

**IN THE UNITED STATES BANKRUPTCY COURT
 FOR THE DISTRICT OF DELAWARE**

	)		Chapter 11
In re:)		
	)		Case No. 23-10718 (CTG)
PGX HOLDINGS, INC., <i>et al.</i> , ¹)		
	)		(Jointly Administered)
)		
Debtors.)		

**SUMMARY SHEET TO THE FINAL FEE APPLICATION OF
 KURTZMAN CARSON CONSULTANTS LLC, AS ADMINISTRATIVE
 ADVISOR TO THE DEBTORS, FOR THE PERIOD FROM
JUNE 4, 2023 THROUGH AND INCLUDING DECEMBER 29, 2023**

General Information

Name of Applicant:	Kurtzman Carson Consultants LLC
Authorized to Provide Services to:	The above-captioned debtors
Petition Date:	June 4, 2023
Date of Retention Order:	July 19, 2023, effective as of June 4, 2023
Type of Application:	Final

Summary of Fees and Expenses Sought in the Fee Application

Period for Which Compensation and Reimbursement is Sought in the Fee Application:	June 4, 2023 through December 29, 2023
Amount of Compensation Sought as Actual, Reasonable, and Necessary for the Fee Period:	\$8,712.55
Amount of Expense Reimbursement Sought as Actual, Reasonable, and Necessary for the Fee Period:	\$0.00
Total Compensation and Expense Reimbursement Request for the Fee Period:	\$8,712.55

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: PGX Holdings, Inc. (2510); Credit Repair UK, Inc. (4798); Credit.com, Inc. (1580); Creditrepair.com Holdings, Inc. (7536); Creditrepair.com, Inc. (7680); eFolks Holdings, Inc. (5213); eFolks, LLC (5256); John C. Heath, Attorney At Law PC (8362); Progrexion ASG, Inc. (5153); Progrexion Holdings, Inc. (7123); Progrexion IP, Inc. (5179); Progrexion Marketing, Inc. (5073); and Progrexion Teleservices, Inc. (5110). The location of the Debtors’ service address for purposes of these chapter 11 cases is: 257 East 200 South, Suite 1200, Salt Lake City, Utah 84111.



Prior Applications Filed:

Type of Application	Date Filed/ Docket No.	Period Covered	Requested		Approved by Court to Date		Amount Paid
			Fees	Expenses	Fees	Expenses	
Monthly	10/31/2023; 590	9/1/2023 – 9/30/2023	\$381.44 (80% of \$476.80)	\$0.00	\$381.44 (80% of \$476.80)	\$0.00	\$0.00
Monthly	12/1/2023; 651	10/1/2023 – 10/31/2023	\$6,588.60 (80% of \$8,235.75)	\$0.00	\$6,588.60 (80% of \$8,235.75)	\$0.00	\$0.00

COMPENSATION BY PROJECT CATEGORY

Project Category	Total Hours	Total Fees
Solicitation	35.2	\$8,712.55
Totals	35.2	\$8,712.55

COMPENSATION BY INDIVIDUAL

Initials	Name	Position	Hours	Rate	Total
AAE	Andres Estrada	Solicitation Consultant	0.3	\$ 255.00	\$ 76.50
AJG	Alejandro Guerra	Consultant	0.4	\$ 239.50	\$ 95.80
BIF	Bianca Barrera	Consultant	1.4	\$ 237.50	\$ 332.50
DIM	Diana Mauricio	Consultant	0.8	\$ 237.50	\$ 190.00
GHA	Gerardo Huerta	Consultant	1.2	\$ 237.50	\$ 285.00
IPA	Isabel Padilla	Consultant	1.0	\$ 237.50	\$ 237.50
JCN	Jacqueline Conklin	Solicitation Consultant	1.0	\$ 250.00	\$ 250.00
LRA	Luis Rios	Consultant	0.1	\$ 237.50	\$ 23.75
MCL	Mikayla Cleary	Consultant	4.6	\$ 237.50	\$ 1,092.50
SMZ	Stanley Martinez	Solicitation Consultant	8.1	\$ 250.00	\$ 2,025.00
SUS	Sumesh Srivastava	Senior Consultant	1.4	\$ 242.50	\$ 339.50
SYR	Sydney Reitzel	Solicitation Consultant	12.9	\$ 255.00	\$ 3,289.50
SZA	Sonia Zapien	Consultant	1.1	\$ 237.50	\$ 261.25
TPE	Thomas Peterson	Consultant	0.9	\$ 237.50	\$ 213.75
	TOTALS		35.2		\$8,712.55

Total Incurred:	\$8,712.55
Blended Rate:	\$247.52

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

	)		Chapter 11
In re:)		
	)		Case No. 23-10718 (CTG)
PGX HOLDINGS, INC., <i>et al.</i> , ¹)		
	)		(Jointly Administered)
)		
Debtors.)		
)		

FINAL FEE APPLICATION OF KURTZMAN CARSON CONSULTANTS LLC, AS ADMINISTRATIVE ADVISOR TO THE DEBTORS, FOR THE PERIOD FROM JUNE 4, 2023 THROUGH AND INCLUDING DECEMBER 29, 2023

Pursuant to Sections 330 and 331 of Title 11 of the United States Code, §§ 101-1532 (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), and the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief*, dated July 19, 2023 [Docket No. 208] (the “Interim Compensation Order”), Kurtzman Carson Consultants LLC (“KCC”), administrative advisor for the above-captioned reorganized debtors (the “Debtors”), hereby submits its final fee application (this “Fee Application”) for allowance of compensation for professional services provided in the amount of \$8,235.75 and authorization of payment of any outstanding amounts for the period from

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: PGX Holdings, Inc. (2510); Credit Repair UK, Inc. (4798); Credit.com, Inc. (1580); Creditrepair.com Holdings, Inc. (7536); Creditrepair.com, Inc. (7680); eFolks Holdings, Inc. (5213); eFolks, LLC (5256); John C. Heath, Attorney At Law PC (8362); Progrexion ASG, Inc. (5153); Progrexion Holdings, Inc. (7123); Progrexion IP, Inc. (5179); Progrexion Marketing, Inc. (5073); and Progrexion Teleservices, Inc. (5110). The location of the Debtors’ service address for purposes of these chapter 11 cases is: 257 East 200 South, Suite 1200, Salt Lake City, Utah 84111.

June 4, 2023 through and including December 29, 2023 (the “Fee Period”). In support of this Fee Application, KCC represents as follows:

JURISDICTION

1. The United States Bankruptcy Court for the District of Delaware (the “Court”) has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2), and KCC confirms its consent pursuant to Local Rule 9013-1(f) to the entry of a final order by the Court in connection with this Fee Application to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

2. Venue in this Court is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The statutory bases for the relief requested herein are section 330 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, and Local Rules 2016-1 and 2016-2.

BACKGROUND

4. On June 4, 2023 (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code.

5. On June 4, 2023, the Debtors filed an application to employ KCC as its claims and noticing agent (in such capacity, the “Claims and Noticing Agent”) pursuant to 28 U.S.C. § 156(c) and Local Rule 2002-1(f) [Docket No. 4] (the “Section 156(c) Application”), which was approved by the Court on June 6, 2023 [Docket No. 56] (the “Section 156(c) Order”).

6. Given that the administration of these chapter 11 cases would require KCC to perform duties outside the scope of 28 U.S.C. § 156(c), the Debtors supplemented the Section 156(c) Application with the application to retain KCC to perform certain services as the Debtors’

administrative advisor in these chapter 11 cases (in such capacity, the “Administrative Advisor”). Accordingly, on June 30, 2023, the Debtors filed the *Application for Entry of an Order Authorizing Debtors to Employ and Retain Kurtzman Carson Consultants LLC as Administrative Agent Effective as of the Petition Date* [Docket No. 116]. On July 19, 2023, the Court entered the *Order Authorizing Debtors to Employ and Retain Kurtzman Carson Consultants LLC as Administrative Agent Effective as of the Petition Date* [Docket No. 202] (the “Retention Order”). The Retention Order authorized the Debtors to compensate KCC in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, the United States Trustee Fee Guidelines and any orders entered in these cases governing professional compensation and reimbursement for services rendered and charges and disbursements incurred.

7. The Retention Order authorizes KCC to provide the following services:
 - (a) assist with, among other things, solicitation, balloting, and tabulation of votes, and preparation of any related reports, as required in support of confirmation of a chapter 11 plan, and in connection with such services, process requests from documents from parties in interest, including, if applicable, brokerage firms, bank back-offices, and institutional holders;
 - (b) prepare an official ballot certification and, if necessary, testify in support of the ballot tabulation results;
 - (c) assist with the preparation of the Debtors’ schedules of assets and liabilities and statements of financial affairs (the “Schedules”) and gather data in conjunction therewith;
 - (d) provide a confidential data room, if requested;
 - (e) manage and coordinate any distributions pursuant to a chapter 11 plan; and
 - (f) provide such other processing, solicitation, balloting, and administrative services described in the Engagement Agreement, but not included in the Section 156(c) Application, as may be requested from time to time by the Debtors, the Court or the Office of the Clerk of the Bankruptcy Court.

8. The amounts sought in this Application do not include any fees that may be payable by the Debtors for services provided by KCC under the Section 156(c) Order. Procedures for the

payment of such fees and disbursements are separately addressed in the Section 156(c) Order. Additionally, no fees and disbursements for services provided to the Debtors under the Retention Order are or will be sought to be paid under the Section 156(c) Order.

9. All services for which compensation is requested by KCC were performed on behalf of the Debtors.

SUMMARY AND VALUATION OF SERVICES

10. The amount of time spent by each employee providing services to the Debtors for the Fee Period is detailed in line item listings of time entries and descriptive detail set forth herein and in the invoices attached hereto as Exhibit A. These are KCC's normal hourly rates of compensation for work of this character. The reasonable value of the services rendered by KCC for the Fee Period as Administrative Advisor to the Debtors in these chapter 11 cases is \$8,712.55 due for fees. KCC is not seeking reimbursement for any expenses in this Application.

11. During the Fee Period, KCC's professionals performed 35.2 hours of work related to assisting the Debtors with solicitation. This included reviewing and inputting ballots into KCC systems, preparing ballot reports, preparing the voting declaration, and performing quality assurance related thereto. KCC believes that the time entries included in Exhibit A are in compliance with the requirements of Local Rule 2016-2.

12. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, KCC submits that the amount requested is fair and reasonable given (a) the complexity of these cases, (b) the time expended, (c) the nature and extent of services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

CONCLUSION

WHEREFORE, KCC respectfully requests that the Court enter an Order: (i) granting the Fee Application and allowing compensation in the amount of \$8,712.55; (ii) directing payment by the Debtors of any amounts outstanding; and (iii) granting such other and further relief as the Court deems just and proper.

Dated: February 26, 2024
El Segundo, California

/s/ Sarah Harbuck

KURTZMAN CARSON CONSULTANTS LLC
Sarah Harbuck
Drake D. Foster
222 N. Pacific Coast Highway, 3rd Floor
El Segundo, California 90245
Tel: 310.751.1539

Administrative Advisor to the Debtors

CERTIFICATION

I, Sarah Harbuck, pursuant to 28 U.S.C. § 1746, state as follows:

- a) I am the Assistant General Counsel of the applicant firm, Kurtzman Carson Consultants LLC.
- b) I am familiar with the work performed by Kurtzman Carson Consultants LLC on behalf of the Debtors.
- c) I have reviewed the foregoing Fee Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Local Rule 2016-2, and submit that the Fee Application substantially complies with such order.

I certify, under penalty of perjury, that the foregoing statements are true to the best of my knowledge, information, and belief.

Dated: February 26, 2024
El Segundo, California

/s/ Sarah Harbuck

Sarah Harbuck

EXHIBIT A



October 24, 2023

PGX Holdings, Inc.
Eric Kamerath
257 East 200 South Suite 1200
Salt Lake City UT 84111

Re: PGX Holdings, Inc.
USBC Case No. 23-10718

Dear Eric Kamerath:

Enclosed please find Kurtzman Carson Consultants' ("KCC") invoice for the period September 1, 2023 to September 30, 2023 in the amount of \$476.80 for the above referenced matter. Pursuant to our services agreement, KCC's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or egershbein@kccllc.com.

Sincerely,
Kurtzman Carson Consultants LLC

A handwritten signature in black ink, appearing to read "Evan Gershbein".

Evan Gershbein
EVP Restructuring

Enclosures

Kurtzman Carson Consultants LLC

Account Number	70988FA	Invoice Date	October 24, 2023
Invoice Number	US_KCC2594244	Due Date	Due upon receipt

PGX Holdings, Inc.
Summary

<u>Description</u>	<u>Amount</u>
<u>Hourly Fees</u>	
Hourly Fees Charged	\$476.80
Total of Hourly Fees	\$476.80
<u>Expenses</u>	
Expenses	\$0.00
Total Expenses	\$0.00
Invoice Subtotal	\$476.80
Sales and Use Tax	0.00
Total Invoice	\$476.80

Please detach and return this portion of the statement with your check to KCC.
Please reference your Account Number and Invoice Number on your Remittance.

Account Number 70988FA
Invoice Number US_KCC2594244
Total Amount Due \$476.80

Check Payments to:
Kurtzman Carson Consultants LLC
Dept CH 16639
Palatine, IL 60055-6639

Wire Payments to:
Kurtzman Carson Consultants LLC
HSBC Bank, NA
452 Fifth Avenue, New York, NY 10018
Account # 000183571
FED ABA # 021001088
ACH Routing # 022000020

Amount Paid \$

Kurtzman Carson Consultants LLC

09/01/2023 - 09/30/2023

Total Hourly Fees by Employee

<u>Initial</u>	<u>Employee Name</u>	<u>Position Type</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
AJG	Alejandro Guerra	CON	0.40	\$239.50	\$95.80
SMZ	Stanley Martinez	SOL	0.30	\$250.00	\$75.00
SYR	Sydney Reitzel	SOL	1.20	\$255.00	\$306.00
			<i>Total</i>		<i>\$476.80</i>

Kurtzman Carson Consultants LLC

09/01/2023 - 09/30/2023

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
9/28/2023	SYR	Input ballots recently received into KCC CaseView	SOL	Solicitation	0.30
9/28/2023	AJG	Coordinate and input received ballots into KCC CaseView	CON	Solicitation	0.40
Total for 9/28/2023					0.70
9/29/2023	SMZ	Administrative review of ballots input into KCC CaseView	SOL	Solicitation	0.30
9/29/2023	SYR	Administrative review opt out forms input into KCC CaseView to confirm accuracy of data	SOL	Solicitation	0.30
9/29/2023	SYR	Review ballots input into KCC CaseView	SOL	Solicitation	0.60
Total for 9/29/2023					1.20
Total Hours					1.90

Kurtzman Carson Consultants LLC

09/01/2023 - 09/30/2023

Expenses

Description

Units

Rate

Amount

Total Expenses



November 15, 2023

PGX Holdings, Inc.
Eric Kamerath
257 East 200 South Suite 1200
Salt Lake City UT 84111

Re: PGX Holdings, Inc.
USBC Case No. 23-10718

Dear Eric Kamerath:

Enclosed please find Kurtzman Carson Consultants' ("KCC") invoice for the period October 1, 2023 to October 31, 2023 in the amount of \$8,235.75 for the above referenced matter. Pursuant to our services agreement, KCC's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or egershbein@kccllc.com.

Sincerely,
Kurtzman Carson Consultants LLC

A handwritten signature in black ink, appearing to read "Evan Gershbein".

Evan Gershbein
EVP Restructuring

Enclosures

Kurtzman Carson Consultants LLC

Account Number	70988FA	Invoice Date	November 15, 2023
Invoice Number	US_KCC2612376	Due Date	Due upon receipt

PGX Holdings, Inc. Summary

<u>Description</u>	<u>Amount</u>
<u>Hourly Fees</u>	
Hourly Fees Charged	\$8,235.75
Total of Hourly Fees	\$8,235.75
<u>Expenses</u>	
Expenses	\$0.00
Total Expenses	\$0.00
Invoice Subtotal	\$8,235.75
Sales and Use Tax	0.00
Total Invoice	\$8,235.75

Please detach and return this portion of the statement with your check to KCC.
Please reference your Account Number and Invoice Number on your Remittance.

Account Number 70988FA
 Invoice Number US_KCC2612376
 Total Amount Due \$8,235.75

Check Payments to:
 Kurtzman Carson Consultants LLC
 Dept CH 16639
 Palatine, IL 60055-6639

Wire Payments to:
 Kurtzman Carson Consultants LLC
 HSBC Bank, NA
 452 Fifth Avenue, New York, NY 10018
 Account # 000183571
 FED ABA # 021001088
 ACH Routing # 022000020

Amount Paid \$

Kurtzman Carson Consultants LLC

10/01/2023 - 10/31/2023

Total Hourly Fees by Employee

<u>Initial</u>	<u>Employee Name</u>	<u>Position Type</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
AAE	Andres Estrada	SOL	0.30	\$255.00	\$76.50
BIF	Bianca Barrera	CON	1.40	\$237.50	\$332.50
DIM	Diana Mauricio	CON	0.80	\$237.50	\$190.00
GHA	Gerardo Huerta	CON	1.20	\$237.50	\$285.00
IPA	Isabel Padilla	CON	1.00	\$237.50	\$237.50
JCN	Jacqueline Conklin	SOL	1.00	\$250.00	\$250.00
LRA	Luis Rios	CON	0.10	\$237.50	\$23.75
MCL	Mikayla Cleary	CON	4.60	\$237.50	\$1,092.50
SMZ	Stanley Martinez	SOL	7.80	\$250.00	\$1,950.00
SUS	Sumesh Srivastava	SC	1.40	\$242.50	\$339.50
SYR	Sydney Reitzel	SOL	11.70	\$255.00	\$2,983.50
SZA	Sonia Zapien	CON	1.10	\$237.50	\$261.25
TPE	Thomas Peterson	CON	0.90	\$237.50	\$213.75
			Total		\$8,235.75

Kurtzman Carson Consultants LLC

10/01/2023 - 10/31/2023

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
10/2/2023	SYR	Review ballots input into KCC CaseView	SOL	Solicitation	0.30
Total for 10/2/2023					0.30
10/3/2023	SYR	Review ballots input into KCC CaseView	SOL	Solicitation	0.20
Total for 10/3/2023					0.20
10/6/2023	JCN	Administrative quality control review of ballots input into KCC CaseView	SOL	Solicitation	1.00
Total for 10/6/2023					1.00
10/10/2023	SMZ	Review ballots input into KCC CaseView	SOL	Solicitation	0.50
Total for 10/10/2023					0.50
10/14/2023	SMZ	Review ballots input into KCC CaseView	SOL	Solicitation	0.40
10/14/2023	SMZ	Prepare ballot summary report for the period ending October 14, 2023 and correspond with KCC case team re updates to same	SOL	Solicitation	0.80
10/14/2023	SYR	Review ballot and opt out tabulation and correspond with team re updates to summary prior to circulating to counsel	SOL	Solicitation	0.80
Total for 10/14/2023					2.00
10/17/2023	SMZ	Prepare Ballot Summary Report for the period ending November 2, 2023	SOL	Solicitation	0.60
10/17/2023	SMZ	Review ballots input into KCC CaseView	SOL	Solicitation	0.20
Total for 10/17/2023					0.80
10/19/2023	SMZ	Prepare Ballot Summary Report for the period ending October 19, 2023	SOL	Solicitation	1.10
10/19/2023	SYR	Review ballots input into KCC CaseView	SOL	Solicitation	0.30
10/19/2023	SYR	Administrative review of ballots input into KCC CaseView to confirm accuracy of data	SOL	Solicitation	0.40
10/19/2023	LRA	Administrative quality control review of ballots input into KCC CaseView	CON	Solicitation	0.10
10/19/2023	TPE	Administrative quality control review of ballots input into KCC CaseView	CON	Solicitation	0.70
10/19/2023	BIF	Review ballots input into KCC CaseView	CON	Solicitation	0.90
10/19/2023	DIM	Administrative quality control review of ballots input into KCC CaseView	CON	Solicitation	0.50
10/19/2023	IPA	Administrative quality control review of ballots input into KCC CaseView	CON	Solicitation	1.00
10/19/2023	MCL	Administrative quality control review of ballots input into KCC CaseView	CON	Solicitation	3.40
10/19/2023	SZA	Administrative quality control review of ballots input into KCC CaseView	CON	Solicitation	0.80
10/19/2023	SUS	Administrative quality control review of ballots input into KCC CaseView	SC	Solicitation	1.40
10/19/2023	GHA	Administrative quality control review of ballots input into KCC CaseView	CON	Solicitation	0.90
Total for 10/19/2023					11.50
10/20/2023	SMZ	Administrative review of duplicative ballots received and correspond with KCC case team re updates to same	SOL	Solicitation	0.40
10/20/2023	SMZ	Review ballots input into KCC CaseView	SOL	Solicitation	0.50
10/20/2023	SMZ	Prepare draft voting declaration and correspond with KCC case team re potential updates to same	SOL	Solicitation	2.60
10/20/2023	SMZ	Prepare Ballot Summary Report for the period ending October 20, 2023	SOL	Solicitation	0.70

Kurtzman Carson Consultants LLC

10/01/2023 - 10/31/2023

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
10/20/2023	SYR	Coordinate with team re processing ballots prior to upcoming voting deadline and perform administrative review of same	SOL	Solicitation	1.30
10/20/2023	SYR	Review preliminary results for ballots and opt out forms submitted by the deadline, including summary of same, prior to circulating to counsel	SOL	Solicitation	0.80
10/20/2023	SYR	Review draft voting certification and update description of solicitation process and tabulation; prepare comments for case team	SOL	Solicitation	1.60
10/20/2023	TPE	Administrative quality control review of ballots input into KCC CaseView	CON	Solicitation	0.20
10/20/2023	BIF	Administrative quality control review of ballots input into KCC CaseView	CON	Solicitation	0.50
10/20/2023	DIM	Administrative quality control review of ballots input into KCC CaseView	CON	Solicitation	0.30
10/20/2023	MCL	Administrative quality control review of ballots input into KCC CaseView	CON	Solicitation	1.20
10/20/2023	SZA	Administrative quality control review of ballots input into KCC CaseView	CON	Solicitation	0.30
10/20/2023	GHA	Administrative quality control review of ballots input into KCC CaseView	CON	Solicitation	0.30
Total for 10/20/2023					10.70
10/23/2023	SYR	Update voting certification to reflect solicitation and tabulation process, and circulate to counsel for review	SOL	Solicitation	2.40
10/23/2023	SYR	Prepare final tabulation for ballots and opt outs including summary and detailed reports	SOL	Solicitation	2.80
Total for 10/23/2023					5.20
10/24/2023	AAE	Coordinate with KCC team on voting declaration and appearing at confirmation hearing	SOL	Solicitation	0.30
10/24/2023	SYR	Revise voting declaration and update tabulation to reflect objection to plan and rejecting ballot	SOL	Solicitation	0.80
Total for 10/24/2023					1.10
Total Hours					33.30

Kurtzman Carson Consultants LLC

10/01/2023 - 10/31/2023

Expenses

Description

Units

Rate

Amount

Total Expenses

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)	
	)	Chapter 11
)	
PGX HOLDINGS, INC, <i>et al.</i> , ¹	)	Case No. 23-10718 (CTG)
)	
Debtors.	)	(Jointly Administered)
)	
	)	Objection Deadline: March 19, 2024 at 4:00 p.m.
	)	Hearing Date: April 8, 2024 at 10:00 a.m.

**NOTICE OF FINAL FEE APPLICATION OF KURTZMAN CARSON
CONSULTANTS LLC, AS ADMINISTRATIVE ADVISOR TO THE DEBTORS, FOR
THE PERIOD FROM JUNE 4, 2023 THROUGH AND INCLUDING DECEMBER 29, 2023**

PLEASE TAKE NOTICE that the above-captioned debtors and debtors in possession (the “Debtors”) filed the *Final Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtors, for the Period from June 4, 2023 through and including December 29, 2023* (the “Application”) with the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801 (the “Bankruptcy Court”).

PLEASE TAKE FURTHER NOTICE that the Application is submitted pursuant to the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Docket No. 208] (the “Administrative Order”) dated July 19, 2023.

PLEASE TAKE FURTHER NOTICE that any objection or response to the Application must be made in writing and be filed with the Bankruptcy Court, on or before **March 19, 2024 at 4:00 p.m. (prevailing Eastern Time)**.

PLEASE TAKE FURTHER NOTICE that at the same time, you must also serve a copy of the response or objection upon the following: (a) the Debtors, PGX Holdings, Inc., 257 East 200 South, Suite 1200, Salt Lake City, UT 84111, Attn.: Eric Kamerath; (b) counsel to the Debtors (i) Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn.: Joshua A. Sussberg, P.C., (ii) Kirkland & Ellis LLP, 300 North LaSalle, Chicago, Illinois, 60654, Attn.: Spencer Winters and Alison J. Wirtz, (iii) Klehr Harrison Harvey Branzburg LLP, 919 North Market Street, Suite 1000, Wilmington, Delaware 19801, Attn.: Domenic E. Pacitti and Michael W. Yurkewicz, and (iv) Klehr Harrison Harvey Branzburg LLP, 1835 Market Street, Suite 1400, Philadelphia, Pennsylvania 19103, Attn.: Morton R. Branzburg; (c) counsel for (i) the Prepetition First Lien Agent for the Prepetition First Lien Lenders and (ii) the DIP Agent for the DIP Lenders, King & Spalding LLP, 1185 Avenue of the Americas, 34th Floor,

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: PGX Holdings, Inc. (2510); Credit Repair UK, Inc. (4798); Credit.com, Inc. (1580); Creditrepair.com Holdings, Inc. (7536); Creditrepair.com, Inc. (7680); eFolks Holdings, Inc. (5213); eFolks, LLC (5256); John C. Heath, Attorney At Law PC (8362); Progrexion ASG, Inc. (5153); Progrexion Holdings, Inc. (7123); Progrexion IP, Inc. (5179); Progrexion Marketing, Inc. (5073); and Progrexion Teleservices, Inc. (5110). The location of the Debtors’ service address for purposes of these chapter 11 cases is: 257 East 200 South, Suite 1200, Salt Lake City, Utah 84111.

New York, New York 10036 (Attn.: Roger Schwartz, Geoffrey King, and Robert Nussbaum); (d) counsel for the Prepetition Third Lien Agent and the Prepetition Third Lien Lenders, Proskauer Rose LLP, 11 Times Square, New York, New York, 10036 (Attn: David M. Hillman and Libbie B. Osaben); (e) the U.S. Trustee, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, Attn.: Jane M. Leamy; and (f) counsel to the Committee, (i) ArentFox Schiff LLP, 1301 Avenue of the Americas, 42nd Floor, New York, New York 10019, Attn.: Andrew I. Silfen and Beth M. Brownstein; (ii) ArentFox Schiff LLP, 800 Boylston Street, 32nd Floor, Boston, Massachusetts 02199, Attn.: Justin A. Kesselman; (iii) Morris James LLP, 500 Delaware Avenue, Suite 1500, Wilmington, Delaware 19801, Attn.: Eric J. Monzo, Brya M. Keilson, and Jason S. Levin (collectively, the "Application Recipients").

PLEASE TAKE FURTHER NOTICE THAT IF AN OBJECTION IS PROPERLY FILED AND SERVED ON THE NOTICE PARTIES IN ACCORDANCE WITH THE ABOVE PROCEDURES, A HEARING WILL BE HELD BEFORE THE HONORABLE CRAIG T. GOLDBLATT, UNITED STATES BANKRUPTCY JUDGE FOR THE DISTRICT OF DELAWARE, 824 MARKET STREET, 3RD FLOOR, COURTROOM #7, WILMINGTON, DELAWARE 19801 ON **APRIL 8, 2024 10:00 A.M. (PREVAILING EASTERN TIME). ONLY OBJECTIONS MADE IN WRITING AND TIMELY FILED WILL BE CONSIDERED BY THE BANKRUPTCY COURT AT SUCH HEARING. IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE BANKRUPTCY COURT MAY GRANT THE RELIEF DEMANDED BY THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.**

Dated: February 27, 2024
Wilmington, Delaware

/s/ Domenic E. Pacitti

KLEHR HARRISON HARVEY
BRANZBURG LLP
Domenic E. Pacitti (DE Bar No. 3989)
Michael W. Yurkewicz (DE Bar No. 4165)
919 North Market Street, Suite 1000
Wilmington, Delaware 19801
Telephone: (302) 426-1189
Facsimile: (302) 426-9193
Email: dpacitti@klehr.com
myurkewicz@klehr.com

KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
Joshua A. Sussberg, P.C. (admitted *pro hac vice*)
601 Lexington Ave
New York, New York 10022
Telephone: (212) 446-4800
Facsimile: (212) 446-4900
Email: joshua.sussberg@kirkland.com

- and -

-and-
Morton R. Branzburg
1835 Market Street, Suite 1400
Philadelphia, Pennsylvania 19103
Telephone: (215) 569-3007
Facsimile: (215) 568-6603
Email: mbranzburg@klehr.com

Spencer Winters (admitted *pro hac vice*)
Alison J. Wirtz (admitted *pro hac vice*)
300 North LaSalle
Chicago, Illinois 60654
Telephone: (312) 862-2000
Facsimile: (312) 862-2200
Email: spencer.winters@kirkland.com
alison.wirtz@kirkland.com

Co-Counsel to the Wind-Down Debtors

Co-Counsel to the Wind-Down Debtors