

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SC HEALTHCARE HOLDING, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 24-10443 (TMH)

(Jointly Administered)

Obj. Deadline: August 12, 2025 at 4:00 p.m.

**FOURTEENTH MONTHLY FEE APPLICATION OF SAK MANAGEMENT
SERVICES, LLC D/B/A SAK HEALTHCARE, AS MEDICAL OPERATIONS
ADVISOR TO THE PATIENT CARE OMBUDSMAN, FOR ALLOWANCE
OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR
THE PERIOD OF MAY 1, 2025 THROUGH MAY 31, 2025**

Name of Applicant:

SAK Management Services, LLC d/b/a SAK
Healthcare

Authorized to Provide
Professional Services to:

Suzanne Koenig, Patient Care Ombudsman

Date of Retention:

May 24, 2024 *nunc pro tunc* to April 16, 2024

Period for which compensation
and reimbursement is sought:

May 1, 2025 through May 31, 2025

Amount of Compensation sought as
actual, reasonable and necessary
legal services rendered:

\$682.50

Amount of Expense Reimbursement
sought as actual, reasonable and
necessary:

\$0.00

This is a(n): X monthly interim final application

¹The last four digits of SC Healthcare Holding, LLC's tax identification number are 2584. The mailing address for SC Healthcare Holding, LLC is c/o Petersen Health Care Management, LLC 830 West Trailcreek Dr., Peoria, IL 61614. Due to the large number of Debtors in these Chapter 11 Cases, whose cases are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information is available on a website of the Debtors' claims and noticing agent at www.kccllc.net/Petersen.



Prior Applications:

Dated Filed	Period Covered	Requested		Approved	
		Fees	Expenses	Fees	Expenses
6/6/2024	April 16, 2024 through April 30, 2023	\$29,815.00	\$1,067.41	\$29,815.00	\$1,067.41
7/11/2024	May 1, 2024 through May 31, 2024	\$74,030.00	\$7,440.76	\$74,030.00	\$7,440.76
8/9/2024	June 1, 2024 through June 30, 2024	\$174,680.00	\$11,137.35	\$174,680.00	\$11,137.35
9/16/2024	July 1, 2024 through July 31, 2024	\$121,335.00	\$6,961.91	\$97,068.00	\$6,961.91
10/28/2024	August 1, 2024 through August 31, 2024	\$139,780.00	\$6,834.46	\$111,824.00	\$6,834.46
10/31/2024	September 1, 2024 through September 30, 2024	\$122,985.00	\$9,113.69	\$98,388.00	\$9,113.69
12/20/2024	October 1, 2024 through October 31, 2024	\$136,515.00	\$10,940.18	\$109,212.00	\$10,940.18
12/27/2024	November 1, 2024 through November 30, 2024	\$109,875.00	\$8,049.52	\$87,900.00	\$8,049.52
2/11/2025	December 1, 2024 through December 31, 2024	\$79,645.00	\$5,659.47	\$63,716.00	\$5,659.47
3/17/2025	January 1, 2025 through January 31, 2025	\$45,627.50	\$1,907.61	\$45,627.50	\$1,907.61
4/11/2025	February 1, 2025 through February 28, 2025	\$14,882.50	\$0.00	\$14,882.50	\$0.00
5/14/2025	March 1, 2025 through March 31, 2025	\$3,517.50	\$0.00	\$3,517.50	\$0.00
5/14/2025	April 1, 2025 through April 30, 2025	\$2,362.50	\$0.00	\$1,890.00	\$0.00

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SC HEALTHCARE HOLDING, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 24-10443 (TMH)

(Jointly Administered)

Obj. Deadline: August 12, 2025 at 4:00 p.m.

**FOURTEENTH MONTHLY FEE APPLICATION OF SAK MANAGEMENT
SERVICES, LLC D/B/A SAK HEALTHCARE, AS MEDICAL OPERATIONS
ADVISOR TO THE PATIENT CARE OMBUDSMAN, FOR ALLOWANCE
OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR
THE PERIOD OF MAY 1, 2025 THROUGH MAY 31, 2025**

SAK Management Services, LLC d/b/a SAK Healthcare (“SAK”), medical operations advisor to Suzanne Koenig, the patient care ombudsman (the “Ombudsman”) appointed in the above above-captioned chapter 11 cases (the “Chapter 11 Cases”) of SC Healthcare Holding, LLC, *et al.* (collectively, the “Debtors”), hereby submits its fourteenth monthly fee application (the “Application”) for entry of an order pursuant to sections 330 and 331 of title 11 of the United States Code, 11 U.S.C. §§101 et seq., as amended (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “Local Bankruptcy Rules”), the United States Trustee’s Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses filed under 11 U.S.C. § 330, effective January 30, 1996 (the “U.S. Trustee Guidelines”), and the Interim Compensation Order (defined below), for allowance of compensation for services rendered in the amount of

¹The last four digits of SC Healthcare Holding, LLC’s tax identification number are 2584. The mailing address for SC Healthcare Holding, LLC is c/o Petersen Health Care Management, LLC 830 West Trailcreek Dr., Peoria, IL 61614. Due to the large number of Debtors in these Chapter 11 Cases, whose cases are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information is available on a website of the Debtors’ claims and noticing agent at www.kccllc.net/Petersen.

\$682.50 and reimbursement of expenses in the amount \$0.00 for the period from May 1, 2025 through May 31, 2025 (the “Compensation Period”), and in support thereof, respectfully represents as follows:

JURISDICTION AND VENUE

1. This Court has jurisdiction over this Application pursuant to 28 U.S.C. §1334. This is a core proceeding pursuant to 28 U.S.C. §157(b)(2)(A) and (B).

2. Venue of this proceeding and this Application is proper in this District pursuant to 28 U.S.C. §§1408 and 1409.

3. The statutory predicates for the relief sought herein are sections 330 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016 and Local Bankruptcy Rule 2016-2.

BACKGROUND

4. On March 20, 2024 (the “Petition Date”), the Debtors each commenced the above-captioned Chapter 11 Cases by filing voluntary petitions for relief under chapter 11 of the Bankruptcy Code.

5. The Debtors, with the exception of some inactive entities, are authorized to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No trustee or examiner has been appointed in the Chapter 11 Cases.

6. On April 10, 2024, the U.S. Trustee filed the *Concurred in Application Regarding Order Pursuant to 11 U.S.C. § 333 and Fed. R. Bankr. P. 2007.2 Directing the Appointment of a Patient Care Ombudsman* [D.I. 136] (the “Ombudsman Application”).

7. On April 10, 2024, the Court entered the *Order Pursuant to Pursuant to 11 U.S.C. § 333 and Fed. R. Bankr. P. 2007.2 Directing the Appointment of a Patient Care Ombudsman* [D.I. 137] (the “Ombudsman Order”).

8. On April 16, 2024, the U.S. Trustee filed the *Notice of Appointment of Patient Care Ombudsman Under 11 U.S.C. § 333* [D.I. 160] (the “Ombudsman Appointment”), appointing Suzanne Koenig as the Ombudsman.

9. On May 8, 2024, the Ombudsman filed an application seeking the retention of SAK as medical operations advisor for the Ombudsman *nunc pro tunc* to April 16, 2024 [D.I. 275] (the “SAK Retention Application”). A Certification of No Objection regarding the SAK Retention Application was filed on May 23, 2024 [D.I. 351]. The Order approving the SAK Retention Application was entered on May 24, 2024 [D.I. 365].

10. On April 9, 2024, the Debtors filed the *Debtors’ Motion for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [D.I. 133] (the “Interim Compensation Motion”). The Order approving the Interim Compensation Motion was entered on April 23, 2024 [D.I. 235] (the “Interim Compensation Order”), which sets forth the procedures for interim compensation and reimbursement of expenses in these Chapter 11 Cases. Specifically, the Interim Compensation Order provides, among other things, that a Professional may file and serve a monthly fee application (the “Monthly Fee Application”) on or after the tenth (10th) day of each month following the month for which compensation is sought. Provided that there are no objections to the Monthly Fee Application filed within fourteen (14) days after the service of a Monthly Fee Application, the Professional may file a certificate of no objection with the Court, after which the Debtors are authorized to pay such Professional eighty percent (80%) of the fees and one-hundred percent (100%) of the expenses

requested in such Monthly Fee Application. If an objection is filed to the Monthly Fee Application, then the Debtors are authorized to pay 80% of the fees and 100% of the expenses not subject to objection.

RELIEF REQUESTED

11. Pursuant to the Interim Compensation Order and Bankruptcy Code section 331, SAK is seeking compensation in the amount of \$546.00 which is equal to 80% of the \$682.50 in fees for professional services rendered by SAK during the Compensation Period. This amount is derived solely from the applicable hourly billing rates of SAK's personnel who rendered such services to the Ombudsman. In addition, SAK is seeking reimbursement of expenses incurred during the Compensation Period in the amount of \$0.00.

A. Compensation Requested

12. Attached as **Exhibit A** is a full and detailed statement describing the services rendered by each professional and paraprofessional at SAK during the Compensation Period, along with the number of hours for each individual and the total compensation sought for each category. SAK contends that this detailed itemization complies with Local Bankruptcy Rule 2016-2(d).

B. Expense Reimbursement

13. SAK incurred \$0.00 of out-of-pocket expenses during the Compensation Period. A chart detailing and breaking out the specific disbursements is attached hereto as **Exhibit B**.

VALUATION OF SERVICES

14. Professionals of SAK expended a total of 1.30 hours in connection with this matter during the Compensation Period. The Ombudsman and her professionals have monitored and continue to monitor the bankruptcy cases and information relating to resident and patient records

for matters pertaining to resident and patient interests as further reflected in the detailed time entries attached hereto as **Exhibit A**.

15. The amount of time spent by each of the professionals providing services to the Ombudsman for the Compensation Period is set forth in **Exhibit A** hereto. The rates are SAK's normal hourly rates of compensation for work of this character. The reasonable value of the services rendered by SAK for the Compensation Period as counsel for the Ombudsman in these cases is \$682.50.

16. In accordance with the factors enumerated in Bankruptcy Code section 330, SAK contends that the amount requested is fair and reasonable given (i) the complexity of these cases, (ii) the time expended, (iii) the nature and extent of the services rendered, (iv) the value of such services and (v) the costs of comparable services other than in a case under this title. SAK's fees are reasonable and appropriate under the applicable legal standard, and should therefore be allowed.

17. SAK believes that the time entries included in **Exhibit A** and the expense breakdown set forth in **Exhibit B** are in compliance with the requirements of Local Bankruptcy Rule 2016-2.

NO PRIOR REQUEST

18. No prior request for the relief sought in the Application has been made to this or any other court.

CERTIFICATE OF COMPLIANCE AND WAIVER

19. The undersigned representative of SAK certifies that she has reviewed the requirements of Local Bankruptcy Rule 2016-2 and that the Application substantially complies with that Local Bankruptcy Rule. To the extent that the Application does not comply in all respects

with the requirements of Local Bankruptcy Rule 2016-2, SAK believes that such deviations are not material and respectfully requests that any such requirements be waived.

WHEREFORE, SAK hereby requests pursuant to the procedures allowed in the Interim Compensation Order: (i) allowance of compensation for necessary and valuable professional services rendered to the Ombudsman in the amount of \$682.50 for the period from May 1, 2025 through May 31, 2025; (ii) payment in the total amount of \$546.00 (representing 80% of the total fees (\$546.00) billed and 100% of the expenses (\$0.00) incurred during the Compensation Period); and (iii) such other relief as this Court deems just and proper.

**SAK MANAGEMENT SERVICES, LLC
D/B/A SAK HEALTHCARE**

Date: July 29, 2025

/s/ Suzanne Koenig
Suzanne Koenig, Founder & CEO

EXHIBIT A

Timekeeper Summary – May 1, 2025 – May 31, 2025

Timekeeper	Position	Rate	Hours	Amount
Suzanne Koenig	President & CEO	\$525.00	1.30	\$682.50
Totals:			1.30	\$682.50
Blended Rate: \$525				

Compensation By Category – May 1, 2025 – May 31, 2025

Project Category	Total Hours	Total Fees
Fee/Employment Application	1.30	\$682.50
Totals	1.30	\$682.50



300 Saunders Road, Suite 300
Riverwoods, IL 60015
847-446-8400
sakhealthcare.com

SAK Management Services

300 Saunders Rd
Suite 300
Riverwoods, IL 60015

July 11, 2025

SC Healthcare

Invoice Number: 20972

Invoice Period: 05-01-2025 - 05-31-2025

Payment Terms: Upon Receipt

RE: SC Healthcare - Patient Care Ombudsman Appointment**Time Details**

Date	Professional	Activity	Sub-Activity	Hours	Rate	Amount
<u>Fee/Employment Application</u>						
05-14-2025	Suzanne Koenig	Fee/Employment Application		1.30	525.00	682.50
		Review draft of SAK Fourth Interim Fee Application with PCO Counsel K. Dunn (.8); Discuss final fee applications with R. Schechter, PCO Counsel (.5).				
				1.30		682.50
				Total		682.50

Time Summary

Professional			Hours	Rate	Amount
Suzanne Koenig			1.30	525.00	682.50
Total					682.50
Activity			Hours	Rate	Amount
Fee/Employment Application			1.30	525.00	682.50
Total Fees					682.50
Activity	Professional		Hours	Rate	Amount
Fee/Employment Application	Suzanne Koenig		1.30	525.00	682.50
Total Fees					682.50

Total for this Invoice 682.50

SC Healthcare

July 11, 2025

SAK Management Services
300 Saunders Rd
Suite 300
Riverwoods, IL 60015

Invoice Number: 20972
Invoice Period: 05-01-2025 - 05-31-2025

REMITTANCE COPY

RE: SC Healthcare - Patient Care Ombudsman Appointment

Fees	682.50
Total for this Invoice	682.50

EXHIBIT B

Summary of Expenses – May 1, 2025 – May 31, 2025

DISBURSEMENTS	AMOUNT
a) Filing/Court Fees Payable to Clerk of Court. (Admission Fees)	\$0.00
b) Computer Assisted Legal Research Westlaw, Lexis and a description of manner calculated.	\$0.00
c) Pacer Fees Payable to the Pacer Service Center for search and/or print.	\$0.00
d) Fax (with rates) No. of Pages ____ Rate per Page ____ (Max. \$1.00/pg.)	\$0.00
e) Case Specific Telephone / Conference Call Charges Exclusive of overhead charges.	\$0.00
f) In-House Reproduction Services Exclusive of overhead charges.	\$0.00
g) Outside Reproduction Services Including scanning services.	\$0.00
h) Other Research Title searches, UCC searches, Asset searches, Accurint.	\$0.00
i) Court Reporting / Deposition Services Transcripts.	\$0.00
j) Travel Mileage, rolls, airfare and parking.	\$0.00
k) Courier & Express Carriers Overnight and personal delivery	\$0.00
l) Postage	\$0.00
m) Other (specify)	\$0.00
DISBURSEMENTS TOTAL:	\$0.00

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SC HEALTHCARE HOLDING, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 24-10443 (TMH)

(Jointly Administered)

Obj. Deadline: August 12, 2025 at 4:00 p.m.

**NOTICE TO FOURTEENTH MONTHLY FEE APPLICATION OF SAK
MANAGEMENT SERVICES, LLC D/B/A SAK HEALTHCARE, AS MEDICAL
OPERATIONS ADVISOR TO THE PATIENT CARE OMBUDSMAN, FOR
ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD OF MAY 1, 2025 THROUGH MAY 31, 2025**

PLEASE TAKE NOTICE that, on July 29, 2025, SAK Management Services, LLC d/b/a SAK Healthcare (“SAK”), medical operations advisor to Suzanne Koenig, the patient care ombudsman (the “Ombudsman”), filed its Fourteenth Monthly Fee Application (the “Application”) for Allowance of Compensation and Reimbursement of Expenses for the Services Rendered for the Period of May 1, 2025, through May 31, 2025.

If you object to the relief sought by the Application, you are required to file a response to the Application, on or before **August 12, 2025, 4:00 p.m. (ET)**. At the same time, you must also serve a copy of the response upon the Ombudsman’s counsel:

Cheryl A. Santaniello, Esq. (DE Bar No. 5062)
Porzio, Bromberg & Newman, P.C.
300 Delaware Avenue, Suite 1220
Wilmington, DE 19801
Telephone: (302) 526-1235
Facsimile: (302) 416-6064
E-mail: casantaniello@pbnlaw.com

Robert M. Schechter, Esq. (*pro hac vice*)
Christopher P. Mazza, Esq. (*pro hac vice*)
Porzio, Bromberg & Newman, P.C.
100 Southgate Parkway
P.O. Box. 1997
Morristown, New Jersey 07962
Telephone: (973) 538-4006
Facsimile: (973) 538-5146
E-mail: rmschechter@pbnlaw.com
E-mail: cpmazza@pbnlaw.com

¹The last four digits of SC Healthcare Holding, LLC’s tax identification number are 2584. The mailing address for SC Healthcare Holding, LLC is c/o Petersen Health Care Management, LLC 830 West Trailcreek Dr., Peoria, IL 61614. Due to the large number of Debtors in these Chapter 11 Cases, whose cases are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information is available on a website of the Debtors’ claims and noticing agent at www.kccllc.net/Petersen.

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THEN 80% OF FEES AND 100% OF THE EXPENSES REQUESTED IN THE APPLICATION MAY BE PAID PURSUANT TO THE INTERIM COMPENSATION ORDER WITHOUT FURTHER HEARING OR ORDER OF THE COURT.

A HEARING ON THE APPLICATION WILL BE HELD ONLY IF OBJECTIONS ARE FILED, OR IF THE COURT DIRECTS OTHERWISE AT A DATE AND TIME TO BE SCHEDULED BY THE COURT.

Dated: July 29, 2025

/s/ Cheryl A. Santaniello
Cheryl A. Santaniello

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SC HEALTHCARE HOLDING, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 24-10443 (TMH)

(Jointly Administered)

CERTIFICATE OF SERVICE

I hereby certify that on this 29th day of July, 2025, I caused to be filed with the Court electronically, and I caused to be served a true and correct copy of the:

**FOURTEENTH MONTHLY FEE APPLICATION OF SAK MANAGEMENT
SERVICES, LLC D/B/A SAK HEALTHCARE, AS MEDICAL OPERATIONS
ADVISOR TO THE PATIENT CARE OMBUDSMAN, FOR ALLOWANCE
OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR
THE PERIOD OF MAY 1, 2025 THROUGH MAY 31, 2025**

upon the parties that are registered to receive notice via the Courts' CM/ECF notification system, and additional service was completed by U.S. First Class Mail on the parties listed on **Exhibit A.**

/s/ Cheryl A. Santaniello
Cheryl A. Santaniello

¹The last four digits of SC Healthcare Holding, LLC's tax identification number are 2584. The mailing address for SC Healthcare Holding, LLC is c/o Petersen Health Care Management, LLC 830 West Trailcreek Dr., Peoria, IL 61614. Due to the large number of Debtors in these Chapter 11 Cases, whose cases are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information is available on a website of the Debtors' claims and noticing agent at www.kccllc.net/Petersen.

EXHIBIT A

SC Healthcare Holding, LLC *et al.*
Attn: David R. Campbell
830 W. Trailcreek Drive
Peoria, IL 61614

Debtors

Winston & Strawn LLP
Attn: Gregory M. Gartland,
Daniel J. McGuire, Joel McKnight
Mudd
35 West Wacker Drive
Chicago, IL 60601

-and-

Winston & Strawn LLP
Attn: Carrie V. Hardman
200 Park Avenue
New York, NY 10166

Debtors' Counsel

Young Conaway Stargatt & Taylor,
LLP
Attn: Andrew L. Magaziner, Shella
Borovinskaya, Carol E. Cox
Rodney Square
1000 North King Street
Wilmington, DE 19801

Debtors' Counsel

Office of the United States Trustee
District of Delaware
Attn: Linda Richenderfer, Jon
Lipshie
844 King Street, Suite 2207
Lockbox 35
Wilmington, DE 19801

U.S. Trustee

Norton Rose Fulbright US LLP
Attn: Robert M. Hirsh, Emily Hong
1301 Avenue of the Americas New
York, NY 10019

Counsel to DIP Lender

Morris James LLP
Attn: Eric J. Monzo
500 Delaware Avenue
Suite 1500
Wilmington, DE 19801

Counsel to DIP Lender

Holland & Knight, LLP
Attn: Tyler Lane
511 Union Street, Ste. 2700
Nashville, Tennessee 37219

Counsel to Column Financial, Inc.

Landis Rath & Cobb LLP
Attn: Adam Landis, Rick Cobb
919 Market Street, Suite 1800
P.O. Box 2087
Wilmington, Delaware 19899

Counsel to Column Financial, Inc.

Greenberg Traurig, LLP
Attn: Nancy A. Peterman, Danny
Duerdoth
77 West Wacker Drive
Suite 3100
Chicago, IL 60601

-and-

Greenberg Traurig, LLP
Attn: Shari L. Heyen
1000 Louisiana Street
Suite 6700
Houston, TX 77002

-and-

Greenberg Traurig, LLP
Attn: Anthony W. Clark, Dennis A.
Meloro
222 Delaware Avenue
Suite 1600
Wilmington, DE 19801

*Counsel to the Official Committee
of Unsecured Creditors*