

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

SC HEALTHCARE HOLDING, LLC, *et al.*,

Debtors.¹

Chapter 11

Case No. 24-10443 (TMH)

(Jointly Administered)

Obj. Deadline: Sept. 17, 2025 at 4:00 p.m. (ET)

Hearing Date: Oct. 8, 2025 at 11:00 a.m. (ET)

**LIQUIDATING TRUSTEE AND PLAN ADMINISTRATOR'S JOINT
MOTION FOR ENTRY OF FINAL DECREE (I) CLOSING CERTAIN CHAPTER 11
CASES AND (II) TERMINATING CERTAIN CLAIMS AND NOTICING SERVICES**

Daniel F. Dooley, solely in his capacity as the liquidating trustee (the "Liquidating Trustee"), and David R. Campbell, solely in his capacity as the plan administrator (the "Plan Administrator," together with the Liquidating Trustee, the "Movants"), hereby submit the *Liquidating Trustee and Plan Administrator's Joint Motion for Entry of Final Decree (I) Closing Certain Chapter 11 Cases and (II) Terminating Certain Claims and Noticing Services* (this "Motion") seeking to close the Chapter 11 Cases of the Closing Debtors (as defined below).² In support of this Motion, the Movants respectfully state as follows:

RELIEF REQUESTED

1. By this Motion, and pursuant to section 350(a) of title 11 of the United States Code (the "Bankruptcy Code"), Rule 3022 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and Rule 3022-1 of the Local Rules of the United States Bankruptcy

¹ The last four digits of SC Healthcare Holding, LLC's tax identification number are 2584. The mailing address for SC Healthcare Holding, LLC is c/o Petersen Health Care Management, LLC, P.O. Box 620, Delavan, IL 61734. Due to the large number of debtors in these Chapter 11 Cases, whose cases are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information is available on a website of the Debtors' claims and noticing agent at www.kccellc.net/Petersen.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Combined Plan and Disclosure Statement (as defined below).



Court for the District of Delaware (the “Local Rules”), the Movants seek entry of a final decree, substantially in the form attached hereto as **Exhibit A** (the “Proposed Final Decree” and, if entered, the “Final Decree”), (a) closing 124 of the remaining 125 chapter 11 cases (the “Chapter 11 Cases”)³ of the above-captioned debtors (collectively, the “Debtors”) identified in **Exhibit B** hereto (the “Closing Debtors”), while leaving open the Chapter 11 Case styled *In re SC Healthcare Holding, LLC*, Case No. 24-10443 (TMH) (the “Lead Case”) and (b) terminating certain claims and noticing services provided by Kurtzman Carson Consultants, LLC (dba Verita Global) (“KCC” or the “Claims Agent”) with respect to the Chapter 11 Cases of the Closing Debtors.

JURISDICTION AND VENUE

2. The United States Bankruptcy Court for the District of Delaware (the “Court”) has jurisdiction over this Motion pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference from the United States District Court for the District of Delaware*, dated February 29, 2012.

3. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2) and, pursuant to Local Rule 9013-1(f), the Movants consent to the entry of a final order by the Court in connection with this Motion to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments consistent with Article III of the United States Constitution.

4. Venue of the Chapter 11 Cases and related proceedings is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409.

³ On August 26, 2025, the Court entered the *Order (I) Approving the Dismissal of Certain of the Debtors’ Chapter 11 Cases and (II) Granting Related Relief* [Docket No. 1774] (the “Dismissal Order”), which closed the Chapter 11 Cases of the El Paso Receivership Debtors (as defined in the Combined Plan and Disclosure Statement), which accounted for 16 of the 141 Chapter 11 Cases filed on the Petition Date (as defined below).

BACKGROUND

A. General Background

5. On March 20, 2024 (the “Petition Date”), each of the Debtors commenced the Chapter 11 Cases by filing voluntary petitions for relief under chapter 11 of the Bankruptcy Code.

6. The Chapter 11 Cases are being jointly administered pursuant to Bankruptcy Rule 1015(b) and the *Order, Pursuant to Bankruptcy Rule 1015 and Local Rule 1015-1, (I) Directing Jointing Administration of the Debtors’ Chapter 11 Cases, (II) Modifying the Requirements for Filing Monthly Operating Reports, and (III) Granting Related Relief* [Docket No. 79] entered by the Court on March 22, 2024 in each of the Chapter 11 Cases.

7. On April 9, 2024, the Office of the United States Trustee (the “U.S. Trustee”) appointed an official committee of unsecured creditors (the “Committee”) in the Chapter 11 Cases pursuant to section 1102(a)(1) of the Bankruptcy Code.

8. On the Effective Date (as defined below), the Committee was dissolved.

9. On August 26, 2025, the Court entered the Dismissal Order [Docket No. 1774], which closed 16 out of the 141 Chapter 11 Cases.⁴

B. Claims Resolution Process in the Chapter 11 Cases

10. On March 22, 2024, the Court entered the *Order Appointing Kurtzman Carson Consultants LLC as Claims and Noticing Agent Effective as of the Petition Date* [Docket No. 81]

⁴ The Dismissal Order provides, in relevant part, “[p]ursuant to sections 1112(b) and 305(a) of the Bankruptcy Code, the Chapter 11 Cases of: (i) El Paso HCC, LLC (Case No. 24-10553); (ii) Flanagan HCC, LLC (24-10562); (iii) Kewanee AL, LLC (24-10576); (iv) Knoxville AL, LLC (Case No. 24-10579); (v) Legacy Estates AL, LLC (Case No. 24-10454); (vi) Marigold HCC, LLC (Case No. 24-10474); (vii) Monmouth AL, LLC (Case No. 24-10457); (viii) Polo, LLC (Case No. 24-10508); (ix) El Paso HCO, LLC (Case No. 24-10556); (x) Flanagan HCO, LLC (Case No. 24-10565); (xi) CYE Kewanee HCO, LLC (Case No. 24-10496); (xii) CYE Knoxville HCO, LLC (Case No. 24-10501); (xiii) Legacy HCO, LLC (Case No. 24-10459); (xiv) Marigold HCO, LLC (Case No. 24-10479); (xv) CYE Monmouth HCO, LLC (Case No. 24-10510); and (xvi) Polo HCO, LLC (Case No. 24-10505) are dismissed, effective as of the date of this Order.” See Dismissal Order, ¶ 2.

(the “KCC Claims and Noticing Retention Order”), appointing Kurtzman Carson Consultants LLC (“KCC”) as the claims and noticing agent for the Debtors in the Chapter 11 Cases. On April 22, 2024, the Court entered the *Order Authorizing the Debtors to Retain Kurtzman Carson Consultants LLC as Administrative Advisor to the Debtors and Debtors in Possession, Effective as of the Petition Date* [Docket No. 214] (the “KCC Administrative Advisor Retention Order,” and together with the KCC Claims and Noticing Retention Order, the “KCC Retention Orders,” and KCC in its capacity under the KCC Retention Orders, the “Claims Agent”), authorizing the Debtors to employ KCC as the administrative advisor to the Debtors in the Chapter 11 Cases.

11. On May 31, 2024, the Debtors each filed their schedules of assets and liabilities and statements of financial affairs [Docket Nos. 380–393 and 395–505].

12. On May 21, 2024, the Court entered the *Order Establishing Bar Dates for Filing Proofs of Claim and Approving the Form and Manner of Notice Thereof* [Docket No. 339] (the “Bar Date Order”) establishing, among other things, (a) July 15, 2024 on or before 5:00 p.m. (prevailing Central Time), as the general bar date (the “General Bar Date”) and (b) September 16, 2024 at 5:00 p.m. (prevailing Central Time) as the governmental bar date.

13. On May 31, 2024, the Debtors filed the *Amended Notice of Entry of Bar Date Order Establishing Deadline for Filing Proofs of Claim (Including for Claims Asserted Under Section 503(b)(9) of the Bankruptcy Code) Against the Debtors* [Docket No. 379] (the “Amended Bar Date Notice”), extending the General Bar Date to July 22, 2024.

14. On June 25, 2024, KCC duly served the Amended Bar Date Notice. *See Certificate of Service* [Docket No. 559].

15. The General Bar Date passed on July 22, 2024, which was the deadline for all persons and entities, other than governmental units, asserting claims against the Debtors to file the requisite proof of claim.⁵

16. Pursuant to the Confirmation Order (as defined below), the deadline for filing requests for payment of administrative claims accruing at any time before the date on which the Interim Approval and Procedures Order was entered was May 21, 2025.

17. On August 7, 2025, the Debtors filed the *Notice of Effective Date of Combined Plan and Disclosure Statement* [Docket No. 1757] (the “Notice of Effective Date”) notifying parties that, pursuant to the Confirmation Order (as defined below), the deadline for filing requests for payment of administrative claims accruing from April 21, 2025 through the Effective Date is September 8, 2025.

C. Plan Confirmation and Establishment of the Liquidating Trust and the Plan Administrator

18. On June 11, 2025, the Court entered an order [Docket No. 1678] (the “Confirmation Order”) confirming the *Combined Disclosure Statement and Chapter 11 Plan of Liquidation* [Docket No. 1410] (including all exhibits thereto and as the same may be amended, modified, or supplemented from time to time, the “Combined Plan and Disclosure Statement”).

19. On August 7, 2025 (the “Effective Date”), the Combined Plan and Disclosure Statement became effective. In accordance with the Combined Plan and Disclosure Statement, Confirmation Order, and that certain *Liquidating Trust Agreement* (the “Liquidating Trust Agreement”), on the Effective Date, the Liquidating Trust Assets (as defined in the Combined

⁵ On April 22, 2025, certain of the Debtors amended their Schedules of Assets and Liabilities (the “Amended Schedules”) [Docket Nos. 1416-1491]. Pursuant to the Bar Date Order, each affected party was given until 5:00 p.m. (prevailing Central Time) on May 23, 2025 to file a proof of claim based on the Amended Schedules.

Plan and Disclosure Statement) were transferred to and became vested in the Liquidating Trust, and Daniel F. Dooley was appointed as the Liquidating Trustee of the Liquidating Trust.

20. Similarly, in accordance with the Combined Plan and Disclosure Statement, Confirmation Order, and that certain *Plan Administrator Agreement* (the “Plan Administrator Agreement”), on the Effective Date, and David R. Campbell was appointed as the Plan Administrator.

21. The Combined Plan and Disclosure Statement and Confirmation Order provided for the “substantive consolidation” of the Debtors’ Estates and the Chapter 11 Cases for all purposes. Specifically, Article VIII(B)(1) of the Combined Plan and Disclosure Statement provides:

[O]n the Effective Date, (a) all Intercompany Claims between the Debtors shall be eliminated; (b) all assets and liabilities of the Debtors shall be merged or treated as if they were merged with the assets and liabilities of Petersen; (c) any obligation of a Debtor and any guarantee thereof by another Debtor shall be deemed to be one obligation of Petersen, and any such guarantee shall be eliminated; (d) each Claim filed or to be filed against any Debtor shall be deemed filed only against Petersen and shall be deemed a single Claim against and a single obligation of Petersen; and (e) any joint or several liability of the Debtors shall be deemed one obligation of Petersen. On the Effective Date, and in accordance with the terms of the Combined Plan and Disclosure Statement and the consolidation of the assets and liabilities of the Debtors, all Claims based upon guarantees of collection, payment, or performance made by one Debtor as to the obligations of another Debtor shall be released and of no further force and effect

Plan, Art. VIII(B)(1). Further, Paragraph 64 of the Confirmation Order provides, in relevant part, the following:

On the Effective Date, and in accordance with the terms of the Combined Plan and Disclosure Statement and the consolidation of the assets and liabilities of the Debtors, all Claims based upon guarantees of collection, payment, or performance made by one Debtor as to the obligations of another Debtor shall be released and of no further force and effect.

Confirmation Order, ¶ 64.

22. Consequently, in light of the unnecessary expense involved in keeping the Chapter 11 Cases of the Closing Debtors open, the Movants have determined that such Chapter 11 Cases should be closed at this time while administration of the Debtors' Estates continues. Apart from this Motion, there are no pending motions, contested matters, or adversary proceedings in or related to the Chapter 11 Cases of the Closing Debtors that could not otherwise be addressed in the Lead Case.

BASIS FOR RELIEF

A. Entry of Final Relief

23. Section 350(a) of the Bankruptcy Code provides that, "[a]fter an estate is fully administered, and the court has discharged the trustee, the court shall close the case." 11 U.S.C. § 350. Bankruptcy Rule 3022, which implements section 350 of the Bankruptcy Code, further provides that, "[a]fter an estate is fully administered in a Chapter 11 case, the court must, on its own or on a party in interest's motion, enter a final decree closing the case."

24. The term "fully administered" is not defined in the Bankruptcy Code, the Bankruptcy Rules, nor the Local Rules. The Advisory Committee Note to Bankruptcy Rule 3022 (the "Advisory Committee Note"), however, sets forth the following non-exclusive factors to be considered in determining whether a case has been fully administered:

- a. whether the order confirming the plan has become final;
- b. whether deposits required by the plan have been distributed;
- c. whether the property proposed by the plan to be transferred has been transferred;
- d. whether the debtors or the successor of the debtors under the plan has assumed the business or the management of the property dealt with by the plan;

- e. whether payouts under the plan have commenced; and
- f. whether all motions, contested matters, and adversary proceedings have been finally resolved.

25. Courts in this district and others adopt the view that “these factors are but a guide in determining whether a case has been fully administered, and not all factors need to be present before the case is closed.” *In re SLI, Inc.*, No. 02-12608, 2005 WL 1668396, at *2 (Bankr. D. Del. June 24, 2005) (citing *In re Mold Makers, Inc.*, 124 B.R. 766, 768–69 (Bankr. N.D. Ill. 1990)); *see also In re Kliegl Bros. Universal Elec. Stage Lighting Co., Inc.*, 238 B.R. 531, 542 (Bankr. E.D.N.Y. 1999) (recognizing that bankruptcy courts weigh the factors contained in the Advisory Committee Note when deciding whether to close a case).

26. In addition to the factors set forth in the Advisory Committee Note, courts have considered whether the plan of reorganization has been substantially consummated. *See, e.g., In re Gates Cmty. Chapel of Rochester, Inc.*, 212 B.R. 220, 224 (Bankr. W.D.N.Y. 1997) (considering substantial consummation as a factor in determining whether to close a case); *Walnut Assocs. v. Saidel*, 164 B.R. 487, 493 (E.D. Pa. 1994) (same).⁶

27. As of the date hereof, the Chapter 11 Cases of the Closing Debtors have been “fully administered” within the meaning of section 350 of the Bankruptcy Code, making it appropriate for the Court to enter the Final Decree closing those Chapter 11 Cases. The Chapter 11 Cases of the Closing Debtors have been fully administered because, among other things:

- a. the Confirmation Order has become final and is non-appealable;
- b. the Chapter 11 Cases of the Closing Debtors are substantially consolidated into the Lead Case, and further case administration and distribution can take

⁶ Section 1101(2) of the Bankruptcy Code defines substantial consummation as the (a) transfer of all or substantially all of the property proposed by the plan to be transferred, (b) assumption by the debtors or by the successor to the debtors under the plan of the business or of the management of all or substantially all of the property dealt with by the plan, and (c) commencement of distribution under the plan. *See* 11 U.S.C. § 1101(2).

place, through the Lead Case, as the Plan provides that Claims against each Debtor is a claim against the consolidated Debtors;

- c. the Plan Administrator and Liquidating Trustee have assumed the business and management of the property dealt with by the Plan, the Liquidating Trust Agreement, and the Plan Administrator Agreement;
- d. all of the transactions contemplated by the Plan with respect to the Effective Date have occurred;
- e. the Plan has been substantially consummated with respect to the Closing Debtors within the meaning of section 1101(2) of the Bankruptcy Code; and
- f. all motions, contested matters, and adversary proceedings have been finally resolved with respect to the Closing Debtors, or such matters can be addressed in the Lead Case.

28. Moreover, “[t]he court should not keep [a] case open only because of the possibility that the court’s jurisdiction may be invoked in the future.” Fed. R. Bankr. P. 3022, Advisory Comm. Note (1991). Furthermore, the entry of the Final Decree closing the Chapter 11 Cases of the Closing Debtors is without prejudice to any creditors’ rights to petition the Court to reopen such Chapter 11 Cases pursuant to section 350(b) of the Bankruptcy Code.

29. Finally, in accordance with Local Rule 3022-1(a)(ii), upon the closing of the Lead Case, the Closing Debtors will file a final report as required by the Local Rules.

30. For the foregoing reasons, the Movants submit that the Court should enter the Final Decree closing the Chapter 11 Cases of the Closing Debtors.

B. Termination of Claims and Noticing Services

31. The Movants also request entry of the Final Decree to terminate the claims services provided by the Claims Agent with respect to the Closing Cases (the “Claims and Noticing Services”).⁷ Upon termination of the Claims and Noticing Services, except as otherwise provided

⁷ The Movants are exploring how best to replace the services provided by the Claims Agent and believe they will be able to efficiently utilize alternative sources.

herein or in the KCC Retention Orders, the Claims Agent shall have no further obligations under the KCC Retention Orders to the Court, the Closing Debtors, or any other party in interest with respect to the Chapter 11 Cases of the Closing Debtors.

32. Given that the lead debtor in the jointly-administered Chapter 11 Cases is not seeking a final decree and closure of the Lead Case by this Motion, the Movants hereby request an extension of the deadline for the Closing Debtors to comply with the requirements under Local Rule 2002-l(e)(ix) for the Claims Agent to (a) forward to the Clerk of the Court an electronic version of all proofs claims filed against the Closing Debtors, (b) upload a creditor mailing list into CM/ECF for the Closing Debtors, and (c) docket a final claims register for the Closing Debtors. Local Rule 2002-l(e)(ix) provides that, in the context of jointly administered cases, a claims agent must only docket one combined register in the Lead Case containing the claims of all cases. As a result, the Claims Agent maintained during the pendency of the Chapter 11 Cases a combined claims register and creditor mailing list for all of the Debtors and the Chapter 11 Cases and it would burden the estates if the Claims Agent were forced to incur the additional cost to provide separate claims, creditor mailing lists, and a claims register for each Closing Debtor. Accordingly, the Movants request an extension of the deadline to complete such requirements for the Closing Debtors with the understanding that the Claims Agent will comply with the requirements under Local Rule 2002-l(e)(ix) with respect to all Debtors, including the Closing Debtors, upon the closure of the Lead Case.

33. Finally, should the Claims Agent receive any mail regarding the Closing Debtors after entry of the Final Decree, the Movants propose that the Claims Agent will collect and forward such mail (no less frequently than on a monthly basis) to the Liquidating Trustee and the Plan Administrator at the following address (or such other address as may be subsequently provided by

the Liquidating Trustee and/or and the Plan Administrator to the Debtors and KCC):
MorrisAnderson & Associates, Ltd, Attn: Daniel F. Dooley, 55 West Monroe Street, Suite 2350,
Chicago, Illinois 60603 and Getzler Henrich and Associates, LLC, Attn: David R. Campbell, 150
S. Wacker Dr., Suite 2400, Chicago, Illinois 60606.

NOTICE

34. The Movants have provided notice of the Motion to all parties that are required to receive notice under Local Rules 2002-1(b) and 3022-1(a)(i) and Bankruptcy Rule 2002-1(b). The Movants submit that, considering the nature of the relief requested, no other or further notice need be given.

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WHEREFORE, the Movants respectfully request entry of the Proposed Final Decree, substantially in the form attached hereto as **Exhibit A**, granting the relief requested herein and such other and further relief as the Court deems just and proper.

Dated: September 3, 2025

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COUNSEL FOR THE PLAN ADMINISTRATOR

EXHIBIT A

Proposed Final Decree

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

<p>In re:</p> <p>SC HEALTHCARE HOLDING, LLC,</p> <p style="text-align: center;">Debtor.</p>	<p>Chapter 11</p> <p>Case No. 24-10443 (TMH)</p> <p>(Jointly Administered)</p> <p>Ref Docket No. __</p>
<p>In re:</p> <p>ALEDO HCO, LLC,</p> <p style="text-align: center;">Debtor.</p>	<p>Chapter 11</p> <p>Case No. 24-10443 (TMH)</p> <p>(Jointly Administered)</p> <p>Ref Docket No. __</p>
<p>In re:</p> <p>ALEDO RE, LLC,</p> <p style="text-align: center;">Debtor.</p>	<p>Chapter 11</p> <p>Case No. 24-10443 (TMH)</p> <p>(Jointly Administered)</p> <p>Ref Docket No. __</p>
<p>In re:</p> <p>ARCOLA HCO, LLC,</p> <p style="text-align: center;">Debtor.</p>	<p>Chapter 11</p> <p>Case No. 24-10443 (TMH)</p> <p>(Jointly Administered)</p> <p>Ref Docket No. __</p>
<p>In re:</p> <p>ARCOLA RE, LLC,</p> <p style="text-align: center;">Debtor.</p>	<p>Chapter 11</p> <p>Case No. 24-10443 (TMH)</p> <p>(Jointly Administered)</p> <p>Ref Docket No. __</p>

In re: ASPEN HCO, LLC, Debtor.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __
In re: ASPEN RE, LLC, Debtor.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __
In re: BEMENT HCO, LLC, Debtor.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __
In re: BEMENT RE, LLC, Debtor.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __
In re: BETTY'S GARDEN HCO, LLC, Debtor.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __
In re: BETTY'S GARDEN RE, LLC, Debtor.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __

In re: BRADFORD AL RE, LLC, Debtor.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __
In re: BUSHNELL AL RE, LLC, Debtor.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __
In re: CASEY HCO, LLC, Debtor.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __
In re: COLLINSVILLE HCO, LLC, Debtor.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __
In re: COLLINSVILLE RE, LLC, Debtor.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __
In re: CYE BRADFORD HCO, LLC, Debtor.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __

In re: CYE BUSHNELL HCO, LLC, Debtor.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __
In re: CYE GIRARD HCO, LLC, Debtor.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __
In re: CYE SULLIVAN HCO, LLC, Debtor.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __
In re: CYE WALCOTT HCO, LLC, Debtor.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __
In re: CYV KEWANEE AL RE, LLC, Debtor.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __
In re: DECATUR HCO, LLC, Debtor.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __

In re: DECATUR RE, LLC, Debtor.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __
In re: EASTVIEW HCO, LLC, Debtor.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __
In re: EASTVIEW RE, LLC, Debtor.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __
In re: EFFINGHAM HCO, LLC, Debtor.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __
In re: EFFINGHAM RE, LLC, Debtor.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __
In re: HAVANA HCO, LLC, Debtor.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __

In re: HAVANA RE, LLC, Debtor.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __
In re: JONESBORO, LLC, Debtor.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __
In re: KEWANEE HCO, LLC, Debtor.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __
In re: KEWANEE, LLC, Debtor.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __
In re: KNOXVILLE & PENNSYLVANIA, LLC, Debtor.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __
In re: LEBANON HCO, LLC, Debtor.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __

In re: LEBANON RE, LLC, Debtor.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __
In re: MACOMB, LLC, Debtor.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __
In re: MBP PARTNER, LLC, Debtor.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __
In re: MCLEANSBORO HCO, LLC Debtor.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __
In re: MCLEANSBORO RE, LLC, Debtor.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __
In re: MIDWEST HEALTH OPERATIONS, LLC, Debtor.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __

In re: MIDWEST HEALTH PROPERTIES, LLC, Debtor.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __
In re: NORTH AURORA HCO, LLC, Debtor.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __
In re: NORTH AURORA, LLC, Debtor.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __
In re: PETERSEN 23, LLC, Debtor.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __
In re: PETERSEN 25, LLC, Debtor.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __
In re: PETERSEN 26, LLC, Debtor.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __

In re: PETERSEN 27, LLC, Debtor.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __
In re: PETERSEN 29, LLC, Debtor.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __
In re: PETERSEN 30, LLC, Debtor.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __
In re: PETERSEN FARMER CITY, LLC, Debtor.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __
In re: PETERSEN HEALTH & WELLNESS, LLC, Debtor.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __
In re: PETERSEN HEALTH BUSINESS, LLC, Debtor.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __

<p>In re:</p> <p>PETERSEN HEALTH CARE – FARMER CITY, LLC,</p> <p>Debtor.</p>	<p>Chapter 11</p> <p>Case No. 24-10443 (TMH)</p> <p>(Jointly Administered)</p> <p>Ref Docket No. __</p>
<p>In re:</p> <p>PETERSEN HEALTH CARE – ILLINI, LLC,</p> <p>Debtor.</p>	<p>Chapter 11</p> <p>Case No. 24-10443 (TMH)</p> <p>(Jointly Administered)</p> <p>Ref Docket No. __</p>
<p>In re:</p> <p>PETERSEN HEALTH CARE – ROSEVILLE, LLC,</p> <p>Debtor.</p>	<p>Chapter 11</p> <p>Case No. 24-10443 (TMH)</p> <p>(Jointly Administered)</p> <p>Ref Docket No. __</p>
<p>In re:</p> <p>PETERSEN HEALTH CARE II, INC.,</p> <p>Debtor.</p>	<p>Chapter 11</p> <p>Case No. 24-10443 (TMH)</p> <p>(Jointly Administered)</p> <p>Ref Docket No. __</p>
<p>In re:</p> <p>PETERSEN HEALTH CARE III, LLC,</p> <p>Debtor.</p>	<p>Chapter 11</p> <p>Case No. 24-10443 (TMH)</p> <p>(Jointly Administered)</p> <p>Ref Docket No. __</p>
<p>In re:</p> <p>PETERSEN HEALTH CARE MANAGEMENT, LLC,</p> <p>Debtor.</p>	<p>Chapter 11</p> <p>Case No. 24-10443 (TMH)</p> <p>(Jointly Administered)</p> <p>Ref Docket No. __</p>

In re: PETERSEN HEALTH CARE V, LLC, Debtor.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __
In re: PETERSEN HEALTH CARE VII, LLC, Debtor.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __
In re: PETERSEN HEALTH CARE VIII, LLC, Debtor.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __
In re: PETERSEN HEALTH CARE X, LLC, Debtor.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __
In re: PETERSEN HEALTH CARE XI, LLC, Debtor.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __
In re: PETERSEN HEALTH CARE XIII, LLC, Debtor.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __

In re: PETERSEN HEALTH CARE, INC., Debtor.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __
In re: PETERSEN HEALTH ENTERPRISES, LLC, Debtor.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __
In re: PETERSEN HEALTH GROUP, LLC, Debtors.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __
In re: PETERSEN HEALTH NETWORK, LLC, Debtors.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __
In re: PETERSEN HEALTH PROPERTIES, LLC, Debtors.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __
In re: PETERSEN HEALTH QUALITY, LLC, Debtors.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __

<p>In re:</p> <p>PETERSEN HEALTH SYSTEMS, INC.,</p> <p>Debtors.</p>	<p>Chapter 11</p> <p>Case No. 24-10443 (TMH)</p> <p>(Jointly Administered)</p> <p>Ref Docket No. __</p>
<p>In re:</p> <p>PETERSEN MANAGEMENT COMPANY, LLC,</p> <p>Debtors.</p>	<p>Chapter 11</p> <p>Case No. 24-10443 (TMH)</p> <p>(Jointly Administered)</p> <p>Ref Docket No. __</p>
<p>In re:</p> <p>PETERSEN MT, LLC,</p> <p>Debtors.</p>	<p>Chapter 11</p> <p>Case No. 24-10443 (TMH)</p> <p>(Jointly Administered)</p> <p>Ref Docket No. __</p>
<p>In re:</p> <p>PETERSEN MT3, LLC,</p> <p>Debtors.</p>	<p>Chapter 11</p> <p>Case No. 24-10443 (TMH)</p> <p>(Jointly Administered)</p> <p>Ref Docket No. __</p>
<p>In re:</p> <p>PETERSEN MT4, LLC,</p> <p>Debtors.</p>	<p>Chapter 11</p> <p>Case No. 24-10443 (TMH)</p> <p>(Jointly Administered)</p> <p>Ref Docket No. __</p>
<p>In re:</p> <p>PETERSEN ROSEVILLE, LLC,</p> <p>Debtors.</p>	<p>Chapter 11</p> <p>Case No. 24-10443 (TMH)</p> <p>(Jointly Administered)</p> <p>Ref Docket No. __</p>

In re: PIPER HCO, LLC, Debtors.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __
In re: PIPER RE, LLC, Debtors.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __
In re: PLEASANT VIEW HCO, LLC, Debtors.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __
In re: PLEASANT VIEW RE, LLC, Debtors.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __
In re: PRAIRIE CITY HCO, LLC, Debtors.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __
In re: PRAIRIE CITY RE, LLC, Debtors.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __

In re: ROBINGS HCO, LLC, Debtors.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __
In re: ROBINGS, LLC, Debtors.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __
In re: ROSICLARE HCO, LLC, Debtors.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __
In re: ROSICLARE RE, LLC, Debtors.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __
In re: ROYAL HCO, LLC, Debtors.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __
In re: ROYAL RE, LLC, Debtors.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __

In re: SABL, LLC, Debtors.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __
In re: SHANGRI LA HCO, LLC, Debtors.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __
In re: SHANGRI LA RE, LLC, Debtors.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __
In re: SHELBYVILLE HCO, LLC, Debtors.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __
In re: SHELBYVILLE RE, LLC, Debtors.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __
In re: SJL HEALTH SYSTEMS, INC., Debtors.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __

In re: SOUTH ELGIN, LLC, Debtors.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __
In re: SULLIVAN AL RE, LLC, Debtors.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __
In re: SULLIVAN HCO, LLC, Debtors.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __
In re: SULLIVAN RE, LLC, Debtors.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __
In re: SWANSEA HCO, LLC, Debtors.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __
In re: SWANSEA RE, LLC, Debtors.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __

In re: TARKIO HCO, LLC, Debtors.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __
In re: TARKIO RE, LLC, Debtors.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __
In re: TUSCOLA HCO, LLC, Debtors.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __
In re: TUSCOLA RE, LLC, Debtors.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __
In re: TWIN HCO, LLC, Debtors.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __
In re: TWIN RE, LLC, Debtors.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __

In re: VANDALIA HCO, LLC, Debtors.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __
In re: VANDALIA RE, LLC, Debtors.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __
In re: VILLAGE KEWANEE HCO, LLC, Debtors.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __
In re: WALCOTT AL RE, LLC, Debtors.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __
In re: WAR DRIVE, LLC, Debtors.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __
In re: WATSEKA HCO, LLC, Debtors.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __

In re: WATSEKA RE, LLC, Debtors.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __
In re: WESTSIDE HCO, LLC, Debtors.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __
In re: WESTSIDE RE, LLC, Debtors.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __
In re: XCH, LLC, Debtors.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __
In re: CYE KEWANEE – PHC, INC., Debtors.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __

In re: CYE KNOXVILLE – PHC, INC, Debtors.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __
In re: CYE MONMOUTH – PHC, INC, Debtors.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __
In re: EL PASO – PHC, INC, Debtors.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __
In re: FLANAGAN – PHC, INC., Debtors.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __
In re: LEGACY – PHC INC., Debtors.	Chapter 11 Case No. 24-10443 (TMH) (Jointly Administered) Ref Docket No. __

In re:	Chapter 11
MARIGOLD – PHC INC.,	Case No. 24-10443 (TMH)
	(Jointly Administered)
Debtors.	Ref Docket No. __
In re:	Chapter 11
POLO – PHC, INC.,	Case No. 24-10443 (TMH)
	(Jointly Administered)
Debtors.	Ref Docket No. __

**FINAL DECREE (I) CLOSING CERTAIN CHAPTER 11 CASES AND
(II) TERMINATING CERTAIN CLAIMS AND NOTICING SERVICES**

Upon the motion (the “Motion”)¹ of the Liquidating Trustee and the Plan Administrator for entry of a final decree (this “Final Decree”), pursuant to section 350(a) of the Bankruptcy Code, Bankruptcy Rule 3022, and Local Rule 3022-1, closing the Chapter 11 Cases of the Closing Debtors and terminating the Claims and Noticing Services, as more fully set forth in the Motion; and this Court having jurisdiction to consider the matters raised in the Motion pursuant to 28 U.S.C. § 1334 and the *Amended Standing Order of Reference from the United States District Court for the District of Delaware*, dated February 29, 2012; and this Court having authority to hear the matters raised in the Motion pursuant to 28 U.S.C. § 157; and venue being proper before this Court pursuant to 28 U.S.C. § § 1408 and 1409; and consideration of the Motion and the requested relief being a core proceeding that this Court can determine pursuant to 28 U.S.C. § 157(b)(2); and due and proper notice of the Motion and opportunity for a hearing on the Motion having been given to the parties listed therein, and it appearing that no other or further notice need be provided; and this

¹ Capitalized terms used but not defined herein shall have the meaning ascribed to them in the Motion.

Court having reviewed and considered the Motion; and this Court having the opportunity to hold a hearing on the Motion; and this Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and this Court having found that the relief granted herein being in the best interests of the Debtors, their creditors, and all other parties in interest; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The relief requested in the Motion is hereby granted as set forth herein.
2. The Chapter 11 Cases of the following Closing Debtors (such cases, the “Closed Cases”) are hereby closed and a final decree is granted effective as of the date hereof:

Case Number	Case Name
24-10445	ALEDO HCO, LLC
24-10447	ALEDO RE, LLC
24-10449	ARCOLA HCO, LLC
24-10451	ARCOLA RE, LLC
24-10453	ASPEN HCO, LLC
24-10456	ASPEN RE, LLC
24-10458	BEMENT HCO, LLC
24-10461	BEMENT RE, LLC
24-10465	BETTY’S GARDEN HCO, LLC
24-10467	BETTY’S GARDEN RE, LLC
24-10472	BRADFORD AL RE, LLC
24-10476	BUSHNELL AL RE, LLC
24-10480	CASEY HCO, LLC
24-10482	COLLINSVILLE HCO, LLC
24-10486	COLLINSVILLE RE, LLC
24-10487	CYE BRADFORD HCO, LLC
24-10489	CYE BUSHNELL HCO, LLC
24-10581	CYE GIRARD HCO, LLC
24-10514	CYE SULLIVAN HCO, LLC
24-10518	CYE WALCOTT HCO, LLC
24-10522	CYV KEWANEE AL RE, LLC
24-10525	DECATUR HCO, LLC
24-10533	DECATUR RE, LLC

Case Number	Case Name
24-10539	EASTVIEW HCO, LLC
24-10540	EASTVIEW RE, LLC
24-10543	EFFINGHAM HCO, LLC
24-10546	EFFINGHAM RE, LLC
24-10568	HAVANA HCO, LLC
24-10572	HAVANA RE, LLC
24-10575	JONESBORO, LLC
24-10578	KEWANEE HCO, LLC
24-10580	KEWANEE, LLC
24-10577	KNOXVILLE & PENNSYLVANIA, LLC
24-10574	LEBANON HCO, LLC
24-10446	LEBANON RE, LLC
24-10464	MACOMB, LLC
24-10483	MBP PARTNER, LLC
24-10582	MCLEANSBORO HCO, LLC
24-10448	MCLEANSBORO RE, LLC
24-10452	MIDWEST HEALTH OPERATIONS, LLC
24-10455	MIDWEST HEALTH PROPERTIES, LLC
24-10460	NORTH AURORA HCO, LLC
24-10463	NORTH AURORA, LLC
24-10466	PETERSEN 23, LLC
24-10470	PETERSEN 25, LLC
24-10473	PETERSEN 26, LLC
24-10477	PETERSEN 27, LLC
24-10481	PETERSEN 29, LLC
24-10485	PETERSEN 30, LLC
24-10488	PETERSEN FARMER CITY, LLC
24-10490	PETERSEN HEALTH & WELLNESS, LLC
24-10492	PETERSEN HEALTH BUSINESS, LLC
24-10494	PETERSEN HEALTH CARE - FARMER CITY, LLC
24-10497	PETERSEN HEALTH CARE - ILLINI, LLC
24-10500	PETERSEN HEALTH CARE - ROSEVILLE, LLC
24-10502	PETERSEN HEALTH CARE II, LLC
24-10504	PETERSEN HEALTH CARE III, LLC
24-10571	PETERSEN HEALTH CARE MANAGEMENT, LLC
24-10507	PETERSEN HEALTH CARE V, LLC
24-10509	PETERSEN HEALTH CARE VII, LLC
24-10512	PETERSEN HEALTH CARE VIII, LLC
24-10515	PETERSEN HEALTH CARE X, LLC
24-10519	PETERSEN HEALTH CARE XI, LLC
24-10524	PETERSEN HEALTH CARE XIII, LLC
24-10528	PETERSEN HEALTH CARE, INC.

Case Number	Case Name
24-10531	PETERSEN HEALTH ENTERPRISES, LLC
24-10534	PETERSEN HEALTH GROUP, LLC
24-10537	PETERSEN HEALTH NETWORK, LLC
24-10541	PETERSEN HEALTH PROPERTIES, LLC
24-10545	PETERSEN HEALTH QUALITY, LLC
24-10563	PETERSEN HEALTH SYSTEMS, LLC
24-10583	PETERSEN MANAGEMENT COMPANY, LLC
24-10566	PETERSEN MT, LLC
24-10567	PETERSEN MT3, LLC
24-10569	PETERSEN MT4, LLC
24-10570	PETERSEN ROSEVILLE, LLC
24-10573	PIPER HCO, LLC
24-10491	PIPER RE, LLC
24-10495	PLEASANT VIEW HCO, LLC
24-10499	PLEASANT VIEW RE, LLC
24-10511	PRAIRIE CITY HCO, LLC
24-10513	PRAIRIE CITY RE, LLC
24-10517	ROBINGS HCO, LLC
24-10521	ROBINGS, LLC
24-10526	ROSICLARE HCO, LLC
24-10530	ROSICLARE RE, LLC
24-10536	ROYAL HCO, LLC
24-10548	ROYAL RE, LLC
24-10584	SABL, LLC
24-10551	SHANGRI LA HCO, LLC
24-10554	SHANGRI LA RE, LLC
24-10558	SHELBYVILLE HCO, LLC
24-10561	SHELBYVILLE RE, LLC
24-10564	SJL HEALTH SYSTEMS, LLC
24-10462	SOUTH ELGIN, LLC
24-10468	SULLIVAN AL RE, LLC
24-10475	SULLIVAN HCO, LLC
24-10478	SULLIVAN RE, LLC
24-10484	SWANSEA HCO, LLC
24-10516	SWANSEA RE, LLC
24-10520	TARKIO HCO, LLC
24-10523	TARKIO RE, LLC
24-10527	TUSCOLA HCO, LLC
24-10529	TUSCOLA RE, LLC
24-10532	TWIN HCO, LLC
24-10535	TWIN RE, LLC
24-10538	VANDALIA HCO, LLC

Case Number	Case Name
24-10542	VANDALIA RE, LLC
24-10544	VILLAGE KEWANEE HCO, LLC
24-10547	WALCOTT AL RE, LLC
24-10444	WAR DRIVE, LLC
24-10550	WATSEKA HCO, LLC
24-10552	WATSEKA RE, LLC
24-10555	WESTSIDE HCO, LLC
24-10557	WESTSIDE RE, LLC
24-10560	XCH, LLC
24-10493	CYE KEWANEE - PHC, LLC
24-10498	CYE KNOXVILLE - PHC, LLC
24-10506	CYE MONMOUTH - PHC, LLC
24-10549	EL PASO - PHC, LLC
24-10559	FLANAGAN - PHC, LLC
24-10450	LEGACY - PHC INC.
24-10471	MARIGOLD - PHC INC.
24-10503	POLO - PHC, LLC

3. The Chapter 11 Case of *In re SC Healthcare Holdings, LLC*, (the “Lead Case”) shall remain open and shall be administered under the following amended caption:

In re:

SC HEALTHCARE HOLDING, LLC,

Debtor.¹

Chapter 11

Case No. 24-10443 (TMH)

¹. The last four digits of SC Healthcare Holding, LLC’s tax identification number are 2584. The mailing address for SC Healthcare Holding, LLC is c/o Petersen Health Care Management, LLC, P.O. Box 620, Delavan, IL 61734.

4. Entry of this Final Decree is without prejudice to (a) the rights of any Debtor, the Liquidating Trustee, the Plan Administrator, or any party in interest to seek to reopen the Chapter 11 Cases closed hereby for cause pursuant to section 350(b) of the Bankruptcy Code and (b) the rights of the Debtors, the Liquidating Trustee, and the Plan Administrator to dispute, in any appropriate forum, all claims that were filed against the Debtors or addressed by the Combined

Plan and Disclosure Statement in the Chapter 11 Cases as contemplated by the Combined Plan and Disclosure Statement and the Confirmation Order, as applicable. For the avoidance of doubt, the closing of the Closed Cases shall not affect or impair the ability of the Liquidating Trust to sell, transfer, dispose or administer any Liquidating Trust Assets.

5. The Clerk of this Court shall enter this Final Decree individually on each of the dockets of the Closed Cases and each of the dockets of the Closed Cases shall be marked as “Closed.”

6. An entry shall be made on the docket of each of the Closing Debtors’ Chapter 11 Cases, other than that of the Lead Case, that is substantially similar to the following:

An order has been entered in accordance with Rule 3022-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware closing the chapter 11 cases of: Aledo HCO, LLC; Aledo RE, LLC; Arcola HCO, LLC; Arcola RE, LLC; Aspen HCO, LLC; Aspen RE, LLC; Bement HCO, LLC; Bement RE, LLC; Betty’s Garden HCO, LLC; Betty’s Garden RE, LLC; Bradford AL RE, LLC; Bushnell AL RE, LLC; Casey HCO, LLC; Collinsville HCO, LLC; Collinsville RE, LLC; CYE Bradford HCO, LLC; CYE Bushnell HCO, LLC; CYE Girard HCO, LLC; CYE Sullivan HCO, LLC; CYE Walcott HCO, LLC; CYV Kewanee AL RE, LLC; Decatur HCO, LLC; Decatur RE, LLC; Eastview HCO, LLC; Eastview RE, LLC; Effingham HCO, LLC; Effingham RE, LLC; Havana HCO, LLC; Havana RE, LLC; Jonesboro, LLC; Kewanee HCO, LLC; Kewanee, LLC; Knoxville & Pennsylvania, LLC; Lebanon HCO, LLC; Lebanon RE, LLC; Macomb, LLC; MBP Partner, LLC; McLeansboro HCO, LLC; McLeansboro RE, LLC; Midwest Health Operations, LLC; Midwest Health Properties, LLC; North Aurora HCO, LLC; North Aurora, LLC; Petersen 23, LLC; Petersen 25, LLC; Petersen 26, LLC; Petersen 27, LLC; Petersen 29, LLC; Petersen 30, LLC; Petersen Farmer City, LLC; Petersen Health & Wellness, LLC; Petersen Health Business, LLC; Petersen Health Care - Farmer City, LLC; Petersen Health Care - Illini, LLC; Petersen Health Care - Roseville, LLC; Petersen Health Care II, LLC; Petersen Health Care III, LLC; Petersen Health Care Management, LLC; Petersen Health Care V, LLC; Petersen Health Care VII, LLC; Petersen Health Care VIII, LLC; Petersen Health Care X, LLC; Petersen Health Care XI, LLC; Petersen Health Care XIII, LLC; Petersen Health Care, Inc.; Petersen Health Enterprises, LLC; Petersen Health Group, LLC; Petersen Health Network, LLC; Petersen Health Properties, LLC; Petersen Health Quality, LLC; Petersen Health Systems, LLC; Petersen Management Company, LLC; Petersen MT, LLC; Petersen MT3, LLC; Petersen MT4, LLC; Petersen Roseville, LLC; Piper HCO, LLC; Piper RE, LLC; Pleasant View HCO, LLC; Pleasant View RE, LLC; Prairie City HCO, LLC; Prairie City RE, LLC; Robings HCO, LLC; Robings, LLC; Rosiclare HCO, LLC; Rosiclare

RE, LLC; Royal HCO, LLC; Royal RE, LLC; SABL, LLC; Shangri La HCO, LLC; Shangri La RE, LLC; Shelbyville HCO, LLC; Shelbyville RE, LLC; SJL Health Systems, LLC; South Elgin, LLC; Sullivan AL RE, LLC; Sullivan HCO, LLC; Sullivan RE, LLC; Swansea HCO, LLC; Swansea RE, LLC; Tarkio HCO, LLC; Tarkio RE, LLC; Tuscola HCO, LLC; Tuscola RE, LLC; Twin HCO, LLC; Twin RE, LLC; Vandalia HCO, LLC; Vandalia RE, LLC; Village Kewanee HCO, LLC; Walcott AL RE, LLC; War Drive, LLC; Watseka HCO, LLC; Watseka RE, LLC; Westside HCO, LLC; Westside RE, LLC; XCH, LLC; CYE Kewanee - PHC, LLC; CYE Knoxville - PHC, LLC; CYE Monmouth - PHC, LLC; El Paso - PHC, LLC; Flanagan - PHC, LLC; Legacy - PHC Inc.; Marigold - PHC Inc.; Polo - PHC, LLC. All further pleadings and other papers shall be filed in and all further docket entries shall be made in the chapter 11 case of SC Healthcare Holding, LLC (Case No. 24-10443 (TMH)).

7. To the extent that any Proofs of Claim assert claims against, or interest in, the Closed Cases, such claims or interests shall remain unaffected by entry of this Final Decree; *provided*, that all such Proofs of Claim shall be administered in the Lead Case without prejudice to the rights of any claimant related thereto, the Liquidating Trustee or the Plan Administrator, including without limitation, the Liquidating Trustee or the Plan Administration (i) seeking an extension of the time to object to the claim or (ii) objecting to the claim.

8. The Closing Debtors shall, within 30 days after entry of this Final Decree, (a) pay all fees due and payable as of the date of this Final Decree pursuant to 28 U.S.C. § 1930(a)(6) and (b) serve copies of all monthly operating reports and post-confirmation reports due and owing as of the date of this Final Decree on the United States Trustee for the District of Delaware (the “U.S. Trustee”). Entry of this Final Decree is without prejudice to the rights of the U.S. Trustee to seek to reopen those Closed Cases in the event of an unresolved dispute.

9. The deadline to fulfill the requirement to file a final report under Local Rule 3022-1(a)(ii) for the Closing Debtors is hereby extended pending the closure of the Lead Case. The final report required under Local Rule 3022-1(a)(ii) for the Closing Debtors shall be included as part of a consolidated final report for all of the Debtors to be filed in connection with the closure of the Lead Case.

10. The Claims and Noticing Services are terminated in accordance with the Motion upon the completion of the services listed in Paragraph 12 below. Thereafter, except as otherwise expressly set forth herein or in the KCC Retention Orders, the Claims Agent shall have no further obligations to this Court, the Closing Debtors, or any other party in interest with respect to the Claims and Noticing Services in the Closed Cases.

11. The deadline to comply with the requirements under Local Rule 2002-1(e)(ix) with respect to the Closing Debtors is extended as more fully set forth in the Motion, and such requirements shall be completed by the Claims Agent upon the closure of the Lead Case.

12. Should the Claims Agent receive any mail regarding the Closing Debtors after entry of this Final Decree, the Claims Agent shall collect and forward such mail (no less frequently than on a monthly basis) to the Liquidating Trustee and the Plan Administrator at the following address (or such other address as may be subsequently provided by the Liquidating Trustee and/or the Plan Administrator to the Debtors and KCC): MorrisAnderson & Associates, Ltd, Attn: Daniel F. Dooley, 55 West Monroe Street, Suite 2350, Chicago, Illinois 60603 and Getzler Henrich and Associates, LLC, Attn: David R. Campbell, 150 S. Wacker Dr., Suite 2400, Chicago, Illinois 60606.

13. The Liquidating Trustee and Plan Administrator are authorized to take or refrain from taking any action necessary or appropriate to implement the terms of, and the relief granted in, this Final Decree without seeking further order of this Court.

14. Notwithstanding any Bankruptcy Rule, Local Rule, or otherwise, the terms and conditions of this Final Decree shall be immediately effective and enforceable upon its entry.

15. Notwithstanding the entry of this Final Decree, pursuant to the Combined Plan and Disclosure Statement, this Court shall retain jurisdiction to hear and determine all matters arising

from, arising under, or related to the Chapter 11 Cases and the Combined Plan and Disclosure Statement, to the fullest extent permitted by law, including, without limitation, to enforce the Confirmation Order and this Final Decree.

EXHIBIT B**List of Closing Debtors**

Case Number	Case Name
24-10445	ALEDO HCO, LLC
24-10447	ALEDO RE, LLC
24-10449	ARCOLA HCO, LLC
24-10451	ARCOLA RE, LLC
24-10453	ASPEN HCO, LLC
24-10456	ASPEN RE, LLC
24-10458	BEMENT HCO, LLC
24-10461	BEMENT RE, LLC
24-10465	BETTY'S GARDEN HCO, LLC
24-10467	BETTY'S GARDEN RE, LLC
24-10472	BRADFORD AL RE, LLC
24-10476	BUSHNELL AL RE, LLC
24-10480	CASEY HCO, LLC
24-10482	COLLINSVILLE HCO, LLC
24-10486	COLLINSVILLE RE, LLC
24-10487	CYE BRADFORD HCO, LLC
24-10489	CYE BUSHNELL HCO, LLC
24-10581	CYE GIRARD HCO, LLC
24-10514	CYE SULLIVAN HCO, LLC
24-10518	CYE WALCOTT HCO, LLC
24-10522	CYV KEWANEE AL RE, LLC
24-10525	DECATUR HCO, LLC
24-10533	DECATUR RE, LLC
24-10539	EASTVIEW HCO, LLC
24-10540	EASTVIEW RE, LLC
24-10543	EFFINGHAM HCO, LLC
24-10546	EFFINGHAM RE, LLC
24-10568	HAVANA HCO, LLC
24-10572	HAVANA RE, LLC
24-10575	JONESBORO, LLC
24-10578	KEWANEE HCO, LLC
24-10580	KEWANEE, LLC
24-10577	KNOXVILLE & PENNSYLVANIA, LLC
24-10574	LEBANON HCO, LLC
24-10446	LEBANON RE, LLC
24-10464	MACOMB, LLC

Case Number	Case Name
24-10483	MBP PARTNER, LLC
24-10582	MCLEANSBORO HCO, LLC
24-10448	MCLEANSBORO RE, LLC
24-10452	MIDWEST HEALTH OPERATIONS, LLC
24-10455	MIDWEST HEALTH PROPERTIES, LLC
24-10460	NORTH AURORA HCO, LLC
24-10463	NORTH AURORA, LLC
24-10466	PETERSEN 23, LLC
24-10470	PETERSEN 25, LLC
24-10473	PETERSEN 26, LLC
24-10477	PETERSEN 27, LLC
24-10481	PETERSEN 29, LLC
24-10485	PETERSEN 30, LLC
24-10488	PETERSEN FARMER CITY, LLC
24-10490	PETERSEN HEALTH & WELLNESS, LLC
24-10492	PETERSEN HEALTH BUSINESS, LLC
24-10494	PETERSEN HEALTH CARE - FARMER CITY, LLC
24-10497	PETERSEN HEALTH CARE - ILLINI, LLC
24-10500	PETERSEN HEALTH CARE - ROSEVILLE, LLC
24-10502	PETERSEN HEALTH CARE II, LLC
24-10504	PETERSEN HEALTH CARE III, LLC
24-10571	PETERSEN HEALTH CARE MANAGEMENT, LLC
24-10507	PETERSEN HEALTH CARE V, LLC
24-10509	PETERSEN HEALTH CARE VII, LLC
24-10512	PETERSEN HEALTH CARE VIII, LLC
24-10515	PETERSEN HEALTH CARE X, LLC
24-10519	PETERSEN HEALTH CARE XI, LLC
24-10524	PETERSEN HEALTH CARE XIII, LLC
24-10528	PETERSEN HEALTH CARE, INC.
24-10531	PETERSEN HEALTH ENTERPRISES, LLC
24-10534	PETERSEN HEALTH GROUP, LLC
24-10537	PETERSEN HEALTH NETWORK, LLC
24-10541	PETERSEN HEALTH PROPERTIES, LLC
24-10545	PETERSEN HEALTH QUALITY, LLC
24-10563	PETERSEN HEALTH SYSTEMS, LLC
24-10583	PETERSEN MANAGEMENT COMPANY, LLC
24-10566	PETERSEN MT, LLC
24-10567	PETERSEN MT3, LLC
24-10569	PETERSEN MT4, LLC
24-10570	PETERSEN ROSEVILLE, LLC
24-10573	PIPER HCO, LLC
24-10491	PIPER RE, LLC

Case Number	Case Name
24-10495	PLEASANT VIEW HCO, LLC
24-10499	PLEASANT VIEW RE, LLC
24-10511	PRAIRIE CITY HCO, LLC
24-10513	PRAIRIE CITY RE, LLC
24-10517	ROBINGS HCO, LLC
24-10521	ROBINGS, LLC
24-10526	ROSICLARE HCO, LLC
24-10530	ROSICLARE RE, LLC
24-10536	ROYAL HCO, LLC
24-10548	ROYAL RE, LLC
24-10584	SABL, LLC
24-10551	SHANGRI LA HCO, LLC
24-10554	SHANGRI LA RE, LLC
24-10558	SHELBYVILLE HCO, LLC
24-10561	SHELBYVILLE RE, LLC
24-10564	SJL HEALTH SYSTEMS, LLC
24-10462	SOUTH ELGIN, LLC
24-10468	SULLIVAN AL RE, LLC
24-10475	SULLIVAN HCO, LLC
24-10478	SULLIVAN RE, LLC
24-10484	SWANSEA HCO, LLC
24-10516	SWANSEA RE, LLC
24-10520	TARKIO HCO, LLC
24-10523	TARKIO RE, LLC
24-10527	TUSCOLA HCO, LLC
24-10529	TUSCOLA RE, LLC
24-10532	TWIN HCO, LLC
24-10535	TWIN RE, LLC
24-10538	VANDALIA HCO, LLC
24-10542	VANDALIA RE, LLC
24-10544	VILLAGE KEWANEE HCO, LLC
24-10547	WALCOTT AL RE, LLC
24-10444	WAR DRIVE, LLC
24-10550	WATSEKA HCO, LLC
24-10552	WATSEKA RE, LLC
24-10555	WESTSIDE HCO, LLC
24-10557	WESTSIDE RE, LLC
24-10560	XCH, LLC
24-10493	CYE KEWANEE - PHC, LLC
24-10498	CYE KNOXVILLE - PHC, LLC
24-10506	CYE MONMOUTH - PHC, LLC
24-10549	EL PASO - PHC, LLC

Case Number	Case Name
24-10559	FLANAGAN - PHC, LLC
24-10450	LEGACY - PHC INC.
24-10471	MARIGOLD - PHC INC.
24-10503	POLO - PHC, LLC

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SC HEALTHCARE HOLDING, LLC, *et al.*,

Debtors.¹

Chapter 11

Case No. 24-10443 (TMH)

(Jointly Administered)

Obj. Deadline: Sept. 17, 2025 at 4:00 pm (ET)

Hearing Date: Oct. 8, 2025 at 11:00 a.m. (ET)

**NOTICE OF LIQUIDATING TRUSTEE AND PLAN ADMINISTRATOR'S JOINT
MOTION FOR ENTRY OF FINAL DECREE (I) CLOSING CERTAIN CHAPTER 11
CASES AND (II) TERMINATING CERTAIN CLAIMS AND NOTICING SERVICES**

PLEASE TAKE NOTICE OF THE FOLLOWING:

On September 3, 2025, the Liquidating Trustee and Plan Administrator filed the *Liquidating Trustee and Plan Administrator's Joint Motion for Entry of Final Decree (I) Closing Certain Chapter 11 Cases and (II) Terminating Certain Claims and Noticing Services* (the "Motion to Close") seeking to close certain of the Debtors' chapter 11 cases (the "Chapter 11 Cases") and terminate certain claims and notices services provided by Kurtzman Carson Consultants, LLC dba Verita Global.

Objections, if any, to the Motion to Close must be filed on the docket and served on the undersigned counsel by **September 17, 2025 at 4:00 p.m. (Prevailing Eastern Time)**.

A HEARING TO CONSIDER THE MOTION TO CLOSE WILL BE HELD BEFORE THE HONORABLE THOMAS M. HORAN, UNITED STATES BANKRUPTCY JUDGE, AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 3RD FLOOR, COURTROOM #7, 824 NORTH MARKET STREET, WILMINGTON, DELAWARE 19801, **ON OCTOBER 8, 2025 AT 11:00 A.M. (PREVAILING EASTERN TIME)**.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE MOTION WITHOUT FURTHER NOTICE OR HEARING.

¹ The last four digits of SC Healthcare Holding, LLC's tax identification number are 2584. The mailing address for SC Healthcare Holding, LLC is c/o Petersen Health Care Management, LLC, P.O. Box 620, Delavan, IL 61734. Due to the large number of debtors in these Chapter 11 Cases, whose cases are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information is available on a website of the Debtors' claims and noticing agent at www.kccllc.net/Petersen.

Dated: September 3, 2025

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