

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

SC HEALTHCARE HOLDING, LLC *et al.*

Debtors.¹

Chapter 11

Case No. 24-10443 (TMH)

Jointly Administered

Ref. Docket No. 278

**ORDER ESTABLISHING BAR DATES FOR
FILING PROOFS OF CLAIM AND APPROVING
THE FORM AND MANNER OF NOTICE THEREOF**

Upon the motion (the “Motion”)² of the Debtors for entry of an order (this “Order”) establishing deadlines for filing Proofs of Claim against the Debtors in these Chapter 11 Cases and approving the form and manner of notice thereof, and more fully described in the Motion; and this court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated as of February 29, 2012; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2), and that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion and the hearing thereon having been given as set forth in the Motion; and such notice having being adequate and appropriate under the circumstances, and it appearing that no other further notice need be provided; and this Court having being reviewed the Motion; and this Court having held a hearing to consider the relief requested in the Motion (the “Hearing”); if any; and upon the record of the Hearing; and it appearing that the legal and factual bases set forth in the

¹ The last four digits of SC Healthcare Holding, LLC’s tax identification number are 2584. The mailing address for SC Healthcare Holding, LLC is c/o Petersen Health Care Management, LLC 830 West Trailcreek Dr., Peoria, IL 61614. Due to the large number of debtors in these Chapter 11 Cases, whose cases are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information is available on a website of the Debtors’ claims and noticing agent at www.kccllc.net/Petersen.

² Capitalized terms used but not otherwise defined herein have the



Motion establish just cause for the relief granted herein; and it appearing that the relief requested in the Motion is in the best interest of the Debtors, their estates, and all parties in interest; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED to the extent provided herein.
2. As used herein, (a) the term “claim” has the meaning given to it in section 101(5) of the Bankruptcy Code, (b) the term “entity” has the meaning given to it in section 101(15) of the Bankruptcy Code and (c) the term “governmental unit” has the meaning given to it in section 101(27) of the Bankruptcy Code.
3. **General Bar Date.** Except as otherwise provided herein, any person and entity (excluding any Governmental Unit) asserting a claim against the Debtors in these Chapter 11 Cases, including any claim arising under section 503(b)(9) of the Bankruptcy Code, shall file a completed and executed Proof of Claim, substantially in the form attached hereto as **Exhibit A**, so that it is received, as provided in paragraphs 7 and 8 below, by KCC on or before 5:00 p.m. (Prevailing Central Time) on July 15, 2024 (the “**General Bar Date**”). The Debtors shall include the designated General Bar Date in the Bar Date Notice and shall file the Bar Date Notice making the designated General Bar Date a matter of record. The Debtors are authorized, but not required, to agree, after consultation with the Committee, to extend the Bar Date for any claimant by written stipulation filed with this Court in advance of the General Bar Date. The filing of a Proof of Claim shall be deemed to satisfy the procedural requirements for the assertion of administrative expense claims under section 503(b)(9) of the Bankruptcy Code (each, a “**503(b)(9) Claim**”); *provided, however,* that all other administrative claims under section 503(b) of the Bankruptcy Code (the “**Administrative Claims**”) must be made by separate requests for payment in accordance with section 503(a) of the Bankruptcy Code and will not be deemed proper if made by Proof of Claim.
4. **Governmental Unit Bar Date.** All Governmental Units asserting claims against one or more of the Debtors shall file completed and executed Proofs of Claim, substantially in the

form attached hereto as Exhibit A, so they are received, as provided in paragraphs 7 and 8 below, by KCC on or before **5:00 p.m. (Prevailing Central Time) on September 16, 2024.**

5. **Amended Schedule Bar Date.** If, on or after the date on which the Debtors serve the Bar Date Notice, the Debtors amend or supplement their Schedules to (a) change the amount, nature, classification, or characterization of a claim, or (b) add a new claim to the Schedules and the affected claimant does not agree with the amount, nature, classification, or characterization of such claim, then the affected claimant shall file a completed and executed Proof of Claim, substantially in the form attached hereto as Exhibit A, or amend any previously filed Proof of Claim in respect of the amended scheduled claim in accordance with the procedures described herein so that it is received, as provided in paragraphs 7 and 8 below, by KCC on or before the later of (i) the General Bar Date or the Governmental Bar Date, as applicable, and (ii) 5:00 p.m. (Prevailing Central Time) on the date that is thirty (30) calendar days from the date on which the Debtors provide notice a previously unfiled Schedule or an amendment or supplement to the Schedules (which notice will include a reference to the Amended Schedules Bar Date).

6. **Rejection Bar Date.** In the event that the Debtors reject executory contracts or unexpired leases pursuant to section 365 of the Bankruptcy Code, to the extent filed, completed and executed Proofs of Claim, substantially in the form attached hereto as Exhibit A, shall be filed in connection with Rejection Damages Claims so that they are received, as provided in paragraphs 7 and 8 below, by KCC on or before the later of (a) the General Bar Date or (b) thirty (30) calendar days after the date of service of the Court order authorizing such rejection; *provided*, that persons or entities asserting claims with respect to contracts or leases that are not Rejection Damages Claims must file Proofs of Claim on account of such claims by the General Bar Date.

7. Proofs of Claim must be sent (a) by first-class mail, overnight courier, or hand-delivery to KCC at SC Healthcare Holding, LLC Claims Processing Center, c/o KCC, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245 or (b) electronically by submitting a Proof of Claim through KCC's website, www.kccllc.net/petersen.

8. Proofs of Claim mailed or delivered to KCC, or submitted electronically through KCC's website, will be deemed timely filed only if actually received by KCC on or before the applicable Bar Date associated with such claim at the address listed in paragraph 8 above.

9. Except as set forth in paragraphs 7 and 8 above, KCC shall not accept Proofs of Claim by facsimile, telecopy, email, or other electronic submission, and Proofs of Claim submitted by such means shall not be deemed timely filed.

10. The following persons or entities are not required to file Proofs of Claim:

- a. any person or entity that has already properly filed a Proof of Claim against the correct Debtor(s) with either KCC or the Clerk of the Court for the United States Bankruptcy Court for the District of Delaware;
- b. any person or entity: (i) whose claim is listed in the Schedules or any amendments thereto; (ii) whose claim is not described therein as "disputed," "contingent," or "unliquidated"; (iii) who does not dispute the amount or characterization of its claim as set forth in the Schedules; and (iv) who agrees that the claim is an obligation of the specific Debtor that listed the claim on its Schedules.
- c. professionals retained by the Debtors or the Committee, pursuant to orders of this Court that assert administrative claims for fees and expenses subject to this Court's approval pursuant to sections 330, 331, and 503(b) of the Bankruptcy Code;
- d. any Administrative Claim (but not, for the avoidance of doubt, any 503(b)(9) Claims);
- e. any Debtor asserting a claim against another Debtor;
- f. any person or entity whose claim against the Debtor(s) has been allowed by an order of this Court, entered on or before the Bar Dates;
- g. any person or entity who has been exempted from the requirement to file a Proof of Claim by another order entered in these Chapter 11 Cases;
- h. any person or entity whose claim has been satisfied in full prior to the applicable Bar Date;
- i. any person or entity holding a claim payable to the Court or to the Office of the United States Trustee for the District of Delaware (the "U.S. Trustee") pursuant to 28 U.S.C. § 1930; and

- j. any claim held by the DIP Lender³ on account of claims arising under the DIP Documents; provided that (x) the relevant administrative agent, registrar, paying agent, loan or collateral agent, or any other entity serving in a similar capacity however designated (each, a “Debt Agent”) under the applicable DIP Documents shall file a single master Proof of Claim, on or before the applicable Bar Date, against each Debtor obligated under the applicable DIP Documents on account of all applicable Debt Claims,⁴ and (y) any holder of a Debt Claim under the DIP Documents shall file a single master Proof of Claim on account of its Debt Claims against each Debtor obligated under the applicable DIP Documents, in each case, which shall be filed against the debtor in the lead case, *In SC Healthcare Holding, LLC., et al.*, No. 24-10443 (TMH), without the need for further designation by such party, and shall be deemed filed as against each such Debtor identified therein; *provided, however*, that any holder of a Debt Claim wishing to assert a claim arising out of or relating to the DIP Documents other than a Debt Claim must file a Proof of Claim (which shall be filed as a master Proof of Claim against each Debtor obligated under the applicable DIP Document as described in the preceding proviso) with respect to such claim on or before the applicable Bar Date, unless another exception identified herein applies; *provided, further*, that in lieu of attaching voluminous documentation, including documentation for compliance with Bankruptcy Rule 3001(d), such parties may include a summary of the operative documents with respect to the Debt Claims.

11. Except as otherwise set forth herein, each entity that asserts a claim against the Debtors that arose before the Petition Date shall be required to file a Proof of Claim. The following Procedures with respect to preparing and filing of Proofs of Claim are hereby established:

- a. Proofs of Claim must substantially conform to the Proof of Claim Form attached hereto as **Exhibit A** or Official Form 410;
- b. Proofs of Claim must (i) be written in the English language; (ii) be denominated in lawful currency of the United States as of the Petition Date (using the exchange rate, if applicable, as of the Petition Date); (iii) by using the appendix to the Proof of Claim Form, specify by name and case number the Debtor against which the claim is filed; (iv) set forth with specificity the legal and factual basis for the alleged claim; (v) include supporting documentation for the claim or an explanation as to why such documentation is not available; and (vi) be signed by the claimant or, if

³ Capitalized terms used by not defined in this Paragraph 18(k) shall have the meanings set forth in the *Debtors Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Granting Security Interests and Superpriority Administrative Expense Status, (III) Granting Adequate Protection to Certain Prepetition Secured Credit Parties, (IV) Modifying the Automatic Stay, (V) Authorizing the Debtors to Enter into Agreements with JMB Capital Partners Lending, LLC, (VI) Authorizing Non-Consensual Use of Cash Collateral, (VII) Scheduling a Final Hearing, and (VIII) Granting Related Relief* (the “DIP Motion”).

⁴ “Debt Claims” means any claims limited exclusively to the repayment of principal, interest, fees, expenses, and any other amounts arising under or in connection with the DIP Documents.

the claimant is not an individual, by an authorized agent of the claimant under penalty of perjury;

- c. To be properly filed, a Proof of Claim must be filed against the specific Debtor against which the claimant holds or asserts a claim. For example, if a claimant holds or asserts a claim against SC Healthcare Holding, LLC, the Proof of Claim must specify SC Healthcare Holding, LLC;
- d. Proofs of Claim must be filed (i) electronically through the website of the Debtors' claims and noticing agent, KCC, using the interface available on such website located at <https://www.kccllc.net/petersen> under the link entitled "Submit Electronic Proof of Claim (ePOC)" (the "Electronic Filing System") or (ii) by delivering the original Proof of Claim form by hand, or mailing the original Proof of Claim form, on or before the applicable Bar Date as follows, if by mail:

**SC Healthcare Holding, LLC et al., Claims Processing Center
c/o Kurtzman Carson Consultants LLC
222 N. Pacific Coast Highway, Suite 300
El Segundo, California 90245**

- e. A Proof of Claim shall be deemed timely filed only if it **actually is received** by KCC as set forth in subparagraph (d) above, in each case, on or before the applicable Bar Date.

12. Any Interest Holder, whose interest is based exclusively upon the ownership of common stock in a corporation or other equity securities (as defined in section 101(16) of the Bankruptcy Code), or warrants or rights to purchase, sell, or subscribe to such a security or interest (collectively, an "Interest") need not file a proof of interest on or before the General Bar Date; provided, that Interest Holders who wish to assert claims against the Debtors that arise out of or relate to the ownership or purchase of an Interest, including claims arising out of or relating to the sale, issuance, or distribution of such Interest, must file Proofs of Claim on or before the General Bar Date, unless one of the exceptions contained in paragraph 11 above applies.

13. **Master Proof of Claim.** Notwithstanding anything to the contrary in this Bar Date Order, for ease of administrative convenience only, any holder of a general unsecured claim may file a single master Proof of Claim (a "Master Proof of Claim"), on or before the applicable Bar Date, against each Debtor obligated under such claim, which shall be filed against the Debtor in the lead case, *In SC Healthcare Holding, LLC., et al.*, No. 24-10443 (TMH), without the need for further designation by such party and shall be deemed filed as against each such Debtor identified

therein; *provided, that*, such holder shall summarize and substantiate all of its claims against all of the applicable Debtors, subject to the right to amend or supplement the Master Proof of Claim. For the avoidance of doubt, the filing of a Master Proof of Claim does not effectuate an aggregation of claims against each Debtor or otherwise affect distributions, and such distributions, if any, subject to parties-in-interest's right to object to a Master Proofs of Claim, will be made on a pro rata basis as if such holder had filed individual Proofs of Claim.

14. Any person or entity that is required to file a timely Proof of Claim in the form and manner specified by this Order and who fails to do so on or before the Bar Date associated with such claim: (a) may be forever barred, estopped, and enjoined from asserting such claim against the Debtors, their estates, or property of the Debtors, or thereafter filing a Proof of Claim with respect thereto in these Chapter 11 Cases, unless otherwise ordered by this Court; (b) may not, with respect to such claim, be treated as a creditor of the Debtors for the purposes of voting upon any plan in these Chapter 11 Cases; and (c) may not receive or be entitled to receive any payment or distribution of property from the Debtors or their successors or assigns with respect to such claim, without further order of this Court; *provided, however*, that a claimant shall be able to vote upon, and receive distributions under, any plan of reorganization or liquidation in these Chapter 11 Cases to the extent, and in such amount, as any undisputed, non-contingent, and liquidated claims identified in the Schedules on behalf of the claimant.

15. The Proof of Claim Form, substantially in the form attached hereto as **Exhibit A**, and the Bar Date Notice, substantially in the form attached hereto as **Exhibit B**, are hereby approved in all respects.

16. The Bar Date Notice shall be deemed good, adequate, and sufficient notice of the relief granted by this Order to all known creditors of the Debtors if it is served, together with the Proof of Claim Form, by first-class U.S. mail, postage prepaid, no later than forty-five (45) calendar days before the General Bar Date, to (a) all persons and entities (and their counsel if known) known by the Debtors to be holding potential claims or interests in the Debtors, (b) all parties that have requested notice in these Chapter 11 Cases, (c) all persons or entities listed in the

Schedules, (d) all parties to executory contracts and unexpired leases with the Debtors, (e) all parties to litigation with the Debtors, (f) all parties that have already filed a Proof of Claim against the Debtors, (g) all taxing authorities for the jurisdictions in which the Debtors do business, (h) all Governmental Units that may have claims against the Debtors, and (i) the U.S. Trustee.

17. The Debtors shall publish the Publication Notice, substantially in the form attached to hereto as **Exhibit C**, in *The Chicago Tribune* at least once no later than thirty (30) calendar days prior to the General Bar Date, which Publication Notice is hereby approved in all respects, and which shall be deemed good, adequate, and sufficient notice of the Bar Dates by publication.

18. The Debtors are authorized to make supplemental mailings of the Bar Date Notice and Proof of Claim Form, which supplemental mailings being deemed timely and the applicable Bar Dates being applicable to the recipient parties in interest, including in the event that: (a) notices are returned by the post office with forwarding addresses; (b) certain parties acting on behalf of parties in interest decline to pass along notices to these parties and instead return their names and addresses to the Debtors for direct mailing, and the Debtors mail notices to such parties in interest and such parties in interest receive at least twenty-one (21) days' notice; and (c) there are additional potential claimants and such claimants receive at least twenty-one (21) days' notice; provided, that to the extent any notices are returned as "return to sender" without a forwarding address, the Debtors are not required to mail additional notices to such parties in interest if (i) such party in interest is not a "Schedule D" or "Schedule E/F" claimant or (ii) after conducting a reasonable search for a new address, the Debtors are unable to locate such address.

19. Notwithstanding anything in this Order, nothing herein shall prejudice any entity from seeking to extend the time to file a Proof of Claim "for cause shown" under Bankruptcy Rule 3003(c)(3) or raising the defense of "excusable neglect" within the meaning of Bankruptcy Rule 9006(b).

20. Nothing in this Order shall prejudice the right of the Debtors or any other party in interest herein to dispute, or to assert offsets or defenses to, any claim reflected in the Schedules

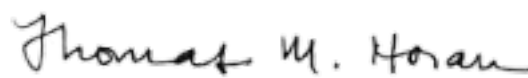
as to amount, liability, characterization, or otherwise, and to subsequently designate any claim as disputed, contingent, or unliquidated.

21. The Debtors are authorized to make non-substantive changes to the exhibits attached hereto without further order of this Court, including without limitation, changes to (a) correct typographical and grammatical errors, (b) update references to cited pleadings and orders, and (c) conform changes among this Order, the exhibits, and any other related materials prior to their mailing to parties in interest.

22. The Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Motion.

23. This Court retains jurisdiction with respect to all matters arising from or related to the interpretation, implementation, and enforcement of this Order.

Dated: May 21st, 2024
Wilmington, Delaware



THOMAS M. HORAN
UNITED STATES BANKRUPTCY JUDGE

Exhibit A

Proof of Claim Form

Your claim can be filed electronically on KCC's website at <https://epoc.kccllc.net/petersen>.

Fill in this information to identify the case:

Debtor(s) _____
 (If more than one debtor, please identify each debtor in a separate attachment)

United States Bankruptcy Court for the Delaware

Case number _____

To view the full list of Debtors, please see Exhibit A or visit www.kccllc.net/petersen.

Modified Official Form 410
Proof of Claim

04/22

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Other than a claim under 11 U.S.C. § 503(b)(9), this form should not be used to make a claim for an administrative expense arising after the commencement of the case.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed.

Part 1: Identify the Claim

1. **Who is the current creditor?** _____
 Name of the current creditor (the person or entity to be paid for this claim)
 Other names the creditor used with the debtor _____

2. **Has this claim been acquired from someone else?** No
 Yes. From whom? _____

3. **Where should notices and payments to the creditor be sent?**

Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Where should notices to the creditor be sent?	Where should payments to the creditor be sent? (if different)
	Name _____	Name _____
	Number _____ Street _____	Number _____ Street _____
	City _____ State _____ ZIP Code _____	City _____ State _____ ZIP Code _____
	Country _____	Country _____
	Contact phone _____	Contact phone _____
	Contact email _____	Contact email _____

Uniform claim identifier for electronic payments in chapter 13 (if you use one):

4. **Does this claim amend one already filed?** No
 Yes. Claim number on court claims registry (if known) _____ Filed on _____
 MM / DD / YYYY

5. **Do you know if anyone else has filed?** No

a proof of claim for this claim? Yes. Who made the earlier filing? _____

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? No
 Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: ____ _

7. How much is the claim? \$ _____ Does this amount include interest or other charges?
 No
 Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.
 Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
 Limit disclosing information that is entitled to privacy, such as health care information.

9. Is all or part of the claim secured? No
 Yes. The claim is secured by a lien on property.
Nature of property:
 Real estate: If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
 Motor vehicle
 Other. Describe: _____
Basis for perfection: _____
 Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)
Value of property: \$ _____
Amount of the claim that is secured: \$ _____
Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amount should match the amount in line 7.)
Amount necessary to cure any default as of the date of the petition: \$ _____
Annual Interest Rate (when case was filed) _____%
 Fixed
 Variable

10. Is this claim based on a lease? No
 Yes. Amount necessary to cure any default as of the date of the petition. \$ _____

11. Is this claim subject to a right of setoff? No
 Yes. Identify the property: _____

Modified Official Form 410

Proof of Claim

page 2

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)? No
 Yes. Check all that apply:

	Amount entitled to priority
<input type="checkbox"/> Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).	\$ _____
<input type="checkbox"/> Up to \$3,350* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).	\$ _____
<input type="checkbox"/> Wages, salaries, or commissions (up to \$15,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).	\$ _____
<input type="checkbox"/> Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).	\$ _____
<input type="checkbox"/> Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).	\$ _____
<input type="checkbox"/> Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.	\$ _____

* Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun on or after the date of adjustment.

13. Is all or part of the claim entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9)? No
 Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

\$ _____

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

- I am the creditor.
- I am the creditor's attorney or authorized agent.
- I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.
- I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date _____
 MM / DD / YYYY

 Signature

Print the name of the person who is completing and signing this claim:

Name _____
 First name Middle name Last name

Title _____

Company	_____			
	Identify the corporate servicer as the company if the authorized agent is a servicer.			
Address	_____			
	Number	Street		

	City	State	ZIP Code	Country
Contact phone	_____		Email	_____

Modified Official Form 410

Instructions for Proof of Claim

United States Bankruptcy Court

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These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

<p>A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157 and 3571</p>

PLEASE SEND COMPLETED PROOF(S) OF CLAIM TO:

How to fill out this form

- **Fill in all of the information about the claim as of the date the case was filed.**

- **Fill in the caption at the top of the form**

- **If the claim has been acquired from someone else, then state the identity of the last party** who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.

- **Attach any supporting documents to this form.**
Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of *redaction* on the next page.)

Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called “Bankruptcy Rule”) 3001(c) and (d).

- **Do not attach original documents because attachments may be destroyed after scanning.**

- **If the claim is based on delivery health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.**

- **If multiple debtors are obligated under the claim, please identify each debtor and summarize and substantiate the claim in a separate attachment.**

SC Healthcare Holding LLC Claims Processing Center
c/o KCC
222 N. Pacific Coast Hwy., Ste. 300
El Segundo, CA 90245

Alternatively, your claim can be filed electronically on KCC’s website at <https://epoc.kccllc.net/petersen>.

- **A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, individual’s tax identification number, or financial account number, and only the year of any person’s date of birth.** See Bankruptcy Rule 9037.

- **For a minor child, fill in only the child’s initials and the full name and address of the child’s parent or guardian.** For example, write *A.B., a minor child (John Doe, parent, 123 Main St., City, State)*. See Bankruptcy Rule 9037.

Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, either enclose a stamped self-addressed envelope and a copy of this form or you may view a list of filed claims in this case by visiting the Claims and Noticing and Agent’s website at <http://www.kccllc.net/petersen>.

Understand the terms used in this form

Administrative expense: Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing that bankruptcy estate.
11 U.S.C. § 503

Claim: A creditor’s right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. §101 (5). A claim may be secured or unsecured.

Claim Pursuant to 11 U.S.C. §503(b)(9): A claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of the Debtor's business. Attach documentation supporting such claim.

Creditor: A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. §101 (10).

Debtor: A person, corporation, or other entity to who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received. 11 U.S.C. §101 (13).

Evidence of perfection: Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

Information that is entitled to privacy: A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

Priority claim: A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. §507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

Proof of claim: A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

Redaction of information: Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to **privacy** on the *Proof of Claim* form and any attached documents.

Secured claim under 11 U.S.C. §506(a): A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of 1325(a).

Examples of liens on property include a mortgage on real estate a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In states, a court judgment may be a lien.

Setoff: Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

Uniform claim identifier: An optional 24-character identifier that some creditors use to facilitate electronic payment.

Unsecured claim: A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

Do not file these instructions with your form.

Exhibit A

Debtor Name	Case Number
Aledo HCO, LLC	24-10445
Aledo RE, LLC	24-10447
Arcola HCO, LLC	24-10449
Arcola RE, LLC	24-10451
Aspen HCO, LLC	24-10453
Aspen RE, LLC	24-10456
Bement HCO, LLC	24-10458
Bement RE, LLC	24-10461
Betty's Garden HCO, LLC	24-10465
Betty's Garden RE, LLC	24-10467
Bradford AL RE, LLC	24-10472
Bushnell AL RE, LLC	24-10476
Casey HCO, LLC	24-10480
Collinsville HCO, LLC	24-10482
Collinsville RE, LLC	24-10486
CYE Bradford HCO, LLC	24-10487
CYE Bushnell HCO, LLC	24-10489
CYE Girard HCO, LLC	24-10581
CYE Kewanee - PHC, Inc.	24-10493
CYE Kewanee HCO, LLC	24-10496
CYE Knoxville - PHC, Inc.	24-10498
CYE Knoxville HCO, LLC	24-10501
CYE Monmouth - PHC, Inc.	24-10506
CYE Monmouth HCO, LLC	24-10510
CYE Sullivan HCO, LLC	24-10514
CYE Walcott HCO, LLC	24-10518
CYV Kewanee AL RE, LLC	24-10522
Decatur HCO, LLC	24-10525
Decatur RE, LLC	24-10533
Eastview HCO, LLC	24-10539
Eastview RE, LLC	24-10540
Effingham HCO, LLC	24-10543
Effingham RE, LLC	24-10546
EI Paso - PHC, Inc.	24-10549
EI Paso HCC, LLC	24-10553
EI Paso HCO, LLC	24-10556
Flanagan - PHC, Inc.	24-10559
Flanagan HCC, LLC	24-10562
Flanagan HCO, LLC	24-10565
Havana HCO, LLC	24-10568
Havana RE, LLC	24-10572
Jonesboro, LLC	24-10575
Kewanee AL, LLC	24-10576
Kewanee HCO, LLC	24-10578
Kewanee, LLC	24-10580
Knoxville & Pennsylvania, LLC	24-10577
Knoxville AL, LLC	24-10579
Lebanon HCO, LLC	24-10574
Lebanon RE, LLC	24-10446
Legacy - PHC Inc.	24-10450

Debtor Name	Case Number
Legacy Estates AL, LLC	24-10454
Legacy HCO, LLC	24-10459
Macomb, LLC	24-10464
Marigold - PHC Inc.	24-10471
Marigold HCC, LLC	24-10474
Marigold HCO, LLC	24-10479
MBP Partner, LLC	24-10483
McLeansboro HCO, LLC	24-10582
McLeansboro RE, LLC	24-10448
Midwest Health Operations, LLC	24-10452
Midwest Health Properties, LLC	24-10455
Monmouth AL, LLC	24-10457
North Aurora HCO, LLC	24-10460
North Aurora, LLC	24-10463
Petersen 23, LLC	24-10466
Petersen 25, LLC	24-10470
Petersen 26, LLC	24-10473
Petersen 27, LLC	24-10477
Petersen 29, LLC	24-10481
Petersen 30, LLC	24-10485
Petersen Farmer City, LLC	24-10488
Petersen Health & Wellness, LLC	24-10490
Petersen Health Business, LLC	24-10492
Petersen Health Care - Farmer City, LLC	24-10494
Petersen Health Care - Illini, LLC	24-10497
Petersen Health Care - Roseville, LLC	24-10500
Petersen Health Care II, Inc.	24-10502
Petersen Health Care III, LLC	24-10504
Petersen Health Care Management, LLC	24-10571
Petersen Health Care V, LLC	24-10507
Petersen Health Care VII, LLC	24-10509
Petersen Health Care VIII, LLC	24-10512
Petersen Health Care X, LLC	24-10515
Petersen Health Care XI, LLC	24-10519
Petersen Health Care XIII, LLC	24-10524
Petersen Health Care, Inc.	24-10528
Petersen Health Enterprises, LLC	24-10531
Petersen Health Group, LLC	24-10534
Petersen Health Network, LLC	24-10537
Petersen Health Properties, LLC	24-10541
Petersen Health Quality, LLC	24-10545
Petersen Health Systems, Inc.	24-10563
Petersen Management Company, LLC	24-10583
Petersen MT, LLC	24-10566
Petersen MT3, LLC	24-10567
Petersen MT4, LLC	24-10569
Petersen Roseville, LLC	24-10570
Piper HCO, LLC	24-10573
Piper RE, LLC	24-10491
Pleasant View HCO, LLC	24-10495

Exhibit A

Debtor Name	Case Number
Pleasant View RE, LLC	24-10499
Polo - PHC, Inc.	24-10503
Polo HCO, LLC	24-10505
Polo, LLC	24-10508
Prairie City HCO, LLC	24-10511
Prairie City RE, LLC	24-10513
Robings HCO, LLC	24-10517
Robings, LLC	24-10521
Rosiclare HCO, LLC	24-10526
Rosiclare RE, LLC	24-10530
Royal HCO, LLC	24-10536
Royal RE, LLC	24-10548
SABL, LLC	24-10584
SC Healthcare Holding, LLC	24-10443
Shangri La HCO, LLC	24-10551
Shangri La RE, LLC	24-10554
Shelbyville HCO, LLC	24-10558
Shelbyville RE, LLC	24-10561
SJL Health Systems, Inc.	24-10564
South Elgin, LLC	24-10462
Sullivan AL RE, LLC	24-10468

Debtor Name	Case Number
Sullivan HCO, LLC	24-10475
Sullivan RE, LLC	24-10478
Swansea HCO, LLC	24-10484
Swansea RE, LLC	24-10516
Tarkio HCO, LLC	24-10520
Tarkio RE, LLC	24-10523
Tuscola HCO, LLC	24-10527
Tuscola RE, LLC	24-10529
Twin HCO, LLC	24-10532
Twin RE, LLC	24-10535
Vandalia HCO, LLC	24-10538
Vandalia RE, LLC	24-10542
Village Kewanee HCO, LLC	24-10544
Walcott AL RE, LLC	24-10547
War Drive, LLC	24-10444
Watseka HCO, LLC	24-10550
Watseka RE, LLC	24-10552
Westside HCO, LLC	24-10555
Westside RE, LLC	24-10557
XCH, LLC	24-10560

Exhibit B

Bar Date Notice

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

<p>In re</p> <p>SC HEALTHCARE HOLDING, LLC <i>et al.</i></p> <p style="text-align: center;">Debtors.¹</p>	<p>Chapter 11</p> <p>Case No. 24-10443 (TMH)</p> <p>Jointly Administered</p>
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**NOTICE OF ENTRY OF BAR DATE ORDER
ESTABLISHING DEADLINE FOR FILING PROOFS OF
CLAIM (INCLUDING FOR CLAIMS ASSERTED UNDER SECTION
503(B)(9) OF THE BANKRUPTCY CODE) AGAINST THE DEBTORS**

TO: ALL HOLDERS OF POTENTIAL CLAIMS AGAINST THE DEBTORS

PLEASE TAKE NOTICE THAT:

On March 20, 2024 (the “Petition Date”), the above-captioned debtors and debtors in possession (each, a “Debtor” and collectively, the “Debtors”) filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the “Bankruptcy Code”) in the United States Bankruptcy Court for the District of Delaware (the “Court”).

Please take further notice that on [●], 2024, the Court entered an order (the “Bar Date Order”)² establishing deadlines to file proofs of claim for all potential claims (as defined below), *including* claims arising pursuant to section 503(b)(9) (each, a “503(b)(9) Claim”) of the Bankruptcy Code against the Debtors that arose prior to the Petition Date.

<u>Bar Dates</u>	
<i>General Bar Date</i>	July 15, 2024 at 5:00 p.m. (Prevailing Central Time)
<i>Governmental Unit Bar Date</i>	September 16, 2024 at 5:00 p.m. (Prevailing Central Time)
<i>Amended Schedules Bar Date</i>	The later of (i) the General Bar Date or the Governmental Bar Date, and (ii) 5:00 p.m. (Prevailing Central Time) on the date that is thirty (30) days after the claimant served with notice of the applicable amendment or supplement to the

¹ The last four digits of SC Healthcare Holding, LLC’s tax identification number are 2584. The mailing address for SC Healthcare Holding, LLC is c/o Petersen Health Care Management, LLC 830 West Trailcreek Dr., Peoria, IL 61614. Due to the large number of debtors in these Chapter 11 Cases, whose cases are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information is available on a website of the Debtors’ claims and noticing agent at www.kccllc.net/Petersen.

² Capitalized terms used but not otherwise defined herein have meanings ascribed to them in the Bar Date Order.

	Schedules
<i>Rejection Bar Date</i>	The later of (a) the General Bar Date or (b) thirty (30) days after the date of service of the Court order authorizing such rejection.

ANY PERSON OR ENTITY THAT IS REQUIRED TO FILE A TIMELY PROOF OF CLAIM IN THE FORM AND MANNER SPECIFIED BY THE BAR DATE ORDER AND WHO FAILS TO DO SO ON OR BEFORE THE APPLICABLE BAR DATE: (A) SHALL BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM ASSERTING SUCH CLAIM AGAINST THE DEBTORS, THEIR ESTATES, OR PROPERTY OF THE DEBTORS, OR THEREAFTER FILING A PROOF OF CLAIM WITH RESPECT THERETO IN THESE CHAPTER 11 CASES; (B) SHALL NOT, WITH RESPECT TO SUCH CLAIM, BE TREATED AS A CREDITOR OF THE DEBTORS FOR THE PURPOSES OF VOTING UPON ANY PLAN OF REORGANIZATION OR LIQUIDATION IN THESE CHAPTER 11 CASES; AND (C) SHALL NOT RECEIVE OR BE ENTITLED TO RECEIVE ANY PAYMENT OR DISTRIBUTION OF PROPERTY FROM THE DEBTORS OR THEIR SUCCESSORS OR ASSIGNS WITH RESPECT TO SUCH CLAIM; PROVIDED, HOWEVER, THAT A CLAIMANT SHALL BE ABLE TO VOTE UPON, AND RECEIVE DISTRIBUTIONS UNDER, ANY PLAN OF REORGANIZATION OR LIQUIDATION IN THESE CHAPTER 11 CASES TO THE EXTENT, AND IN SUCH AMOUNT, AS ANY UNDISPUTED, NON-CONTINGENT, AND LIQUIDATED CLAIMS IDENTIFIED IN THE SCHEDULES ON BEHALF OF THE CLAIMANT.

You should not file a Proof of Claim if you do not have a claim against the Debtors. Your receipt of this notice (this “Notice”) does not necessarily mean that you have a claim or that either the Debtors or the Court believe you have a claim.

Pursuant to the terms of the Bar Date Order, and except as otherwise provided herein, each person or entity³ (including, without limitation, each individual, partnership, joint venture, corporation, limited liability company, estate, trust, or Governmental Unit⁴) that holds or asserts a claim against one or more of the Debtors (including 503(b)(9) Claims) must file a Proof of Claim. The following procedures with respect to preparing and filing of Proofs of Claim will apply:

Except as otherwise set forth herein, each entity that asserts a claim against the Debtors that arose before the Petition Date shall be required to file a Proof of Claim. The following Procedures with respect to preparing and filing of Proofs of Claim are hereby established:

- a. Proofs of Claim must substantially conform to the Proof of Claim Form attached as Exhibit A to the Bar Date Order or Official Form 410;
- b. Proofs of Claim must (i) be written in the English language; (ii) be denominated in lawful currency of the United States as of the Petition Date (using the exchange rate, if applicable, as of the Petition Date); (iii) by using the appendix to the Proof of Claim Form, specify by name and case number the Debtor against which the

³ “Entity” has the meaning given to it in section 101(15) of the Bankruptcy Code.

⁴ “Governmental Unit” has the meaning given to it in section 101(27) of the Bankruptcy Code.

claim is filed; (iv) set forth with specificity the legal and factual basis for the alleged claim; (v) include supporting documentation for the claim or an explanation as to why such documentation is not available; and (vi) be signed by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant under penalty of perjury;

- c. To be properly filed, a Proof of Claim must be filed against the specific Debtor against which the claimant holds or asserts a claim. For example, if a claimant holds or asserts a claim against SC Healthcare Holding, LLC, the Proof of Claim must specify SC Healthcare Holding, LLC;
- d. Proofs of Claim must be filed (i) electronically through the website of the Debtors' claims and noticing agent, KCC, using the interface available on such website located at <https://www.kccllc.net/petersen> under the link entitled "Submit Electronic Proof of Claim (ePOC)" (the "Electronic Filing System") or (ii) by delivering the original Proof of Claim form by hand, or mailing the original Proof of Claim form, on or before the applicable Bar Date as follows, if by mail:

**SC Healthcare Holding, LLC et al., Claims Processing Center
c/o Kurtzman Carson Consultants LLC
222 N. Pacific Coast Highway, Suite 300
El Segundo, California 90245**

- e. A Proof of Claim shall be deemed timely filed only if it **actually is received** by KCC as set forth in subparagraph (d) above, in each case, on or before the applicable Bar Date; and
- f. Except with respect to the electronic filing system described above, KCC will not accept Proofs of Claim sent by facsimile, telecopy, email, or other electronic submission, and such claims will not be deemed to be properly or timely filed claims.

General Bar Date. Except as otherwise provided herein, each person or entity holding or asserting a claim (including a 503(b)(9) Claim) against the Debtors that arose prior to the Petition Date must file a Proof of Claim so that it is actually received by KCC on or before July 15, 2024 at 5:00 p.m. (Prevailing Central Time) (the "General Bar Date").

Governmental Unit Bar Date. Each governmental unit holding or asserting a claim against the Debtors that arose prior to the Petition Date must file a Proof of Claim so that it is actually received by KCC on or before September 16, 2024 at 5:00 p.m. (Prevailing Central Time) (the "Governmental Bar Date," and, together with the General Bar Date, the "Bar Dates").

Amended Schedules Bar Date. If, on or after the date on which the Debtors serve this Notice, the Debtors amend or supplement their schedules of assets and liabilities or statements of financial affairs (collectively, the "Schedules") (a) to change the amount, nature, classification, or characterization of a claim, or (b) to add a new claim to the Schedules and the affected claimant

does not agree with the amount, nature, classification, or characterization of such claim, the affected claimant is required to file a Proof of Claim or amend any previously filed Proof of Claim in respect of the amended scheduled claim so that the Proof of Claim is actually received by KCC on or before the later of (i) the General Bar Date or the Governmental Bar Date and (ii) thirty (30) days after the claimant is served with notice of the applicable amendment or supplement to the Schedules.

Rejection Bar Date. A Proof of Claim relating to the Debtors' rejection of an executory contract or unexpired lease pursuant to a Court order must be filed so that it is actually received by KCC on or before the later of (i) the General Bar Date or (ii) thirty (30) days after the date of service of the Court order authorizing such rejection.

For purposes of the Bar Date Order and this Notice, and pursuant to section 101(5) of the Bankruptcy Code, the term "claim" means: (a) any right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) any right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured as of the Petition Date.

For purposes of the Bar Date Order and this Notice, a "503(b)(9) Claim" is a claim for the value of any goods received by the Debtors within twenty (20) days prior to the Petition Date in which the goods have been sold to the Debtors in the ordinary course of the Debtors' business.

The following persons and entities need NOT file a Proof of Claim:

- a) any person or entity that has already properly filed a Proof of Claim against the correct Debtor(s) with either KCC or the Clerk of the Court for the United States Bankruptcy Court for the District of Delaware;
- b) any person or entity (i) whose claim is listed in the Schedules or any amendments thereto; (ii) whose claim is not described therein as "disputed," "contingent," or "unliquidated"; (iii) who does not dispute the amount or characterization of its claim as set forth in the Schedules; and (iv) who agrees that the claim is an obligation of the specific Debtor that listed the claim on its Schedules;
- c) professionals retained by the Debtors or the Official Committee of Unsecured Creditors pursuant to orders of this Court that assert administrative claims for fees and expenses subject to this Court's approval pursuant to sections 330, 331, and 503(b) of the Bankruptcy Code;
- d) any claim asserting administrative priority and arising in the ordinary course of business after the Petition Date (but not, for the avoidance of doubt, claims asserting priority pursuant to section 503(b)(9) of the Bankruptcy Code);

- e) any Debtor asserting a claim against another Debtor;
- f) any person or entity whose claim against the Debtor(s) has been allowed by an order of the Court, entered on or before the Bar Dates;
- g) any person or entity who has been exempted from the requirement to file a proof of claim by another order entered in the chapter 11 cases;
- h) any person or entity whose claim has been satisfied in full prior to the applicable Bar Date;
- i) any person or entity holding a claim payable to the Office of the United States Trustee for the District of Delaware pursuant to 28 U.S.C. § 1930; and
- j) any claim held by the DIP Lender⁵ on account of claims arising under the DIP Documents; *provided* that (x) the relevant administrative agent, registrar, paying agent, loan or collateral agent, or any other entity serving in a similar capacity however designated (each, a “Debt Agent”) under the applicable DIP Documents shall file a single master Proof of Claim, on or before the applicable Bar Date, against each Debtor obligated under the applicable DIP Documents on account of all applicable Debt Claims,⁶ and (y) any holder of a Debt Claim under the DIP Documents shall file a single master Proof of Claim on account of its Debt Claims against each Debtor obligated under the applicable DIP Documents, in each case, which shall be filed against the debtor in the lead case, *In SC Healthcare Holding, LLC., et al.*, No. 24-10443 (TMH), without the need for further designation by such party, and shall be deemed filed as against each such Debtor identified therein; *provided, however*, that any holder of a Debt Claim wishing to assert a claim arising out of or relating to the DIP Documents other than a Debt Claim must file a Proof of Claim (which shall be filed as a master Proof of Claim against each Debtor obligated under the applicable DIP Document as described in the preceding proviso) with respect to such claim on or before the applicable Bar Date, unless another exception identified herein applies; *provided, further*, that in lieu of attaching voluminous documentation, including documentation for compliance with Bankruptcy Rule 3001(d), such parties may include a summary of the operative documents with respect to the Debt Claims.

⁵ Capitalized terms used by not defined in this Paragraph 18(k) shall have the meanings set forth in the *Debtors Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Granting Security Interests and Superpriority Administrative Expense Status, (III) Granting Adequate Protection to Certain Prepetition Secured Credit Parties, (IV) Modifying the Automatic Stay, (V) Authorizing the Debtors to Enter into Agreements with JMB Capital Partners Lending, LLC, (VI) Authorizing Non-Consensual Use of Cash Collateral, (VII) Scheduling a Final Hearing, and (VIII) Granting Related Relief* [Docket No. 38] (the “DIP Motion”).

⁶ “Debt Claims” means any claims limited exclusively to the repayment of principal, interest, fees, expenses, and any other amounts arising under or in connection with the DIP Documents.

Master Proof of Claim. For ease of administrative convenience only, any holder of a general unsecured claim may file a single master Proof of Claim (a “Master Proof of Claim”), substantially in the form attached to the Bar Date Order as Exhibit A, on or before the applicable Bar Date, against each Debtor obligated under such claim, which shall be filed against the Debtor in the lead case, *In SC Healthcare Holding, LLC., et al.*, No. 24-10443 (TMH), without the need for further designation by such party and shall be deemed filed as against each such Debtor identified therein; *provided, that*, such holder shall summarize and substantiate all of its claims against all of the applicable Debtors, subject to the right to amend or supplement the Master Proof of Claim. For the avoidance of doubt, the filing of a Master Proof of Claim does not effectuate an aggregation of claims against each Debtor or otherwise affect distributions, and such distributions, if any, subject to parties-in-interest’s right to object to a Master Proofs of Claim, will be made on a pro rata basis as if such holder had filed individual Proofs of Claim.

Any person or entity (including, without limitation, any individual, partnership, joint venture, corporation, limited liability company, estate, trust, or governmental unit) holding an interest in the Debtors (an “Interest Holder”), which interest is based exclusively upon the ownership of common or preferred stock in the corporation or other equity security (as defined in section 101(16) of the Bankruptcy Code), or warrants or rights to purchase, sell, or subscribe to such a security (any such security being referred to in this Notice as an “Interest”) need not file a proof of interest on or before the General Bar Date; *provided, however*, that Interest Holders who wish to assert claims against the Debtors that arise out of or relate to the ownership or purchase of an Interest, including claims arising out of or relating to the sale, issuance, or distribution of such Interest, must file Proofs of Claim on or before the General Bar Date (or, in the case of a Governmental Unit, the Governmental Unit Bar Date), unless another exception identified in the Bar Date Order applies.

The Debtors reserve the right to: (a) dispute or assert offsets or defenses against any claim filed or any claim listed or reflected in the Schedules as to nature, amount, liability, classification, or otherwise; and (b) subsequently designate any claim as disputed, contingent, or unliquidated. Nothing contained in this Notice shall preclude the Debtors from objecting to any claim on any grounds.

Acts or omissions of the Debtors, if any, that occurred prior to the Petition Date, including acts or omissions related to any indemnity agreements, guarantees, or services provided to or rendered by the Debtors, may give rise to claims against the Debtors notwithstanding that such claims (or any injuries on which they are based) may be contingent or may not have matured or become fixed or liquidated prior to the Petition Date. Therefore, any person or entity that holds or asserts a claim or a potential claim against the Debtors, no matter how remote or contingent, must file a Proof of Claim on or before the applicable Bar Date.

You may be listed as the holder of a claim against the Debtors in the Schedules, as the same may be amended from time to time. If you hold or assert a claim that is not listed in the Schedules or if you disagree with the amount or priority of your claim as listed in the Schedules, or your claim is listed in the Schedules as “contingent,” “unliquidated,” or “disputed,” you must file a Proof of Claim. Copies of the Schedules and the Bar Date Order are available for inspection during regular business hours at the office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court for the District of Delaware, 3rd Floor, 824 Market Street, Wilmington, Delaware 19801.

In addition, copies of the Debtors' Schedules and Bar Date Order may be viewed and downloaded free of charge at KCC's dedicated website for the Debtors' chapter 11 cases (www.kccllc.net/petersen); or viewed and downloaded for a fee at the Bankruptcy Court's website (<http://www.deb.uscourts.gov/>) by following the directions for accessing the ECF system on such website.

Questions concerning the contents of this Notice, the Bar Date Order, and requests for Proofs of Claim should be directed to KCC's toll-free lines at 888-830-4662 (USA or Canada); 310-751-2646 (International), or by submitting an inquiry at www.kccllc.net/petersen/inquiry. Please note that KCC's staff is not permitted to give legal advice. You should consult your own attorney for assistance regarding any other inquiries, such as questions concerning the completion or filing of a Proof of Claim. Nothing contained in this Notice shall preclude the Debtors from objecting to any filed claim on any grounds.

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Dated: May [__], 2024
Wilmington, Delaware

Respectfully submitted,

**YOUNG CONAWAY STARGATT &
TAYLOR, LLP**

/s/ DRAFT

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*Counsel for the Debtors and Debtors in
Possession*

EXHIBIT C

Publication Notice

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

<p>In re</p> <p>SC HEALTHCARE HOLDING, LLC <i>et al.</i></p> <p style="text-align: center;">Debtors.¹</p>	<p>Chapter 11</p> <p>Case No. 24-10443 (TMH)</p> <p>Jointly Administered</p>
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**NOTICE OF ENTRY OF BAR DATE ORDER
ESTABLISHING DEADLINES FOR FILING PROOFS OF
CLAIM (INCLUDING FOR CLAIMS ASSERTED UNDER SECTION
509(B)(9) OF THE BANKRUPTCY CODE) AGAINST THE DEBTORS**

PLEASE TAKE NOTICE THAT:

On March 20, 2024 (the “Petition Date”), the above-captioned debtors and debtors in possession (each, a “Debtor” and collectively, the “Debtors”) filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the “Bankruptcy Code”) in the United States Bankruptcy Court for the District of Delaware (the “Court”).

Please take further notice that on [●], 2024, the Court entered an order (the “Bar Date Order”)² establishing deadlines to file proofs of claim for all potential claims (as defined below), *including* claims arising pursuant to section 503(b)(9) (each, a “503(b)(9) Claim”) of the Bankruptcy Code against the Debtors that arose prior to the Petition Date.

<u>Bar Dates</u>	
<i>General Bar Date</i>	July 15, 2024 at 5:00 p.m. (Prevailing Central Time)
<i>Governmental Unit Bar Date</i>	September 16, 2024 at 5:00 p.m. (Prevailing Central Time)
<i>Amended Schedules Bar Date</i>	The later of (i) the General Bar Date or the Governmental Bar Date, and (ii) 5:00 p.m. (Prevailing Central Time) on the date that is thirty (30) days after the claimant served with notice of the applicable amendment or supplement to the Schedules

¹ The last four digits of SC Healthcare Holding, LLC’s tax identification number are 2584. The mailing address for SC Healthcare Holding, LLC is c/o Petersen Health Care Management, LLC 830 West Trailcreek Dr., Peoria, IL 61614. Due to the large number of debtors in these Chapter 11 Cases, whose cases are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information is available on a website of the Debtors’ claims and noticing agent at www.kccllc.net/Petersen.

² Capitalized terms used but not otherwise defined herein have meanings ascribed to them in the Bar Date Order.

<i>Rejection Bar Date</i>	The later of (a) the General Bar Date or (b) thirty (30) days after the date of service of the Court order authorizing such rejection.
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ANY PERSON OR ENTITY THAT IS REQUIRED TO FILE A TIMELY PROOF OF CLAIM IN THE FORM AND MANNER SPECIFIED BY THE BAR DATE ORDER AND WHO FAILS TO DO SO ON OR BEFORE THE APPLICABLE BAR DATE: (A) SHALL BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM ASSERTING SUCH CLAIM AGAINST THE DEBTORS, THEIR ESTATES, OR PROPERTY OF THE DEBTORS, OR THEREAFTER FILING A PROOF OF CLAIM WITH RESPECT THERETO IN THESE CHAPTER 11 CASES; (B) SHALL NOT, WITH RESPECT TO SUCH THEIR SUCCESSORS OR ASSIGNS WITH RESPECT TO SUCH CLAIM; PROVIDED, HOWEVER, THAT A CLAIMANT SHALL BE ABLE TO VOTE UPON, AND RECEIVE DISTRIBUTIONS UNDER, ANY PLAN OF REORGANIZATION OR LIQUIDATION IN THESE CHAPTER 11 CASES TO THE EXTENT, AND IN SUCH AMOUNT, AS ANY UNDISPUTED, NON-CONTINGENT, AND LIQUIDATE CLAIM, BE TREATED AS A CREDITOR OF THE DEBTORS FOR THE PURPOSES OF VOTING UPON ANY PLAN OF REORGANIZATION OR LIQUIDATION IN THESE CHAPTER 11 CASES; AND (C) SHALL NOT RECEIVE OR BE ENTITLED TO RECEIVE ANY PAYMENT OR DISTRIBUTION OF PROPERTY FROM THE DEBTORS OR THEIR SUCCESSORS OR ASSIGNS WITH RESPECT TO SUCH CLAIM; PROVIDED, HOWEVER, THAT A CLAIMANT SHALL BE ABLE TO VOTE UPON, AND RECEIVE DISTRIBUTIONS UNDER, ANY PLAN OF REORGANIZATION OR LIQUIDATION IN THESE CHAPTER 11 CASES TO THE EXTENT, AND IN SUCH AMOUNT, AS ANY UNDISPUTED, NON-CONTINGENT, AND LIQUIDATED CLAIMS IDENTIFIED IN THE SCHEDULES ON BEHALF OF THE CLAIMANT.

Except as otherwise set forth herein, each entity that asserts a claim against the Debtors that arose before the Petition Date shall be required to file a Proof of Claim. The following Procedures with respect to preparing and filing of Proofs of Claim are hereby established:

- a. Proofs of Claim must substantially conform to the Proof of Claim Form attached as **Exhibit A** to the Bar Date Order or Official Form 410;
- b. Proofs of Claim must (i) be written in the English language; (ii) be denominated in lawful currency of the United States as of the Petition Date (using the exchange rate, if applicable, as of the Petition Date); (iii) by using the appendix to the Proof of Claim Form, specify by name and case number the Debtor against which the claim is filed; (iv) set forth with specificity the legal and factual basis for the alleged claim; (v) include supporting documentation for the claim or an explanation as to why such documentation is not available; and (vi) be signed by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant under penalty of perjury;
- c. To be properly filed, a Proof of Claim must be filed against the specific Debtor against which the claimant holds or asserts a claim. For example, if a claimant

holds or asserts a claim against SC Healthcare Holding, LLC, the Proof of Claim must specify SC Healthcare Holding, LLC;

- d. Proofs of Claim must be filed (i) electronically through the website of the Debtors' claims and noticing agent, KCC, using the interface available on such website located at <https://www.kccllc.net/petersen> under the link entitled "Submit Electronic Proof of Claim (ePOC)" or (ii) by delivering the original Proof of Claim form by hand, or mailing the original Proof of Claim form, on or before the applicable Bar Date as follows, if by mail:

**SC Healthcare Holding, LLC et al., Claims Processing Center
c/o Kurtzman Carson Consultants LLC
222 N. Pacific Coast Highway, Suite 300
El Segundo, California 90245**

- e. A Proof of Claim shall be deemed timely filed only if it **actually is received** by KCC as set forth in subparagraph (d) above, in each case, on or before the applicable Bar Date; and
- f. Except with respect to the electronic filing system described above, KCC will not accept Proofs of Claim sent by facsimile, telecopy, email, or other electronic submission, and such claims will not be deemed to be properly or timely filed claims.

General Bar Date. Except as otherwise provided herein, each person or entity holding or asserting a claim (including a 503(b)(9) Claim) against the Debtors that arose prior to the Petition Date must file a Proof of Claim so that it is actually received by KCC on or before July 15, 2024 at 5:00 p.m. (Prevailing Central Time) (the "General Bar Date").

Governmental Unit Bar Date. Each governmental unit holding or asserting a claim against the Debtors that arose prior to the Petition Date must file a Proof of Claim so that it is actually received by KCC on or before September 16, 2024 at 5:00 p.m. (Prevailing Central Time) (the "Governmental Bar Date," and, together with the General Bar Date, the "Bar Dates").

Amended Schedules Bar Date. If, on or after the date on which the Debtors serve this Notice, the Debtors amend or supplement their schedules of assets and liabilities or statements of financial affairs (collectively, the "Schedules") (a) to change the amount, nature, classification, or characterization of a claim, or (b) to add a new claim to the Schedules and the affected claimant does not agree with the amount, nature, classification, or characterization of such claim, the affected claimant is required to file a Proof of Claim or amend any previously filed Proof of Claim in respect of the amended scheduled claim so that the Proof of Claim is actually received by KCC on or before the later of (i) the General Bar Date or the Governmental Bar Date and (ii) thirty (30) days after the claimant is served with notice of the applicable amendment or supplement to the Schedules.

Rejection Bar Date. A Proof of Claim relating to the Debtors' rejection of an executory contract or unexpired lease pursuant to a Court order must be filed so that it is actually received by KCC on or before the later of (i) the General Bar Date or (ii) thirty (30) days after the date of service of the Court order authorizing such rejection.

For purposes of the Bar Date Order and this Notice, and pursuant to section 101(5) of the Bankruptcy Code, the term "claim" means: (a) any right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) any right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured as of the Petition Date.

Any person or entity (including, without limitation, any individual, partnership, joint venture, corporation, limited liability company, estate, trust, or governmental unit) holding an interest in the Debtors (an "Interest Holder"), which interest is based exclusively upon the ownership of common or preferred stock in the corporation or other equity security (as defined in section 101(16) of the Bankruptcy Code), or warrants or rights to purchase, sell or subscribe to such a security (any such security being referred to in this Notice as an "Interest"), need not file a proof of interest on or before the General Bar Date; provided, however, that Interest Holders who wish to assert claims against the Debtors that arise out of or relate to the ownership or purchase of an Interest, including claims arising out of or relating to the sale, issuance, or distribution of such Interest, must file Proofs of Claim on or before the General Bar Date (or, in the case of a governmental unit, the Governmental Bar Date), unless another exception identified in the Bar Date Order applies.

Acts or omissions of the Debtors, if any, that occurred prior to the Petition Date, including acts or omissions related to any indemnity agreements, guarantees, or services provided to or rendered by the Debtors, may give rise to claims against the Debtors notwithstanding the fact that such claims (or any injuries on which they are based) may be contingent or may not have matured or become fixed or liquidated prior to the Petition Date. Therefore, any person or entity that holds or asserts a claim or a potential claim against the Debtors, no matter how remote or contingent, must file a Proof of Claim on or before the General Bar Date.

Questions concerning the contents of this Notice, the Bar Date Order, and requests for Proofs of Claim should be directed to KCC's toll-free lines at 888-830-4662 (USA or Canada); 310-751-2646 (International), or by submitting an inquiry at www.kccllc.net/petersen/inquiry. Please note that KCC's staff is not permitted to give legal advice. You should consult your own attorney for assistance regarding any other inquiries, such as questions concerning the completion or filing of a Proof of Claim. Nothing contained in this Notice shall preclude the Debtors from objecting to any filed claim on any grounds.