice Name _____	_____	_____
Street _____ _____ _____	_____	_____
City _____	_____	_____
Country _____	_____	_____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1	5a.	\$ <u>0.00</u>
5b. Total claims from Part 2	5b. +	\$ <u>86,466.00</u>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$ <u>86,466.00</u>

Fill in this information to identify the case:

Debtor Name: In re : PLV Inc.
 United States Bankruptcy Court for the: District of Delaware
 Case number (if known): 23-10672 (BLS)

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>_____</p>	<p>Name _____</p>
	<p>Notice Name _____</p>
<p>State the term remaining</p> <p>_____</p>	<p>Address _____</p>
<p>List the contract number of any government contract</p> <p>_____</p>	<p>_____</p>
	<p>City _____ State _____ ZIP Code _____</p>
	<p>Country _____</p>

Fill in this information to identify the case:
Debtor Name: In re : PLV Inc.
United States Bankruptcy Court for the: District of Delaware
Case number (if known): 23-10672 (BLS)

Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor			Column 2: Creditor	
Name	Mailing address		Name	Check all schedules that apply:
2.1 Nearside Business Corp.	1475 Folsom Street		Blue Torch Finance LLC, Administrative Agent	<input checked="" type="checkbox"/> D
	Street			<input type="checkbox"/> E/F
	Suite 400			<input type="checkbox"/> G
	San Francisco	CA 94103		
	City	State ZIP Code		
	Country			
2.2 PlastiQ Inc.	1475 Folsom Street		Blue Torch Finance LLC, Administrative Agent	<input checked="" type="checkbox"/> D
	Street			<input type="checkbox"/> E/F
	Suite 400			<input type="checkbox"/> G
	San Francisco	CA 94103		
	City	State ZIP Code		
	Country			

Fill in this information to identify the case:

Debtor Name: In re : PLV Inc.
 United States Bankruptcy Court for the: District of Delaware
 Case number (if known): 23-10672 (BLS)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/21/2023
 MM / DD / YYYY

✘ / s / Vladimir Kasparov
 Signature of individual signing on behalf of debtor

Vladimir Kasparov
 Printed name
Chief Restructuring Officer
 Position or relationship to debtor