

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

SC HEALTHCARE HOLDING, LLC *et al.*,

Debtors.¹

Chapter 11

Case No. 24-10443 (TMH)

Jointly Administered

Ref. Docket No. 234

NOTICE OF FILING OF FIFTH QUARTERLY STATEMENT OF AMOUNTS PAID TO
ORDINARY COURSE PROFESSIONALS FOR THE PERIOD FROM
APRIL 1, 2025 THROUGH AND INCLUDING JUNE 30, 2025

PLEASE TAKE NOTICE that, pursuant to the *Order (I) Authorizing the Debtors to Retain and Compensate Professionals Utilized in the Ordinary Course of Business and (II) Granting Related Relief* [D.I. 234] (the “OCP Order”),² the above-captioned debtors and debtors in possession (collectively, the “Debtors”) hereby submit this statement of amounts paid to ordinary course professionals (each, an “Ordinary Course Professional”) for professional services rendered to the Debtors during the period from April 1, 2025 through and including June 30, 2025 (the “Fifth Fee Period”).

PLEASE TAKE FURTHER NOTICE that the chart attached hereto as Exhibit A provides the following information: (a) the name of the Ordinary Course Professional; (b) the aggregate amount paid as compensation for services rendered and reimbursement of expenses

¹ The last four digits of SC Healthcare Holding, LLC’s tax identification number are 2584. The mailing address for SC Healthcare Holding, LLC is c/o Petersen Health Care Management, LLC, P.O. Box 620, Delavan, IL 61734. Due to the large number of debtors in these Chapter 11 Cases, whose cases are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information is available on a website of the Debtors’ claims and noticing agent at <http://www.kccllc.net/Petersen>.

² Capitalized terms used but not defined herein shall have the meaning ascribed to them in the OCP Order.



241044325073100000000001

incurred by such Ordinary Course Professional during the Fifth Fee Period; and (c) a general description of the type of services rendered by such Ordinary Course Professional.

PLEASE TAKE FURTHER NOTICE that the Debtors reserve the right to amend or supplement the chart attached hereto as **Exhibit A** from time to time, as may be deemed necessary by the Debtors in their sole discretion.

[Remainder of Page Intentionally Left Blank]

Dated: July 31, 2025
Wilmington, Delaware

Respectfully submitted,

**YOUNG CONAWAY STARGATT &
TAYLOR, LLP**

/s/ Shella Borovinskaya

Andrew L. Magaziner (No. 5426)
Shella Borovinskaya (No. 6758)
Rodney Square
1000 North King Street
Wilmington, Delaware 19801
Telephone: (302) 571-6600
Facsimile: (302) 571-1253
Email: amagaziner@ycst.com
sborovinskaya@ycst.com

and

WINSTON & STRAWN LLP

Daniel J. McGuire (admitted *pro hac vice*)
Gregory M. Gartland (admitted *pro hac vice*)
35 W. Wacker Drive
Chicago, IL 60601
Telephone: (713) 651-2600
Facsimile: (312) 558-5700
T: (312) 558-5600
Email: dmcguire@winston.com
Email: ggartland@winston.com

and

Carrie V. Hardman (admitted *pro hac vice*)
200 Park Avenue
New York, New York 10166
Telephone: (212) 294-6700
Facsimile: (212) 294-4700
Email: chardman@winston.com

Counsel for the Debtors and Debtors in Possession

EXHIBIT A

**Fifth Quarterly Statement of Compensation of
Ordinary Course Professionals**

SC Healthcare Holdings, LLC: Normal Course Professional

Firm Name	Services Provided	Apr-25	May-25	Jun-25	Total for Period
Ginoli	Tax and Accounting	-	-	-	-
Gold Star	IT Services	-	-	-	-
Kemper Technology	IT Services	-	-	-	-
Livingston, Barger	Legal - Litigation	3,230	-	-	3,230
Willis Towers Watson	Employee Comp	-	-	-	-
Stanton Public Relations	Communications	-	-	-	-
Swanson, Martin, Bell	Legal - Litigation	-	-	-	-
Sorling Northrup	Legal - Litigation	-	-	-	-
Pretzel & Stouffer	Legal - Litigation	-	7,036	-	7,036
Reifers, Holmes & Peters	Legal - Litigation	-	990	-	990
Lane & Waterman	Legal - Litigation	-	-	-	-
Total		3,230	8,026	-	11,256