Case 23-10718-CTG Doc 956 Filed 04/08/25 Page 1 of 10 Docket #0956 Date Filed: 04/08/2025

#### UNITED STATES BANKRUPTCY COURT

	DISTRICT OF De	elaware
In re: Progrexion Holdings, Inc.	\$ \$ 	Case No. 23-10727 Lead Case No. 23-10718
Debtor(s)	§	
Post-confirmation Report		Chapter 11
Quarter Ending Date: 03/31/2025		Petition Date: <u>06/04/2023</u>
Plan Confirmed Date: 12/26/2023		Plan Effective Date: 12/29/2023
This Post-confirmation Report relates to:   Reor  Other	ganized Debtor r Authorized Party or Entity:	Name of Authorized Party or Entity
/s/ Michael W. Yurkewicz Signature of Responsible Party		W. Yurkewicz Name of Responsible Party
04/07/2025 Date		rth Market Street, Suite 1000 gton, Delaware 19801

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R.  $\S$  1320.4(a)(2) applies.

Address



Case No. 23-10727

### Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

	Preconfirmation Professional		Approved	Approved	Paid Current	Paid
-	D 6 1 16 0 4 1		Current Quarter	Cumulative	Quarter	Cumulative
i i	Professional fees & expenses (bank incurred by or on behalf of the debt	cruptcy) tor Aggregate Total				
I	Itemized Breakdown by Firm					
	Firm Name Role					
i	i					
i	i					
i	ii					
i	v					
V	V					
V	vi					
V	vii					
V	viii					
i	X					
Х	X .					
Х	кi					
Х	xii					
Х	xiii					
Х	xiv					
Х	XV					
Х	xvi					
Х	kvii					
Х	kviii					
Х	xix					
х	xx					
x	xxi					
x	xxii					
X	xxiii					
x	xxiv					
X	xxv					
X	xxvi					
_	xxvii					
<u> </u>	xxviii					
<u> </u>	xxix					

	xxx				
	xxxi				
[	xxxii				
	xxxiii				
	xxxiv				
-	xxxv				
	xxxvi				
	xxxvii				
	xxxvii				
	xxxix				
	xl				
	xli				
	xlii				
	xliii				
	xliv				
	xlv				
	xlvi				
	xlvii				
	xlviii				
	xlix				
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	li				
	lii				
	liii				
	liv				
	lv				
	lvi				
-	lvii				
-	lviii				
	lix				
	lx				
	lxi				
	lxii				
	lxiii				
	lxiv				
	lxv				
	lxvi				
	lxvii				
	lxviii				
- 1	lxix				
H	lxx				
	lxxi				
				I	

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Case No. 23-10727 Debtor's Name Progrexion Holdings, Inc. lxxii lxxiii lxxiv lxxv lxxvi lxxvii lxxviii lxxix lxxx lxxxi lxxxii lxxxiii lxxxiv lxxxv lxxxvi lxxxvi lxxxvi lxxxix хc xci xcii xciii xciv xcv xcvi xcvii xcviii xcix ci

				Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor Aggregate Total						
	Itemize	ed Breakdown by Firm					
		Firm Name	Role				
	i						
	ii						
	iii						
	iv						
	v						
	vi						

			 •	
vii				
viii				
ix				
X				
xi				
xii				
xiii				
xiv				
xv				
xvi				
xvii				
xviii				
xix				
xx				
xxi				
xxii				
xxiii				
xxiv				
XXV				
xxvi				
xxvii				
xxviii				
xxix				
xxx				
xxxi				
xxxii				
xxxiii				
xxxiv				
xxxv				
xxxvi				
xxxvii				
xxxvii				
xxxix				
xl				
xli				
xlii				
xliii				
xliv				
xlv				
xlvi				
xlvii				
xlviii				
1	L	1	 L	

			1	1	
X	lix				
1					
li					
li					
li	iii				
li	iv				
lv	V				
lv	vi				
lv	vii				
lv	viii				
li	ix				
15	X				
15	xi				
15	xii				
15	xiii				
lx	xiv				
13	XV				
15	xvi				
15	xvii				
15	xviii				
15	xix				
15	XX				
15	xxi				
15	xxii				
lx	xxiii				
15	xxiv				
	XXV				
15	xxvi				
15	xxvii				
12	xxviii				
12	xxix				
15	XXX				
15	xxxi				
15	xxxii				
15	xxxiii				
12	xxxiv				
-	XXXV				
-	xxxvi				
-	xxxvi				
-	xxxvi				
<u> </u>	xxxix				
-	С				
			l		

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Cas	Se 23-10/18-CTG L	oc 956 Filed	1 04/08/25 Pa	ge / 01 10	
otor's Name Progrexion Holo	dings, Inc.			Case No. 23-1072	27
xci					
xcii					
xciii					
xciv					
xcv					
xcvi					
xcvii					
xcviii					
xcix					
c					
ci					
	nd expenses (debtor & commi	ttaas)			
•					
t 3: Recoveries of the Hold	ers of Claims and Interests u	nder Confirmed Pla	n		
	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid Allowe Claims
Administrative claims	\$0	\$0	\$0	\$0	0
Secured claims	\$0	\$0	\$0	\$0	0
Priority claims	\$0	\$0	\$0	\$0	0
General unsecured claims	\$0	\$0	\$0	\$0	0
Equity interests	\$0	\$0	\$0		
t 4: Questionnaire					
Is this a final report?				Yes O No 💿	

Part 4: Questionnaire						
a. Is this a final report?		Yes O No •				
If yes, give date Final Decree was entered:						
If no, give date when the application for Final Decree is anticipated:	09/30/2025					
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. §	1930?	Yes   No				

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Debtor's Name Progrexion Holdings, Inc.

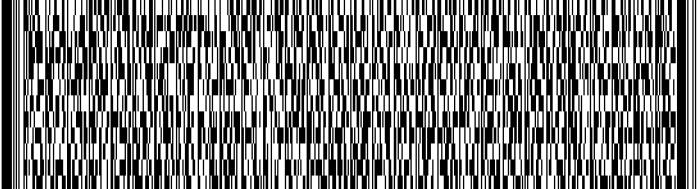
Case No. 23-10727

#### **Privacy Act Statement**

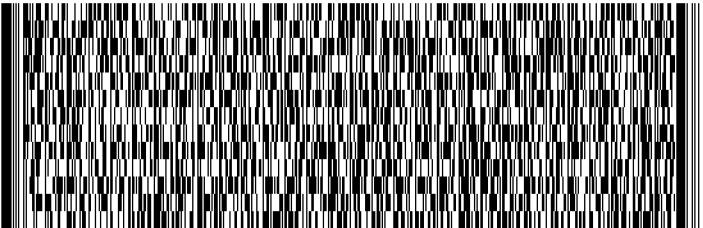
28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

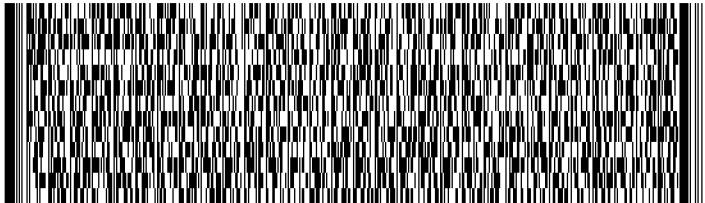
/s/ Mark Roberts	Mark Roberts
Signature of Responsible Party	Printed Name of Responsible Party
Plan Administrator	04/07/2025
Title	Date



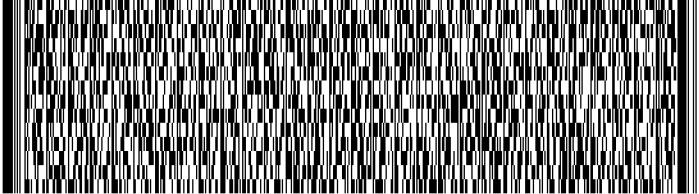
Page 1



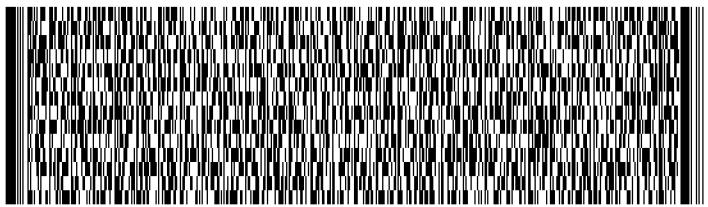
Other Page 1



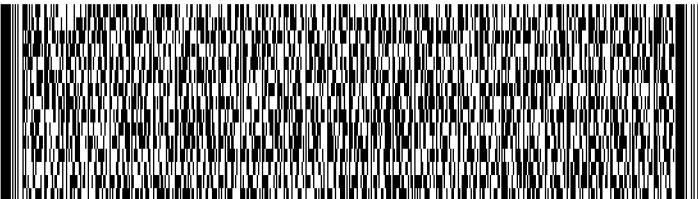
Page 2 Minus Tables



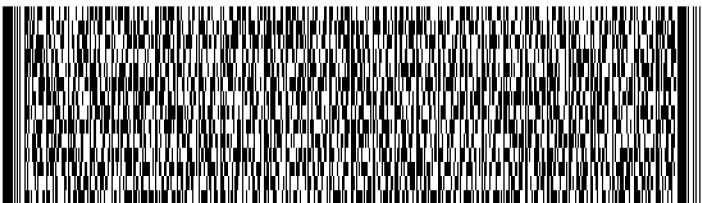
Bankruptcy Table 1-50



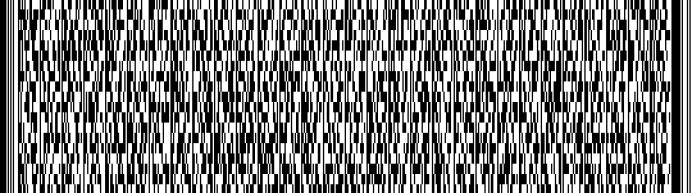
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3. Part 4. Last Page