

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SC HEALTHCARE HOLDING, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 24-10443 (TMH)

(Jointly Administered)

Obj. Deadline: September 26, 2025 at 4:00 p.m.

Hearing Date: October 8, 2025 at 11 am

**SUMMARY OF CONSOLIDATED JULY MONTHLY FEE STATEMENT,
AUGUST MONTHLY FEE STATEMENT, FIFTH INTERIM FEE APPLICATION,
AND FINAL FEE APPLICATION OF PORZIO, BROMBERG & NEWMAN, P.C.,
AS COUNSEL TO THE PATIENT CARE OMBUDSMAN, FOR ALLOWANCE
OF COMPENSATION AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD OF APRIL 18, 2024 THROUGH AUGUST 7, 2025**

Porzio, Bromberg & Newman, P.C. (“Porzio”), counsel to Suzanne Koenig, the patient care ombudsman (the “Ombudsman”) appointed in the above-captioned chapter 11 cases (the “Chapter 11 Cases”) of SC Healthcare Holding, LLC, *et al.* (collectively, the “Debtors”), hereby files its final fee application (the “Application”) seeking entry of an order pursuant to sections 330 and 331 of title 11 of the United States Code, 11 U.S.C. §§101 *et seq.*, as amended (the “Bankruptcy Code”) for allowance of final compensation in the amount of \$564,898.50 and reimbursement of expenses in the amount of \$10,641.73 for the period of April 18, 2024 through August 7, 2025 (the “Final Compensation Period”), and in support thereof, Porzio respectfully represents as follows:

JURISDICTION

1. This Court has jurisdiction over this Application pursuant to 28 U.S.C. §1334. This is a core proceeding pursuant to 28 U.S.C. §157(b)(2)(A) and (B).

¹The last four digits of SC Healthcare Holding, LLC’s tax identification number are 2584. The mailing address for SC Healthcare Holding, LLC is c/o Petersen Health Care Management, LLC 830 West Trailcreek Dr., Peoria, IL 61614. Due to the large number of debtors in these Chapter 11 Cases, whose cases are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information is available on a website of the Debtors’ claims and noticing agent at www.kccllc.net/Petersen.



2. Venue of this proceeding and this Application is proper in this District pursuant to 28 U.S.C. §§1408 and 1409.

3. The statutory predicates for the relief sought herein are sections 330 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016 and Local Bankruptcy Rule 2016-2.

BACKGROUND

4. On March 20, 2024, (the “Petition Date”), the Debtors each commenced the above-captioned Chapter 11 Cases by filing voluntary petitions for relief under chapter 11 of the Bankruptcy Code.

5. The Debtors, with the exception of some inactive entities, are authorized to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No trustee or examiner has been appointed in the Chapter 11 Cases.

6. On April 10, 2024, the U.S. Trustee filed the *Concurred in Application Regarding Order Pursuant to 11 U.S.C. § 333 and Fed. R. Bankr. P. 2007.2 Directing the Appointment of a Patient Care Ombudsman* [D.I. 136] (the “Ombudsman Application”).

7. On April 10, 2024, the Court entered the *Order Pursuant to Pursuant to 11 U.S.C. § 333 and Fed. R. Bankr. P. 2007.2 Directing the Appointment of a Patient Care Ombudsman* [D.I. 137] (the “Ombudsman Order”).

8. On April 16, 2024, the U.S. Trustee filed the *Notice of Appointment of Patient Care Ombudsman Under 11 U.S.C. § 333* [D.I. 160] (the “Ombudsman Appointment”), appointing Suzanne Koenig as the Ombudsman.

9. On May 8, 2024 the Ombudsman filed an application seeking the retention of Porzio as counsel for the Ombudsman *nunc pro tunc* to April 18, 2024 [D.I. 274] (the “Porzio”).

Retention Application”). A Certification of No Objection regarding the Porzio Retention Application was filed on May 23, 2024 [D.I. 350]. The Order approving the Porzio Retention Application was entered on May 24, 2024 [D.I. 364].

10. On April 9, 2024, the Debtors filed the *Debtors’ Motion for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [D.I. 133] (the “Interim Compensation Motion”). The Order approving the Interim Compensation Motion was entered on April 23, 2024 [D.I. 235] (the “Interim Compensation Order”), which sets forth the procedures for interim compensation and reimbursement of expenses in these Chapter 11 Cases. Specifically, the Interim Compensation Order provides, among other things, that a Professional may file and serve a monthly fee application (the “Monthly Fee Application”) on or after the tenth (10th) day of each month following the month for which compensation is sought. Provided that there are no objections to the Monthly Fee Application filed within fourteen (14) days after the service of a Monthly Fee Application, the Professional may file a certificate of no objection with the Court, after which the Debtors are authorized to pay such Professional eighty percent (80%) of the fees and one-hundred percent (100%) of the expenses requested in such Monthly Fee Application. If an objection is filed to the Monthly Fee Application, then the Debtors are authorized to pay 80% of the fees and 100% of the expenses not subject to objection.

11. Furthermore, the Interim Compensation Order provides that, beginning with the approximate three-month period from the Petition Date and ending on June 30, 2024, and at three-month intervals thereafter (each, “Interim Fee Period”), each of the Retained Professionals (as defined in the Interim Compensation Order) must file with the Court and serve on the Notice Parties a request for interim Court approval and allowance, pursuant to section 331 of the

Bankruptcy Code, of the compensation and reimbursement of expenses sought in the Monthly Fee Applications filed during such three-month period.

SERVICES PROVIDED BY PORZIO

12. During this Final Compensation Period, Porzio, in its capacity as counsel for the Ombudsman, devoted time to various services that needed to be conducted. A summary of the services provided for the most utilized categories is below:

a. Asset Disposition

Hours: 62.80 Fees: \$36,988.50

Porzio analyzed issues relating to the sale of the Debtors' assets, including buyer obligations associated with operating the facilities during the period wherein the Debtors' licenses were to be utilized by purchaser designated operators. During the pre and post-closing periods the Ombudsman continued to monitor issues that were pertinent to the Ombudsman's duties to ensure adequate care was being provided to residents during this transitional period and while the Debtors' licensed continued to be utilized until the purchasers were able to obtain new licenses. The Ombudsman undertaking was significant in this case to ensure proper care and compliance was being provided at over seventy (70) facilities throughout the sale process. Porzio monitored issues relating to funding available for the facilities during the transition period to address resident requirements and for the Ombudsman to complete her task in monitoring safety of the residents at the facilities. Porzio also spent time analyzing issues relating to the use of sale proceeds in light of a motion to convert the Debtors' bankruptcy proceeding to a chapter 7 being filed as well as budgeting matters potentially impacting an orderly wind-down that would impact adequate means being provided to the facility for residents care and for the administrative oversight required while the Debtors' licenses continued to be utilized.

b. Business Operations

Hours: 91.70 Fees: \$54,197.00

Porzio also analyzed documents and information relating to the Debtors' operations and management of its facilities during the administration of the case. Porzio analyzed this information and engaged in discussions with the Ombudsman and her representatives to assist them with the scope of their continued monitoring and reporting obligations. To the extent that the Ombudsman was unable to obtain timely information, the Ombudsman, with Porzio's assistance, prepared formal discovery to be served on parties and was ready to utilize formal discovery tools if necessary to gain access to information relating to business operation issues that could impact pertinent interests and could put the care of residents at risk. Such work was done to ensure that the Ombudsman conducted appropriate due diligence to determine if and when Debtor licenses were no longer being utilized at the facilities and to continue her monitoring and reporting obligations with respect to the Debtors' facilities throughout the Final Compensation Period to the extent the Ombudsman could not confirm same through other measures. Porzio's work here ensured the Ombudsman had the representation and information needed to ensure both residents were being properly cared for and that the facilities them would remain in appropriate condition while residents remained there. Porzio continued to update the information it maintained regarding facility closures and each facility's CHOW status during the Final Compensation Period. Porzio's understanding and maintaining of this information was integral to its ability to provide the Ombudsman and her representatives with accurate record maintenance and valuable counsel.

c. Case Administration

Hours: 64.00 Fees: \$38,879.50

During the Final Compensation Period, Porzio monitored and assessed case scheduling

issues, procedures, Debtors' liquidity, and hearing agendas to ensure that no proceedings were going forward that would impact the Ombudsman's duties and her ability to adequately fulfill her obligations under the Bankruptcy Code without due consideration and participation. The Ombudsman had a vast undertaking in this case to properly ensure care was being provided in over seventy (70) facilities in rural Illinois and Missouri and needed the cooperation of the Debtors' management team to ensure the Ombudsmen could properly engage in her duties. Porzio worked through any and all issues presented in the bankruptcy case to provide the Ombudsmen the means to do so. Porzio also spent time analyzing procedural considerations relating to the Ombudsmen continuing role in these bankruptcy proceedings once the sale had been consummated, the transfer period was initiated and ultimately completed.

d. Fee/Employment Applications

Hours: 280.60 Fees: \$130,916.50

Porzio prepared, reviewed, revised, and finalized the monthly and interim fee applications of Porzio, as counsel to the Ombudsman, and of SAK Management Services, LLC, as Medical Operations Advisor to the Ombudsman, which specializes in all phases of long-term care operations, skilled nursing, and senior living, particularly in turn-around situations and rescuing troubled facilities. Although the Ombudsman has vast experience in the health care field, she is not an attorney and requires the assistance of bankruptcy counsel with significant health care related experience. This was a unique case wherein there was significant travel to rural areas of the country and for which the Ombudsman took a 50% discount on non-working travel. Porzio ensured the applications were accurate based upon the information received in adequately addressing this discount and other aspects of the Ombudsman's professionals' work. Additionally, because of the vastness in the amounts of the facilities and the undertaking needed by the

Ombudsman in this case, the Ombudsman required significant expertise in properly addressing the various categories of specialized work and to provide summaries of same in employment and fee related filings.

e. Reporting

Hours: 420.50 Hours: \$221,547.00

This category includes services relating to compiling and analyzing data, as well as drafting, reviewing, revising and finalizing information to be included in the Ombudsman's reports. The Ombudsman and her representatives visited a large number of facilities on a rolling basis throughout these cases and the Final Compensation Period and additionally maintained oversight through monitoring of information about the Debtors' facilities and licenses. Throughout this process, the Ombudsman worked closely with Porzio to gather and utilize information to be included in reports. As stated in the Ombudsman's reports, such information at times required significant diligence to obtain and the Ombudsman expended considerable time and effort to ensure that the Ombudsman adhered to her monitoring and oversight obligations. The Ombudsman and Porzio collaborated to determine the status of the Debtors' licenses as information was gathered from the Debtors and state regulators. Porzio then utilized such information relating to operations and licensure issues to assist the Ombudsman with her reporting obligations. The Ombudsman, by working closely with Porzio to compile and provide comprehensive reports, was able to ensure that the reports were accurate and of utility such that residents and the entirety of the Debtors' estate could be confident that adequate information relating to care was being provided. Porzio not only assisted the Ombudsman with drafting the reports, as the Ombudsman is a non-lawyer, but also worked closely with the Ombudsman in considering legal issues and monitoring standards that needed to be considered with respect to the Ombudsman's duties and

with respect to reports of her work and findings that were included in the reports.

MONTHLY FEE APPLICATIONS

13. On June 6, 2024, Porzio filed its first monthly application for compensation and reimbursement of expenses [D.I. 513] (the "First Monthly Application"). By the First Monthly Application, Porzio sought approval of compensation of \$29,313.50 and reimbursement of expenses in the amount of \$50.00 for the period of April 18, 2024 through April 30, 2024. The deadline to object to the First Monthly Application was June 20, 2024. On June 21, 2024, Porzio filed a certificate of no objection to the First Monthly Application [D.I. 548].

14. On July 11, 2024, Porzio filed its second monthly application for compensation and reimbursement of expenses [D.I. 658] (the "Second Monthly Application"). By the Second Monthly Application, Porzio sought approval of compensation of \$58,328.50 and reimbursement of expenses in the amount of \$502.00 for the period of May 1, 2024 through May 31, 2024. The deadline to object to the Second Monthly Application was July 25, 2024. On July 26, 2024, Porzio filed a certificate of no objection to the Second Monthly Application [D.I. 716].

15. On August 9, 2024, Porzio filed its third monthly application for compensation and reimbursement of expenses [D.I. 743] (the "Third Monthly Application"). By the Third Monthly Application, Porzio sought approval of compensation of \$49,695.50 and reimbursement of expenses in the amount of \$327.72 for the period of June 1, 2024 through June 30, 2024. The deadline to object to the Third Monthly Application was August 23, 2024. On August 26, 2024, Porzio filed a certificate of no objection to the Third Monthly Application [D.I. 786].

16. On September 16, 2024, Porzio filed its fourth monthly application for compensation and reimbursement of expenses [D.I. 834] (the "Fourth Monthly Application"). By the Fourth Monthly Application, Porzio sought approval of compensation of \$38,666.00 and

reimbursement of expenses in the amount of \$2,392.49 for the period of July 1, 2024 through July 31, 2024. The deadline to object to the Fourth Monthly Application was October 7, 2024. On October 9, 2024, Porzio filed a certificate of no objection to the Fourth Monthly Application [D.I. 901].

17. On October 28, 2024, Porzio filed its fifth monthly application for compensation and reimbursement of expenses [D.I. 950] (the "Fifth Monthly Application"). By the Fifth Monthly Application, Porzio sought approval of compensation of \$46,143.50 and reimbursement of expenses in the amount of \$190.76 for the period of August 1, 2024 through August 31, 2024. The deadline to object to the Fifth Monthly Application was November 11, 2024. On November 13, 2024, Porzio filed a certificate of no objection to the Fifth Monthly Application [D.I. 997].

18. On October 31, 2024, Porzio filed its sixth monthly application for compensation and reimbursement of expenses [D.I. 964] (the "Sixth Monthly Application"). By the Sixth Application, Porzio sought approval of compensation of \$24,960.50 and reimbursement of expenses in the amount of \$1,554.51 for the period of September 1, 2024 through September 30, 2024. The deadline to object to the Sixth Monthly Application was November 14, 2024. On November 15, 2025, Porzio filed a certificate of no objection to the Six Monthly Application [D.I. 1017].

19. On December 20, 2024, Porzio filed its seventh monthly application for compensation and reimbursement of expenses [D.I. 1109] (the "Seventh Monthly Application"). By the Seventh Monthly Application, Porzio sought approval of compensation of \$55,444.00 and reimbursement of expenses in the amount of \$19.70 for the period of October 1, 2024 through October 31, 2024. The deadline to object to the Seventh Monthly Application was January 3,

2025. On January 6, 2025, Porzio filed a certificate of no objection to the Seventh Monthly Application [D.I. 1157].

20. On December 27, 2024, Porzio filed its eighth monthly application for compensation and reimbursement of expenses [D.I. 1129] (the "Eighth Monthly Application"). By the Eighth Monthly Application, Porzio sought approval of compensation of \$44,972.00 and reimbursement of expenses in the amount of \$1,381.64 for the period of November 1, 2024 through November 30, 2024. The deadline to object to the Eighth Monthly Application was January 10, 2025. On January 14, 2025, Porzio filed a certificate of no objection to the Eighth Monthly Application [D.I. 1185].

21. On February 11, 2025, Porzio filed its ninth monthly application for compensation and reimbursement of expenses [D.I. 1251] (the "Ninth Monthly Application"). By the Ninth Application, Porzio sought approval of compensation of \$49,924.00 and reimbursement of expenses in the amount of \$55.12 for the period of December 1, 2024 through December 31, 2024. The deadline to object to the Ninth Monthly Application was February 25, 2025. On February 27, 2025, Porzio filed a certificate of no objection to the Ninth Monthly Application [D.I. 1293].

22. On March 17, 2025, Porzio filed its tenth monthly application for compensation and reimbursement of expenses [D.I. 1340] (the "Tenth Monthly Application"). By the Tenth Monthly Application, Porzio sought approval of compensation of \$26,504.00 and reimbursement of expenses in the amount of \$1,129.26 for the period of January 1, 2025 through January 31, 2025. The deadline to object to the Tenth Monthly Application was March 31, 2025. On April 2, 2025, Porzio filed a certificate of no objection to the Tenth Monthly Application [D.I. 1373].

23. On April 11, 2025, Porzio filed its eleventh monthly application for compensation and reimbursement of expenses [D.I. 1383] (the "Eleventh Monthly Application"). By the

Eleventh Monthly Application, Porzio sought approval of compensation of \$50,382.00 and reimbursement of expenses in the amount of \$192.84 for the period of February 1, 2025 through February 28, 2025. The deadline to object to the Eleventh Monthly Application was April 25, 2025. On May 7, 2025, Porzio filed a certificate of no objection to the Eleventh Monthly Application [D.I. 1556].

24. On May 14, 2025, Porzio filed its twelfth monthly application for compensation and reimbursement of expenses [D.I. 1570] (the "Twelfth Monthly Application"). By the Twelfth Monthly Application, Porzio sought approval of compensation of \$14,647.50 and reimbursement of expenses in the amount of \$1,877.88 for the period of March 1, 2025 through March 31, 2025. The deadline to object to the Twelfth Monthly Application was May 28, 2025. On June 23, 2025, Porzio filed a certificate of no objection to the Twelfth Monthly Application [D.I. 1704].

25. On May 14, 2025, Porzio filed its thirteenth monthly application for compensation and reimbursement of expenses [D.I. 1572] (the "Thirteenth Monthly Application"). By the Thirteenth Monthly Application, Porzio sought approval of compensation of \$30,897.50 and reimbursement of expenses in the amount of \$223.24 for the period of April 1, 2025 through April 30, 2025. The deadline to object to the Thirteenth Monthly Application was May 28, 2025. On June 23, 2025, Porzio filed a certificate of no objection to the Thirteenth Monthly Application [D.I. 1706].

26. On July 29, 2025, Porzio filed its fourteenth monthly application for compensation and reimbursement of expenses [D.I. 1741] (the "Fourteenth Monthly Application"). By the Fourteenth Monthly Application, Porzio sought approval of compensation of \$18,936.00 and reimbursement of expenses in the amount of \$339.73 for the period of May 1, 2025 through May 31, 2025. The deadline to object to the Fourteenth Monthly Application was August 12, 2025. On

August 13, 2025, Porzio filed a certificate of no objection to the Fourteenth Monthly Application [D.I. 1766].

27. On August 15, 2025, Porzio filed its fifteenth monthly application for compensation and reimbursement of expenses [D.I. 1767] (the “Fifteenth Monthly Application”). By the Fifteenth Monthly Application, Porzio sought approval of compensation of \$21,665.00 and reimbursement of expenses in the amount of \$251.00 for the period of June 1, 2025 through June 30, 2025. The deadline to object to the Fifteenth Monthly Application is August 29, 2025.

28. For the month of July 2025, Porzio accumulated \$4,185.50 in fees and \$36.50 in expenses, and for the month of August 2025, Porzio accumulated \$270.00 in fees and \$118.34 in expenses. True copies of these invoices are attached hereto as **Exhibit A**.

29. The total sum due to Porzio for professional services rendered on behalf of the Ombudsman during the Final Compensation Period is \$564,898.50. A chart detailing the fees in each of the applications during the Final Compensation Period, by professional and by category, is attached as **Exhibit B**. Porzio submits that the professional services it rendered on behalf of the Ombudsman during this time were both reasonable and necessary.

30. Porzio incurred \$10,641.73 of expenses during the Final Compensation Period. A chart detailing the specific disbursements during the Final Compensation Period is attached hereto as **Exhibit C**.

31. The undersigned hereby attests that she has reviewed the requirements of Local Rule 2016-1 and this Application conforms to such requirements, including that travel time was not billed at more than half rate and copying charges were only \$.10 per page.

VALUATION OF SERVICES

32. Attorneys and paraprofessionals of Porzio have expended a total of 1,045.30 hours in connection with this matter during the Final Compensation Period.

33. The amount of time spent by each of the professionals providing services to the Ombudsman for the Final Compensation Period is set forth in **Exhibit A** hereto. The rates are Porzio's normal hourly rates of compensation for work of this character. The reasonable value of the services rendered by Porzio for the Final Compensation Period as counsel for the Ombudsman in these cases is \$564,898.50 in fees and \$10,641.73 in disbursements. Porzio previously agreed to a voluntary discount to assist moving this case to confirmation of the plan along with other estate professionals. While this application seeks allowance of the fees and disbursements noted herein, Porzio has voluntarily agreed to accept payment in the amount of \$536,740.25 in fees pursuant to the voluntarily discount. The total amount of payment owed to Porzio is \$547,381.98 (inclusive of disbursements). To date, Porzio has been paid \$466,752.34, leaving \$80,629.64 owed to Porzio for payment.

34. In accordance with the factors enumerated in Bankruptcy Code section 330, Porzio contends that the amount requested is fair and reasonable given (i) the complexity of these cases, (ii) the time expended, (iii) the nature and extent of the services rendered, (iv) the value of such services and (v) the costs of comparable services other than in a case under this title. Porzio's fees are reasonable and appropriate under the applicable legal standard, and should therefore be allowed.

35. Porzio believes that the time entries included in **Exhibit B** and the expense breakdown set forth in **Exhibit C** are in compliance with the requirements of Local Bankruptcy Rule 2016-2. Accordingly, by this Application, Porzio requests that the Court allow and approve

one hundred (100%) of the fees and expenses incurred by Porzio during the Final Compensation Period of April 18, 2024 through August 7, 2025, and direct payment to Porzio of the \$80,629,64 owed to Porzio in accordance with the voluntary discount provided and agreed to by Porzio.

NOTICE

36. Notice of this Application will be given via first class mail to: (a) the Debtors, 830 W. Trailcreek Drive, Peoria, IL 61614, Attn: David R. Campbell (dcampbell@getzlerhenrich.com); (b) co-counsel to the Debtors, Winston & Strawn LLP, 35 West Wacker Drive, Chicago, IL 60601, Attn.: Gregory M. Gartland (ggartland@winston.com), Daniel J. McGuire (dmcguire@winston.com), and Joel McKnight Mudd (jmudd@winston.com) and 200 Park Avenue, New York, NY 10166, Attn.: Carrie V. Hardman (chardman@winston.com) and Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, DE 19801, Attn.: Andrew L. Magaziner (amagaziner@ycst.com), Shella Borovinskaya (sborovinskaya@ycst.com), and Carol E. Cox (ccox@ycst.com); (c) the U.S. Trustee, 844 King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801, Attn: Linda Richenderfer (Linda.Richenderfer@usdoj.gov) and Jon Lipshie (Jon.Lipshie@usdoj.gov); (d) counsel to the Official Committee of Unsecured Creditors, Greenberg Traurig, LLP, 77 West Wacker Drive, Suite 3100, Chicago, IL 60601, Attn: Nancy A. Peterman (peterman@gtlaw.com) and Danny Duerdoth (duerdothd@gtlaw.com), and 1000 Louisiana Street, Suite 6700, Houston, TX 77002, Attn: Shari L. Heyen (shari.heyen@gtlaw.com), and 222 Delaware Avenue, Suite 1600, Wilmington, DE 19801, Attn: Anthony W. Clark (anthony.clark@gtlaw.com) and Dennis A. Meloro (dennis.meloro@gtlaw.com); (e) counsel to the DIP Lender, Norton Rose Fulbright US LLP, 1301 Avenue of the Americas, New York, NY 10019, Attn: Robert M. Hirsh (robert.hirsh@nortonrosefulbright.com) and Emily Hong (emily.hong@nortonrosefulbright.com)

and Morris James LLP, 500 Delaware Avenue, Suite 1500, Wilmington, DE 19801, Attn: Eric J. Monzo (emonzo@morrisjames.com); and (f) counsel to Column Financial, Inc., Holland & Knight, LLP, 511 Union Street, Ste. 2700, Nashville, Tennessee 37219, Attn: Tyler Lane (tyler.layne@hklaw.com) and Landis Rath & Cobb LLP, 919 Market Street, Suite 1800, P.O. Box 2087, Wilmington, Delaware 19899, Attn: Adam Landis (landis@lrclaw.com) and Rick Cobb (cobb@lrclaw.com).

RESERVATION OF RIGHTS

37. Porzio does not waive, and expressly reserves its right to respond to any objections regarding this Application and the amounts sought hereunder.

NO PRIOR REQUEST

38. No previous request for the relief sought herein has been made to this Court or to any other court.

WHEREFORE, Porzio respectfully requests pursuant to the procedures allowed in the Final Compensation Order: (i) approval of allowance of final compensation for necessary and valuable legal services rendered by Porzio to the Ombudsman in the sum of \$564,898.50 and reimbursement of expenses in the sum of \$10,641 for the period from April 18, 2024 through August 7, 2025; (ii) payment of the outstanding amount of such sums, subject to the discount described herein, including payment of any 20% holdback that was withheld from payment under the Monthly Fee Applications; and (iii) such other and further relief as is just and proper.

Date: September 5, 2025

/s/ Cheryl A. Santaniello

Cheryl A. Santaniello, Esq. (DE Bar No. 5062)

Porzio, Bromberg & Newman, P.C.

300 Delaware Avenue, Suite 1220

Wilmington, Delaware 19801

Telephone: (302) 526-1235

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Email: casantaniello@pbnlaw.com

-and-

Robert M. Schechter, Esq. (*pro hac vice*)
Christopher P. Mazza, Esq. (*pro hac vice*)
Porzio, Bromberg & Newman, P.C.
100 Southgate Parkway
P.O. Box. 1997
Morristown, New Jersey 07962
Telephone: (973) 538-4006
Facsimile: (973) 538-5146
Email: rmschechter@pbnlaw.com
Email: cpmazza@pbnlaw.com
Counsel for the Patient Care Ombudsman

EXHIBIT A

Porzio Invoices for July and August 2025



100 SOUTHGATE PARKWAY, PO Box 1997
MORRISTOWN, NJ 07962-1997
TEL (973) 538-4006
FAX (973) 538-5146
TAX ID: 22-2005150

August 18, 2025

Suzanne Koenig
300 Saunders Road
Riverwoods, IL 60015

Invoice # 3338789

Re: *SC Healthcare Holding, LLC, et al.*
Our Matter # 026646.099904
Billing Attorney: Robert M. Schechter

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 07/31/25

Professional Services	4,149.00
Disbursements	36.50
TOTAL CURRENT INVOICE	\$4,185.50
Previous Balance Due	104,215.05
TOTAL BALANCE DUE	\$108,400.55

Please make check payable to Porzio, Bromberg & Newman, P.C.

REMITTANCE PAGE



100 SOUTHGATE PARKWAY, PO BOX 1997
MORRISTOWN, NJ 07962-1997
TEL (973) 538-4006
FAX (973) 538-5146
TAX ID: 22-2005150

August 18, 2025

Suzanne Koenig
300 Saunders Road
Riverwoods, IL 60015

Invoice # 3338789

Re: *SC Healthcare Holding, LLC, et al.*
Our Matter # 026646.099904
Billing Attorney: Robert M. Schechter

AGGREGATE TIME SUMMARY BY TASK CODE

<u>Task Code</u>	<u>Task Description</u>	<u>Total Hours</u>	<u>Total Amount</u>
CASEADMN	Case Administration	0.30	277.50
FEEAPPS	Fee/Employment Applications	4.00	1,935.00
FINANCE	Financing	0.30	262.50
OPRFEEAP	Other Professionals Fee App	0.60	372.00
PBNFEEAP	Porzio Fee/Employment Application	2.10	1,302.00
Total		<u>7.30</u>	<u>4,149.00</u>

AGGREGATE TIME SUMMARY BY TASK CODE BY TIMEKEEPER

<u>Task Code</u>	<u>Timekeeper</u>	<u>Title</u>	<u>Total Hours</u>	<u>Hourly Rate</u>	<u>Total</u>
Case Administration					
CASEADMN	Schechter, R. M.	Principal	0.30	925.00	277.50
Case Administration					
Total			0.30		277.50
Fee/Employment Applications					
FEEAPPS	Schechter, R. M.	Principal	0.20	925.00	185.00
	OConnor, J. M.	Paralegal - 2 - Senior Level	3.50	425.00	1,487.50
	Santaniello, C. A.	Principal	0.30	875.00	262.50
Fee/Employment Applications					
Total			4.00		1,935.00

Financing

Our Matter # 026646.099904
 Invoice #3338789

August 18, 2025
 Page:2

<u>Task Code</u>	<u>Timekeeper</u>	<u>Title</u>	<u>Total Hours</u>	<u>Hourly Rate</u>	<u>Total</u>
FINANCE	Santaniello, C. A.	Principal	0.30	875.00	262.50
Financing					
Total			0.30		262.50
Other Professionals Fee App					
OPRFEEAP	Medved, M. F.	Associate 1	0.60	620.00	372.00
Other Professionals Fee App					
Total			0.60		372.00
Porzio Fee/Employment Application					
PBNFEEAP	Medved, M. F.	Associate 1	2.10	620.00	1,302.00
Porzio Fee/Employment Application					
Total			2.10		1,302.00
Total			7.30		4,149.00

AGGREGATE TIME SUMMARY PAGE BY INDIVIDUAL

0694	Schechter, R. M.	Principal	0.50	925.00	462.50
2624	OConnor, J. M.	Paralegal - 2 - Senior Level	3.50	425.00	1,487.50
2625	Santaniello, C. A.	Principal	0.60	875.00	525.00
2827	Medved, M. F.	Associate 1	2.70	620.00	1,674.00
	Total		7.30		4,149.00

Our Matter # 026646.099904
 Invoice #3338789

August 18, 2025
 Page:3

Time Detail

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Task Code</u>	<u>Hours</u>	<u>Value</u>
07/11/25	Review motion to dismiss certain Debtors' cases.	RMS	CASEADMN	0.30	277.50
CASEADMN Total				0.30	277.50
07/08/25	Communications regarding SAK monthly fee statement.	RMS	FEEAPPS	0.10	92.50
07/14/25	Email from J. Meyerowitz regarding May Monthly Fee Statement of SAK; emails to and from R. Schechter and M. Medved regarding same	JMO	FEEAPPS	0.30	127.50
07/14/25	Finalize May Monthly Fee Statement of SAK	JMO	FEEAPPS	0.30	127.50
07/14/25	Email to internal team regarding May Monthly Fee Statement of SAK	JMO	FEEAPPS	0.10	42.50
07/14/25	Finalize May Monthly Fee Statement of PBN	JMO	FEEAPPS	0.20	85.00
07/14/25	Email to internal team regarding updated May Monthly Fee Statement of PBN	JMO	FEEAPPS	0.10	42.50
07/21/25	Draft June Monthly Fee Statement of PBN	JMO	FEEAPPS	0.80	340.00
07/22/25	Emails from and to M. Medved regarding May Monthly Fee Statements	JMO	FEEAPPS	0.30	127.50
07/28/25	Communications regarding filing of monthly fee statements.	RMS	FEEAPPS	0.10	92.50
07/29/25	Review applications of Porzio and Suzanne Koenig (monthlies) and revise same	CAS	FEEAPPS	0.30	262.50
07/29/25	Emails from M. Medved and C. Santaniello regarding filing May Monthly Fee Statements	JMO	FEEAPPS	0.30	127.50
07/29/25	Call with C. Santaniello regarding filing May Monthly Fee Statements	JMO	FEEAPPS	0.10	42.50
07/29/25	Finalize May Monthly Fee Statement of PBN and file same	JMO	FEEAPPS	0.40	170.00
07/29/25	Finalize and file May Monthly Fee Statement of SAK	JMO	FEEAPPS	0.40	170.00
07/29/25	Update objection deadline calendar regarding filed May Monthly Fee Statements of PBN	JMO	FEEAPPS	0.10	42.50
07/29/25	Coordinate service of filed May Monthly Fee Statements	JMO	FEEAPPS	0.10	42.50

Our Matter # 026646.099904
 Invoice #3338789

August 18, 2025
 Page:4

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Task Code</u>	<u>Hours</u>	<u>Value</u>
			FEEAPPS Total	4.00	1,935.00
07/29/25	Call with J. O'Connor regarding monthly fee applications of Porzio and Suzanne Koenig, Patient Care Ombudsman	CAS	FINANCE	0.30	262.50
			FINANCE Total	0.30	262.50
07/16/25	Review and edit May monthly fee statement for client.	MFM	OPRFEEAP	0.60	372.00
			OPRFEEAP Total	0.60	372.00
07/16/25	Review and edit May monthly fee statement.	MFM	PBNFEEAP	1.30	806.00
07/28/25	Updated retention application consistent with comments received.	MFM	PBNFEEAP	0.80	496.00
			PBNFEEAP Total	2.10	1,302.00
			Fees Total	7.30	4,149.00

Our Matter # 026646.099904
 Invoice #3338789

August 18, 2025
 Page:5

Disbursement Summary	Total
Business Meals	5.00
PACER Legal research	31.50
Total Disbursements	36.50

Disbursement Detail

Date	Description	Amount
06/04/25	VENDOR: American Express INVOICE#: SCHECHTER071525 DATE: 7/22/2025	5.00
	Expense Reimbursement - Food re Hearing	
07/28/25	VENDOR: Pacer Service Center INVOICE#: 4388692022025 DATE: 7/7/2025	31.50
	Pacer Service Center 4388692022025 07/07/25 Access to docket files.	
TOTAL DISBURSEMENTS		\$36.50

TOTALS FOR THIS MATTER

Professional Services	4,149.00
Disbursements	36.50
Total Professional Services & Disbursements	4,185.50

BALANCE DUE THIS INVOICE	\$ 4,185.50
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Previous Balance Due	104,215.05
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TOTAL AMOUNT DUE INCLUDING THIS INVOICE	\$ 108,400.55
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ACCOUNTS RECEIVABLE

INVOICE DATE	INVOICE NUMBER	INVOICE TOTAL	OUTSTANDING BALANCE
01/23/25	3328649	49,979.12	9,984.80
02/19/25	3329672	27,633.26	5,300.80
03/14/25	3330988	50,574.84	10,076.40
04/14/25	3332731	16,525.38	6,540.58
05/14/25	3334128	31,120.74	31,120.74
06/13/25	3335879	19,275.73	19,275.73
07/16/25	3337284	21,916.00	21,916.00

Our Matter # 026646.099904
Invoice #3338789

August 18, 2025
Page:6

CURRENT BALANCE DUE

\$217,025.07

\$104,215.05



100 SOUTHGATE PARKWAY, PO BOX 1997
MORRISTOWN, NJ 07962-1997
TEL (973) 538-4006
FAX (973) 538-5146
TAX ID: 22-2005150

August 18, 2025

Suzanne Koenig
300 Saunders Road
Riverwoods, IL 60015

Invoice # 3338945

Re: *SC Healthcare Holding, LLC, et al.*
Our Matter # 026646.099904
Billing Attorney: Robert M. Schechter

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 08/07/25

Professional Services	270.00
Disbursements	117.34
TOTAL CURRENT INVOICE	\$387.34
Previous Balance Due	104,215.05
TOTAL BALANCE DUE	\$104,602.39

Please make check payable to Porzio, Bromberg & Newman, P.C.

REMITTANCE PAGE



100 SOUTHGATE PARKWAY, PO BOX 1997
MORRISTOWN, NJ 07962-1997
TEL (973) 538-4006
FAX (973) 538-5146
TAX ID: 22-2005150

August 18, 2025

Suzanne Koenig
300 Saunders Road
Riverwoods, IL 60015

Invoice # 3338945

Re: *SC Healthcare Holding, LLC, et al.*
Our Matter # 026646.099904
Billing Attorney: Robert M. Schechter

AGGREGATE TIME SUMMARY BY TASK CODE

<u>Task Code</u>	<u>Task Description</u>	<u>Total Hours</u>	<u>Total Amount</u>
CASEADMN	Case Administration	0.20	185.00
FEEAPPS	Fee/Employment Applications	0.20	85.00
Total		<u>0.40</u>	<u>270.00</u>

AGGREGATE TIME SUMMARY BY TASK CODE BY TIMEKEEPER

<u>Task Code</u>	<u>Timekeeper</u>	<u>Title</u>	<u>Total Hours</u>	<u>Hourly Rate</u>	<u>Total</u>
Case Administration					
CASEADMN	Schechter, R. M.	Principal	0.20	925.00	185.00
Case Administration					
Total			0.20		185.00
Fee/Employment Applications					
FEEAPPS	OConnor, J. M.	Paralegal - 2 - Senior Level	0.20	425.00	85.00
Fee/Employment Applications					
Total			0.20		85.00
Total			0.40		270.00

AGGREGATE TIME SUMMARY PAGE BY INDIVIDUAL

Our Matter # 026646.099904
Invoice #3338945

August 18, 2025
Page:2

<u>Task Code</u>	<u>Timekeeper</u>	<u>Title</u>	<u>Total Hours</u>	<u>Hourly Rate</u>	<u>Total</u>
0694	Schechter, R. M.	Principal	0.20	925.00	185.00
2624	OConnor, J. M.	Paralegal - 2 - Senior Level	0.20	425.00	85.00
	Total		0.40		270.00

Our Matter # 026646.099904
Invoice #3338945

August 18, 2025
Page:3

Time Detail

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Task Code</u>	<u>Hours</u>	<u>Value</u>
08/07/25	Inquire with Debtors' counsel regarding effective date and communicate with PCO regarding same.	RMS	CASEADMN	0.20	185.00
			CASEADMN Total	0.20	185.00
08/06/25	Emails to and from internal team regarding June Monthly Fee Statements & Fifth Interim Fee Applications	JMO	FEEAPPS	0.20	85.00
			FEEAPPS Total	0.20	85.00
			Fees Total	0.40	270.00

Our Matter # 026646.099904
 Invoice #3338945

August 18, 2025
 Page:4

Disbursement Summary	Total
Service fees	117.34
Total Disbursements	117.34

Disbursement Detail

Date	Description	Amount
08/04/25	VENDOR: Parcels Inc INVOICE#: 1155451 DATE: 8/1/2025	117.34
	Parcels Inc 1155451 08/01/25 Service of May Monthly Fee Statements of PBN & SAK	
	TOTAL DISBURSEMENTS	\$117.34

TOTALS FOR THIS MATTER

Professional Services	270.00
Disbursements	117.34
Total Professional Services & Disbursements	387.34

BALANCE DUE THIS INVOICE	\$ 387.34
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Previous Balance Due	104,215.05
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TOTAL AMOUNT DUE INCLUDING THIS INVOICE	\$ 104,602.39
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ACCOUNTS RECEIVABLE

INVOICE DATE	INVOICE NUMBER	INVOICE TOTAL	OUTSTANDING BALANCE
01/23/25	3328649	49,979.12	9,984.80
02/19/25	3329672	27,633.26	5,300.80
03/14/25	3330988	50,574.84	10,076.40
04/14/25	3332731	16,525.38	6,540.58
05/14/25	3334128	31,120.74	31,120.74
06/13/25	3335879	19,275.73	19,275.73
07/16/25	3337284	21,916.00	21,916.00
	CURRENT BALANCE DUE	\$217,025.07	\$104,215.05

EXHIBIT B

Compensation By Category for Final Compensation Period

Compensation By Category for Final Compensation Period

	First Monthly Application (April 18, 2024 through April 30, 2024)		Second Monthly Application (May 1, 2024 through May 31, 2024)		Third Monthly Application (June 1, 2024 through June 30, 2024)	
	Hours	Amount	Hours	Amount	Hours	Amount
Asset Analysis and Recovery	0.10	\$83.50	0.00	\$0.00	0.30	\$250.50
Asset Disposition	6.30	\$4,386.00	9.30	\$4,397.50	2.70	\$2,204.00
Assumption and Rejection of Leases and Contracts	0.00	\$0.00	0.00	\$0.00	0.10	\$83.50
Business Operations	14.50	\$8,155.50	2.20	\$1,349.50	6.30	\$5,110.50
Case Administration	2.10	\$825.00	15.00	\$11,737.50	3.60	\$1,969.00
Claims Administration and Objections	1.10	\$543.50	1.80	\$1,200.00	0.80	\$642.00
Fee/Employment Applications	31.80	\$14,151.00	21.40	\$11,012.50	9.30	\$3,873.00
Financing	0.00	\$0.00	27.40	\$14,533.00	0.00	\$0.00
Litigate	0.00	\$0.00	1.90	\$1,561.00	0.00	\$0.00
Non-Working Travel ¹	2.80	\$1,169.00	3.00	\$1,252.50	0.00	\$0.00
Reporting	0.00	\$0.00	25.10	\$11,285.00	61.70	\$35,563.00
TOTAL:	58.70	\$29,313.50	107.10	\$58,328.50	84.80	\$49,695.50

	Fourth Monthly Application (July 1, 2024 through July 31, 2024)		Fifth Monthly Application (August 1, 2024 through August 31, 2024)		Sixth Monthly Application (September 1, 2024 through September 30, 2024)	
	Hours	Amount	Hours	Amount	Hours	Amount
Asset Disposition	24.00	\$15,633.50	6.30	\$2,898.00	0.90	\$451.50
Assumption and Rejection of Leases and Contracts	0.20	\$167.00	0.00	\$0.00	0.00	\$0.00
Budgeting	0.00	\$0.00	0.60	\$501.00	0.00	\$0.00
Business Operations	10.50	\$6,330.00	5.10	\$3,471.00	10.60	\$5,146.00
Case Administration	1.30	\$782.50	0.40	\$166.00	1.80	\$947.50
Claims Administration and Objections	0.00	\$0.00	0.50	\$417.50	0.00	\$0.00
Employee Benefits/Pensions	0.00	\$0.00	1.70	\$1,419.50	3.50	\$2,922.50
Fee/Employment Applications	14.10	\$5,730.00	34.80	\$15,734.50	9.90	\$4,604.00
Financing	4.90	\$2,329.00	0.30	\$250.50	0.80	\$635.50
Litigate	0.00	\$0.00	0.40	\$334.00	0.30	\$149.50

¹ Non-working travel billed at 50%.

	Fourth Monthly Application (July 1, 2024 through July 31, 2024)		Fifth Monthly Application (August 1, 2024 through August 31, 2024)		Sixth Monthly Application (September 1, 2024 through September 30, 2024)	
	Hours	Amount	Hours	Amount	Hours	Amount
Non-Working Travel ²	3.60	\$1,503.00	0.00	\$0.00	0.00	\$0.00
Plan and Disclosure Statement	0.20	\$167.00	0.00	\$0.00	0.00	\$0.00
Relief from Stay Proceedings	0.10	\$83.50	0.00	\$0.00	0.20	\$167.00
Reporting	11.30	\$5,940.50	41.40	\$20,951.50	18.80	\$9,937.00
TOTAL:	70.20	\$38,666.00	91.50	\$46,143.50	46.80	\$24,960.50

	Seventh Monthly Application (October 1, 2024 through October 31, 2024)		Eighth Monthly Application (November 1, 2024 through November 30, 2024)		Ninth Monthly Application (December 1, 2024 through December 31, 2024)	
	Hours	Amount	Hours	Amount	Hours	Amount
Asset Disposition	0.80	\$368.00	1.00	\$835.00	0.20	\$167.00
Business Operations	2.90	\$1,595.00	21.80	\$12,276.50	3.30	\$2,043.00
Case Administration	5.50	\$2,369.50	7.40	\$3,678.00	3.30	\$1,872.00
Claims Administration and Objections	0.00	\$0.00	0.30	\$250.50	0.00	\$0.00
Fee/Employment Applications	20.50	\$8,506.50	30.10	\$13,847.00	21.70	\$9,410.00
Financing	0.00	\$0.00	0.00	\$0.00	0.10	\$83.50
Litigate	0.00	\$0.00	0.10	\$83.50	0.00	\$0.00
Other Professionals Fee Applications	0.00	\$0.00	0.00	\$0.00	1.80	\$1,386.00
Plan and Disclosure Statement	0.00	\$0.00	0.30	\$250.50	0.00	\$0.00
Relief from Stay Proceedings	2.10	\$1,121.00	0.00	\$0.00	0.30	\$231.00
Reporting	84.40	\$41,484.00	27.80	\$13,751.00	64.90	\$34,731.50
TOTAL:	116.20	\$55,444.00	88.80	\$44,972.00	95.60	\$49,924.00

² Non-working travel billed at 50%.

	Tenth Monthly Application (January 1, 2025 through January 31, 2025)		Eleventh Monthly Application (February 1, 2025 through February 28, 2025)		Twelfth Monthly Application (March 1, 2025 through March 31, 2025)	
	Hours	Amount	Hours	Amount	Hours	Amount
Asset Disposition	11.30	\$5,648.00	0.00	\$0.00	0.00	\$0.00
Business Operations	11.20	\$5,789.50	1.30	\$1,202.50	0.80	\$740.00
Case Administration	5.80	\$2,705.50	0.40	\$320.00	3.30	\$2,578.00
Claims Administration and Objections	0.00	\$0.00	1.00	\$706.00	1.60	\$1,480.00
Fee/Employment Applications	8.30	\$3,163.50	25.60	\$13,278.50	8.20	\$4,153.50
Fee/Employment Objections	0.00	\$0.00	0.10	\$92.50	0.00	\$0.00
Financing	1.70	\$1,232.00	0.20	\$185.00	0.00	\$0.00
Litigation (other than Avoidance Action Litigation)	0.00	\$0.00	4.60	\$2,977.50	0.00	\$0.00
Non-Working Travel ¹	0.00	\$0.00	0.00	\$0.00	2.80	\$1,295.00
Plan and Disclosure Statement	0.00	\$0.00	0.00	\$0.00	1.70	\$1,372.50
Reporting	17.40	\$7,965.50	54.40	\$31,620.00	5.20	\$3,028.50
TOTAL:	55.70	\$26,504.00	87.60	\$50,382.00	23.60	\$14,647.50

	Thirteenth Monthly Application (April 1, 2025 through April 30, 2025)		Fourteenth Monthly Application (May 1, 2025 through May 31, 2025)		Fifteenth Monthly Application (June 1, 2025 through June 30, 2025)	
	Hours	Amount	Hours	Amount	Hours	Amount
Asset Analysis and Recovery	0.50	\$437.50	0.00	\$0.00	0.00	\$0.00
Asset Disposition	0.00	\$0.00	0.00	\$0.00	0.00	\$0.00
Business Operations	0.20	\$185.00	0.60	\$555.00	0.40	\$248.00
Case Administration	5.30	\$3,735.50	1.90	\$1,391.50	6.40	\$3,340.00
Claims Administration and Objections	0.10	\$92.50	0.90	\$832.50	0.00	\$0.00
Fee/Employment Applications	10.40	\$5,092.50	18.50	\$10,174.50	9.10	\$4,491.50
Fee/Employment Objections	0.00	\$0.00	0.50	\$362.50	0.00	\$0.00
Financing	0.30	\$262.50	1.40	\$1,240.00	0.60	\$525.00
Litigation (other than Avoidance Action Litigation)	0.00	\$0.00	0.00	\$0.00	0.00	\$0.00
Non-Working Travel	0.00	\$0.00	0.00	\$0.00	6.80	\$3,145.00
Plan and Disclosure Statement	20.80	\$15,802.50	5.50	\$4,380.00	12.70	\$9,915.50
Reporting	8.10	\$5,289.50	0.00	\$0.00	0.00	\$0.00
TOTAL:	45.70	\$30,897.50	29.30	\$18,936.00	36.00	\$21,665.00

	July 1, 2025 through July 31, 2025		August 1, 2025 through August 7, 025		Total	
	Hours	Amount	Hours	Amount	Hours	Amount
Asset Analysis and Recovery	0.00	\$0.00	0.00	\$0.00	0.90	\$771.50
Asset Disposition	0.00	\$0.00	0.00	\$0.00	62.80	\$36,988.50
Assumption and Rejection of Leases and Contracts	0.00	\$0.00	0.00	\$0.00	0.30	\$250.50
Budgeting	0.00	\$0.00	0.00	\$0.00	0.60	\$501.00
Business Operations	0.00	\$0.00	0.00	\$0.00	91.70	\$54,197.00
Case Administration	0.30	\$277.50	0.20	\$185.00	64.00	\$38,879.50
Claims Administration and Objections	0.00	\$0.00	0.00	\$0.00	8.10	\$6,164.50
Employee Benefits/Pensions	0.00	\$0.00	0.00	\$0.00	5.20	\$4,342.00
Fee/Employment Applications	6.70	\$3,609.00	0.20	\$85.00	280.60	\$130,916.50
Fee/Employment Objections	0.00	\$0.00	0.00	\$0.00	0.60	\$455.00
Financing	0.30	\$262.50	0.00	\$0.00	38.00	\$21,538.50
Litigation (other than Avoidance Action Litigation)	0.00	\$0.00	0.00	\$0.00	7.30	\$5,105.50
Non-Working Travel	0.00	\$0.00	0.00	\$0.00	19.00	\$8,364.50
Other Professionals Fee Applications	0.00	\$0.00	0.00	\$0.00	1.80	\$1,386.00
Plan and Disclosure Statement	0.00	\$0.00	0.00	\$0.00	41.20	\$31,888.00
Relief from Stay Proceedings	0.00	\$0.00	0.00	\$0.00	2.70	\$1,602.50
Reporting	0.00	\$0.00	0.00	\$0.00	420.50	\$221,547.00
TOTAL:	7.30	\$4,149.00	0.60	\$270.00	1,045.30	\$564,898.50

Timekeeper Summary for Final Compensation Period

Timekeeper Summary for Final Compensation Period

Timekeeper	Position	2024 Rate	First Monthly Application (April 18, 2024 through April 30, 2024)		Second Monthly Application (May 1, 2024 through May 31, 2024)		Third Monthly Application (June 1, 2024 through June 30, 2024)	
			Hours	Amount	Hours	Amount	Hours	Amount
Robert M. Schechter	Principal in Bankruptcy Department since 2014, Member of NJ Bar since 2005	\$835.00	15.10 ³	\$11,439.50	34.60 ⁴	\$27,638.50	32.30	\$26,970.50
Cheryl A. Santaniello	Principal in Bankruptcy Department since 2020, Member of DE Bar since 2007	\$770.00	0.50	\$385.00	0.00	\$0.00	0.40	\$308.00
Christopher P. Mazza	Associate in Bankruptcy Department since 2017, Member of NJ Bar since 2017	\$580.00	10.30	\$5,974.00	4.90	\$2,842.00	0.00	\$0.00
Dean M. Oswald	Associate in Bankruptcy Department since 2021, Member of NY Bar since 2022	\$460.00	3.00	\$1,380.00	42.10	\$19,366.00	39.80	\$18,308.00
Jenny Zhou	Law Clerk in Bankruptcy Department since 2023	\$400.00	0.00	\$0.00	0.00	\$0.00	0.60	\$240.00
Maria P. Dermatis	Paralegal in Bankruptcy Department since 2009	\$370.00	9.70	\$3,589.00	1.90	\$703.00	0.20	\$74.00
Jessica M. O'Connor	Paralegal in Bankruptcy Department since 2020	\$330.00	14.30	\$4,719.00	23.00	\$7,590.00	11.50	\$3,795.00
Peri N. Balala	Paralegal in Bankruptcy Department since 2015	\$315.00	5.80	\$1,827.00	0.60	\$189.00	0.00	\$0.00
TOTAL			58.70	\$29,313.50	107.10	\$58,328.50	84.40	\$49,511.50

³ 2.80 hours billed at a rate of \$417.50.

⁴ 3.00 hours billed at a rate of \$417.50.

			Fourth Monthly Application (July 1, 2024 through July 31, 2024)		Fifth Monthly Application (August 1, 2024 through August 31, 2024)		Sixth Monthly Application (September 1, 2024 through September 30, 2024)	
Timekeeper	Position	2024 Rate	Hours	Amount	Hours	Amount	Hours	Amount
Robert M. Schechter	Principal in Bankruptcy Department since 2014, Member of NJ Bar since 2005	\$835.00	24.50 ⁵	\$18,954.50	17.50	\$14,612.50	14.50	\$12,107.50
Cheryl A. Santaniello	Principal in Bankruptcy Department since 2020, Member of DE Bar since 2007	\$770.00	0.20	\$154.00	1.30	\$1,001.00	1.70	\$1,309.00
David E. Sklar	Associate in Bankruptcy Department since 2020, Member of NJ Bar 2013	\$625.00	0.90	\$562.50	0.00	\$0.00	0.00	\$0.00
Dean M. Oswald	Associate in Bankruptcy Department since 2021, Member of NY Bar since 2022	\$460.00	32.90	\$15,134.00	49.90	\$22,954.00	3.30	\$1,518.00
Jenny Zhou	Law Clerk in Bankruptcy Department since 2023	\$400.00	0.00	\$0.00	0.00	\$0.00	14.30	\$5,720.00
Maria P. Dermatis	Paralegal in Bankruptcy Department since 2009	\$370.00	0.00	\$0.00	1.30	\$481.00	0.40	\$148.00
Jessica M. O'Connor	Paralegal in Bankruptcy Department since 2020	\$330.00	11.70	\$3,861.00	21.50	\$7,095.00	12.60	\$4,158.00
TOTAL			70.20	\$38,666.00	91.50	\$46,143.50	46.80	\$24,960.50

⁵ 2.80 hours billed at a rate of \$417.50.

			Seventh Monthly Application (October 1, 2024 through October 31, 2024)		Eighth Monthly Application (November 1, 2024 through November 30, 2024)		Ninth Monthly Application (December 1, 2024 through December 31, 2024)	
Timekeeper	Position	2024 Rate	Hours	Amount	Hours	Amount	Hours	Amount
Robert M. Schechter	Principal in Bankruptcy Department since 2014, Member of NJ Bar since 2005	\$835.00	14.80	\$12,358.00	18.80	\$15,698.00	21.40	\$17,869.00
Cheryl A. Santaniello	Principal in Bankruptcy Department since 2020, Member of DE Bar since 2007	\$770.00	4.00	\$3,080.00	1.10	\$847.00	3.10	\$2,387.00
Dean M. Oswald	Associate in Bankruptcy Department since 2021, Member of NY Bar since 2022	\$460.00	52.90	\$24,334.00	44.20	\$20,332.00	46.90	\$21,574.00
Jenny Zhou	Law Clerk in Bankruptcy Department since 2023	\$400.00	6.90	\$2,760.00	0.00	\$0.00	0.00	\$0.00
Maria P. Dermatis	Paralegal in Bankruptcy Department since 2009	\$370.00	12.60	\$4,662.00	0.60	\$222.00	2.70	\$999.00
Jessica M. O'Connor	Paralegal in Bankruptcy Department since 2020	\$330.00	25.00	\$8,250.00	23.30	\$7,689.00	21.50	\$7,095.00
Kayla Dunn	Legal Assistant in Bankruptcy Department since 2024	\$230.00	0.00	\$0.00	0.80	\$184.00	0.00	\$0.00
TOTAL			116.20	\$55,444.00	88.80	\$44,972.00	95.60	\$49,924.00

				Tenth Monthly Application (January 1, 2025 through January 31, 2025)		Eleventh Monthly Application (February 1, 2025 through February 28, 2025)		Twelfth Monthly Application (March 1, 2025 through March 31, 2025)	
Timekeeper	Position	2024 Rate	2025 Rate	Hours	Amount	Hours	Amount	Hours	Amount
Robert M. Schechter	Principal in Bankruptcy Department since 2014, Member of NJ Bar since 2005	\$835.00	\$925.00	6.00	\$5,010.00	10.50	\$9,712.50	9.80	\$7,770.00

Timekeeper	Position	2024 Rate	2025 Rate	Tenth Monthly Application (January 1, 2025 through January 31, 2025)		Eleventh Monthly Application (February 1, 2025 through February 28, 2025)		Twelfth Monthly Application (March 1, 2025 through March 31, 2025)	
				Hours	Amount	Hours	Amount	Hours	Amount
Cheryl A. Santaniello	Principal in Bankruptcy Department since 2020, Member of DE Bar since 2007	\$770.00	\$875.00	0.20	\$154.00	0.40	\$350.00	0.00	\$0.00
Dean M. Oswald	Associate in Bankruptcy Department since 2021, Member of NY Bar since 2022	\$460.00	\$560.00	38.50	\$17,710.00	57.20	\$32,032.00	7.50	\$4,200.00
Maria P. Dermatis	Paralegal in Bankruptcy Department since 2009	\$370.00	\$425.00	0.00	\$0.00	1.10	\$467.50	0.80	\$340.00
Jessica M. O'Connor	Paralegal in Bankruptcy Department since 2020	\$330.00	\$425.00	11.00	\$3,630.00	18.40	\$7,820.00	5.50	\$2,337.50
TOTAL				55.70	\$26,504.00	87.60	\$50,382.00	23.60	\$14,647.50

Timekeeper	Position	2024 Rate	2025 Rate	Thirteenth Monthly Application (April 1, 2025 through April 30, 2025)		Fourteenth Monthly Application (May 1, 2025 through May 31, 2025)		Fifteenth Monthly Application (June 1, 2025 through June 30, 2025)	
				Hours	Amount	Hours	Amount	Hours	Amount
Robert M. Schechter	Principal in Bankruptcy Department since 2014, Member of NJ Bar since 2005	\$835.00	\$925.00	12.90	\$11,932.50	9.10	\$8,417.50	13.80	\$9,620.00
Cheryl A. Santaniello	Principal in Bankruptcy Department since 2020, Member of DE Bar since 2007	\$770.00	\$875.00	1.50	\$1,312.50	2.00	\$1,750.00	0.60	\$525.00
Kimberly N. Pageau	Counsel in Bankruptcy Department since 2025; Member of NY Bar 2017	N/A	\$750.00	4.20	\$3,150.00	0.00	\$0.00	1.50	\$1,125.00
Michael F. Medved	Associate in Bankruptcy Department since 2024, Member of CA Bar	\$460.00	\$620.00	13.30	\$8,246.00	5.30	\$3,286.00	7.50	\$4,650.00

				Thirteenth Monthly Application (April 1, 2025 through April 30, 2025)		Fourteenth Monthly Application (May 1, 2025 through May 31, 2025)		Fifteenth Monthly Application (June 1, 2025 through June 30, 2025)	
Timekeeper	Position	2024 Rate	2025 Rate	Hours	Amount	Hours	Amount	Hours	Amount
	since 2021								
Dean M. Oswald	Associate in Bankruptcy Department since 2021, Member of NY Bar since 2022	\$460.00	\$560.00	2.90	\$1,624.00	0.00	\$0.00	0.00	\$0.00
Michael J. Leon	Associate in Real Estate and Bankruptcy Department since 2024, Member of NJ Bar 2024	\$370.00	\$490.00	0.00	\$0.00	0.00	\$0.00	6.00	\$2,940.00
Maria P. Dermatis	Paralegal in Bankruptcy Department since 2009	\$370.00	\$425.00	0.00	\$0.00	0.00	\$0.00	0.00	\$0.00
Jessica M. O'Connor	Paralegal in Bankruptcy Department since 2020	\$330.00	\$425.00	10.90	\$4,632.50	12.90	\$5,482.50	6.60	\$2,805.00
TOTAL				45.70	\$30,897.50	29.30	\$18,936.00	36.00	\$21,665.00

				July 1, 2025 through July 31, 2025		August 1, 2025 through August 7, 2025		Total	
Timekeeper	Position	2024 Rate	2025 Rate	Hours	Amount	Hours	Amount	Hours	Amount
Robert M. Schechter	Principal in Bankruptcy Department since 2014, Member of NJ Bar since 2005	\$835.00	\$925.00	0.50	\$462.50	0.20	\$185.00	256.30	\$210,758.00
Cheryl A. Santaniello	Principal in Bankruptcy Department since 2020, Member of DE Bar since 2007	\$770.00	\$875.00	0.60	\$525.00	0.00	\$0.00	17.60	\$14,087.50
Christopher P. Mazza	Principal in Bankruptcy Department since 2025, Member of NJ Bar	\$580.00	N/A	0.00	\$0.00	0.00	\$0.00	15.20	\$8,816.00

				July 1, 2025 through July 31, 2025		August 1, 2025 through August 7, 2025		Total	
Timekeeper	Position	2024 Rate	2025 Rate	Hours	Amount	Hours	Amount	Hours	Amount
	since 2017								
Kimberly N. Pageau	Counsel in Bankruptcy Department since 2025; Member of NY Bar 2017	N/A	\$750.00	0.00	\$0.00	0.00	\$0.00	5.70	\$4,275.00
David E. Sklar	Associate in Bankruptcy Department since 2020, Member of NJ Bar 2013	\$625.00	N/A	0.00	\$0.00	0.00	\$0.00	0.90	\$562.50
Michael F. Medved	Associate in Bankruptcy Department since 2024, Member of CA Bar since 2021	\$460.00	\$620.00	2.70	\$1,674.00	0.00	\$0.00	28.80	\$17,856.00
Dean M. Oswald	Associate in Bankruptcy Department since 2021, Member of NY Bar since 2022	\$460.00	\$560.00	0.00	\$0.00	0.00	\$0.00	421.10	\$200,466.00
Jenny Zhou	Associate in Bankruptcy Department since 2024, Member of NJ Bar since 2025	\$400.00	N/A	0.00	\$0.00	0.00	\$0.00	21.80	\$8,720.00
Michael J. Leon	Associate in Real Estate and Bankruptcy Department since 2024, Member of NJ	N/A	\$490.00	0.00	\$0.00	0.00	\$0.00	6.00	\$2,940.00

Timekeeper	Position	2024 Rate	2025 Rate	July 1, 2025 through July 31, 2025		August 1, 2025 through August 7, 2025		Total	
				Hours	Amount	Hours	Amount	Hours	Amount
	Bar since 2024								
Maria P. Dermatis	Paralegal in Bankruptcy Department since 2009	\$370.00	\$425.00	0.00	\$0.00	0.00	\$0.00	31.30	\$11,685.50
Jessica M. O'Connor	Paralegal in Bankruptcy Department since 2020	\$330.00	\$425.00	3.50	\$1,487.50	0.20	\$85.00	233.40	\$82,532.00
Peri N. Balala	Paralegal in Bankruptcy Department since 2015	\$315.00	N/A	0.00	\$0.00	0.00	\$0.00	6.40	\$2,016.00
Kayla Dunn	Legal Assistant in Bankruptcy Department since 2024	\$230.00	N/A	0.00	\$0.00	0.00	\$0.00	0.80	\$184.00
TOTAL				7.30	\$4,149.00	0.40	\$270.00	1,045.30	\$564,898.50

EXHIBIT C

Summary of Expenses for Final Compensation Period

Summary of Expenses for Final Compensation Period

Disbursements	First Monthly Application (April 18, 2024 through April 30, 2024)	Second Monthly Application (May 1, 2024 through May 31, 2024)	Third Monthly Application (June 1, 2024 through June 30, 2024)
a) Filing/Court Fees Payable to Clerk of Court. (Admission Fees)	\$50.00	\$0.00	\$0.00
b) Computer Assisted Legal Research Westlaw, Lexis and a description of manner calculated.	\$0.00	\$502.00	\$251.00
c) Pacer Fees Payable to the Pacer Service Center for search and/or print.	\$0.00	\$0.00	\$0.00
d) Fax (with rates) No. of Pages ____ Rate per Page ____ (Max. \$1.00/pg.)	\$0.00	\$0.00	\$0.00
e) Case Specific Telephone / Conference Call Charges Exclusive of overhead charges. Court Appearances	\$0.00	\$0.00	\$0.00
f) In-House Reproduction Services Exclusive of overhead charges.	\$0.00	\$0.00	\$0.00
g) Outside Reproduction Services Including scanning services.	\$0.00	\$0.00	\$76.72
h) Other Research Title searches, UCC searches, Asset searches, Accurint.	\$0.00	\$0.00	\$0.00
i) Court Reporting / Deposition Services Transcripts.	\$0.00	\$0.00	\$0.00
j) Travel Mileage, rolls, airfare and parking	\$0.00	\$0.00	\$0.00
k) Courier & Express Carriers Overnight and personal delivery	\$0.00	\$0.00	\$0.00
l) Postage	\$0.00	\$0.00	\$0.00
m) Other (specify)	\$0.00	\$0.00	\$0.00
DISBURSEMENTS TOTAL	\$50.00	\$502.00	\$327.72

Disbursements	Fourth Monthly Application (July 1, 2024 through July 31, 2024)	Fifth Monthly Application (August 1, 2024 through August 31, 2024)	Sixth Monthly Application (September 1, 2024 through September 30, 2024)
a) Filing/Court Fees Payable to Clerk of Court. (Admission Fees)	\$0.00	\$0.00	\$0.00
b) Computer Assisted Legal Research Westlaw, Lexis and a description of manner calculated.	\$251.00	\$0.00	\$0.00
c) Pacer Fees Payable to the Pacer Service Center for search and/or print.	\$116.00	\$0.00	\$0.00
d) Fax (with rates) No. of Pages ____ Rate per Page ____ (Max. \$1.00/pg.)	\$0.00	\$0.00	\$0.00
e) Case Specific Telephone / Conference Call Charges Exclusive of overhead charges. Court Appearances	\$0.00	\$0.00	\$0.00
f) In-House Reproduction Services Exclusive of overhead charges.	\$0.00	\$0.00	\$0.00
g) Outside Reproduction Services Including scanning services.	\$2,025.49	\$185.76	\$1,554.51
h) Other Research Title searches, UCC searches, Asset searches, Accurant.	\$0.00	\$0.00	\$0.00
i) Court Reporting / Deposition Services Transcripts.	\$0.00	\$0.00	\$0.00
j) Travel Mileage, rolls, airfare and parking	\$0.00	\$5.00	\$5.00
k) Courier & Express Carriers Overnight and personal delivery	\$0.00	\$0.00	\$0.00
l) Postage	\$0.00	\$0.00	\$0.00
m) Other (specify)	\$0.00	\$0.00	\$0.00
DISBURSEMENTS TOTAL	\$2,392.49	\$190.76	\$1,554.51

Disbursements	Seventh Monthly Application (October 1, 2024 through October 31, 2024)	Eighth Monthly Application (November 1, 2024 through November 30, 2024)	Ninth Monthly Application (December 1, 2024 through December 31, 2024)
a) Filing/Court Fees Payable to Clerk of Court. (Admission Fees)	\$0.00	\$0.00	\$0.00
b) Computer Assisted Legal Research Westlaw, Lexis and a description of manner calculated.	\$0.00	\$0.00	\$0.00
c) Pacer Fees Payable to the Pacer Service Center for search and/or print.	\$19.70	\$0.00	\$0.00
d) Fax (with rates) No. of Pages ____ Rate per Page ____ (Max. \$1.00/pg.)	\$0.00	\$0.00	\$0.00
e) Case Specific Telephone / Conference Call Charges Exclusive of overhead charges. Court Appearances	\$0.00	\$0.00	\$0.00
f) In-House Reproduction Services Exclusive of overhead charges.	\$0.00	\$0.00	\$0.00
g) Outside Reproduction Services Including scanning services.	\$0.00	\$1,381.64	\$55.12
h) Other Research Title searches, UCC searches, Asset searches, Accurant.	\$0.00	\$0.00	\$0.00
i) Court Reporting / Deposition Services Transcripts.	\$0.00	\$0.00	\$0.00
j) Travel Mileage, rolls, airfare and parking	\$0.00	\$0.00	\$0.00
k) Courier & Express Carriers Overnight and personal delivery	\$0.00	\$0.00	\$0.00
l) Postage	\$0.00	\$0.00	\$0.00
m) Other (specify)	\$0.00	\$0.00	\$0.00
DISBURSEMENTS TOTAL	\$19.70	\$1,381.64	\$55.12

Disbursements	Tenth Monthly Application (January 1, 2025 through January 31, 2025)	Eleventh Monthly Application (February 1, 2025 through February 28, 2025)	Twelfth Monthly Application (March 1, 2025 through March 31, 2025)
a) Filing/Court Fees Payable to Clerk of Court. (Admission Fees)	\$0.00	\$0.00	\$0.00
b) Computer Assisted Legal Research Westlaw, Lexis and a description of manner calculated.	\$0.00	\$0.00	\$0.00
c) Pacer Fees Payable to the Pacer Service Center for search and/or print.	\$0.00	\$0.00	\$0.00
d) Fax (with rates) No. of Pages ____ Rate per Page ____ (Max. \$1.00/pg.)	\$0.00	\$0.00	\$0.00
e) Case Specific Telephone / Conference Call Charges Exclusive of overhead charges. Court Appearances	\$0.00	\$0.00	\$0.00
f) In-House Reproduction Services Exclusive of overhead charges.	\$0.00	\$0.00	\$0.00
g) Outside Reproduction Services Including scanning services.	\$1,129.26	\$192.84	\$1,632.88
h) Other Research Title searches, UCC searches, Asset searches, Accurant.	\$0.00	\$0.00	\$0.00
i) Court Reporting / Deposition Services Transcripts.	\$0.00	\$0.00	\$0.00
j) Travel Mileage, rolls, airfare and parking	\$0.00	\$0.00	\$232.00
k) Courier & Express Carriers Overnight and personal delivery	\$0.00	\$0.00	\$0.00
l) Postage	\$0.00	\$0.00	\$0.00
m) Other (specify) – Business Meals	\$0.00	\$0.00	\$13.00
DISBURSEMENTS TOTAL	\$1,129.26	\$192.84	\$1,877.88

Disbursements	Thirteenth Monthly Application (April 1, 2025 through April 30, 2025)	Fourteenth Monthly Application (May 1, 2025 through May 31, 2025)	Fifteenth Monthly Application (June 1, 2025 through June 30, 2025)
a) Filing/Court Fees Payable to Clerk of Court. (Admission Fees)	\$0.00	\$50.00	\$0.00
b) Computer Assisted Legal Research Westlaw, Lexis and a description of manner calculated.	\$0.00	\$0.00	\$251.00
c) Pacer Fees Payable to the Pacer Service Center for search and/or print.	\$0.00	\$0.00	\$0.00
d) Fax (with rates) No. of Pages ____ Rate per Page ____ (Max. \$1.00/pg.)	\$0.00	\$0.00	\$0.00
e) Case Specific Telephone / Conference Call Charges Exclusive of overhead charges. Court Appearances	\$0.00	\$0.00	\$0.00
f) In-House Reproduction Services Exclusive of overhead charges.	\$0.00	\$0.00	\$0.00
g) Outside Reproduction Services Including scanning services.	\$223.24	\$289.73	\$0.00
h) Other Research Title searches, UCC searches, Asset searches, Accurant.	\$0.00	\$0.00	\$0.00
i) Court Reporting / Deposition Services Transcripts.	\$0.00	\$0.00	\$0.00
j) Travel Mileage, rolls, airfare and parking	\$0.00	\$0.00	\$0.00
k) Courier & Express Carriers Overnight and personal delivery	\$0.00	\$0.00	\$0.00
l) Postage	\$0.00	\$0.00	\$0.00
m) Other (specify)	\$0.00	\$0.00	\$0.00
DISBURSEMENTS TOTAL	\$223.24	\$339.73	\$251.00

Disbursements	July 1, 2025 through July 31, 2025	August 1, 2025 through August 7, 2025	Total
a) Filing/Court Fees Payable to Clerk of Court. (Admission Fees)	\$0.00	\$0.00	\$100.00
b) Computer Assisted Legal Research Westlaw, Lexis and a description of manner calculated.	\$0.00	\$0.00	\$1,255.00
c) Pacer Fees Payable to the Pacer Service Center for search and/or print.	\$31.50	\$0.00	\$167.20
d) Fax (with rates) No. of Pages ____ Rate per Page ____ (Max. \$1.00/pg.)	\$0.00	\$0.00	\$0.00
e) Case Specific Telephone / Conference Call Charges Exclusive of overhead charges. Court Appearances	\$0.00	\$0.00	\$0.00
f) In-House Reproduction Services Exclusive of overhead charges.	\$0.00	\$0.00	\$0.00
g) Outside Reproduction Services Including scanning services.	\$0.00	\$117.34	\$8,864.53
h) Other Research Title searches, UCC searches, Asset searches, Accurint.	\$0.00	\$0.00	\$0.00
i) Court Reporting / Deposition Services Transcripts.	\$0.00	\$0.00	\$0.00
j) Travel Mileage, rolls, airfare and parking	\$0.00	\$0.00	\$237.00
k) Courier & Express Carriers Overnight and personal delivery	\$0.00	\$0.00	\$0.00
l) Postage	\$0.00	\$0.00	\$0.00
m) Other (specify) – Business Meals	\$5.00	\$0.00	\$18.00
DISBURSEMENTS TOTAL	\$36.50	\$117.34	\$10,641.73

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SC HEALTHCARE HOLDING, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 24-10443 (TMH)

(Jointly Administered)

Obj. Deadline: September 26, 2025 at 4:00 p.m.

Hearing Date: October 8, 2025 at 11:00 a.m._

**SUMMARY OF CONSOLIDATED JULY MONTHLY FEE STATEMENT,
AUGUST MONTHLY FEE STATEMENT, FIFTH INTERIM FEE APPLICATION,
AND FINAL FEE APPLICATION OF PORZIO, BROMBERG & NEWMAN, P.C.,
AS COUNSEL TO THE PATIENT CARE OMBUDSMAN, FOR ALLOWANCE
OF COMPENSATION AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD OF APRIL 18, 2024 THROUGH AUGUST 7, 2025**

Name of Applicant:

Porzio, Bromberg & Newman, P.C.

Authorized to Provide Professional Services as:

Counsel to Suzanne Koenig, Patient Care
Ombudsman

Effective Date of Retention:

May 24, 2024 *nunc pro tunc* to April 18, 2024

Period for Which Compensation and
Reimbursement is Sought:

April 18, 2024 through August 7, 2025

Amount of Compensation sought as actual,
reasonable and necessary legal services
rendered:

\$564,898.50

Amount of Expense Reimbursement sought as
actual, reasonable and necessary:

\$10,641.73

This is a(n): ___ monthly ___ interim X final application

¹The last four digits of SC Healthcare Holding, LLC's tax identification number are 2584. The mailing address for SC Healthcare Holding, LLC is c/o Petersen Health Care Management, LLC 830 West Trailcreek Dr., Peoria, IL 61614. Due to the large number of debtors in these Chapter 11 Cases, whose cases are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information is available on a website of the Debtors' claims and noticing agent at www.kccllc.net/Petersen.

Prior Applications:

Monthly Fee Application Filing Date & Docket No.	Period Covered	Total Fees Requested	Total Expenses Requested	CNO Filing Date & Docket No.	Amount of Fees Authorized to be Paid (80%)	Amount of Expenses Authorized to be Paid (100%)
June 6, 2024 [Dkt. No. 513]	April 18, 2024 through April 30, 2024	\$29,313.50	\$50.00	June 21, 2024 [Dkt. No. 548]	\$29,313.50	\$50.00
July 11, 2024 [Dkt. No. 658]	May 1, 2024 through May 31, 2024	\$58,328.50	\$502.00	July 25, 2024 [Dkt. No. 716]	\$58,328.50	\$502.00
August 9, 2024 [Dkt. No. 743]	June 1, 2024 through June 30, 2024	\$49,695.50	\$327.72	August 26, 2024 [Dkt. No. 786]	\$49,695.50	\$327.72
September 16, 2024 [Dkt. No. 834]	July 1, 2024 through July 31, 2024	\$38,666.00	\$2,392.49	October 9, 2024 [Dkt. No. 901]	\$38,666.00	\$2,392.49
October 28, 2024 [Dkt. No. 950]	August 1, 2024 through August 31, 2024	\$46,143.50	\$190.76	November 13, 2024 [Dkt. No. 997]	\$46,143.50	\$190.76
October 31, 2024 [Dkt. No. 964]	September 1, 2024 through September 30, 2024	\$24,960.50	\$1,554.51	November 15, 2024 [Dkt. No. 1017]	\$24,960.50	\$1,554.51
December 20, 2024 [Dkt. No. 1109]	October 1, 2024 through October 31, 2024	\$55,444.00	\$19.70	January 6, 2025 [Dkt. No. 1157]	\$55,444.00	\$19.70
December 27, 2024 [Dkt. No. 1129]	November 1, 2024 through November 30, 2024	\$44,972.00	\$1,381.64	January 14, 2025 [Dkt. No. 1185]	\$44,972.00	\$1,381.64
February 11, 2025 [Dkt. No. 1251]	December 1, 2024 through December 31, 2024	\$49,924.00	\$55.12	February 27, 2025 [Dkt. No. 1293]	\$49,924.00	\$55.12
March 17, 2025 [Dkt. No. 1340]	January 1, 2025 through January 31, 2025	\$26,504.00	\$1,129.26	April 2, 2025 [Dkt. No. 1373]	\$26,504.00	\$1,129.26

Monthly Fee Application Filing Date & Docket No.	Period Covered	Total Fees Requested	Total Expenses Requested	CNO Filing Date & Docket No.	Amount of Fees Authorized to be Paid (80%)	Amount of Expenses Authorized to be Paid (100%)
April 11, 2025 [Dkt. No. 1383]	February 1, 2025 through February 28, 2025	\$50,382.00	\$192.84	May 7, 2025 [Dkt. No. 1556]	\$50,382.00	\$192.84
May 14, 2025 [Dkt. No. 1570]	March 1, 2025 through March 31, 2025	\$14,647.50	\$1,877.88	June 23, 2025 [Dkt. No. 1704]	\$14,647.50	\$1,877.88
May 14, 2025 [Dkt. No. 1572]	April 1, 2025 through April 30, 2025	\$30,897.50	\$223.24	June 23, 2025 [Dkt. No. 1706]	\$24,718.00	\$223.24
July 29, 2025 [Dkt. No. 1743]	May 1, 2025 through May 31, 2025	\$18,936.00	\$339.73	August 13, 2025 [Dkt. No. 1766]	\$15,148.80	\$339.73
August 15, 2025 [Dkt. No. 1767]	June 1, 2025 through June 30, 2025	\$21,665.00	\$251.00	N/A	N/A	N/A
TOTALS:		\$560,479.50	\$10,487.89		\$503,463.80	\$10,236.89

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SC HEALTHCARE HOLDING, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 24-10443 (TMH)

(Jointly Administered)

**Obj. Deadline: September 26, 2025 at 4:00 p.m.
Hearing Date: October 8, 2025 at 11 am**

**DECLARATION OF CHERYL A. SANTANIELLO, IN SUPPORT OF THE
CONSOLIDATED JULY MONTHLY FEE STATEMENT, AUGUST MONTHLY
FEE STATEMENT, FIFTH INTERIM FEE APPLICATION, AND FINAL
FEE APPLICATION OF PORZIO, BROMBERG & NEWMAN, P.C.,
AS COUNSEL TO THE PATIENT CARE OMBUDSMAN, FOR ALLOWANCE
OF COMPENSATION AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD OF APRIL 18, 2024 THROUGH AUGUST 7, 2025**

I, Cheryl A. Santaniello, under penalty of perjury, declare as follows:

1. I am a principal at the firm of Porzio, Bromberg & Newman, P.C. ("Porzio"), counsel to Suzanne Koenig, the patient care ombudsman (the "Ombudsman").

2. I have read the foregoing *Consolidated July Monthly Fee Statement, August Monthly Fee Statement, Fifth Interim Fee Application, and Final Fee Application of Porzio, Bromberg & Newman, P.C., as Counsel to the Patient Care Ombudsman, for Allowance of Compensation and Reimbursement of Expenses for the Period of April 18, 2024 through August 7, 2025* and know the contents thereof. The same contents are true to the best of my knowledge, except as to matters therein alleged to be upon information and belief, and as to those matters, I believe them to be true. I have personally performed many of the legal services rendered by Porzio

¹The last four digits of SC Healthcare Holding, LLC's tax identification number are 2584. The mailing address for SC Healthcare Holding, LLC is c/o Petersen Health Care Management, LLC 830 West Trailcreek Dr., Peoria, IL 61614. Due to the large number of debtors in these Chapter 11 Cases, whose cases are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information is available on a website of the Debtors' claims and noticing agent at www.kccllc.net/Petersen.

and am thoroughly familiar with all other work performed on behalf of the Ombudsman by the attorneys and paraprofessionals in Porzio.

3. In accordance with Rule 2016(a) of the Federal Rules of Bankruptcy Procedure and Section 504 of the Title 11, United States Code, no agreement or understanding exists between Porzio and any other person for the sharing of compensation to be received in connection with the above-captioned case.

4. I have reviewed the requirements of Local Rule 2016-2 of the United States Bankruptcy Court for the District of Delaware, and to the best of my knowledge, information and belief, this Application complies with Local Rule 2016-2.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Executed on September 5, 2025

/s/ Cheryl A. Santaniello
Cheryl A. Santaniello

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SC HEALTHCARE HOLDING, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 24-10443 (TMH)

(Jointly Administered)

CERTIFICATE OF SERVICE

I hereby certify that on this 5th day of September, 2025, I caused to be filed with the Court electronically, and I caused to be served a true and correct copy of the *Consolidated July Monthly Fee Statement, August Monthly Fee Statement, Fifth Interim Fee Application, and Final Fee Application of Porzio, Bromberg & Newman, P.C., as Counsel to the Patient Care Ombudsman, for Allowance of Compensation and Reimbursement of Expenses for the Period of April 18, 2024 Through August 7, 2025* (the “Application”) upon the parties that are registered to receive notice via the Courts' CM/ECF notification system, and additional service was completed by U.S. First Class Mail on the parties listed on **Exhibit A**.

/s/ Cheryl A. Santaniello
Cheryl A. Santaniello

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EXHIBIT A

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-and-

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