

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

**In re:**

**SC HEALTHCARE HOLDING, LLC *et al.*,**

**Debtors.<sup>1</sup>**

Chapter 11

Case No. 24-10443 (TMH)

Jointly Administered

**Objection Deadline: August 12, 2025 at 4:00 p.m. (ET)**

**SUMMARY OF THIRTEENTH MONTHLY FEE APPLICATION OF  
WINSTON & STRAWN LLP, AS CO-COUNSEL FOR THE DEBTORS,  
FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF  
EXPENSES FOR THE PERIOD FROM APRIL 1, 2025 THROUGH APRIL 30, 2025**

Name of Applicant:	Winston & Strawn LLP
Authorized to Provide Professional Services to:	Debtors and Debtors-in-Possession
Date of Retention:	April 23, 2024 (Effective as of March 20, 2024)
Period for which compensation and reimbursement is sought:	April 1-30, 2025
Amount of Compensation sought as actual, reasonable and necessary:	\$290,596.50
Amount of Expense Reimbursement sought as actual, reasonable and necessary:	\$4,167.36
This is an: <u>X</u> interim _____ final application	

This application includes 16.9 hours and \$20,467.00 in fees incurred in connection with the preparation of Fee Applications.<sup>2</sup>

Prior applications:

<sup>1</sup> The last four digits of SC Healthcare Holding, LLC's tax identification number are 2584. The mailing address for SC Healthcare Holding, LLC is c/o Petersen Health Care Management, LLC, P.O. Box 620, Delavan, IL 61734. Due to the large number of debtors in these Chapter 11 Cases, whose cases are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information is available on a website of the Debtors' claims and noticing agent at <http://www.kcellc.net/Petersen>.

<sup>2</sup> Fees incurred in connection with preparing this application will be reflected on a subsequent fee application.



241044325072900000000001

Date Filed/ Docket No.	Period Covered	Requested (\$)		Certificate of No Objection	Approved (\$)		
		Fees	Expenses		Fees	Expenses	Order Entered
7/19/24 D.I. 674	3/20/24- 4/30/24	\$1,483,816.00	\$13,007.46	D.I. 735			
8/14/24 D.I. 752	5/1/24- 5/31/24	\$832,779.25	\$29,627.82	D.I. 800			
1st Interim Fee Order		\$2,316,595.25	\$42,635.28		\$2,313,253.25	\$40,233.39	D.I. 872
11/13/24 D.I. 999	6/1/24- 6/30/24	\$459,405.50	\$931.78	D.I. 1050			
11/13/24 D.I. 1000	7/1/24- 7/31/24	\$642,235.00	\$29,720.17	D.I. 1051			
11/14/24 D.I. 1001	8/1/24- 8/31/24	\$407,563.75	\$5,640.73	D.I. 1052			
2nd Interim Fee Order		\$1,509,204.25	\$32,809.46 <sup>3</sup>		\$1,508,041.75	\$32,809.46	D.I.1123
12/20/24 D.I. 1106	9/1/24- 9/30/24	\$287,468.25	\$2,231.29	D.I. 1147			
12/20/24 D.I. 1113	10/1/24- 10/31/24	\$416,472.50	\$8,053.60	D.I. 1150			
12/20/24 D.I. 1114	11/1/24- 11/30/24	\$370,608.50	\$5,892.81	D.I.1151			
2/14/25 D.I. 1261	12/1/24- 12/31/24	\$504,411.50	\$9,984.45	D.I. 1313			
3rd Interim Fee Order		\$1,578,960.75	\$26,162.15		\$1,573,474.25	\$25,810.67	D.I.1359
4/16/25 D.I. 1397	1/1/25- 1/31/25	\$472,165.50	\$3,439.37	D.I. 1538			
5/9/25 D.I. 1561	2/1/25- 2/28/25	\$327,391.00	\$4,063.28	D.I. 1628			
5/15/25 D.I. 1577	3/1/25- 3/31/25	\$303,455.50	\$2,595.91	D.I. 1680			
4th Interim Fee Order		\$1,103,012.00	\$10,098.56		\$1,103,012.00	\$10,098.56	D.I.1716

### **COMPENSATION BY INDIVIDUAL**

Name	Title, Department	Admission	Hourly Billing Rate	Total Billed Hours	Total Compensation
Ahmad, Scott	Partner, Litigation	Illinois (2009)	\$1,450.00	2.1	\$3,045.00
Hardman, Carrie	Partner, Restructuring	New York (2010)	\$1,450.00	26.2	\$37,990.00
McGuire, Daniel	Partner, Restructuring	Illinois (1997)	\$1,630.00	31.3	\$51,019.00
McGuire, Daniel (Travel)	Partner, Restructuring	Illinois (1997)	\$815.00	8.7	\$7,090.50
Fleming, Emma	Associate, Restructuring	New York (2020)	\$1,250.00	8.6	\$10,750.00
Golic, Amila	Associate, Restructuring	Illinois (2021)	\$1,070.00	28.5	\$30,495.00
Mudd, Joel	Associate, Restructuring	Illinois (2021)	\$1,070.00	83.8	\$89,666.00
Perkins, Kenneth	Staff Attorney, Restructuring	New York (2016)	\$700.00	82.9	\$58,030.00
LaBomascus, Zach	Paralegal	N/A	\$405.00	6.2	\$2,511.00
<b>Totals</b>				<b>278.3</b>	<b>\$290,596.50</b>

<sup>3</sup> Requested expenses in the Second Interim Fee Application were reduced by \$3,483.22 to correct a scrivener's error.

Name	Title, Department	Admission	Hourly Billing Rate	Total Billed Hours	Total Compensation
Blended Rate All Timekeepers					\$1,044.18

**COMPENSATION BY PROJECT CATEGORY**

Project Category	Total Hours	Total Fees
Case Administration (B110)	9.9	\$14,279.00
Asset Analysis and Recovery (B120)	3.7	\$4,073.00
Asset Disposition (B130)	16.7	\$18,895.00
Relief from Stay/Adequate Protection Proceedings (B140)	0.5	\$725.00
Meetings of and Communications with Creditors (B150)	11.2	\$12,136.00
Fee/Employment Applications (B160)	16.9	\$20,467.00
Bankruptcy Litigation Matters (B180L)	8.6	\$5,991.00
Other Contested Matters (excluding assumption/rejection motions) (B190)	6.6	\$10,326.00
Non-Working Travel (B195)	8.7	\$7,090.50
Business Operations (B210)	29.2	\$30,431.00
Board of Directors Matters (B260)	2.9	\$4,045.00
Plan and Disclosure Statement (including Business Plan) (B320)	163.4	\$162,138.00
<b>TOTALS</b>	<b>278.3</b>	<b>\$290,596.50</b>

**EXPENSE SUMMARY**

Expenses Category	Total Expenses
Electronic Discovery Services	\$2,296.95
Lodging	\$292.91
Airfare	\$1,016.97
Travel – Long Distance Transportation	\$506.14
Business Meals	\$54.39
<b>TOTAL DISBURSEMENTS</b>	<b>\$4,167.36</b>

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

**In re:**

**SC HEALTHCARE HOLDING, LLC *et al.*,  
  
Debtors.<sup>1</sup>**

Chapter 11

Case No. 24-10443 (TMH)

Jointly Administered

**Objection Deadline: August 12, 2025 at 4:00 p.m. (ET)**

**THIRTEENTH MONTHLY FEE APPLICATION OF  
WINSTON & STRAWN LLP, AS CO-COUNSEL FOR THE DEBTORS,  
FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF  
EXPENSES FOR THE PERIOD FROM APRIL 1, 2025 THROUGH APRIL 30, 2025**

Pursuant to sections 330 and 331 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure, Rule 2016-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 235], the law firm of Winston & Strawn LLP (hereinafter “Winston”) hereby moves the United States Bankruptcy Court for the District of Delaware (the “Court”) for reasonable compensation for professional legal services rendered as co-counsel to the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”) in the amount of \$290,596.50, together with reimbursement for actual and necessary expenses incurred in the amount of \$4,167.36, for the period commencing April 1, 2025 through

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<sup>1</sup> The last four digits of SC Healthcare Holding, LLC’s tax identification number are 2584. The mailing address for SC Healthcare Holding, LLC is c/o Petersen Health Care Management, LLC, P.O. Box 620, Delavan, IL 61734. Due to the large number of debtors in these Chapter 11 Cases, whose cases are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information is available on a website of the Debtors’ claims and noticing agent at <http://www.kccllc.net/Petersen>.

and including April 30, 2025 (the “Fee Period”). In support of its Application, Winston respectfully represents as follows:

1. Winston was employed to represent the Debtors as bankruptcy co-counsel in connection with these chapter 11 cases, pursuant to an order entered by the Court on April 23, 2024 [Docket No. 233] (the “Winston Retention Order”). The Winston Retention Order authorized Winston to be compensated on an hourly basis and to be reimbursed for actual and necessary expenses.

2. All services for which compensation is requested by Winston were performed for or on behalf of the Debtors.

#### **SUMMARY OF SERVICES RENDERED**

3. Attached hereto as **Exhibit A** is a detailed statement of fees incurred during the Fee Period, showing the amount of \$290,596.50 due in fees.

4. The services rendered by Winston during the Fee Period are grouped into the categories set forth in **Exhibit A**. The attorneys and paralegals who rendered services relating to each category are identified, along with the number of hours for each individual and the total compensation sought for each category, in **Exhibit A**.

#### **DISBURSEMENTS**

5. Also attached hereto as **Exhibit A** is a detailed statement of expenses paid during the Fee Period, showing expenses in the amount of \$4,167.36. This disbursement sum is broken down into categories of charges, including, among others, travel charges and electronic discovery services charges. A complete review by category of the expenses incurred for the Fee Period may be found in **Exhibit A**.

6. Pursuant to Local Rule 2016-1, Winston represents that: (i) its rate for copying charges is \$0.08 per page for black and white copies and \$0.80 per page for color copies;

(ii) it does not charge for outgoing or incoming facsimile transmissions; and (iii) Westlaw and Lexis research charges are not more than the actual cost.

### **VALUATION OF SERVICES**

7. Attorneys and paraprofessionals of Winston have expended a total of 278.3 hours in connection with this matter during the Fee Period.

8. The amount of time spent by each of these persons providing services to the Debtors for the Fee Period is fully set forth in the detail attached hereto as **Exhibit A**. The hourly rates set forth therein are Winston's normal hourly rates of compensation for work of this character. The reasonable value of the services rendered by Winston for the Fee Period as co-counsel for the Debtors is \$290,596.50.

9. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, the amount requested is fair and reasonable given (i) the complexity of these cases, (ii) the time expended, (iii) the nature and extent of the services rendered, (iv) the value of such services, and (v) the costs of comparable services other than in a case under chapter 11 of the Bankruptcy Code. In addition, Winston has reviewed the requirements of Local Rule 2016-1 and believes that this Application complies with the requirements set forth therein.

WHEREFORE, Winston requests that allowance be made to it in the sum of \$290,596.50 as compensation for necessary professional services rendered to the Debtors for the Fee Period, and the sum of \$4,167.36 for reimbursement of actual necessary costs and expenses incurred during that period, and further requests such other and further relief as the Court may deem just and proper.

Dated: July 29, 2025  
New York, New York

Respectfully submitted,

*/s/ Carrie V. Hardman*

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**WINSTON & STRAWN LLP**

Daniel J. McGuire (admitted *pro hac vice*)

Gregory M. Gartland (admitted *pro hac vice*)

35 W. Wacker Drive

Chicago, IL 60601

Telephone: (312) 558-5600

Facsimile: (312) 558-5700

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and

Carrie V. Hardman (admitted *pro hac vice*)

200 Park Avenue

New York, New York 10166

Telephone: (212) 294-6700

Facsimile: (212) 294-4700

Email: chardman@winston.com

*Counsel for the Debtors and Debtors in Possession*

**CERTIFICATION OF COMPLIANCE WITH LOCAL RULE 2016-1**

I, Carrie V. Hardman, hereby certify as follows:

1. I am a partner in the applicant firm, Winston & Strawn LLP, and have been admitted to the bar of the State of New York since 2010.
2. I have personally performed many of the legal services rendered by Winston, as co-counsel for the Debtors, and am thoroughly familiar with all other work performed on behalf of the Debtors by the lawyers and paraprofessionals in the firm.
3. The facts set forth in the foregoing Application are true and correct to the best of my knowledge, information, and belief. Moreover, I have reviewed the requirements of Rule 2016-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware and submit that the Application complies with such requirements.

Dated: July 29, 2025

/s/ Carrie V. Hardman

Carrie V. Hardman



**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

**In re:**

**SC HEALTHCARE HOLDING, LLC *et al.*,**

**Debtors.<sup>1</sup>**

Chapter 11

Case No. 24-10443 (TMH)

Jointly Administered

**Objection Deadline: August 12, 2025 at 4:00 p.m. (ET)**

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**NOTICE OF APPLICATION**

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PLEASE TAKE NOTICE THAT the *Thirteenth Monthly Fee Application of Winston & Strawn LLP, as Co-Counsel to the Debtors, for Allowance of Compensation and Reimbursement of Expenses for the Period from April 1, 2025 Through April 30, 2025* (the “Application”) has been filed with the United States Bankruptcy Court for the District of Delaware (the “Court”). The Application seeks allowance of monthly fees in the amount of \$290,596.50 and monthly expenses in the amount of \$4,167.36.

PLEASE TAKE FURTHER NOTICE THAT objections to the Application, if any, are required to be filed on or before **August 12, 2025 at 4:00 p.m. (ET)** (the “Objection Deadline”) with the Clerk of the Court, 3rd Floor, 824 Market Street, Wilmington, Delaware 19801. At the same time, you must also serve a copy of the objection so as to be received by the following on or before the Objection Deadline: (a) the Debtors, c/o Petersen Health Care Management, LLC, P.O. Box 620, Delavan, IL 61734, Attn: David R. Campbell (dcampbell@getzlerhenrich.com); (b) co-counsel to the Debtors, Winston & Strawn LLP, 35 West Wacker Drive, Chicago, IL 60601, Attn.: Gregory M. Gartland (ggartland@winston.com), Daniel J. McGuire (dmcguire@winston.com), and Joel McKnight Mudd (jmudd@winston.com) and 200 Park Avenue, New York, NY 10166, Attn.: Carrie V. Hardman (chardman@winston.com) and Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, DE 19801, Attn.: Andrew L. Magaziner (amagaziner@ycst.com) and Shella Borovinskaya (sborovinskaya@ycst.com); (c) the Office of the United States Trustee, 844 King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801, Attn: Linda Richenderfer (Linda.Richenderfer@usdoj.gov) and Jon Lipshie (Jon.Lipshie@usdoj.gov); (d) counsel to the Official Committee of Unsecured Creditors, Greenberg Traurig, LLP, 77 West Wacker Drive, Suite 3100, Chicago, IL 60601, Attn: Nancy A. Peterman (peterman@gtlaw.com) and Danny Duerdoth (duerdothd@gtlaw.com), and 1000 Louisiana Street, Suite 6700, Houston, TX 77002, Attn: Shari L. Heyen (shari.heyen@gtlaw.com), and 222 Delaware Avenue, Suite 1600, Wilmington, DE 19801, Attn: Anthony W. Clark (anthony.clark@gtlaw.com) and Dennis A. Meloro

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<sup>1</sup> The last four digits of SC Healthcare Holding, LLC’s tax identification number are 2584. The mailing address for SC Healthcare Holding, LLC is c/o Petersen Health Care Management, LLC, P.O. Box 620, Delavan, IL 61734. Due to the large number of debtors in these Chapter 11 Cases, whose cases are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information is available on a website of the Debtors’ claims and noticing agent at <http://www.kccllc.net/Petersen>.

(dennis.meloro@gtlaw.com); and (e) counsel to Column Financial, Inc., Holland & Knight, LLP, 511 Union Street, Ste. 2700, Nashville, Tennessee 37219, Attn: Tyler Layne (tyler.layne@hklaw.com) and Landis Rath & Cobb LLP, 919 Market Street, Suite 1800, P.O. Box 2087, Wilmington, Delaware 19899, Attn: Adam Landis (landis@lrclaw.com) and Rick Cobb (cobb@lrclaw.com).

**PLEASE TAKE FURTHER NOTICE THAT PURSUANT TO THE *ORDER ESTABLISHING PROCEDURES FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR RETAINED PROFESSIONALS* [D.I. 235], IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THEN THE DEBTORS WILL BE AUTHORIZED TO PAY 80% OF REQUESTED MONTHLY FEES AND 100% OF REQUESTED EXPENSES WITHOUT FURTHER ORDER OF THE COURT. ONLY IF AN OBJECTION IS PROPERLY AND TIMELY FILED IN ACCORDANCE WITH THE ABOVE PROCEDURES WILL A HEARING BE HELD ON THE APPLICATION. ONLY THOSE PARTIES TIMELY FILING AND SERVING OBJECTIONS WILL RECEIVE NOTICE AND BE HEARD AT SUCH HEARING.**

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Dated: July 29, 2025  
Wilmington, Delaware

Respectfully submitted,

**YOUNG CONAWAY STARGATT &  
TAYLOR, LLP**

*/s/ Shella Borovinskaya*

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Shella Borovinskaya (No. 6758)  
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and

**WINSTON & STRAWN LLP**

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Email: chardman@winston.com

*Counsel for the Debtors and Debtors in  
Possession*

**EXHIBIT A**

**WINSTON & STRAWN LLP**

200 Park Avenue  
 New York, NY 10166-4193  
 TAX ID NO. 36-1975990

Petersen Healthcare, Inc.  
 Marikay Snyder  
 830 West Trailcreek Dr.  
 Peoria, IL 61614

Invoice No. 3043590  
 Invoice Date 07/10/25  
 Client Matter No 087423.00002

**Professional Services and Expenses through 04/30/25**

<b><u>Task Code</u></b>	<b><u>Task Description</u></b>		<b><u>Fee Amount</u></b>	<b><u>Cost Amount</u></b>
B110	Case Administration	14,279.00		
B120	Asset Analysis and Recovery	4,073.00		
B130	Asset Disposition	18,895.00		
B140	Relief from Stay/Adequate Protection Proceedings	725.00		
B150	Meetings of and Communications with Creditors	12,136.00		
B160	Fee/Employment Applications	20,467.00		
B180L	Bankruptcy Litigation Matters	5,991.00		
B190	Other Contested Matters (excluding assumption/rejection motions)	10,326.00		
B195	Non-Working Travel	7,090.50		
B210	Business Operations	30,431.00		
B260	Board of Directors Matters	4,045.00		
B320	Plan and Disclosure Statement (including Business Plan)	162,138.00		
			290,596.50	4,167.36
	<b>Total Fees and Expenses</b>			294,763.86

**WINSTON & STRAWN LLP**

Petersen Healthcare, Inc.

Invoice No 3043590

Invoice Date 07/10/25

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**00002 Workout and Restructuring Matters**

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**Monthly Summary of Fee Activity**

<u>Task Code</u>	<u>Task Description</u>	<u>Month</u>	<u>Fee Amount</u>	<u>Total</u>
B110	Case Administration	2025/04	14,279.00	
	<b>Task Total</b>			14,279.00
B120	Asset Analysis and Recovery	2025/04	4,073.00	
	<b>Task Total</b>			4,073.00
B130	Asset Disposition	2025/04	18,895.00	
	<b>Task Total</b>			18,895.00
B140	Relief from Stay/Adequate Protection Proceedings	2025/04	725.00	
	<b>Task Total</b>			725.00
B150	Meetings of and Communications with Creditors	2025/04	12,136.00	
	<b>Task Total</b>			12,136.00
B160	Fee/Employment Applications	2025/04	20,467.00	
	<b>Task Total</b>			20,467.00
B180L	Bankruptcy Litigation Matters	2025/04	5,991.00	
	<b>Task Total</b>			5,991.00
B190	Other Contested Matters (excluding assumption/rejection motions)	2025/04	10,326.00	
	<b>Task Total</b>			10,326.00
B195	Non-Working Travel	2025/04	7,090.50	

**WINSTON & STRAWN LLP**

Petersen Healthcare, Inc.

Invoice No 3043590

Invoice Date 07/10/25

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**00002 Workout and Restructuring Matters**

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**Monthly Summary of Fee Activity**

<u>Task Code</u>	<u>Task Description</u>	<u>Month</u>	<u>Fee Amount</u>	<u>Total</u>
		<b>Task Total</b>		7,090.50
B210	Business Operations	2025/04	30,431.00	
		<b>Task Total</b>		30,431.00
B260	Board of Directors Matters	2025/04	4,045.00	
		<b>Task Total</b>		4,045.00
B320	Plan and Disclosure Statement (including Business Plan)	2025/04	162,138.00	
		<b>Task Total</b>		162,138.00
	<b>Total Fees</b>			290,596.50

**WINSTON & STRAWN LLP**

Petersen Healthcare, Inc.

Invoice No 3043590

Invoice Date 07/10/25

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**00002 Workout and Restructuring Matters**

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**Professional Activity Summary**

<u>Task Code</u>	<u>Task Description</u>	<u>Classification</u>	<u>Name</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
B110	Case Administration	Partner	C. Hardman	1,450.00	6.90	10,005.00
		Partner	D. McGuire	1,630.00	1.90	3,097.00
		Associate	J. Mudd	1,070.00	1.10	1,177.00
		<b>Category Total:</b>			9.90	14,279.00
B120	Asset Analysis and Recovery	Partner	C. Hardman	1,450.00	0.30	435.00
		Associate	J. Mudd	1,070.00	3.40	3,638.00
		<b>Category Total:</b>			3.70	4,073.00
B130	Asset Disposition	Partner	C. Hardman	1,450.00	2.70	3,915.00
		Associate	A. Golic	1,070.00	14.00	14,980.00
		<b>Category Total:</b>			16.70	18,895.00
B140	Relief from Stay/Adequate Protection Proceedings	Partner	C. Hardman	1,450.00	0.50	725.00
		<b>Category Total:</b>			0.50	725.00
B150	Meetings of and Communications with Creditors	Partner	C. Hardman	1,450.00	0.40	580.00
		Associate	J. Mudd	1,070.00	10.80	11,556.00



**WINSTON & STRAWN LLP**

Petersen Healthcare, Inc.

Invoice No 3043590

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**00002 Workout and Restructuring Matters**

<u>Task Code</u>	<u>Task Description</u>	<u>Classification</u>	<u>Name</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
			<b>Category Total:</b>		11.20	12,136.00
B160	Fee/Employment Applications	Partner	C. Hardman	1,450.00	2.20	3,190.00
		Associate	E. Fleming	1,250.00	8.60	10,750.00
		Associate	J. Mudd	1,070.00	6.10	6,527.00
		<b>Category Total:</b>			16.90	20,467.00
B180L	Bankruptcy Litigation Matters	Partner	S. Ahmad	1,450.00	1.10	1,595.00
		Partner	C. Hardman	1,450.00	1.30	1,885.00
		Paralegal	Z. LaBomascus	405.00	6.20	2,511.00
		<b>Category Total:</b>			8.60	5,991.00
B190	Other Contested Matters (excluding assumption/rejection motions)	Partner	S. Ahmad	1,450.00	1.00	1,450.00
		Partner	C. Hardman	1,450.00	1.40	2,030.00
		Partner	D. McGuire	1,630.00	4.20	6,846.00
		<b>Category Total:</b>			6.60	10,326.00
B195	Non-Working Travel	Partner	D. McGuire	815.00	8.70	7,090.50
		<b>Category Total:</b>			8.70	7,090.50

**WINSTON & STRAWN LLP**

Petersen Healthcare, Inc.

Invoice No 3043590

Invoice Date 07/10/25

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**00002 Workout and Restructuring Matters**

<u>Task Code</u>	<u>Task Description</u>	<u>Classification</u>	<u>Name</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
B210	Business Operations	Partner	D. McGuire	1,630.00	0.20	326.00
		Associate	A. Golic	1,070.00	2.80	2,996.00
		Associate	J. Mudd	1,070.00	23.70	25,359.00
		Staff Attorney	K. Perkins	700.00	2.50	1,750.00
		<b>Category Total:</b>			29.20	30,431.00
B260	Board of Directors Matters	Partner	C. Hardman	1,450.00	1.30	1,885.00
		Partner	D. McGuire	1,630.00	0.80	1,304.00
		Associate	J. Mudd	1,070.00	0.80	856.00
		<b>Category Total:</b>			2.90	4,045.00
B320	Plan and Disclosure Statement (including Business Plan)	Partner	C. Hardman	1,450.00	9.20	13,340.00
		Partner	D. McGuire	1,630.00	24.20	39,446.00
		Associate	A. Golic	1,070.00	11.70	12,519.00
		Associate	J. Mudd	1,070.00	37.90	40,553.00
		Staff Attorney	K. Perkins	700.00	80.40	56,280.00
		<b>Category Total:</b>			163.40	162,138.00
Grand Total All Categories		Partner	S. Ahmad	1,450.00	2.10	3,045.00
		Partner	C. Hardman	1,450.00	26.20	37,990.00

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<u>Task Code</u>	<u>Task Description</u>	<u>Classification</u>	<u>Name</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
		Partner	D. McGuire	1,630.00	31.30	51,019.00
		Partner	D. McGuire	815.00	8.70	7,090.50
		Associate	E. Fleming	1,250.00	8.60	10,750.00
		Associate	A. Golic	1,070.00	28.50	30,495.00
		Associate	J. Mudd	1,070.00	83.80	89,666.00
		Paralegal	Z. LaBomascus	405.00	6.20	2,511.00
		Staff Attorney	K. Perkins	700.00	82.90	58,030.00
			<b>Grand Total:</b>		278.30	290,596.50

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**Monthly Summary of Disbursement Activity**

<u>Cost Code</u>	<u>Cost Description</u>	<u>Month</u>	<u>Disb Amount</u>	<u>Total</u>
191	Electronic Discovery Services	2025/04	2,296.95	
	<b>Cost Code Total</b>			2,296.95
219	Lodging	2025/04	292.91	
	<b>Cost Code Total</b>			292.91
220	Airfare	2025/04	1,016.97	
	<b>Cost Code Total</b>			1,016.97
221	Travel - Long Distance Transportation	2025/03	155.65	
221	Travel - Long Distance Transportation	2025/04	350.49	
	<b>Cost Code Total</b>			506.14
225	Business Meals	2025/04	54.39	
	<b>Cost Code Total</b>			54.39
	<b>Total Disbursements</b>			4,167.36

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**Professional Fees Statement**

<u>Atty</u>	<u>Class</u>	<u>Rate</u>	<u>Date</u>	<u>Hours</u>	<u>Amount</u>	<u>Description of Services Rendered</u>
<b>Task: B110 Case Administration</b>						
C. Hardman	Partner	1,450.00	04/01/25	0.30	435.00	Call with D. Campbell re status and various items (.2); confer (email) to D. McGuire thereon (.1)
D. McGuire	Partner	1,630.00	04/01/25	0.10	163.00	Communications with C. Hardman re case administration matters
J. Mudd	Associate	1,070.00	04/02/25	1.10	1,177.00	Revise SOFA amendments per RubinBrown comments and GH comments
C. Hardman	Partner	1,450.00	04/03/25	0.90	1,305.00	Confer with D. Campbell, M. Snyder and B. Condon re status and various issues
C. Hardman	Partner	1,450.00	04/04/25	0.40	580.00	Call with client team re status and various issues
C. Hardman	Partner	1,450.00	04/07/25	0.20	290.00	Confer with J. Mudd re client inquiry (.1); email M. Salazaar re call (.1)

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C. Hardman	Partner	1,450.00	04/14/25	0.50	725.00	Confer with J. Mudd (multiple) re MORs (.2); confer with S. Borovinskaya re agenda issues (multiple) (.3)
C. Hardman	Partner	1,450.00	04/15/25	1.00	1,450.00	Call with Committee re case status and next steps (.6); confer with D. Campbell, D. McGuire, and B. Condon thereon (.3); confer further with D. McGuire re same (.1)
D. McGuire	Partner	1,630.00	04/15/25	1.00	1,630.00	Call with Committee re case status and next steps (.6); confer with D. Campbell and others re same (.3); communications with C. Hardman re same (.1)
C. Hardman	Partner	1,450.00	04/17/25	0.50	725.00	Call with M. Snyder and D. Campbell re various issues
C. Hardman	Partner	1,450.00	04/21/25	1.60	2,320.00	Confer with A. Golic re various creditor inquiries (.3); confer with D. Campbell, D. McGuire and B. Condon re various issues (.1); further confer with J. Mudd re amended schedules (.4); review and consider edits to same (.8)
D. McGuire	Partner	1,630.00	04/21/25	0.10	163.00	Confer with D. Campbell, C. Hardman, and B. Condon re various issues

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C. Hardman	Partner	1,450.00	04/22/25	0.20	290.00	Confer with B. Chatz re amended schedules (.1); confer with J. Mudd re various creditor inquiries (.1)
C. Hardman	Partner	1,450.00	04/23/25	0.60	870.00	Confer with M. Synder, D. Campbell, and J. Mudd (multiple emails) re various issues
C. Hardman	Partner	1,450.00	04/25/25	0.20	290.00	Confer (emails) with J. Mudd re MORs and related filings
C. Hardman	Partner	1,450.00	04/28/25	0.50	725.00	Call with D. Campbell, B. Condon, and D. McGuire re various open items (.3); confer further with D. McGuire thereon (.2)
D. McGuire	Partner	1,630.00	04/28/25	0.50	815.00	Call with D. Campbell, B. Condon, and C. Harman re status issues (.3); confer further with C. Hardman thereon (.2)
D. McGuire	Partner	1,630.00	04/30/25	0.20	326.00	Communications with D. Campbell (.1) and N. Peterman (.1) re admin claim payments
<b>Task Total:</b>				9.90	14,279.00	

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**Task: B120 Asset Analysis and Recovery**

J. Mudd	Associate	1,070.00	04/03/25	2.90	3,103.00	Revise global notes re SOFAs amendments (.8); revise interco debtor sofas amendments (1.8); correspond with Rubin Brown re same (.3)
J. Mudd	Associate	1,070.00	04/04/25	0.50	535.00	Correspond with Getzler and Young Conaway re SOFA amendments
C. Hardman	Partner	1,450.00	04/28/25	0.30	435.00	Review analysis and confer (emails) with D. McGuire re Neeley
			<b>Task Total:</b>	3.70	4,073.00	



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**Task: B130 Asset Disposition**

A. Golic	Associate	1,070.00	04/04/25	0.50	535.00	Correspond with C. Hardman, Getzler re de minimis asset sales (.2); review, analyze issues re same (.3)
A. Golic	Associate	1,070.00	04/07/25	1.70	1,819.00	Revise CSB repossession notice (.6); correspond with CSB, C. Hardman re same (.4); draft language re deficiency claim (.7)
C. Hardman	Partner	1,450.00	04/07/25	0.20	290.00	Confer with A. Golic (emails) re de minimis asset sales
A. Golic	Associate	1,070.00	04/08/25	0.80	856.00	Correspond with CSB, Getzler, C. Hardman re vehicle repossessions (.3); review, analyze issues re same (.5)
C. Hardman	Partner	1,450.00	04/08/25	0.10	145.00	Confer with A. Golic re de minimis asset sales
A. Golic	Associate	1,070.00	04/09/25	1.10	1,177.00	Revise de minimis transaction notice re vehicle repossession (.6); correspond with notice parties re same (.3); correspond with Community State Bank counsel re de minimis transaction notice (.2)

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A. Golic	Associate	1,070.00	04/10/25	2.90	3,103.00	Review, analyze, respond to UST questions re vehicle repossessions (.9); research re same (.6); correspond with Getzler, C. Hardman, UST re same (.6); telephone conference with C. Hardman re same (.2); telephone conference with Insured Aircraft representative re aircraft sale issues (.1); correspond with C. Hardman, aircraft sale broker, CRO re same (.5)
C. Hardman	Partner	1,450.00	04/10/25	0.80	1,160.00	Confer with A. Golic and address closing of aircraft sale (multiple emails and calls)
A. Golic	Associate	1,070.00	04/11/25	0.70	749.00	Review, analyze issues re aircraft sale closing
A. Golic	Associate	1,070.00	04/14/25	1.30	1,391.00	Complete documentation re aircraft sale (.9); correspond with CRO, C. Hardman, aircraft sale broker re same (.4)
C. Hardman	Partner	1,450.00	04/14/25	0.90	1,305.00	Confer with A. Golic re de minimis asset issues (.1); address issues re same, reviewing proposed notices (.7); confer further with A. Golic re same (.1)
A. Golic	Associate	1,070.00	04/15/25	3.00	3,210.00	Correspond with CRO, C. Hardman, aircraft sale broker re aircraft sale issues (.6); review,

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analyze issues re same (.8); telephone conference with broker re same (.2); research FAA regulations re same (1.1); correspond with notice parties re Community State Bank transaction notice (.3)

C. Hardman	Partner	1,450.00	04/15/25	0.20	290.00	Confer with A. Golic re de minimis sale processes (including the FAA)
A. Golic	Associate	1,070.00	04/16/25	2.00	2,140.00	Review, analyze final documentation, issues re airplane sale (.7); correspond with CRO, C. Hardman, aircraft sale broker re same (1.3)
C. Hardman	Partner	1,450.00	04/16/25	0.10	145.00	Confer (email) with A. Golic re de minimis asset sales
C. Hardman	Partner	1,450.00	04/17/25	0.10	145.00	Confer with A. Golic re sale documents
C. Hardman	Partner	1,450.00	04/23/25	0.30	435.00	Confer with D. McGuire re Hickory sale
<b>Task Total:</b>				16.70	18,895.00	

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**Task: B140 Relief from Stay/Adequate Protection Proceedings**

C. Hardman	Partner	1,450.00	04/18/25	0.50	725.00	Review and analyze filings, conferring with J. Mudd re relief from stay matters
<b>Task Total:</b>				0.50	725.00	

**Task: B150 Meetings of and Communications with Creditors**

J. Mudd	Associate	1,070.00	04/01/25	2.20	2,354.00	Call with vendor re admin claim (.3); research re same (1.9)
J. Mudd	Associate	1,070.00	04/02/25	2.00	2,140.00	Revise reconciliations (1.2); research re same (.4); correspond with SSA re claims (.4)
J. Mudd	Associate	1,070.00	04/03/25	1.60	1,712.00	Call with creditor re RTA issues (.4); correspond with C. Hardman re same (.4); correspondence re other RTA inquiries (.8)
J. Mudd	Associate	1,070.00	04/08/25	0.50	535.00	Call to OCP re invoices
J. Mudd	Associate	1,070.00	04/09/25	0.80	856.00	Call with creditor re RTA accounts (.4); correspond with client re same (.4)

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J. Mudd	Associate	1,070.00	04/10/25	2.60	2,782.00	Call with Getzler re creditor issues (.4); research re RTA balances and reliever (2.2)
J. Mudd	Associate	1,070.00	04/11/25	0.60	642.00	Call with creditor re RTA issues
C. Hardman	Partner	1,450.00	04/22/25	0.40	580.00	Call with UCC re status of matter and related items
J. Mudd	Associate	1,070.00	04/29/25	0.50	535.00	Review, analyze invoices from vendor; correspond with Getzler team re same
<b>Task Total:</b>				11.20	12,136.00	

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**Task: B160 Fee/Employment Applications**

E. Fleming	Associate	1,250.00	04/01/25	2.10	2,625.00	Begin review and revision of January invoice (1.5); review and analyze application of payments received (.6)
E. Fleming	Associate	1,250.00	04/02/25	3.90	4,875.00	Review and revise January invoice
J. Mudd	Associate	1,070.00	04/08/25	0.90	963.00	Review Verita fee apps
J. Mudd	Associate	1,070.00	04/11/25	1.10	1,177.00	Review Verita fee apps and Duane Morris fee apps
C. Hardman	Partner	1,450.00	04/14/25	0.60	870.00	Confer with A. Golic re ordinary course professional issues (.1); confer with D. McGuire thereon (.3); confer with J. Mudd re Verita application (.2)
J. Mudd	Associate	1,070.00	04/14/25	1.60	1,712.00	Review Verita fee apps and Duane Morris fee apps
E. Fleming	Associate	1,250.00	04/15/25	2.60	3,250.00	Draft and revise January fee statement (2.5); draft analysis re status of fee statements (.1)

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C. Hardman	Partner	1,450.00	04/15/25	1.10	1,595.00	Review, finalize and confer with client re January monthly fee statement (.3); confer with E. Fleming re Winston fee applications (.3); confer with J. Mudd re various professionals' fee applications (multiple emails (.5)
J. Mudd	Associate	1,070.00	04/15/25	1.10	1,177.00	Review Verita fee apps and Duane Morris fee apps (.7); review and analyze Verita interim fee apps (.4)
C. Hardman	Partner	1,450.00	04/16/25	0.40	580.00	Confer with D. Campbell and Verita (multiple emails) re invoicing and fee applications (.3); email E. Fleming re January monthly fee statement (.1)
J. Mudd	Associate	1,070.00	04/17/25	0.60	642.00	Correspond with Rubin Brown re fee apps (.3); revise DM fee app (.3)
C. Hardman	Partner	1,450.00	04/29/25	0.10	145.00	Confer with D. Campbell re professionals' fee compensation
J. Mudd	Associate	1,070.00	04/29/25	0.80	856.00	Draft RubinBrown fee app
<b>Task Total:</b>				16.90	20,467.00	

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**Task: B180L Bankruptcy Litigation Matters**

Z. LaBomascus	Paralegal	405.00	04/01/25	0.40	162.00	Review and preparation of new case filings in internal saved files for team use and review
Z. LaBomascus	Paralegal	405.00	04/02/25	0.20	81.00	Review and preparation of new case filings in internal saved files for team use and review
Z. LaBomascus	Paralegal	405.00	04/04/25	0.10	40.50	Review and preparation of new case filings in internal saved files for team use and review
Z. LaBomascus	Paralegal	405.00	04/07/25	0.40	162.00	Review and preparation of new case filings in internal saved files for team use and review (.3); revise case team calendars re new and revised deadlines (.1)
Z. LaBomascus	Paralegal	405.00	04/08/25	0.30	121.50	Review and preparation of new case filings in internal saved files for team use and review
Z. LaBomascus	Paralegal	405.00	04/10/25	0.10	40.50	Review and preparation of new case filings in internal saved files for team use and review
Z. LaBomascus	Paralegal	405.00	04/11/25	0.30	121.50	Review and preparation of new case filings in internal saved files for team use and review (.2);



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revise case team calendars with new and  
revised case deadlines (.1)

C. Hardman	Partner	1,450.00	04/14/25	0.20	290.00	Review receivership pleadings
Z. LaBomascus	Paralegal	405.00	04/14/25	0.30	121.50	Review and preparation of new case filings in internal saved files for team use and review
Z. LaBomascus	Paralegal	405.00	04/15/25	0.10	40.50	Review and preparation of new case filings in internal saved files for team use and review
Z. LaBomascus	Paralegal	405.00	04/16/25	0.10	40.50	Review and preparation of new case filings in internal saved files for team use and review
C. Hardman	Partner	1,450.00	04/17/25	0.20	290.00	Confer with D. Campbell re discovery issues
Z. LaBomascus	Paralegal	405.00	04/17/25	0.40	162.00	Review and preparation of new case filings in internal saved files for team use and review (.3); revise case team calendars re new case deadlines (.1)
Z. LaBomascus	Paralegal	405.00	04/18/25	0.50	202.50	Review and preparation of new case filings in internal saved files for team use and review (.3); revise case team calendars re new case

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deadlines (.1); review and preparation of sales materials in internal saved files per A. Golic request (.1)

Z. LaBomascus	Paralegal	405.00	04/21/25	0.70	283.50	Review and preparation of new case filings in internal saved files for team use and review (.3); revise case team calendars re new case deadlines (.4)
Z. LaBomascus	Paralegal	405.00	04/22/25	0.50	202.50	Review and preparation of new case filings in internal saved files for team use and review
Z. LaBomascus	Paralegal	405.00	04/23/25	1.10	445.50	Review and preparation of new case filings in internal saved files for team use and review (.7); revise case team calendars with new case deadlines (.4)
S. Ahmad	Partner	1,450.00	04/24/25	0.50	725.00	Communications to Receiver re various matters
C. Hardman	Partner	1,450.00	04/24/25	0.90	1,305.00	Confer with D. Campbell re receivership and other related issues (.3); emails with S. Ahmad thereon (.2); further address client-raised issues (.4)
Z. LaBomascus	Paralegal	405.00	04/24/25	0.30	121.50	Review and preparation of new case filings in

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internal saved files for team use and review (.2);  
revise case team calendars with new case  
deadlines (.1)

Z. LaBomascus	Paralegal	405.00	04/25/25	0.10	40.50	Review and preparation of new case filings in internal saved files for team use and review
Z. LaBomascus	Paralegal	405.00	04/28/25	0.10	40.50	Review and preparation of new case filings in internal saved files for team use and review
S. Ahmad	Partner	1,450.00	04/30/25	0.60	870.00	Attend court hearing in Charleston matter (.3); follow-up communications re fingerprints (.3)
Z. LaBomascus	Paralegal	405.00	04/30/25	0.20	81.00	Review and preparation of new case filings in internal saved files for team use and review
<b>Task Total:</b>				8.60	5,991.00	

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**Task: B190 Other Contested Matters (excluding assumption/rejection motions)**

D. McGuire	Partner	1,630.00	04/04/25	0.40	652.00	Review complaint (.3); emails with B. Chatz re entities involved (.1)
S. Ahmad	Partner	1,450.00	04/07/25	1.00	1,450.00	Prepare for status hearing (.5); attend to status hearing re Capital Funding (.3); update client re same (.2)
C. Hardman	Partner	1,450.00	04/07/25	0.60	870.00	Call with B. Chatz and D. McGuire re litigation issues (.5); emails with D. McGuire re same (.1)
D. McGuire	Partner	1,630.00	04/07/25	0.60	978.00	Call with B. Chatz and C. Hardman re litigation issues (.5); emails with C. Hardman thereafter re same (.1)
D. McGuire	Partner	1,630.00	04/09/25	0.20	326.00	Communications with B. Chatz re litigation status
D. McGuire	Partner	1,630.00	04/10/25	0.50	815.00	Participate in pre mediation conference with J. Sontchi, UCC and M. Petersen
C. Hardman	Partner	1,450.00	04/11/25	0.50	725.00	Confer with D. Kemp (multiple) re M. Petersen motion practice (.2); confer with D. Campbell

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and B. Condon re motion practice (.3)

C. Hardman	Partner	1,450.00	04/14/25	0.20	290.00	Review and comment on mediator order
D. McGuire	Partner	1,630.00	04/15/25	0.40	652.00	Call with N. Peterman re M. Petersen litigation (.2); review comments and emails on mediation order (.2)
D. McGuire	Partner	1,630.00	04/16/25	0.70	1,141.00	Calls with S. Jakubowski (.2), N. Peterman (.2) and B. Chatz 2x (.3) re mediation related matters
D. McGuire	Partner	1,630.00	04/26/25	0.50	815.00	Call with N. Peterman re mediation matters
C. Hardman	Partner	1,450.00	04/28/25	0.10	145.00	Confer with D. McGuire re rent motion
D. McGuire	Partner	1,630.00	04/28/25	0.20	326.00	Confer with C. Hardman re rent motion and timing (.1); emails with GH re same and amount (.1)

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D. McGuire	Partner	1,630.00	04/29/25	0.70	1,141.00	Calls (.5) and emails (.1) with N. Peterman re settlement matters re M. Petersen and guarantors; call to X.-Call re same (.1)
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<b>Task Total:</b>				6.60	10,326.00	
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**Task: B195 Non-Working Travel**

D. McGuire	Partner	815.00	04/16/25	4.60	3,749.00	Travel to DE for omnibus hearing
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D. McGuire	Partner	815.00	04/17/25	4.10	3,341.50	Travel from DE to Chicago
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<b>Task Total:</b>				8.70	7,090.50	
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**Task: B210 Business Operations**

A. Golic	Associate	1,070.00	04/01/25	0.10	107.00	Correspond with Grobstein Teeple re OCP process
A. Golic	Associate	1,070.00	04/02/25	0.10	107.00	Correspond with Grobstein Teeple re declaration, OCP issues
J. Mudd	Associate	1,070.00	04/07/25	1.50	1,605.00	Call with Getzler and Verita re SOFAs amendments (.8); revise same (.7)
J. Mudd	Associate	1,070.00	04/08/25	1.60	1,712.00	Draft letter to Blue Cross
J. Mudd	Associate	1,070.00	04/09/25	0.30	321.00	Correspond with Getzler re non-Debtor addresses
A. Golic	Associate	1,070.00	04/10/25	0.50	535.00	Correspond with GBT re OCP declaration (.2); revise same (.3)
A. Golic	Associate	1,070.00	04/11/25	0.90	963.00	Correspond with YCST, Grobstein Teeple re OCP declaration (.5); finalize same and coordinate filing (.4)

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J. Mudd	Associate	1,070.00	04/11/25	3.10	3,317.00	Research re amendments and voting procedures
A. Golic	Associate	1,070.00	04/14/25	0.60	642.00	Correspond with Getzler re Heartland repossessions (.1); correspond with C. Hardman re OCP issues (.2); review, analyze issues re same (.3)
J. Mudd	Associate	1,070.00	04/14/25	1.50	1,605.00	Call with Getzler re MORs
J. Mudd	Associate	1,070.00	04/15/25	0.50	535.00	Call with UST re MORs
J. Mudd	Associate	1,070.00	04/16/25	1.40	1,498.00	Review, analyze SOFA amendments (.4); revise notices re same (.8); correspond with Verita re same (.2)
A. Golic	Associate	1,070.00	04/17/25	0.30	321.00	Correspond with C. Hardman, Getzler re OCP issues
J. Mudd	Associate	1,070.00	04/17/25	1.40	1,498.00	Review, analyze SOFA amendments (.4); revise notices re same (.8); correspond with Verita re same (.2)



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J. Mudd	Associate	1,070.00	04/18/25	2.10	2,247.00	Review revise sofa amendment final drafts
J. Mudd	Associate	1,070.00	04/21/25	1.20	1,284.00	Review revise sofa amendment final drafts
J. Mudd	Associate	1,070.00	04/22/25	2.00	2,140.00	Finalize solicitation documents with Verita (.8); correspond with OCPs re claim issues (.4); review litigation re lift stay (.6); correspond with C. Hardman re same (.2)
D. McGuire	Partner	1,630.00	04/23/25	0.20	326.00	Communications with D. Campbell (.1) and J. Ha (.1) re CMS fines from prepetition operations
J. Mudd	Associate	1,070.00	04/23/25	2.60	2,782.00	Correspond with OCPs re open litigation issues (.8); review, revise solicitation publication proof (.4); correspond with Verita re same (.3); review, analyze receivership docket re requests to close facilities (1.1)
A. Golic	Associate	1,070.00	04/24/25	0.20	214.00	Correspond with Getzler re OCP objection period
A. Golic	Associate	1,070.00	04/25/25	0.10	107.00	Correspond with tax professional re OCP objection deadline, next operational steps re OCP engagement

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J. Mudd	Associate	1,070.00	04/28/25	1.60	1,712.00	Call with OCP re outstanding litigation issues and invoices (.5); correspond with vendor re invoice reconciliation (.3); review, analyze reconciliation re same (.8)
J. Mudd	Associate	1,070.00	04/29/25	2.40	2,568.00	Review litigation documents (.3); correspond with Receiver re same (.2); review, analyze bank statements re RTAs (.4); correspond with Company re same (.3); call with Getzler re various case issues (.5); review, revise MOR (.7)
K. Perkins	Staff Attorney	700.00	04/29/25	2.50	1,750.00	Review prior Rule 2015 filings and assess required documents in preparation of May 28, 2025 filing
J. Mudd	Associate	1,070.00	04/30/25	0.50	535.00	Correspond with Getzler re MOR
<b>Task Total:</b>				29.20	30,431.00	

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**Task: B260 Board of Directors Matters**

C. Hardman	Partner	1,450.00	04/14/25	0.20	290.00	Board meeting
D. McGuire	Partner	1,630.00	04/14/25	0.20	326.00	Attend board meeting
J. Mudd	Associate	1,070.00	04/14/25	0.20	214.00	Attend board meeting and take notes
C. Hardman	Partner	1,450.00	04/21/25	0.30	435.00	Board meeting
D. McGuire	Partner	1,630.00	04/21/25	0.30	489.00	Attend board meeting
J. Mudd	Associate	1,070.00	04/21/25	0.30	321.00	Attend board meeting and take notes
C. Hardman	Partner	1,450.00	04/24/25	0.50	725.00	Substantive email updates to R. Orzoco re various case items
C. Hardman	Partner	1,450.00	04/28/25	0.30	435.00	Attend board meeting

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D. McGuire	Partner	1,630.00	04/28/25	0.30	489.00	Attend board meeting
J. Mudd	Associate	1,070.00	04/28/25	0.30	321.00	Attend board meeting and take notes
<b>Task Total:</b>				2.90	4,045.00	

**Task: B320 Plan and Disclosure Statement (including Business Plan)**

D. McGuire	Partner	1,630.00	04/01/25	1.40	2,282.00	Calls with Berkadia and Wells Fargo (.5) and Column (.4) re plan confirmation matters and value allocation; email with B. Condon re plan cash forecast (.2); review revised forecast (.2); emails with N. Peterman re same (.1)
J. Mudd	Associate	1,070.00	04/01/25	0.50	535.00	Call with Column re plan
D. McGuire	Partner	1,630.00	04/04/25	1.70	2,771.00	Call with J. Mudd and Column re plan (.5); discuss same with D. Campbell (.3); review and comment on revised plan and disclosure statement (.6) and provide comments to J. Mudd (.2); emails with J. Morgan re Solutions Bank plan objection dates (.1)

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J. Mudd	Associate	1,070.00	04/04/25	0.50	535.00	Revise plan re Column comments
J. Mudd	Associate	1,070.00	04/04/25	0.50	535.00	Call with Column re plan
C. Hardman	Partner	1,450.00	04/05/25	0.10	145.00	Confer with D. McGuire (emails) re plan/solicitation hearing
D. McGuire	Partner	1,630.00	04/06/25	0.20	326.00	Communications with N. Peterman (.1) and L. Richenderfer (.1) re objection deadlines, etc.
C. Hardman	Partner	1,450.00	04/07/25	0.10	145.00	Call with K. Perkins re plan and disclosure statement issues
D. McGuire	Partner	1,630.00	04/07/25	0.30	489.00	Multiple emails with M. Brooks, D. Fournier and C. Falgowski re secured lender matters related to plan
K. Perkins	Staff Attorney	700.00	04/07/25	0.90	630.00	Call with C. Hardman re strategy re drafting brief in support of confirmation and final approval of disclosure statement (.1); review recent briefs in support of confirmation of combined plans and disclosure statement for preparation of same in support of debtor's combined plan and disclosure statement (.8)

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D. McGuire	Partner	1,630.00	04/08/25	0.50	815.00	Communications with N. Peterman (.2), L. Richendefer (.1) and J. Mudd (.2) re plan issues/changes
J. Mudd	Associate	1,070.00	04/08/25	0.60	642.00	Revise plan and disclosure statement
K. Perkins	Staff Attorney	700.00	04/08/25	5.20	3,640.00	Start drafting memorandum in support of confirmation of combined plan and disclosure statement
D. McGuire	Partner	1,630.00	04/09/25	0.70	1,141.00	Call with L. Richendefer and J. Mudd re plan issues (.5); emails with B. Condon and D. Campbell re plan reporting (.2)
J. Mudd	Associate	1,070.00	04/09/25	2.10	2,247.00	Revise plan and disclosure statement (1.6); call with UST re same (.5)
K. Perkins	Staff Attorney	700.00	04/09/25	6.70	4,690.00	Continue drafting memorandum in support of confirmation of combined plans and disclosure statement
D. McGuire	Partner	1,630.00	04/10/25	1.80	2,934.00	Review UST (.2) and M. Petersen (.2) comments re plan and process; communications with B. Chatz (.2); N. Peterman (.3) and GH team (.2) re

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plan issues; emails with J. Mudd re plan changes (.2); review analysis of prof fees for plan feasibility (.3) and confer with B. Condon re same (.2)

J. Mudd	Associate	1,070.00	04/10/25	2.50	2,675.00	Revise plan
K. Perkins	Staff Attorney	700.00	04/10/25	7.00	4,900.00	Revise draft memorandum in support of confirmation of combined plans and disclosure statement (6.2); review comments from Committee counsel re proposed changes to solicitation (.8)
C. Hardman	Partner	1,450.00	04/11/25	0.70	1,015.00	Confer with S. Borovinskaya (multiple emails) re hearing dates and procedures motion for plan and disclosure statement (.2); confer with D. McGuire re same (.5)
D. McGuire	Partner	1,630.00	04/11/25	1.40	2,282.00	Review latest plan financial model (.8) and emails re same with N. Peterman (.1) and C. Falgowski (.1); communications with YCST team re agenda and hearing timing (.2); emails with UST re deadlines (.1); same with N. Peterman (.1)
K. Perkins	Staff Attorney	700.00	04/11/25	5.10	3,570.00	Revise brief in support of confirmation of

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debtors' combined plan and disclosure statement (3.8); revise proposed interim approval and procedures order and associated exhibits (1.3)

C. Hardman	Partner	1,450.00	04/14/25	0.40	580.00	Email with PCO counsel re plan and disclosure system (.2); confer with D. McGuire re plan and disclosure statement procedures (.2)
D. McGuire	Partner	1,630.00	04/14/25	2.20	3,586.00	Review and revise plan and disclosure statement (1.1); communications with B. Chatz (.1), N. Peterman (.1) and J. Mudd (.2) re same; review Committee insert (.1); review UST objection (.3); emails with D. Campbell re plan matters (.2); emails with C. Hardman re reply to objections (.1)
J. Mudd	Associate	1,070.00	04/14/25	1.80	1,926.00	Revise plan and disclosure statement
C. Hardman	Partner	1,450.00	04/15/25	0.50	725.00	Confer (emails) with S. Borovinskaya re plan and disclosure statement issues (.1); review and consider same (.3) confer with D. McGuire thereon (.1)
D. McGuire	Partner	1,630.00	04/15/25	5.00	8,150.00	Revisions to plan and disclosure statement (1.5); communications with J. Mudd throughout



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the day re same (.6) and review iterations (.8); review committee plan objection(.4); review and comment on financial docs and schedules for plan (.8) and communications with D. Campbell re same (.4); revise procedures order (.3); emails with K. Perkins re same (.2)

J. Mudd	Associate	1,070.00	04/15/25	6.10	6,527.00	Revise plan and disclosure statement
K. Perkins	Staff Attorney	700.00	04/15/25	7.30	5,110.00	Continue draft of brief in support of confirmation of debtors' combined plan and disclosure statement
C. Hardman	Partner	1,450.00	04/16/25	1.60	2,320.00	Confer (emails) with J. Mudd re PCO language and related plan issues (.2); review and analyze liquidation analysis, emailing J. Mudd thereon (.2); confer with YCST re status of plan and disclosure statement issues (.2); confer with D. Laskin (multiple emails) re hearing preparation (.3); confer with M. Snyder re status of plan/disclosure statement (.4); confer with D. Campbell re same and other related case issues (.1); emails to A. Golic re PAA and related plan/disclosure statement issues (.2)
D. McGuire	Partner	1,630.00	04/16/25	2.60	4,238.00	Review and comment on iterations of plan and disclosure statement and exhibits, including

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						liquidation analysis (1.5); prepare for solicitation motion hearing (1.1)
J. Mudd	Associate	1,070.00	04/16/25	4.10	4,387.00	Revise plan and disclosure statement
K. Perkins	Staff Attorney	700.00	04/16/25	6.40	4,480.00	Revise draft of brief in support of confirmation of debtors' combined plan and disclosure statement (4.9); revise draft Interim Approval and Procedures Order and associated exhibits (1.5)
C. Hardman	Partner	1,450.00	04/17/25	2.20	3,190.00	Emails with J. Mudd and D. McGuire re plan and disclosure statement issues in preparation for hearing (.8); prepare for (.2) and attend plan and disclosure statement hearing (.7); confer with D. McGuire re next steps thereon (.2); emails and calls with J. Mudd, A. Golic, and K. Perkins re same (.3)
D. McGuire	Partner	1,630.00	04/17/25	3.30	5,379.00	Preparations for solicitation hearing, including review and comment on proposed revisions from various parties and outline of argument (1.7); attend hearing (.7); communications with GH and J. Mudd thereafter re various revisions to plan and order and liquidation analysis (.5); emails with N. Peterman re plan changes (.2); emails with YCST re filing revised docs (.1);

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communications with K. Stanger re Plan issues  
(.1)

J. Mudd	Associate	1,070.00	04/17/25	3.90	4,173.00	Revise plan and disclosure statement (3.2); attend hearing re same (.7)
K. Perkins	Staff Attorney	700.00	04/17/25	6.80	4,760.00	Continue draft of brief in support of confirmation of debtors' combined plan and disclosure statement
A. Golic	Associate	1,070.00	04/18/25	1.10	1,177.00	Videoconference with C. Hardman, J. Mudd, D. McGuire, K. Perkins re plan confirmation documentation and next steps (.3); research precedent re same (.8)
C. Hardman	Partner	1,450.00	04/18/25	0.90	1,305.00	Call with D. McGuire, J. Mudd, A. Golic, K. Perkins re next steps for plan, disclosure statement and confirmation preparation (.3); review and confer with J. Mudd re available dates for hearing, and related deadlines (.2); further review and calculate deadlines thereon, emailing with D. McGuire thereon (.3); confer (email) S. Borovinskaya thereon (.1)
D. McGuire	Partner	1,630.00	04/18/25	1.40	2,282.00	Call with W&S team re confirmation filings planning (.3); review finalized versions of solicitation materials incorporating last changes

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(.5); multiple emails with YCST and WS teams re filings, hearing date issues, etc. (.3); emails with N. Peterman re confirmation hearing matters (.3)

J. Mudd	Associate	1,070.00	04/18/25	2.60	2,782.00	Revise timeline re confirmation (.8); call with Young Conaway re same (.4); revise plan re same (.4); revise solicitation order re same (.4); correspond with Verita re same (.3); call with Winston team re same (.3)
K. Perkins	Staff Attorney	700.00	04/18/25	5.40	3,780.00	Telephonic meeting with D. McGuire, C. Hardman, J. Mudd, and A. Golic re strategy for confirmation-related work product (plan supplement, agreements, briefing, etc.) (.3); revise draft of brief in support of confirmation of debtors' combined plan and disclosure statement (4.5); revise draft Interim Approval and Procedures Order and associated exhibits based on comments from Committee Counsel received after filing of revised drafts (.6)
A. Golic	Associate	1,070.00	04/20/25	0.60	642.00	Research plan administrator agreement precedents
A. Golic	Associate	1,070.00	04/21/25	6.20	6,634.00	Research re precedent plan administrator agreements (1.0); draft, revise Plan Administrator Agreement (5.2)

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D. McGuire	Partner	1,630.00	04/21/25	1.10	1,793.00	Review and approve revised plan and exhibit docs (.8); myriad emails with J. Mudd and YCST team re same (.3)
J. Mudd	Associate	1,070.00	04/21/25	3.40	3,638.00	Revise solicitation order (.9); revise plan (.5); correspond with Young Conaway re same (.4); correspond with C. Hardman re same (.3); compile solicitation documents (.8); correspond with Young Conaway re same (.2); correspond with Verita re same (.3)
K. Perkins	Staff Attorney	700.00	04/21/25	3.30	2,310.00	Continue draft of brief in support of confirmation of debtors' combined plan and disclosure statement
A. Golic	Associate	1,070.00	04/22/25	1.50	1,605.00	Draft, revise Plan Administrator Agreement
C. Hardman	Partner	1,450.00	04/22/25	1.30	1,885.00	Review, analyze and consider issues re plan and disclosure statement (.7); confer with J. Mudd and D. Campbell re various related issues (.4); confer with M. Snyder re various post-confirmation issues (.2)
K. Perkins	Staff Attorney	700.00	04/22/25	8.20	5,740.00	Research re standards and tests for substantive

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consolidation via chapter 11 plan (3.4); draft sections of confirmation brief relating to substantive consolidation (2.2); research re calculation of acceptance of plan by debtor or by plan under section 1129(a)(10) (.4); revise/proof confirmation brief (2.2)

A. Golic	Associate	1,070.00	04/23/25	1.80	1,926.00	Revise, finalize draft of Plan Administrator Agreement (1.5); correspond with C. Hardman, D. McGuire, J. Mudd re same (.3)
J. Mudd	Associate	1,070.00	04/23/25	3.10	3,317.00	Draft confirmation order
K. Perkins	Staff Attorney	700.00	04/23/25	7.10	4,970.00	Research re standards relating to release, exculpation, and injunction provision in chapter 11 plan (4.3); release, exculpation, and injunction provision in chapter 11 plan (2.8)
C. Hardman	Partner	1,450.00	04/24/25	0.20	290.00	Confer with K. Perkins (emails) re plan and disclosure statement
J. Mudd	Associate	1,070.00	04/24/25	2.20	2,354.00	Draft confirmation order
K. Perkins	Staff Attorney	700.00	04/24/25	1.90	1,330.00	Finalize draft confirmation brief for C. Hardman and D. McGuire

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C. Hardman	Partner	1,450.00	04/25/25	0.70	1,015.00	Address plan and disclosure statement issues, conferring (by email) with D. McGuire and D. Campbell re same
J. Mudd	Associate	1,070.00	04/25/25	3.50	3,745.00	Draft confirmation order (3.1); review, analyze comments to plan (.2); correspond with D. McGuire re same (.2)
A. Golic	Associate	1,070.00	04/28/25	0.30	321.00	Review, analyze plan confirmation dates, next steps
D. McGuire	Partner	1,630.00	04/28/25	0.20	326.00	Emails with J. Treece re plan (.1); same with M. Medved re PCO comments on plan (.1)
A. Golic	Associate	1,070.00	04/29/25	0.20	214.00	Correspond with J. Mudd re confirmation preparations
K. Perkins	Staff Attorney	700.00	04/29/25	2.50	1,750.00	Review provisions in confirmation declarations in other chapter 11 cases with similar plan provisions in preparation for debtors' confirmation declaration
C. Hardman	Partner	1,450.00	04/30/25	0.50	725.00	Confer with counsel to Hartford re plan and disclosure statement issues (.1); confer with

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YCST re same (.2); emails with D. Campbell and  
D. McGuire re various issues (.2)

D. McGuire	Partner	1,630.00	04/30/25	0.40	652.00	Call with D. Campbell re plan matters
J. Mudd	Associate	1,070.00	04/30/25	0.50	535.00	Review, analyze comments to plan (.3); correspond with opposing counsel re same (.2)
K. Perkins	Staff Attorney	700.00	04/30/25	6.60	4,620.00	Begin draft declaration in support of confirmation of debtors' chapter 11 plan
		<b>Task Total:</b>		163.40	162,138.00	



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**Disbursements & Other Charges**

<b>Date</b>	<b>Description</b>	<b>Amount</b>	
04/15/25	Airfare VENDOR: McGuire, Daniel J. INVOICE#: 7370472204181605 DATE: 4/18/2025 Airfare; 04/15/2025 - 04/17/2025; Flight while traveling to DE to attend hearing. 01007370472200030000	1,016.97	
	<b>Total Airfare</b>		<b>1,016.97</b>
04/16/25	Business Meals VENDOR: McGuire, Daniel J. INVOICE#: 7370472204181605 DATE: 4/18/2025 Dinner; 04/15/2025 - 04/17/2025; Meal while traveling to DE to attend hearing., Daniel McGuire 01007370472200040000	25.31	
04/16/25	Business Meals VENDOR: McGuire, Daniel J. INVOICE#: 7370472204181605 DATE: 4/18/2025 Lunch; 04/15/2025 - 04/17/2025; Meal while traveling to DE to attend hearing., Daniel McGuire 01007370472200050000	14.58	
04/16/25	Business Meals VENDOR: McGuire, Daniel J. INVOICE#: 7370472204181605 DATE: 4/18/2025 Hotel - Meals Other; 04/15/2025 - 04/17/2025; Hotel refreshment while traveling to DE to attend hearing., Daniel McGuire 01007370472200010001	14.50	
	<b>Total Business Meals</b>		<b>54.39</b>
04/30/25	Electronic Discovery Services VENDOR: Winston & Strawn LLP - EDSS INVOICE#: 250430078 DATE: 4/30/2025 For April services rendered, including license fees, hosting, imports, processing, project management, etc	2,296.95	
	<b>Total Electronic Discovery Services</b>		<b>2,296.95</b>
04/17/25	Lodging VENDOR: McGuire, Daniel J. INVOICE#: 7370472204181605 DATE: 4/18/2025 Hotel - Lodging; 04/15/2025 - 04/17/2025; Hotel stay while traveling to DE to attend hearing. 01007370472200010002	292.91	

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<b>Date</b>	<b>Description</b>	<b>Amount</b>	
	<b>Total Lodging</b>		<b>292.91</b>
03/03/25	Travel - Long Distance Transportation VENDOR: Uber Technologies, Inc. INVOICE#: 674343 DATE: 4/1/2025 Daniel.J. McGuire-1952 N Maud Ave Chicago IL 60614-4908 US/O'Hare International Airport (ORD) Chicago IL 60666 US --	51.84	
03/03/25	Travel - Long Distance Transportation VENDOR: Uber Technologies, Inc. INVOICE#: 674343 DATE: 4/1/2025 Daniel.J. McGuire-1952 N Maud Ave Chicago IL 60614-4908 US/O'Hare International Airport (ORD) Chicago IL 60666 US --	10.00	
03/03/25	Travel - Long Distance Transportation VENDOR: Uber Technologies, Inc. INVOICE#: 674343 DATE: 4/1/2025 Daniel.J. McGuire-100 S French St Wilmington DE 19801 US/42 W 11th St Wilmington DE 19801 US --	13.06	
03/03/25	Travel - Long Distance Transportation VENDOR: Uber Technologies, Inc. INVOICE#: 674343 DATE: 4/1/2025 Daniel.J. McGuire-100 S French St Wilmington DE 19801 US/42 W 11th St Wilmington DE 19801 US --	3.00	
03/04/25	Travel - Long Distance Transportation VENDOR: Uber Technologies, Inc. INVOICE#: 674343 DATE: 4/1/2025 Daniel.J. McGuire-1000 N King St Wilmington DE 19801 US/Terminal F Philadelphia International Airport (PHL) Philadelphia PA 19153 US --	64.79	
03/04/25	Travel - Long Distance Transportation VENDOR: Uber Technologies, Inc. INVOICE#: 674343 DATE: 4/1/2025 Daniel.J. McGuire-1000 N King St Wilmington DE 19801 US/Terminal F Philadelphia International Airport (PHL) Philadelphia PA 19153 US --	12.96	

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**Disbursements & Other Charges**

<b>Date</b>	<b>Description</b>	<b>Amount</b>
04/16/25	Travel - Long Distance Transportation VENDOR: Uber Technologies, Inc. INVOICE#: F2E84C DATE: 5/1/2025 Daniel.J. McGuire-1952 N Maud Ave Chicago IL 60614-4908 US/O'Hare International Airport (ORD) Chicago IL 60666 US --	50.13
04/16/25	Travel - Long Distance Transportation VENDOR: Uber Technologies, Inc. INVOICE#: F2E84C DATE: 5/1/2025 Daniel.J. McGuire-1952 N Maud Ave Chicago IL 60614-4908 US/O'Hare International Airport (ORD) Chicago IL 60666 US --	10.00
04/16/25	Travel - Long Distance Transportation VENDOR: Uber Technologies, Inc. INVOICE#: F2E84C DATE: 5/1/2025 Daniel.J. McGuire-Terminals A and B Philadelphia PA 19153 US/820 Justison St Wilmington DE 19801 US --	66.74
04/16/25	Travel - Long Distance Transportation VENDOR: Uber Technologies, Inc. INVOICE#: F2E84C DATE: 5/1/2025 Daniel.J. McGuire-Terminals A and B Philadelphia PA 19153 US/820 Justison St Wilmington DE 19801 US --	13.35
04/16/25	Travel - Long Distance Transportation VENDOR: Uber Technologies, Inc. INVOICE#: F2E84C DATE: 5/1/2025 Daniel.J. McGuire-820 Justison St Wilmington DE 19801 US/618 N Union St Wilmington DE 19805 US --	11.98
04/16/25	Travel - Long Distance Transportation VENDOR: Uber Technologies, Inc. INVOICE#: F2E84C DATE: 5/1/2025 Daniel.J. McGuire-820 Justison St Wilmington DE 19801 US/618 N Union St Wilmington DE 19805 US --	3.00
04/16/25	Travel - Long Distance Transportation VENDOR: Uber Technologies, Inc. INVOICE#: F2E84C DATE: 5/1/2025 Daniel.J. McGuire-618 N Union St Wilmington DE 19805	12.07

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**Disbursements & Other Charges**

<b>Date</b>	<b>Description</b>	<b>Amount</b>
04/16/25	US/820 Justison St Wilmington DE 19801 US -- Travel - Long Distance Transportation VENDOR: Uber Technologies, Inc. INVOICE#: F2E84C DATE: 5/1/2025 Daniel.J. McGuire-618 N Union St Wilmington DE 19805	3.00
04/17/25	US/820 Justison St Wilmington DE 19801 US -- Travel - Long Distance Transportation VENDOR: Uber Technologies, Inc. INVOICE#: F2E84C DATE: 5/1/2025 Daniel.J. McGuire-820 Justison St Wilmington DE 19801	10.93
04/17/25	US/1000 N King St Wilmington DE 19801 US -- Travel - Long Distance Transportation VENDOR: Uber Technologies, Inc. INVOICE#: F2E84C DATE: 5/1/2025 Daniel.J. McGuire-1000 N King St Wilmington DE 19801	77.58
04/17/25	US/8000 Essington Ave Philadelphia PA 19153 US -- Travel - Long Distance Transportation VENDOR: Uber Technologies, Inc. INVOICE#: F2E84C DATE: 5/1/2025 Daniel.J. McGuire-1000 N King St Wilmington DE 19801	13.96
04/17/25	US/8000 Essington Ave Philadelphia PA 19153 US -- Travel - Long Distance Transportation VENDOR: Uber Technologies, Inc. INVOICE#: F2E84C DATE: 5/1/2025 Daniel.J. McGuire-Terminal 2 O'Hare International Airport (ORD) Chicago IL 60666 US/1952 N Maud Ave Chicago IL 60614-4908 US --	57.75
04/17/25	Travel - Long Distance Transportation VENDOR: Uber Technologies, Inc. INVOICE#: F2E84C DATE: 5/1/2025 Daniel.J. McGuire-Terminal 2 O'Hare International Airport (ORD) Chicago IL 60666 US/1952 N Maud Ave Chicago IL 60614-4908 US --	10.00
04/17/25	Travel - Long Distance Transportation VENDOR: McGuire, Daniel J. INVOICE#: 7370472204181605 DATE: 4/18/2025	10.00

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**Disbursements & Other Charges**

<b>Date</b>	<b>Description</b>	<b>Amount</b>
	Tips; 04/15/2025 - 04/17/2025; Hotel tips while traveling to DE to attend hearing. 01007370472200020000	
	<b>Total Travel - Long Distance Transportation</b>	<b>506.14</b>

<b>Total Due This Invoice</b>	<b>\$294,763.86</b>
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