

Fill in this information to identify the case:

Debtor 1 Plastiq Inc

Debtor 2 (Spouse, if filing) _____

United States Bankruptcy Court for the: _____ District of Delaware

Case number 23-10671

FILED
 2023 JUN -9 AM 10:44
 CLERK
 US BANKRUPTCY COURT
 DISTRICT OF DELAWARE

Official Form 410
Proof of Claim

12/15

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor? CDW Direct, LLC
 Name of the current creditor (the person or entity to be paid for this claim) _____
 Other names the creditor used with the debtor _____

2. Has this claim been acquired from someone else?
 No
 Yes. From whom? _____

3. Where should notices and payments to the creditor be sent?
 Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)

Where should notices to the creditor be sent?	Where should payments to the creditor be sent? (if different)
<u>CDW / Attn: Vida Krug</u>	_____
Name _____	Name _____
<u>200 N. Milwaukee Ave</u>	_____
Number Street _____	Number Street _____
<u>Vernon Hills IL 60061</u>	_____
City State ZIP Code _____	City State ZIP Code _____
Contact phone <u>847-419-6322</u>	Contact phone _____
Contact email <u>Vida.krug@cdw.com</u>	Contact email _____

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KURTZMAN CARSON CONSULTANTS Uniform claim identifier for electronic payments in chapter 13 (if you use one):

4. Does this claim amend one already filed?
 No
 Yes. Claim number on court claims registry (if known) NA Filed on _____ MM / DD / YYYY

5. Do you know if anyone else has filed a proof of claim for this claim?
 No
 Yes. Who made the earlier filing? _____



Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? No Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: _____

Customer# 12898645-01 *Please reference on all correspondence mailed to CDW **

7. How much is the claim? \$ 6,325.63 Does this amount include interest or other charges? No Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information.

Goods Sold

9. Is all or part of the claim secured? No Yes. The claim is secured by a lien on property.

Nature of property:

- Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
- Motor vehicle
- Other. Describe: _____

Basis for perfection: _____

Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

Value of property: \$ _____

Amount of the claim that is secured: \$ _____

Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amounts should match the amount in line 7.)

Amount necessary to cure any default as of the date of the petition: \$ _____

Annual Interest Rate (when case was filed) _____%

- Fixed
- Variable

10. Is this claim based on a lease? No Yes. Amount necessary to cure any default as of the date of the petition. \$ _____

11. Is this claim subject to a right of setoff? No Yes. Identify the property: _____

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JUN 15 2023

KURTZMAN CARSON CONSULTANTS

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

No

Yes. Check all that apply:

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

- Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). Amount entitled to priority
\$ _____
- Up to \$2,775* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7). \$ _____
- Wages, salaries, or commissions (up to \$12,475*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4). \$ _____
- Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8). \$ _____
- Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5). \$ _____
- Other. Specify subsection of 11 U.S.C. § 507(a)() that applies. \$ _____

* Amounts are subject to adjustment on 4/01/16 and every 3 years after that for cases begun on or after the date of adjustment.

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

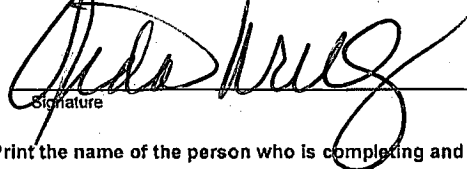
- I am the creditor.
- I am the creditor's attorney or authorized agent.
- I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.
- I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this Proof of Claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this Proof of Claim and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 06-06-2023
MM / DD / YYYY


Signature

Print the name of the person who is completing and signing this claim:

Name Vida Krug
First name Middle name Last name

Title Sr Recovery Analyst

Company CDW, LLC
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address 200 N Milwaukee Ave
Number Street

Vernon Hills, IL 60061
City State ZIP Code

Contact phone 847-419-6322 Email Vida.krug@cdw.com

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JUN 15 2023

KURTZMAN CARSON CONSULTANTS

Ledger Reference	Document Date	Original Amount	Outstanding Amount	Customer PO#
HV56660	4/6/2023	\$6,325.63	\$6,325.63	LASTIQ CROWDSTRIKE

\$6,325.63



ORIGINAL COPY

Tax Identification
36-4530079

CDW.com | 800.800.4239

INVOICE NO.	ACCOUNT NO.	INVOICE DATE
HV56660	12898645	4-06-23

**S
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PLASTIQ, INC.
1475 FOLSOM ST STE 400
ACCOUNTS PAYABLE
SAN FRANCISCO, CA 94103-3761
4157580622

**S
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T
O**
PLASTIQ, INC.
1475 FOLSOM ST STE 400
ELIOT BUCHANAN
SAN FRANCISCO, CA 94103-3761
PLASTIQ CROWDSTRIKE
YOUR P.O. #

ACCOUNT MANAGER	DATE ORDERED	DATE SHIPPED	WEIGHT	SHIPPED VIA	TERMS
CHARLES HAYE	3-16-23	4-06-23		ELECTRONIC DISTRI	NET 30 Days

ORDER	SHIPPED	ITEM NUMBER	DESCRIPTION	UNIT PRICE	EXTENSION
50	50	5633624	CROWDSTRIKE FALCON ENDPT PRO EN MFG#: CS.EPPENT.SOLN.T1.12M Electronic distribution - NO MEDIA	51.64	2582.00
50	50	5343526	CROWDSTRIKE THREAT GRAPH STD MFG#: CS.TG.STD.12M Electronic distribution - NO MEDIA	8.35	417.50
50	50	5038227	CROWDSTRIKE FLCN INSIGHT EDR B1 MFG#: CS.INSIGHT.SOLN.T1.12M Electronic distribution - NO MEDIA	.01	.50
50	50	5038234	CROWDSTRIKE FLCN PREV NGTAV B1 MFG#: CS.PREVENT.SOLN.T1.12M Electronic distribution - NO MEDIA	.01	.50
50	50	5980059	CROWDSTRIKE FALCON FW MGT BNDL MFG#: CS.FIREWBP.SOLN.12M Electronic distribution - NO MEDIA	6.88	344.00

PLEASE REMIT TO:
CDW DIRECT, LLC, PO BOX 75723, CHICAGO, IL 60675-5723

INVOICE TOTAL	➔	US Currency Continued
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EXPLANATION OF OUR RETURN AND FREIGHT POLICIES ARE ON BACK OF THIS INVOICE. IF YOU HAVE ANY QUESTIONS ABOUT THE ORDER OR INVOICE, PLEASE WRITE OR CALL.

WE GET YOUR CHALLENGES.

At CDW, we get what it takes to turn complex problems into solutions that fit our customers' needs and budgets. Dedicated CDW account managers get to know your needs and provide ongoing support for the long haul.

- Experts in your industry
- Extensive range of products and solutions
- CDW Amplified™ Services across the lifecycle

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INVOICE NO.	ACCOUNT NO.	INVOICE DATE
HV56660	12898645	4-06-23

S PLASTIQ, INC.
O 1475 FOLSOM ST STE 400
L ACCOUNTS PAYABLE
D SAN FRANCISCO, CA 94103-3761
T 4157580622
O

S PLASTIQ, INC.
H 1475 FOLSOM ST STE 400
I ELIOT BUCHANAN
P SAN FRANCISCO, CA 94103-3761
T **O** YOUR P.O. # PLASTIQ CROWDSTRIKE

ACCOUNT MANAGER	DATE ORDERED	DATE SHIPPED	WEIGHT	SHIPPED VIA	TERMS
CHARLES HAYE	3-16-23	4-06-23		ELECTRONIC DISTRI	NET 30 Days

ORDER	SHIPPED	ITEM NUMBER	DESCRIPTION	UNIT PRICE	EXTENSION
50	50	4915953	CROWDSTRIKE OVERWATCH SVC 1-149 MFG#: CS.OW.SVC.T1.12M Electronic distribution - NO MEDIA	19.86	993.00
50	50	5512430	CROWDSTRIKE FALCON DVC CTRL BND MFG#: CS.DEVICEBP.SOLN.T1.12M Electronic distribution - NO MEDIA	6.88	344.00
50	50	7345069	CROWDSTRIKE FALCON INTELL BNDL MFG#: CS.INTELBP.SOLN.T1.12M Electronic distribution - NO MEDIA	21.46	1073.00
1	1	4915958	CROWDSTRIKE EXPRESS SUPPORT 1Y MFG#: RR.HOS.ENT.EXPS.12M Electronic distribution - NO MEDIA	571.11	571.11
2	2	5744579	CROWDSTRIKE UNIV LMS SUB MFG#: RR.PSO.ENT.PASS.12M Electronic distribution - NO MEDIA	.01	.02

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- Extensive range of products and solutions
- CDW Amplified™ Services across the lifecycle

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INVOICE NO.	ACCOUNT NO.	INVOICE DATE
HV56660	12898645	4-06-23

S PLASTIQ, INC.
O 1475 FOLSOM ST STE 400
L ACCOUNTS PAYABLE
D SAN FRANCISCO, CA 94103-3761
T 4157580622
O

S PLASTIQ, INC.
H 1475 FOLSOM ST STE 400
I ELIOT BUCHANAN
P SAN FRANCISCO, CA 94103-3761
T
O YOUR P.O.# PLASTIQ CROWDSTRIKE

ACCOUNT MANAGER	DATE ORDERED	DATE SHIPPED	WEIGHT	SHIPPED VIA	TERMS
CHARLES HAYE	3-16-23	4-06-23		ELECTRONIC DISTRI	NET 30 Days

ORDER	SHIPPED	ITEM NUMBER	DESCRIPTION	UNIT PRICE	EXTENSION
				Subtotal:	6325.63
				Freight:	.00
				Sales Tax:	.00

PLEASE REMIT TO:
CDW DIRECT, LLC, PO BOX 75723, CHICAGO, IL 60675-5723

INVOICE TOTAL	➔	US Currency 6325.63
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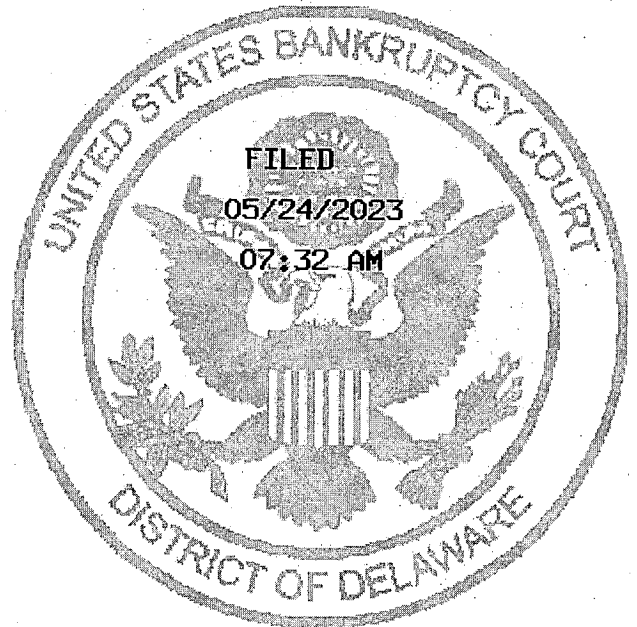
United States Bankruptcy Court
District of Delaware

Notice of Bankruptcy Case Filing

A bankruptcy case concerning the debtor(s) listed below was filed under Chapter 11 of the United States Bankruptcy Code, entered on 05/24/2023 at 07:32 AM and filed on 05/24/2023.

Plastiq Inc.

1475 Folsom Street
Suite 400
San Francisco, CA 94103
Tax ID / EIN: 45-4306125



The case was filed by the debtor's attorney:

Matthew Barry Lunn

Young, Conaway, Stargatt & Taylor LLP
1000 North King Street
Wilmington, DE 19801
302-571-6600

The case was assigned case number 23-10671-BLS to Judge Brendan Linehan Shannon.

In most instances, the filing of the bankruptcy case automatically stays certain collection and other actions against the debtor and the debtor's property. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized. Consult a lawyer to determine your rights in this case.

If you would like to view the bankruptcy petition and other documents filed by the debtor, they are available at our *Internet* home page www.deb.uscourts.gov or at the Clerk's Office, 824 Market Street, 3rd Floor, Wilmington, DE 19801.

You may be a creditor of the debtor. If so, you will receive an additional notice from the court setting forth important deadlines.

Una O'Boyle
Clerk, U.S. Bankruptcy Court

PACER Service Center

Transaction Receipt