Docket #0122 Date Filed: 06/20/2023

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	
	)	Chapter 11
PLASTIQ INC., *et al.*,[1]	)	
	)	Case No. 23-10671 (BLS)
Debtors.	)	
	)	(Jointly Administered)

CERTIFICATE OF SERVICE

I, Priscilla Romero, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On June 20, 2023, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service lists attached hereto as **Exhibit A** and **Exhibit B**; and via First Class Mail upon the service lists attached hereto as **Exhibit C** and **Exhibit D**. Potential bidders were served via Electronic Mail with the following document but have been redacted from disclosure on this certificate of service:

- **Debtors' Motion for Entry of an Order Granting Leave and Permission to File Reply in Support of Final DIP and Bidding Procedures Orders** [Docket No. 113]
- **Reply in Support of the Debtors' DIP Motion and Bidding Procedures Motion** [Docket No. 114]
- **Declaration of Vladimir Kasparov in Support of the DIP Motion and Bidding Procedures Motion** [Docket No. 116]
- **Declaration of Steven W. Bremer in Support of Debtors' Motion for Entry of (A) an Order (I) Approving Bidding Procedures in Connection with the Sale of the Debtors' Assets and Related Bid Protections, (II) Approving Form and Manner of Notice, (III) Scheduling Auction and Sale Hearing, (IV) Authorizing Procedures Governing Assumption and Assignment of Certain Contracts and Unexpired Leases, and (V) Granting Related Relief; and (B) an Order (I) Approving the Purchase Agreements, and (II) Authorizing a Sale Free and Clear of All Liens, Claims, Encumbrances, and Other Interests** [Docket No. 117]

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Plastiq Inc. (6125), PLV Inc. d/b/a/ PLV TX Branch Inc. (5084), and Nearside Business Corp. (N/A). The corporate headquarters and the mailing address for the Debtors is 1475 Folsom Street, Suite 400, San Francisco, California 94103.

Furthermore, on June 20, 2023, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service lists attached hereto as **Exhibit A** and **Exhibit B**; via Facsimile upon the service lists attached hereto as **Exhibit E** and **Exhibit F**; and via First Class Mail upon the service lists attached hereto as **Exhibit C** and **Exhibit D**; Potential bidders were served via Electronic Mail with the following document but have been redacted from disclosure on this certificate of service:

- **Notice of Amended Agenda of Matters Scheduled for Hearing on June 21, 2023 at 10:00 a.m. (ET)** [Docket No. 118]

Dated: June 20, 2023

/s/ Priscilla Romero
Priscilla Romero
KCC
222 N Pacific Coast Highway, 3rd Floor
El Segundo, CA 90245
Tel 310.823.9000

Exhibit A

Exhibit A
Core/2002 Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Top 20 Creditor	601 California Property Investments LLC	Wilmer Chiu	wchiu@ecp-llc.com
Top 20 Creditor	Andela, Inc.	Jeremy Johnson	billing@andela.com; jeremy@andela.com
Top 20 Creditor	Angel Batista		angel.batista1992@gmail.com
Top 20 Creditor	Anthem Blue Cross	Attn Director or Officer	Chris.rigg@anthem.com; Gail.Boudreaux@anthem.com
Top 20 Creditor/Committee of Unsecured Creditors	Bowei Liu		liubowei@gmail.com
Top 20 Creditor/Committee of Unsecured Creditors	Brex	Patrick Ekeruo	notices@brex.com; henrique@brex.com
Top 20 Creditor	CBIZ ARC Consulting	Nancy Mai	nancy.mai@cbiz.com
Top 20 Creditor	Cianfru LLC	Attn Director or Officer	andrea@msi-stones.com
Top 20 Creditor	Colonnade Capital LLC	Remy Trafelet	rtrafelet@claacq.com
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	attorney.general@state.de.us; attorney.general@delaware.gov
DE Secretary of State	Delaware Secretary of State	Division of Corporations	dosdoc_bankruptcy@state.de.us
DE State Treasury	Delaware State Treasury		statetreasurer@state.de.us
Top 20 Creditor	Deloitte & Touche LLP	Steve Kimble, CEO, Tax	skimble@deloitte.com
Proposed Counsel for the Official Committee of Unsecured Creditors	DLA Piper LLP (US)	Dennis C. O'Donnell	dennis.odonnell@us.dlapiper.com
Proposed Counsel for the Official Committee of Unsecured Creditors	DLA Piper LLP (US)	R. Craig Martin, Aaron S. Applebaum	craig.martin@us.dlapiper.com; aaron.applebaum@us.dlapiper.com
Top 20 Creditor	Donnelley Financial, LLC	Jennifer Reiners, General Counsel	jennifer.reiners@dfinsolutions.com
Top 20 Creditor	Donnelley Financial, LLC		cashapplications@dfinsolutions.com
Top 20 Creditor	Galileo Financial Technologies, Inc.	Clay Wilkes	legal@galileo-ft.com
Top 20 Creditor/Committee of Unsecured Creditors	Globant LLC	Mercedes Ros	mercedes.ros@globant.com; billing@globant.com
Top 20 Creditor	Google LLC	Attn Director or Officer	collections@google.com
Top 20 Creditor	Gowling WLG	Jasmine Daneau	payments.ca@gowlingwlg.com; jasmine.daneau@gowlingwlg.com
IRS	Internal Revenue Service	Attn Susanne Larson	SBSE.Insolvency.Balt@irs.gov
Attorney for Bowei Liu, Angel Batista	Jack Shrum, P.A.	Jackson Shrum	jshrum@jshrumlaw.com
Counsel to Prepetition Secured Parties and the DIP Lenders (Blue Torch et al)	Landis Rath & Cobb LLP	Matthew B. McGuire, Adam G. Landis, Nicolas E. Jenner	mcguire@lrclaw.com; landis@lrclaw.com; jenner@lrclaw.com
Top 20 Creditor	LinkedIn Corporation	A Martin	amartin@linkedin.com
Top 20 Creditor	LinkedIn Corporation		ar-receipts@linkedin.com
Attorneys for Colonnade Acquisition Corp II	McDonald Hopkins LLC	Alan M. Burger	aburger@mcdonaldhopkins.com
Attorneys for Colonnade Acquisition Corp II	McDonald Hopkins LLC	Scott N. Opincar	sopincar@mcdonaldhopkins.com
Attorneys for Colonnade Acquisition Corp II	Morris, Nichols, Arsht & Tunnell LLP	Derek C. Abbott	dabbott@morrisnichols.com
Top 20 Creditor	Noom, Inc.	Attn Director or Officer	support@noom.com
US Trustee for District of DE	Office of the United States Trustee Delaware	Richard L Schepacarter	richard.schepacarter@usdoj.gov
Top 20 Creditor	Parth Padgaonkar		parth@jvmname.dev
Top 20 Creditor	Ramp	Edwine Alphonse	edwine@ramp.com
Counsel to Prepetition Secured Parties and the DIP Lenders (Blue Torch et al)	Schulte Roth & Zabel LLP	Adam Harris, Reuben Dizengoff	adam.harris@srz.com; reuben.dizengoff@srz.com
SEC Regional Office	Securities & Exchange Commission	NY Regional Office, Regional Director	bankruptcynoticeschr@sec.gov; NYROBankruptcy@SEC.GOV
SEC Regional Office	Securities & Exchange Commission	Regional Director	philadelphia@sec.gov
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	SECBankruptcy-OGC-ADO@SEC.GOV
Counsel for Priority Technology Holdings Inc. and Plastiq, Powered by Priority, LLC	Troutman Pepper Hamilton Sanders LLP	Gary Marsh, Matthew Brooks, Brenna Sheffield	gary.marsh@troutman.com; matthew.brooks@troutman.com; Brenna.Sheffield@troutman.com
Counsel for Priority Technology Holdings Inc. and Plastiq, Powered by Priority, LLC	Troutman Pepper Hamilton Sanders LLP	Marcy J. McLaughlin Smith	marcy.smith@troutman.com
Counsel for Priority Technology Holdings Inc. and Plastiq, Powered by Priority, LLC	Troutman Pepper Hamilton Sanders LLP	Matthew R. Brooks	matthew.brooks@troutman.com
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	usade.ecfbankruptcy@usdoj.gov
Top 20 Creditor	WilliamsMarston LLC	Attn Director or Officer	billing@williamsmarston.com

Exhibit B

Exhibit B

Banks Service List

Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
Bank of Montreal		contact@bmonb.com
City National Bank		mortgage@bankatcnb.com
Royal Bank of Canada		corporate.secretary@rbc.com
Silicon Valley Bank	Katie Ratliff	kkruse@svb.com
Wells Fargo Bank	Jeff Ireland	Jeff.Ireland@wellsfargo.com

Exhibit C

Exhibit C
Core/2002 Service List
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Top 20 Creditor	601 California Property Investments LLC	Wilmer Chiu	255 Shoreline Drive, Suite 300			Redwood City	CA	94065	
Top 20 Creditor	Andela, Inc.	Jeremy Johnson	580 Fifth Avenue, Suite 820			New York	NY	10036	
Top 20 Creditor	Angel Batista		447 17th Street			Oakland	CA	94612	
Top 20 Creditor	Anthem Blue Cross	Attn Director or Officer	220 Virginia Avenue			Indianapolis	IN	46204	
Top 20 Creditor	Anthem Blue Cross		PO Box 511300			Los Angeles	CA	90051-7855	
Top 20 Creditor/Committee of Unsecured Creditors	Bowei Liu		926 Powell Street, APT 24			San Francisco	CA	94108	
Top 20 Creditor/Committee of Unsecured Creditors	Brex	Patrick Ekeruo	50 West Broadway, Suite 333#15548			Salt Lake City	UT	84101	
Top 20 Creditor	CBIZ ARC Consulting	Nancy Mai	44 Montgomery St			San Francisco	CA	94104	
Top 20 Creditor	CBIZ ARC Consulting		PO Box 741704			Los Angeles	CA	90074-1704	
Top 20 Creditor	Cianfru LLC	Attn Director or Officer	3055 Westside Road			Healdsburg	CA	95448	
Top 20 Creditor	Colonnade Capital LLC	Remy Trafelet	1400 Centrepark Blvd, Suite 810			West Palm Beach	FL	33401	
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	Attn Bankruptcy Department	Carvel State Building	820 N French St	Wilmington	DE	19801	
DE Secretary of State	Delaware Secretary of State	Division of Corporations	Franchise Tax	PO Box 898		Dover	DE	19903	
DE State Treasury	Delaware State Treasury		820 Silver Lake Blvd., Suite 100			Dover	DE	19904	
Top 20 Creditor	Deloitte & Touche LLP	Steve Kimble, CEO, Tax	555 Mission Street, Suite 1400			San Francisco	CA	94105	
Top 20 Creditor	Deloitte & Touche LLP		P.O. Box 844708			Dallas	TX	75284-4708	
Proposed Counsel for the Official Committee of Unsecured Creditors	DLA Piper LLP (US)	Dennis C. O'Donnell	1251 Avenue of the Americas			New York	NY	10020	
Proposed Counsel for the Official Committee of Unsecured Creditors	DLA Piper LLP (US)	R. Craig Martin, Aaron S. Applebaum	1201 N. Market Street, Suite 2100			Wilmington	DE	19801	
Top 20 Creditor	Donnelley Financial, LLC	Jennifer Reiners, General Counsel	35 West Wacker Drive			Chicago	IL	60601	
Top 20 Creditor	Donnelley Financial, LLC		P.O. Box 842282			Boston	MA	02284-2282	
Top 20 Creditor	Galileo Financial Technologies, Inc.	Clay Wilkes	9800 Monroe St, 7th Floor			Sandy	UT	84070	
Top 20 Creditor/Committee of Unsecured Creditors	Globant LLC	Mercedes Ros	875 Howard St, 3rd Floor			San Francisco	CA	94103	
Top 20 Creditor	Google LLC	Attn Director or Officer	1600 Amphitheatre Parkway			Mountain View	CA	94043	
Top 20 Creditor	Google LLC		Dept. 33654, P.O. Box 39000			San Francisco	CA	94139	
Top 20 Creditor	Gowling WLG	Jasmine Daneau	160 Elgin Street, Suite 2600			Ottawa	ON	K1P 1C3	Canada
IRS	Internal Revenue Service	Attn Susanne Larson	31 Hopkins Plz Rm 1150			Baltimore	MD	21201	
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346	
Top 20 Creditor	LinkedIn Corporation	A Martin	1000 W. Maude Ave			Sunnyvale	CA	94085	
Top 20 Creditor	LinkedIn Corporation		62228 Collections Center Drive			Chicago	IL	60693	
Attorneys for Colonnade Acquisition Corp II	McDonald Hopkins LLC	Alan M. Burger	501 S. Flagler Drive Suite 200			West Palm Beach	FL	33401	
Attorneys for Colonnade Acquisition Corp II	Morris, Nichols, Arsht & Tunnell LLP	Derek C. Abbott	1201 N. Market Street, 16th Floor	P.O. Box 1347		Wilmington	DE	19899-1347	
Top 20 Creditor	Noom, Inc.	Attn Director or Officer	450 West 33rd Street, 11th Floor			New York	NY	10001	
US Trustee for District of DE	Office of the United States Trustee Delaware	Richard L Schepacarter	844 King St Ste 2207	Lockbox 35		Wilmington	DE	19801	
Top 20 Creditor	Parth Padgaonkar		200 Varick St Ste 600			New York City	NY	10014	
Top 20 Creditor	Ramp	Edwine Alphonse	71 5th Ave	Floor 6		New York	NY	10003	
Counsel to Prepetition Secured Parties and the DIP Lenders (Blue Torch et al)	Schulte Roth & Zabel LLP	Adam Harris, Reuben Dizengoff	919 Third Avenue			New York	NY	10022	
SEC Regional Office	Securities & Exchange Commission	NY Regional Office, Regional Director	100 Pearl St., Suite 20-100			New York	NY	10004-2616	
SEC Regional Office	Securities & Exchange Commission	Regional Director	1617 JFK Boulevard Ste 520			Philadelphia	PA	19103	
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	100 F St NE			Washington	DC	20549	

Exhibit C
Core/2002 Service List
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Counsel for Priority Technology Holdings Inc. and Plastiq, Powered by Priority, LLC	Troutman Pepper Hamilton Sanders LLP	Gary Marsh, Matthew Brooks, Brenna Sheffield	600 Peachtree Street, N.E., Suite 3000			Atlanta	GA	30308	
Counsel for Priority Technology Holdings Inc. and Plastiq, Powered by Priority, LLC	Troutman Pepper Hamilton Sanders LLP	Matthew R. Brooks	875 Third Avenue			New York	NY	10022	
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	1313 N Market Street	Hercules Building		Wilmington	DE	19801	
Top 20 Creditor	WilliamsMarston LLC	Attn Director or Officer	800 Boylston Street, 16th Floor			Boston	MA	02199	

Exhibit D

Exhibit D

Banks Service List

Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip	Country
Bank of Montreal		129 St-Jacques		RDC Montreal	QB	H2Y 1L6	Canada
Choice Financial Group and Evolve Bank & Trust		6000 Poplar Avenue, Suite 300	Triad Centre I	Memphis	TN	38119	
City National Bank		555 S Flower St		Los Angeles	CA	90071	
First Republic Bank		111 Pine Street		San Francisco	CA	94111	
Royal Bank of Canada		10 York Mills Rd. 3rd Floor		Toronto	ON	M2P 0A2	Canada
Silicon Valley Bank	Katie Ratliff	3003 Tasman Drive		Santa Clara	CA	95054	
Wells Fargo Bank	Jeff Ireland	420 Montgomery Street		San Francisco	CA	94104	

Exhibit E

Exhibit E

Core/2002 Service List

Served via Facsimile

Description	CreditorName	CreditorNoticeName	Fax
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	302-577-6630
DE Secretary of State	Delaware Secretary of State	Division of Corporations	302-739-5831
DE State Treasury	Delaware State Treasury		302-739-5635
Proposed Counsel for the Official Committee of Unsecured Creditors	DLA Piper LLP (US)	Dennis C. O'Donnell	212-335-4501
Proposed Counsel for the Official Committee of Unsecured Creditors	DLA Piper LLP (US)	R. Craig Martin, Aaron S. Applebaum	302-394-2462
Top 20 Creditor	Galileo Financial Technologies, Inc.	Clay Wilkes	801-924-1757
IRS	Internal Revenue Service	Attn Susanne Larson	855-852-4141
IRS	Internal Revenue Service	Centralized Insolvency Operation	855-235-6787
Attorneys for Colonnade Acquisition Corp II	Morris, Nichols, Arsht & Tunnell LLP	Derek C. Abbott	302-658-3989
US Trustee for District of DE	Office of the United States Trustee Delaware	Richard L Schepacarter	302-573-6497
Counsel to Prepetition Secured Parties and the DIP Lenders (Blue Torch et al)	Schulte Roth & Zabel LLP	Adam Harris, Reuben Dizengoff	212-593-5922
SEC Regional Office	Securities & Exchange Commission	NY Regional Office, Regional Director	212-336-1320
SEC Regional Office	Securities & Exchange Commission	Regional Director	215-597-3194
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	202-772-9317; 202-772-9318
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	302-573-6220

Exhibit F

Exhibit F

Banks Service List

Served via Facsimile

CreditorName	Fax
Bank of Montreal	866-868-1827
First Republic Bank	415-392-1413
Royal Bank of Canada	416-974-4555