

Fill in this information to identify the case...

Debtor 1 Plastiq

Debtor 2 _____
(Spouse, if filing)

United States Bankruptcy Court for the: _____ District of _____

Case number 23-10671

Official Form 410
Proof of Claim

04/22

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor? Donnelley Financial Solutions
Name of the current creditor (the person or entity to be paid for this claim)

Other names the creditor used with the debtor _____

2. Has this claim been acquired from someone else?
 No
 Yes. From whom? _____

3. Where should notices and payments to the creditor be sent?
Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)

Where should notices to the creditor be sent?	Where should payments to the creditor be sent? (if different)
<u>Jamie Toombs</u> Name	_____ Name
<u>35 W. Wacker Dr.</u> Number Street	_____ Number Street
<u>Chicago IL 60601</u> City State ZIP Code	_____ City State ZIP Code
Contact phone _____	Contact phone _____
Contact email <u>jamie.toombs@dfinsolutions.com</u>	Contact email _____
Uniform claim identifier for electronic payments in chapter 13 (if you use one): _____	

RECEIVED
JUN 14 2023

KURTZMAN CARSON CONSULTANTS

4. Does this claim amend one already filed?
 No
 Yes. Claim number on court claims registry (if known) _____ Filed on _____ MM / DD / YYYY

5. Do you know if anyone else has filed a proof of claim for this claim?
 No
 Yes. Who made the earlier filing? _____



Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? No
 Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: _____

7. How much is the claim? \$ 885,864.68 Does this amount include interest or other charges?
 No
 Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.
Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
Limit disclosing information that is entitled to privacy, such as health care information.

Services Performed

9. Is all or part of the claim secured? No
 Yes. The claim is secured by a lien on property.

Nature of property:
 Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
 Motor vehicle
 Other. Describe: _____

Basis for perfection: _____
Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

Value of property: \$ _____
Amount of the claim that is secured: \$ _____
Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amounts should match the amount in line 7.)

RECEIVED

JUN 14 2023

KURTZMAN CARSON CONSULTANTS

Amount necessary to cure any default as of the date of the petition: \$ _____

Annual Interest Rate (when case was filed) _____ %

- Fixed
 Variable

10. Is this claim based on a lease? No
 Yes. Amount necessary to cure any default as of the date of the petition. \$ _____

11. Is this claim subject to a right of setoff? No
 Yes. Identify the property: _____

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

No

Yes. Check one:

Amount entitled to priority

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

\$ _____

Up to \$3,350* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

\$ _____

Wages, salaries, or commissions (up to \$15,150* earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

\$ _____

Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

\$ _____

Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

\$ _____

Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.

\$ _____

* Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun on or after the date of adjustment.

Part 3 Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

- I am the creditor.
- I am the creditor's attorney or authorized agent.
- I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.
- I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 06/01/2023
MM / DD / YYYY

Jamie Toombs

Signature

Print the name of the person who is completing and signing this claim:

Name Jamie Toombs
First name Middle name Last name

Title Manager, Accounts Receivable

Company Donnelly Financial Solutions
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address 35 W. Wacker Dr
Number Street

Chicago IL 60601
City State ZIP Code

Contact phone _____ Email jamie.toombs@dfinsolutions.com

RECEIVED

JUN 14 2023

KURTZMAN CARSON CONSULTANTS



Please send electronic payments to: PNC Bank, N.A. 249 Fifth Avenue Pittsburgh, PA 15222
Account Name DONNELLEY FINANCIAL, LLC
Account # 4645223816
ACH Route # 071921891
Wire Route # 041000124
Swift Code PNCUS33

Customer Number	Customer Name	Invoice Number	Deal Number	Invoice Description	Invoice Amount	Invoice Date	Due Date	Days in Arrears
7069622	Plastiq Inc.	1238449500	364495	Project Malibu 2021029651	360.60 USD	12/13/2022	1/12/2023	140
7069622	Plastiq Inc.	1241972100	419721	Project Nightingale 2022022271	1,560.15 USD	12/15/2022	1/14/2023	138
7069622	Plastiq Inc.	1243541100	435411	DEBT 2022031551	1,986.90 USD	12/19/2022	1/18/2023	134
7069622	Plastiq Inc.	1229851900	298519	Pinot	10,104.30 USD	12/31/2022	1/30/2023	122
7069622	Plastiq Inc.	1240180000	401800	Project Malibu 2021029651	360.60 USD	1/11/2023	2/10/2023	111
7069622	Plastiq Inc.	1243082700	430827	Project Nightingale 2022022271	1,560.15 USD	1/19/2023	2/18/2023	103
7069622	Plastiq Inc.	1230036500	300365	DEBT 2022031551	1,986.90 USD	1/20/2023	2/19/2023	102
7069622	Plastiq Inc.	1229664900	296649	Pinot 2021015691	10,555.05 USD	1/31/2023	3/2/2023	91
7069622	Plastiq Inc.	1244357800	443578	Project Malibu 2021029651	360.60 USD	2/9/2023	3/11/2023	82
7069622	Plastiq Inc.	1244546900	445469	Project Nightingale 2022022271	1,560.15 USD	2/16/2023	3/18/2023	75
7069622	Plastiq Inc.	1246692500	466925	DEBT 2022031551	1,986.90 USD	2/17/2023	3/19/2023	74
7069622	Plastiq Inc.	1246128800	461288	Pinot 2021015691	11,091.90 USD	3/3/2023	4/2/2023	60
7069622	Plastiq Inc.	1248046100	480461	Project Malibu 2021029651	360.60 USD	3/9/2023	4/8/2023	54
7074760	Plastiq Inc.	1238326500	383265	Colonnade Acquisition Corp. II	783,782.25 USD	3/10/2023	4/9/2023	53
7069622	Plastiq Inc.	1242397400	423974	Project Nightingale 2022022271	1,560.15 USD	3/15/2023	4/14/2023	48
7069622	Plastiq Inc.	1248296300	482963	DEBT 2022031551	1,986.90 USD	3/16/2023	4/15/2023	47
7069622	Plastiq Inc.	1247823000	478230	Pinot 2021015691	17,622.75 USD	3/31/2023	4/30/2023	32
7069622	Plastiq Inc.	1248383200	483832	Project Malibu 2021029651	360.60 USD	4/12/2023	5/12/2023	20
7069622	Plastiq Inc.	1221709100	217091	DEBT 2022031551	1,986.90 USD	4/19/2023	5/19/2023	13
7069622	Plastiq Inc.	1247508000	475080	Project Nightingale 2022022271	1,560.15 USD	4/19/2023	5/19/2023	13
7069622	Plastiq Inc.	1248223300	482233	Pinot 2021015691	29,214.45 USD	5/4/2023	6/3/2023	2
7069622	Plastiq Inc.	1236527200	365272	Project Malibu 2021029651	408.68 USD	5/10/2023	6/9/2023	-8
7069622	Plastiq Inc.	1245036500	450365	DEBT 2022031551	1,986.90 USD	5/17/2023	6/16/2023	-15
7069622	Plastiq Inc.	1243599000	435990	Project Nightingale 2022022271	1,560.15 USD	5/17/2023	6/16/2023	-15