

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)	
)	Chapter 11
PGX HOLDINGS, INC., <i>et al.</i> , ¹)	
)	Case No. 23-10718 (CTG)
)	
Debtors.)	(Jointly Administered)
)	
)	Related to Docket Nos. 702, 744, 765, 766,
)	767, 768, 769, 770, 771, 772, 773, and 774

**SECOND OMNIBUS ORDER AWARDING FINAL ALLOWANCE OF COMPENSATION
FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES**

Upon the Final Application Requests (the “Final Requests”) identified on Exhibit A attached hereto and incorporated herein by reference of the professionals identified on Exhibit A (the “Applicants”) for final approval and allowance of the professional fees and reimbursement of expenses, incurred in connection therewith in the above-captioned Chapter 11 cases in the amounts set forth on Exhibit A, and pursuant to the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Docket No. 208] (the “Administrative Order”), the Court finds that: (i) it has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; (ii) this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); (iii) venue of these cases, is proper in this District pursuant to 28 U.S.C. §§ 1408 and 1409; (iv) it appearing that the requested compensation and expense reimbursement reflected in the Final Requests are reasonable; and (v) upon the record herein, and after due deliberation, good and sufficient cause exists for the relief requested.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: PGX Holdings, Inc. (2510); Credit Repair UK, Inc. (4798); Credit.com, Inc. (1580); Creditrepair.com Holdings, Inc. (7536); Creditrepair.com, Inc. (7680); eFolks Holdings, Inc. (5213); eFolks, LLC (5256); John C. Heath, Attorney At Law PC (8362); Progrexion ASG, Inc. (5153); Progrexion Holdings, Inc. (7123); Progrexion IP, Inc. (5179); Progrexion Marketing, Inc. (5073); and Progrexion Teleservices, Inc. (5110). The location of the Debtors’ service address for purposes of these chapter 11 cases is: 257 East 200 South, Suite 1200, Salt Lake City, Utah 84111.



Accordingly, it is hereby ORDERED that:

1. Each Applicant's request for compensation for reasonable and necessary professional services performed and for reimbursement of actual and necessary costs and expenses incurred in connection therewith in the above-captioned Chapter 11 cases in the amounts set forth on Exhibit A hereto, are hereby approved and allowed on a final basis.

2. To the extent that the fees and expenses have not already been paid pursuant to the Administrative Order, the Debtors are authorized to pay the Applicants 100% of any and all unpaid fees and 100% of any and all unpaid expenses listed on Exhibit A, including any holdbacks.

3. The Debtors are authorized and empowered to take all actions necessary to implement the relief granted in this Order.

4. Notwithstanding the possible applicability of Bankruptcy Rules 6004, 7062, or 9014, or otherwise, the terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

5. The Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.



Dated: April 4th, 2024
Wilmington, Delaware

CRAIG T. GOLDBLATT
UNITED STATES BANKRUPTCY JUDGE

EXHIBIT A

Professional and Title	Final Application Request (Fees)	Final Application Request (Expenses)	Total Amount Requested	Total Amount Approved to Date by Interim Order	Total Amount Requested Not Yet Approved	Voluntary/Agreed Reductions With US Trustee	Total Amount Requested After Reductions
DEBTORS' PROFESSIONALS							
Kirkland & Ellis LLP and Kirkland & Ellis International LLP - Lead Counsel to the Debtors							
Second Interim & Final Application 6/4/23-12/25/2023 Docket No. 767	\$5,997,769.00	\$93,328.65	\$6,091,097.65	\$4,434,642.75	\$1,656,454.90	\$40,000.00	\$6,051,097.65
Klehr Harrison Harvey Branzburg LLP - Co-Counsel to the Debtors							
Final Application 6/4/23-12/31/2023 Docket No. 768	\$954,590.50	\$16,657.40	\$971,247.90	\$507,783.58	\$463,464.32	\$1,146.50	\$970,101.40
Greenhill & Co., LLC - Financial Advisor and Investment Banker to Debtors							
Final Application 6/4/23-11/30/2023 Docket No. 744	\$4,074,625.00	\$3,825.96	\$4,078,450.96	\$403,309.75	\$3,675,141.21	NA	\$4,078,450.96
Alvarez & Marsal North America, LLC - Restructuring Advisor to the Debtors							
Final Application 6/5/23-12/29/2023 Docket No. 765	\$3,624,645.25	\$94,451.48	\$3,719,096.73	\$2,458,051.62	\$1,261,045.11	\$1,162.88	\$3,717,933.85
Landis Rath & Cobb LLP - Conflicts Counsel to the Debtors							
Second Monthly & Final Application 6/4/2023-12/31/2023 Docket No. 766	\$20,740.00	\$920.95	\$21,660.95	\$0.00	\$21,660.95	NA	\$21,660.95
Kurtzman Carson Consultants LLC - Administrative Advisor to the Debtors							
Final Application 6/4/2023-12/29/2023 Docket No. 769	\$8,712.55	\$0.00	\$8,712.55	\$0.00	\$8,712.55	NA	\$8,712.55
Williams & Connolly LLP - Special Counsel to the Debtors							
Final Application 6/4/2023-9/28/2023 Docket No. 773	\$1,273,259.00	\$98,616.43	\$1,375,875.43 ¹	\$0.00	\$1,375,875.43	Fees \$3,710.00 Expenses \$2,128.34	\$1,370,037.09
Holland & Hart LLP - Special Counsel to the Debtors							
Final Application 6/4/2023-12/29/2023 Docket No. 774	\$384,546.50	\$12,515.10	\$397,061.60	\$0.00	\$397,061.60	NA	\$397,061.60

¹ This amount includes \$4,000.00 of fees and expenses for finalizing final fee request.

Professional and Title	Final Application Request (Fees)	Final Application Request (Expenses)	Total Amount Requested	Total Amount Approved to Date by Interim Order	Total Amount Requested Not Yet Approved	Voluntary/Agreed Reductions With US Trustee	Total Amount Requested After Reductions
Pachulski Stang Ziehl & Jones LLP - Conflicts Counsel for John C. Heath, Attorney at Law PC d/b/a Lexington Law Firm							
First and Final Application 6/4/2023-12/26/2023 Docket No. 702	\$169,643.50 ²	\$4,476.52	\$174,120.02	\$0.00	\$174,120.02	NA	\$174,120.02
COMMITTEE'S PROFESSIONALS							
ArentFox Schiff LLP - Lead Counsel to the Official Committee of Unsecured Creditors							
Final Application 6/16/23-12/25/2023 Docket No. 770	\$1,324,431.00	\$7,847.44	\$1,332,278.44	\$1,020,292.12	\$311,986.32	\$4,816.00	\$1,327,709.44 ³
Morris James LLP - Co-Counsel to the Official Committee of Unsecured Creditors							
Final Application 6/16/23-12/25/2023 Docket No. 771	\$332,735.00 ⁴	\$29,025.49 ⁵	\$361,760.49	\$285,032.91	\$76,727.58	NA	\$361,760.49
FTI Consulting, Inc. - Financial Advisor to the Official Committee of Unsecured Creditors							
Final Application 6/20/23-12/25/2023 Docket No. 772	\$661,345.75	\$690.15	\$662,035.90	\$565,710.40	\$96,325.50	NA	\$662,035.90 ⁶
GRAND TOTAL:	\$18,827,043.00	\$362,355.57	\$19,193,398.62	\$9,674,823.13	\$9,518,575.49	\$52,963.72	\$19,140,681.90

² This amount includes an additional \$5,000.00 for fees and costs estimated to be incurred in the preparation of final fee application and any related order and in preparing for and appearing at the hearing on this matter.

³ This amount includes an additional \$35,247.00 in estimated fees for the Post-Confirmation Date Period.

⁴ This amount includes an additional \$21,460.00 in estimated fees for the Post-Confirmation Date Period.

⁵ This amount includes an additional \$500.00 in estimated expenses for the Post-Confirmation Date Period.

⁶ This amount includes an additional \$11,914.00 in estimated fees for the Post-Confirmation Date Period.