

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

SC HEALTHCARE HOLDING, LLC, *et al.*,

Debtors. ¹

Chapter 11

Case No. 24-10443 (TMH)

(Jointly Administered)

Objection Deadline: Sept. 5, 2025 at 4:00 p.m. (ET)
Hearing Date: Only if an objection is filed.

**SUMMARY OF COMBINED SIXTEENTH MONTHLY APPLICATION OF
GREENBERG TRAURIG, LLP, COUNSEL TO THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS OF SC HEALTHCARE HOLDING, LLC *ET AL.*
FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED
AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM
JULY 1, 2025 THROUGH AUGUST 7, 2025**

Name of Applicant:	Greenberg Traurig, LLP (“ <u>Greenberg Traurig</u> ”)
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors
Date of Retention:	April 10, 2024
Period for Which Compensation and Reimbursement sought:	July 1, 2025 – August 6, 2025
Amount of Compensation Sought as Actual, Reasonable and Necessary:	\$10,435.00 (before discount) ² \$8,869.75 (after discount)
	Total Discount: \$1,565.25
Amount of Compensation for Which Payment is Sought Pursuant to this Application:	\$7,095.80 (80% of fees)
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	\$4,011.99

¹ The last four digits of SC Healthcare Holding, LLC’s tax identification number are 2584. The mailing address for SC Healthcare Holding, LLC is c/o Petersen Health Care Management, LLC 830 West Trailcreek Dr., Peoria, IL 61614. Due to the large number of debtors in these Chapter 11 Cases, whose cases are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information is available on a website of the Debtors’ claims and noticing agent at www.kccllc.net/Petersen.

² As reflected in its retention application, Greenberg Traurig has agreed to give a 15% discount on its fees, except for non-working travel time.



This is a(n): X Monthly Interim Final Application

This Application does not include any hours incurred in connection with preparation of this Application.

SUMMARY OF PRIOR APPLICATIONS

Date Filed, Docket No.	Period Covered	Requested Fees	Requested Expenses	Approved Fees	Approved Expenses	Order Entered
June 15, 2024 [Docket No. 524]	Apr. 10, 2024 to Apr. 30, 2024	\$808,284.35	\$4,241.12	\$808,284.35	\$4,241.12	[Docket No. 873]
July 9, 2024 [Docket No. 632]	May 1, 2024 to May 31, 2024	\$660,842.35	\$27,713.13	\$660,842.35	\$27,713.13	[Docket No. 873]
July 23, 2024 [Docket No. 738]	June 1, 2024 to June 30, 2024	\$362,531.80	\$20,059.66	\$357,404.92 ³	\$20,059.66	[Docket No. 873]
August 27, 2024 [Docket No. 789]	July 1, 2024 to July 31, 2024	\$402,386.65	\$5,231.14	\$402,386.65	\$5,231.14	[Docket No. 1168]
September 30, 2024 [Docket No. 891]	Aug. 1, 2024 to Aug. 31, 2024	\$345,811.25	\$6,069.06	\$345,811.25	\$6,069.06	[Docket No. 1168]
October 23, 2024 [Docket No. 935]	Sept. 1, 2024 to Sept. 30, 2024	\$167,510.78	\$3,861.12	\$152,985.78 ⁴	\$3,861.12	[Docket No. 1168]
November 14, 2024 [Docket No. 1002]	Oct. 1, 2024 to Oct. 31, 2024	\$243,459.20	\$11,280.39	\$194,767.36	\$11,280.39	[Docket No. 1354]
December 27, 2024 [Docket No. 1127]	Nov. 1, 2024, to Nov. 30, 2024	\$291,172.60	\$10,796.27	\$232,938.08	\$10,796.27	[Docket No. 1354]
January 29, 2025 [Docket No. 1223]	Dec. 1, 2024 to Dec. 31, 2024	\$213,301.90	\$9,002.86	\$170,641.52	\$9,002.86 ⁵	[Docket No. 1354]

³ As reflected in Schedule 1 to the *Omnibus Order Approving First Interim Fee Applications of the Committee's Professionals* [Docket No. 873], Greenberg Traurig agreed to voluntarily reduce its requested fees by \$5,126.88. The line item for Greenberg Traurig's June monthly fee application reflects this reduction.

⁴ As reflected in Schedule 1 to the *Omnibus Order Approving Second Interim Fee Applications of the Committee's Professionals* [Docket No. 1168], Greenberg Traurig agreed to voluntarily reduce its requested fees by \$14,525.00.

⁵ As reflected in Schedule 1 to the *Omnibus Order Approving Third Interim Fee Applications of the Committee's Professionals* [Docket No. 1354], Greenberg Traurig agreed to voluntarily reduce its requested expenses by \$631.08.

Date Filed, Docket No.	Period Covered	Requested Fees	Requested Expenses	Approved Fees	Approved Expenses	Order Entered
March 14, 2025 [Docket No. 1331]	Jan. 1, 2025 to Jan. 31, 2025	\$148,840.53	\$7,515.72	\$148,840.53	\$7,515.72	[Docket No. 1712]
March 21, 2025 [Docket No. 1357]	Feb. 1, 2025 to Feb. 28, 2025	\$115,922.14	\$4,491.18	\$115,922.14	\$4,491.18	[Docket No. 1712]
May 1, 2025 [Docket No. 1540]	Mar. 1, 2025 to Mar. 31, 2025	\$90,915.15	\$3,614.77	\$90,915.15	\$3,614.77	[Docket No. 1712]
May 28, 2025 [Docket No. 1641]	Apr. 1, 2025 to Apr. 30, 2025	\$122,098.20	\$3,649.71	\$97,678.56	\$3,649.71	N/A
June 30, 2025 [Docket No. 1720]	May 1, 2025 to May 31, 2025	\$129,849.83	\$4,970.27	\$103,879.86	\$4,970.27	N/A
July 28, 2025 [Docket No. 1739]	June 1, 2025 to June 30, 2025	\$145,209.29	\$6,026.80	\$116,167.43	\$6,026.80	N/A

COMPENSATION BY INDIVIDUAL

Name of Professional Person	Position of the Application; Date of Bar Admission; Area of Expertise	Hourly Billing Rate	Total Billed Hours	Total Compensation
Shareholders				
Martin J. Lee	Shareholder; Member of the Illinois bar since 2005; Area of Expertise: Real Estate	\$1,075.00	8.80	\$9,460.00
Paralegal				
Carla Greenberg	Paralegal; joined the firm in 2001	\$150.00	6.50	\$975.00
Blended Rate for Shareholders:		\$1,075.00		
Blended Rate for Paralegals:		\$150.00		
			Total:	\$10,735.00
			Discount:	\$1,565.25
			Grand Total (after discount):	\$8,869.75

COMPENSATION BY PROJECT CATEGORY

Task Code	Project Category	Total Hours	Total Fees
810	Litigation Matters	8.80	\$9,460.00
813	Fee/Employment Applications	6.50	\$975.00
Totals		15.30	\$10,435.00

EXPENSE SUMMARY

Expense Category	Total Expenses
Business Meals	\$39.48
GT Imaging	\$3,049.91
Local Travel	\$922.60
Total Disbursements:	\$4,011.99

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SC HEALTHCARE HOLDING, LLC, *et al.*,

Debtors.¹

Chapter 11

Case No. 24-10443 (TMH)

(Jointly Administered)

Objection Deadline: Sept. 5, 2025 at 4:00 p.m. (ET)
Hearing Date: Only if an objection is filed.

**COMBINED SIXTEENTH MONTHLY APPLICATION OF GREENBERG TRAURIG,
LLP, COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
OF SC HEALTHCARE, LLC, *ET AL.* FOR ALLOWANCE OF COMPENSATION
FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES FOR
THE PERIOD FROM JULY 1, 2025 THROUGH AUGUST 7, 2025**

Greenberg Traurig, LLP (“**Greenberg Traurig**”), counsel to the Official Committee of Unsecured Creditors (the “**Committee**”) in the above-captioned cases of the debtors and debtors in possession (the “**Debtors**”), hereby submits its combined sixteenth monthly application (the “**Application**”) for compensation and reimbursement of expenses for the period from July 1, 2025 through and including August 7, 2025 (the “**Application Period**”) pursuant to 11 U.S.C. §§ 330 and 331 (the “**Bankruptcy Code**”), Rule 2016 of the Federal Rules of Bankruptcy Procedure, Rule 2016-2 of the Local Rules of Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “**Local Rules**”), and this Court’s *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 235] (the “**Interim Compensation Order**”).

¹ The last four digits of SC Healthcare Holding, LLC’s tax identification number are 2584. The mailing address for SC Healthcare Holding, LLC is c/o Petersen Health Care Management, LLC 830 West Trailcreek Dr., Peoria, IL 61614. Due to the large number of debtors in these Chapter 11 Cases, whose cases are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information is available on a website of the Debtors’ claims and noticing agent at www.veritaglobal.net/Petersen.

By this Application, Greenberg Traurig seeks a monthly interim allowance of compensation in the amount of \$8,869.75 and actual expenses in the amount of \$4,011.99, for an aggregate total of \$12,881.74 in accordance with the Interim Compensation Order. Greenberg Traurig hereby seeks payment of \$7,095.80 (80% of the allowed fees) and reimbursement of expenses in the amount of \$4,011.99 (100% of allowed expenses), for an aggregate total payment of \$11,107.79 for the Application Period. As explained herein, the requested interim fee amount includes a discount of \$1,565.25 to reflect Greenberg Traurig's agreement of a 15% discount on all fees, except for non-working travel, which is already billed at a reduced rate of 50% pursuant to Local Rule 2016-2(d)(ix). In support of the Application, Greenberg Traurig respectfully represents as follows:

BACKGROUND

1. On March 20, 2024 (the "**Petition Date**"), each of the Debtors filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code. The Debtors continue in possession of their properties and management of their businesses as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No trustee or examiner has been requested or appointed in these cases.

2. The Debtors' cases are being jointly administered for procedural purposes only, pursuant to an order the Court entered on March 22, 2024 [Docket No. 79].

3. On April 9, 2024, the United States Trustee for the District of Delaware appointed the Committee pursuant to section 1102(a)(1) of the Bankruptcy Code [Docket No. 131]. On April 10, 2024, the Committee met, organized and selected Greenberg Traurig as its proposed counsel.

4. On April 23, 2024, the Court entered the Interim Compensation Order.

5. On May 1, 2024, the Committee filed the *Application of the Official Committee of Unsecured Creditors of SC Healthcare Holding, LLC., et al. for Entry of an Order Authorizing the*

Employment and Retention of Greenberg Traurig, LLP as Counsel Nunc Pro Tunc to April 10, 2024 [Docket No. 263] (the “**GT Retention Application**”).

6. On May 21, 2024, the Court entered an order authorizing the employment and retention of Greenberg Traurig *nunc pro tunc* to April 10, 2024 [Docket No. 338].

COMPENSATION PAID AND ITS SOURCE

7. All services performed during the Application Period for which Greenberg Traurig is requesting compensation were performed for or on behalf of the Committee.

8. Other than as set forth in the GT Retention Application, there is no proposed arrangement to compensate Greenberg Traurig. Greenberg Traurig has not shared, nor agreed to share (a) any compensation it has received or may receive with any other party or person, other than with the shareholders, counsel and associates of Greenberg Traurig, or (b) any compensation another person or party has received or may receive.

SUMMARY OF SERVICES RENDERED

9. This Application is the sixteenth monthly fee application filed by Greenberg Traurig in these cases. In connection with the professional services described below, by this Application, Greenberg Traurig seeks compensation in the amount of \$8,869.75 for the Application Period, which includes a discount of 15% on all fees, except for non-working travel time (which is already discounted by 50%).

10. The services rendered during this Application Period by Greenberg Traurig professionals and paraprofessionals (the “**Professionals**”) are listed in the chart below.

11. The majority of services rendered by Greenberg Traurig during the Application Period as counsel to the Committee are summarized below. Each of the following is set forth in the invoice attached hereto as **Exhibit A**: (i) a description of the Professionals performing the

services; (ii) the date the services were performed; (iii) a detailed description of the nature of the services and the related time expended; and (iv) a summary of the fees and hours of each Professional listed by project category (which applicable categories are set forth below). Specifically, Greenberg Traurig rendered the following services during the Application Period as counsel to the Committee:

a) Litigation Matters (810)

Fees: \$9,460.00 Hours: 8.80

This category includes services related to drafting, reviewing and revising the form of mortgage, the promissory note and the subordination agreement and multiple correspondences with CSB's counsel relating to the same.

b) Fee/Employment Applications (813)

Fees: \$975.00 Hours: 6.50

This category includes services related to drafting Greenberg Traurig's fifteenth monthly fee application and certificates of no objection for Greenberg Traurig and Province LLC relating to its fourteenth monthly fee applications.

SUMMARY OF EXPENSES

12. During the Application Period, Greenberg Traurig incurred or disbursed actual and necessary costs and expenses related to these cases in the aggregate amount of \$4,011.99. The expenses incurred include, among other things, business meals, imaging services (for maintenance of discovery documents) and local travel. A detailed description of the necessary costs and expenses incurred by Greenberg Traurig is attached hereto as **Exhibit B**.

13. Pursuant to Local Rule 2016-2, Greenberg Traurig represents as follows regarding its charges for actual and necessary costs and expenses incurred during the Application Period:

- a. Copy Charges were \$.10 per page, which charge is reasonable and customary in the legal industry and represents the costs of copy material, acquisition, maintenance, storage and operation of copy machines, together with a margin for recovery of related expenditures. In addition, Greenberg Traurig often utilizes outside copier services for high volume projects, and this Application seeks the recovery of those costs, if applicable;
- b. Incoming facsimiles are not billed;
- c. Out-going facsimiles are billed at the rate of \$0.25 per page. The cost represents operator time, maintaining several dedicated facsimile telephone lines, supplies and equipment, and includes a margin for recovery of related expenditures;
- d. Toll telephone charges are not billed; and
- e. Computer assisted legal research charges are billed at actual costs.

VALUATION OF SERVICES

14. Greenberg Traurig expended a total of 15.30 hours in connection with this matter during the Application Period. A list of the Professionals who billed time during the Application Period is set forth below. The nature of the work performed by the Professionals is detailed in **Exhibit A** of this Application.

15. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, the amounts requested herein for compensation and expense reimbursement are fair and reasonable given (a) the complexity of these cases, (b) the time expended by the attorneys and paraprofessionals at Greenberg Traurig, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

16. Greenberg Traurig hereby certifies that (i) it has reviewed the requirements of Local Rule 2016-2 and (ii) this Application complies with such rule.

17. Greenberg Traurig has provided a copy of this Application to the Notice Parties (as defined in the Interim Compensation Order).

CONCLUSION

WHEREFORE, Greenberg Traurig respectfully requests that (a) it be allowed compensation in the amount of \$8,869.75, for professional services rendered (which includes a 15% discount, except for non-working travel time) and reimbursement of expenses in the amount of \$4,011.99 for the Application Period; (b) the Court authorize the Debtors to pay Greenberg Traurig the amount of \$11,107.79, representing 80% of fees and 100% of expenses upon the filing of a certificate of no objection for the Application Period on an interim basis; and (c) the Court grant such other and further relief deemed appropriate under the circumstances.

[Remainder of page intentionally left blank.]

Dated: August 22, 2025

GREENBERG TRAURIG, LLP

/s/ Dennis A. Meloro

Dennis A. Meloro (DE Bar No. 4435)
222 Delaware Avenue, Ste. 1600
Wilmington, DE 19801
Telephone: (302) 661-7000
Facsimile: (302) 661-7360
Email: Melorod@gtlaw.com

-and-

Nancy A. Peterman (admitted *pro hac vice*)
Danny Duerdoth (admitted *pro hac vice*)
Greenberg Traurig, LLP
360 North Green Street, Ste. 1300
Chicago, Illinois 60607
Telephone: (312) 456-8400
Facsimile: (312) 456-8435
Emails: PetermanN@gtlaw.com
DuerdothD@gtlaw.com

**COUNSEL FOR THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS**

CERTIFICATION OF COMPLIANCE WITH LOCAL RULE 2016-2

I, Nancy A. Peterman, declare, pursuant to 28 U.S.C. § 1746, under penalty of perjury:

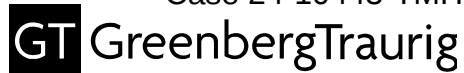
1. I am a shareholder in the applicant firm, Greenberg Traurig, LLP, and have been admitted to the bar of the States of Illinois and New York.
2. I have personally performed some of the legal services rendered by Greenberg Traurig, LLP as counsel to the Committee and am generally familiar with all other work performed on behalf of the Committee by the lawyers and paraprofessionals in the firm.
3. The facts set forth in the foregoing Application are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed the requirements of Local Rule 2016-2 and submit that the Application complies with such requirements.

Dated: August 22, 2025

/s/ Nancy A. Peterman
Nancy A. Peterman
360 North Green Street, Ste. 1300
Chicago, IL 60607
Telephone: (312) 456-8410
Facsimile: (312) 456-8435
Email: petermann@gtlaw.com

Exhibit A

(Fees)



Invoice No. : 1001102889
 File No. : 224973.010100
 Bill Date : August 20, 2025

SC Healthcare Holding Creditors Committe

INVOICE

Re: SC Healthcare Holding, LLC, et al.

Legal Services through August 7, 2025:

	\$	10,435.00
Less Courtesy Discount:	\$	(1,565.25)
Total Fees:	\$	8,869.75

Expenses:

Business Meals	39.48	
GT Imaging	3,049.91	
Local Travel	922.60	
Total Expenses:	\$	4,011.99
Current Invoice:	\$	12,881.74

NAP:NT
 Tax ID: 13-3613083

PLEASE NOTE OUR NEW ADDRESS

Greenberg Traurig, LLP | Attorneys at Law | 360 N. Green Street | Suite 1300 | Chicago, Illinois 60607 | Tel 312.456.8400 | Fax 312.456.8435 | www.gtlaw.com

Invoice No.: 1001102889
 Matter No.: 224973.010100

Page 1

Description of Professional Services Rendered:

TASK CODE: 810 LITIGATION MATTERS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
07/01/25	Martin J. Lee	Conference call with Petersen's reps re settlement documents.	0.70	752.50
07/02/25	Martin J. Lee	Correspondence with N. Peterman and M. Kedziora re collateral (.2); revised and circulated an updated draft of the form of Mortgage (.4).	0.60	645.00
07/14/25	Martin J. Lee	Correspondence with N. Peterman re settlement terms (.2); reviewed drafted Subordination Agreement received from CSB (.3).	0.50	537.50
07/15/25	Martin J. Lee	Correspondence with N. Peterman re CSB issues (.2); revised draft of Subordination Agreement (2.6).	2.80	3,010.00
07/16/25	Martin J. Lee	Correspondence with K. Jacobsen re settlement agreement (.2); updated and circulated drafts of the promissory note and the mortgages (.4); correspondence with N. Peterman re subordination agreement (.3).	0.90	967.50
07/17/25	Martin J. Lee	Correspondence with N. Peterman re subordination agreement and signature pages (.4); circulated signature pages (.4).	0.80	860.00
07/21/25	Martin J. Lee	Correspondence with N. Peterman re mortgages (.2); revised and circulated updated drafts of the mortgages (.3).	0.50	537.50
07/28/25	Martin J. Lee	Revised and circulated Subordination Agreements.	0.50	537.50
07/29/25	Martin J. Lee	Circulated updated subordination agreement to CSB's counsel (.2); correspondence with counsel to M. Petersen re subordination agreements (.2); correspondence with N. Peterman re Tazewell property (.1).	0.50	537.50
07/30/25	Martin J. Lee	Correspondence with counsel to CSB (.2); revised and circulated the Note, the mortgages, and the subordination agreements based on property ownership (.4); updated and circulated Peoria mortgage and subordination agreement to change the legal description (.2).	0.80	860.00
07/31/25	Martin J. Lee	Correspondence with N. Peterman and T. Brown re signature pages.	0.20	215.00
Total Hours:			8.80	9,460.00

Invoice No.: 1001102889
Matter No.: 224973.010100

Page 2

TIMEKEEPER SUMMARY FOR TASK CODE 810,

LITIGATION MATTERS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Standard Rate</u>	<u>Standard Amount</u>
Martin J. Lee	8.80	1,075.00	9,460.00
Total:	8.80	1,075.00	\$ 9,460.00

Invoice No.: 1001102889
 Matter No.: 224973.010100

Page 3

TASK CODE: 813 FEE/EMPLOYMENT APPLICATIONS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
07/08/25	Carla Greenberg	Begin drafting GTs fifteenth monthly fee application (June).	1.00	150.00
07/21/25	Carla Greenberg	Draft GT's fifteenth monthly fee application (June) (4.8); draft GT (.3) and Province's (.2) CNO for the fourteenth monthly fee applications (May); email drafts to N. Peterman, D. Meloro and D. Duerdoth (.2).	5.50	825.00
Total Hours:			6.50	975.00

TIMEKEEPER SUMMARY FOR TASK CODE 813,

FEE/EMPLOYMENT APPLICATIONS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Standard Rate</u>	<u>Standard Amount</u>
Carla Greenberg	6.50	150.00	975.00
Total:	6.50	150.00	\$ 975.00

Invoice No.: 1001102889
Matter No.: 224973.010100

Page 4

TASK ACTIVITY GRAND TOTAL SUMMARY

<u>Task Code</u>	<u>Task Description</u>	<u>Hours</u>	<u>Standard Amount</u>
810	LITIGATION MATTERS	8.80	9,460.00
813	FEE/EMPLOYMENT APPLICATIONS	6.50	975.00
Total:		15.30	\$ 10,435.00

Invoice No.: 1001102889
Matter No.: 224973.010100

Page 5

TIMEKEEPER ACTIVITY GRAND TOTAL SUMMARY

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Standard Rate</u>	<u>Standard Amount</u>
Martin J. Lee	8.80	1,075.00	9,460.00
Carla Greenberg	6.50	150.00	975.00
Total:	15.30	682.03	\$ 10,435.00

Exhibit B

(Expenses)

Invoice No.: 1001102889
 Re: SC Healthcare Holding, LLC, et al.
 Matter No.: 224973.010100

Page 6

Description of Expenses Billed:

<u>DATE</u>	<u>DESCRIPTION</u>		<u>AMOUNT</u>
06/03/25	VENDOR: Car Service - ACH INVOICE#: 5300 DATE: 8/7/2025 Car Service Track No. 62622 for Nancy Peterman on 06/03/25 to PU: Philadelphia International Airport, United Airlines, From/To: ORD, Term/Gate: D/D11, Flt#: 1776; DO: Hotel DuPont,, 42 W 11th St, Wilmington DE - File Ref. 224973-010100	\$	161.40
06/04/25	VENDOR: Car Service - ACH INVOICE#: 5300 DATE: 8/7/2025 Car Service Track No. 62621 for Nancy Peterman on 06/04/25 to PU: Greenberg Traurig, LLP Delaware, 222 Delaware Avenue, Wilmington DE; DO: Philadelphia International Airport, United Airlines, From/To: ORD, Term/Gate: D/D13, Flt#: 2226 - File Ref. 224973-010100	\$	161.40
06/09/25	VENDOR: Car Service - ACH INVOICE#: 5300 DATE: 8/7/2025 Car Service Track No. 62957 for Nancy Peterman on 06/09/25 to PU: 3123 W. Palmer, Chicago IL; DO: Chicago O'Hare International Airport, United Airlines, From/To: PHL, Term/Gate: 2/E8, Flt#: 1776 - File Ref. 224973- 010100	\$	138.50
06/09/25	VENDOR: Car Service - ACH INVOICE#: 5300 DATE: 8/7/2025 Car Service Track No. 62961 for Nancy Peterman on 06/09/25 to PU: Philadelphia International Airport, United Airlines, From/To: ORD, Term/Gate: D/D11, Flt#: 1776; DO: The Quoin Hotel, 519 N Market St, Wilmington DE - File Ref. 224973-010100	\$	161.40
06/10/25	VENDOR: Meloro, Dennis A. INVOICE#: 112538 DATE: 7/1/2025 Lunch; 06/10/2025 Expense Related to Hearing; Merchant: Brew Haha; Attendees: Dennis Meloro	\$	39.48
06/10/25	VENDOR: Car Service - ACH INVOICE#: 5300 DATE: 8/7/2025 Car Service Track No. 62960 for Nancy Peterman on 06/10/25 to PU: Greenberg Traurig, LLP Delaware, 222 Delaware Avenue, Wilmington DE; DO: Philadelphia International Airport, United Airlines, From/To: ORD, Term/Gate: D/D9, Flt#: 308 - File Ref. 224973-010100	\$	161.40
06/10/25	VENDOR: Car Service - ACH INVOICE#: 5300 DATE: 8/7/2025 Car Service Track No. 62959 for Nancy Peterman on 06/10/25 to PU: Chicago O'Hare International Airport, United Airlines, From/To: PHL, Term/Gate: 1/B12, Flt#: 308; DO: 3123 W. Palmer, Chicago IL - File Ref. 224973-010100	\$	138.50
06/25/25	GT Imaging Invoice 20250625-2557-1 Dated 06/25/25 - Re: Sc Healthcare Holding Creditors G&A' Sc Healthcare H (Relativity Hosting)	\$	1,099.91
06/25/25	GT Imaging Invoice 20250625-2557-1 Dated 06/25/25 - Re: Sc Healthcare Holding Creditors G&A' Sc Healthcare H (Relativity User Fees)	\$	1,950.00
Total Expenses:		\$	4,011.99

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SC HEALTHCARE HOLDING, LLC, *et al.*,

Debtors.¹

Chapter 11

Case No. 24-10443 (TMH)

(Jointly Administered)

Objection Deadline: Sept. 5, 2025 at 4:00 p.m. (ET)
Hearing Date: Only if an objection is filed.

NOTICE OF APPLICATION

PLEASE TAKE NOTICE that Greenberg Traurig, LLP, counsel to the Official Committee of Unsecured Creditors in the above-captioned cases, filed the *Combined Sixteenth Monthly Fee Application of Greenberg Traurig, LLP, Counsel to the Official Committee of Unsecured Creditors of SC Healthcare Holdings, LLC, et al., for Allowance of Compensation and Reimbursement of Expenses for the Period from July 1, 2025 through August 7, 2025* (the “**Application**”) with the United States Bankruptcy Court for the District of Delaware (the “**Court**”).

PLEASE TAKE FURTHER NOTICE THAT any response or objection to the Application must be filed with the Court on, or prior to, **September 5, 2025 at 4:00 p.m. (Prevailing Eastern Time)** and served upon: (a) the Debtors, 830 W. Trailcreek Drive, Peoria, IL 61614, Attn: David R. Campbell (dcampbell@getzlerhenrich.com); (b) co-counsel to the Debtors, Winston & Strawn LLP, 35 West Wacker Drive, Chicago, IL 60601, Attn.: Gregory M. Gartland (ggartland@winston.com), Daniel J. McGuire (dmcguire@winston.com), and Joel McKnight Mudd (jmudd@winston.com) and 200 Park Avenue, New York, NY 10166, Attn.: Carrie V. Hardman (chardman@winston.com) and Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, DE 19801, Attn.: Andrew L. Magaziner (amagaziner@ycst.com), Shella Borovinskaya (sborovinskaya@ycst.com), and Carol E. Cox (ccox@ycst.com); (c) the Office of the United States Trustee, 844 King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801, Attn: Linda Richenderfer (Linda.Richenderfer@usdoj.gov) and Jon Lipshie (Jon.Lipshie@usdoj.gov); (d) counsel to the Official Committee of Unsecured Creditors, Greenberg Traurig, LLP, 360 North Green Street, Ste. 1300, Chicago, IL 60607, Attn: Nancy A. Peterman (peterman@gtlaw.com) and Danny Duerdoth (duerdothd@gtlaw.com), and 1000 Louisiana Street, Suite 6700, Houston, TX 77002, Attn: Shari L. Heyen (shari.heyen@gtlaw.com), and 222 Delaware Avenue, Suite 1600, Wilmington, DE 19801, Attn:

¹ The last four digits of SC Healthcare Holding, LLC’s tax identification number are 2584. The mailing address for SC Healthcare Holding, LLC is c/o Petersen Health Care Management, LLC 830 West Trailcreek Dr., Peoria, IL 61614. Due to the large number of debtors in these Chapter 11 Cases, whose cases are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information is available on a website of the Debtors’ claims and noticing agent at www.veritaglobal.net/Petersen.

Anthony W. Clark (anthony.clark@gtlaw.com) and Dennis A. Meloro (dennis.meloro@gtlaw.com); (e) counsel to the DIP Lender, Norton Rose Fulbright US LLP, 1301 Avenue of the Americas, New York, NY 10019, Attn: Robert M. Hirsh (robert.hirsh@nortonrosefulbright.com) and Emily Hong (emily.hong@nortonrosefulbright.com) and Morris James LLP, 500 Delaware Avenue, Suite 1500, Wilmington, DE 19801, Attn: Eric J. Monzo (emonzo@morrisjames.com); and (f) counsel to Column Financial, Inc., Holland & Knight, LLP, 511 Union Street, Ste. 2700, Nashville, Tennessee 37219, Attn: Tyler Lane (tyler.layne@hkclaw.com) and Landis Rath & Cobb LLP, 919 Market Street, Suite 1800, P.O. Box 2087, Wilmington, Delaware 19899, Attn: Adam Landis (landis@lrclaw.com) and Rick Cobb (cobb@lrclaw.com).

PLEASE TAKE FURTHER NOTICE THAT PURSUANT TO THE ORDER ESTABLISHING PROCEDURES FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR RETAINED PROFESSIONALS [DOCKET NO. 235], IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THEN THE DEBTORS WILL BE AUTHORIZED TO PAY 80% OF REQUESTED MONTHLY FEES AND 100% OF REQUESTED EXPENSES WITHOUT FURTHER ORDER OF THE COURT. ONLY IF AN OBJECTION IS PROPERLY AND TIMELY FILED IN ACCORDANCE WITH THE ABOVE PROCEDURES WILL A HEARING BE HELD ON THE APPLICATION. ONLY THOSE PARTIES TIMELY FILING AND SERVING OBJECTIONS WILL RECEIVE NOTICE AND BE HEARD AT SUCH HEARING.

[Remainder of page intentionally left blank.]

Dated: August 22, 2025

GREENBERG TRAURIG, LLP

/s/ Dennis A. Meloro

Dennis A. Meloro (DE Bar No. 4435)
222 Delaware Avenue, Ste. 1600
Wilmington, DE 19801
Telephone: (302) 661-7000
Facsimile: (302) 661-7360
Email: Melorod@gtlaw.com

-and-

Nancy A. Peterman (admitted *pro hac vice*)
Danny Duerdoth (admitted *pro hac vice*)
Greenberg Traurig, LLP
360 North Green Street, Ste. 1300
Chicago, Illinois 60607
Telephone: (312) 456-8400
Facsimile: (312) 456-8435
Emails: PetermanN@gtlaw.com
DuerdothD@gtlaw.com

**COUNSEL FOR THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS**