

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

**SC HEALTHCARE HOLDING, LLC *et al.*,
Debtors.¹**

Chapter 11

Case No. 24-10443 (TMH)

Jointly Administered

**NOTICE OF AGENDA FOR HEARING OF MATTERS
SCHEDULED FOR APRIL 17, 2025 AT 10:00 A.M. (ET)**

**THE HEARING WILL BE HELD
IN COURTROOM NO. 4.**

This proceeding will be conducted in-person. All counsel and witnesses are expected to attend unless permitted to appear remotely via Zoom. Please refer to Judge Horan's Chambers Procedures and the Court's website (<https://www.deb.uscourts.gov/ecourt-appearances>) for information on who may participate remotely, the method of allowed participation (video or audio), Judge Horan's expectations of remote participants, and the advance registration requirements.

Registration is required by 4:00 p.m. (Eastern time) the business day before the hearing unless otherwise noticed using the eCourt Appearances tool available on the Court's website.

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¹ The last four digits of SC Healthcare Holding, LLC's tax identification number are 2584. The mailing address for SC Healthcare Holding, LLC is c/o Petersen Health Care Management, LLC 830 West Trailcreek Dr., Peoria, IL 61614. Due to the large number of debtors in these Chapter 11 Cases, whose cases are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information is available on a website of the Debtors' claims and noticing agent at <http://www.kcellc.net/Petersen>.



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RESOLVED MATTER

1. Notice of Filing of Proposed Order Approving Agreement Between the Debtors and the Bank of Rantoul [D.I. 1367, 3/27/25]

Objection Deadline: April 10, 2025 at 4:00 p.m. (ET)

Related Documents:

- A. Certification of Counsel [D.I. 1387, 4/11/25]
- B. Order Approving Agreement Between the Debtors and the Bank of Rantoul [D.I. 1390, 4/14/25]

Objections Filed: None.

Status: An order has been entered.

CONTESTED MATTER GOING FORWARD

2. Debtors' Motion for Entry of an Order (I) Approving the Combined Plan and Disclosure Statement on an Interim Basis for Solicitation Purposes Only; (II) Establishing the Deadline for Administrative Expense Claims; (III) Establishing Solicitation and Voting Procedures; (IV) Approving the Form of Ballots and Solicitation Materials; (V) Establishing the Voting Record Date; (VI) Fixing the Date, Time, and Place for the Combined Hearing and the Deadlines for Filing Objections Thereto; and (VII) Granting Related Relief [[D.I. 1366, 3/25/25](#)]

Objection Deadline: April 8, 2025 at 4:00 p.m. (ET), *extended for Mark Petersen, Wells Fargo, N.A., and Berkadia Commercial Mortgage, LLC to April 10, 2025 at 4:00 p.m. (ET), and for the Office of the United States Trustee and the Official Committee of Unsecured Creditors to April 15, 2025 at 11:00 a.m. (ET)*

Related Documents:

- A. Debtors' Combined Disclosure Statement and Chapter 11 Plan of Liquidation [[D.I. 1365, 3/25/25](#)]

Objections Filed:

- A. Objection of Column Financial, Inc. to Debtors' Motion for Entry of an Order (I) Approving the Combined Plan and Disclosure Statement on an Interim Basis for Solicitation Purposes Only; (II) Establishing the Deadline for Administrative Expense Claims; (III) Establishing Solicitation and Voting Procedures; (IV) Approving the Form of Ballots and Solicitation Materials; (V) Establishing the Voting Record Date; (VI) Fixing the Date, Time, and Place for the Combined Hearing and the Deadlines for Filing Objections Thereto; and (VII) Granting Related Relief [[D.I. 1380, 4/8/25](#)]
- B. United States Trustee's Objection and Reservation of Rights in Response to

Debtors' Motion for Entry of an Order (I) Approving the Combined Plan and Disclosure Statement on an Interim Basis for Solicitation Purposes Only; (II) Establishing the Deadline for Administrative Expense Claims; (III) Establishing Solicitation and Voting Procedures; (IV) Approving the Form of Ballots and Solicitation Materials; (V) Establishing the Voting Record Date; (VI) Fixing the Date, Time, and Place for the Combined Hearing and the Deadlines for Filing Objections Thereto; and (VII) Granting Related Relief [[D.I. 1389, 4/14/25](#)]

- C. Objection and Reservation of Rights of the Official Committee of Unsecured Creditors to Debtors' Motion for Entry of an Order (I) Approving the Combined Plan and Disclosure Statement on an Interim Basis for Solicitation Purposes Only; (II) Establishing the Deadline for Administrative Expense Claims; (III) Establishing Solicitation and Voting Procedures; (IV) Approving the Form of Ballots and Solicitation Materials; (V) Establishing the Voting Record Date; (VI) Fixing the Date, Time, and Place for the Combined Hearing and the Deadlines for Filing Objections Thereto; and (VII) Granting Related Relief [[D.I. 1392, 4/15/25](#)]

D. Informal Response from Mark Petersen

E. Informal Response from Wells Fargo, N.A.

F. Informal Response from Berkadia Commercial Mortgage, LLC

Status: The Debtors are working through the issues raised in the objections and informal responses with the objecting parties and will be prepared to update the Court at the hearing.

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Dated: April 15, 2025
Wilmington, Delaware

Respectfully submitted,

**YOUNG CONAWAY STARGATT &
TAYLOR, LLP**

/s/ Carol E. Thompson

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