

UNITED STATES BANKRUPTCY COURT

DISTRICT OF Delaware

In re: eFolks Holdings, Inc.

Case No. 23-10723

Debtor(s)

§  
§  
§  
§

Lead Case No. 23-10718

Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 03/31/2024

Petition Date: 06/04/2023

Plan Confirmed Date: 12/26/2023

Plan Effective Date: 12/29/2023

This Post-confirmation Report relates to:  Reorganized Debtor

Other Authorized Party or Entity:

Name of Authorized Party or Entity

/s/ Michael W. Yurkewicz

Signature of Responsible Party

04/24/2024

Date

Michael W. Yurkewicz

Printed Name of Responsible Party

919 North Market Street, Suite 1000

Wilmington, Delaware 19801

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.



231071824042400000000006

Debtor's Name eFolks Holdings, Inc.

Case No. 23-10723

**Part 1: Summary of Post-confirmation Transfers**

|  | Current Quarter | Total Since Effective Date |
|--|-----------------|----------------------------|
| a. Total cash disbursements            | \$0             | \$0                        |
| b. Non-cash securities transferred     | \$0             | \$0                        |
| c. Other non-cash property transferred | \$0             | \$0                        |
| d. Total transferred (a+b+c)           | \$0             | \$0                        |

**Part 2: Preconfirmation Professional Fees and Expenses**

| a.                                |  |      | Approved Current Quarter | Approved Cumulative | Paid Current Quarter | Paid Cumulative |
|-----------------------------------|--|------|--------------------------|---------------------|----------------------|-----------------|
|                                   | Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor |      | <i>Aggregate Total</i>   |                     |                      |                 |
| <i>Itemized Breakdown by Firm</i> |  |      |                          |                     |                      |                 |
|                                   | Firm Name  | Role |                          |                     |                      |                 |
| i                                 |  |      |                          |                     |                      |                 |
| ii                                |  |      |                          |                     |                      |                 |
| iii                               |  |      |                          |                     |                      |                 |
| iv                                |  |      |                          |                     |                      |                 |
| v                                 |  |      |                          |                     |                      |                 |
| vi                                |  |      |                          |                     |                      |                 |
| vii                               |  |      |                          |                     |                      |                 |
| viii                              |  |      |                          |                     |                      |                 |
| ix                                |  |      |                          |                     |                      |                 |
| x                                 |  |      |                          |                     |                      |                 |
| xi                                |  |      |                          |                     |                      |                 |
| xii                               |  |      |                          |                     |                      |                 |
| xiii                              |  |      |                          |                     |                      |                 |
| xiv                               |  |      |                          |                     |                      |                 |
| xv                                |  |      |                          |                     |                      |                 |
| xvi                               |  |      |                          |                     |                      |                 |
| xvii                              |  |      |                          |                     |                      |                 |
| xviii                             |  |      |                          |                     |                      |                 |
| xix                               |  |      |                          |                     |                      |                 |
| xx                                |  |      |                          |                     |                      |                 |
| xxi                               |  |      |                          |                     |                      |                 |
| xxii                              |  |      |                          |                     |                      |                 |
| xxiii                             |  |      |                          |                     |                      |                 |
| xxiv                              |  |      |                          |                     |                      |                 |
| xxv                               |  |      |                          |                     |                      |                 |
| xxvi                              |  |      |                          |                     |                      |                 |
| xxvii                             |  |      |                          |                     |                      |                 |
| xxviii                            |  |      |                          |                     |                      |                 |
| xxix                              |  |      |                          |                     |                      |                 |

Debtor's Name eFolks Holdings, Inc.

Case No. 23-10723

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| xxxIII  |  |  |  |  |  |  |
| xxxIV   |  |  |  |  |  |  |
| xxxV    |  |  |  |  |  |  |
| xxxVI   |  |  |  |  |  |  |
| xxxVII  |  |  |  |  |  |  |
| xxxVIII |  |  |  |  |  |  |
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| xVI     |  |  |  |  |  |  |
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| xVIII   |  |  |  |  |  |  |
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| III     |  |  |  |  |  |  |
| IV      |  |  |  |  |  |  |
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| VI      |  |  |  |  |  |  |
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| VIII    |  |  |  |  |  |  |
| IX      |  |  |  |  |  |  |
| X       |  |  |  |  |  |  |
| XI      |  |  |  |  |  |  |
| XII     |  |  |  |  |  |  |
| XIII    |  |  |  |  |  |  |
| XIV     |  |  |  |  |  |  |
| XV      |  |  |  |  |  |  |
| XVI     |  |  |  |  |  |  |
| XVII    |  |  |  |  |  |  |
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Debtor's Name eFolks Holdings, Inc.

Case No. 23-10723

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|    |   | Approved Current Quarter | Approved Cumulative | Paid Current Quarter | Paid Cumulative |  |
|----|---|--------------------------|---------------------|----------------------|-----------------|--|
| b. | Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor | <i>Aggregate Total</i>   |                     |                      |                 |  |
|    | <i>Itemized Breakdown by Firm</i>   |                          |                     |                      |                 |  |
|    |   | Firm Name                | Role                |                      |                 |  |
|    | i   |                          |                     |                      |                 |  |
|    | ii  |                          |                     |                      |                 |  |
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| vi |   |                          |                     |                      |                 |  |

Debtor's Name eFolks Holdings, Inc.

Case No. 23-10723

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Debtor's Name eFolks Holdings, Inc.

Case No. 23-10723

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Debtor's Name eFolks Holdings, Inc.

Case No. 23-10723

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| xcv   |  |  |  |  |  |  |
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| xciii   |  |  |  |  |  |  |
| xcii  |  |  |  |  |  |  |
| xcix  |  |  |  |  |  |  |
| c   |  |  |  |  |  |  |
| ci  |  |  |  |  |  |  |
| c. All professional fees and expenses (debtor & committees) |  |  |  |  |  |  |

**Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan**

|                             | Total Anticipated Payments Under Plan | Paid Current Quarter | Paid Cumulative | Allowed Claims | % Paid of Allowed Claims |
|-----------------------------|---------------------------------------|----------------------|-----------------|----------------|--------------------------|
| a. Administrative claims    | \$0                                   | \$0                  | \$0             | \$0            | 0%                       |
| b. Secured claims           | \$0                                   | \$0                  | \$0             | \$0            | 0%                       |
| c. Priority claims          | \$0                                   | \$0                  | \$0             | \$0            | 0%                       |
| d. General unsecured claims | \$0                                   | \$0                  | \$0             | \$0            | 0%                       |
| e. Equity interests         | \$0                                   | \$0                  | \$0             | \$0            | 0%                       |

**Part 4: Questionnaire**

- a. Is this a final report? Yes  No
- If yes, give date Final Decree was entered: \_\_\_\_\_
- If no, give date when the application for Final Decree is anticipated: 07/31/2024
- b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes  No

Debtor's Name eFolks Holdings, Inc.

Case No. 23-10723

**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

/s/ Mark Roberts

\_\_\_\_\_  
Signature of Responsible Party

Plan Administrator

\_\_\_\_\_  
Title

Mark Roberts

\_\_\_\_\_  
Printed Name of Responsible Party

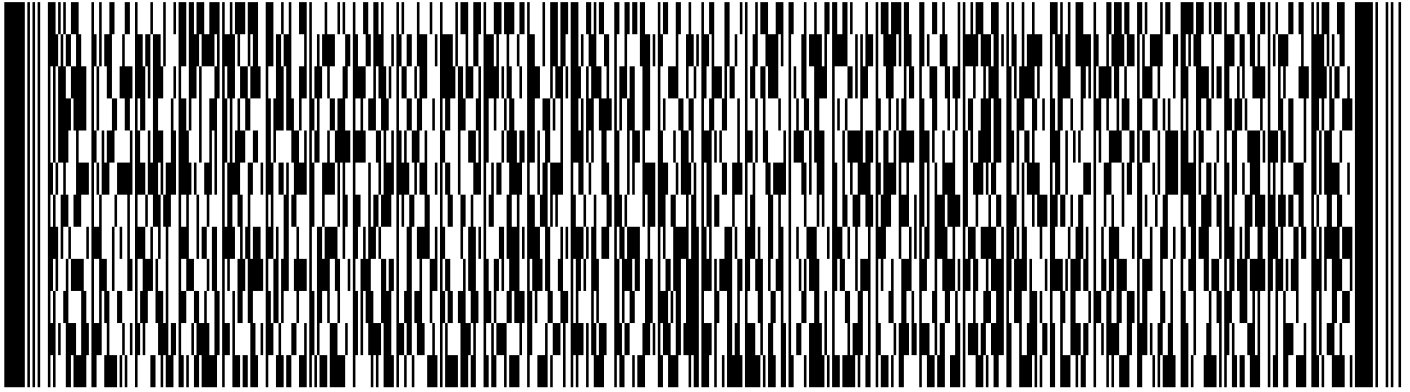
04/24/2024

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Date

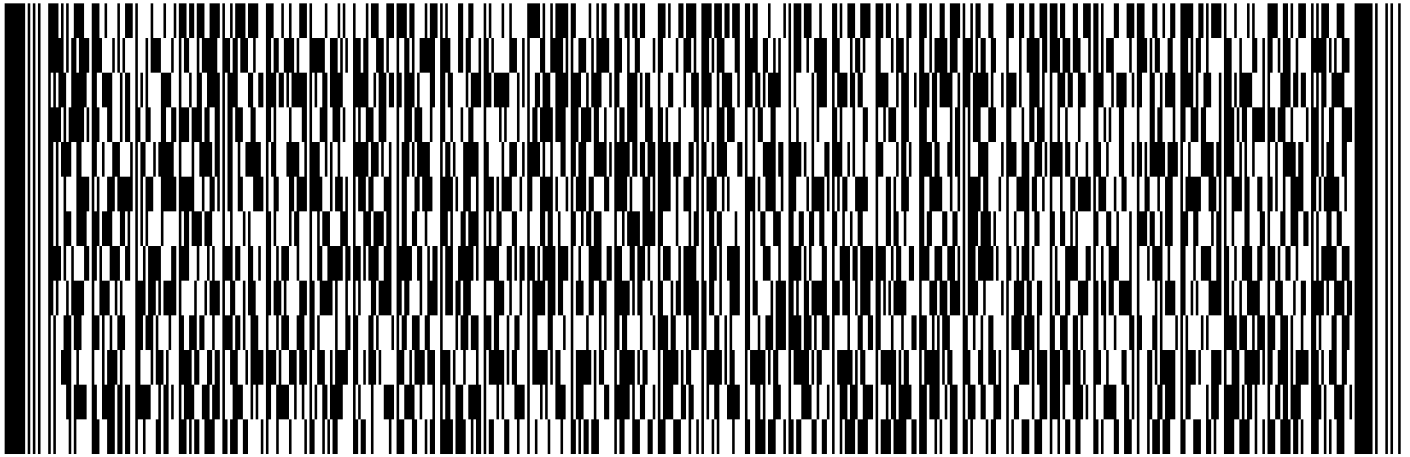


Debtor's Name eFolks Holdings, Inc.

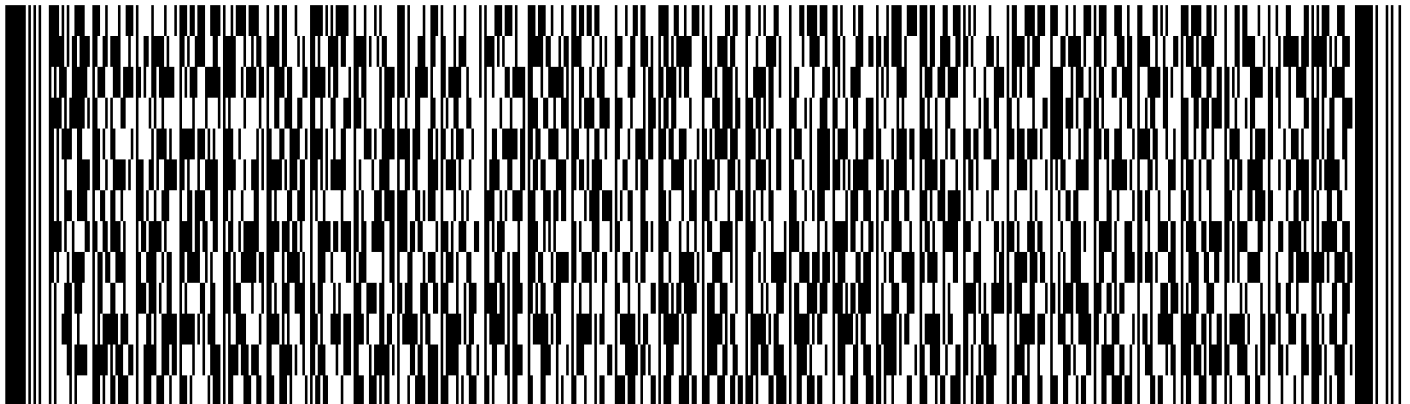
Case No. 23-10723



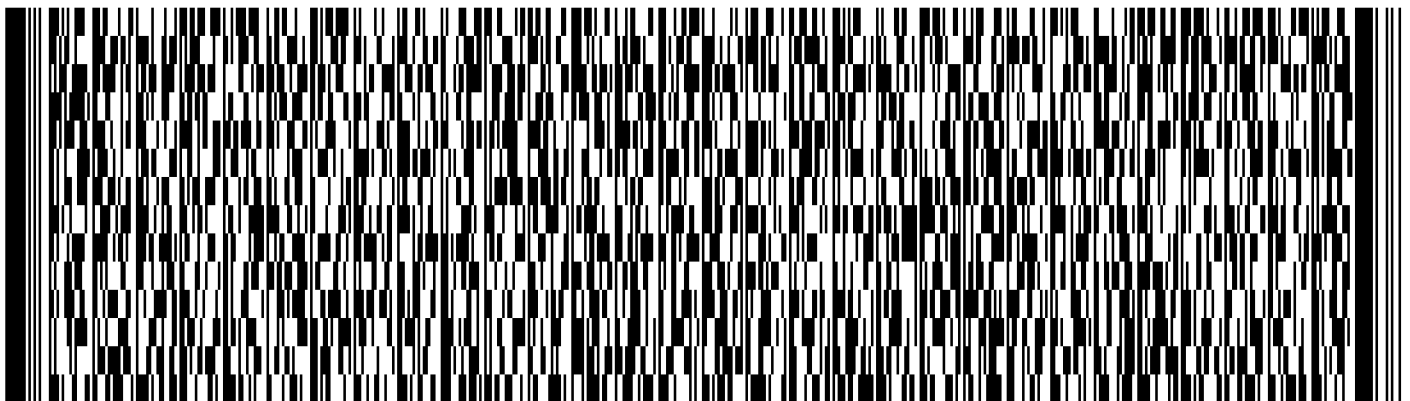
Page 1



Other Page 1



Page 2 Minus Tables



Bankruptcy Table 1-50

Debtor's Name eFolks Holdings, Inc.

Case No. 23-10723



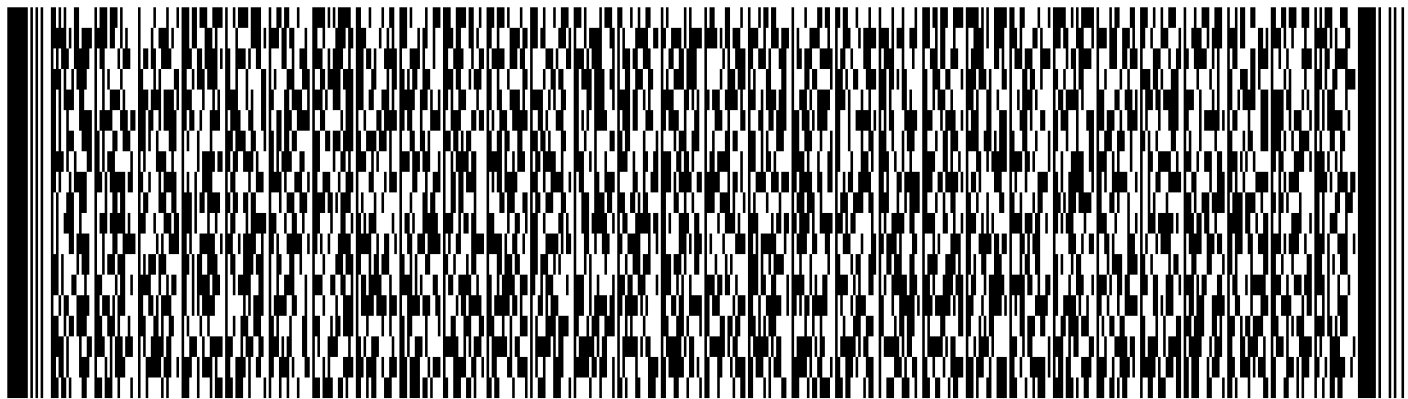
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page