UNITED STATES BANKRUPTCY COURT

| | DISTRICT OF DELAWARE | |
|--|--|------------|
| In re: PGX Holdings, Inc. Debtor(s) | \$ Case No. <u>23-10718</u> \$ Lead Case No. <u>23-10718</u> \$ ■ Jointly Administered | |
| Post-confirmation Report | | Chapter 11 |
| Quarter Ending Date: 09/30/2024 | Petition Date: <u>06/04/2023</u> | |
| Plan Confirmed Date: 12/26/2023 | Plan Effective Date: 12/29/2023 | <u> </u> |
| This Post-confirmation Report relates to: Reorganiz Other Autl | ed Debtor orized Party or Entity: Name of Authorized Party or En | tity |
| /s/ Michael W. Yurkewicz | Michael W. Yurkewicz | |
| Signature of Responsible Party 10/28/2024 | Printed Name of Responsible Party | |

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Address



919 North Market Street, Suite 1000 Wilmington, Delaware 19801

Date

Case No. 23-10718

Part 1: Summary of Post-confirmation Transfers

| | Current Quarter | Total Since Effective Date |
|--|-----------------|-------------------------------|
| a. Total cash disbursements | \$275,825 | \$2,851,485 |
| b. Non-cash securities transferred | \$0 | \$0 |
| c. Other non-cash property transferred | \$0 | \$0 |
| d. Total transferred (a+b+c) | \$275,825 | \$2,851,485 |

| | nfirmation Professional | | Approved Current Quarter | Approved Cumulative | Paid Current Quarter | Paid Cumulative |
|---------|--|----------------------------------|-----------------------------|---------------------|-------------------------|--------------------|
| Profess | sional fees & expenses (baned by or on behalf of the deb | kruptcy) stor Aggregate Total | | | | |
| | ed Breakdown by Firm | 00 0 | | | | |
| | Firm Name | Role | | | | |
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| Х | XXXV | | | |
| Х | xxxvi | | | |
| Х | xxxvii | | | |
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Case 23-10718-CTG Doc 919 Filed 10/30/24 Page 4 of 10

Debtor's Name PGX Holdings, Inc. Case No. 23-10718 lxxii lxxiii lxxiv lxxv lxxvi lxxvii lxxviii lxxix 1xxx lxxxi lxxxii lxxxiii lxxxiv lxxxv lxxxvi lxxxvi lxxxvi lxxxix хc xci xcii xciii xciv xcv xcvi xcvii xcviii xcix ci

| | | | | Approved Current Quarter | Approved Cumulative | Paid Current Quarter | Paid Cumulative |
|----|---|-----------|------|-----------------------------|---------------------|-------------------------|--------------------|
| b. | Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor Aggregate Total | | | | | | |
| | Itemized Breakdown by Firm | | | | | | |
| | | Firm Name | Role | | | | |
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| lv | V | | | | |
| lv | vi | | | | |
| lv | vii | | | | |
| lv | viii | | | | |
| li | ix | | | | |
| 15 | X | | | | |
| 15 | xi | | | | |
| 15 | xii | | | | |
| 15 | xiii | | | | |
| lx | xiv | | | | |
| 15 | XV | | | | |
| 13 | xvi | | | | |
| 15 | xvii | | | | |
| 15 | xviii | | | | |
| 15 | xix | | | | |
| 15 | XX | | | | |
| 15 | xxi | | | | |
| 15 | xxii | | | | |
| lx | xxiii | | | | |
| 15 | xxiv | | | | |
| | XXV | | | | |
| 15 | xxvi | | | | |
| 15 | xxvii | | | | |
| 12 | xxviii | | | | |
| 12 | xxix | | | | |
| 15 | XXX | | | | |
| 15 | xxxi | | | | |
| 15 | xxxii | | | | |
| 15 | xxxiii | | | | |
| 12 | xxxiv | | | | |
| - | XXXV | | | | |
| - | xxxvi | | | | |
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| - | xxxvi | | | | |
| <u> </u> | xxxix | | | | |
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Case 23-10718-CTG Doc 919 Filed 10/30/24 Page 7 of 10

| Debtor's | s Name I | PGX Holdings, Inc. | | | | | | | Case No | o. 23-1071 | 8 |
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| | ci | | | | | | | | | | |
| c. | All pro | fessional fees and exp | enses (det | otor & commi | ttees) | | | | | | |
| Part 3: | Recover | ies of the Holders of | ŗ | Total | nder Confirr | ned Pla | n | | | ' | |
| | | | Pa | icipated yments der Plan | Paid Cur Quarte | | Paid (| Cumulative | Allowed | Claims | % Paid of Allowed Claims |
| a. Adı | ninistrati | ve claims | | \$0 | | \$0 | | \$0 | | \$0 | 0% |

| | Anticipated Payments Under Plan | Paid Current Quarter | Paid Cumulative | Allowed Claims | % Paid of Allowed Claims |
|-----------------------------|---------------------------------------|-------------------------|-----------------|----------------|--------------------------------|
| a. Administrative claims | \$0 | \$0 | \$0 | \$0 | 0% |
| b. Secured claims | \$0 | \$0 | \$0 | \$0 | 0% |
| c. Priority claims | \$1,200,000 | \$0 | \$1,200,000 | \$1,200,000 | 100% |
| d. General unsecured claims | \$50,000 | \$0 | \$50,000 | \$50,000 | 100% |
| e. Equity interests | \$0 | \$0 | \$0 | | |
| | | | | | |

| Part 4: Questionnaire | | | | |
|---|----------------------------|------------|------------|--|
| a. Is this a final report? | | | Yes O No • | |
| If yes, give date Final Decree was entered: | | | | |
| If no, give date when the application for Final D | ecree is anticipated: | 12/31/2024 | | |
| b. Are you current with quarterly U.S. Trustee fees as so | et forth under 28 U.S.C. § | 1930? | Yes No | |

Case 23-10718-CTG Doc 919 Filed 10/30/24 Page 8 of 10

Debtor's Name PGX Holdings, Inc.

Case No. 23-10718

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

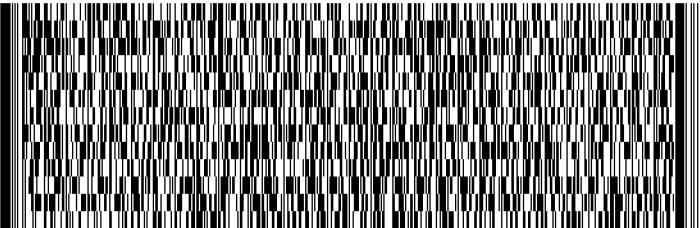
I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

| /s/ Mark Roberts | Mark Roberts |
|--------------------------------|-----------------------------------|
| Signature of Responsible Party | Printed Name of Responsible Party |
| Plan Administrator | 10/28/2024 |
| Title | Date |

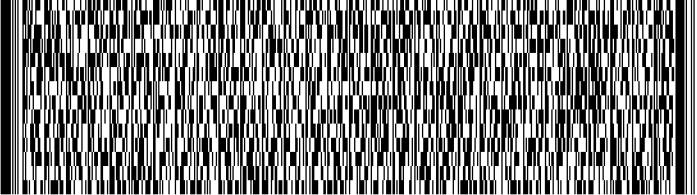
Case No. 23-10718

Debtor's Name PGX Holdings, Inc.

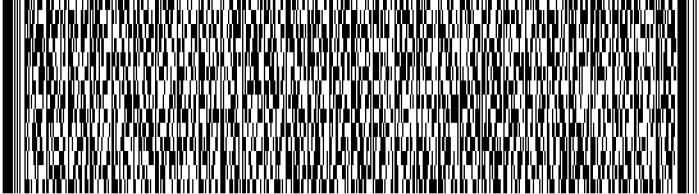
Page 1



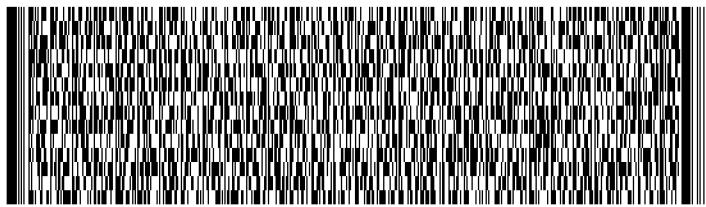
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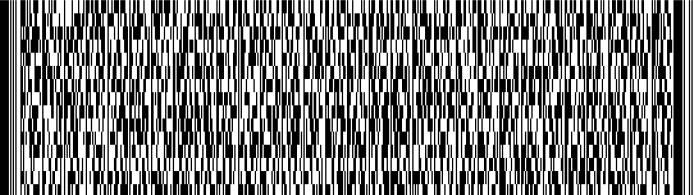
Page 2 Minus Tables



Bankruptcy Table 1-50



Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3. Part 4. Last Page