

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)	Chapter 11
)	
PGX HOLDINGS, INC., <i>et al.</i> , ¹)	Case No. 23-10718 (CTG)
)	
Debtors.)	(Jointly Administered)
)	

CERTIFICATE OF SERVICE

I, Mikayla Cleary, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On July 28, 2023, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

- **Notice of Proposed Final Order Regarding DIP Financing and Cash Collateral** [Docket No. 246]
- **Supplemental Declaration of Neil A. Augustine in Support of Debtors' Application for Entry of Order (I) Authorizing the Employment and Retention of Greenhill & Co., LLC as Financial Advisor and Investment Banker to the Debtors and Debtors in Possession, Effective as of Petition Date, and (II) Granting Related Relief** [Docket No. 247]
- **Notice of Revised Stalking Horse Asset Purchase Agreements** [Docket No. 250]

Furthermore, on July 28, 2023, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit C**; and via First Class Mail upon the service list attached hereto as **Exhibit D**:

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: PGX Holdings, Inc. (2510); Credit Repair UK, Inc. (4798); Credit.com, Inc. (1580); Creditrepair.com Holdings, Inc. (7536); Creditrepair.com, Inc. (7680); eFolks Holdings, Inc. (5213); eFolks, LLC (5256); John C. Heath, Attorney At Law PC (8362); Progrexion ASG, Inc. (5153); Progrexion Holdings, Inc. (7123); Progrexion IP, Inc. (5179); Progrexion Marketing, Inc. (5073); and Progrexion Teleservices, Inc. (5110). The location of the Debtors' service address for purposes of these chapter 11 cases is: 257 East 200 South, Suite 1200, Salt Lake City, Utah 84111.



- **Notice of Proposed Final Order Regarding DIP Financing and Cash Collateral**
[Docket No. 246]

Dated: August 2, 2023

/s/ Mikayla Cleary

Mikayla Cleary

KCC

222 N Pacific Coast Highway,

3rd Floor

El Segundo, CA 90245

Tel 310.823.9000

Exhibit A

Core/2002 Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Alabama Attorney General	Alabama Attorney General	Attn Bankruptcy Department	consumerinterest@Alabamaag.gov
Alaska Attorney General	Alaska Attorney General	Attn Bankruptcy Department	attorney_general@alaska.gov
Proposed Counsel to the Official Committee of Unsecured Creditors	Arent Fox Schiff LLP	Andrew I. Silfen and Beth M. Brownstein	andrew.silfen@afslaw.com; beth.brownstein@afslaw.com
Proposed Counsel to the Official Committee of Unsecured Creditors	Arent Fox Schiff LLP	Justin A. Kesselman	justin.kesselman@afslaw.com
Top 30 Creditor / Creditors Committee Member	Argano, LLC	Attn Elizabeth Frederic	CHIP.REGISTER@ARGANO.COM; Elizabeth.frederic@argano.com
Arizona Attorney General's Office - CSS	Arizona Attorney General's Office - CSS	Attn Bankruptcy Department	BCEIntake@azag.gov
Arkansas Attorney General	Arkansas Attorney General	Attn Bankruptcy Department	OAG@ArkansasAG.gov
DIP Agent and First Lien Credit Agreement Agent	Blue Torch Finance LLC	c/o Blue Torch Capital LP	BlueTorchAgency@alterdomus.com
Counsel to Capitol Indemnity Corp.	Chiesa Shahinian & Giantomasi PC	Scott A. Zuber, Esq., Jonathan Bondy, Esq., and Emily Mastrocola, Esq.	szuber@csglaw.com; jbondy@csglaw.com; emastrocola@csglaw.com
Colorado Attorney General	Colorado Attorney General	Attn Bankruptcy Department	attorney_general@coag.gov
Connecticut Attorney General	Connecticut Attorney General	Attn Bankruptcy Department	attorney_general@ct.gov
Delaware Attorney General	Delaware Attorney General	Attn Bankruptcy Department	attorney_general@state.de.us
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	attorney_general@state.de.us;
DE Secretary of State	Delaware Secretary of State	Division of Corporations	dosdoc_bankruptcy@state.de.us
DE State Treasury	Delaware State Treasury		statetreasurer@state.de.us
District of Columbia Attorney General	District of Columbia Attorney General	Attn Bankruptcy Department	oag@dc.gov
Florida Attorney General	Florida Attorney General	Attn Bankruptcy Department	citizenservices@myfloridalegal.com; oag.civil.eserve@myfloridalegal.com
Counsel to Experian Marketing Solutions, Inc. and Experian Business Solutions, Inc.	FrankGecker LLP	Joseph D. Frank and Karen V. Newbury	jfrank@fgllp.com; knewbury@fgllp.com
Georgia Attorney General	Georgia Attorney General	Attn Bankruptcy Department	Agcarr@law.ga.gov
Hawaii Attorney General	Hawaii Attorney General	Attn Bankruptcy Department	hawaiiag@hawaii.gov
Creditors Committee Member	Hawthorne Direct, LLC	dba Hawthorne Advertising	sjurgensen@hawthorneadvertising.com
Idaho Attorney General	Idaho Attorney General	Attn Bankruptcy Department	AGLabrador@ag.idaho.gov
Illinois Attorney General	Illinois Attorney General	Attn Bankruptcy Department	attorney_general@atg.state.il.us; michelle@lisamadigan.org
Indiana Attorney General	Indiana Attorney General	Attn Bankruptcy Department	info@atg.in.gov
IRS	Internal Revenue Service	Attn Susanne Larson	SBSE.Insolvency.Balt@irs.gov
Iowa Attorney General	Iowa Attorney General	Attn Bankruptcy Department	IDR.Bankruptcy@ag.iowa.gov
Kentucky Attorney General	Kentucky Attorney General	Attn Bankruptcy Department	attorney_general@ag.ky.gov
Counsel to Blue Torch Finance LLC	King & Spalding LLP	Geoffrey M. King	gking@kslaw.com
Counsel to DIP Agent and First Lien Credit Agreement Agent and Blue Torch Finance LLC	King & Spalding LLP	Roger G. Schwartz, Geoffrey King, Jennifer E. Daly, Robert Nussbaum and Michelle Muscara	rschwartz@kslaw.com; GKing@kslaw.com; jdaly@kslaw.com; rnussbaum@kslaw.com; mmuscara@kslaw.com
Counsel to Kirsten Hansen, on Behalf of Herself and all Others Similarly Situated ("Plaintiff")	Loizides, P.A.	Christopher D. Loizides	loizides@loizides.com
Louisiana Attorney General	Louisiana Attorney General	Attn Bankruptcy Department	Executive@ag.louisiana.gov; ConstituentServices@ag.louisiana.gov
Maine Attorney General	Maine Attorney General	Attn Bankruptcy Department	attorney_general@maine.gov
Counsel to Maricopa County Treasurer	Maricopa County Attorney's Office	Peter Muthig	muthigk@mcao.maricopa.gov
Maryland Attorney General	Maryland Attorney General	Attn Bankruptcy Department	oag@oag.state.md.us
Massachusetts Attorney General	Massachusetts Attorney General	Attn Bankruptcy Department	ago@state.ma.us
Counsel to Site Selection Group	McDermott Will & Emery LLP	Darren Azman	dazman@mwe.com
Counsel to Site Selection Group	McDermott Will & Emery LLP	Maris J. Kandestin	mkandestin@mwe.com
Michigan Attorney General	Michigan Attorney General	Attn Bankruptcy Department	miag@michigan.gov
Minnesota Attorney General	Minnesota Attorney General	Attn Bankruptcy Department	ag.replies@ag.state.mn.us
Missouri Attorney General	Missouri Attorney General	Attn Bankruptcy Department	attorney_general@ago.mo.gov
Montana Attorney General	Montana Attorney General	Attn Bankruptcy Department	contactocp@mt.gov
Proposed Counsel to the Official Committee of Unsecured Creditors	Morris James LLP	Eric J. Monzo, Brya M. Keilson and Jason S. Levin	emonzo@morrisjames.com; bkeilson@morrisjames.com; jlevin@morrisjames.com
Counsel to Blue Torch Finance LLC and Prospect Capital Corporation	Morris, Nichols, Arsht & Tunnell LLP	Robert J. Dehney, Matthew B. Harvey	rdehney@morrisnichols.com; mharvey@morrisnichols.com

Core/2002 Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Nebraska Attorney General	Nebraska Attorney General	Attn Bankruptcy Department	NEDOJ@nebraska.gov; Ago.info.help@nebraska.gov
Nevada Attorney General	Nevada Attorney General	Attn Bankruptcy Department	AgInfo@ag.nv.gov
New Hampshire Attorney General	New Hampshire Attorney General	Attn Bankruptcy Department	attorneygeneral@doj.nh.gov
New Jersey Attorney General	New Jersey Attorney General	Attn Bankruptcy Department	Heather.Anderson@law.njoag.gov; NJAG.ElectronicService.CivilMatters@law.njoag.gov
New York Attorney General	New York Attorney General	Attn Bankruptcy Department	Louis.Testa@ag.ny.gov; letitia.james@ag.ny.gov
North Carolina Attorney General	North Carolina Attorney General	Attn Bankruptcy Department	ncago@ncdoj.gov
North Dakota Attorney General	North Dakota Attorney General	Attn Bankruptcy Department	ndag@nd.gov
US Trustee for District of DE	Office of the United States Trustee Delaware	Jane M. Leamy	jane.m.leafy@usdoj.gov
Ohio Attorney General	Ohio Attorney General	Attn Bankruptcy Department	Kristin.Radwanick@OhioAGO.gov
Oklahoma Attorney General	Oklahoma Attorney General	Attn Bankruptcy Department	ConsumerProtection@oag.ok.gov
Oregon Attorney General	Oregon Attorney General	Attn Bankruptcy Department	AttorneyGeneral@doj.state.or.us; Lisa.Udland@doj.state.or.us
Pennsylvania Attorney General	Pennsylvania Attorney General	Attn Bankruptcy Department	info@attorneygeneral.gov
Counsel to Prospect Capital Corporation	Proskauer Rose LLP	David M. Hillman	DHillman@proskauer.com
Counsel to Prospect Capital Corporation	Proskauer Rose LLP	Libbie B. Osaben	LOsaben@proskauer.com
Counsel to Prospect Capital Corporation	Proskauer Rose LLP	Peter J. Young	PYoung@proskauer.com
Counsel to Second Lien Credit Agreement Agent	Proskauer Rose LLP	Peter Antoszyk and David M. Hillman	pantoszyk@proskauer.com; dhillman@proskauer.com
Second Lien Credit Agreement Agent	Prospect Capital Corporation	Jason Wilson	jwilson@prospectcap.com; pl@prospectcap.com; pacct@prospectcap.com; fax@prospectcap.com; grier@prospectcap.com; jbarry@prospectcap.com; fax@prospectcap.com
Counsel to Kirsten Hansen, on Behalf of Herself and all Others Similarly Situated, Plaintiff	Raisner Roupinian LLP	Jack A. Raisner and René S. Roupinian	jar@raisnerroupinian.com; rsr@raisnerroupinian.com
Rhode Island Attorney General	Rhode Island Attorney General	Attn Bankruptcy Department	ag@riag.ri.gov
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	bankruptcynoticeschr@sec.gov; nyrobankruptcy@sec.gov
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	bankruptcynoticeschr@sec.gov; nyrobankruptcy@sec.gov
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	philadelphia@sec.gov
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	SECBankruptcy-OGC-ADO@SEC.GOV; secbankruptcy@sec.gov
Top 30 Creditor / Creditors Committee Member	Site Selection Group	King White	KWHITE@SITESELECTIONGROUP.COM
South Carolina Attorney General	South Carolina Attorney General	Attn Bankruptcy Department	bankruptcy@scag.gov
South Dakota Attorney General	South Dakota Attorney General	Attn Bankruptcy Department	atghelp@state.sd.us
Tennessee Attorney General	Tennessee Attorney General	Attn Bankruptcy Department	agattorneys@ag.tn.gov
Texas Attorney General	Texas Attorney General	Attn Bankruptcy Department	bankruptcytax@oag.texas.gov; communications@oag.texas.gov
Tennessee Department of Revenue	TN Dept of Revenue	c/oTN Attorney General's Office, Bankruptcy Division	AGBankDelaware@ag.tn.gov
United States Department of Justice	U.S. Department of Justice	Attorney General	askdoj@usdoj.gov
Counsel to the United States of America (CFPB)	U.S. Department of Justice, Civil Division	J. Zachary Balasko	john.z.balasko@usdoj.gov
Counsel to the United States of America (CFPB)	U.S. Department of Justice, Civil Division	J. Zachary Balasko and Victor S. Leung	john.z.balasko@usdoj.gov; Victor.Leung@usdoj.gov
Counsel to the United States of America (CFPB)	U.S. Department of Justice, Civil Division	Victor S. Leung	Victor.Leung@usdoj.gov
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	usade.ecfbankruptcy@usdoj.gov
Utah Attorney General	Utah Attorney General	Attn Bankruptcy Department	bankruptcy@agutah.gov
Vermont Attorney General	Vermont Attorney General	Attn Bankruptcy Department	ago.info@vermont.gov
Virginia Attorney General	Virginia Attorney General	Attn Bankruptcy Department	mailoag@oag.state.va.us
West Virginia Attorney General	West Virginia Attorney General	Attn Bankruptcy Department	consumer@wvago.gov
Counsel to Capitol Indemnity Corp.	Whiteford, Taylor & Preston LLC	Thomas J. Francella, Jr., Esq.	tfrancella@whitefordlaw.com
Wisconsin Attorney General	Wisconsin Attorney General	Attn Bankruptcy Department	dojbankruptcynoticegroup@doj.state.wi.us
Wyoming Attorney General	Wyoming Attorney General	Attn Bankruptcy Department	judy.mitchell@wyo.gov

Exhibit B

Core/2002 Service List
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Alabama Attorney General	Alabama Attorney General	Attn Bankruptcy Department	501 Washington Ave	PO Box 300152		Montgomery	AL	36104-0152
Alaska Attorney General	Alaska Attorney General	Attn Bankruptcy Department	1031 West 4th Avenue, Suite 200			Anchorage	AK	99501-1994
Proposed Counsel to the Official Committee of Unsecured Creditors	Arent Fox Schiff LLP	Andrew I. Silfen and Beth M. Brownstein	1301 Avenue of the Americas, 42nd Floor			New York	NY	10019
Proposed Counsel to the Official Committee of Unsecured Creditors	Arent Fox Schiff LLP	Justin A. Kesselman	800 Boylston Street, 32nd Floor			Boston	MA	02199-
Top 30 Creditor / Creditors Committee Member	Argano, LLC	Attn Elizabeth Frederic	6100 W Plano Parkway	Suite 1800		Plano	TX	75093
Arizona Attorney General	Arizona Attorney General	Attn Bankruptcy Department	2005 N Central Ave			Phoenix	AZ	85004-2926
Arizona Attorney General's Office - CSS	Arizona Attorney General's Office - CSS	Attn Bankruptcy Department	PO Box 6123	MD 7611		Phoenix	AZ	85005-6123
Arkansas Attorney General	Arkansas Attorney General	Attn Bankruptcy Department	323 Center St. Ste 200			Little Rock	AR	72201-2610
DIP Agent and First Lien Credit Agreement Agent	Blue Torch Finance LLC	c/o Blue Torch Capital LP	150 East 58th Street, 18th Floor			New York	NY	10155
California Attorney General	California Attorney General	Attn Bankruptcy Department	1300 I St., Ste. 1740			Sacramento	CA	95814-2919
Counsel to Capitol Indemnity Corp.	Chiesa Shahinian & Giantomasi PC	Scott A. Zuber, Esq., Jonathan Bondy, Esq., and Emily Mastrocola, Esq.	105 Eisenhower Parkway			Roseland	NJ	07068
Colorado Attorney General	Colorado Attorney General	Attn Bankruptcy Department	Ralph L Carr Colorado Judicial Building	1300 Broadway, 10th Fl		Denver	CO	80203
Connecticut Attorney General	Connecticut Attorney General	Attn Bankruptcy Department	165 Capitol Avenue			Hartford	CT	06106
Delaware Attorney General	Delaware Attorney General	Attn Bankruptcy Department	Carvel State Office Bldg.	820 N. French St.		Wilmington	DE	19801
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	Attn Bankruptcy Department	Carvel State Building	820 N French St	Wilmington	DE	19801
DE Secretary of State	Delaware Secretary of State	Division of Corporations	Franchise Tax	PO Box 898		Dover	DE	19903
DE State Treasury	Delaware State Treasury		820 Silver Lake Blvd., Suite 100			Dover	DE	19904
District of Columbia Attorney General	District of Columbia Attorney General	Attn Bankruptcy Department	400 6th Street NW			Washington	DC	20001
Florida Attorney General	Florida Attorney General	Attn Bankruptcy Department	PL-01 The Capitol			Tallahassee	FL	32399-1050
Counsel to Experian Marketing Solutions, Inc. and Experian Business Solutions, Inc.	FrankGecker LLP	Joseph D. Frank and Karen V. Newbury	1327 W. Washington Blvd., Suite 5 G-H			Chicago	IL	60607
Georgia Attorney General	Georgia Attorney General	Attn Bankruptcy Department	40 Capital Square, SW			Atlanta	GA	30334-1300
Hawaii Attorney General	Hawaii Attorney General	Attn Bankruptcy Department	425 Queen Street			Honolulu	HI	96813
Creditors Committee Member	Hawthorne Direct, LLC	dba Hawthorne Advertising	Attn Steve Jurgensen	101 N. Court Street		Fairfield	IA	52556
Idaho Attorney General	Idaho Attorney General	Attn Bankruptcy Department	700 W. Jefferson Street Suite 210	PO Box 83720		Boise	ID	83720-0010
Illinois Attorney General	Illinois Attorney General	Attn Bankruptcy Department	James R. Thompson Ctr	100 W. Randolph St.		Chicago	IL	60601
Indiana Attorney General	Indiana Attorney General	Attn Bankruptcy Department	Indiana Govt Center South	302 West Washington St 5th Fl		Indianapolis	IN	46204
IRS	Internal Revenue Service	Attn Susanne Larson	31 Hopkins Plz Rm 1150			Baltimore	MD	21201
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346
Iowa Attorney General	Iowa Attorney General	Attn Bankruptcy Department	Hoover State Office Bldg	1305 E. Walnut Street		Des Moines	IA	50319
Kansas Attorney General	Kansas Attorney General	Attn Bankruptcy Department	120 SW 10th Ave., 2nd Fl			Topeka	KS	66612-1597
Kentucky Attorney General	Kentucky Attorney General	Attn Bankruptcy Department	700 Capitol Avenue	Capitol Building, Suite 118		Frankfort	KY	40601-3449

Core/2002 Service List
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Counsel to Blue Torch Finance LLC	King & Spalding LLP	Geoffrey M. King	110 N. Wacker Drive, Suite 3800			Chicago	IL	60606
Counsel to DIP Agent and First Lien Credit Agreement Agent and Blue Torch Finance LLC	King & Spalding LLP	Roger G. Schwartz, Geoffrey King, Jennifer E. Daly, Robert Nussbaum and Michelle Muscara	1185 Avenue of the Americas, 34th Floor			New York	NY	10036
Louisiana Attorney General	Louisiana Attorney General	Attn Bankruptcy Department	PO Box Box 94005			Baton Rouge	LA	70804
Maine Attorney General	Maine Attorney General	Attn Bankruptcy Department	6 State House Station			Augusta	ME	04333
Maryland Attorney General	Maryland Attorney General	Attn Bankruptcy Department	200 St. Paul Place			Baltimore	MD	21202-2202
Massachusetts Attorney General	Massachusetts Attorney General	Attn Bankruptcy Department	One Ashburton Place	20th Floor		Boston	MA	02108-1518
Counsel to Site Selection Group	McDermott Will & Emery LLP	Darren Azman	One Vanderbilt Avenue			New York	NY	10017
Michigan Attorney General	Michigan Attorney General	Attn Bankruptcy Department	G. Mennen Williams Building	525 W. Ottawa St.	P.O. Box 30212	Lansing	MI	48909
Minnesota Attorney General	Minnesota Attorney General	Attn Bankruptcy Department	445 Minnesota St Suite 1400			St Paul	MN	55101-2131
Mississippi Attorney General	Mississippi Attorney General	Attn Bankruptcy Department	Walter Sillers Building	550 High St Ste 1200		Jackson	MS	39201
Missouri Attorney General	Missouri Attorney General	Attn Bankruptcy Department	Supreme Court Bldg	207 W. High St.	P.O. Box 899	Jefferson City	MO	65101
Montana Attorney General	Montana Attorney General	Attn Bankruptcy Department	Justice Bldg	215 N. Sanders 3rd Fl	PO Box 201401	Helena	MT	59620-1401
Nebraska Attorney General	Nebraska Attorney General	Attn Bankruptcy Department	2115 State Capitol	P.O. Box 98920		Lincoln	NE	68509
Nevada Attorney General	Nevada Attorney General	Attn Bankruptcy Department	Old Supreme Ct. Bldg.	100 N. Carson St		Carson City	NV	89701
New Hampshire Attorney General	New Hampshire Attorney General	Attn Bankruptcy Department	33 Capitol St.			Concord	NH	03301
New Jersey Attorney General	New Jersey Attorney General	Attn Bankruptcy Department	Richard J. Hughes Justice Complex	25 Market St	PO Box 080	Trenton	NJ	08625-0080
New Mexico Attorney General	New Mexico Attorney General	Attn Bankruptcy Department	408 Galisteo St	Villagra Building		Santa Fe	NM	87501
New York Attorney General	New York Attorney General	Attn Bankruptcy Department	Office of the Attorney General	The Capitol, 2nd Fl.		Albany	NY	12224-0341
North Carolina Attorney General	North Carolina Attorney General	Attn Bankruptcy Department	9001 Mail Service Center			Raleigh	NC	27699-9001
North Dakota Attorney General	North Dakota Attorney General	Attn Bankruptcy Department	600 E. Boulevard Ave.	Dept 125		Bismarck	ND	58505-0040
US Trustee for District of DE	Office of the United States Trustee Delaware	Jane M. Leamy	844 King St Ste 2207	Lockbox 35		Wilmington	DE	19801
Ohio Attorney General	Ohio Attorney General	Attn Bankruptcy Department	50 E. Broad Street 17th Fl			Columbus	OH	43215
Oklahoma Attorney General	Oklahoma Attorney General	Attn Bankruptcy Department	313 NE 21st St			Oklahoma City	OK	73105
Oregon Attorney General	Oregon Attorney General	Attn Bankruptcy Department	1162 Court St. NE			Salem	OR	97301-4096
Pennsylvania Attorney General	Pennsylvania Attorney General	Attn Bankruptcy Department	16th Floor, Strawberry Square			Harrisburg	PA	17120
Counsel to Prospect Capital Corporation	Proskauer Rose LLP	David M. Hillman	Eleven Times Square			New York	NY	10036-8299
Counsel to Prospect Capital Corporation	Proskauer Rose LLP	Libbie B. Osaben	70 West Madison, Suite 3800			Chicago	IL	60602-4342
Counsel to Prospect Capital Corporation	Proskauer Rose LLP	Peter J. Young	2029 Century Park East, Suite 2400			Los Angeles	CA	90067-3010
Counsel to Second Lien Credit Agreement Agent	Proskauer Rose LLP	Peter Antoszyk and David M. Hillman	One International Place			Boston	MA	02110-2600
Second Lien Credit Agreement Agent	Prospect Capital Corporation	Jason Wilson	10 East 40th Street, 42nd Floor			New York	NY	10016
Rhode Island Attorney General	Rhode Island Attorney General	Attn Bankruptcy Department	150 S. Main St.			Providence	RI	02903
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	Regional Director	Brookfield Place	200 Vesey St, Ste 400	New York	NY	10281-1022

Exhibit B

Core/2002 Service List
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	Regional Director	100 Pearl St., Suite 20-100		New York	NY	10004-2616
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	Regional Director	One Penn Center	1617 JFK Boulevard Ste 520	Philadelphia	PA	19103
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	100 F St NE			Washington	DC	20549
Top 30 Creditor / Creditors Committee Member	Site Selection Group	King White	8235 Douglas Ave #500			Dallas	TX	75205
South Carolina Attorney General	South Carolina Attorney General	Attn Bankruptcy Department	P.O. Box 11549			Columbia	SC	29211
South Dakota Attorney General	South Dakota Attorney General	Attn Bankruptcy Department	1302 East Highway 14	Suite 1		Pierre	SD	57501-8501
Tennessee Attorney General	Tennessee Attorney General	Attn Bankruptcy Department	P.O. Box 20207			Nashville	TN	37202-0207
Texas Attorney General	Texas Attorney General	Attn Bankruptcy Department	300 W. 15th St			Austin	TX	78701
United States Department of Justice	U.S. Department of Justice	Attorney General	950 Pennsylvania Avenue, NW			Washington	DC	20530-0001
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	1313 N Market Street	Hercules Building		Wilmington	DE	19801
Utah Attorney General	Utah Attorney General	Attn Bankruptcy Department	Utah State Capitol Complex	350 North State Street, Suite 230		Salt Lake City	UT	84114-2320
Vermont Attorney General	Vermont Attorney General	Attn Bankruptcy Department	109 State St.			Montpelier	VT	05609-1001
Virginia Attorney General	Virginia Attorney General	Attn Bankruptcy Department	202 North Ninth St			Richmond	VA	23219
Washington Attorney General	Washington Attorney General	Attn Bankruptcy Department	1125 Washington St SE	PO Box 40100		Olympia	WA	98504-0100
West Virginia Attorney General	West Virginia Attorney General	Attn Bankruptcy Department	State Capitol Bldg 1 Rm E-26	1900 Kanawha Blvd., East		Charleston	WV	25305
Wisconsin Attorney General	Wisconsin Attorney General	Attn Bankruptcy Department	Wisconsin Dept. of Justice	114 East, State Capitol	PO Box 7857	Madison	WI	53707-7857
Wyoming Attorney General	Wyoming Attorney General	Attn Bankruptcy Department	109 State Capitol			Cheyenne	WY	82002

Exhibit C

Banks Service List
Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
Bank of America	Paige W Penze, Andre Bataller, Brandon P Woodward, Stephanie Quevedo, Josephine A Genievich	paige.penze@bofa.com; andre.bataller@bofa.com; brandon.p.woodward@bofa.com; stephanie.quevedo@bofa.com; josephine.a.genievich@bofa.com
Comerica Bank		bankruptcyaccountmail@comerica.com
JPMorgan Chase	James A Quinn	james.a.quinn@chase.com

Exhibit D

Exhibit D**Banks Service List
Served via First Class Mail**

CreditorName	CreditorNoticeName	Address1	City	State	Zip
Bank of America	Paige W Penze, Andre Bataller, Brandon P Woodward, Stephanie Quevedo, Josephine A Genievich	100 North Tryon Street	Charlotte	NC	28255
Comerica Bank		1717 Main St	Dallas	TX	75201
JPMorgan Chase	James A Quinn	1111 Polaris Parkway	Columbus	OH	43240